



Pulses Monthly Research Report

June, 2013

Contents

- ❖ **Monthly Updates**
- ❖ **Third Advance Estimate -2012-13**
- ❖ **Pulses :-**
 - Chickpeas (Chana/Bengal gram)
 - Peas (Matar)
 - Black Matpe (Urad/Black gram)
 - Pigeon pea (Tur/ Red gram)
 - Lentils (Masoor)
 - Green Gram (Moong)
- ❖ **Commodity wise Prices and Arrivals at Different centers**

Monthly Updates

- Pulses markets noticed mixed tone during the month.
- Market participants revealed that –
 - ✓ Delhi (New Delhi) Rajasthan Chana and M.P chana opened down Rs 75 a quintal on slow demand in market.
 - ✓ Ludhiana (Pb) moong remains unchanged on sluggish demand in Jagraon pulses market.
 - ✓ Jaipur (Raj) chana offered down Rs 125 a quintal on weak demand in the initial hours of trade in local pulses market.
 - ✓ Kanpur (UP) Chana quoted down Rs 65 a quintal and Tur quoted down Rs 150 a quintal on slow physical demand in local pulses market.
 - ✓ Neemuch (MP) urad offered down Rs 100 a quintal on weak demand in local pulses market.
 - ✓ Mumbai (Mah) Burmese tur lemon offered lower Rs 75 a quintal amid lack of buying inquiry in the market.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.
- Tur prices declined amid lack of buying interest in the ready market.
- According to weekly crop report released by government of Andhra Pradesh, pulses sowing in the state has been covered in 1.81 lakh hectares compared to 0.90 lakh hectares during the same period last year as on 26th June, 2013.
- Arrivals are lower in some mandis amid rainfall.
- According to Ministry of Agriculture, kharif pulses have been sown in 3.74 lakh hectares till date compared to normal sowing area of 1.22 lakh hectares.
- The Tamil Nadu government has decided to sell tur dal, urad dal and lentils through special PDS till next year March.
- Yellow peas in Canada noticed weak tone during previous week amid lack of demand in the market.
- According to official sources, output of chickpeas in Canada this season is likely to lower compared to previous season's output of 158000 MT.
- Stocks of visible pea in Canada during the previous week are lower compared to same period during previous year.
- The USDA's Commodity Credit Corporation has issued a tender for purchase of pulses. Purchases are for shipments in August and September.

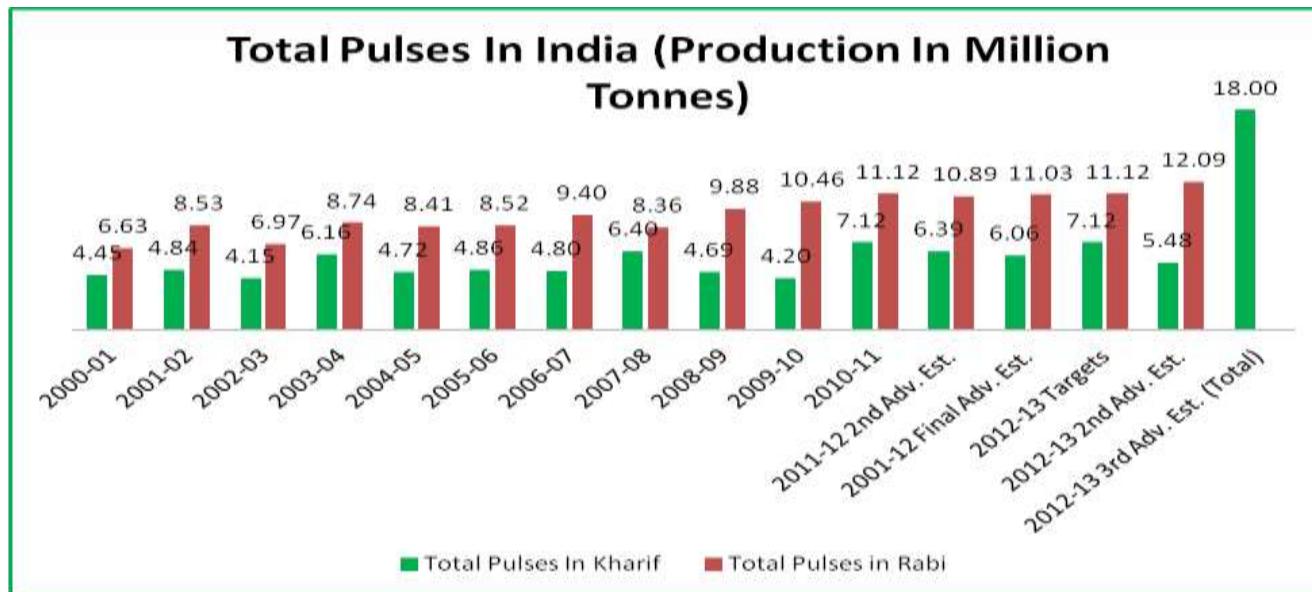
July 08, 2013

- Seeding is nearing completion in Saskatchewan during the week (June 11 -17) with 98 per cent of the 2013 crop in the ground, significantly above the five-year (2008-2012) average of 89 per cent seeded for this time of year. Regionally, 94 per cent of the crop is seeded in the southeast while the remaining regions each have 99 per cent of the crop seeded., according to Saskatchewan Agriculture's Weekly Crop Report. The majority of pulse crops are at their normal stages of development at this time of the year.

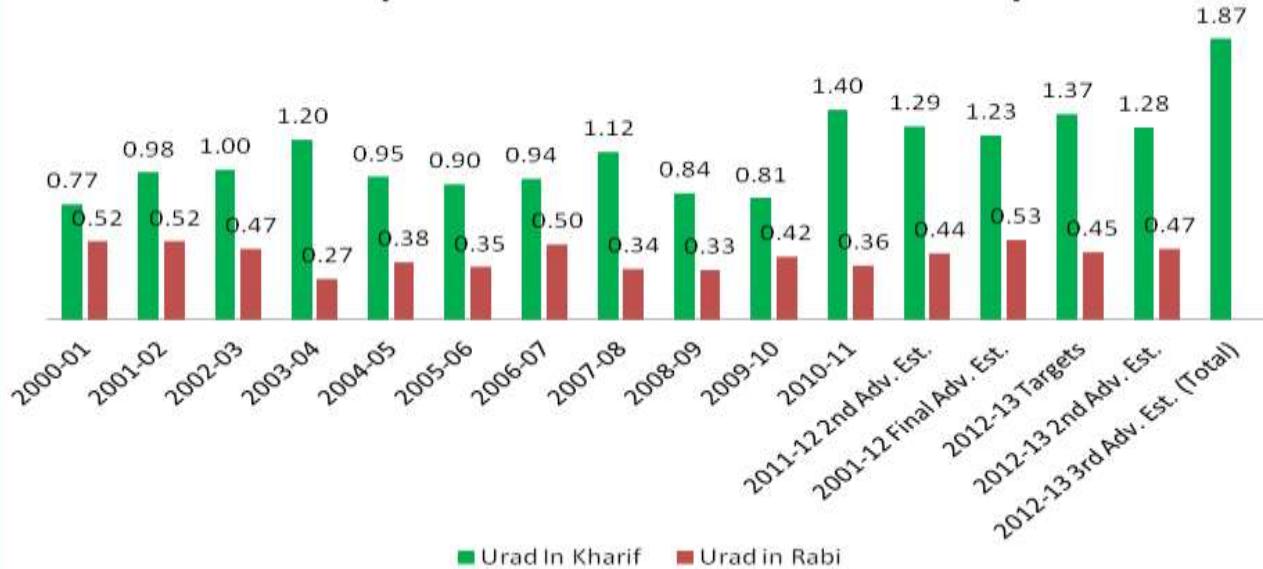
Monthly Outlook: Pulses prices are likely to notice sideways to weak tone in the coming days amid good sowing progress of khari f pulses. Demand during the marriage season will lend some support to the market in between.

3rd Advance Estimates by MOA: Pulses output at 18.00 mn tonnes

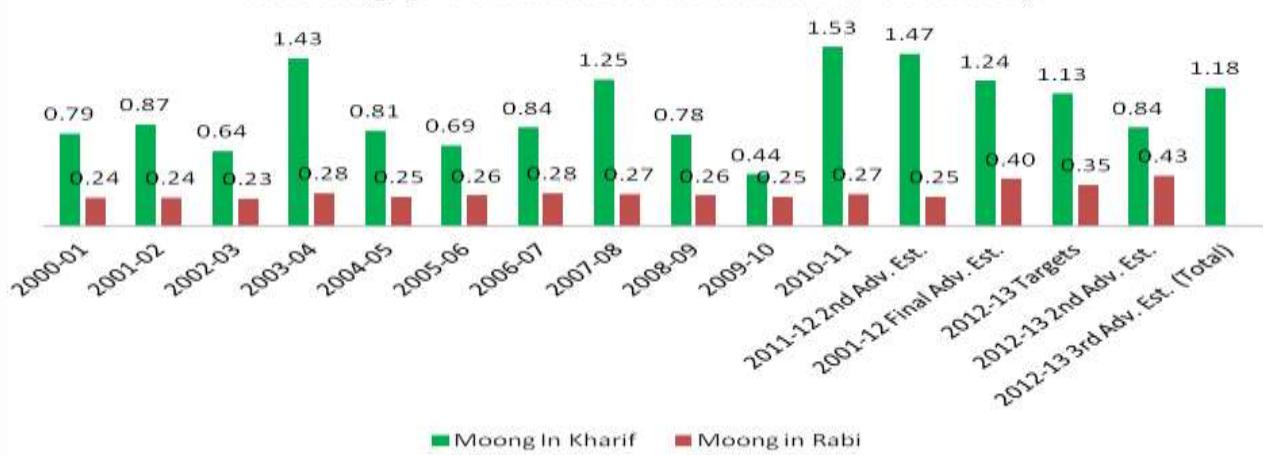
- MOA revealed that the country pulses production in 2012-13 is likely to around 18.00 million tonnes according to 3rd advance estimates.
- In the 3rd advance estimates, urad production has been increased to 1.87 million tonnes, tur to 3.04 million tonnes and chana and moong production has declined to 8.49 million tonnes and 1.18 million tonnes respectively. The graph below shows the 2nd advance estimates.
- The target for pulses has been set at 18.24 million tonnes during the year.
- India needs to import as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at \$1.83 billion in 2011-12.



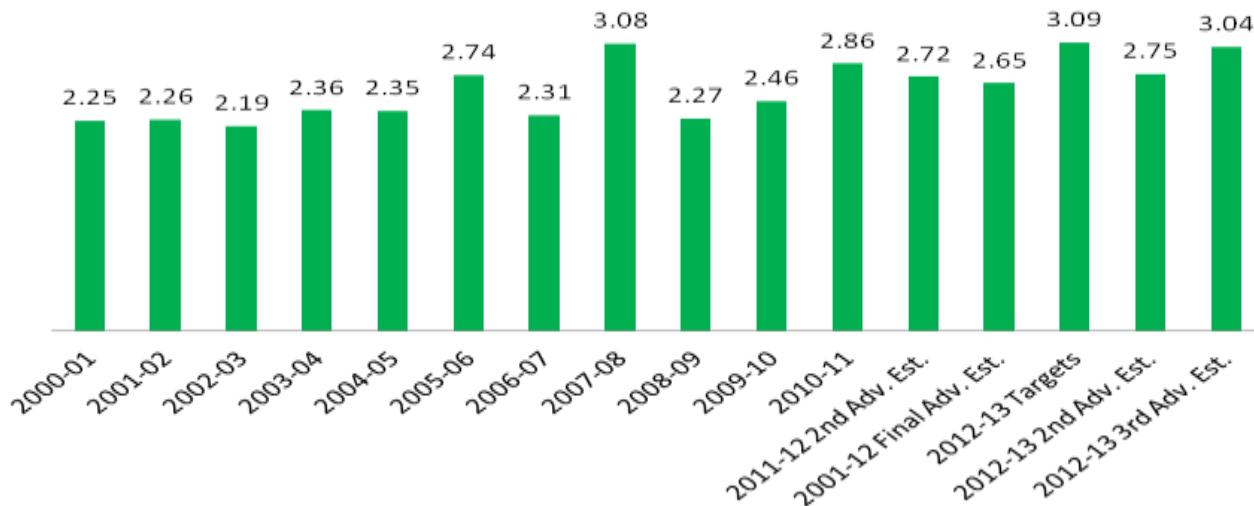
Urad (Production In Million Tonnes)



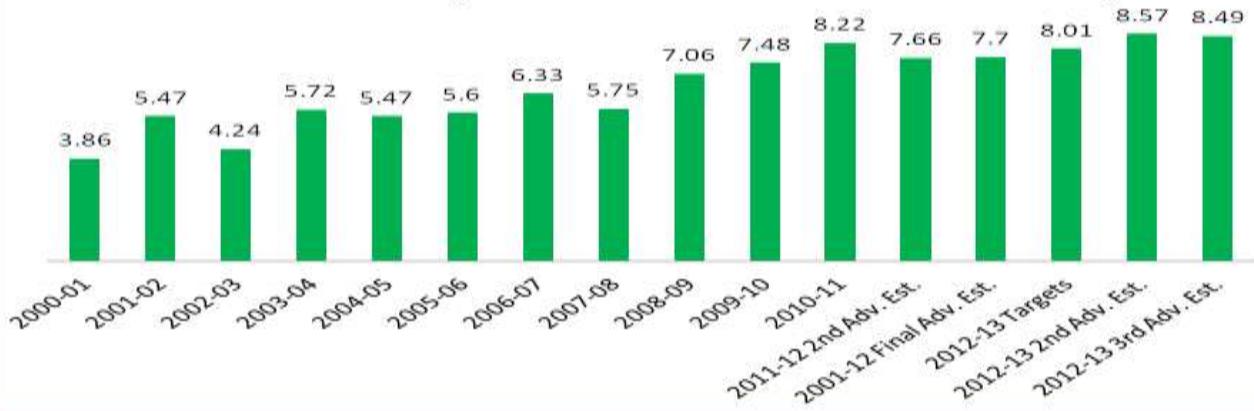
Moong (Production In Million Tonnes)



Tur In Kharif (Production In Million Tonnes)



Gram In Rabi (Production In Million Tonnes)



Rabi Sowing Progress:-

- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

- Meanwhile, State Wise Total Rabi Pulses Area as on 15th Feb.,2012:-

State	Normal Area	Average Area	Area sown reported	
			This Year	Last Year
Andhra Pradesh	11.62	11.73	12.69	11.78
Assam	1.09	0.53	1.33	0.67
Bihar	5.20	4.78	4.71	4.69
Chhattisgarh	6.47	8.56	8.63	8.71
Guajrat	2.34	2.51	2.01	2.67
Haryana	1.13	1.20	1.22	1.22
Himachal Pradesh	0.11	0.03	0.12	0.09
Karnataka	9.79	10.86	13.54	10.17
Madhya Pradesh	35.97	38.08	42.52	41.84
Maharashtra	14.26	13.36	13.73	11.52
Orissa	3.16	11.05	11.74	10.78
Rajasthan	12.76	13.40	16.10	16.10
Tamil Nadu	4.22	3.06	2.43	4.39
Uttar Pradesh	15.60	17.90	15.20	18.26
Uttaranchal	0.23	0.19	0.24	0.38
West Bengal	1.43	1.71	2.09	2.10
All-India	125.36	138.98	148.29	145.38

Indian Pulses Production Snapshot

Following is the Kharif Pulses 2012 Production (in million metric tonnes -MMT):-

Crop	2010-11	2011-12	2012-13		
			Targets	Govt. 1 st Adv. Est.	AW Estimates
Tur	2.86	2.65	3.27	2.78	2.95

July 08, 2013

Urad	1.4	1.28	1.37	1.14	1.35
Moong	1.53	1.29	1.17	0.73	0.92
Total Kharif Pulses	7.12	6.16	7.02	5.26	5.8

Following is the Rabi Pulses 2012 Production (in million metric tonnes -MMT):-

Crop	2009-10	2010-11	2011-12	2012-13
			4 th Adv. estimates	Target
Gram	7.48	8.22	7.58	7.96
Urad	0.42	0.36	0.55	0.45
Moong	0.25	0.27	0.42	0.17
Other Rabi Pulses	2.29	2.27	2.50	2.31
Total Pulses	10.46	11.12	11.05	10.50

Canadian Pulses Snapshot (Source-AAFC Canada)

Grain and Crop Year	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Stocks-to-Use Ratio %	Average Price
	thousand ha	t/ha		-----thousand metric tonnes-----							\$/t
Dry Peas											
2010-2011	1,467	1,389	2.17	3,018	33	3,961	3,012	414	535	16	250
2011-2012	986	974	2.57	2,502	12	3,049	2,096	678	275	10	310
2012-2013f	1,316	1,311	2.16	2,830	15	3,120	2,350	720	50	2	325-355
2013-2014f	1,388	1,355	2.30	3,120	15	3,185	2,400	585	200	7	285-315
Lentils											
2010-2011	1,394	1,321	1.45	1,920	29	1,988	1,105	165	718	57	440
2011-2012	1,035	994	1.53	1,523	11	2,253	1,148	422	683	44	470
2012-2013f	1,018	994	1.48	1,473	10	2,166	1,300	466	400	23	425-455
2013-2014f	835	815	1.50	1,225	10	1,635	1,100	235	300	22	450-480
Chickpeas											
2010-2011	83	77	1.67	128	9	158	86	50	22	16	655
2011-2012	48	47	1.83	86	9	116	37	69	11	10	830
2012-2013f	81	79	2.00	158	8	177	65	57	55	45	645-675
2013-2014f	70	67	1.79	120	8	183	65	68	50	38	615-645
Total Pulses and Special Crops											
2010-2011	3,482	3,300	1.73	5,723	168	7,059	4,788	784	1,487		
2011-2012	2,411	2,345	1.94	4,552	121	6,159	3,779	1,299	1,081		
2012-2013f	2,838	2,798	1.81	5,072	141	6,293	4,270	1,388	635		
2013-2014f	2,646	2,580	1.91	4,930	118	5,683	4,040	1,013	630		

f: forecast by Agriculture and Agri-Food Canada,

Source: Statistics Canada and industry consultations.

Australian Pulses Snapshot:-
Table 1 Australian crop production

	Area planted		Yield		Production								
	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f	
	'000 ha	'000 ha	'000 ha	'000 ha	t/ha	t/ha	t/ha	t/ha	kt	kt	kt	kt	
Winter crops													
Chickpeas b		488	456	564	488	1.19	1.48	1.27	1.40	566	673	713	683
Field peas b		286	249	281	261	1.16	1.38	1.14	1.39	330	342	320	363
Lentils b		155	173	164	166	1.29	1.67	1.12	1.31	212	288	184	219

Table 2 State –wise production

	New South Wales		Victoria		Queensland		South Australia		Western Australia		Other a	
	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.
	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt
Winter crops												
Chickpeas												
2013-14 f	215	284	48	54	200	310	20	24	6	11	0	0
2012-13 s	280	327	49	52	208	309	20	22	6	4	0	0
2011-12	244	361	48	72	149	221	11	14	5	6	0	0
Five-year average to 2012-13	276	318	43	43	153	188	11	13	5	4	0	0
Field peas												
2013-14 f	50	70	51	70	0	0	114	154	46	69	0	0
2012-13 s	53	66	52	65	0	0	114	130	62	59	0	0
2011-12	41	62	38	60	0	0	110	150	60	71	0	0
Five-year average to 2012-13	39	41	58	66	0	0	117	155	73	69	0	0
Lentils												
2013-14 f	1	1	79	93	0	0	87	125	0	0	0	0
2012-13 s	1	1	77	80	0	0	87	103	0	0	0	0
2011-12	1	1	77	125	0	0	95	162	0	0	0	0
Five-year average to 2012-13	0	0	78	87	0	0	77	124	0	0	0	0

Table 3 Australian supply and disposal of pulses

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
Pulses						
Production						
-field peas	238	356	395	342	320	363
-chickpeas	443	487	513	673	713	683
Apparent domestic use d						
-field peas	102	194	92	127	120	138
-chickpeas	40	54	22	1	1	1
Exports						
-field peas	137	162	302	215	202	225

July 05, 2013

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
-chickpeas	506	492	461	598	714	652

Source: Pulse Australia. **c** Based on data from Australian Bureau of Statistics, Principal Agricultural Commodities, cat. no. 7111.0; Australian Bureau of Statistics, Agricultural Commodities, Australia, cat. no. 7121.0. **d** Paddy. Includes northern dry season and wet season crops. **f** ABARES forecast. **s** ABARES estimates. Note: Zero area or production estimates may appear as a result of rounding to the nearest whole number, if production or area estimates are less than 500 tonnes or 500 hectares.

Note: Production, use, trade and stock data are on a marketing year basis: November–October for canola, peas and lupins. Production may not equal the sum of apparent domestic use and exports in any one year because of reductions or increases in stocks. The export data refer to marketing year export periods, so are not comparable with financial year export figures published elsewhere. Some ABARES estimates have been revised based on additional industry information. ABARES is continuing to investigate data.

Sources: Australian Bureau of Statistics; Pulse Australia; ABARES.

Pulses
Chickpeas (Chana)
Market Recap:

Chana prices continued weak tone amid lack of buying interest around current levels.

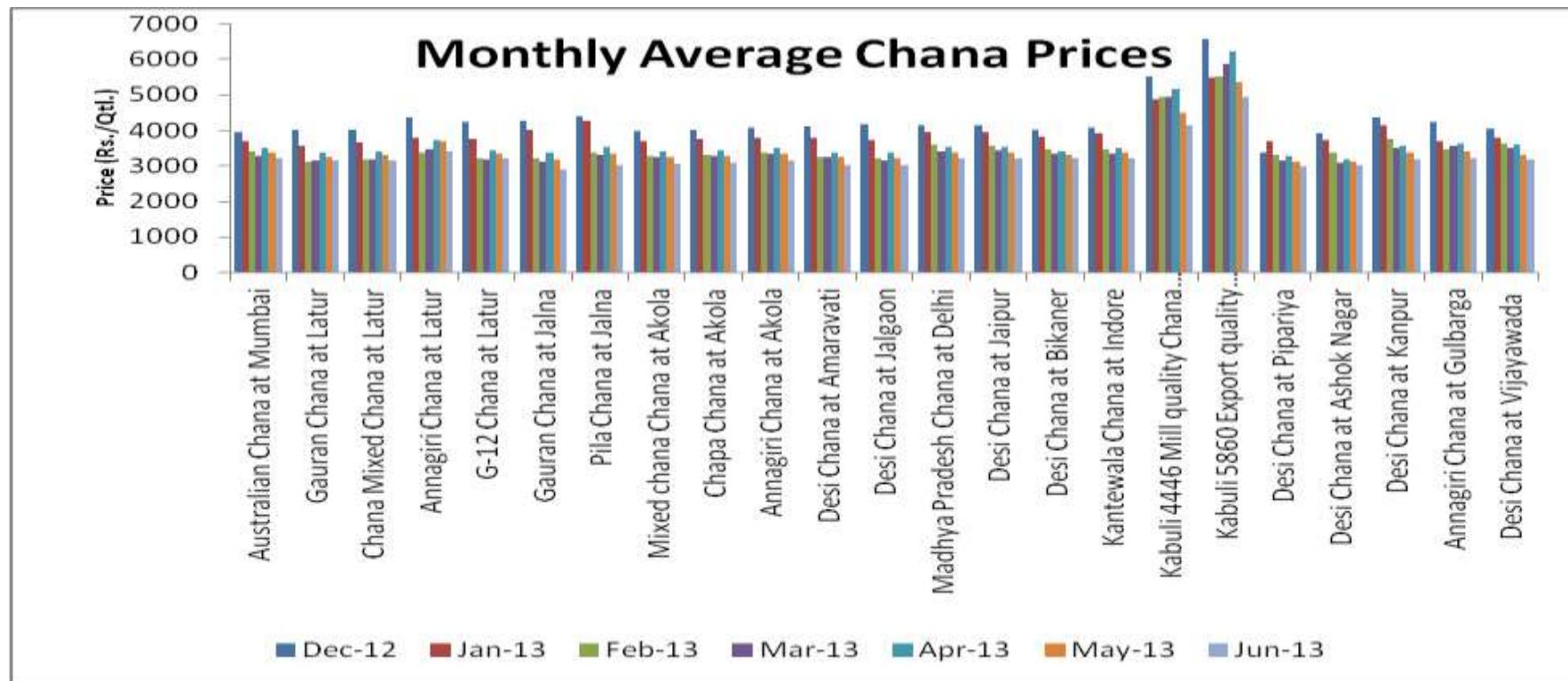
Current Scenario:

Chana Prices in benchmark markets

Chana Variety and Respective market	May-13	June-13	Absolute Change	Reason
Australian Chana at Mumbai	3361	3230	-131	
Gauran Chana at Latur	3250	3147	-103	
Chana Mixed Chana at Latur	3300	3156	-144	
Annagiri Chana at Latur	3700	3408	-292	
G-12 Chana at Latur	3350	3206	-144	
Gauran Chana at Jalna	3183	2895	-288	
Pila Chana at Jalna	3331	3027	-303	
Mixed chana Chana at Akola	3240	3049	-191	
Chapa Chana at Akola	3290	3099	-191	
Annagiri Chana at Akola	3340	3169	-171	
Desi Chana at Amaravati	3234	3034	-199	
Desi Chana at Jalgaon	3207	3011	-195	
Madhya Pradesh Chana at Delhi	3374	3231	-143	
Desi Chana at Jaipur	3382	3207	-175	
Desi Chana at Bikaner	3305	3212	-93	
Kantewala Chana at Indore	3374	3218	-156	
Kabuli 4446 Mill quality Chana at Indore	4504	4155	-349	
Kabuli 5860 Export quality Chana at Indore	5358	4955	-403	
Desi Chana at Pipariya	3136	2977	-159	
Desi Chana at Ashok Nagar	3133	3022	-110	

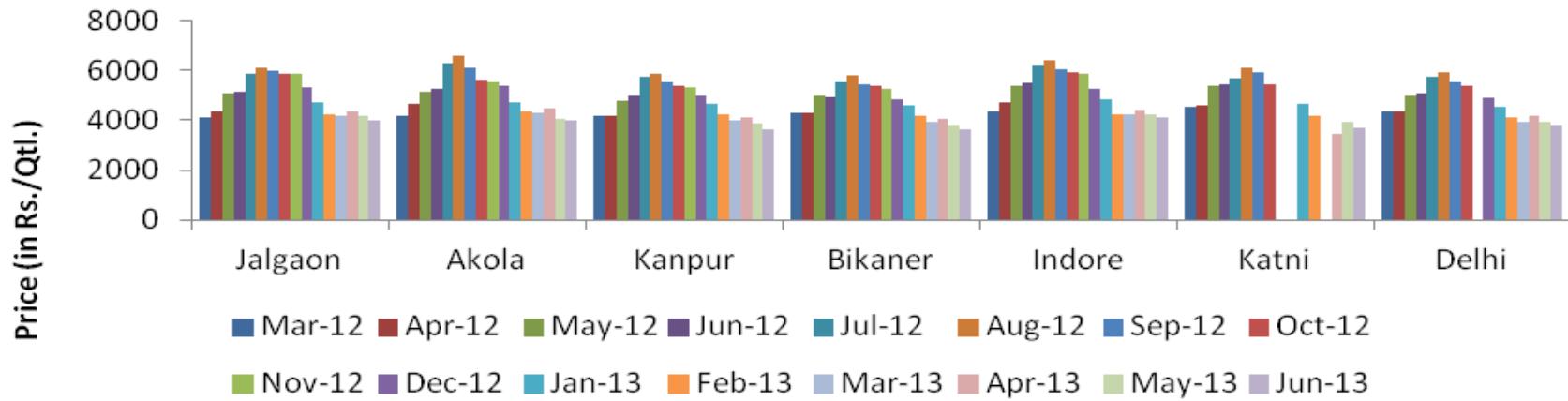
Desi Chana at Kanpur	3377	3186	-191	
Annagiri Chana at Gulbarga	3407	3225	-182	
Desi Chana at Vijayawada	3301	3193	-108	

Following chart depicts the average price in key cash markets:-

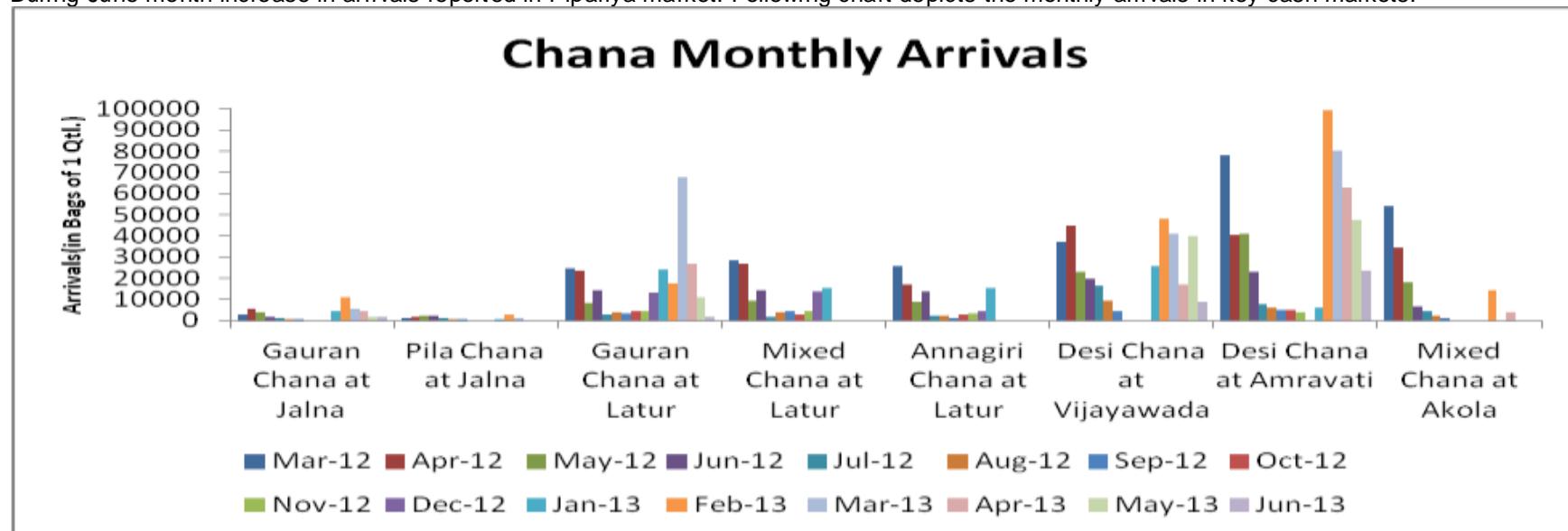


Decline of Rs.150-200 per quintal on an average is noticed in chana prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

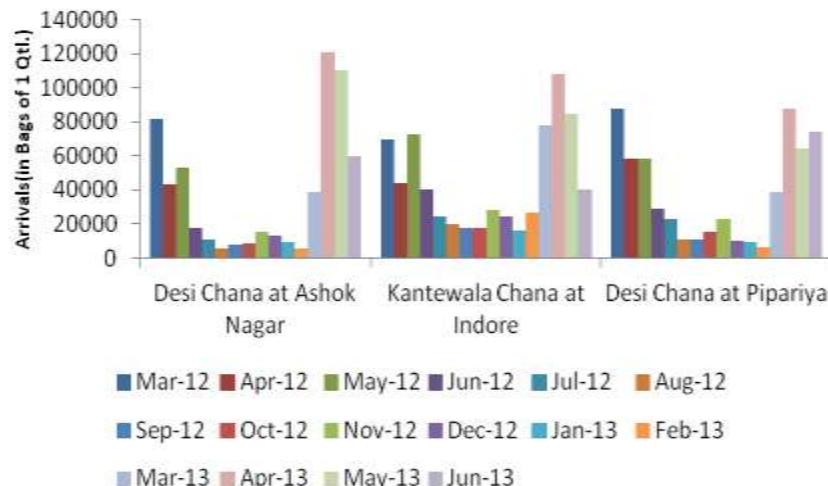
Chana dal Price Movement



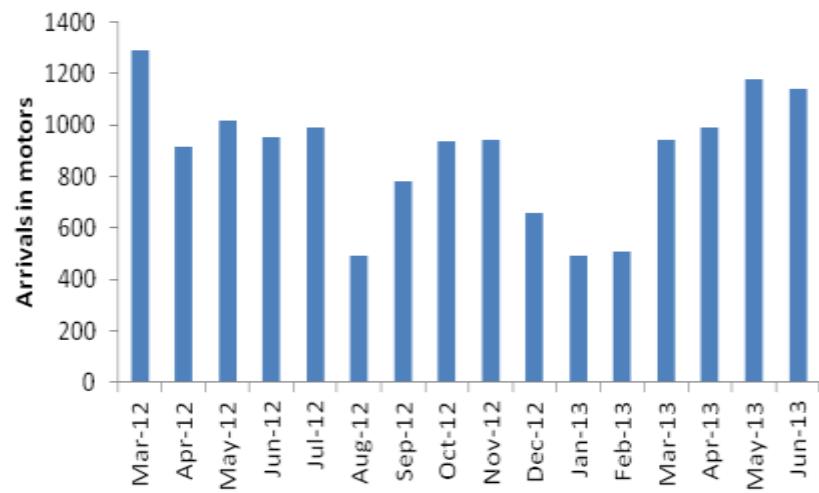
During June month increase in arrivals reported in Pipariya market. Following chart depicts the monthly arrivals in key cash markets:-



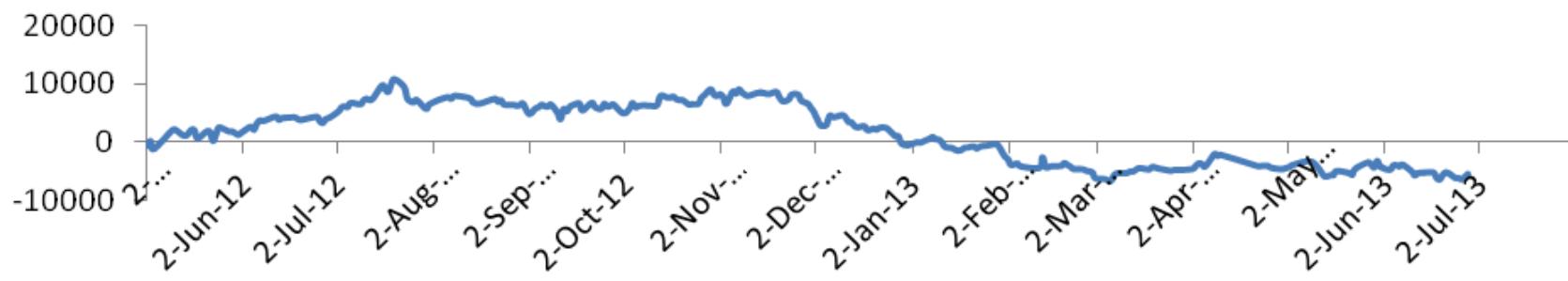
Chana Monthly Arrivals



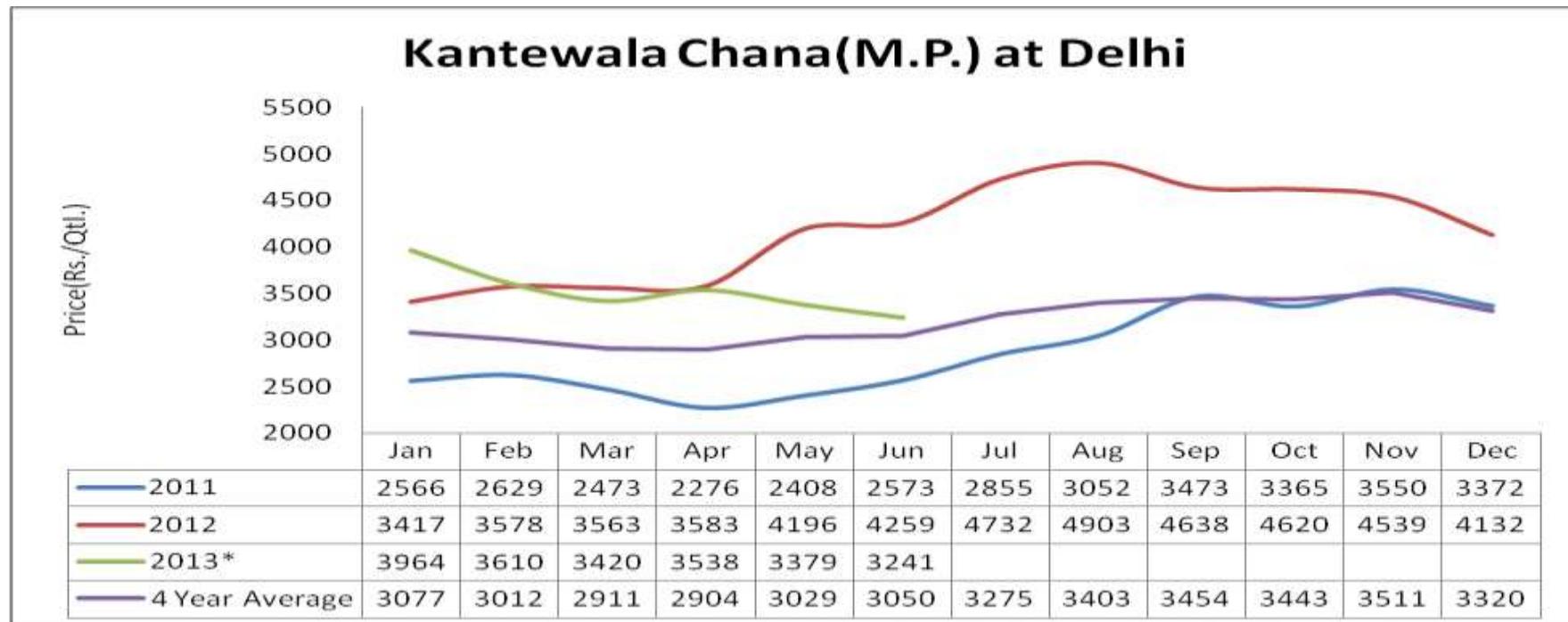
Chana (M.P.origin) arrivals at Delhi



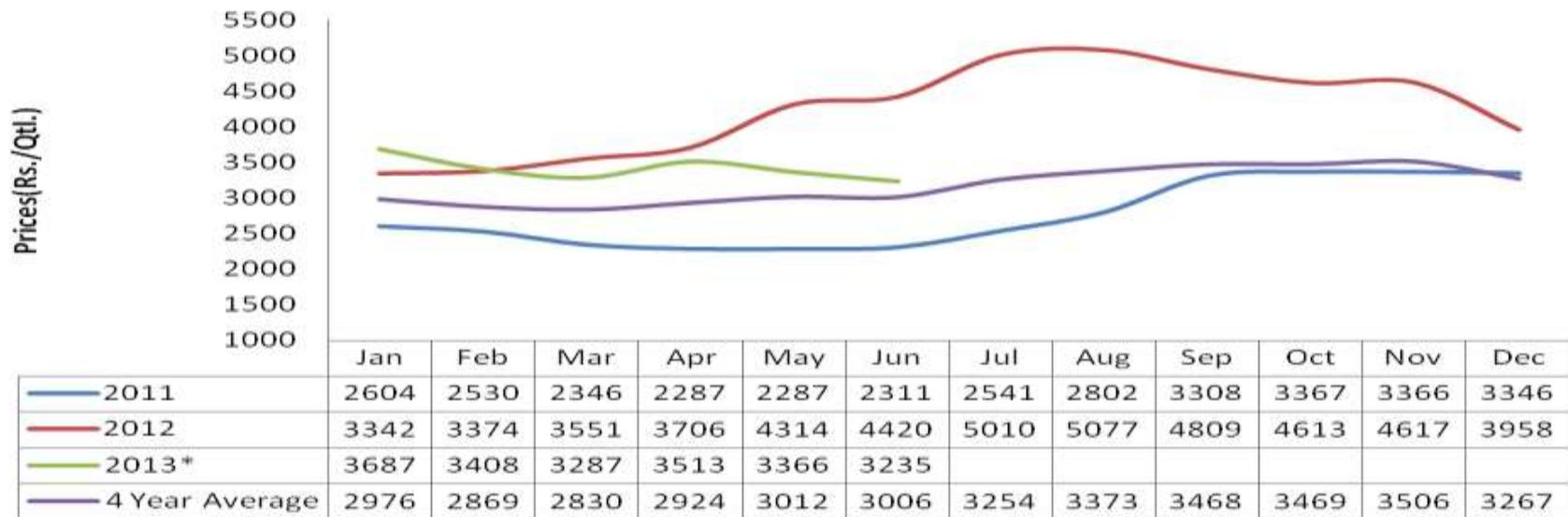
Australian Chana at Mumbai Parity/Disparity (Rs/MT)



Chana is likely to decline in the near term and recovery is expected by third week of July. Following charts represent the seasonality index for kantewala chana of Madhya Pradesh at Delhi spot market:-

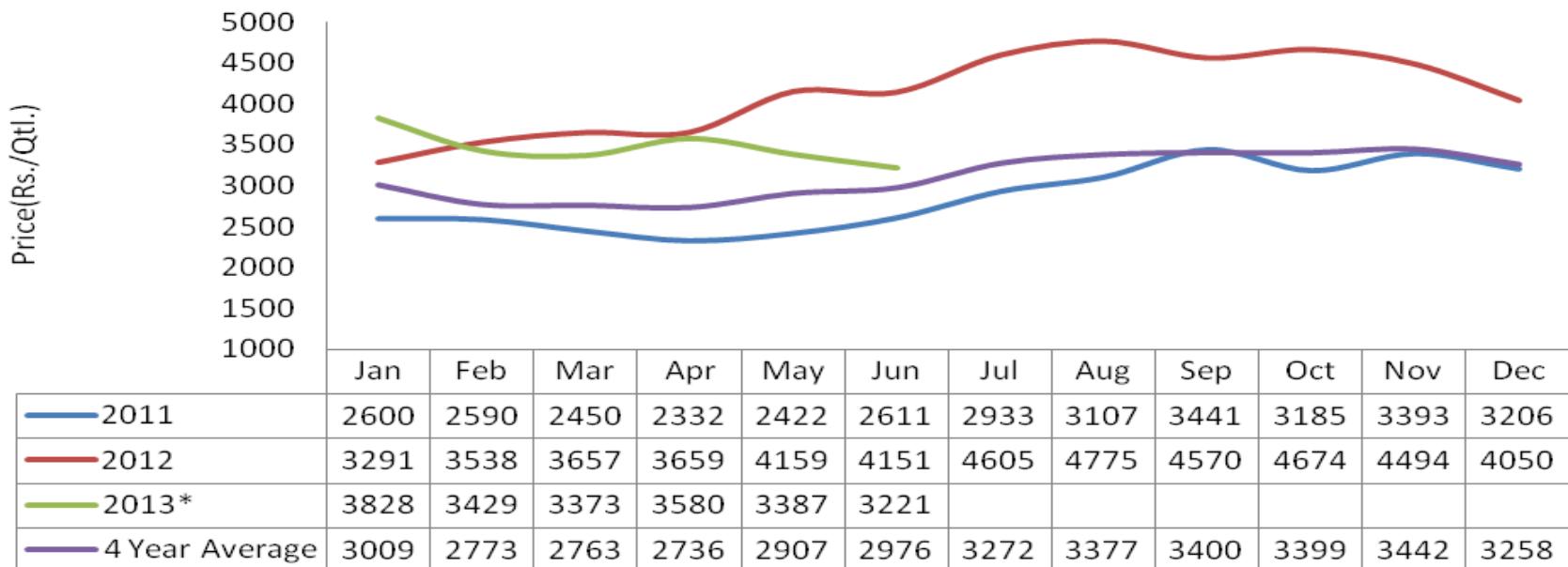


Australian Chana at Mumbai

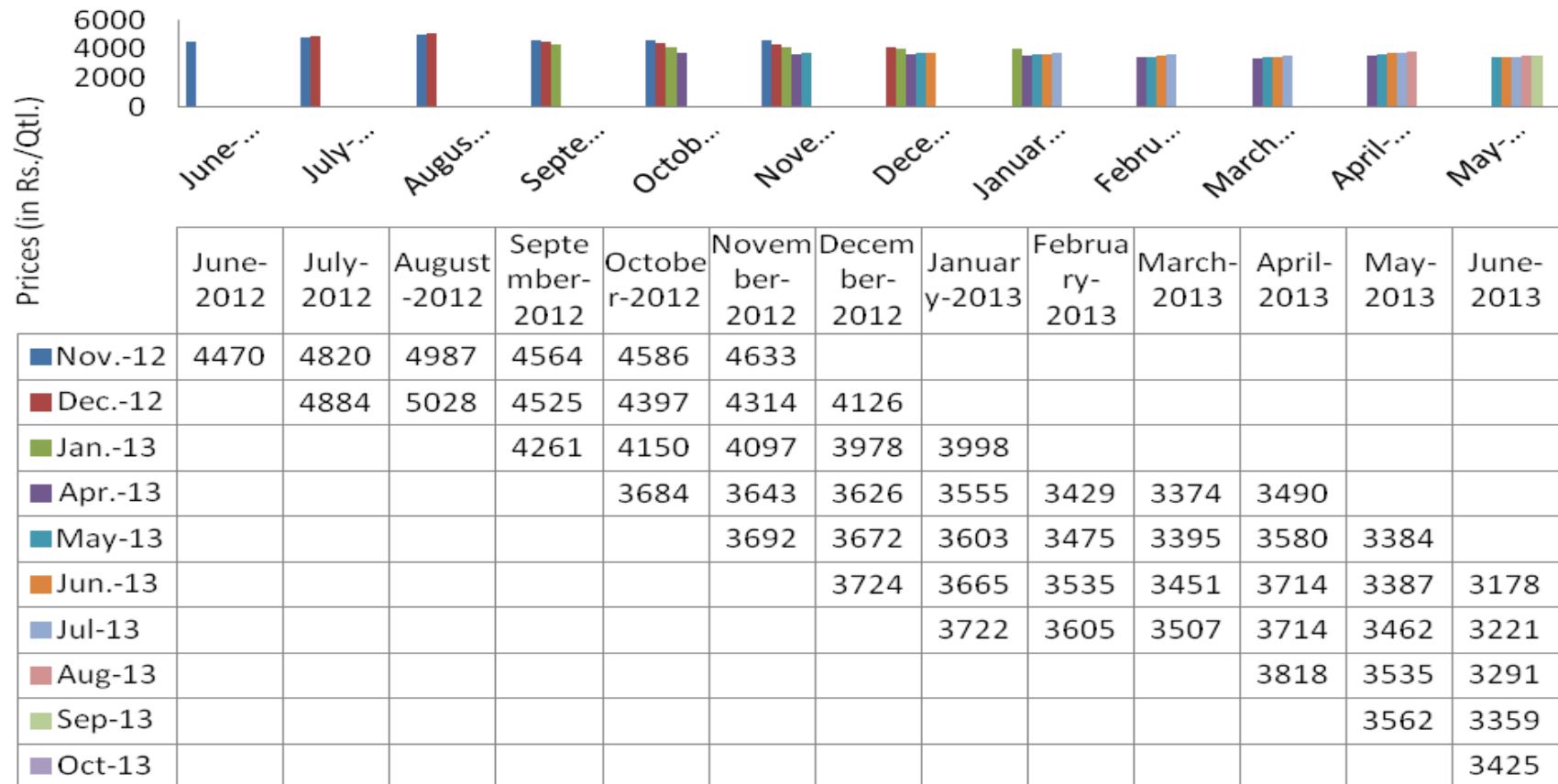


As following graph hints that chana prices of all running contracts witnessed sharp decline from November month. Further, by chana seasonality, prices increase from July onwards.

Chana at NCDEX

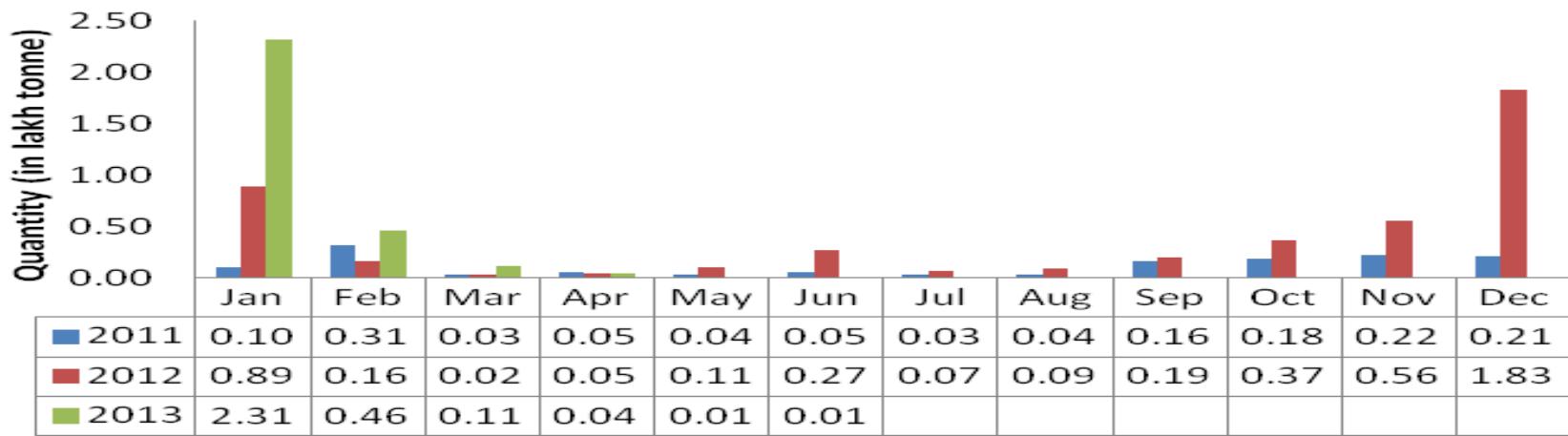


Chana Monthly Average Prices of All Running Contacts At NCDEX



This year higher quantity of imported chana arrived at Indian ports. Following graph shows month wise chana import by India:-

Chana Import by India


Market Outlook:

Prices are likely to notice sideways to firm tone in the coming days.

Technical Analysis (Spot Market Weekly Chart)
Chana M.P. Origin (at Delhi)


Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Prices are facing resistance at 3300 levels.
- Downward movement of RSI hints weak tone in prices.
- Expected price band for chana is 3000-3300 levels during the month.

Strategy: Buy

Trade Recommendations: Buy around 3000 with targets of 3150 and 3225 keeping stop loss of 2875.

Support & Resistance				
S2	S1	PCP	R1	R2
2875	3000	3125	3300	3400

Technical Analysis (NCDEX Futures Daily Chart)
NCCHA (Chana) August Contract


Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart denotes buying interest in the market.
- Momentum indicator MACD is declining in negative territory supporting bearish tone.
- RSI is increasing in the oversold region denoting firm tone in the near-term.
- Increase in open interest denotes building up of long positions in the market.

Strategy: Buy

Trade Recommendations: Buy near 3000 with targets of 3150 and 3225 keeping stop loss of 2875.

Support & Resistance				
S2	S1	PCP	R1	R2
2800	2900	3106	3300	3400

Market Recap:

Firm tone noticed in pea prices during the month amid fresh buying inquiry in the ready market.

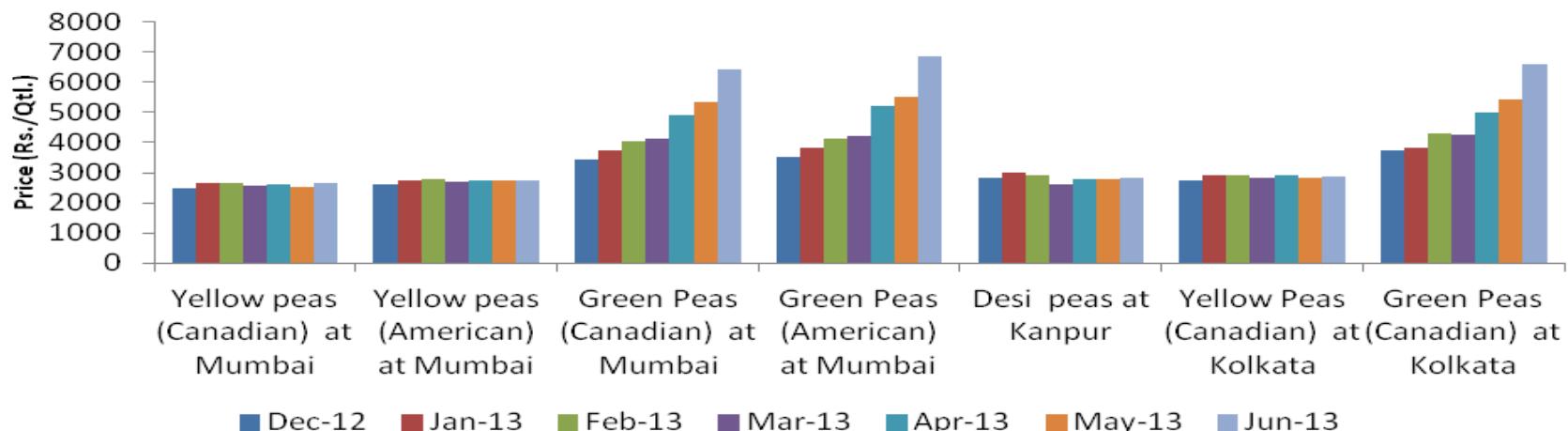
Current Market Dynamics & Outlook:

Pea Prices in benchmark markets

Pea Variety and Respective market	May-13	June-13	Absolute Change	Reason
Yellow peas (Canadian) at Mumbai	2518	2657	139	
Yellow peas (American) at Mumbai	2733	2750	17	
Green Peas (Canadian) at Mumbai	5348	6429	1081	
Green Peas (American) at Mumbai	5535	6852	1317	
Desi peas at Kanpur	2784	2842	58	
Yellow Peas (Canadian) at Kolkata	2812	2859	47	
Green Peas (Canadian) at Kolkata	5425	6617	1192	

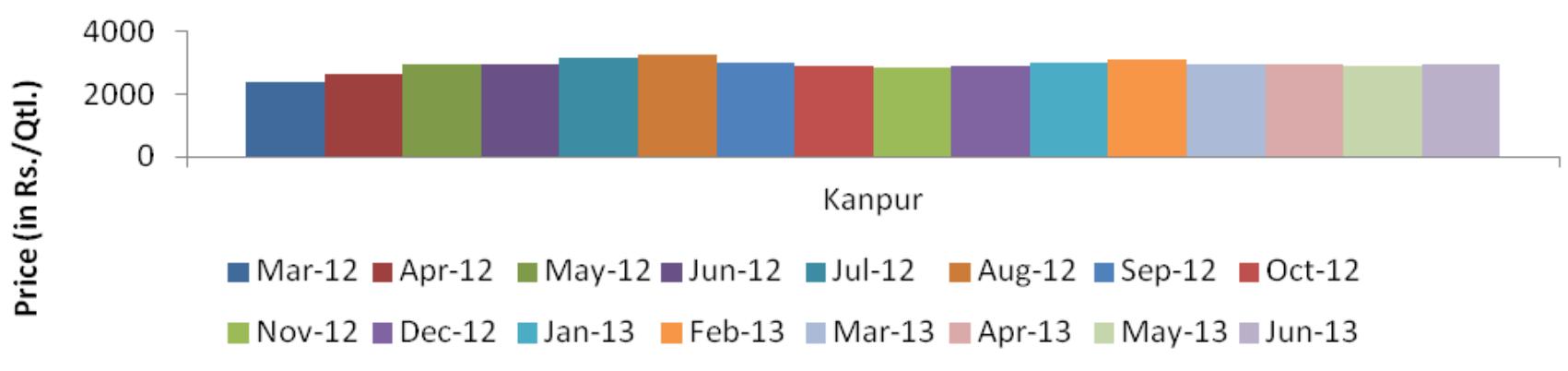
Following chart shows the average price of peas in key cash markets:-

Monthly Average Pea Price



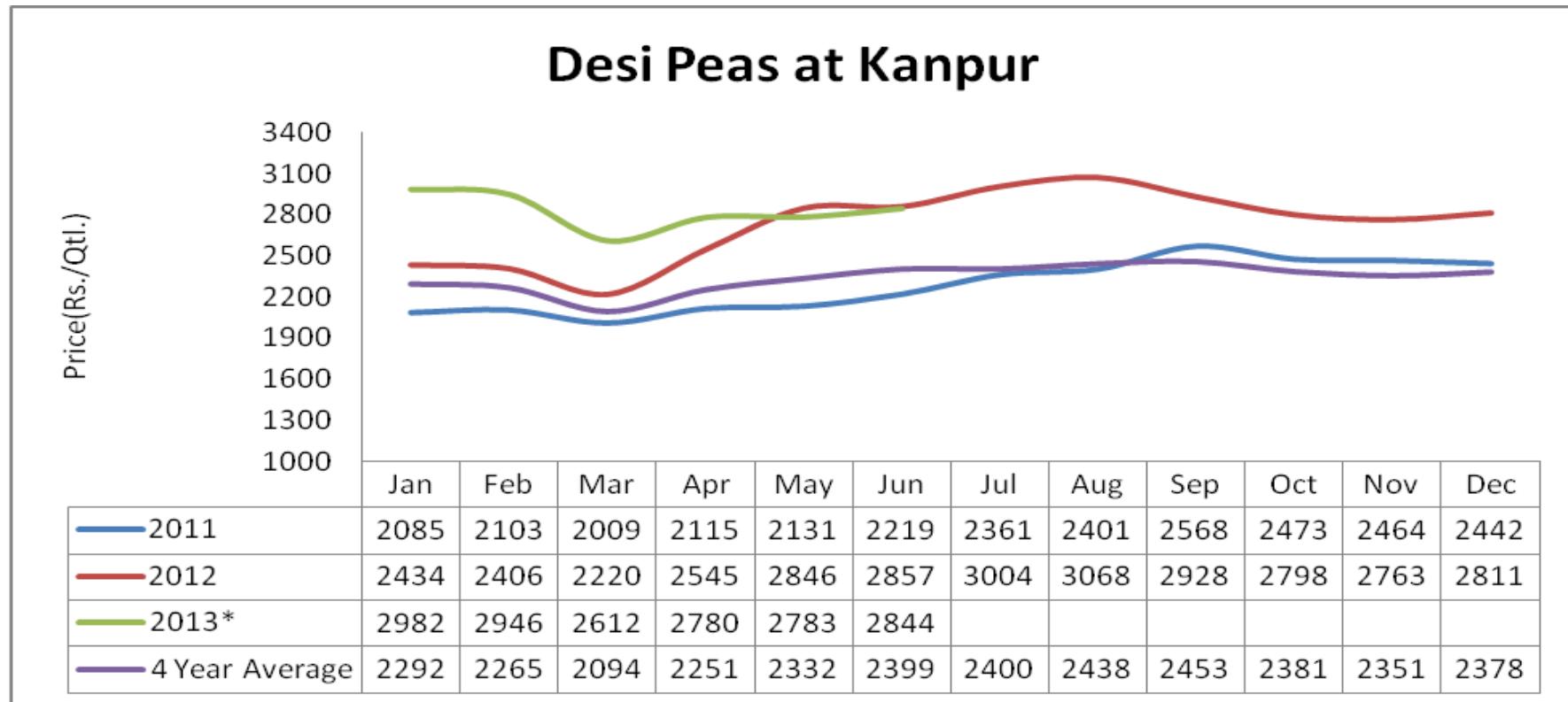
Moreover, pea dal prices noticed slightly firm tone. Following are the pea dal prices at Kanpur cash markets:-

Peas dal Price Movement

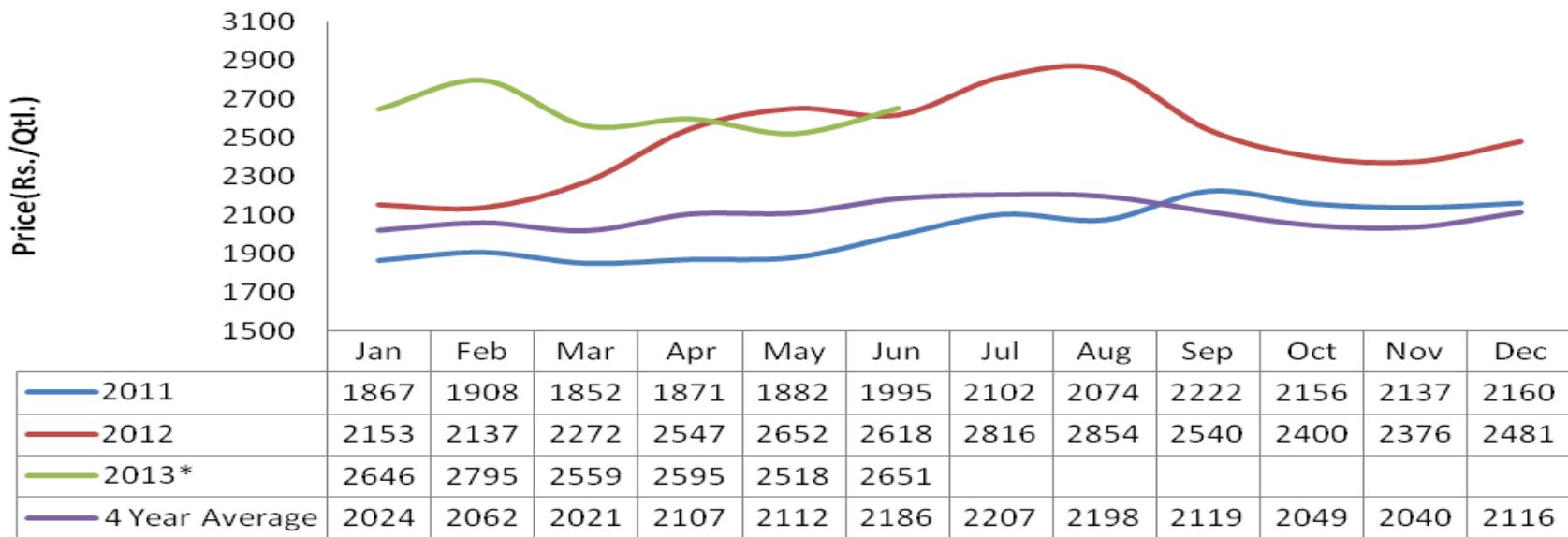


Seasonality Index:

Desi pea prices are likely to remain range-bound to firm in the coming days. Following chart shows desi peas seasonality index at Kanpur market and Canadian yellow peas in Mumbai:-

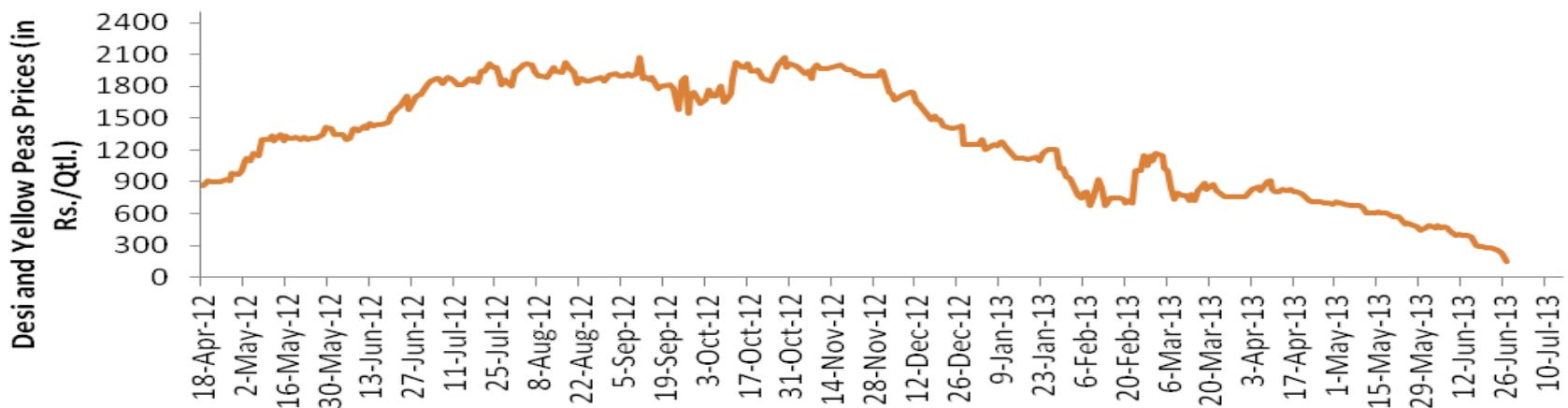


Canadian Yellow Peas in Mumbai

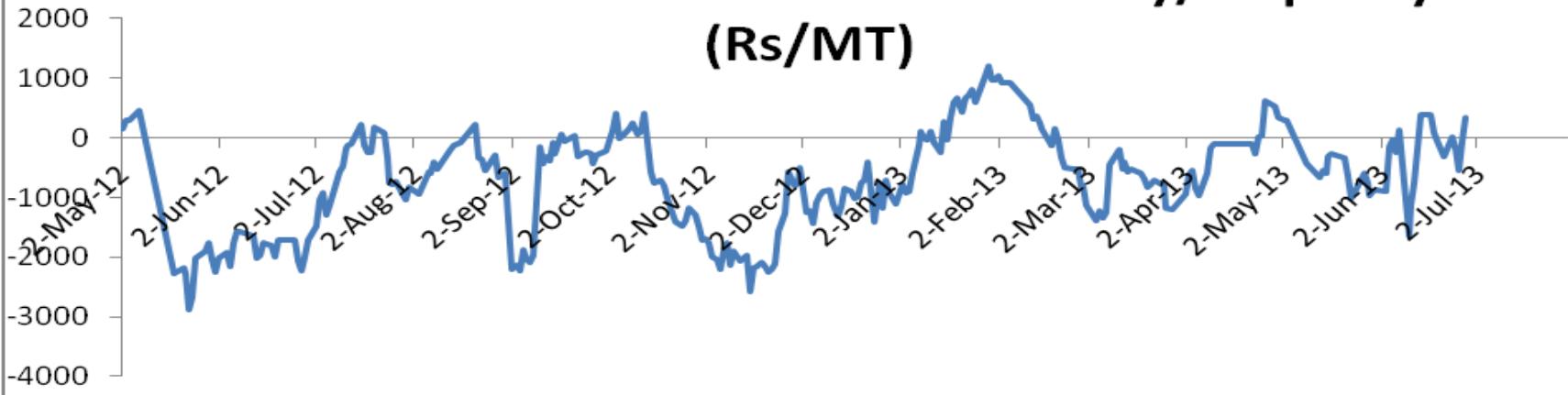


The spread between Chana and Peas at Kanpur reached to Rs. 150 per quintal on lower chana prices. Meanwhile, spread is expected to decline in the coming days amid lower chana prices.

Spread at Kanpur Market

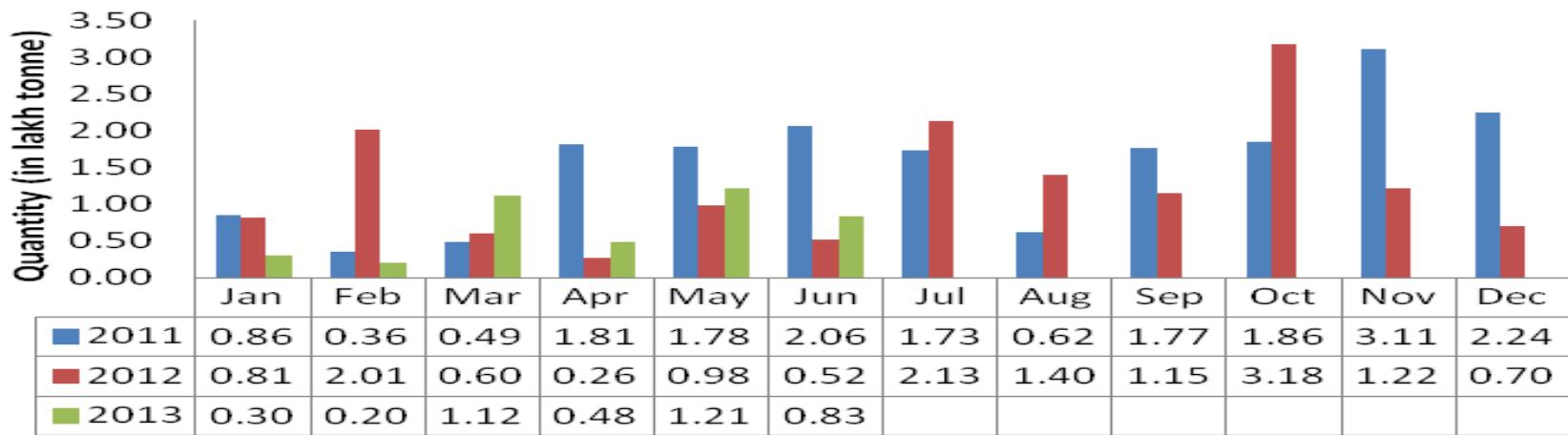


Canadian Yellow Pea at Mumbai Parity/Disparity (Rs/MT)

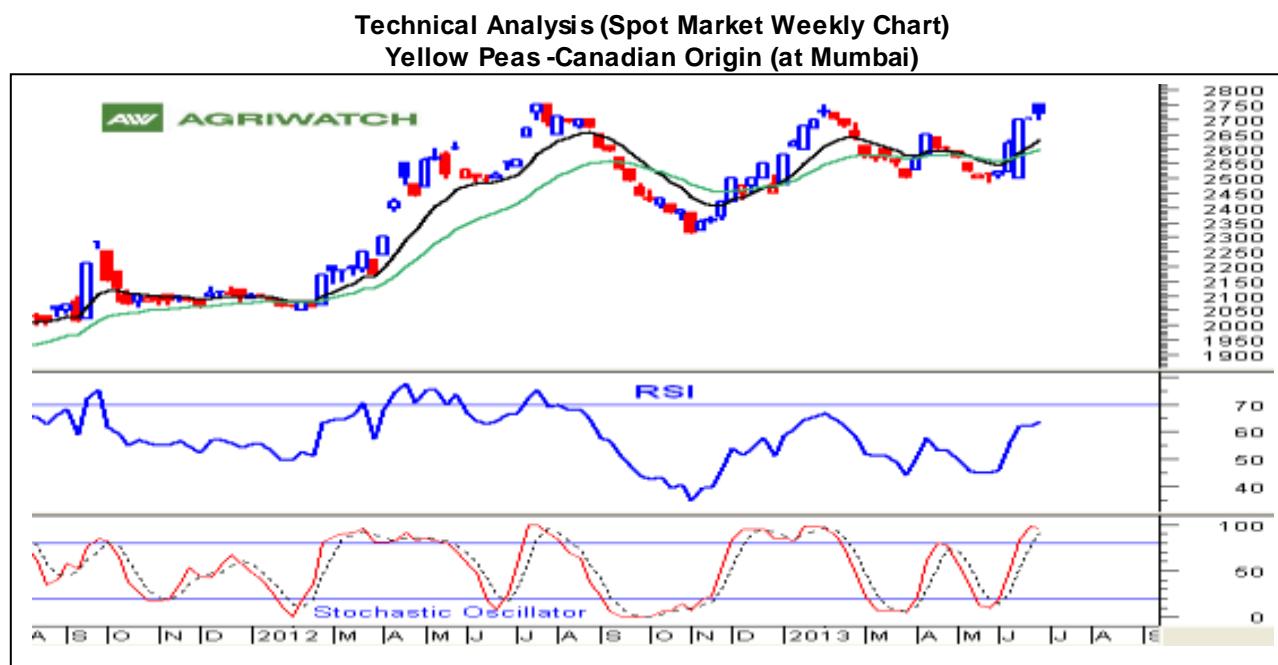


This year in May higher quantity of imported pea arrived at Indian ports. Following graphs shows month wise pea import by India: -

Pea Import by India


Market Outlook:

We expect sideways to firm tone in the coming days.



Outlook - We expect prices to notice steady to firm tone in the near –term.

- Candlestick chart denotes firm movement in the market.
- Upward movement of RSI in neutral region hints for firm tone in price.
- Expected price band for pea is 2700-3000 levels in the coming days.

Strategy: Buy.

Trade Recommendations: Buy around 2725 with the first target of 2850 and second target 2950 with stop loss at 2625 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2500	2600	2720	2900	3000

Black Matpe (Urad)
Market Recap:

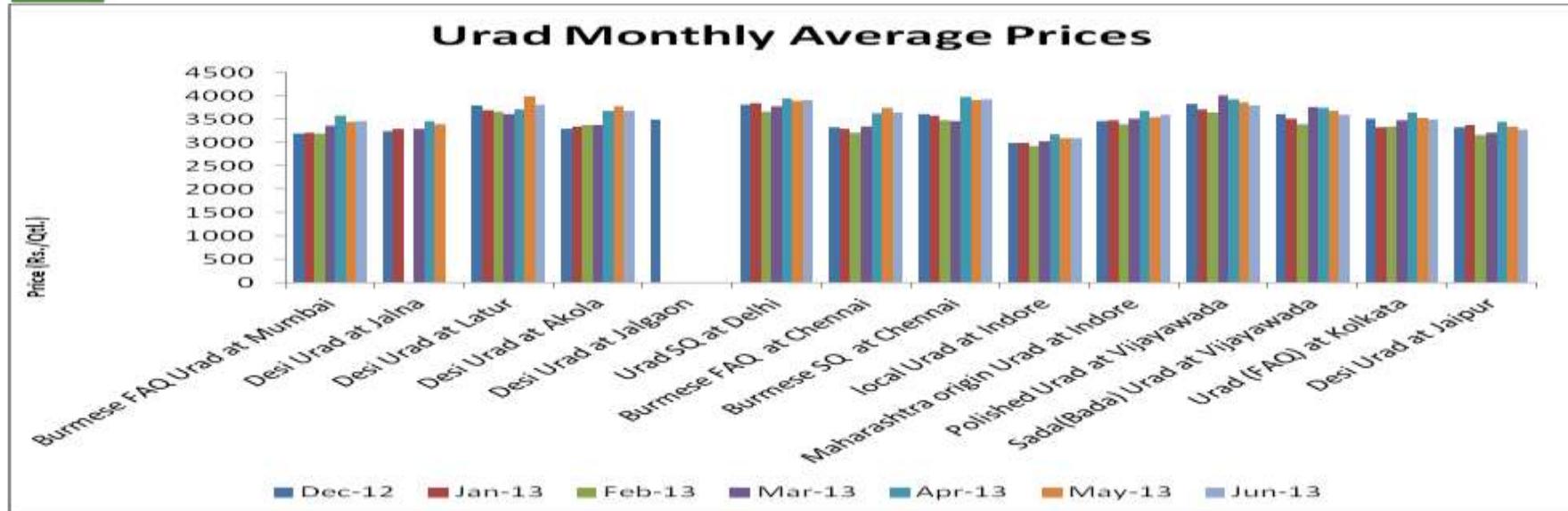
During the period, urad prices noticed mostly weak tone during the month.

Current Market Dynamics & Outlook:

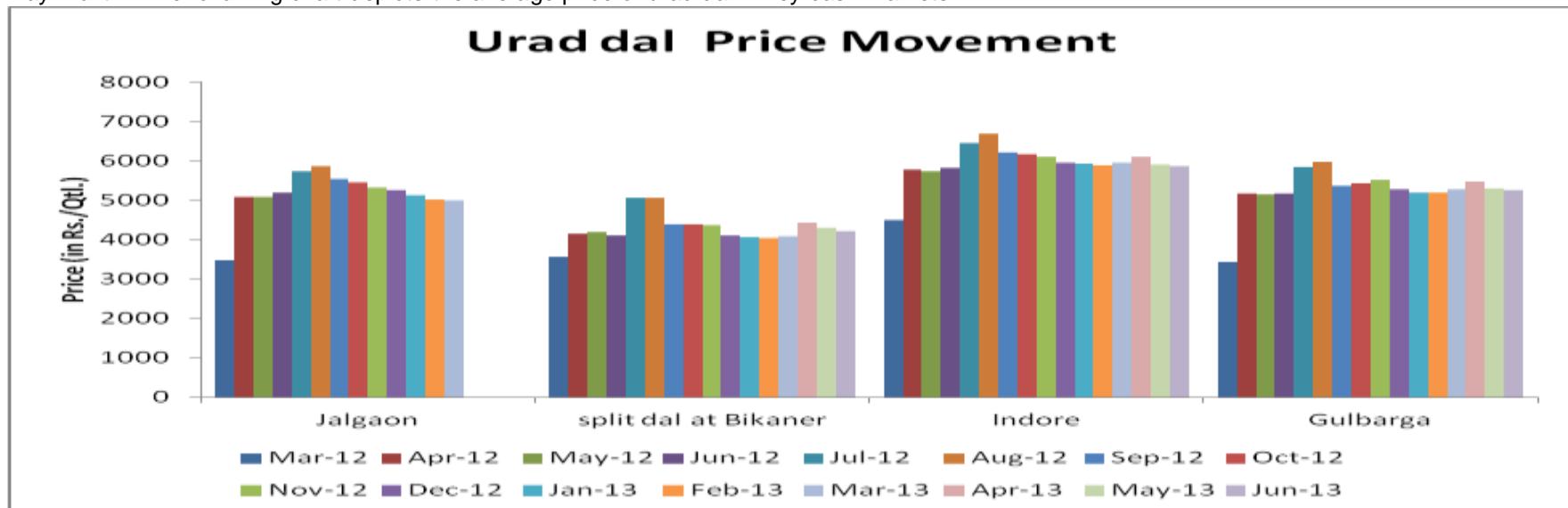
Urad Prices in benchmark markets

Urad Variety and Respective market	May-13	June-13	Absolute Change	Reason
Burmese FAQ Urad at Mumbai	3452	3464	11	
Desi Urad at Jalna	3400			
Desi Urad at Latur	4000	3805	-195	
Desi Urad at Akola	3781	3678	-103	
Desi Urad at Jalgaon				
Urad SQ at Delhi	3895	3903	8	
Burmese FAQ at Chennai	3739	3653	-86	
Burmese SQ at Chennai	3903	3920	17	
local Urad at Indore	3088	3095	7	
Maharashtra origin Urad at Indore	3550	3589	39	
Polished Urad at Vijayawada	3862	3789	-73	
Sada (Bada) Urad at Vijayawada	3678	3588	-91	
Urad (FAQ) at Kolkata	3528	3502	-27	
Desi Urad at Jaipur	3342	3284	-58	

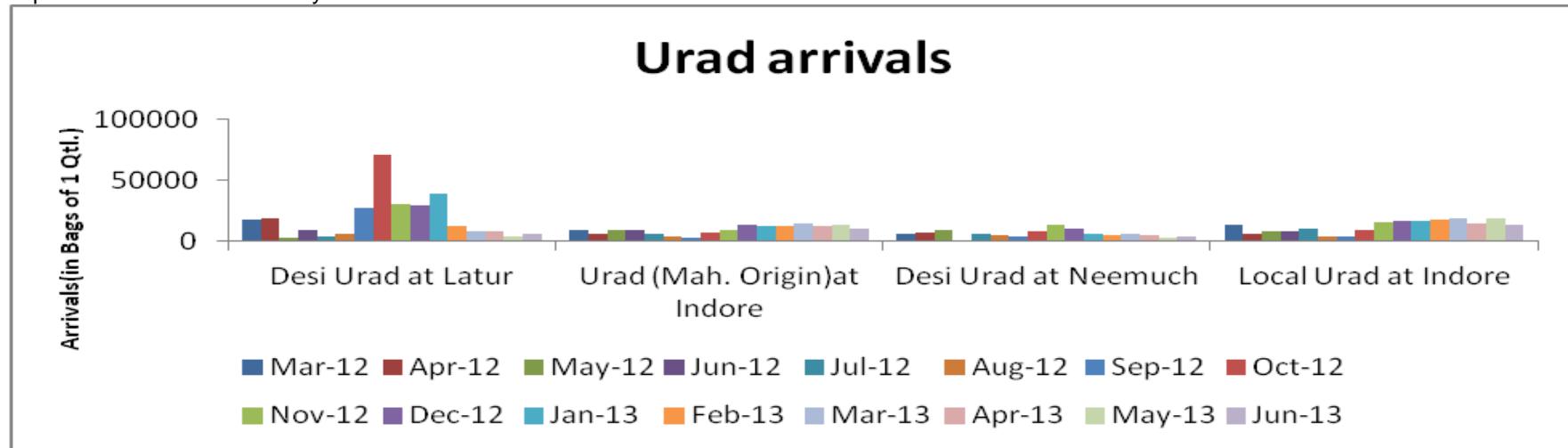
Following chart depicts the average price in key cash markets:-



Lack of demand from the millers resulted bearish tone in prices and due to this urad dal declined by Rs.50-100 per quintal in June as compared to May month. The following chart depicts the average price of urad dal in key cash markets:-

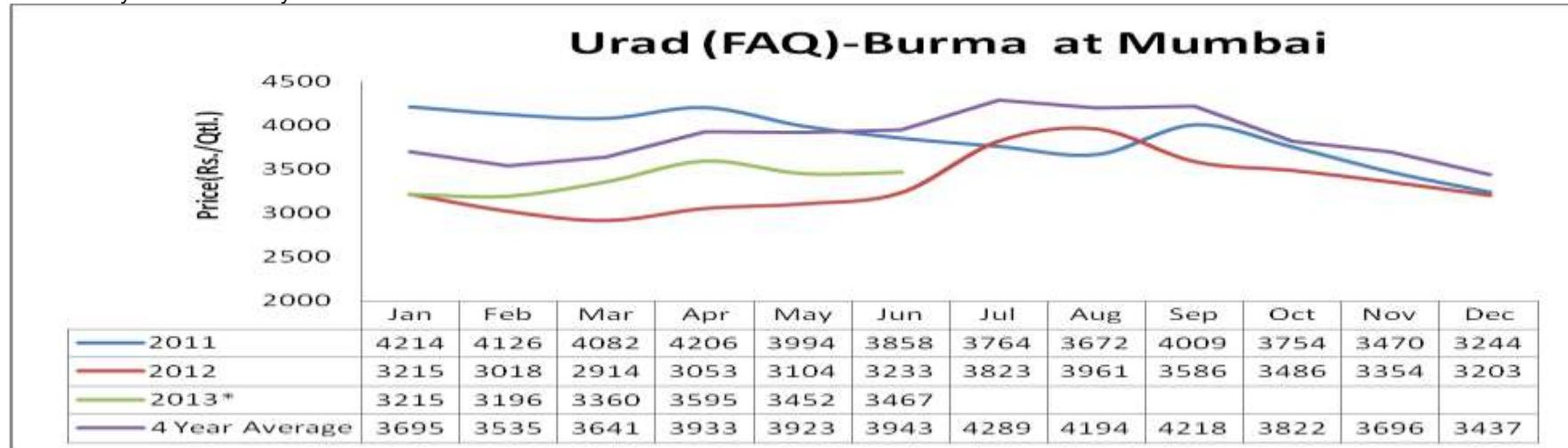


During June month, lower arrivals are reported in key markets and slightly higher arrivals are reported in Latur and Neemuch markets. Following chart depicts the total arrivals in key cash markets:-

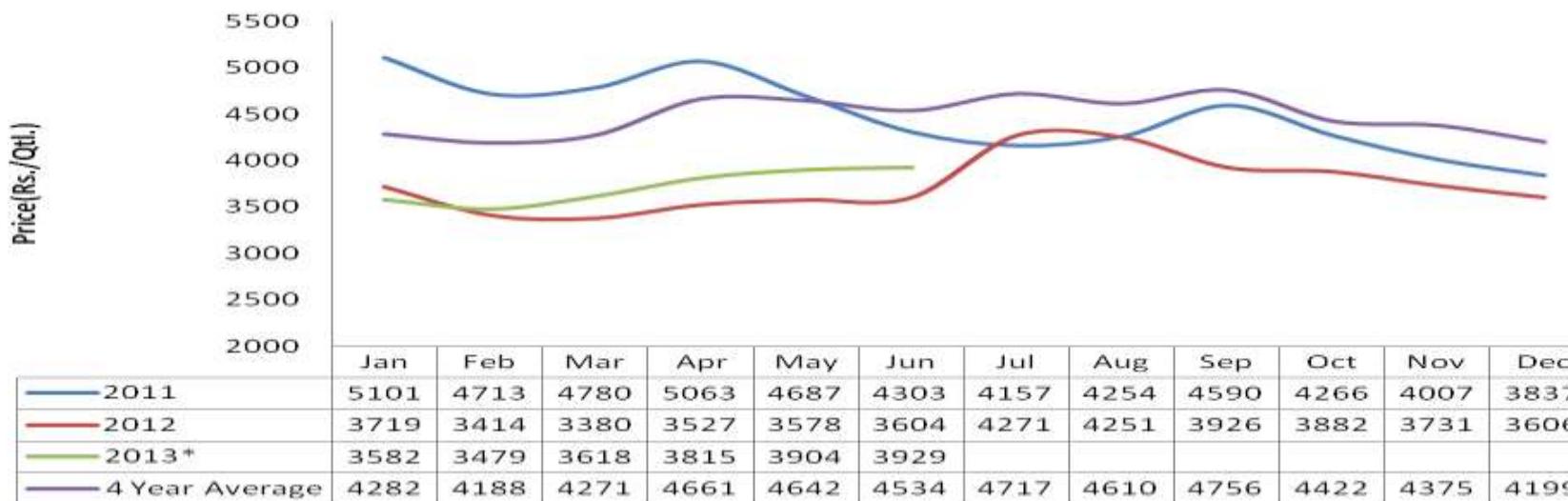


Seasonality Index:-

Prices may notice sideways to weak tone in the near –term.

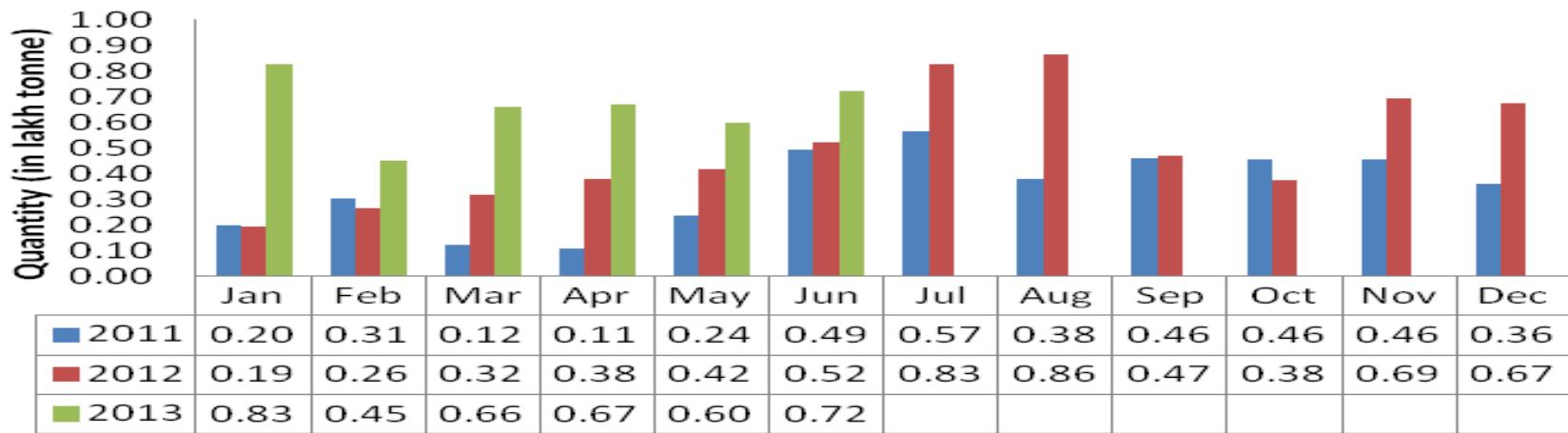


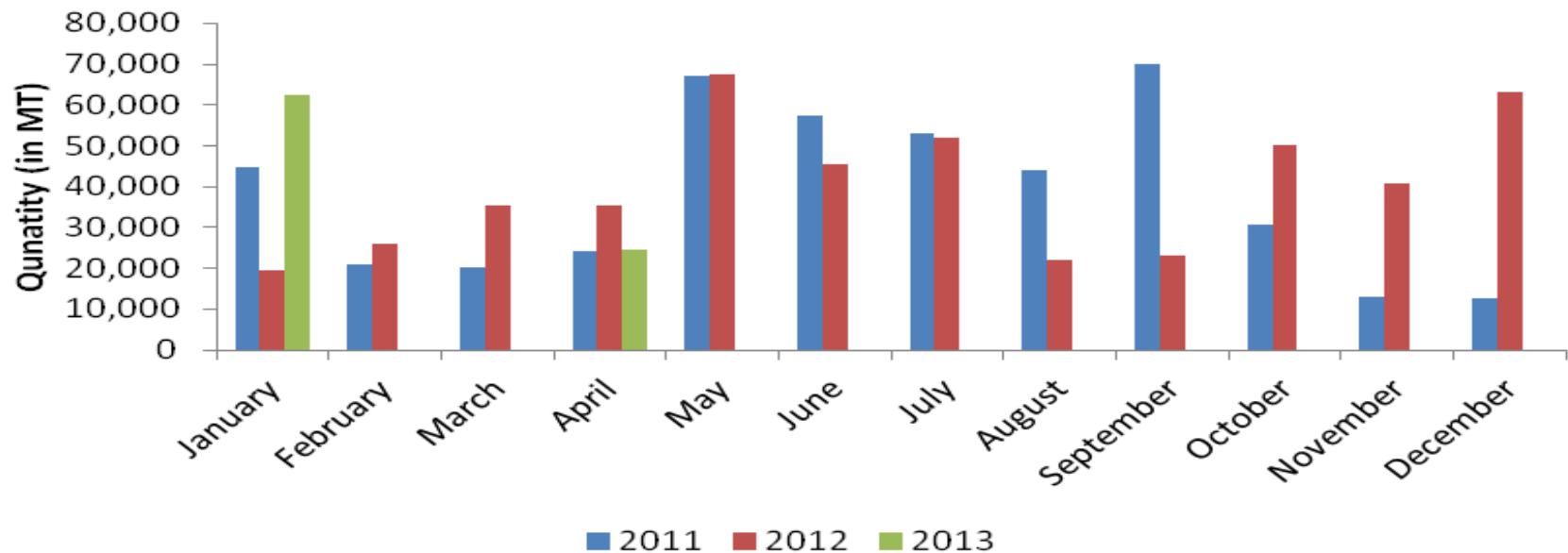
Urad (SQ)-Burma at Chennai



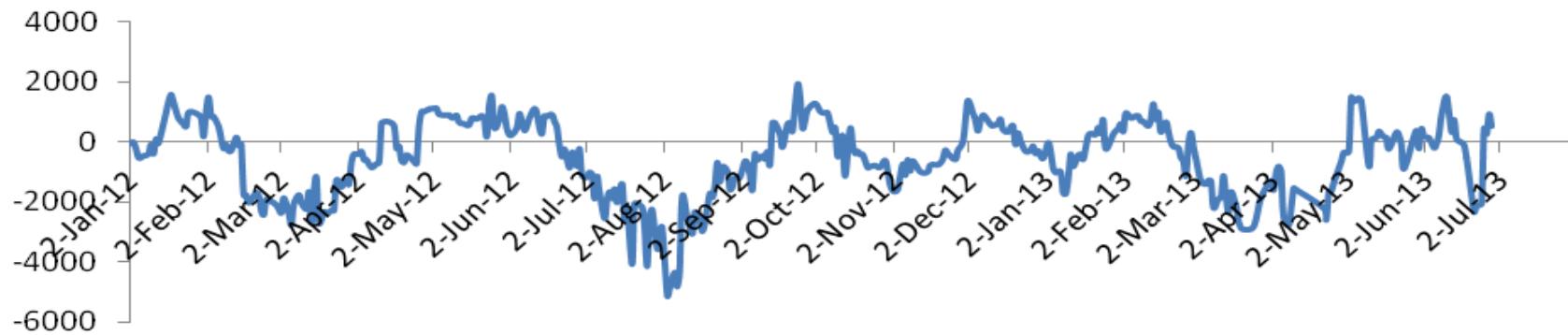
This year higher quantity of imported urad and moong arrived at Indian ports. Following graphs shows month wise urad and moong import by India:-

