

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices at Indore market depicted a firm trend, Saturday on concerns over condition of the standing crop following rainfall projections in key producing regions of Madhya Pradesh. Besides, lower arrivals in the domestic markets and expectations of improved buying in oils due to festivities further supported the gains. RM seed prices also edged higher due to lower supplies in the spot market and better demand witnessed from stockists. Soybean arrivals in Madhya Pradesh were reported lower at 25000 bags, Saturday. Arrivals were hit due to continuous rainfall in certain regions. RM seed arrivals were also down at 30,000 bags reported in Rajasthan and 50,000 bags all India.

International Oilseeds Fundamentals:

Lanworth has raised increased its outlook for U.S. soybean production view to 3.320 billion bushels from 3.310 billion previously but left world soybean production estimate unchanged at 283 million tons. According to data released by the General Administration of Customs, China imported 7.2 million tons of soybeans in July '13, up 22.7 per cent from 5.87 million tons a year ago as delayed Brazilian shipments arrived and importers replenished stocks.

Outlook:

Soybean plant delivery prices are likely to feature range bound for short-term on expectation of higher oilseed production. The Indore (Plant Delivery) prices are expected to witness 3475-3525 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-13	77.00	2965.00	3047.50	2965.00	3035.50
Nov-13	62.00	2991.00	3037.50	2975.00	3028.50
Dec-13	60.50	3011.00	3058.00	3011.00	3048.50

Contract	Volume	Change	OI	Change
Oct-13	58210	-3520	67180	-7820
Nov-13	33670	5900	60170	760
Dec-13	6180	10	11570	-410

Spread	Oct-13	Nov-13	Dec-13
Basis	464.5	-	-
Oct-13		-7	13
Nov-13			20

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	8.8.2013	8.8.2013	8.8.2013	5.8.2013
Akola	41	0	41	73
Indore	-	-	-	
Kota	-	-	-	
Sagar	-	-	-	

*SBN Fed Stocks Expiry on Aug '13

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-13	24.00	3235.00	3252.00	3231.00	3242.00
Sep-13	32.00	3254.00	3289.00	3252.00	3281.00
Oct-13	32.00	3327.00	3345.00	3317.00	3341.00

Contract	Volume	Change	OI	Change
Aug-13	20640	5110	31660	-11200
Sep-13	58530	-28110	83000	7520
Oct-13	2950	-1570	12900	-180

Spread	Aug-13	Sep-13	Oct-13
Basis	221.00	-	-
Aug-13		39.00	99.00
Sep-13			60.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	8.8.2013	8.8.2013	8.8.2013	5.8.2013
S Ganganagar	1651	0	1651	1769
Bikaner	11668	0	11668	14832
Kota	1962	0	1962	3138
Jaipur	53266	81	53347	57689
Alwar	1776	0	1776	1776
Hapur	644	0	644	644

*RMS Fed Stocks Expiry on Aug '13

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		10.8.2013	8.8.2013	
	Indore –Plant	3500	3425-3475	+25
	Indore –Mandi	3200-3350	3200-3250	+100
	Nagpur-Plant	3350	3350-3400	-50
	Nagpur – Mandi	3200-3300	3250-3350	-50
	Kota-Plant	3450	-	-
	Kota – Mandi	3200-3300	-	-
	Bundi-Plant	3400-3450	3350	+100
	Bundi-Mandi	3200-3250	3200	+50
	Baran-Plant	3300	-	-
	Baran-Mandi	-	-	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3300	3250	+50
	Jhalwar-Mandi	Closed	3150	-
Rapeseed/Mustard	Jaipur – C	3460-3465	3415-3420	+45
	Alwar – C	3350	3250	+100
	Sri Ganganagar	2800	2850	-50
	Delhi – C	3400	3350	+50
	Kota (Non-Condition)	3000-3100	-	-
	Agra - C	3600-3700	3560	+140
	Neewai	3280	3200	+80
	Hapur (UP)	3365	3375	-10
Groundnut Seed	Rajkot	760	775	-15
Sunflower Seed	Gulbarga	-	-	-
	Latur	3200-3500	Closed	-
	Solapur	3600-3700	3600-3700	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		10.8.2013	8.8.2013	
	Madhya Pradesh	25000	30000	-5000
	Maharashtra	25000	20000	+5000
	Rajasthan	5000	-	-
	Bundi (Raj)	50	50	Unch
	Baran (Raj)	-	-	-
	Jhalawar (Raj)	Closed	200	-
Rapeseed/Mustard	Rajasthan	30000	35000	-5000
	Alwar	2000	2000	Unch
	Ganganagar	200	300	-100
	Kota	500	-	-
Groundnut Seed	Rajkot (Gujarat)	2000	2000	Unch
Sunflower Seed	Sholapur (Maharashtra)	1300	1400	-100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10.8.2013	8.8.2013	Change
Groundnut Kernel	4950	4950	Unch
Kardi Seed 2% Exp Quality	3950	3950	Unch
Sesame White 98/2/1 FM	10650	10650	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4575	4550	+25
Castor Seed (Bombay)	3550	3550	Unch

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