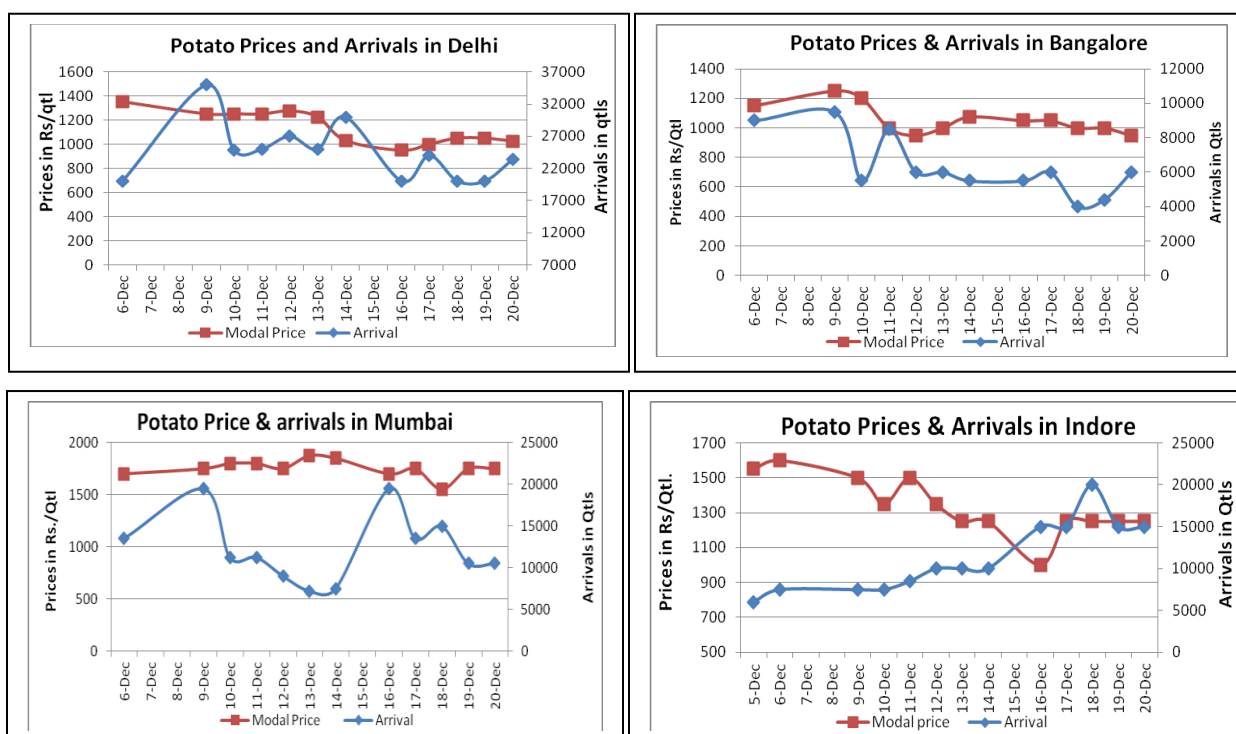


## Potato Fundamentals:

- Potato arrivals were reported down in major domestic market on Friday.
- In Agra Khanduli market due to severe cold and dense fog lower arrivals were reported.
- In Agra region, lower production expected during the current season as compared to the last year due to higher rainfall during the sowing period. Sources revealed that, 60 -70% production expected.
- In UP, Potato crop is in maturity stage, crop condition is good. However, continuation of fog and severe cold may impact on potato production in coming days.
- In West Bengal, targeted area for this year is approximately 4 lakh hectares compared to previous year 3.9 lakh hectares. Arrivals of fresh potato in Bengal could start from mid of January
- In West Bengal, approximately 8-10% of potatoes are left in cold storages which were filled with 64 lakh tons of potatoes this year.
- Potato prices of new crop from Punjab hovering in the range of Rs 775 - Rs 850/ quintal.

## Potato Wholesale Prices & Arrivals trend in Consumption Centers



(Source: AGRIWATCH)

## Potato Prices & Arrivals in major Mandis as on 20.12.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	1110-1130	1200-1400	900-950	800-1100	500-2000	1210-1240	900-1000
Arrivals (Qtl)	-	25000	40000	33000	15000	-	6000

## Potato Prices & Arrivals in major Mandis as on 19.12.2013

Mandis	Burdwan(W.B)	Khandauli	Farrukhabad	Kanpur	Indore	Tarkeshwar(W.B)	Bangalore
Price (Rs./Qtl)	1120	1500-1400	950-1000	800-1100	500-2000	1200-1250	900-1100
Arrivals (Qtl)	-	20000	30000	24000	15000	-	4400

(Source: Agriwatch)

### Potato Futures Analysis: (As on 21<sup>th</sup> December 2013)

	Exchange	Expiry Date	Today's Close Price	Previous Close Price	Net Change	Today's Open Interest	Previous Day Open Interest	Change
POTATO	MCX	31-Mar-14	991.70	963.90	27.8	19395	20445	-1050
POTATO	MCX	30-Apr-14	982.40	954.40	28	11625	9750	1875
POTATO	MCX	30-May-14	993.60	975.90	17.7	5115	5010	105
POTATO	MCX	30-Jun-14	--	--	--	--	--	--

(Source: MCX)

### Daily Price Chart of MCX- Agra March Contract:



(Source: Agriwatch)

Candlestick chart pattern reveals bullish trend in the market. RSI is moving up in overbought zone indicates prices may correct short term. Prices closed above 9 and 18 days EMAs which indicates short term up trend in market. Volumes are not supporting the prices. Prices may take support at 960 levels in coming days.

### Potato Prices in major markets – Wholesale vs. Retail as on 20 December 2013

Centre	Min Price	Max Price	Modal Price	Retail Price
AHMEDABAD	1200	1800	1500	1700
AMRITSAR	600	800	700	1500
BANGALORE	1600	2000	1800	2600
BARAUT	1000	1100	1050	1400
CHENNAI	2000	2200	2100	3000
DELHI	1020	1450	1035	2000
GANGATOK	1900	2200	2100	3600
INDORE	500	2000	1250	2000
JAIPUR	950	1050	1005	1700
JAMMU	1000	1100	1050	1500
KOLKATA	1560	1600	1580	2000
LUCKNOW	1100	1200	1150	1500
MUMBAI	2600	3200	2900	3500
NASIK	1700	1900	1810	2100
PATNA	1400	1600	1500	2000
PUNE	1600	1900	1800	2300
RANCHI	1600	1875	1800	2500
SRINAGAR	2000	2100	2050	2500
SURAT	1700	2000	1850	3000
TRIVENDRUM	2600	3000	2800	3500

(Source: State Civil Supplies Dept)

#### Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC