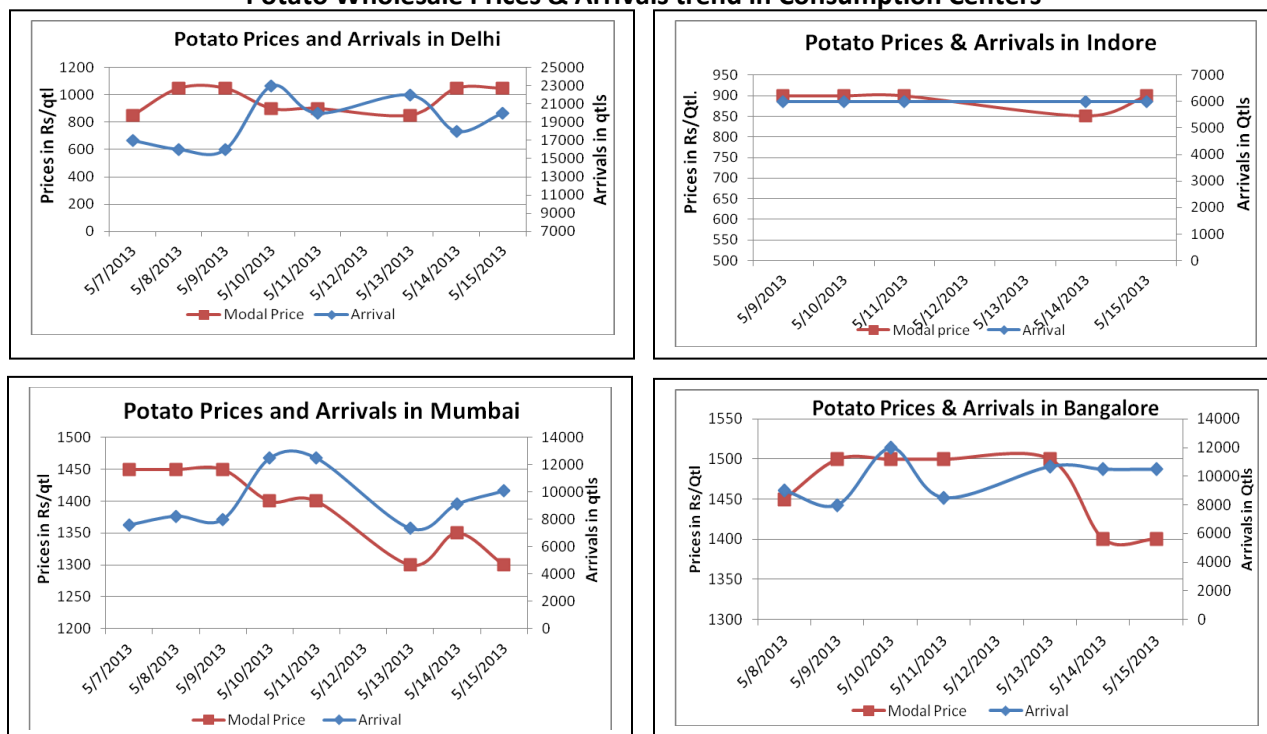


Potato Fundamentals:

- In Delhi, potatoes are arriving in market from Una, Punjab and U.P which are contributing approximately 25%, 25% and 50% respectively to the total arrival.
- In Belgaum, potatoes are arriving in market from local region and Agra region. According to trade sources, prices of local region are able to fetch up to Rs 1900/ quintal whereas Agra region potato is able to fetch a price of Rs 1450/ quintal.
- According to news sources, experts at the Domestic and Export Market Intelligence Cell functioning at the Tamil Nadu Agricultural University here foresee an increase of Rs 3-4 per kg of potato in July from the present rate of Rs 24/kg.
- In Kanpur, 25% of potatoes are from cold storages which are able to fetch a price of Rs 1000-Rs1100/ quintal whereas rest 75% is arriving from local fields which are able to fetch a price of Rs 800 to Rs 950/ quintal.

