

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices remained unchanged Friday on limited buying amid thin supplies as most spot markets were closed. RM seed prices also featured steady tone on lower arrivals and expectations of higher sowing due to favorable weather over key growing regions. Soybean arrivals in Maharashtra were reported down at 15000 bags Friday as most mandis were reported closed on Muharram. 50,000 bags of rapeseed/mustard seed registered in Rajasthan.

International Oilseeds Fundamentals:

As per the latest release by Buenos Aires Grain Exchange, farmers in Argentina have planted 21.8 percent of expected soybean area as of 14 Nov, in line with a year earlier, as recent rainfall improved seeding conditions in the key regions.

Outlook:

Soybean (plant delivery) prices are likely to feature a steady to firm movement on weak supplies and seasonal demand. The Indore (Plant Delivery) prices are expected to witness 3850-3950 levels in the near term.

NCDEX Soybean Futures:

| Contract | +/- | Open | High | Low | Close |
|----------|-----|------|------|-----|-------|
| Nov-13 | | | | | |
| Dec-13 | | | | | |
| Jan-14 | | | | | |
| Feb-14 | | | | | |

**NCDEX was closed due to Muharram.*

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| Nov-13 | | | | |
| Dec-13 | | | | |
| Jan-14 | | | | |
| Feb-14 | | | | |

| Spread | Nov-13 | Dec-13 | Jan-14 |
|--------|--------|--------|--------|
| Basis | | | |
| Nov-13 | | | |
| Dec-13 | | | |

**Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).*

| Stocks | Demat | In-Process | Total | FED |
|--------|------------|------------|------------|------------|
| | 13.11.2013 | 13.11.2013 | 13.11.2013 | 11.11.2013 |
| Akola | 179 | 329 | 508 | 60 |
| Indore | - | - | - | - |
| Kota | 10 | 0 | 10 | 10 |
| Sagar | 30 | 0 | 0 | 30 |

**SBN Fed Stocks Expiry on Oct '13*

NCDEX RM Seed Futures:

| Contract | +/- | Open | High | Low | Close |
|----------|-----|------|------|-----|-------|
| Nov-13 | | | | | |
| Dec-13 | | | | | |
| Jan-14 | | | | | |

**NCDEX was closed due to Muharram.*

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|----|--------|
| Nov-13 | | | | |
| Dec-13 | | | | |
| Jan-14 | | | | |

| Spread | Nov-13 | Dec-13 | Jan-14 |
|--------|--------|--------|--------|
| Basis | | | |
| Nov-13 | | | |
| Dec-13 | | | |

**Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).*

| Stocks | Demat | In-Process | Total | FED |
|----------------|------------|------------|------------|------------|
| | 13.11.2013 | 13.11.2013 | 13.11.2013 | 11.11.2013 |
| Sri Ganganagar | 50 | 0 | 50 | 50 |
| Bikaner | 179 | 0 | 179 | 179 |
| Kota | 220 | 0 | 220 | 220 |
| Jaipur | 13044 | 380 | 13424 | 12633 |
| Alwar | 727 | 20 | 747 | 606 |
| Hapur | 160 | 0 | 160 | 160 |

**RMS Fed Stocks Expiry on Oct '13*

Oilseed Prices at Key Spot Markets:

| Commodity | Centre | Prices (Rs/Qtl) | | Change |
|------------------|--|-----------------|------------|--------|
| Soybean | | 15.11.2013 | 14.11.2013 | |
| | Indore –Plant | 3850-3925 | 3850-3925 | Unch |
| | Indore–Mandi (New Crop) | 3700-3900 | 3750-3900 | Unch |
| | Nagpur-Plant (New Crop) | 3650-3700 | 3200-3600 | 100 |
| | Nagpur – Mandi | 3400-3600 | 3000-3500 | 100 |
| | Kota-Plant | 3850 | - | - |
| | Kota – Mandi | 3600-3650 | - | - |
| | Bundi-Plant | 3975 | 3975 | Unch |
| | Bundi-Mandi | 3700-3800 | 3700-3800 | Unch |
| | Baran-Plant | 3900 | 3900 | Unch |
| | Baran-Mandi | 3000-3800 | 3000-4000 | -200 |
| | Bhawani Mandi Jhalawar– Kota-Plant Delivery | 3850 | 3900 | -50 |
| | Jhalwar-Mandi | - | 3000-4000 | Unch |
| Rapeseed/Mustard | Jaipur-(Condition) | 3825-3830 | 3825-3830 | Unch |
| | Alwar-(Condition) | 3650 | 3700 | -50 |
| | SriGanganagar-(Non- Condition-Unpaid) | 3325 | 3340 | -15 |
| | New Delhi–(Condition) | 3725 | 3715 | 10 |
| | Kota-Non-(Condition) | - | - | - |
| | Agra-(Condition) | 3960 | 3960 | Unch |
| | Neewai | - | - | - |
| | Hapur (UP) | 3700 | - | - |
| Groundnut Seed | Rajkot | 710 | 710 | Unch |
| Sunflower Seed | Gulbarga(New Crop) | - | - | - |
| | Latur | - | 3250-3450 | - |
| | Sholapur(New Crop) | - | - | - |

Soybean Prices are in INR/ctl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/ctl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/ctl.

Oilseed Arrivals in Key Centers:

| Commodity | Centre | Arrivals in Bags/Qtl | | Change |
|-------------------------|------------------------|----------------------|------------|---------|
| | | 15.11.2013 | 14.11.2013 | |
| Soybean | | | | |
| | Madhya Pradesh | 15000 | 175000 | -160000 |
| | Maharashtra | 150000 | 250000 | -100000 |
| | Rajasthan | 20000 | - | - |
| | Bundi (Raj) | 3000 | 4000 | -1000 |
| | Baran (Raj) | 8000 | 8000 | Unch |
| | Jhalawar (Raj) | - | 4000 | - |
| | | | | |
| Rapeseed/Mustard | Rajasthan | 50000 | 55000 | -5000 |
| | Alwar | 6000 | 6000 | Unch |
| | Sri Ganganagar | 800 | 750 | 50 |
| | Kota | - | - | - |
| | | | | |
| Groundnut Seed | Rajkot (Gujarat) | 20000 | 25000 | -5000 |
| | | | | |
| Sunflower Seed | Sholapur (Maharashtra) | - | - | - |

Other Oilseed Prices at Mumbai (INR/100 Kg):

| Oilseeds | 15.11.2013 | 14.11.2013 | Change |
|---------------------------|------------|------------|--------|
| Groundnut Kernel | 4250 | 4250 | Unch |
| Kardi Seed 2% Exp Quality | 3800 | 3800 | Unch |
| Sesame White 98/2/1 FM | 13250 | 13250 | Unch |
| Sunflower Seed | 3800 | 3800 | Unch |
| Niger Seed (4% FM) | 4900 | 4900 | Unch |
| Castor Seed (Bombay) | 3600 | 3600 | Unch |

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