Market Intelligence System

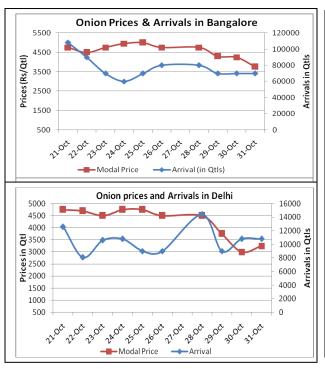
Daily Onion Report

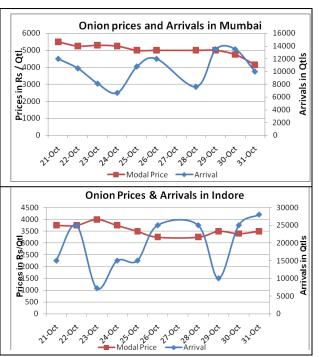
01 November, 2013

Onion Fundamentals:

- Arrivals have started increase in Lasalgaon mandi of Nasik district. Other important markets like
 Pimplagaon and Niphad are closed on account of Diwali holidays. After diwali, arrivals will increase further.
- Weather is also clear in Nasik district which could prompt farmers to start harvesting of onion in volumes.
- Increasing Onion arrivals were reported in the major domestic market. In Indore market, higher arrivals
 were reported due to dry weather condition. Onion arrivals will increase further after Diwali festivals.
- Late kharif sowing is progressing well and acreage is expected to be higher this year due to good availability of water. Late kharif sowing is estimated to be by higher by 20% than previous year.
- Delhi traders are preferring onion from Alwar (Rajasthan) than Maharashtra due to lower transportation cost. Modal prices in Delhi market have come down to Rs. 3600/Qtl from Rs. 4500/Qtl, a week ago.
- In Bangalore, daily average arrivals are hovering in the range 60000-75000 Qtl quintals from last one week. Prices range have also come down to Rs. 3500-4000 from 4000-4500/Qtl

Onion wholesale Prices & Arrivals in Producing & Consumption Centers





(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 31.10.2013

| Mandis | Nashik | Lasalgaon | Pimpalgaon | Niphad | Pune | Indore | Delhi | Bangalore |
|----------------|-----------|-----------|------------|--------|-----------|-----------|-----------|-----------|
| Price (Rs/Qtl) | 2000-6000 | 3500-4500 | Closed | Closed | 5000-5700 | 2000-5000 | 2000-3000 | 3500-4000 |
| Arrivals (Qtl) | 500 | 750 | - | - | 7500 | 28000 | 10800 | 70000 |

Onion Prices & Arrivals in Major Mandis as on 30.10.2013

| Mandis | Nashik | Lasalgaon | Pimpalgaon | Niphad | Pune | Indore | Delhi | Bangalore |
|----------------|-----------|-----------|------------|--------|-----------|-----------|-----------|-----------|
| Price (Rs/Qtl) | 1500-6000 | 3000-5052 | 1500-4610 | Closed | 2000-6000 | 2000-4800 | 2500-3500 | 4000-4500 |
| Arrivals (Qtl) | 1000 | 1200 | 1870 | Closed | 4870 | 25000 | 10800 | 70000 |

(Source: AGRIWATCH)





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Onion Prices in major markets - Wholesale vs. Retail as on 31 October 2013

| S.No. | Centre | Min Price | Max Price | Modal Price | Retail Price | |
|-------|--------------|-----------|-----------|-------------|--------------|--|
| 1 | AHMEDABAD | 2000 | 4500 | 3250 | 4700 | |
| 2 | AMRITSAR | 3500 | 4200 | 4000 | 6000 | |
| 3 | BANGALORE | 3600 | 4000 | 3800 | 5000 | |
| 4 | BARAUT | 6100 | 6200 | 6150 | 6700 | |
| 5 | BHOPAL | 3200 | 3400 | 3300 | 4500 | |
| 6 | BHUBANESHWAR | 4500 | 4900 | 4700 | 5500 | |
| 7 | CHENNAI | 4800 | 5600 | 5200 | 6600 | |
| 8 | DELHI | 3375 | 5000 | 4187 | 5500 | |
| 9 | GANGATOK | 6000 | 7000 | 6500 | 8000 | |
| 10 | GUWAHATI | 6000 | 6400 | 6200 | 7000 | |
| 11 | HYDERABAD | 2500 | 3500 | 3000 | 5000 | |
| 12 | INDORE | 200 | 5000 | 3500 | 7700 | |
| 13 | JAIPUR | 4500 | 5000 | 4760 | 5800 | |
| 14 | JAMMU | 4500 | 5000 | 4800 | 6000 | |
| 15 | KOLKATA | 4625 | 5500 | 5063 | 6400 | |
| 16 | LASALGAON | 1500 | 3928 | 3200 | 4300 | |
| 17 | LUCKNOW | 4200 | 4800 | 4500 | 6000 | |
| 18 | MUMBAI | 3300 | 5000 | 4150 | 6000 | |
| 19 | NASIK | 3400 | 3800 | 3610 | 4000 | |
| 20 | PATNA | 4500 | 4800 | 4650 | 5800 | |
| 21 | PUNE | 5000 | 5700 | 5300 | 6000 | |
| 22 | RANCHI | 4080 | 5200 | 4880 | 6000 | |
| 23 | SHIMLA | 7000 | 7500 | 7300 | 8000 | |
| 24 | SRINAGAR | 5800 | 6300 | 6000 | 6500 | |
| 25 | TRIVENDRUM | 5000 | 6600 | 6000 | 7500 | |

(Source: State Civil Supplies Dept)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