Potato Wholesale Prices & Arrivals trend in Consumption Centers



(Source: AGRIWATCH)

Potato Prices & Arrivals in major Mandi as on 15.05.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	780	950-1100	600-800	800-1100	500-1300	840	1300-1500
Arrivals (Qtl)	-	50000	5000	21000	6000	-	10500

Potato Prices & Arrivals in major Mandi as on 14.05.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	790	1000-1100	600-800	800-1000	500-1200	860	1300-1500
Arrivals (Qtl)	-	52000	5000	13000	6000	-	10500

(Source: Agriwatch)

Potato Futures Analysis: (as on 15th May 2013)

Symbol	Exchange	Expiry Date	Today's Close Price	Previous Close Price	Net Change	Today's Open Interest	Previous Day Open Interest	Change
POTATO	MCX	15-Jun-13	936.00	942.50	-6.5	10260	10320	-60
POTATO	MCX	15-Jul-13	878	892.40	-14.4	8460	7800	660
POTATO	NCDEX	20-Jun-13	879.00	890.00	-11	10600	10600	0
POTATO	NCDEX	19-Jul-13	830	841	-11	7100	6400	700
POTATO	NCDEX	20-Aug-13	824	835	-11	9500	9600	-100

(Source: MCX, NCDEX)

Daily Price Chart of MCX- Agra June Contract:



(Source: Agriwatch)

Candlestick formation reveals bearish trend in the market. RSI is moving down which indicates prices may go down in short term. Volumes are not supporting the prices in the market. On the higher side prices may found resistance at the level of Rs 970 whereas on downside prices may found support at a level of Rs 920/ quintal.

Potato Prices in major markets – Wholesale vs. Retail as on 15th May 2013

Centre	Wholesale Prices (Rs/ qtl)	Retail Price (Rs/ kg)	Centre	Wholesale Prices (Rs/ qtl)	Retail Price (Rs/ kg)
NORTH ZONE			EAST ZONE		
CHANDIGARH	1000	12	PATNA	750	9
DELHI	925	16	BHAGALPUR	700	9
HISAR	800	9	RANCHI	NR	12
KARNAL	1070	13	BHUBANESHWAR	NR	NR
SHIMLA	NR	NR	CUTTACK	NR	NR
MANDI	800	10	SAMBALPUR	NR	NR
SRINAGAR	NR	20	ROURKELA	NR	NR
JAMMU	980	18	KOLKATA	850	12
AMRITSAR	1100	16	SILIGURI	640	9
LUDHIANA	800	10	NORTH-EAST ZONE		
BATHINDA	NR	NR	ITANAGAR	NR	NR
LUCKNOW	1100	15	GUWAHATI	NR	10
KANPUR	1000	14	SHILLONG	NR	NR
VARANASI	1200	14	AIZWAL	2200	30
AGRA	800	12	DIMAPUR	950	15
DEHRADUN	1200	16	AGARTALA	950	14
WEST ZONE			SOUTH ZONE		
RAIPUR	1400	16	PORT BLAIR	NR	NR
PANAJI	NR	NR	HYDERABAD	1400	16
AHMEDABAD	1100	15	VIJAYWADA	1733	19
RAJKOT	1250	14	VISAKHAPATNAM	1033	17
BHOPAL	1250	14	BENGALURU	NR	NR
INDORE	1100	18	DHARWAD	NR	NR
GWALIOR	1800	20	T.PURAM	2100	23
JABALPUR	1000	15	ERNAKULAM	2600	27
MUMBAI	1250	20	KOZHIKODE	1800	21
NAGPUR	1150	22	PUDUCHERRY	2100	24
JAIPUR	500	10	CHENNAI	1200	17
JODHPUR	800	10	DINDIGUL	NR	NR
KOTA	1100	17	THIRUCHIRAPALLI	1900	20

(Source: State Civil Supplies Dept)

Disclaimer

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