

## Executive Summary:

- In Bangalore onion is arriving in market from local region and Maharashtra region which are contributing approximately 20% and 80% respectively. According to trade sources, local region onion is mainly coming from Bijapur district.
- In Yeola (Maharashtra), prices have fallen to Rs 750 from Rs 865/ quintal. According to trade sources prices has declined due to higher arrivals of Rabi crop and low demand during Navratra festivals.
- In Belgaum, 95% of onion is arriving from Maharashtra and rest is arriving from local region. According to trade sources, prices of onion have fallen to Rs 875/ quintal from Rs 1100/ quintal in last one week but expected to increase in coming weeks.
- According to news sources in Lahore, Indian onion is selling at Rs 42 per kilogram and Pakistani onion was at Rs 32 to 38 per kg.
- In Pimpalgaon market of Maharashtra, prices of onion have fallen down by Rs 50 to Rs 100 whereas arrival has almost fallen by 50% due to sluggish demand in market in last one week.
- In Lasalgaon market, prices of onion are hovering around Rs 800/ quintal which is approximately 20% less compared to prices of onion two weeks earlier.

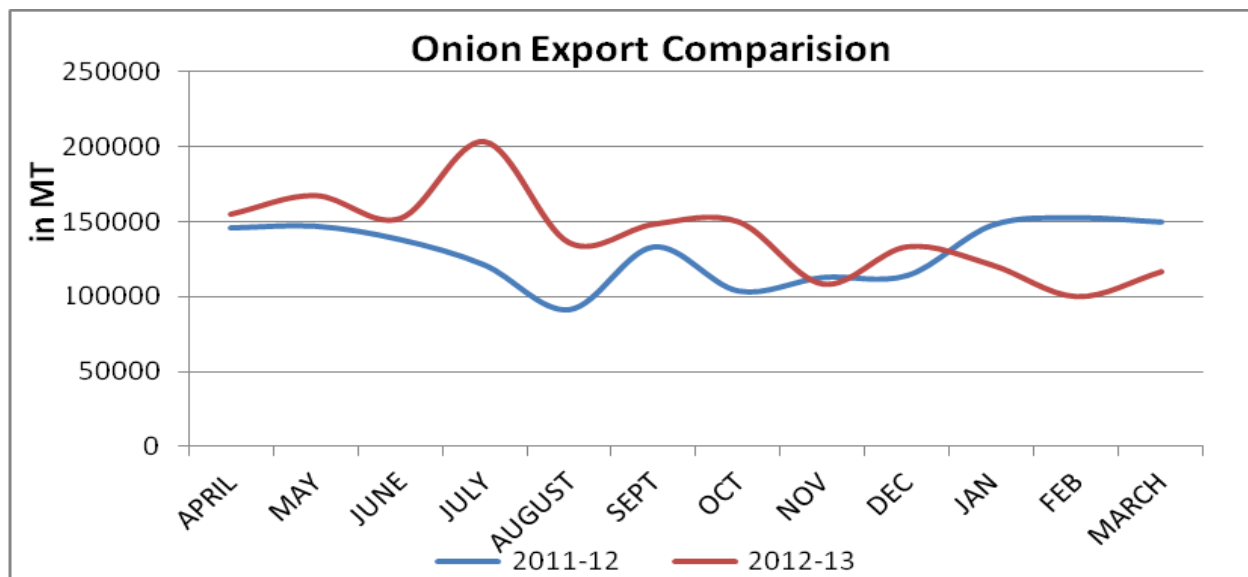
## Weekly Wholesale and Retail Onion Prices (Rs/Qtl) in important markets across India:

Center Name	Avg. Wholesale Price (14th April-20th April)	Avg. Wholesale Price (9th April-13th April)	% Change in Wholesale Price over prev. week	Avg. Retail Price (14th April-20th April)	Avg. Retail Price (9th April-13th April)	% Change in Retail Price over prev. week
BANGALORE	900	994	-9.46	1500	1570	-4.46
BHUBANESHWAR	1284	1345	-4.54	1650	1780	-7.30
CHENNAI	1400	1420	-1.41	2075	2080	-0.24
DELHI	1000	1035	-3.38	2000	2000	0.00
HYDERABAD	1200	1238	-3.07	2000	2000	0.00
JAIPUR	900	1030	-12.62	1725	1720	0.29
KOLKATA	1034	1021	1.27	1566	1600	-2.13
MUMBAI	875	995	-12.06	1500	1500	0.00
Patna	1050	1185	-11.39	1600	1625	-1.54

(Source: Agriwatch, NHB)

The above table shows the wholesale and retail prices of onion in major cities of India. Both the wholesale and retail prices have fallen as of Navratri festival demand has declined whereas farmers who don't have storage facility are bringing their stock in market because of which arrivals have increased and low demand in market have led the prices to fall .

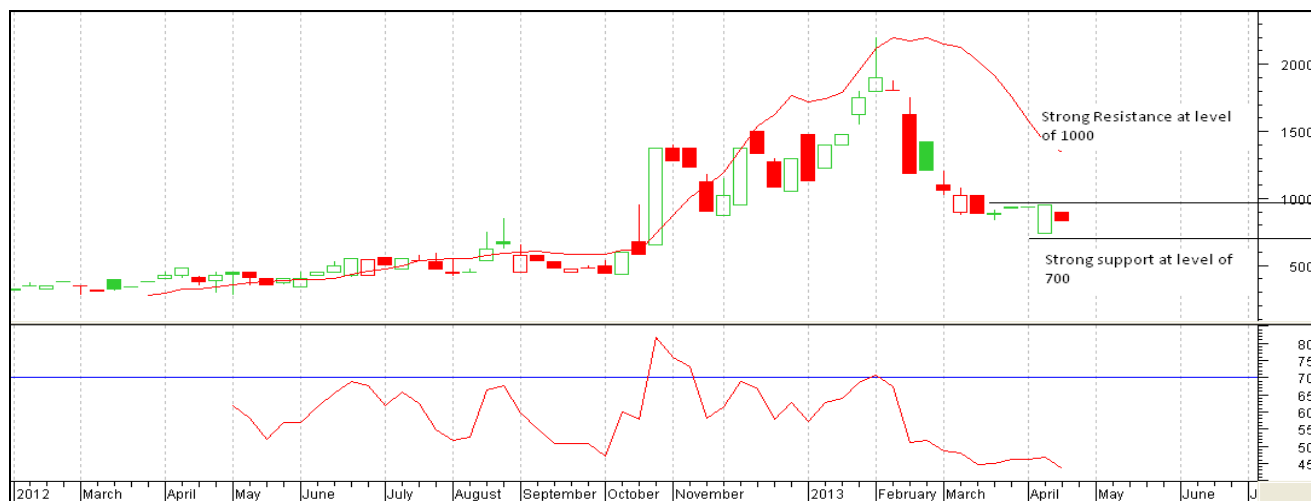
### India's Onion Export:



(Source: NAFED)

The above graph shows the monthly export comparison of onion. As it is visible from the above graph that export was low from month of January compared to previous year same month because of high domestic prices. The other reason for low export from Jan –March compared to previous year was availability of Pakistan onion at a very competitive price. But overall export is higher this year by approximately 10% compared to previous year total exports.

### Technical Analysis of Onion Prices at Lasalgaon, Nasik:



(Note: Each bar or “candle” in the chart shows the price movement in a particular week. The green candle signifies prices increased and red candle signifies prices decreased in that week. The length of the “candle” shows the upper and lower end of the price range for the week.)

The above chart shows the weekly price movement of onion in the Lasalgaon mandi of Nasik. Modal prices are hovering in the range of 750-1000 levels. Relative Strength Index (RSI) is hovering in neutral zone and

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stable from last few weeks. It suggests prices are expected to be in range of Rs. 750-1000 level. On the lower side prices may find support at a level of Rs 700 whereas on upper side, resistance is at a level of 1000. Overall market trend for coming week is bearish as of lower demand and higher arrival.

#### Disclaimer

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