Market Intelligence System

Daily Onion Report

19 July, 2013

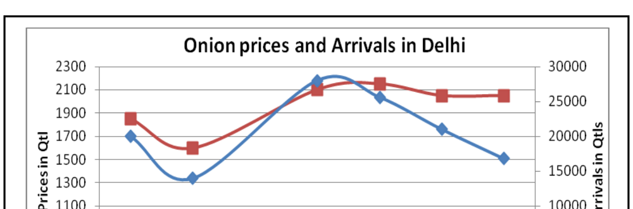
Onion Fundamentals:

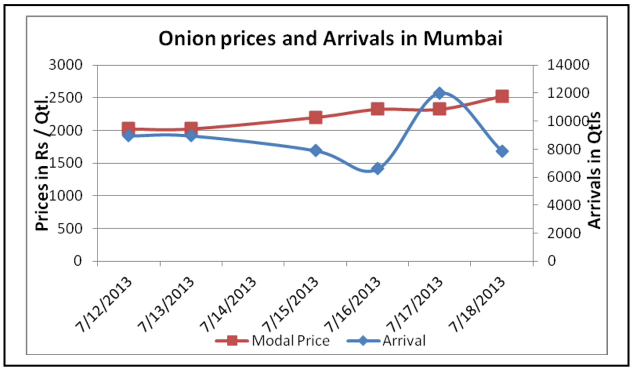
- All India cumulative arrival till 2nd week in month of July is approximately 23% less compared to previous year during same time.
- According to trade sources in Maharashtra generally 70% of crop is left in Maharashtra during this time but due to lesser production this year approximately 30% of crop is left. This is the main reason for rise in prices.
- According to trade sources in Lasalgaon and Pimpalgaon, wholesale prices have increased because of demand from the states like Bihar, Madhya Pradesh and Rajasthan have increased due to decline in arrival of the crop in these states.
- Lasalgaon market will remain closed for next four days (Friday- Monday) as there is a local festival on Friday and Monday is Guru Purnima whereas Saturday and Sunday are weekly off. This situation may lead to rise in prices for next few days
- Export demand is good and mainly coming from Bangladesh, Colombo, Dubai and Malaysia as as of Ramzaan festival. According to trade sources, demand is less from Pakistan as local crop is available with them.
- Fresh early Kharif crop of onion is expected to start from August end from AP, Karnataka and later on from Maharashtra and Gujarat which will provide cap to prices.
- Large farmers and stockiest are releasing onion into market slowly in anticipation of higher prices in near future.

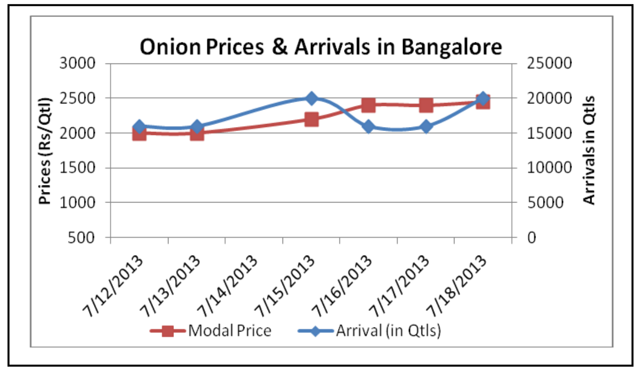
Projected Monthly Average Wholesale & Retails Prices in Metro cities:

Price in Rs./Kg		Jun-12	Jun-13 (Actual)	Jul-12	July-13 (E)	Aug-12	Aug-13 (E)	Sep-12	Sep-13(E)
Wholesale Prices	Chennai	8-9	17-18	10-11	24-26	11-12	28-30	11-12	27-28
	Delhi	6-7	13-15	7-8	20-22	8-9	23-25	8	20-22
	Kolkata	8-9	15-16	8-9	24-26	10-11	28-30	11-12	26-27
	Mumbai	6-7	14-15	7-8	20-22	7-8	23-25	7-8	22-24
		Jun-12	Jun-13 (Actual)	Jul-12	July-13 (E)	Aug-12	Aug-13 (E)	Sep-12	Sep-13 (E)
Retail Prices	Chennai	11-12	23-24	15-16	32-34	15-16	35-37	16	36-37
	Delhi	13-14	19-20	14-15	30-32	15	33-35	15-16	30-32
	Kolkata	12-13	22-23	14-15	32-34	15-16	35-36	16-17	32-34
	Mumbai	10-11	19-20	10-11	30-32	12-13	33-35	13-14	32-34