Urad & Moong Import by India

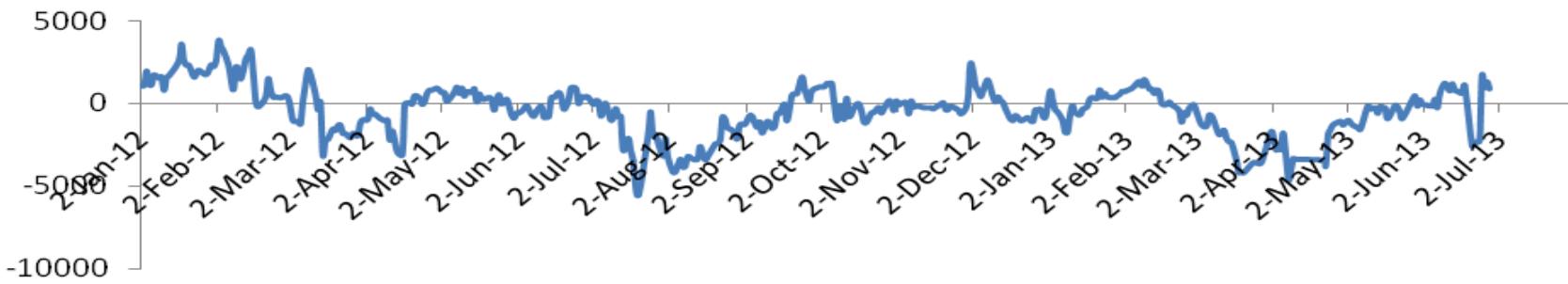


Myanmar Urad Monthly Exports to India

Urad FAQ Burma at Chennai Parity/Disparity (Rs/MT)



Urad SQ Burma at Chennai Parity/Disparity (Rs/MT)



Market Outlook:

Range-bound to weak tone is likely to be noticed in the coming days amid good sowing of kharif pulses.

Technical Analysis (Spot Market Weekly Chart)
Urad FAQ- Burma Origin (at Mumbai)



Outlook - We expect range –bound to weak tone in the near term.

- Candlestick chart hints weak tone in the market.
- Downward movement of RSI hints towards bearish tone in prices.
- Expected price range is 3200 -3450.

Strategy: Sell.

Trade Recommendations: Sell around 3450 with a target of 3300 and 3200 keeping stop-loss at 3550.

Supports & Resistances				
S2	S1	PCP	R1	R2
3000	3200	3425	3600	3700

Pigeon pea (Tur)

Market Recap:

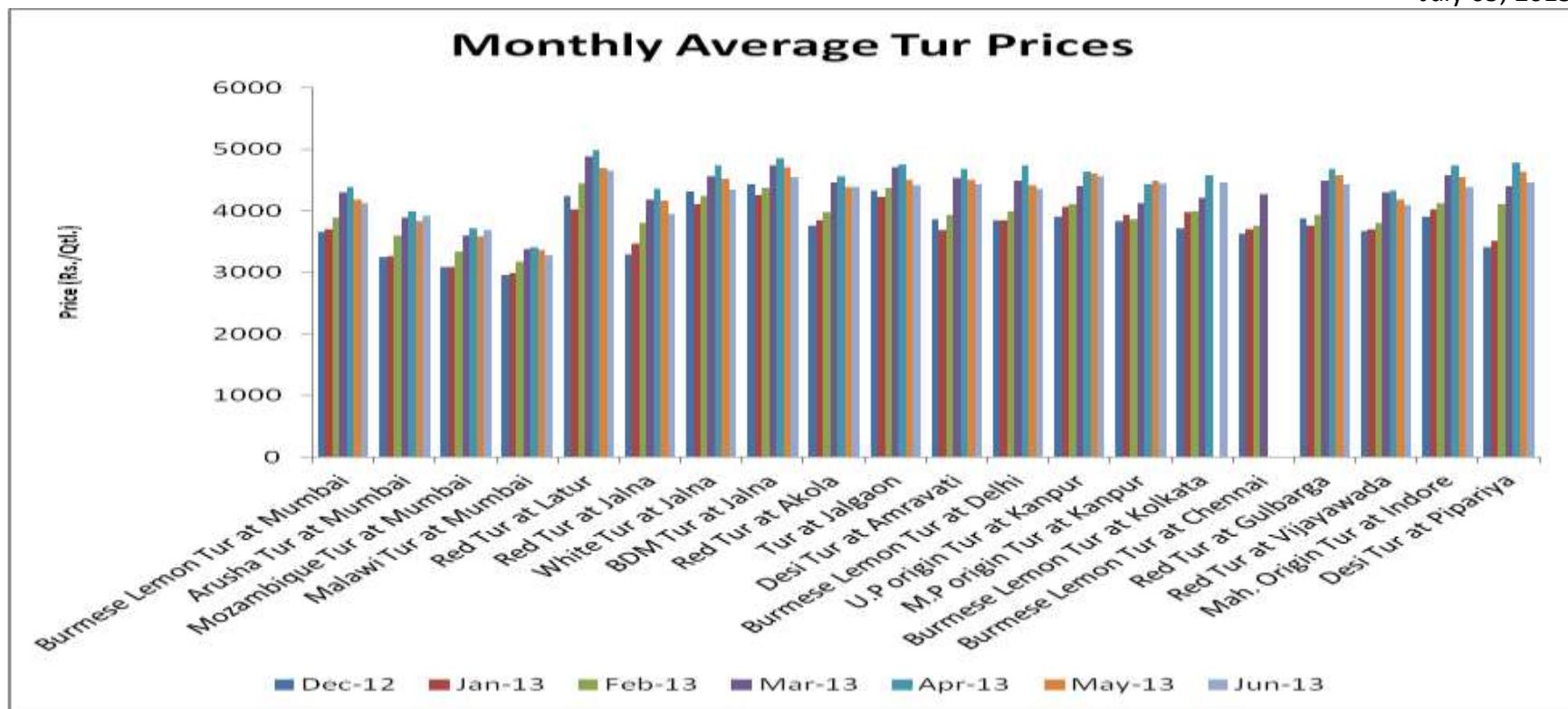
During this period, both imported and desi tur noticed weak tone during the month.

Current Market Dynamics & Outlook:

Tur Prices in benchmark markets

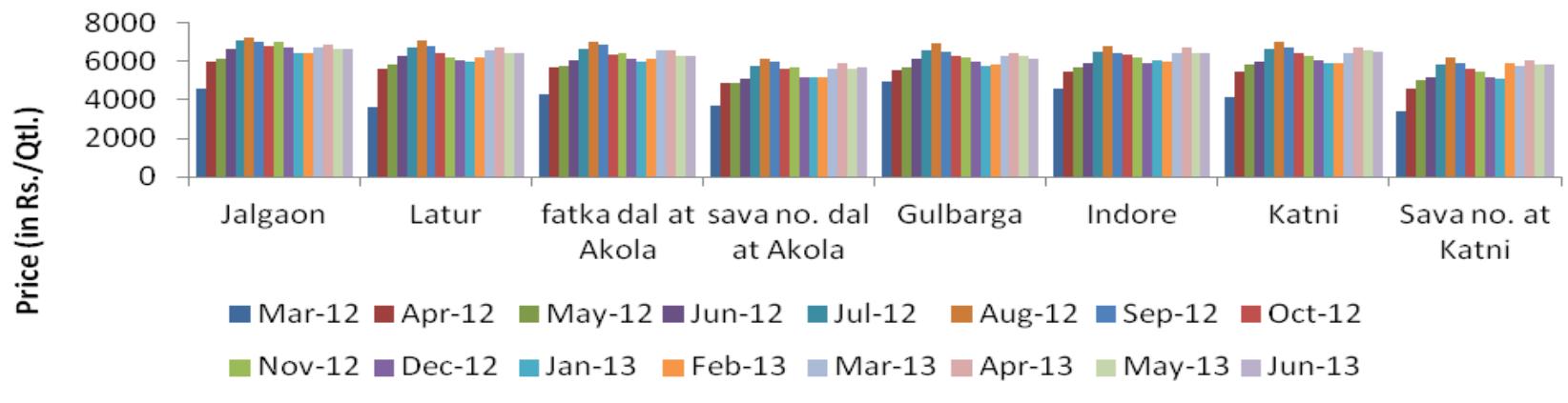
Tur Variety and Respective market	May-13	June-13	Absolute Change	Reason
Burmese Lemon Tur at Mumbai	4189	4131	-58	
Arusha Tur at Mumbai	3838	3914	76	
Mozambique Tur at Mumbai	3583	3683	100	
Malawi Tur at Mumbai	3366	3272	-94	
Red Tur at Latur	4700	4645	-55	
Red Tur at Jalna	4174	3950	-224	
White Tur at Jalna	4526	4350	-176	
BDM Tur at Jalna	4711	4550	-161	
Red Tur at Akola	4385	4394	9	
Tur at Jalgaon	4509	4418	-91	
Desi Tur at Amravati	4506	4429	-77	
Burmese Lemon Tur at Delhi	4420	4364	-56	
U.P origin Tur at Kanpur	4609	4567	-43	
M.P origin Tur at Kanpur	4486	4453	-33	
Burmese Lemon Tur at Kolkata	NA	4458	-	
Burmese Lemon Tur at Chennai	NA	NA	-	
Red Tur at Gulbarga	4585	4436	-149	
Red Tur at Vijayawada	4182	4103	-79	
Mah. Origin Tur at Indore	4548	4389	-158	
Desi Tur at Pipariya	4635	4465	-170	

.Following chart depicts the average price in key cash markets:-

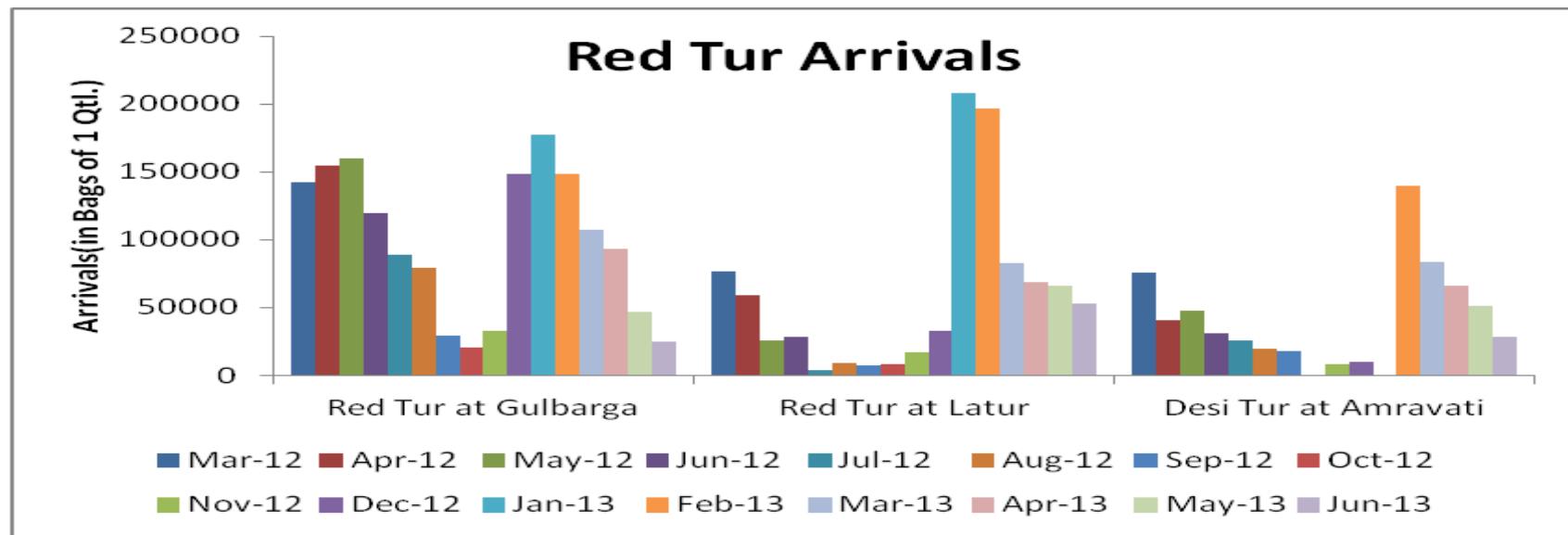


Moreover, decline of around Rs.50-100 per quintal witnessed in tur dal prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

Tur dal Price Movement

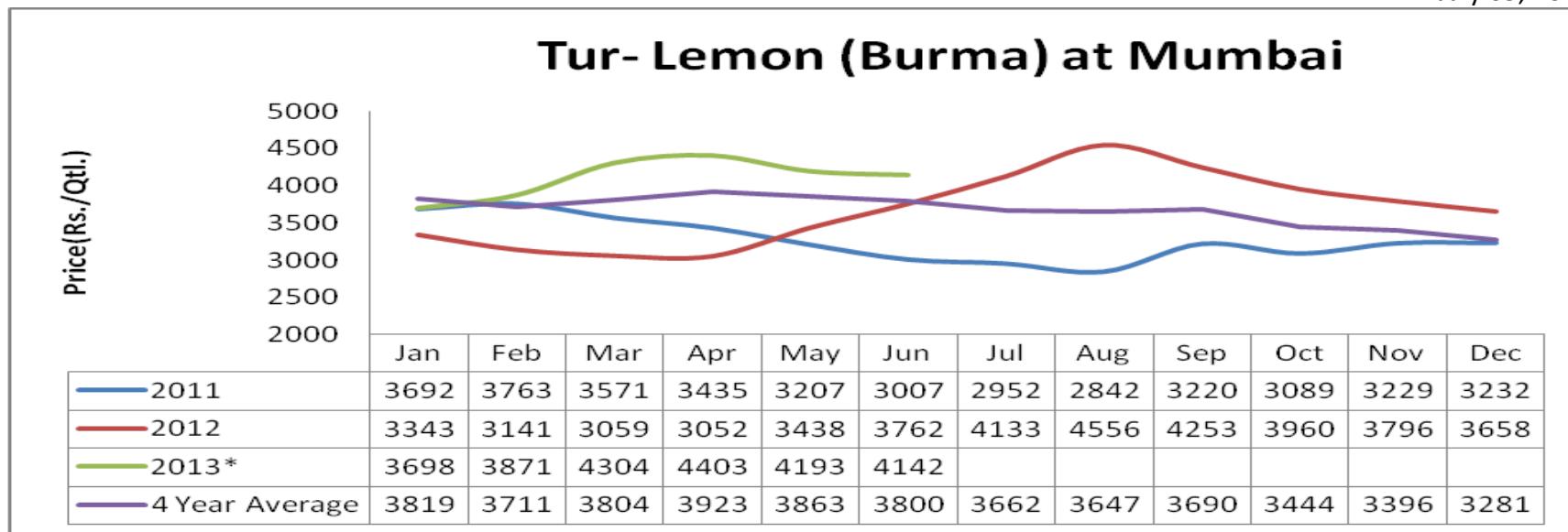


Arrivals of tur declined in most key centers in June compared with previous month. Following chart depicts the total arrivals in key cash markets:-

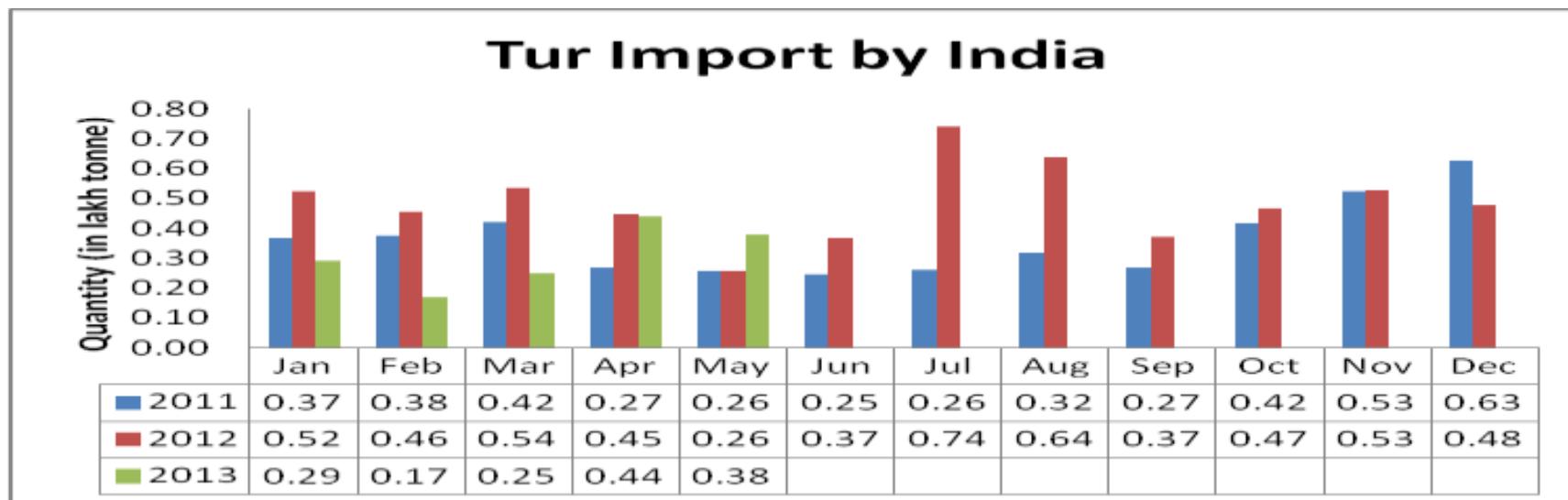


Seasonality Index:-

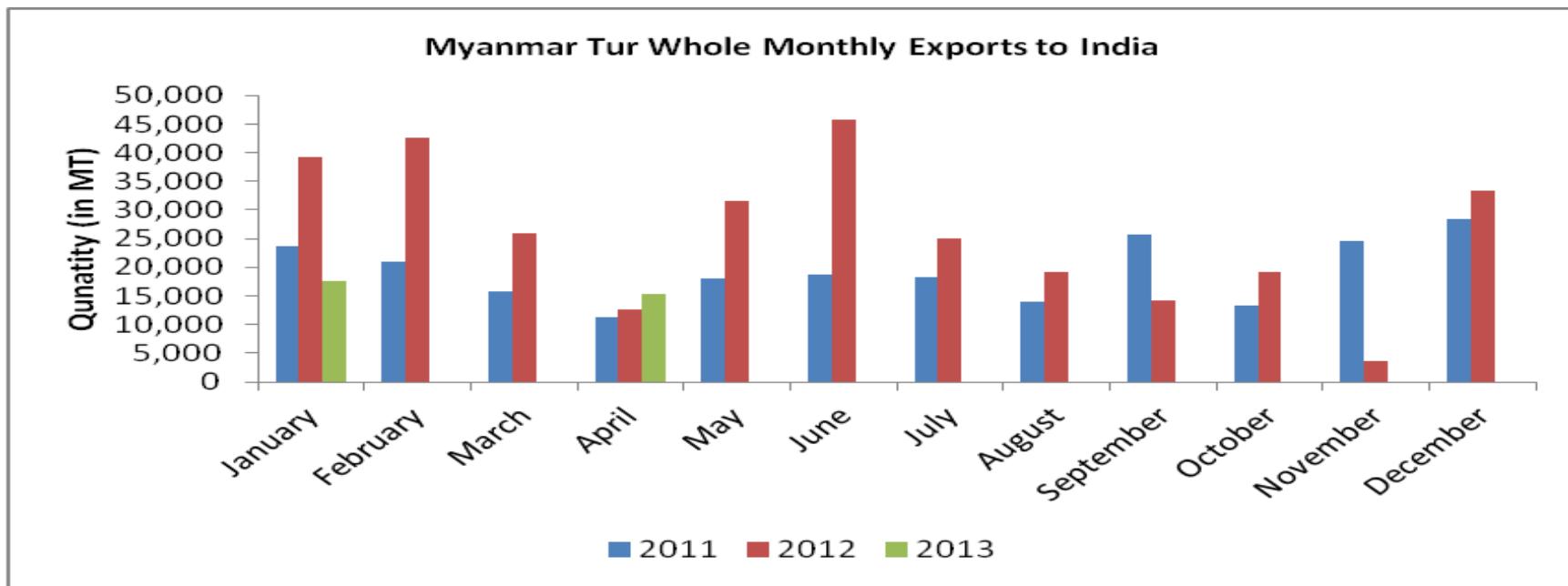
Tur prices are likely to notice sideways to weak tone in the coming days.



This year lower quantity of imported tur arrived at Indian ports. Following graphs shows month wise tur import by India:-



Imports are higher in the month of April amid lower availability of domestic crop in the ready market. Following chart illustrates further:-

**Market Outlook:**

Tur prices are likely to notice steady to weak tone in the coming days.

**Technical Analysis (Spot Market Weekly Chart)
Red Tur (at Gulbarga)**



Outlook - We expect prices to notice weak tone in the near -term.

- ❖ Candlestick chart denotes selling interest in the market.
- ❖ RSI and stochastic hints towards sideways movement in prices.
- ❖ We expect tur prices to notice weak tone in the coming days.

Strategy: Sell

Trade Recommendations: Sell around 4300 with the first target of 4150 and second target 4100 with stop loss at 4370 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4000	4100	4300	4500	4600

Lentils (Masoor)
Market Recap:

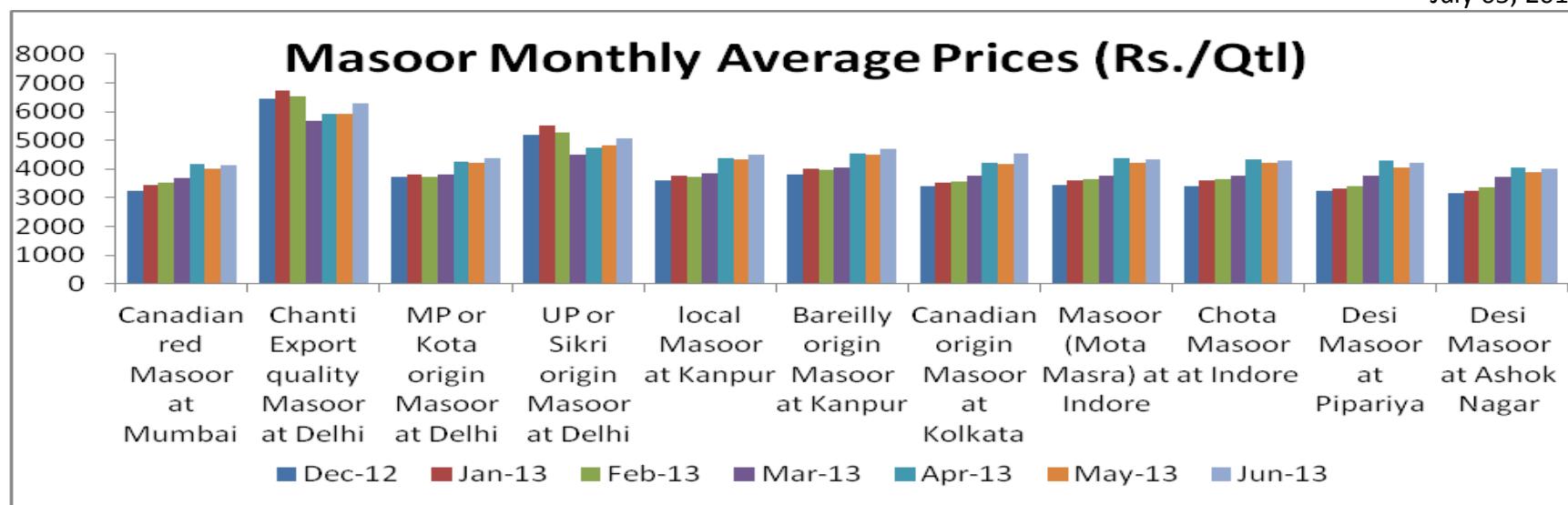
Desi and imported masoor noticed weak tone during the month.

Current Scenario:

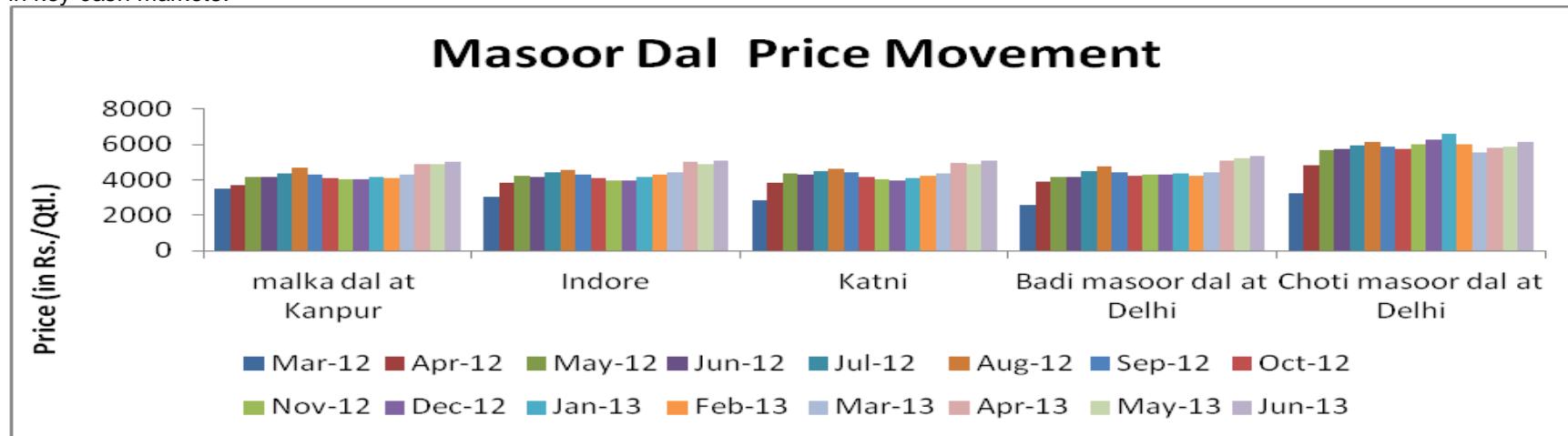
Masoor Prices in benchmark markets

Masoor Variety and Respective market	May-13	June-13	Absolute Change	Reason
Canadian red Masoor at Mumbai	4013	4149	-160	
Chanti Export quality Masoor at Delhi	5937	6282	25	
MP or Kota origin Masoor at Delhi	4226	4368	-24	
UP or Sikri origin Masoor at Delhi	4813	5064	54	
local Masoor at Kanpur	4318	4514	-53	
Bareilly origin Masoor at Kanpur	4518	4699	-21	
Canadian origin Masoor at Kolkata	4157	4520	-50	
Masoor (Mota Masra) at Indore	4222	4331	-143	
Chota Masoor at Indore	4197	4306	-143	
Desi Masoor at Pipariya	4053	4200	-240	
Desi Masoor at Ashok Nagar	3904	4013	-150	

Following chart depicts the average price in key cash markets:-

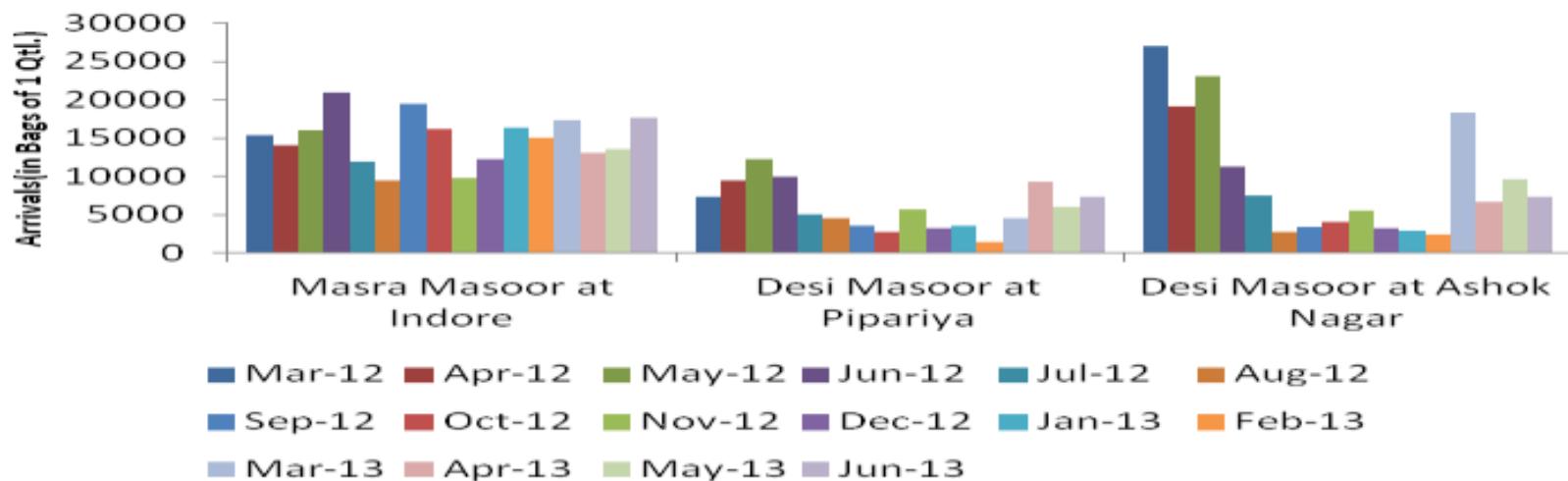


Prices of masoor dal increased by Rs.150 -200/Qtl on an average in most of the key trading centers. Following chart depicts the average dal price in key cash markets:-



Higher arrivals are reported at all key trading centers except slightly lower arrivals in Ashoknagar market. Following chart depicts the total arrivals in key cash markets:-

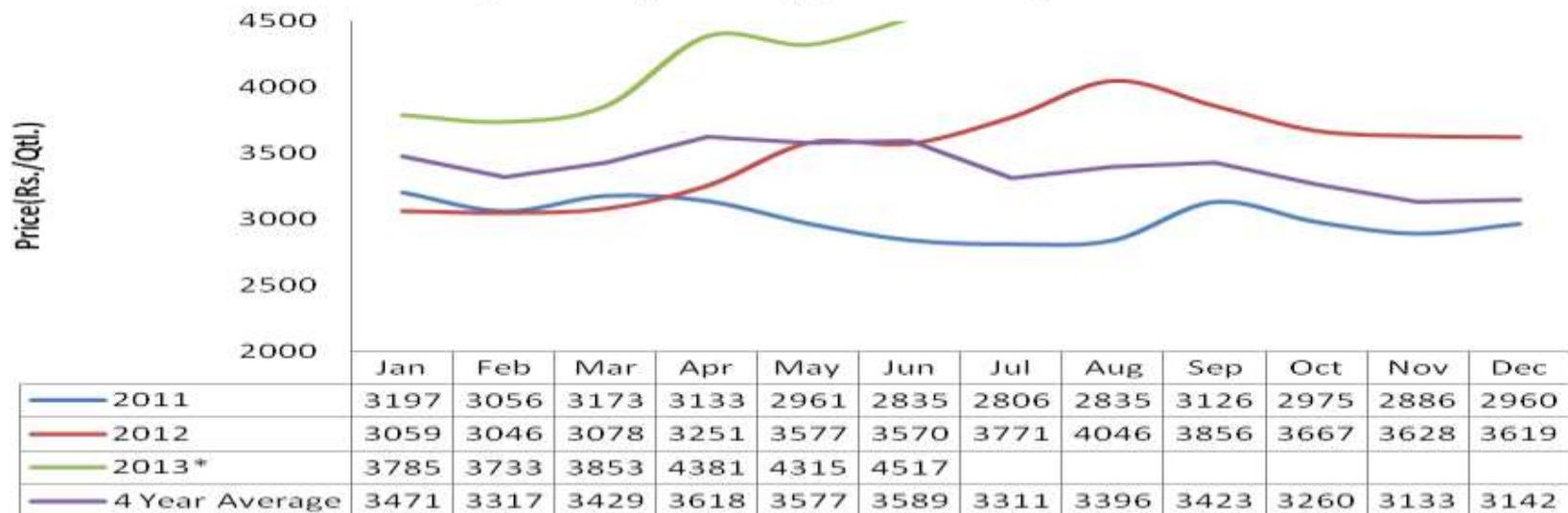
Masoor arrivals



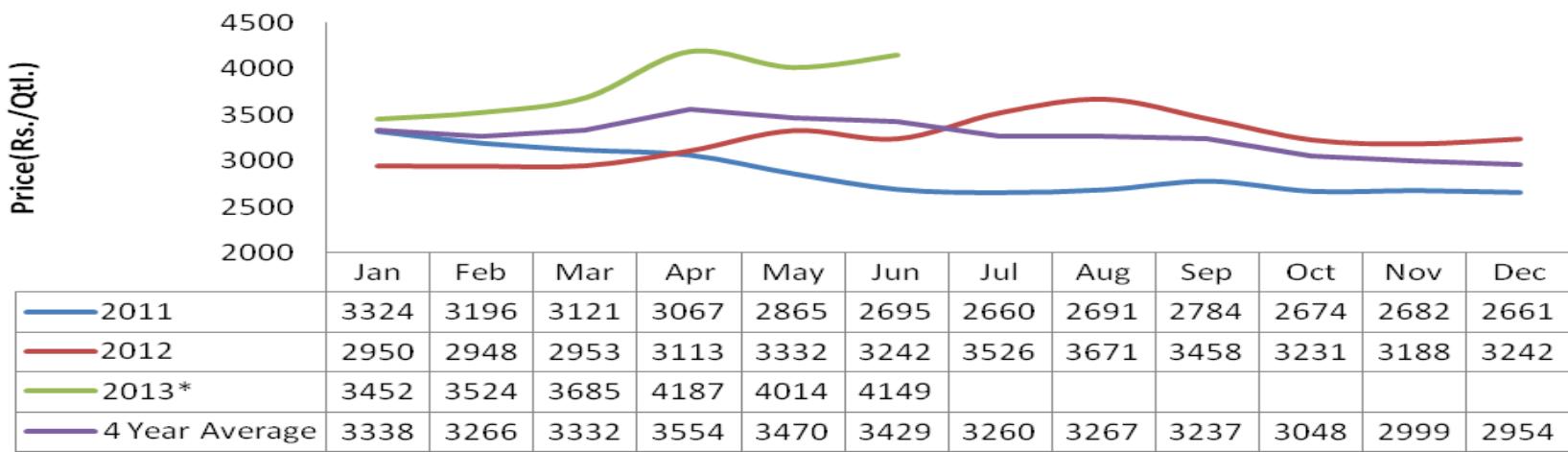
Seasonality Index:-

Prices are likely to witness steady to weak tone in the coming weeks.

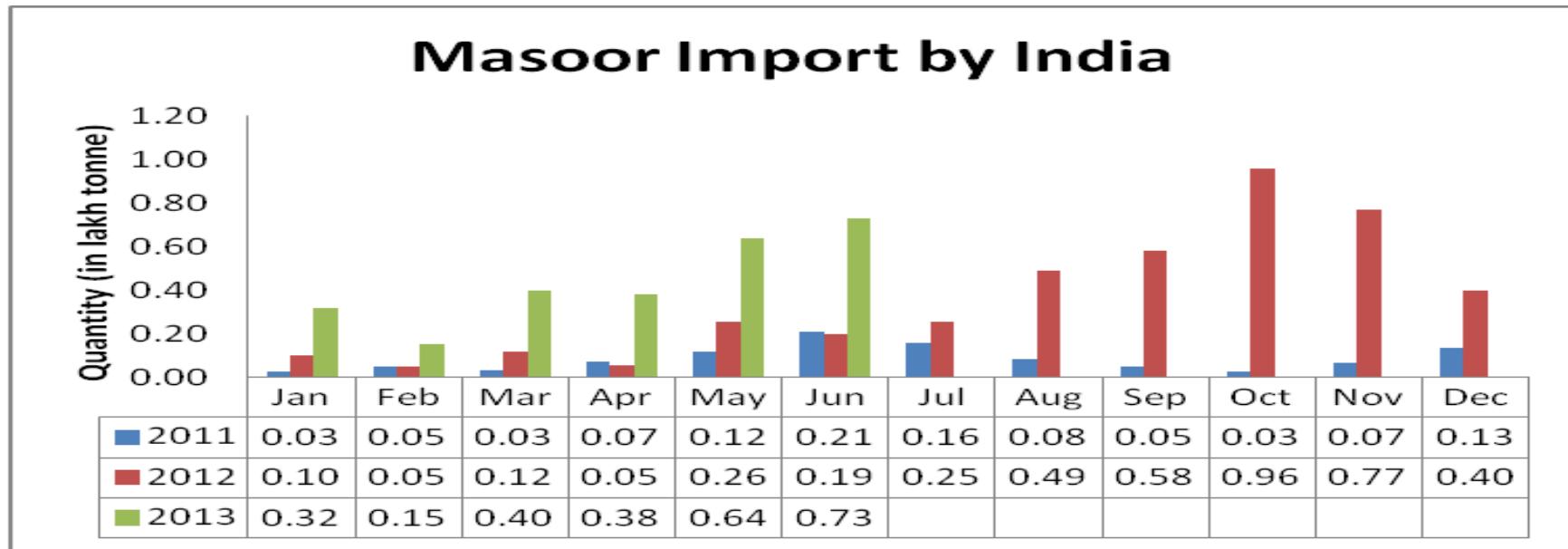
Masoor (mill quality) at Kanpur



Canadian Red Lentils at Mumbai



This year higher quantity of imported masoor arrived at Indian ports. Following graph shows month wise masoor import by India:-


Market Outlook:

Prices are likely to notice sideways to weak tone in the coming days.

Technical Analysis (Spot Market Weekly Chart)
 Desi Masoor (at Kanpur)


Outlook –Sideways to weak tone in prices is likely to be noticed in the near -term.

- Chart depicts downward movement in the market.
- RSI is declining in the neutral region supporting bearish tone in the near –term.
- Expected price band 4400-4550.

Strategy: Sell

Trade Recommendations: Sell around 4500 with the first target of 4400 and second target 4350 with stop loss at 4570 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4200	4300	4500	4700	4800

Green Gram (Moong)
Market Recap:

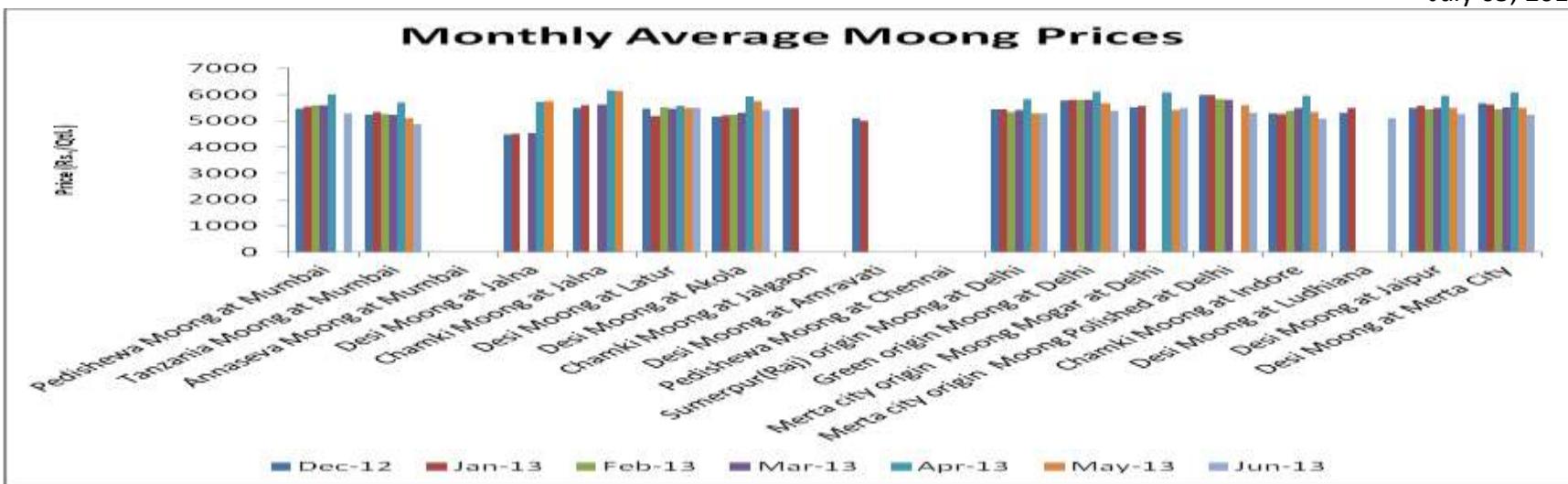
Desi and imported moong prices noticed weak tone during the month.

Current Market Dynamics & Outlook:

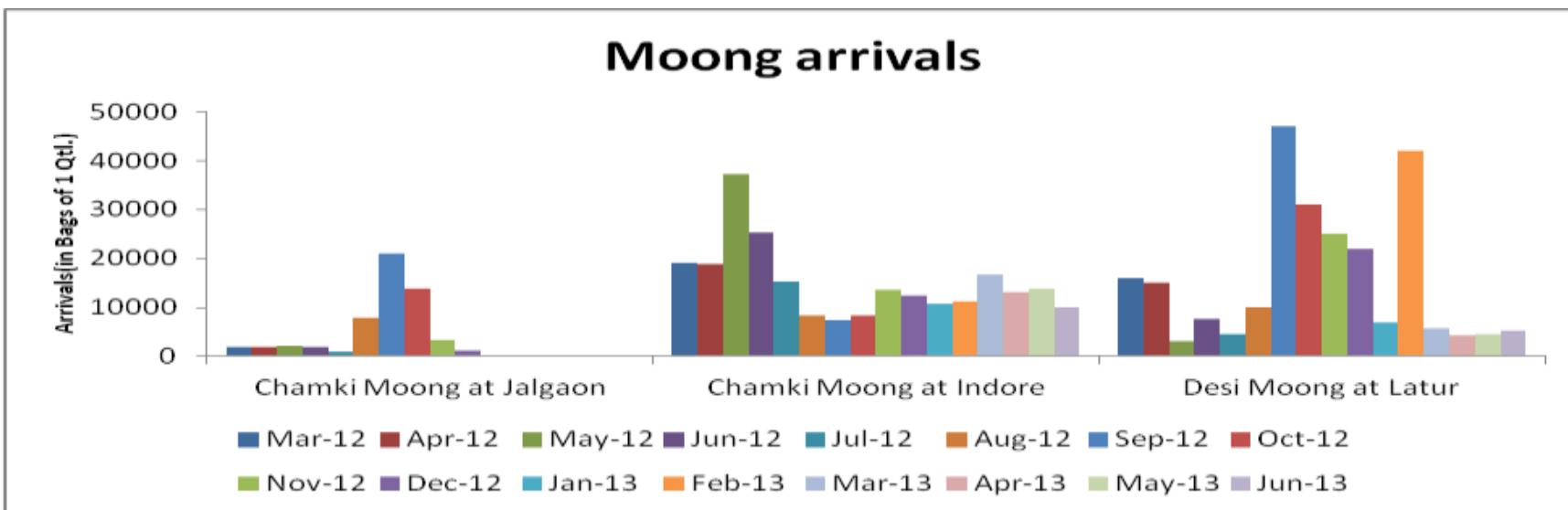
Moong Prices in benchmark markets

Moong Variety and Respective market	May-13	June-13	Absolute Change	Reason
Pedishewa Moong at Mumbai	5333	5274	-59	
Tanzania Moong at Mumbai	5100	4874	-226	
Annaseva Moong at Mumbai				
Desi Moong at Jalna	5750		-	
Chamki Moong at Jalna	6150		-	
Desi Moong at Latur	5500	5500	-	
Desi Moong at Akola	5740	5405	-335	
Chamki Moong at Jalgaon				
Desi Moong at Amravati				
Pedishewa Moong at Chennai				
Sumerpur(Raj) origin Moong at Delhi	5283	5274	-9	
Green origin Moong at Delhi	5670	5392	-278	
Merta city origin Moong Mogar at Delhi	5414	5486	72	
Merta city origin Moong Polished at Delhi	5587	5316	-271	
Chamki Moong at Indore	5325	5084	-241	
Desi Moong at Ludhiana		5106		
Desi Moong at Jaipur	5485	5256	-229	
Desi Moong at Merta City	5494	5234	-260	

Following chart depicts the average price in key cash markets:-

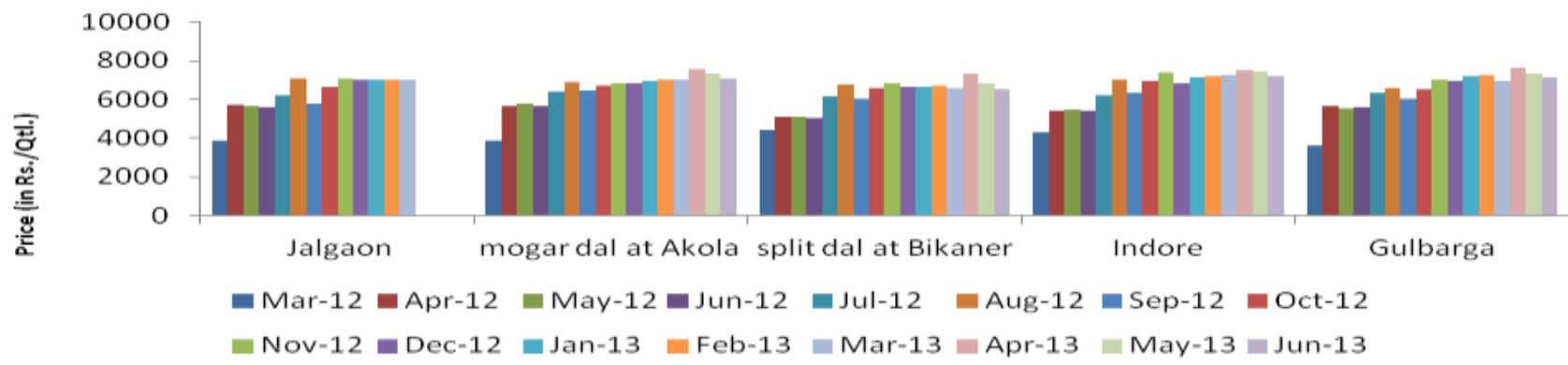


Fresh crop arrivals reported in the all key markets. Following chart depicts the total arrivals in key cash markets:-



Demand for dal declined in key domestic markets during the month. Following chart depicts the average dal price in key cash markets:-

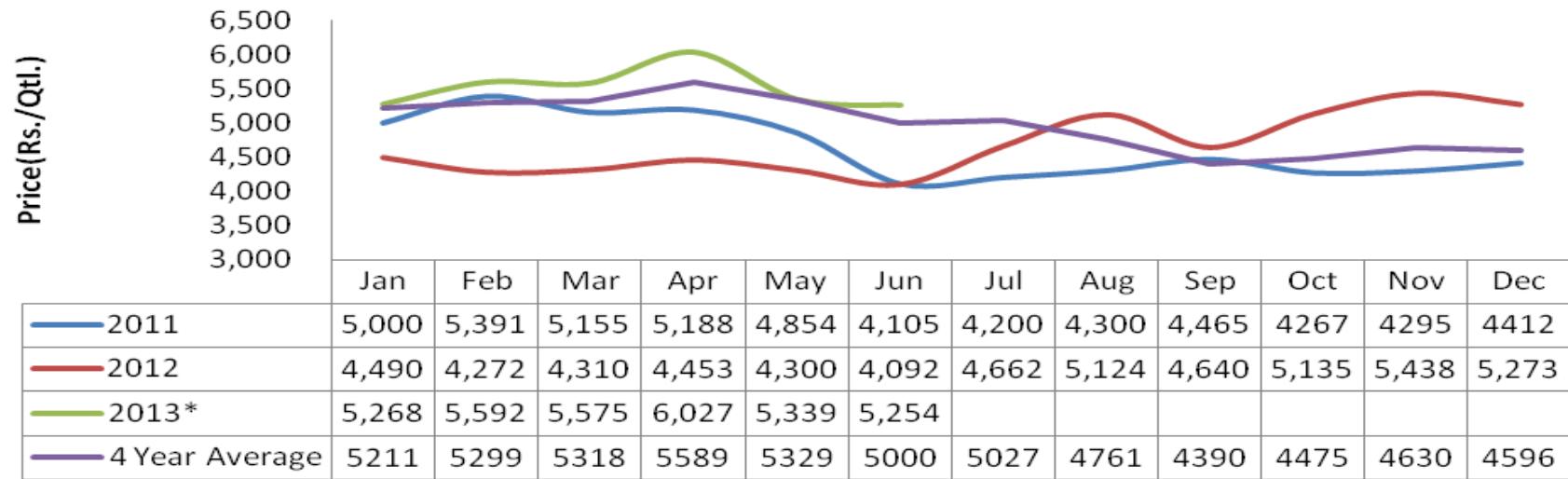
Moong dal Price Movement



Seasonality Index:-

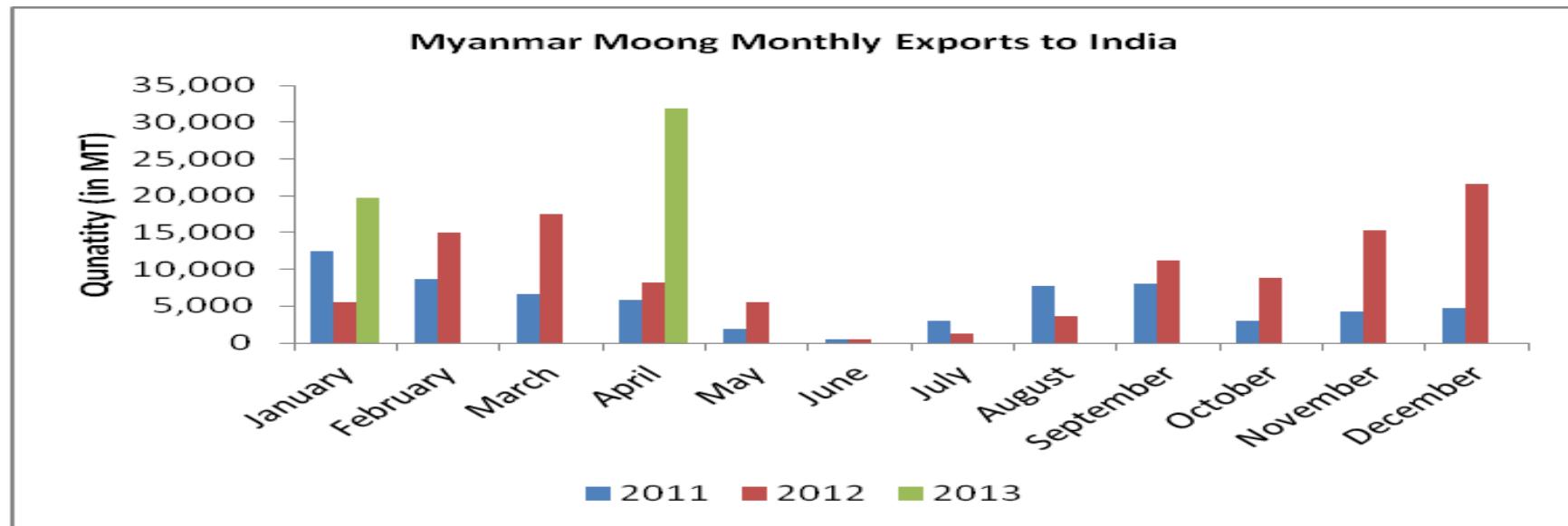
Prices are likely to notice range-bound to weak tone.

Moong Pedishava at Mumbai



July 05, 2013

Good buying interest for new Burma crop from Indian importers led to higher moong imports during April month. Following chart illustrates further:-


Market Outlook:

Prices are likely to notice steady to weak tone in the near –term.

Technical Analysis (Spot Market Weekly Chart)
Desi Moong (at Jaipur)



Outlook - We expect prices to notice weak tone in the coming days.

- Candlestick chart depicts weak tone in the market.
- Positioning of oscillator RSI hints towards downward movement in prices.
- Expected price band is 5000 -5300 levels.

Strategy: Sell

Trade Recommendations: Sell near 5300 with target of 5150 and 5100 keeping stop loss of 5400.

Support & Resistance				
S2	S1	PCP	R1	R2
5000	5100	5200	5400	5500

Commodity-wise Prices and Arrivals at Different Centers
Chana

State	Centre	Origin/Variety/Grade	Prices (Rs/Qty)			Arrivals (in bags of 1 Qty)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	Australian	3175	3250	4550	NA	NA	NA
	Jalna	Gauran	2700	2975	4350	50	100	25
		Pila	2800	3125	4450	NA	NA	25
	Akola	Mixed chana	2925	3150	4600	NA	NA	200
		Chapa	2975	3200	4625	NA	NA	NA
		Annagiri	3025	3250	4650	NA	NA	NA
	Jalgaon	Desi	2900	3050	4600	0	50	50
	Latur	Gauran	3100	3250	NA	4000	500	NA
		Chana Mixed	3050	3300	NA	NA	NA	NA
		Annagiri	3200	3700	NA	NA	NA	NA
		G-12	3100	3350	NA	NA	NA	NA
	Amaravati	Desi	2950	3250	NA	1000	1500	NA
Delhi	Delhi*	Rajasthan	3100	3250	NA	60	40	35
		Madhya pradesh	3100	3250	4425	60	40	35
Madhya Pradesh	Indore	Kantewala	3100	3300	4550	3000	2000	1500
		Kabuli 4446 Mill quality	4500	4000	7500	NA	NA	NA
		Kabuli 5860 Export quality	5200	4800	8200	NA	NA	NA
	Pipariya	Desi	2850	3100	4350	2000	2000	2000
	Ashok Nagar		2930	NA	4350	1500	NA	500
Uttar Pradesh	Kanpur		3020	3291	4650	NA	NA	NA
Karnataka	Gulbarga	Annagiri	3250	NA	4800	600	NA	NA
Andhra Pradesh	Vijayawada	Desi	3100	3200	5100	NA	1500	500
Rajasthan	Bikaner		3050	3350	4275	2000	NA	1500
	Jaipur		3100	3275	4450	NA	NA	7000

Arrivals at Delhi markets are in Motors, 1 motor = 9 or 15 Metric Tones

International Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		29-June-13	31-May-13	29-June-12
Australian	Chickpea	595	620	NA

Processed Chana Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Jalgaon	Desi	3800	4050	5400
	Latur		NA	NA	NA
	Akola		4000	4000	5400
Uttar Pradesh	Kanpur	Desi	3425	3750	5400
Rajasthan	Bikaner		3450	3750	5100
Madhya Pradesh	Indore		4050	4200	5750
	Katni		3850	4300	5650
Delhi	Delhi	Desi	3600	3875	5350
Karnataka	Gulbarga		4000	4000	5700

Gram Dal Retail Prices (in Rs/Kg.)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	51	51	54	-6
DELHI	54	58	60	-10
HISAR	61	61	51	20
KARNAL	55	50	52	6
SHIMLA	NA	55	60	-
MANDI	46	50	60	-23
SRINAGAR	70	NA	NA	-
JAMMU	49	50	55	-11
AMRITSAR	44	46	55	-20

LUDHIANA	NA	75	55	-
BATHINDA	53	52	NA	-
LUCKNOW	65	66	60	8
KANPUR	50	55	55	-9
VARANASI	55	55	52	6
AGRA	58	54	57	2
DEHRADUN	46	46	52	-12
WEST ZONE				
RAIPUR	50	64	60	-17
PANAJI	NA	NA	NA	-
AHMEDABAD	51	51	52	-2
RAJKOT	50	55	62	-19
BHOPAL	63	63	46	37
INDORE	46	48	62	-26
GWALIOR	57	58	NA	-
JABALPUR	NA	52	NA	-
MUMBAI	58	62	NA	-
NAGPUR	61	61	NA	-
JAIPUR	40	41	54	-26
JODHPUR	NA	NA	NA	-
KOTA	52	52	NA	-
EAST ZONE				
PATNA	47	47	NA	-
BHAGALPUR	47	50	48	-2
RANCHI	52	50	NA	-
BHUBANESHWAR	49	50	58	-16
CUTTACK	50	50	60	-17
SAMBALPUR	45	46	57	-21
KOLKATA	56	58	60	-7
SILIGURI	46	NA	54	-15

NORTH-EAST ZONE				
ITANAGAR	NA	55	65	-
GUWAHATI	45	45	55	-18
SHILLONG	55	58	60	-8
AIZWAL		NA	NA	-
DIMAPUR	55	55	55	0
AGARTALA	53	52	51	4
SOUTH ZONE				
PORT BLAIR	NA	58	69	-
HYDERABAD	69	69	60	15
VIJAYWADA	48	50	59	-19
BENGALURU	49	50	59	-17
DHARWAD	56	73	55	2
T.PURAM	74	82	50	48
ERNAKULAM	73	73	NA	-
KOZHIKODE	70	69	NA	-
PUDUCHERRY	55	55	64	-14
CHENNAI	52	52	64	-19
DINDIGUL	51	NA	63	-19
THIRUCHIRAPALLI	52	58	64	-19
Maximum Price	74	82	69	7
Minimum Price	40	41	46	-13
Modal Price	54	50	60	-10

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4900	4900	4800	2
DELHI	4300	4600	4900	-12
HISAR	5900	5900	5100	16

KARNAL	4970	4760	4600	8
SHIMLA	NA	5000	5500	-
MANDI	4379	4752	5786	-24
SRINAGAR	NA	NA	NA	-
JAMMU	4450	4300	5100	-13
AMRITSAR	4000	4200	5200	-23
LUDHIANA	NA	7000	4900	-
BATHINDA	4750	4700	NA	-
LUCKNOW	6030	6050	5780	4
KANPUR	3800	4300	5175	-27
VARANASI	5100	5100	5000	2
AGRA	5500	5200	5500	0
DEHRADUN	4300	4300	4800	-10
WEST ZONE				
RAIPUR	4500	6000	5500	-18
PANAJI	NA	NA	NA	-
AHMEDABAD	4800	4800	5100	-6
RAJKOT	4500	4900	6000	-25
BHOPAL	5800	5800	4550	27
INDORE	4100	4100	5600	-27
GWALIOR	5400	5500	NA	-
JABALPUR	NA	5000	NA	-
MUMBAI	4850	5100	NA	-
NAGPUR	5303	5420	NA	-
JAIPUR	3800	3900	5300	-28
JODHPUR		NA	NA	-
KOTA	4500	4500	NA	-
EAST ZONE				
PATNA	4250	4300	NA	-
BHAGALPUR	4500	4800	4600	-2

RANCHI	NA	NA	NA	-
BHUBANESHWAR	4550	4650	5600	-19
CUTTACK	4600	4700	5700	-19
SAMBALPUR	4200	4300	5400	-22
KOLKATA	4000	4100	5400	-26
SILIGURI	4200	NA	5200	-19
NORTH-EAST ZONE				
ITANAGAR	NA	4850	5700	-
GUWAHATI	NA	NA	5150	-
SHILLONG	5000	5100	5400	-7
AIZWAL	NA	NA	NA	-
DIMAPUR	5000	5000	5000	0
AGARTALA	5000	4900	4950	1
SOUTH ZONE				
PORT BLAIR	NA	5300	6300	-
HYDERABAD	6700	6700	5800	16
VIJAYWADA	4600	4700	5717	-20
BENGALURU	4700	4800	5700	-18
DHARWAD	5450	7200	5300	3
T.PURAM	7000	7800	4800	46
ERNAKULAM	7000	7000	NA	-
KOZHIKODE	6800	6500	NA	-
PUDUCHERRY	4700	4700	6000	-22
CHENNAI	4200	4200	5800	-28
DINDIGUL	4500	NA	6000	-25
THIRUCHIRAPALLI	4900	5200	6250	-22
Maximum Price	7000	7800	6300	11
Minimum Price	3800	3900	4550	-16
Modal Price	4500	4600	5417	-17

Peas

State	Centre	Origin/Variety/Grade	Prices (Rs/Qty)			Arrivals (in bags of 1 Qty)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	White Canadian	2720	2521	2541	NA	NA	NA
		White American	NA	2750	2650	NA	NA	NA
		Green Canadian	7500	5400	3650	NA	NA	NA
		Green American	7800	5600	3750	NA	NA	NA
Uttar Pradesh	Kanpur	Desi	2810	2820	2925	NA	NA	NA
		White Canadian	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	American Green Peas	NA	NA	NA	NA	NA	NA
		Canada Green Peas	NA	NA	3200	NA	NA	NA

International Peas Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		29-June-13	31-May-13	29-June-12
Mumbai	Yellow Peas- Ukrainian (Container)	415	425	NA
	U.S.A Green Peas	750	750	NA
Chennai	Canadian Yellow Peas	NA	NA	455
	U.S.A Green Peas	NA	NA	510
	Canadian Green Peas	NA	NA	620

Processed Peas Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qty.)		
			29-Jun-13	31-May-13	29-Jun-12
Uttar Pradesh	Kanpur	Desi	2950	2930	3040

Tur

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	Burmese Lemon	4000	4100	3950	NA	NA	NA
		Arusha	3950	3825	3525	NA	NA	NA
		Mozambique	3750	3600	3100	NA	NA	NA
		Malawi	3300	3200	3175	NA	NA	NA
	Jalna	Red	3800	NA	4000	50	NA	25
		White	4200	NA	4500	NA	NA	25
		BDM	4400	NA	4600	NA	NA	25
	Akola	Red	4350	4400	4350	NA	NA	500
	Jalgaon		4300	4500	4600	NA	NA	100
	Latur		4600	4700	NA	2000	3000	NA
	Amravati	Desi	4350	4450	NA	1200	2000	NA
Delhi	Delhi	Burmese Lemon	4200	4350	3950	NA	NA	NA
Uttar Pradesh	Kanpur	U.P line	4350	4625	3500	NA	NA	NA
		M.P.line	4270	4500	3420	NA	NA	NA
Tamilnadu	Chennai	Burmese Lemon	NA	NA	3950	NA	NA	NA
Karnataka	Gulbarga	MH	4175	NA	4421	2000	NA	3000
Madhya Pradesh	Indore		4400	4500	4400	800	800	700
	Pipariya	Desi	4100	4600	4300	500	1200	1000

International Tur Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		29-June-13	31-May-13	29-June-12
Mumbai	Burmese Tur Lemon(New)	665	750	NA
	Burmese Tur Lemon(Old)	NA	NA	NA
Chennai	Burmese Tur Lemon(New)	640	740	695
	Burmese Tur Lemon(Old)	640	740	NA

Processed Tur Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Jalgaon	Desi	6600	6700	7000
	Latur	Phatka	6400	6400	NA
	Akola		6300	6200	6200
		sava no.	5600	5600	5200
Karnataka	Gulbarga	Phatka	6000	NA	6500
Madhyapradesh	Katni		6400	6500	6250
		Sava	5800	5750	5500
	Indore	Desi	6500	6500	6200

Tur Dal Retail Prices (in Rs/Kg.)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	66	66	65	2
DELHI	77	80	70	10
HISAR	68	68	71	-4
KARNAL	62	62	60	3
SHIMLA	NA	70	65	-
MANDI	65	70	64	2
SRINAGAR	65	70	NA	-
JAMMU	72	72	65	11
AMRITSAR	69	69	60	15
LUDHIANA	NA	74	63	-
BATHINDA	76	69	NA	-
LUCKNOW	70	70	65	8
KANPUR	70	70	60	17
VARANASI	69	68	58	19
AGRA	70	67	62	13

DEHRADUN	64	62	60	7
WEST ZONE				
RAIPUR	78	74	68	15
PANAJI	NA	NA	NA	-
AHMEDABAD	65	65	58	12
RAJKOT	70	74	62	13
BHOPAL	70	70	70	0
INDORE	68	70	66	3
GWALIOR	62	61	NA	-
JABALPUR	NA	67	NA	-
MUMBAI	72	72	NA	-
NAGPUR	71	71	NA	-
JAIPUR	62	62	59	5
JODHPUR	NA	NA	NA	-
KOTA	70	70	NA	-
EAST ZONE				
PATNA	68	69	NA	-
BHAGALPUR	55	58	62	-11
RANCHI	72	68	NA	-
BHUBANESHWAR	65	65	55	18
CUTTACK	70	68	62	13
SAMBALPUR	65	66	54	20
KOLKATA	66	66	72	-8
SILIGURI	70	NA	60	17
NORTH-EAST ZONE				
ITANAGAR	NA	80	65	-
GUWAHATI	62	61	51	22
SHILLONG	63	63	55	15
AIZWAL		NA	NA	-
DIMAPUR	70	70	65	8

AGARTALA	58	58	65	-11
SOUTH ZONE				
PORT BLAIR	NA	79	74	-
HYDERABAD	75	75	60	25
VIJAYWADA	68	69	60	13
BENGALURU	70	70	75	-7
DHARWAD	74	81	70	6
T.PURAM	73	65	64	14
ERNAKULAM	75	75	NA	-
KOZHIKODE	73	66	NA	-
PUDUCHERRY	80	80	72	11
CHENNAI	75	75	70	7
DINDIGUL	69	NA	65	6
THIRUCHIRAPALLI	65	67	68	-4
Maximum Price	80	81	75	7
Minimum Price	55	58	51	8
Modal Price	70	70	65	8

Tur Dal Wholesale Prices (In Rs./Qtl)				
Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	6000	0
DELHI	6700	7000	6300	6
HISAR	6500	6500	6600	-2
KARNAL	5700	5650	5520	3
SHIMLA	NA	6500	6200	-
MANDI	6250	6765	6133	2
SRINAGAR	NA	NA	NA	-
JAMMU	6600	6500	6000	10
AMRITSAR	6500	6500	5500	18

LUDHIANA	NA	6900	5900	-
BATHINDA	6900	6000	NA	-
LUCKNOW	6620	6620	6275	5
KANPUR	6500	6750	5250	24
VARANASI	6350	6000	5600	13
AGRA	6800	6500	6000	13
DEHRADUN	6000	6000	5500	9
WEST ZONE				
RAIPUR	7300	6700	6200	18
PANAJI	NA	NA	NA	-
AHMEDABAD	6300	6300	5600	13
RAJKOT	6500	6900	5700	14
BHOPAL	6300	6300	6300	0
INDORE	6250	6400	6200	1
GWALIOR	6000	5900	NA	-
JABALPUR	NA	6500	NA	-
MUMBAI	6500	6500	NA	-
NAGPUR	6600	6663	NA	-
JAIPUR	5700	5700	5450	5
JODHPUR	NA	NA	NA	-
KOTA	6800	6800	NA	-
EAST ZONE				
PATNA	6400	6500	NA	-
BHAGALPUR	5300	5600	6000	-12
RANCHI	NA	NA	NA	-
BHUBANESHWAR	6300	6300	5300	19
CUTTACK	6700	6500	6000	12
SAMBALPUR	6200	6300	5000	24
KOLKATA	5800	5800	5200	12
SILIGURI	6500	NA	5500	18

NORTH-EAST ZONE						
ITANAGAR		NA	7100	5800		-
GUWAHATI		NA	NA	4800		-
SHILLONG		5700	5700	5000		14
AIZWAL		NA	NA	NA		-
DIMAPUR		6600	6600	5600		18
AGARTALA		5350	5350	5850		-9
SOUTH ZONE						
PORT BLAIR		NA	7400	6800		-
HYDERABAD		7300	7300	5800		26
VIJAYWADA		6483	6583	5733		13
BENGALURU		6800	6800	7300		-7
DHARWAD		7300	8000	6800		7
T.PURAM		7200	5800	5900		22
ERNAKULAM		7300	7200	NA		-
KOZHIKODE		6400	6300	NA		-
PUDUCHERRY		7200	7200	6800		6
CHENNAI		6500	6500	6400		2
DINDIGUL		6700	NA	6200		8
THIRUCHIRAPALLI		6100	6100	6600		-8
Maximum Price		7300	8000	7300		0
Minimum Price		5300	5350	4800		10
Modal Price		6500	6500	6000		8

Masoor

State	Centre	Origin/Variety/Grade	Prices (Rs/Qty)			Arrivals (in bags of 1 Qty)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	Red Lentils	4150	4000	3400	NA	NA	NA
Delhi	Delhi	Chanti Export	6250	6100	5950	NA	NA	NA
		MP/ Kota Line	4350	4300	3600	NA	NA	NA

		UP/ Sikri Line	5050	4950	4950	NA	NA	NA
Uttar Pradesh	Kanpur	Mill Delivery	4450	4400	3650	NA	NA	NA
		Bareilly Delivery	4625	4600	3800	NA	NA	NA
		Mota Masra	4400	4150	3600	500	500	1000
Madhya Pradesh	Indore	Chota Masra	4375	4125	3575	NA	NA	NA
		Pipariya	4200	4100	3300	300	300	500
	Ashok Nagar	Desi	4050	NA	3200	100	NA	300

International Masoor Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		29-June-13	31-May-13	29-June-12
Mumbai	Canadian Red Lentils(Crimpson)- New	750	710	NA

Processed Masoor Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			29-Jun-13	31-May-13	29-Jun-12
Uttar Pradesh	Kanpur	Malka	5000	4925	4250
Madhya Pradesh	Indore	Desi	5200	4800	4250
	Katni	Desi	5050	4950	4400
Delhi	Delhi	Badi Masoor	5300	5350	4200
		Choti Masoor	6100	6000	5800

Masoor Dal Retail Prices (in Rs/Kg.)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	59	58	56	5
DELHI	67	64	54	24
HISAR	NA	NA	NA	-
KARNAL	NA	NA	NA	-

SHIMLA	NA	60	55	-
MANDI	61	61	52	17
SRINAGAR	NA	NA	NA	-
JAMMU	64	64	54	19
AMRITSAR	60	66	60	0
LUDHIANA	NA	80	51	-
BATHINDA	56	55		-
LUCKNOW	63	60	52	21
KANPUR	56	58	50	12
VARANASI	55	50	40	38
AGRA	55	52	52	6
DEHRADUN	NA	NA	NA	-
WEST ZONE				
RAIPUR	55	50	50	10
PANAJI	NA	NA	NA	-
AHMEDABAD	40	40	44	-9
RAJKOT	60	54	50	20
BHOPAL	44	44	44	0
INDORE	58	55	50	16
GWALIOR	45	44	NA	-
JABALPUR	NA	45	NA	-
MUMBAI	66	60	NA	-
NAGPUR	58	58	NA	-
JAIPUR	48	48	46	4
JODHPUR	NA	NA	NA	-
KOTA	45	45	NA	-
EAST ZONE				
PATNA	54	49	NA	-
BHAGALPUR	52	48	39	33
RANCHI	NA	NA	NA	-

BHUBANESHWAR	58	57	54	7
CUTTACK	57	55	49	16
SAMBALPUR	54	53	45	20
KOLKATA	52	52	48	8
SILIGURI	65	NA	NA	-
NORTH-EAST ZONE				
ITANAGAR	NA	75	65	-
GUWAHATI	55	54	47	17
SHILLONG	61	58	48	27
AIZWAL	70	70	57	23
DIMAPUR	60	NA	60	0
AGARTALA	70	68	63	11
SOUTH ZONE				
PORT BLAIR	NA	64	59	-
HYDERABAD	57	53	46	24
VIJAYWADA	59	59	49	20
BENGALURU	NA	NA	NA	-
DHARWAD	NA	NA	NA	-
T.PURAM	68	51	72	-6
ERNAKULAM	56	55	NA	-
KOZHIKODE	70	68	NA	-
PUDUCHERRY	50	50	50	0
CHENNAI	58	57	50	16
DINDIGUL	NA	NA	NA	-
THIRUCHIRAPALLI	NA	NA	NA	-
Maximum Price	70	80	72	-3
Minimum Price	40	40	39	3
Modal Price	57	58	50	14

Masoor Dal Wholesale Prices (In Rs./Qtl)
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Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5500	5200	8
DELHI	5700	5500	4500	27
HISAR	NA	NA	NA	-
KARNAL	NA	NA	NA	-
SHIMLA	NA	5500	5000	-
MANDI	5848	5865	5000	17
SRINAGAR	NA	NA	NA	-
JAMMU	5700	5500	4800	19
AMRITSAR	5600	6200	5000	12
LUDHIANA	NA	7500	4700	-
BATHINDA	5000	4800	NA	-
LUCKNOW	5950	5680	4850	23
KANPUR	5200	5100	4200	24
VARANASI	5000	4800	3800	32
AGRA	5300	5000	5000	6
DEHRADUN	NA	NA	NA	-
WEST ZONE				
RAIPUR	5000	4400	4500	11
PANAJI	NA	NA	NA	-
AHMEDABAD	3800	3800	4200	-10
RAJKOT	5500	4700	4400	25
BHOPAL	4000	4000	4000	0
INDORE	5000	4800	4150	20
GWALIOR	4400	4300	NA	-
JABALPUR	NA	4300	NA	-
MUMBAI	5200	4850	NA	-
NAGPUR	4950	4950	NA	-

JAIPUR	4300	4300	4000	8
JODHPUR		NA	NA	-
KOTA	4600	4600	NA	-
EAST ZONE				
PATNA	5000	4550	NA	-
BHAGALPUR	5000	4600	3750	33
RANCHI	NA	NA	NA	-
BHUBANESHWAR	5500	5400	5000	10
CUTTACK	5300	5200	4600	15
SAMBALPUR	5150	5000	4200	23
KOLKATA	4400	4300	4300	2
SILIGURI	6000	NA	NA	-
NORTH-EAST ZONE				
ITANAGAR	NA	6700	5600	-
GUWAHATI	NA	NA	4350	-
SHILLONG	5500	5300	4500	22
AIZWAL	6400	6400	NA	-
DIMAPUR	5500	NA	5000	10
AGARTALA	6550	6325	6100	7
SOUTH ZONE				
PORT BLAIR	NA	5900	5300	-
HYDERABAD	5500	5100	4400	25
VIJAYWADA	5567	5483	4567	22
BENGALURU	NA	NA	NA	-
DHARWAD	NA	NA	NA	-
T.PURAM	6500	4800	6900	-6
ERNAKULAM	5400	5300	NA	-
KOZHIKODE	6400	6200	NA	-
PUDUCHERRY	4300	4300	4700	-9
CHENNAI	5200	5000	4300	21

DINDIGUL	NA	NA	NA	-
THIRUCHIRAPALLI	NA	NA	NA	-
Maximum Price	6550	7500	6900	-5
Minimum Price	3800	3800	3750	1
Modal Price	5000	4900	5000	0

Moong

State	Centre	Origin/Variety/Grade	Prices (Rs/Qty)			Arrivals (in bags of 1 Qty)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	Pedishewa	5500	5200	5050	NA	NA	NA
		Tanzania	4900	4900	4000	NA	NA	NA
		Annaseva	NA	NA	4175	NA	NA	NA
	Jalna		NA	NA	3800	NA	NA	NA
		Chamki	NA	NA	4200	NA	NA	NA
	Latur	Desi	5500	5500	NA	200	200	NA
	Akola		5000	5500	4250	NA	NA	NA
	Jalgaon	Chamki	NA	NA	4500	NA	NA	NA
	Amravati	Desi	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	Pedishewa	NA	NA	NA	NA	NA	NA
		Annaseva	NA	NA	NA	NA	NA	NA
Delhi	Delhi	Raj line	NA	NA	4300	NA	NA	NA
		Karnataka	5400	5300	NA	NA	NA	NA
		Green	NA	NA	4700	NA	NA	NA
		Merta city(Mogar)	5300	5300	4300	NA	NA	NA
		Merta city(Polish)	NA	NA	4700	NA	NA	NA
Madhya Pradesh	Indore	Chamki	5100	5000	4400	800	1000	700
Uttar Pradesh	Kanpur	Desi	4800	NA	NA	200	NA	NA
Rajasthan	Jaipur		5300	5300	4600	NA	NA	10000
	Merta City		5300	5200	4400	NA	NA	NA

International Moong Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)
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July 05, 2013

		29-June-13	31-May-13	29-June-12
Mumbai	Burmese Moong Pedishewa	960	970	NA
Chennai		NA	NA	810

Processed Moong Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			29-Jun-13	31-May-13	29-Jun-12
Rajasthan	Bikaner	Split	6500	6700	5500
Madhya Pradesh	Indore	Mogar	7200	7400	5600
Karnataka	Gulbarga		7100	7200	5900
Maharashtra	Jalgaon	Desi	NA	NA	5700
	Akola	Mogar	7000	7100	5700

Moong Dal Retail Prices (in Rs/Kg.)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	84	83	66	27
DELHI	83	84	68	22
HISAR	69	69	70	-1
KARNAL	75	72	NA	-
SHIMLA	NA	80	66	-
MANDI	79	85	64	23
SRINAGAR	NA	NA	NA	-
JAMMU	78	80	62	26
AMRITSAR	74	74	70	6
LUDHIANA	NA	80	61	-
BATHINDA	NA	NA	NA	-
LUCKNOW	84	84	72	17
KANPUR	76	80	62	23
VARANASI	80	80	65	23

AGRA	72	72	56	29
DEHRADUN	85	82	72	18
WEST ZONE				
RAIPUR	75	69	60	25
PANAJI	NA	NA	NA	-
AHMEDABAD	71	71	58	22
RAJKOT	80	77	65	23
BHOPAL	62	62	62	0
INDORE	70	72	61	15
GWALIOR	63	62	NA	-
JABALPUR	NA	58	NA	-
MUMBAI	76	80	NA	-
NAGPUR	67	66	NA	-
JAIPUR	63	65	53	19
JODHPUR	NA	NA	NA	-
KOTA	75	75	NA	-
EAST ZONE				
PATNA	69	71	NA	-
BHAGALPUR	67	62	58	16
RANCHI	NA	NA	NA	-
BHUBANESHWAR	70	66	51	37
CUTTACK	65	65	52	25
SAMBALPUR	69	71	56	23
KOLKATA	84	85	72	17
SILIGURI	76	NA	NA	-
NORTH-EAST ZONE				
ITANAGAR	NA	90	65	-
GUWAHATI	72	75	56	29
SHILLONG	79	79	64	23
AIZWAL	75	75	65	15

DIMAPUR	80	80	65	23
AGARTALA	76	74	57	33
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	82	79	63	30
VIJAYWADA	78	79	62	26
BENGALURU	74	75	66	12
DHARWAD	87	71	69	26
T.PURAM	68	69	65	5
ERNAKULAM	74	74	NA	-
KOZHIKODE	68	68	NA	-
PUDUCHERRY	80	80	64	25
CHENNAI	80	80	66	21
DINDIGUL	74	NA	65	14
THIRUCHIRAPALLI	75	76	64	17
Maximum Price	87	90	72	21
Minimum Price	62	58	51	22
Modal Price	80	80	65	23

Moong Dal Wholesale Prices (In Rs./Qtl)				
Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7900	7800	6000	32
DELHI	7100	7300	6000	18
HISAR	6600	6600	6600	0
KARNAL	7000	6860	NA	-
SHIMLA	NA	7500	6000	-
MANDI	7562	8070	6056	25
SRINAGAR	NA	NA	NA	-
JAMMU	7000	7100	5600	25

AMRITSAR	7000	7000	6500	8
LUDHIANA	NA	7500	5600	-
BATHINDA	NA	NA	NA	-
LUCKNOW	8070	8070	6585	23
KANPUR	6400	7200	4600	39
VARANASI	7400	7400	6300	17
AGRA	7000	7000	5400	30
DEHRADUN	8000	7700	6500	23
WEST ZONE				
RAIPUR	7100	6400	5500	29
PANAJI	NA	NA	NA	-
AHMEDABAD	6900	6900	5600	23
RAJKOT	7500	7200	6000	25
BHOPAL	6000	6000	6000	0
INDORE	6500	6700	5450	19
GWALIOR	6200	6100	NA	-
JABALPUR	NA	5600	NA	-
MUMBAI	7000	7500	NA	-
NAGPUR	5943	5910	NA	-
JAIPUR	6000	5200	5200	15
JODHPUR	NA	NA	NA	-
KOTA	7000	7000	NA	-
EAST ZONE				
PATNA	6500	6700	NA	-
BHAGALPUR	6500	6000	5650	15
RANCHI	NA	NA	NA	-
BHUBANESHWAR	6700	6400	4800	40
CUTTACK	6200	6200	4900	27
SAMBALPUR	6600	6800	5300	25
KOLKATA	6600	6700	4900	35

SILIGURI	7000	NA	NA	-
NORTH-EAST ZONE				
ITANAGAR	NA	8100	5700	-
GUWAHATI	NA	NA	5250	-
SHILLONG	7100	7100	5800	22
AIZWAL	7000	7000	NA	-
DIMAPUR	7500	7500	6000	25
AGARTALA	7350	7250	5075	45
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	8000	7700	6100	31
VIJAYWADA	7500	7633	5967	26
BENGALURU	7200	7300	6400	13
DHARWAD	8550	7000	6700	28
T.PURAM	6600	6600	6100	8
ERNAKULAM	7100	7100	NA	-
KOZHIKODE	6400	6400	NA	-
PUDUCHERRY	7400	7400	5900	25
CHENNAI	7000	7600	5800	21
DINDIGUL	7200	NA	6000	20
THIRUCHIRAPALLI	7100	7100	6200	15
Maximum Price	8550	8100	6700	28
Minimum Price	5943	5200	4600	29
Modal Price	7000	7000	6000	17

State	Centre	Origin/Variety/Grade	Prices (Rs/Qty)			Arrivals (in bags of 1 Qty)		
			29-Jun-13	31-May-13	29-Jun-12	29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Mumbai	Burmese FAQ	3425	3450	3400	NA	NA	NA
	Jalgaon	Desi	NA	NA	3800	NA	NA	NA
	Jalna	Desi	NA	NA	3400	NA	NA	NA
	Latur	Desi	3700	4000	NA	300	200	NA
	Akola	Desi	3600	3700	3350	NA	NA	NA
Delhi	Delhi	U.P Line	NA	NA	3600	NA	NA	NA
Tamilnadu	Chennai	Burmese FAQ	NA	3700	3450	NA	NA	NA
		Burmese SQ	NA	3900	NA	NA	NA	NA
Madhya Pradesh	Indore	Local	3000	3100	3100	700	700	350
		Maharashtra Line	3500	3600	3600	600	600	350
	Ashoknagar	Desi	NA	NA	NA	NA	NA	NA
Uttar Pradesh	Kanpur		3600	3570	3400	NA	NA	NA
Rajasthan	Jaipur		3200	3300	3600	NA	NA	5000
Andhra Pradesh	Vijayawada	Polished	3700	3850	4100	NA	NA	NA
		Sada(Bada)	3500	3650	3900	NA	NA	NA
	Guntur	Gota Barnded	4650	5000	5200	NA	NA	NA
	Guntur	MH Line	NA	NA	NA	NA	NA	NA

International Urad Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		29-June-13	31-May-13	29-June-12
Chennai	Urad FAQ(New) Burmese	540	625	590
	Urad FAQ(Old) Burmese	540	625	555
	Urad SQ(New) Burmese	580	665	650
	Urad SQ(Old)	580	665	NA
Mumbai	Urad FAQ(New) Burmese	565	635	NA
	Urad FAQ(Old) Burmese	NA	NA	NA
	Urad SQ(New) Burmese	605	670	NA
	Urad SQ(Old) Burmese	NA	NA	NA

Processed Urad Dal:

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			29-Jun-13	31-May-13	29-Jun-12
Maharashtra	Jalgaon	Desi	NA	NA	NA
Rajasthan	Bikaner	Split	4200	4200	4200
Madhya Pradesh	Indore	Mogar	5800	5900	5800
Karnataka	Gulbarga		7100	7200	7100
Andhra Pradesh	Guntur	Branded	5000	5000	5000

Urad Dal Retail Prices (in Rs/Kg.)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	58	58	62	-6
DELHI	69	68	65	6
HISAR	68	68	68	0
KARNAL	55	50	54	2
SHIMLA	NA	60	64	-
MANDI	57	58	59	-3
SRINAGAR	NA	NA	NA	-
JAMMU	66	70	63	5
AMRITSAR	43	46	50	-14
LUDHIANA	NA	78	62	-
BATHINDA	NA	NA	NA	-
LUCKNOW	72	71	70	3
KANPUR	60	60	55	9
VARANASI	65	65	56	16
AGRA	58	54	56	4
DEHRADUN	53	53	60	-12
WEST ZONE				

RAIPUR	55	51	50	10
PANAJI	NA	NA	NA	-
AHMEDABAD	55	55	50	10
RAJKOT	60	55	57	5
BHOPAL	54	54	54	0
INDORE	50	50	55	-9
GWALIOR	50	50	NA	-
JABALPUR	NA	40	NA	-
MUMBAI	70	74	NA	-
NAGPUR	59	59	NA	-
JAIPUR	45	44	45	-
JODHPUR	NA	NA	NA	-
KOTA	45	45	NA	-
EAST ZONE				
PATNA	49	48	NA	-
BHAGALPUR	58	62	46	26
RANCHI	NA	NA	NA	-
BHUBANESHWAR	50	49	48	4
CUTTACK	47	46	49	-4
SAMBALPUR	51	49	50	2
KOLKATA	54	52	62	-13
SILIGURI	70	NA	72	-3
NORTH-EAST ZONE				
ITANAGAR	NA	80	65	-
GUWAHATI	54	53	56	-4
SHILLONG	66	66	65	2
AIZWAL	80	80	75	7
DIMAPUR	50	55	45	11
AGARTALA	57	51	75	-24
SOUTH ZONE				

PORT BLAIR	NA	NA	NA	-
HYDERABAD	66	66	61	8
VIJAYWADA	53	53	51	4
BENGALURU	64	71	70	-9
DHARWAD	74	82	71	4
T.PURAM	66	65	65	2
ERNAKULAM	61	62	NA	-
KOZHIKODE	62	61	NA	-
PUDUCHERRY	65	65	62	5
CHENNAI	62	60	58	7
DINDIGUL	61	NA	60	2
THIRUCHIRAPALLI	61	62	60	2
Maximum Price	80	82	75	7
Minimum Price	43	40	45	-4
Modal Price	57	55	59	-3

Urad Dal Wholesale Prices (In Rs./Qtl)

Centre	28-Jun-13	31-May-13	28-Jun-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5400	5400	5800	-7
DELHI	5800	5700	5200	12
HISAR	6400	6400	6500	-2
KARNAL	5000	4680	4910	2
SHIMLA	NA	5300	5700	-
MANDI	5492	5452	5600	-2
SRINAGAR	NA	NA	NA	-
JAMMU	6350	6350	5800	9
AMRITSAR	3900	4200	4200	-7
LUDHIANA	NA	7300	5800	-

BATHINDA	NA	NA	NA	-
LUCKNOW	6520	6480	6550	0
KANPUR	5200	5200	4200	24
VARANASI	6000	6000	5300	13
AGRA	5500	5200	5400	2
DEHRADUN	4800	4800	5500	-13
WEST ZONE				
RAIPUR	5000	4600	4500	11
PANAJI	NA	NA	NA	-
AHMEDABAD	5400	5400	4900	10
RAJKOT	5500	5000	5500	0
BHOPAL	4600	4600	4600	0
INDORE	4100	4100	4700	-13
GWALIOR	4800	4800	NA	-
JABALPUR	NA	3800	NA	-
MUMBAI	5500	5850	NA	-
NAGPUR	5473	5463	NA	-
JAIPUR	4300	4250	4300	-
JODHPUR	NA	NA	NA	-
KOTA	4500	4500	NA	-
EAST ZONE				
PATNA	4550	4450	NA	-
BHAGALPUR	5600	6000	4500	24
RANCHI	NA	NA	NA	-
BHUBANESHWAR	4700	4600	4500	4
CUTTACK	4400	4300	4600	-4
SAMBALPUR	4800	4600	4700	2
KOLKATA	4200	4100	4200	0
SILIGURI	6600	NA	6600	0
NORTH-EAST ZONE				

ITANAGAR	NA	7000	6000	-
GUWAHATI	NA	NA	5400	-
SHILLONG	5800	5800	5800	-
AIZWAL	7700	7700	NA	-
DIMAPUR	4500	5000	4000	13
AGARTALA	5500	4900	7350	-25
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	6400	6400	5900	8
VIJAYWADA	5083	5083	4933	3
BENGALURU	6200	6900	6800	-9
DHARWAD	7250	8100	6900	5
T.PURAM	6300	6300	6300	-
ERNAKULAM	5700	5500	NA	-
KOZHIKODE	5900	5800	NA	-
PUDUCHERRY	5800	5800	5700	2
CHENNAI	5800	5600	4800	21
DINDIGUL	5900	NA	5700	4
THIRUCHIRAPALLI	5600	5700	5800	-3
Maximum Price	7700	8100	7350	5
Minimum Price	3900	3800	4000	-3
Modal Price	5650	4600	5800	-3

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