

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) prices witnessed firm sentiments Thursday on good demand from the crushers amid fall in arrivals due to festivities. Further, gains in CBOT soybeans due to expectations of active demand, positive Chinese data and surge in palm oil futures also supported the prices. RM seed prices depicted mild losses on lower demand. Soybean arrivals in Madhya Pradesh were reported lower at 2.25 lakh bags, Thursday. RM seed arrivals were steady at 70,000 bags in Rajasthan and 130,000 bag all India. Arrivals are likely to remain lower in spot markets during the coming days due to festivities.

**International Oilseeds Fundamentals:**

As per AgRural report, Brazil's soybean planting was 34 percent complete as of Oct. 25, in line with the 32 percent at the same time last year earlier. USDA has reported that the soybean harvest has been 77 percent completed by Sunday, up from 63 percent a week earlier and matching the five-year average.

**Outlook:**

Soybean (plant delivery) prices are likely to feature a steady to firm movement on weak supplies and seasonal demand. The Indore (Plant Delivery) prices are expected to witness 3750-3850 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Nov-13	31.00	3881.00	3928.00	3859.00	3910.50
Dec-13	24.50	3910.00	3964.00	3890.00	3942.00
Jan-14	27.50	3955.00	3989.50	3910.50	3967.00
Feb-14	22.50	3967.00	4026.50	3951.50	4005.00

Contract	Volume	Change	OI	Change
Nov-13	140030	11990	66710	-5480
Dec-13	141870	-4310	110090	-890
Jan-14	42230	-1120	75730	-1550
Feb-14	4460	-690	12190	-750

Spread	Nov-13	Dec-13	Jan-14
Basis	-75.5		
Nov-13		31.5	56.5
Dec-13			25

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	30.10.2013	30.10.2013	30.10.2013	28.10.2013
Akola	-	-	-	-
Indore	-	-	-	-
Kota	10	0	10	10
Sagar	30	0	30	30

\*SBN Fed Stocks Expiry on Oct '13

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Nov-13	-9.00	3804.00	3818.00	3776.00	3794.00
Dec-13	-6.00	3878.00	3894.00	3851.00	3875.00
Jan-14	0.00	3930.00	3945.00	3903.00	3932.00

Contract	Volume	Change	OI	Change
Nov-13	47680	2360	32990	-510
Dec-13	28150	3380	31070	1020
Jan-14	3080	-550	6860	690

Spread	Nov-13	Dec-13	Jan-14
Basis	34.00		
Nov-13		81.00	138.00
Dec-13			57.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	30.10.2013	30.10.2013	30.10.2013	28.10.20
Sri Ganganagar	50	0	50	50
Bikaner	90	0	90	90
Kota	250	0	250	250
Jaipur	19429	0	19449	19429
Alwar	902	0	902	902
Hapur	442	0	442	442

\*RMS Fed Stocks Expiry on Oct '13

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		<b>31.10.2013</b>	<b>30.10.2013</b>	
	Indore –Plant	3770-3900	3650-3900	Unch
	Indore–Mandi (New Crop)	3500-3900	3400-3850	+50
	Nagpur-Plant (New Crop)	3750-3800	3700-3750	+50
	Nagpur – Mandi	3600-3800	3500-3600	+200
	Kota-Plant	3850-3900	3825-3850	+50
	Kota – Mandi	3850-3900	3750-3950	-50
	Bundi-Plant	3900-3925	3900	+25
	Bundi-Mandi	3800-3850	3800-3850	Unch
	Baran-Plant	3775-3800	3775-3800	Unch
	Baran-Mandi	3800-3900	3700-3800	+100
	Bhawani Mandi Jhalawar– Kota-Plant Delivery	3800	3750	+50
	Jhalwar-Mandi	-	3000-4000	-
Rapeseed/Mustard	Jaipur-(Condition)	3825-3830	3830-3835	-5
	Alwar-(Condition)	3650	3650	Unch
	SriGanganagar-(Non- Condition-Unpaid)	3400	3400	Unch
	New Delhi–(Condition)	3700	3700	Unch
	Kota-Non-(Condition)	3400	3300-3350	+50
	Agra-(Condition)	3950	3950	Unch
	Neewai	-	-	-
	Hapur (UP)	3750	3750	Unch
Groundnut Seed	Rajkot	700	675	+25
Sunflower Seed	Gulbarga(New Crop)	-	2600-3000	-
	Latur	3250-3450	-	-
	Sholapur(New Crop)	3250-3450	3250-3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity	Centre	Arrivals in Bags/Qtl		Change
		31.10.2013	30.10.2013	
<b>Soybean</b>				
	Madhya Pradesh	225000	275000	-50000
	Maharashtra	125000	125000	Unch
	Rajasthan	30000	50000	-20000
	Bundi (Raj)	3000	2000	+1000
	Baran (Raj)	8000	12000	-4000
	Jhalawar (Raj)	-	3000	-
<b>Rapeseed/Mustard</b>	Rajasthan	70000	70000	Unch
	Alwar	8000	8000	Unch
	Sri Ganganagar	1500	2000	-500
	Kota	3000	3000	Unch
<b>Groundnut Seed</b>	Rajkot (Gujarat)	20000	20000	Unch
<b>Sunflower Seed</b>	Sholapur (Maharashtra)	2500	2800	-300

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	31.10.2013	30.10.2013	Change
Groundnut Kernel	4250	4250	Unch
Kardi Seed 2% Exp Quality	3850	3850	Unch
Sesame White 98/2/1 FM	13500	13500	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	4700	4700	Unch
Castor Seed (Bombay)	3500	3475	+25

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