Onion wholesale Prices & Arrivals in Producing & Consumption Centers







(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 18.7.2013

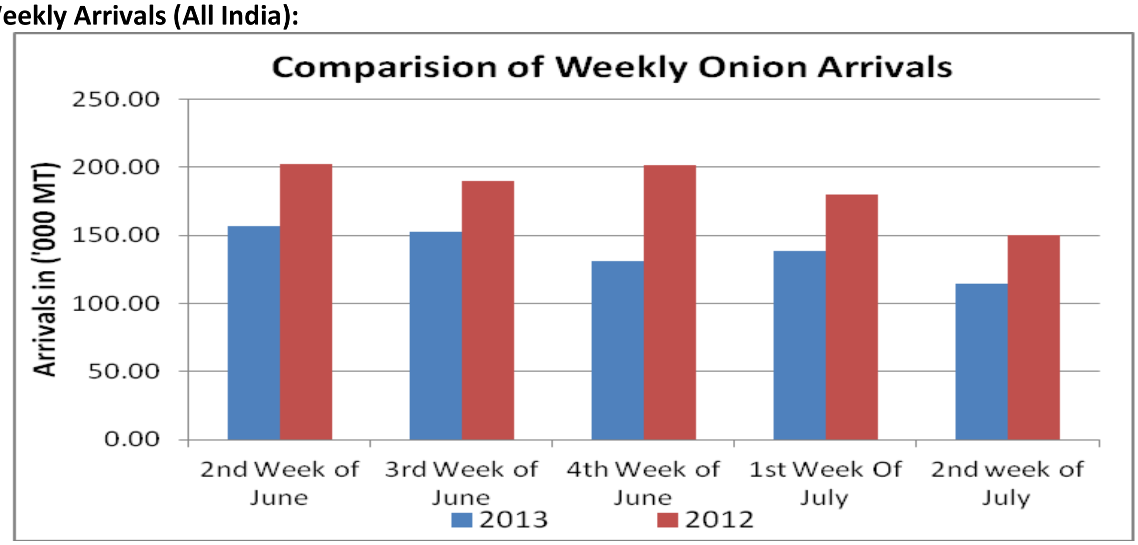
Mandis	Lasalgaon	Pimpalgaon	Bhavnagar	Mumbai	Indore	Bangalore	Belgaum
Price (Rs/Qtl)	1100-2500	1700-2644	3200-4700	2300-2750	1000-2400	2000-2900	**2800-2850**
Arrivals (Qtl)	8000	9100	500	7850	18000	20000	**3500**

Onion Prices & Arrivals in Major Mandis as on 17.7.2013

Mandis	Lasalgaon	Pimpalgaon	Bhavnagar	Mumbai	Indore	Bangalore	Belgaum
Price (Rs/Qtl)	1400-2670	2020-2666	3000-4300	2500-2800	1000-2500	2000-2800	2400-2800
Arrivals (Qtl)	23830	10100	500	12000	12000	16000	3500

(Source: AGRIWATCH)

Onion Weekly Arrivals (All India):



Onion Prices in major markets – Wholesale vs. Retail as on 18th July 2013

Centre	Min. Price	Max. Price	Modal Price	Retail Price

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AGRA	1500	1600	1550	3000
AHMEDABAD	2000	2500	2200	2700
AMRITSAR	2200	2600	2400	4000
BANGALORE	2500	2840	2650	3200
BARAUT	1800	1900	1850	2300
BHUBANESHWAR	2400	2600	2500	3100
CHANDIGARH	2000	2125	2063	2800
CHENNAI	2800	3200	3000	3800
DEHRADUN	1500	1800	1650	2500
DELHI	2125	2700	2412	3000
GANGATOK	1200	1600	1400	1700
GUWAHATI	2350	2550	2450	3200
HYDERABAD	1200	2200	2000	2600
JAIPUR	1600	1800	1710	3000
JAMMU	2500	2700	2600	3500
LASALGAON	2300	2600	2460	2800
LUCKNOW	2000	2600	2300	3000
MUMBAI	2300	2750	2525	3500
NASIK	2400	2700	2560	2900
PATNA	2000	2500	2250	2800
PIMPALGAON	2350	2650	2510	2850
PUNE	2300	2700	2500	3000
RAIPUR	2200	2600	2400	3000
RANCHI	2000	2500	2200	2800
SHIMLA	2600	2800	2700	3200
SRINAGAR	2300	2600	2400	3000
SURAT	2000	2200	2100	3000

(Source: NHB)