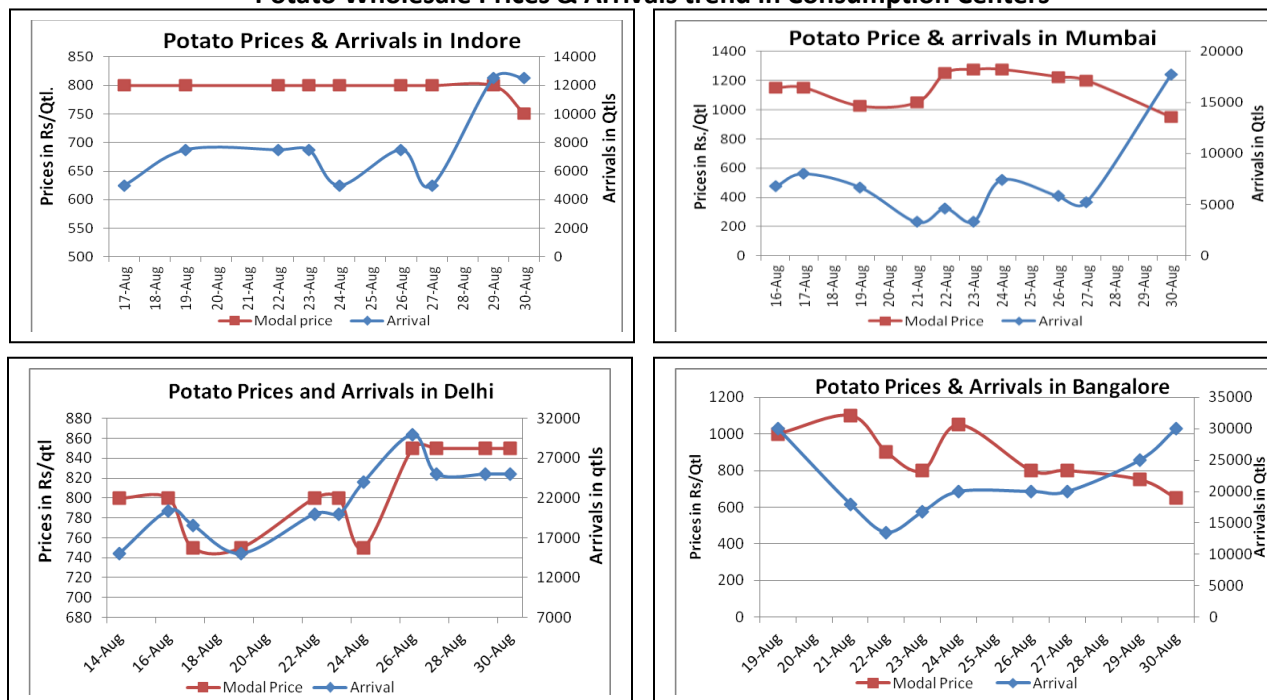


Potato Fundamentals:

- Steady to weak sentiment witnessed in the domestic market on Friday.
- Sources revealed that, potato prices may up in coming days in the domestic market due to lean season arrivals.
- In West Bengal, prices reported steady to Rs 780/ quintal. Traders are expecting firm or range bounded market ahead.
- In West Bengal traders are expecting market to firm ahead as it's raining there and if rain continuously pours it may increase prices of potato crop.
- In Bangalore, potatoes are arriving in market from 'Hassan' only and may continue for next couple of weeks. According to trade sources, approximately 50% of the total crop is expected to be damaged due to heavy rains and blight diseases.

Potato Wholesale Prices & Arrivals trend in Consumption Centers



(Source: AGRIWATCH)

Potato Prices & Arrivals in major Mandis as on 30.8.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	730	750-800	700-850	600-800	500-1000	780	500-800
Arrivals (Qtl)	--	43200	5000	13000	12500	--	30000

Potato Prices & Arrivals in major Mandis as on 29.8.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	730	750-800	800-850	600-800	500-1100	780	500-1000
Arrivals (Qtl)	--	45000	7200	13000	12500	--	25000

(Source: Agriwatch)

Potato Futures Analysis: (as on 30th August 2013)

Symbol	Exchange	Expiry Date	Today's Close Price	Previous Close Price	Net Change	Today's Open Interest	Previous Day Open Interest	Change
POTATO	MCX	14-Sep-13	768.6	786.9	-18.3	14340	14850	-510
POTATO	MCX	31-Mar-14	824.40	826.40	-2	3150	2730	+420
POTATO	NCDEX	20-Sep-13	746.00	763.00	-17	470	490	-20

(Source: MCX, NCDEX)

Daily Price Chart of MCX- Agra September Contract:



(Source: Agriwatch)

Candlestick chart pattern reveals bearish sentiment in the market. RSI is moving down in neutral zone indicates prices may go down for short term. Prices closed below 9 and 18 days EMAs. Volumes are not supporting the prices in the market. 750 levels is the strong support level for short term.

Potato Prices in major markets – Wholesale vs. Retail as on 30 August 2013

Centre	Min. Price	Max. Price	Modal Price	Retail Price
AHMEDABAD	850	1300	1050	1500
AMRITSAR	600	775	725	1500
BANGALORE	400	500	450	900
BHOPAL	1000	1400	1200	1600
BHUBANESHWAR	750	850	800	1100
CHANDIGARH	1000	1200	1100	1800
CHENNAI	1200	1400	1300	2000
DELHI	625	2100	1362	2800
GUWAHATI	950	1150	1050	1300
HYDERABAD	700	1100	900	1400
INDORE	500	1000	750	1800
JAIPUR	750	850	805	1300
JAMMU	1000	1200	1100	1600
KOLKATA	800	840	820	1100
LUCKNOW	900	1100	1000	1200
MUMBAI	800	1100	1000	1500
NASIK	1100	1300	1210	1500
PATNA	750	950	850	1300
PUNE	1300	1500	1400	2000
RANCHI	755	800	780	1000
SHIMLA	1800	2000	1900	2500
SRINAGAR	1100	1300	1200	1800
SURAT	1000	1300	1200	2000
TRIVANDRUM	2000	2350	2150	3000

(Source: State Civil Supplies Dept)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC