

Pulses Monthly Research Report

July, 2013

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Monthly Updates

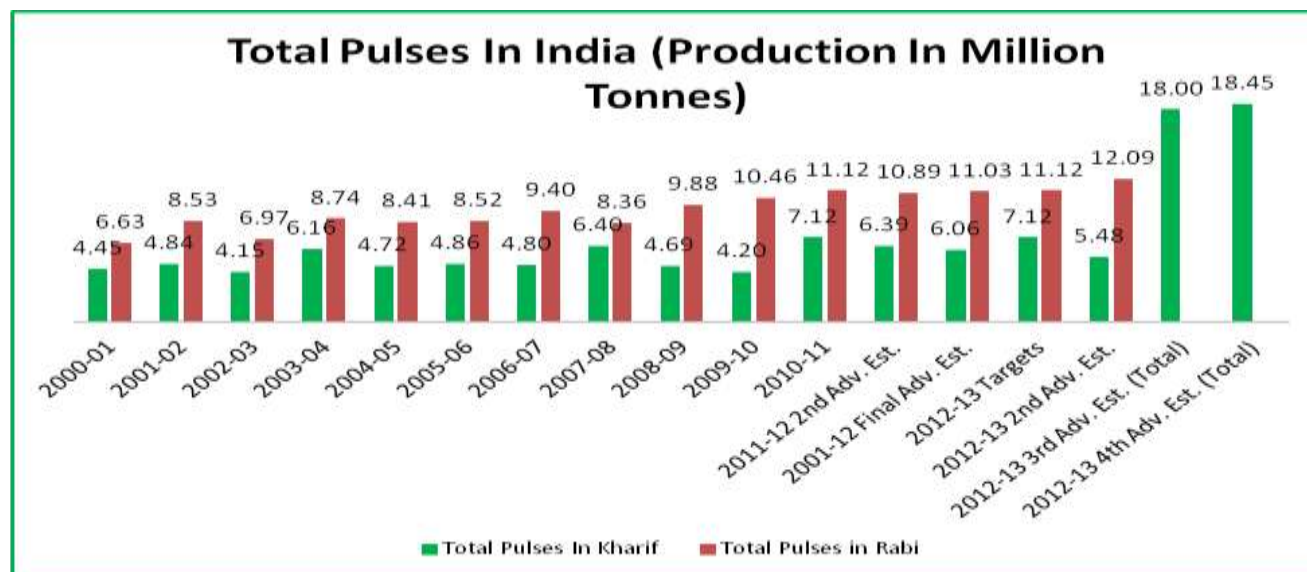
- Pulses markets noticed mostly weak tone during the month except slight firmness in peas markets.
- Market participants revealed that –
 - ✓ Delhi (New Delhi), Rajasthan chana and MP chana is offered down Rs 50 a quintal amid lack of demand from millers in the market.
 - ✓ In Jaipur (Raj.), currently there is no arrival of tur, urad, moong and chana. There are sufficient stocks of chana with the traders.
 - ✓ Indore (MP) masoor offered down on weak demand at local market.
 - ✓ Vijayawada (A.P.) recovered losses to certain extent in chana amid some demand in the local market.
 - ✓ Guntur (AP.) urad gota and urad dal remains steady on sluggish demand in the market.
 - ✓ Kanpur (UP.) masur Bareilly opened on a weak note on slow demand in the market.
 - ✓ Arrival of new moong crop has started in Karnataka and is expected in other states in the coming weeks.
 - ✓ Currently there is not much arrival of chana in mandis and there are adequate stocks with farmers and traders in the market.
- Pulses Sowing in Maharashtra till 26th July 2013 (in '00 Ha)- Tur sowing has been done in 9315 hectares, Moong in 3589 hectares, Urad in 2553 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.56 lakh hectares compared to 5.26 lakh hectares during the same period last year as on 31st July, 2013.
- Pulses Sowing in Gujarat till 29th July 2013- Tur sowing has been done in 1,97,500 hectares, while moong in 87,700 hectares, moth in 21,500 hectares, Urad in 77,200 hectares, others in 14,900 hectares.
- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 13.48 lakh hectares compared to 8.11 lakh hectares during the same period last year as on 30th July, 2013.
- According to Ministry of Agriculture, acreage under pulses till date is reported at 73.62 lakh hectares compared to 39.52 lakh hectares during the same period last year.
- Higher acreage has been reported in states like Madhya Pradesh, Karnataka and Maharashtra.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively.
- Dry edible beans markets in Canada noticed firm tone during the previous week amid expectation of good buying in the coming days.
- Chickpeas prices declined in Australia amid lack of demand from India, which has adequate stocks in the domestic market.

- According to Canadian Grain Commission, exports of lentils in June declined compared to previous month.
- Exports of French peas improved in the month of May compared to previous month.
- The USDA's Credit Corporation is seeking purchase of pulses for shipment in August and September.
- According to Canadian Grain Commission, exports of field pea in June declined compared to previous month.
- According to Statistics Canada, field pea seeded acreage in 2013-14 is estimated at 3.37 million acres and lentils seeded acreage declined by 2% to 2.455 million acres in 2013 -14 compared to previous year.
- 81 per cent of lentils and 88 per cent of peas are in good to excellent condition during the week (July 23 –29) according to the Saskatchewan Agriculture's Weekly Crop Report.

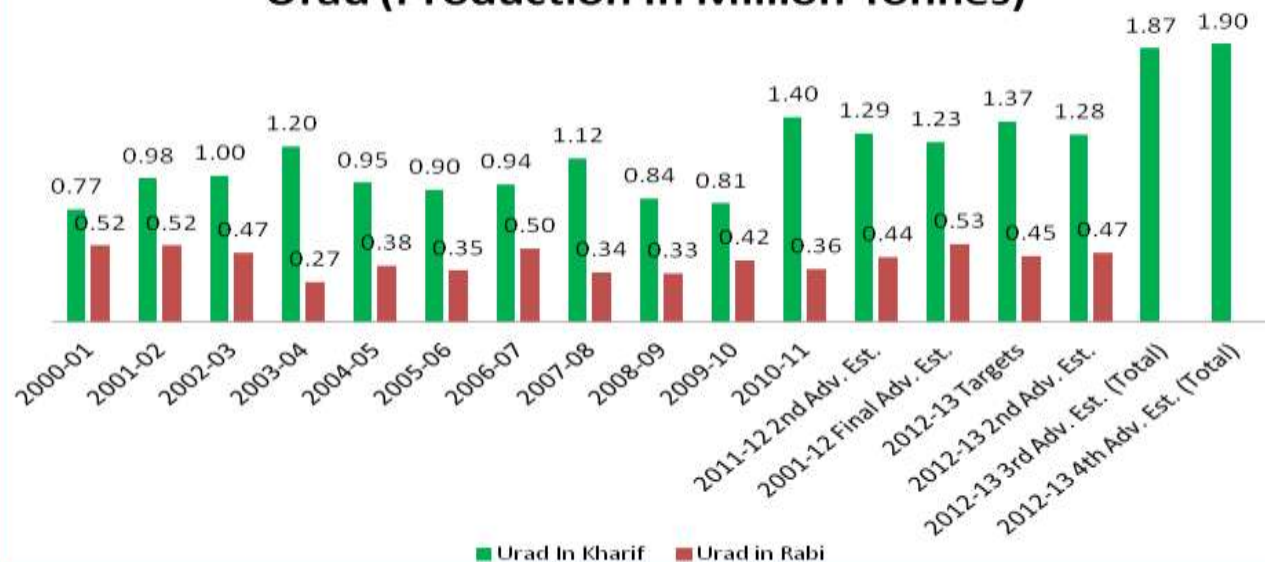
Monthly Outlook: Pulses prices are likely to notice sideways to firm tone in the coming days. Heavy rains in the pulses growing regions might affect the crop to certain extent. Festival demand in the month of August is likely to lend some support to the market.

4th Advance Estimates by MOA: Pulses output at 18.45 mn tonnes

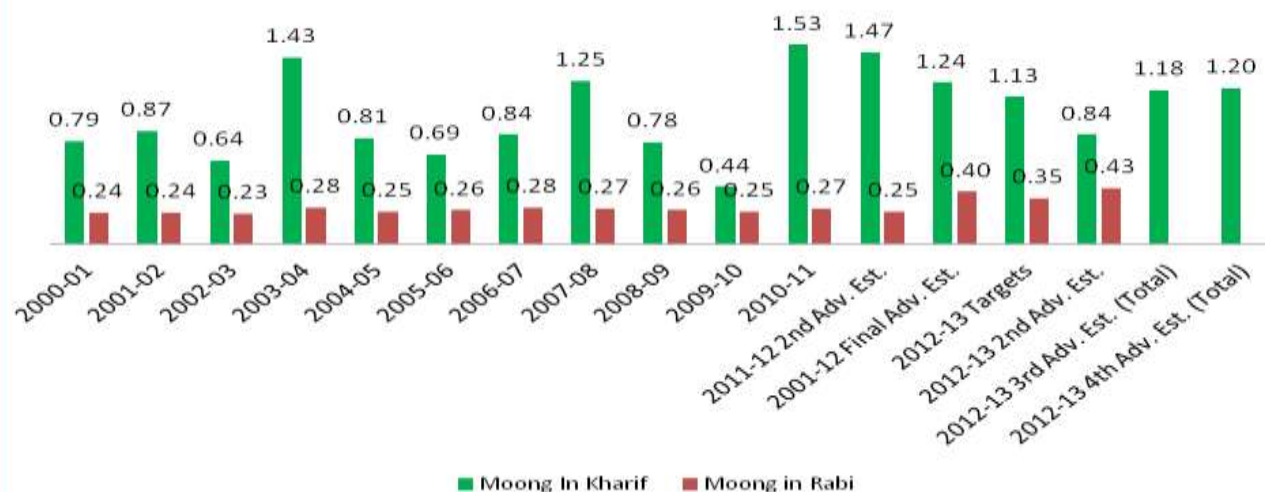
- MOA revealed that the country's pulses production in 2012-13 is estimated to be 18.45 million tonnes according to 4th advance estimates.
- In the 4th advance estimates, urad production has been increased to 1.90 million tonnes, tur to 3.07 million tonnes, chana production to 8.88 million metric tonnes and moong production has increased to 1.20 million tonnes respectively. The graph below shows the 4th advance estimates.
- The target for pulses had been set at 18.24 million tonnes during the year.
- India needs to import as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at \$1.83 billion in 2011-12.

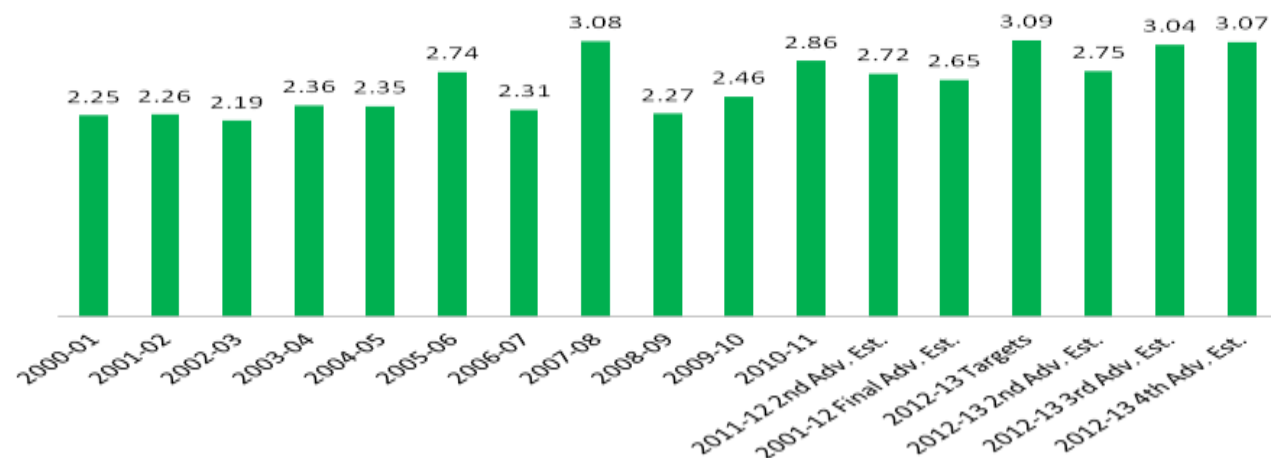
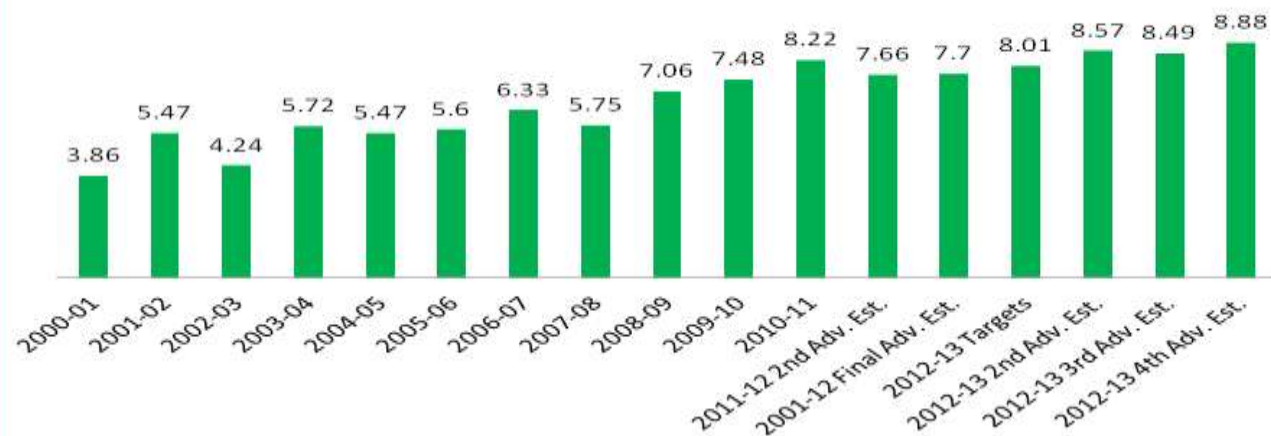


Urad (Production In Million Tonnes)



Moong (Production In Million Tonnes)



Tur In Kharif (Production In Million Tonnes)

Gram In Rabi (Production In Million Tonnes)


Kharif Sowing Progress:-

- MOA revealed that Kharif pulses sowing increased to 73.62 lakh ha. as on July. 26th, 2013 in comparison with 39.52 lakh ha. during the same period in last year.
- Meanwhile, State Wise Total Kharif Pulses Area as on 26th July.,2013:-

State	Normal Area	Average Area	Area sown reported	
			This Year	Last Year
Andhra Pradesh	8.17	3.81	4.57	3.35
Arunachal Pradesh		0.01	0.04	0.00
Assam		0.03	0.00	0.06
Bihar	0.69	0.22	0.60	0.09
Chhattisgarh	2.22	1.15	1.30	0.66
Gujarat	6.13	2.33	1.98	0.16
Haryana	0.50	0.27	0.13	0.07
Himachal Pradesh	0.21	0.06	0.15	0.14
Jammu & Kashmir	0.26	0.04	0.15	0.11
Jharkhand	2.48	0.31	1.53	0.73
Karnataka	14.21	7.11	10.24	4.66
Madhya Pradesh	10.28	8.74	11.26	7.11
Maharashtra	21.99	13.70	18.07	14.79
Manipur			0.05	
Mizoram		0.01	0.04	0.00

Nagaland	0.16	0.04		
Orissa	5.06	1.48	2.02	2.52
Punjab	0.16	0.14	0.15	0.13
Rajasthan	26.91	6.78	12.82	0.26
Tamil Nadu	1.61	0.37	0.28	0.34
Uttar Pradesh	8.47	4.21	7.43	3.83
Uttaranchal	0.39	0.18	0.34	0.27
West Bengal	0.49	0.19	0.48	0.24
Others	0.38	0.30		
All-India	110.78	51.48	73.62	39.52

Indian Pulses Production Snapshot

Following is the Kharif Pulses 2012 Production (in million metric tonnes -MMT):-

Crop	2010-11	2011-12	2012-13		
			Targets	Govt. 1st Adv. Est.	AW Estimates
Tur	2.86	2.65	3.27	2.78	2.95
Urad	1.4	1.28	1.37	1.14	1.35
Moong	1.53	1.29	1.17	0.73	0.92
Total Kharif Pulses	7.12	6.16	7.02	5.26	5.8

Following is the Rabi Pulses 2012 Production (in million metric tonnes -MMT):-

Crop	2009-10	2010-11	2011-12	2012-13
			4th Adv. estimates	Target
Gram	7.48	8.22	7.58	7.96

Urad	0.42	0.36	0.55	0.45
Moong	0.25	0.27	0.42	0.17
Other Rabi Pulses	2.29	2.27	2.50	2.31
Total Pulses	10.46	11.12	11.05	10.50



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Canadian Pulses Snapshot

Grain and Crop Year	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Stocks-to-Use Ratio %	Average Price
	thousand ha		t/ha	-----thousand metric tonnes-----							\$/t
Dry Peas											
2010-2011	1,467	1,389	2.17	3,018	33	3,961	3,012	414	535	16	250
2011-2012	986	974	2.57	2,502	12	3,049	2,096	678	275	10	310
2012-2013f	1,352	1,311	2.16	2,830	15	3,120	2,350	720	50	2	335-345
2013-2014f	1,364	1,330	2.33	3,100	15	3,165	2,400	565	200	7	285-315
Lentils											
2010-2011	1,394	1,321	1.45	1,920	29	1,988	1,105	165	718	57	440
2011-2012	1,035	994	1.53	1,523	11	2,253	1,148	422	683	44	470
2012-2013f	1,018	994	1.48	1,473	10	2,166	1,300	466	400	23	435-445
2013-2014f	994	970	1.51	1,460	10	1,770	1,300	220	250	16	450-480
Chickpeas											
2010-2011	83	77	1.67	128	9	158	86	50	22	16	655
2011-2012	48	47	1.83	86	9	116	37	69	11	10	830
2012-2013f	81	79	2.00	158	8	177	65	62	50	40	675-685
2013-2014f	90	85	1.82	155	8	213	70	68	75	54	615-645
Total Pulses and Special Crops											
2010-2011	3,482	3,300	1.73	5,723	168	7,059	4,788	784	1,487		
2011-2012	2,411	2,345	1.94	4,552	121	6,159	3,779	1,299	1,081		
2012-2013f	2,838	2,798	1.81	5,072	141	6,293	4,380	1,393	520		
2013-2014f	2,770	2,698	1.91	5,145	118	5,783	4,220	973	590		

f: forecast by Agriculture and Agri-Food Canada,

Source: Statistics Canada and industry consultations.

Australian Pulses Snapshot:-
Table 1 Australian crop production

	Area planted	Yield				Production						
	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f
	'000 ha	'000 ha	'000 ha	'000 ha	t/ha	t/ha	t/ha	t/ha	kt	kt	kt	kt
Winter crops												
Chickpeas b	488	456	564	488	1.19	1.48	1.27	1.40	566	673	713	683
Field peas b	286	249	281	261	1.16	1.38	1.14	1.39	330	342	320	363
Lentils b	155	173	164	166	1.29	1.67	1.12	1.31	212	288	184	219

Table 2 State –wise production

	New South Wales		Victoria		Queensland		South Australia		Western Australia		Other a	
	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.
	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt
Winter crops												
Chickpeas												
2013-14 f	215	284	48	54	200	310	20	24	6	11	0	0
2012-13 s	280	327	49	52	208	309	20	22	6	4	0	0
2011-12	244	361	48	72	149	221	11	14	5	6	0	0
Five-year average to 2012-13	276	318	43	43	153	188	11	13	5	4	0	0
Field peas												
2013-14 f	50	70	51	70	0	0	114	154	46	69	0	0
2012-13 s	53	66	52	65	0	0	114	130	62	59	0	0
2011-12	41	62	38	60	0	0	110	150	60	71	0	0
Five-year average to 2012-13	39	41	58	66	0	0	117	155	73	69	0	0
Lentils												
2013-14 f	1	1	79	93	0	0	87	125	0	0	0	0
2012-13 s	1	1	77	80	0	0	87	103	0	0	0	0
2011-12	1	1	77	125	0	0	95	162	0	0	0	0
Five-year average to 2012-13	0	0	78	87	0	0	77	124	0	0	0	0

Table 3 Australian supply and disposal of pulses

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
Pulses						
Production						
– field peas	238	356	395	342	320	363
– chickpeas	443	487	513	673	713	683
Apparent domestic use d						
– field peas	102	194	92	127	120	138
– chickpeas	40	54	22	1	1	1
Exports						
– field peas	137	162	302	215	202	225

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
— chickpeas	506	492	461	598	714	652

Source: Pulse Australia. **c** Based on data from Australian Bureau of Statistics, Principal Agricultural Commodities, cat. no. 7111.0; Australian Bureau of Statistics, Agricultural Commodities, Australia, cat. no. 7121.0. **d** Paddy. Includes northern dry season and wet season crops. **f** ABARES forecast. **s** ABARES estimates. Note: Zero area or production estimates may appear as a result of rounding to the nearest whole number, if production or area estimates are less than 500 tonnes or 500 hectares.

Note: Production, use, trade and stock data are on a marketing year basis: November–October for canola, peas and lupins. Production may not equal the sum of apparent domestic use and exports in any one year because of reductions or increases in stocks. The export data refer to marketing year export periods, so are not comparable with financial year export figures published elsewhere. Some ABARES estimates have been revised based on additional industry information. ABARES is continuing to investigate data.

Sources: Australian Bureau of Statistics; Pulse Australia; ABARES.

Pulses
Chickpeas (Chana)
Market Recap:

Chana prices noticed weak tone during the month with some recovery witnessed in the last week of the month.

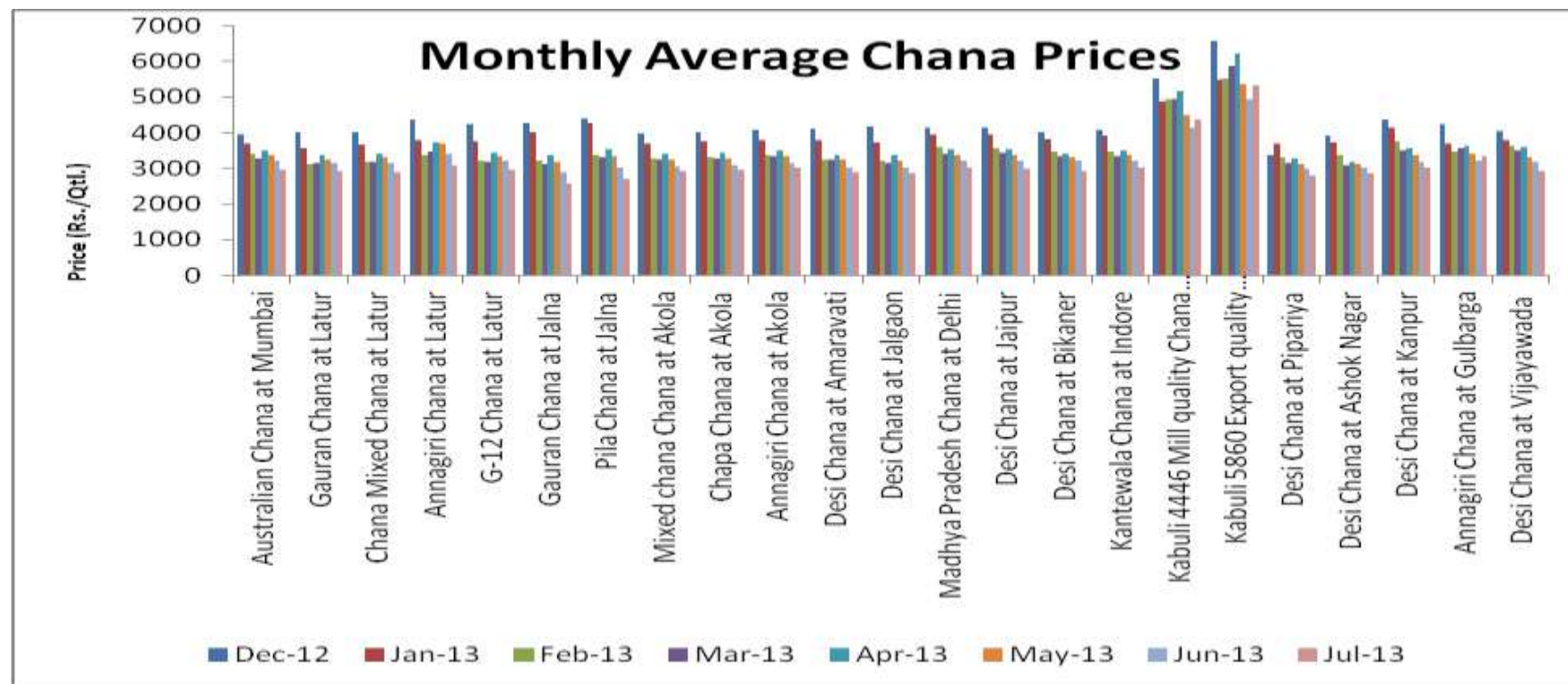
Current Scenario:

Chana Prices in benchmark markets

Chana Variety and Respective market	June-13	July-13	Absolute Change	Reason
Australian Chana at Mumbai	3230	2952	-278	
Gauran Chana at Latur	3147	2924	-223	
Chana Mixed Chana at Latur	3156	2902	-253	
Annagiri Chana at Latur	3408	3083	-325	
G-12 Chana at Latur	3206	2960	-246	
Gauran Chana at Jalna	2895	2578	-318	
Pila Chana at Jalna	3027	2701	-326	
Mixed chana Chana at Akola	3049	2919	-129	
Chapa Chana at Akola	3099	2967	-132	
Annagiri Chana at Akola	3169	3017	-152	
Desi Chana at Amaravati	3034	2905	-129	
Desi Chana at Jalgaon	3011	2874	-138	
Madhya Pradesh Chana at Delhi	3231	3016	-215	
Desi Chana at Jaipur	3207	2979	-228	
Desi Chana at Bikaner	3212	2931	-280	
Kantewala Chana at Indore	3218	3011	-207	
Kabuli 4446 Mill quality Chana at Indore	4155	4359	204	
Kabuli 5860 Export quality Chana at Indore	4955	5332	377	
Desi Chana at Pipariya	2977	2792	-185	

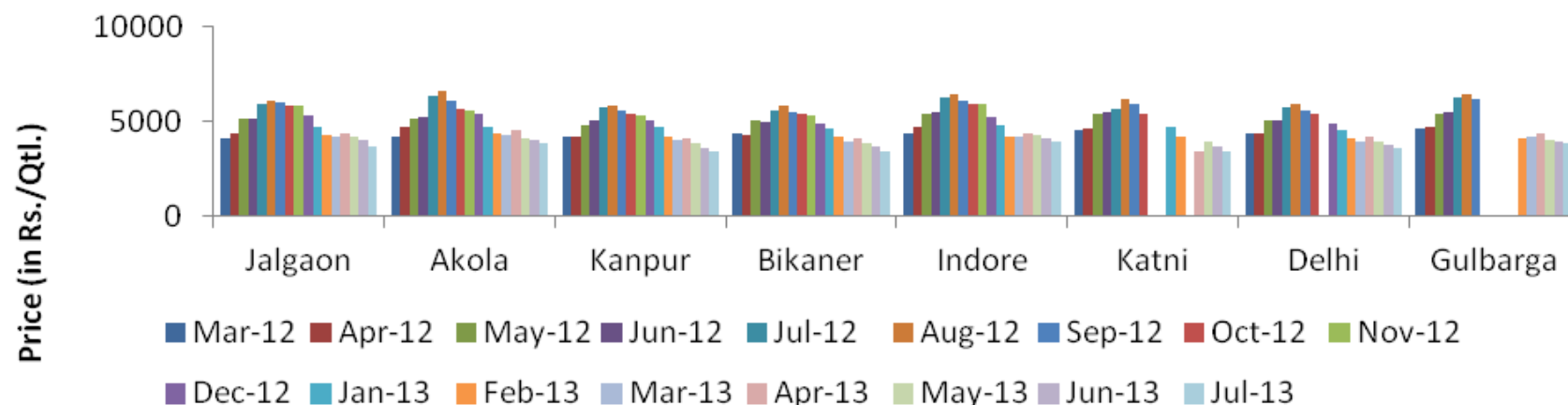
Desi Chana at Ashok Nagar	3022	2874	-149
Desi Chana at Kanpur	3186	3023	-163
Annagiri Chana at Gulbarga	3225	3344	119
Desi Chana at Vijayawada	3193	2922	-271

Following chart depicts the average price in key cash markets:-



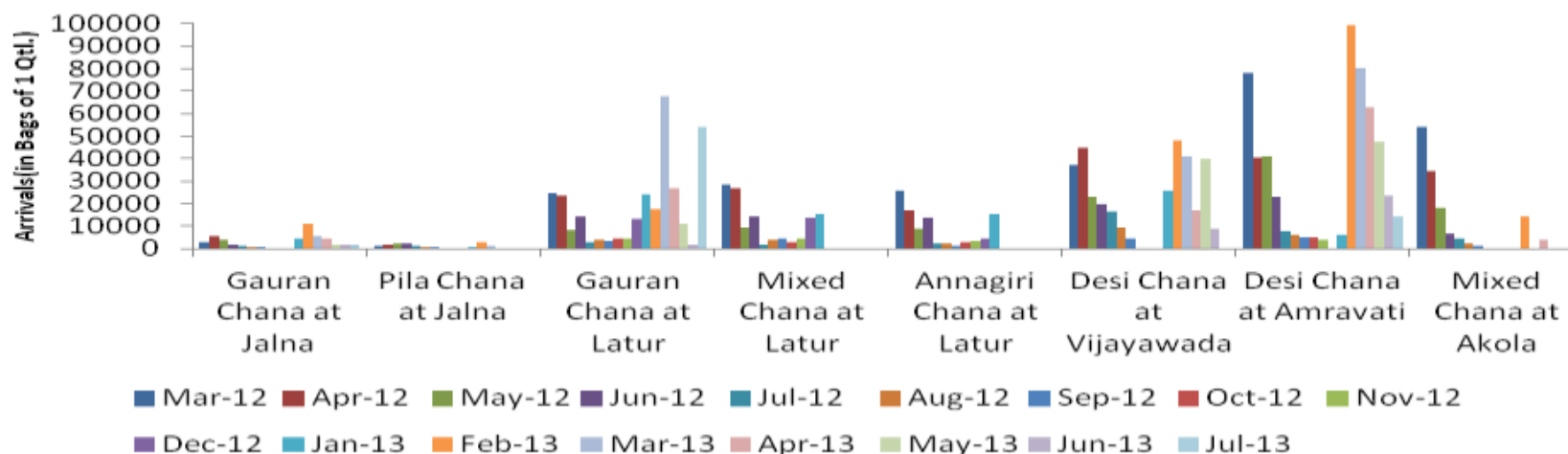
Decline of Rs.250-300 per quintal on an average is noticed in chana prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

Chana dal Price Movement

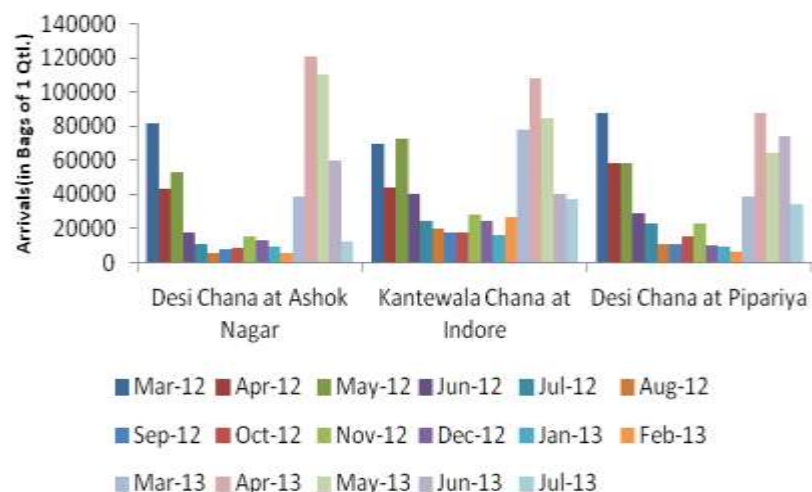


During July month decline in arrivals reported in major mandis. Following chart depicts the monthly arrivals in key cash markets:-

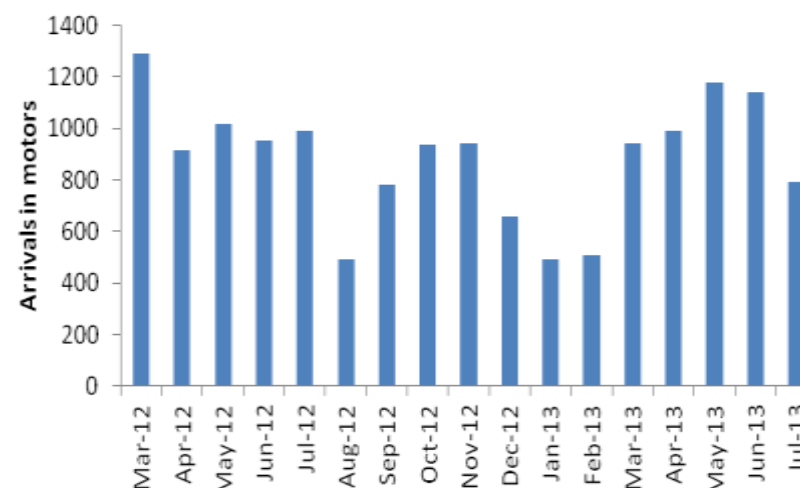
Chana Monthly Arrivals



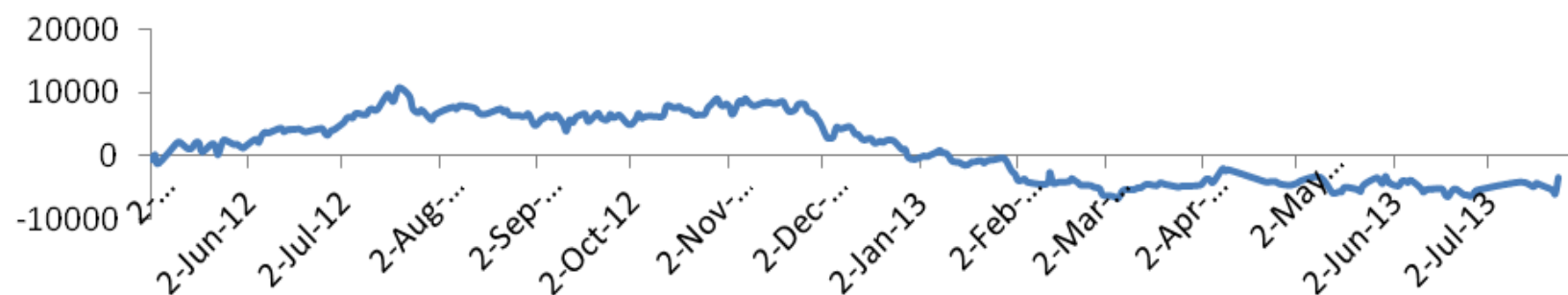
Chana Monthly Arrivals



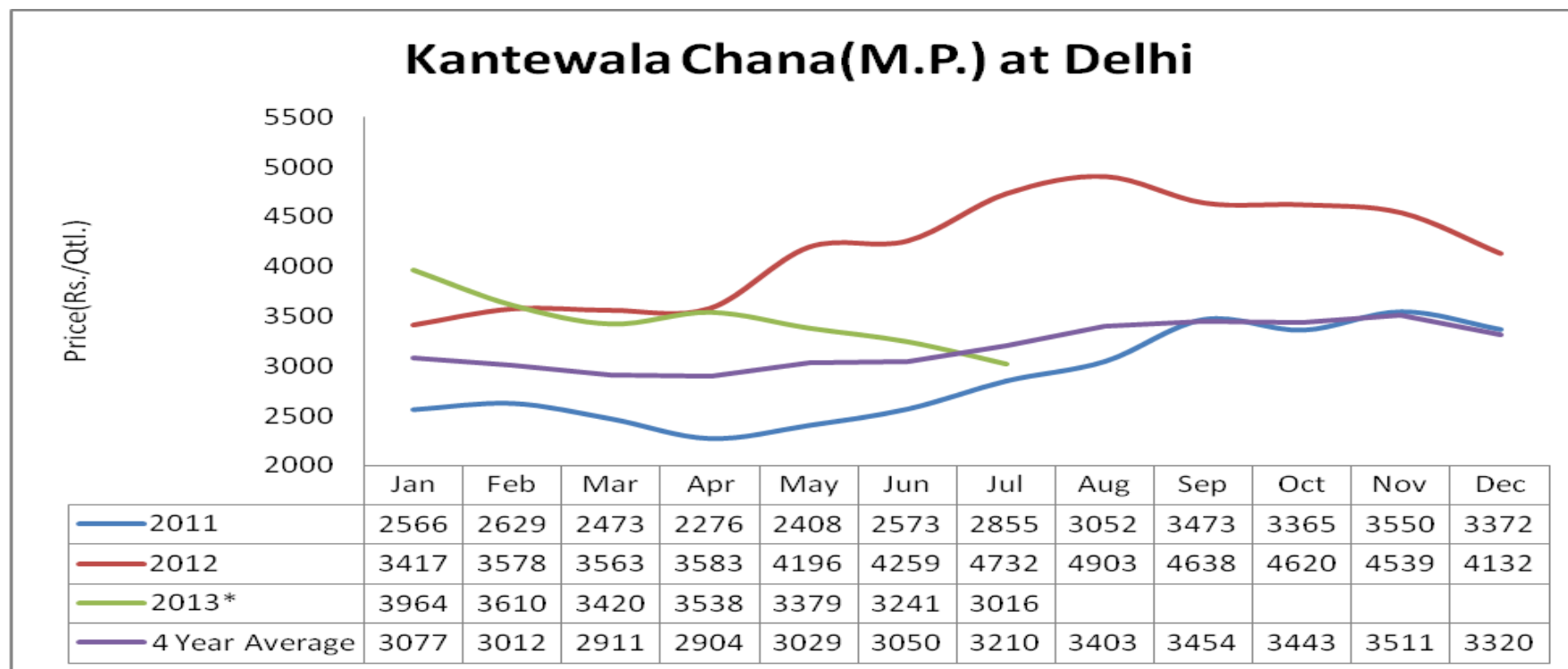
Chana (M.P.origin) arrivals at Delhi



Australian Chana at Mumbai Parity/Disparity (Rs/MT)

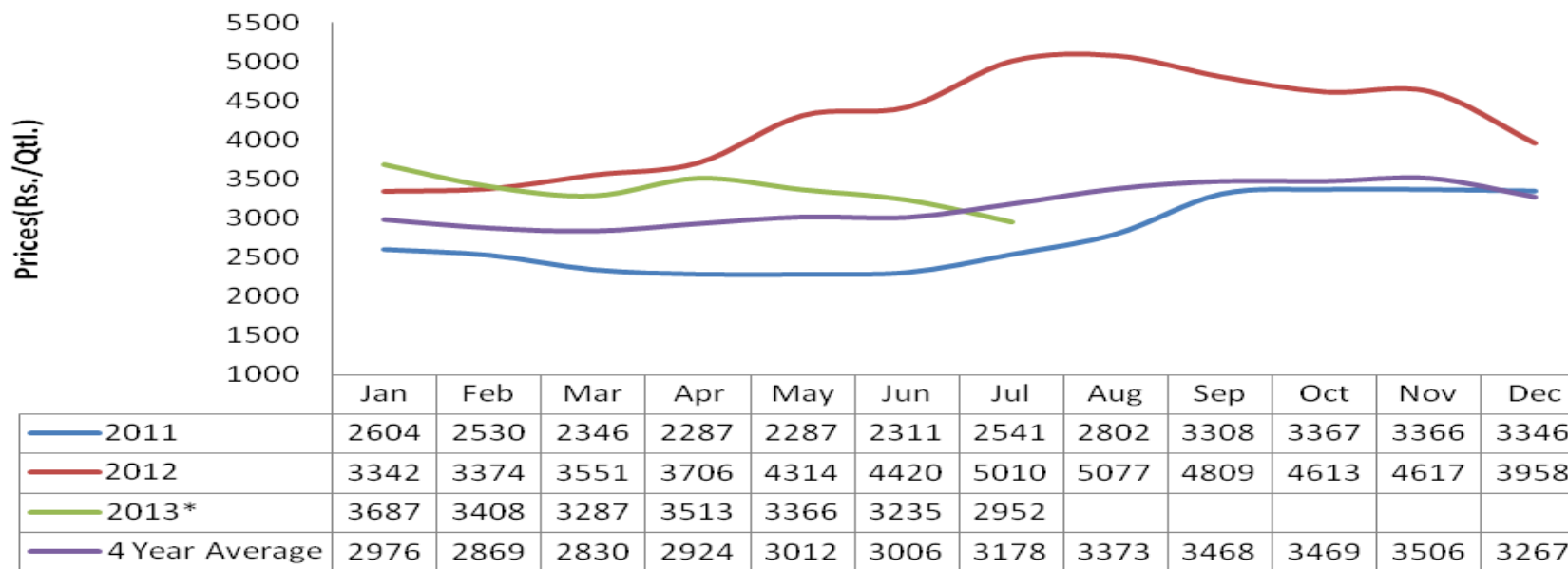


Chana is likely to notice recovery in the month of August. Following charts represent the seasonality index for kantewala chana of Madhya Pradesh at Delhi spot market:-





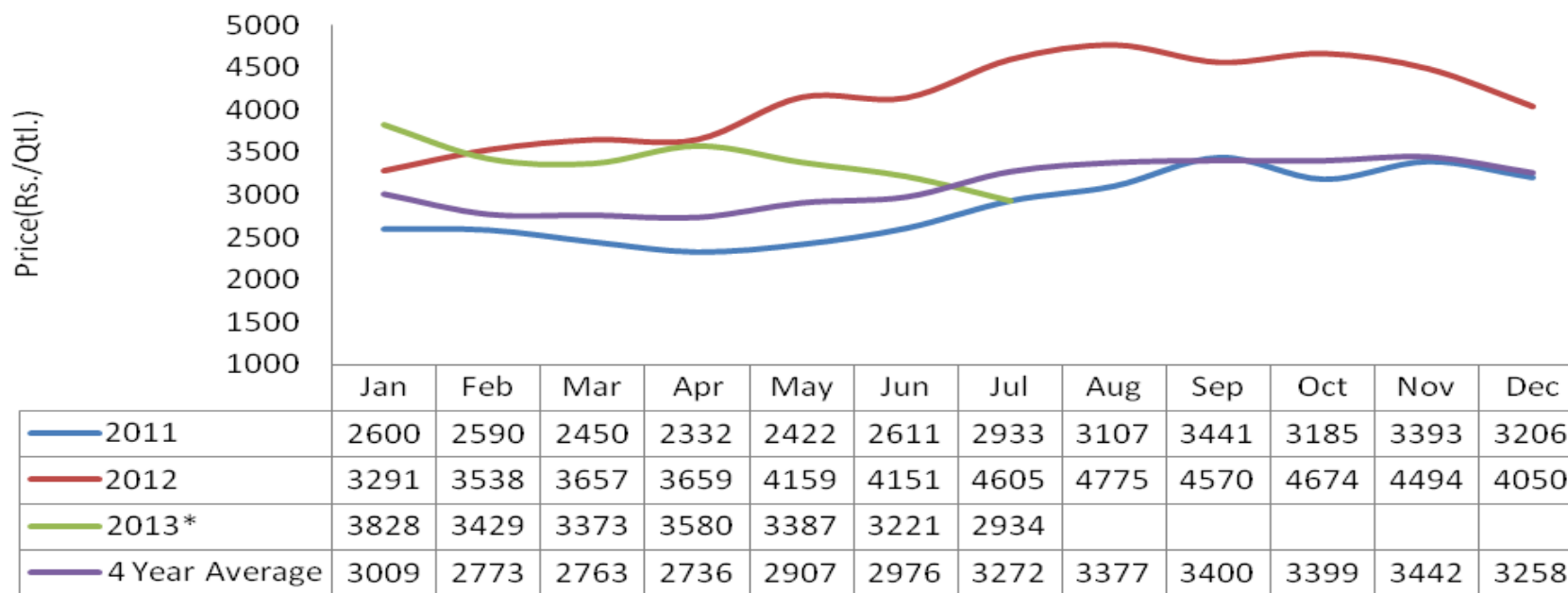
Australian Chana at Mumbai



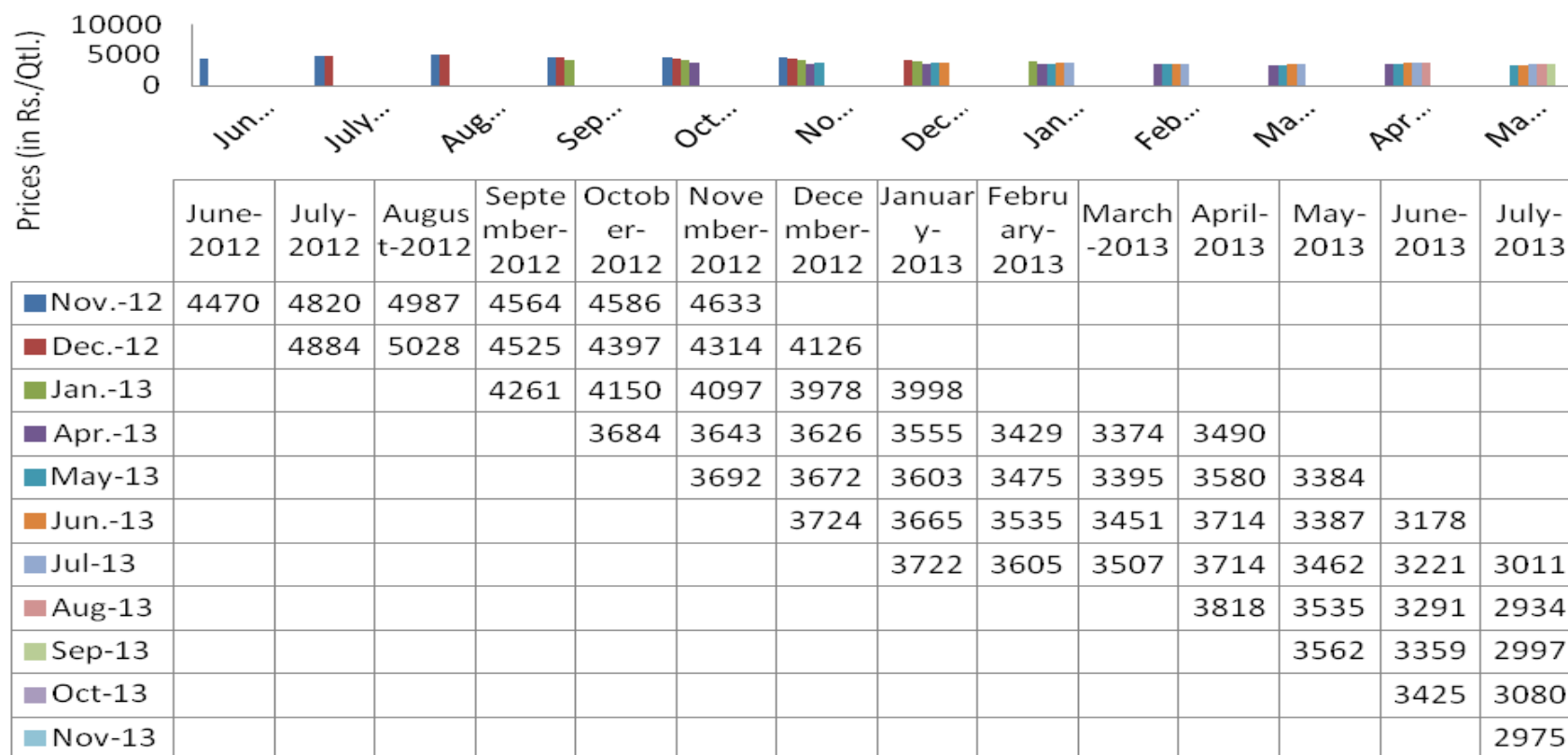
As following graph hints that chana prices of all running contracts witnessed sharp decline from November month. Further, by chana seasonality, prices increase from July onwards.



Chana at NCDEX

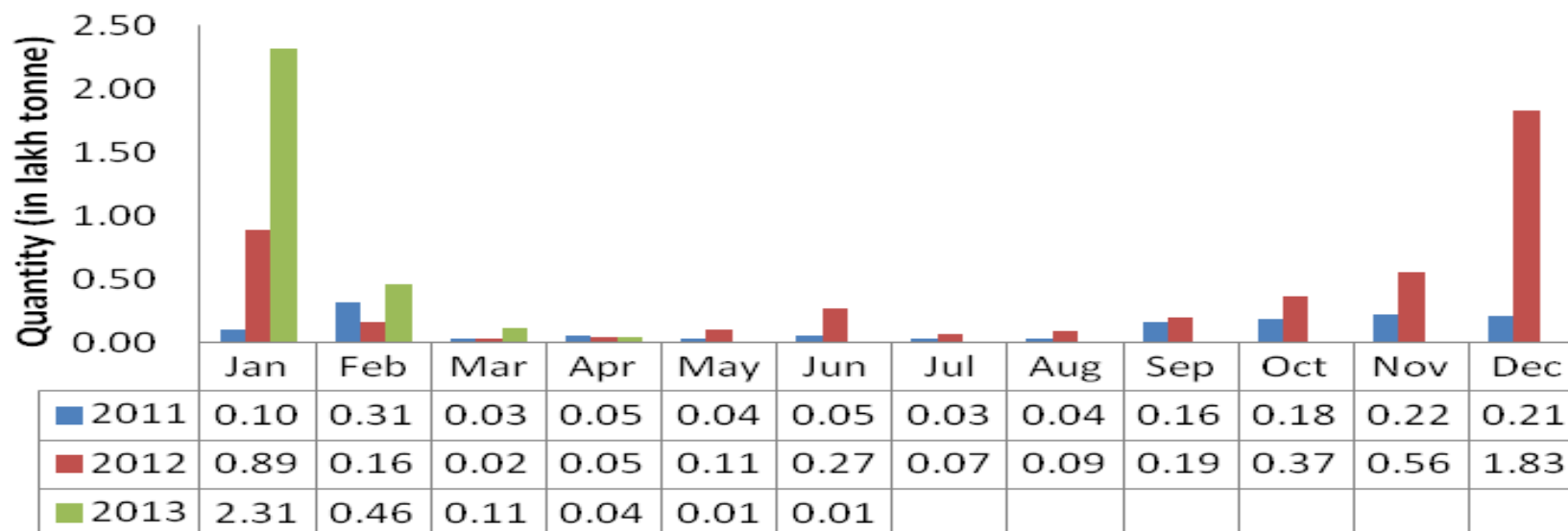


Chana Monthly Average Prices of All Running Contacts At NCDEX



This year higher quantity of imported chana arrived at Indian ports. Following graph shows month wise chana import by India:-

Chana Import by India


Market Outlook:

Prices are likely to notice sideways to positive tone in the coming days.

**Technical Analysis (Spot Market Weekly Chart)
Chana M.P. Origin (at Delhi)**



Outlook - We expect prices to recover in the near –term.

- Candlestick chart denotes selling interest in the market.
- Prices are facing resistance at 3000 levels.
- Steady movement of RSI in oversold region denotes sideways movement in prices.
- Expected price band for chana is 2800-3200 levels in the coming days.

Strategy: Buy

Trade Recommendations: Buy around 2825 with targets of 2950 and 3050 keeping stop loss of 2725.

Support & Resistance				
S2	S1	PCP	R1	R2
2500	2650	2825	3000	3150

**Technical Analysis (NCDEX Futures Daily Chart)
NCCHA (Chana) September Contract**



Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart denotes buying interest in the market.
- Momentum indicator MACD is declining in negative territory supporting bearish tone.
- RSI is increasing in the neutral region denoting upward movement in the near-term.
- Decline in open interest denotes short -covering in the market.

Strategy: Buy

Trade Recommendations: Buy near 2800 with targets of 2950 and 3100 keeping stop loss of 2700.

Support & Resistance				
S2	S1	PCP	R1	R2
2400	2600	2801	3000	3200

Peas (Matar)
Market Recap:

Firm tone noticed in pea prices during the month on good demand and lack of stocks in the ready market.

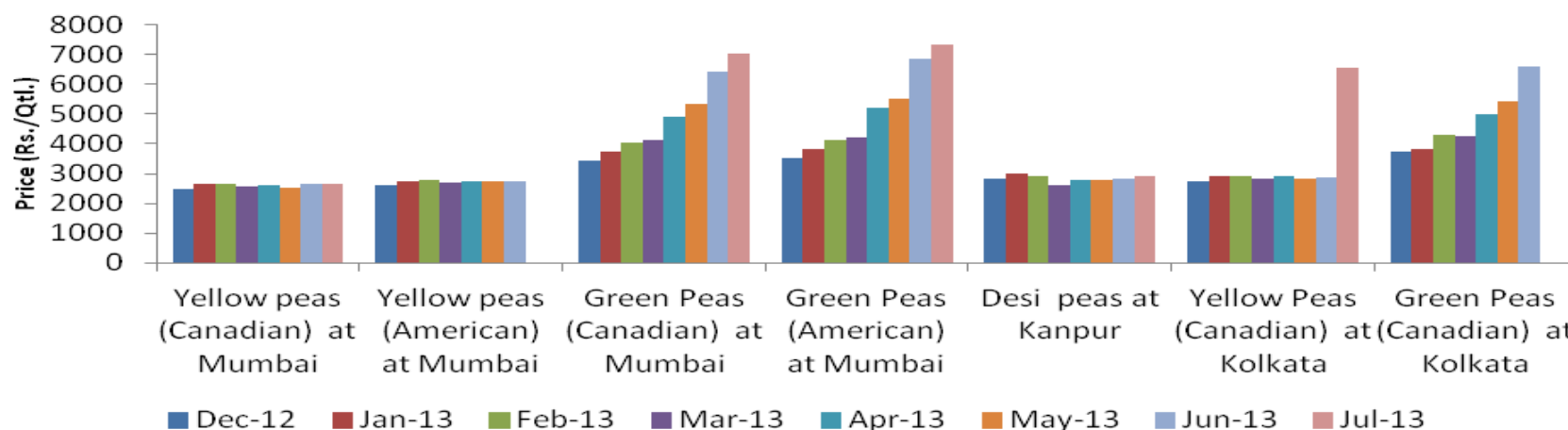
Current Market Dynamics & Outlook:

Pea Prices in benchmark markets

Pea Variety and Respective market	June-13	July-13	Absolute Change	Reason
Yellow peas (Canadian) at Mumbai	2657	2664	7	
Yellow peas (American) at Mumbai	2750			
Green Peas (Canadian) at Mumbai	6429	7024	595	
Green Peas (American) at Mumbai	6852	7338	486	
Desi peas at Kanpur	2842	2909	67	
Yellow Peas (Canadian) at Kolkata	2859	6567	3708	
Green Peas (Canadian) at Kolkata	6617			

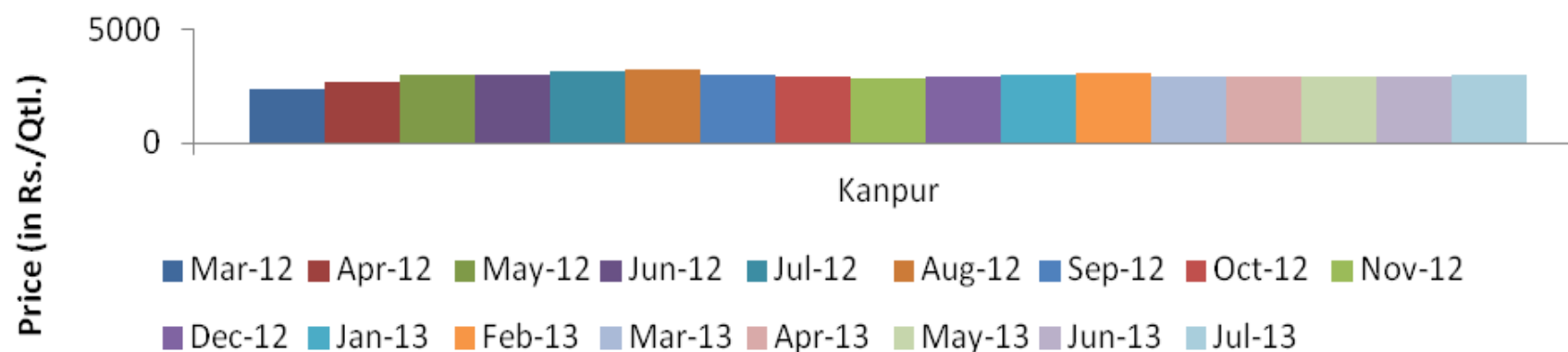
Following chart shows the average price of peas in key cash markets:-

Monthly Average Pea Price



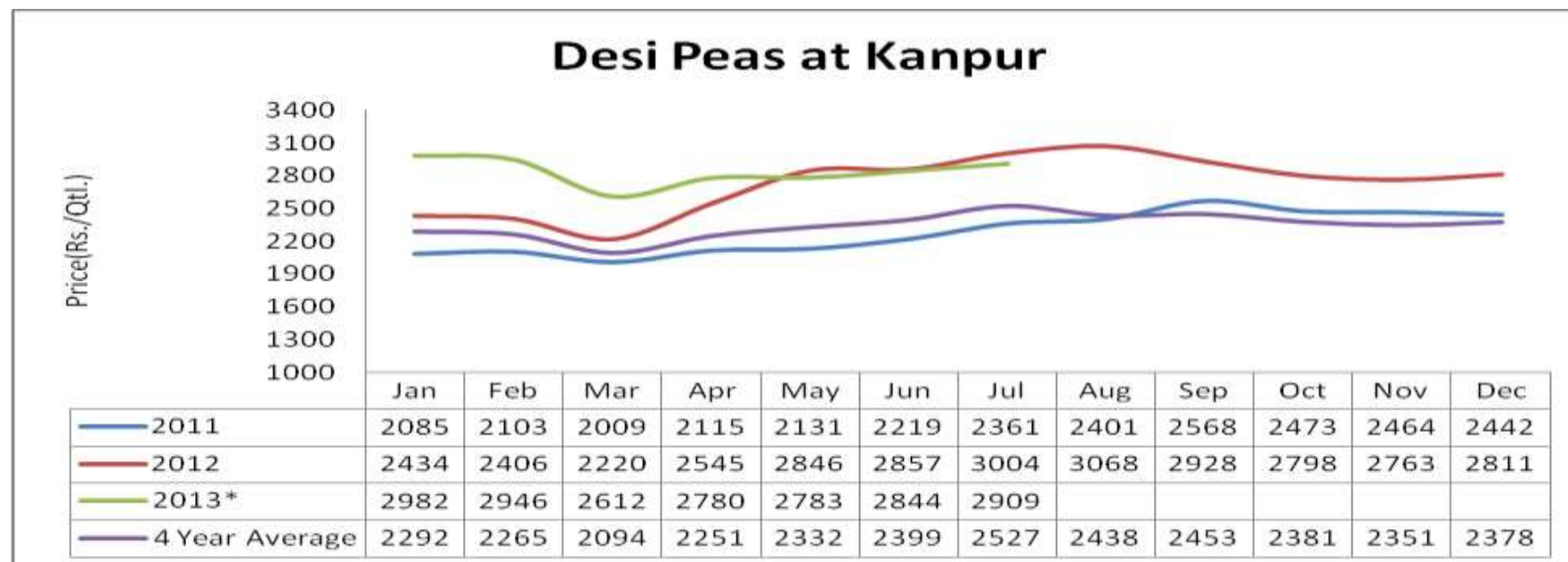
Moreover, pea dal prices noticed slightly firm tone. Following are the pea dal prices at Kanpur cash markets:-

Peas dal Price Movement



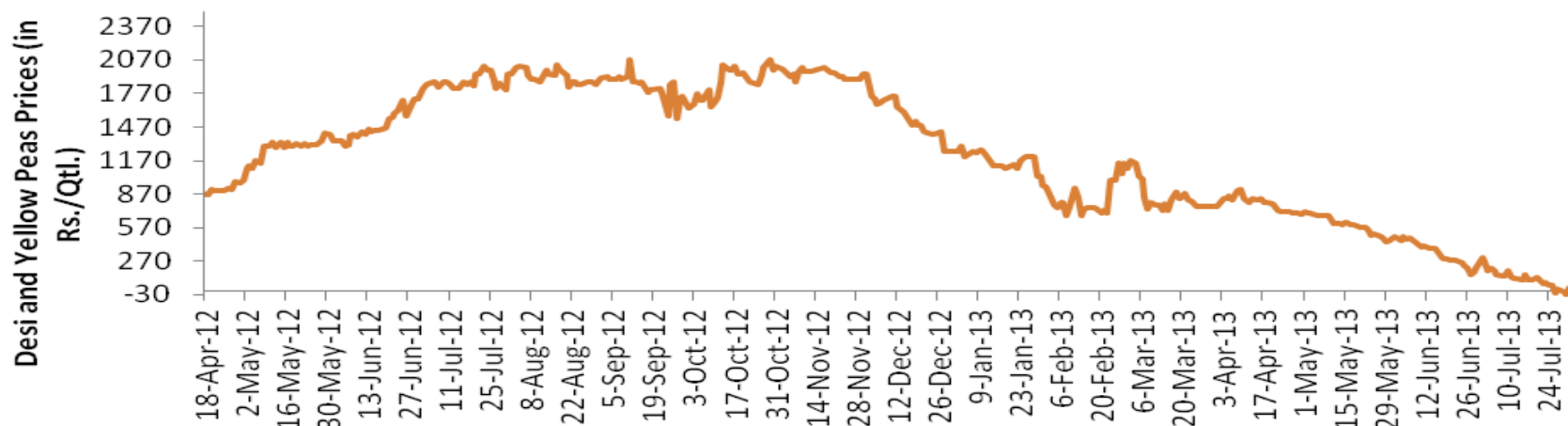
Seasonality Index:

Desi pea prices are likely to remain steady to firm in the coming days. Following chart shows desi peas seasonality index at Kanpur market and Canadian yellow peas in Mumbai:-

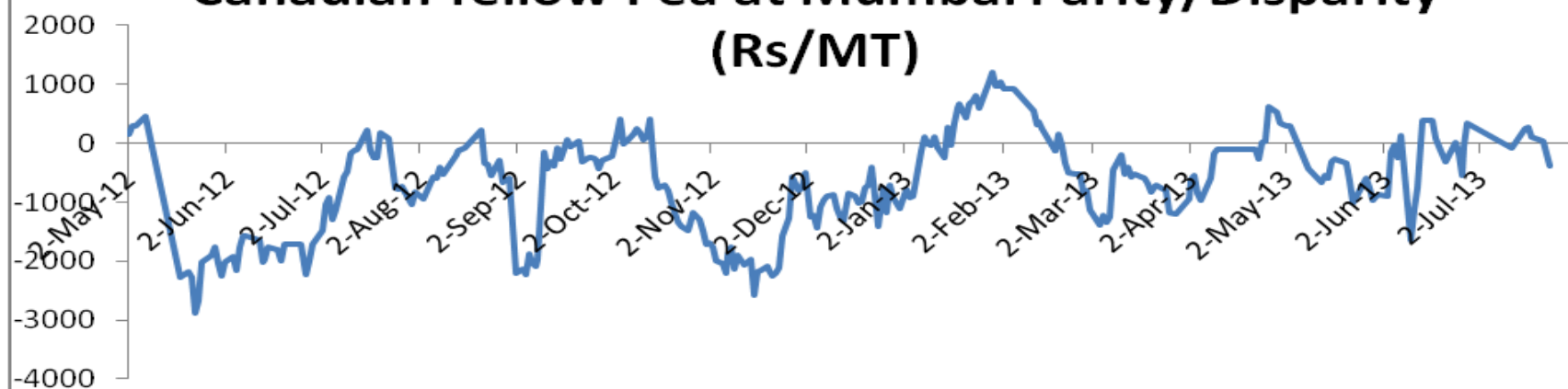


The spread between Chana and Peas at Kanpur reached to Rs. 30 per quintal amid firm tone in peas prices. Meanwhile, spread is expected to increase in the coming days amid recovery in chana prices.

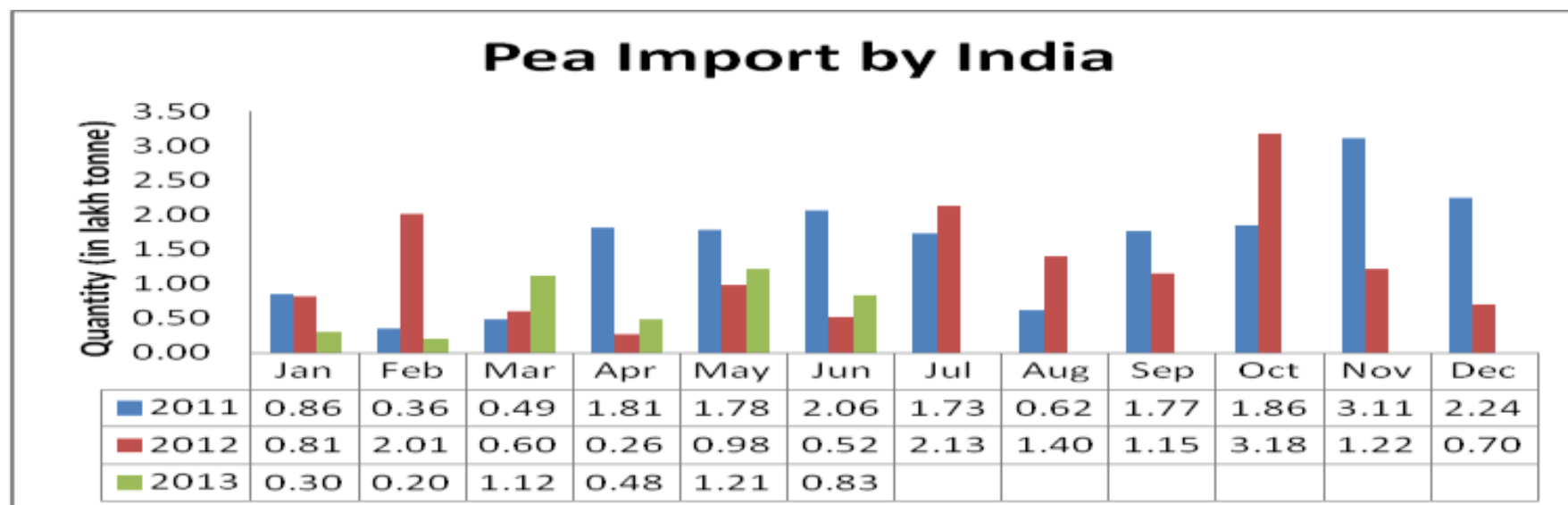
Spread at Kanpur Market



Canadian Yellow Pea at Mumbai Parity/Disparity (Rs/MT)



This year in June lower quantity of imported pea arrived at Indian ports. Following graphs shows month wise pea import by India:-


Market Outlook:

We expect steady to firm tone in the medium -term.

**Technical Analysis (Spot Market Weekly Chart)
Yellow Peas -Canadian Origin (at Mumbai)**



Outlook - We expect prices to notice steady to firm tone in the coming days.

- Candlestick chart denotes upward movement in the market.
- Upward movement of RSI in neutral region hints for positive tone in price.
- Expected price band for pea is 2700-2775 levels in this week.

Strategy: Buy.

Trade Recommendations: Buy around 2700 with the first target of 2800 and second target 2850 with stop loss at 2625 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2500	2600	2700	2850	3000

Black Matpe (Urad)
Market Recap:

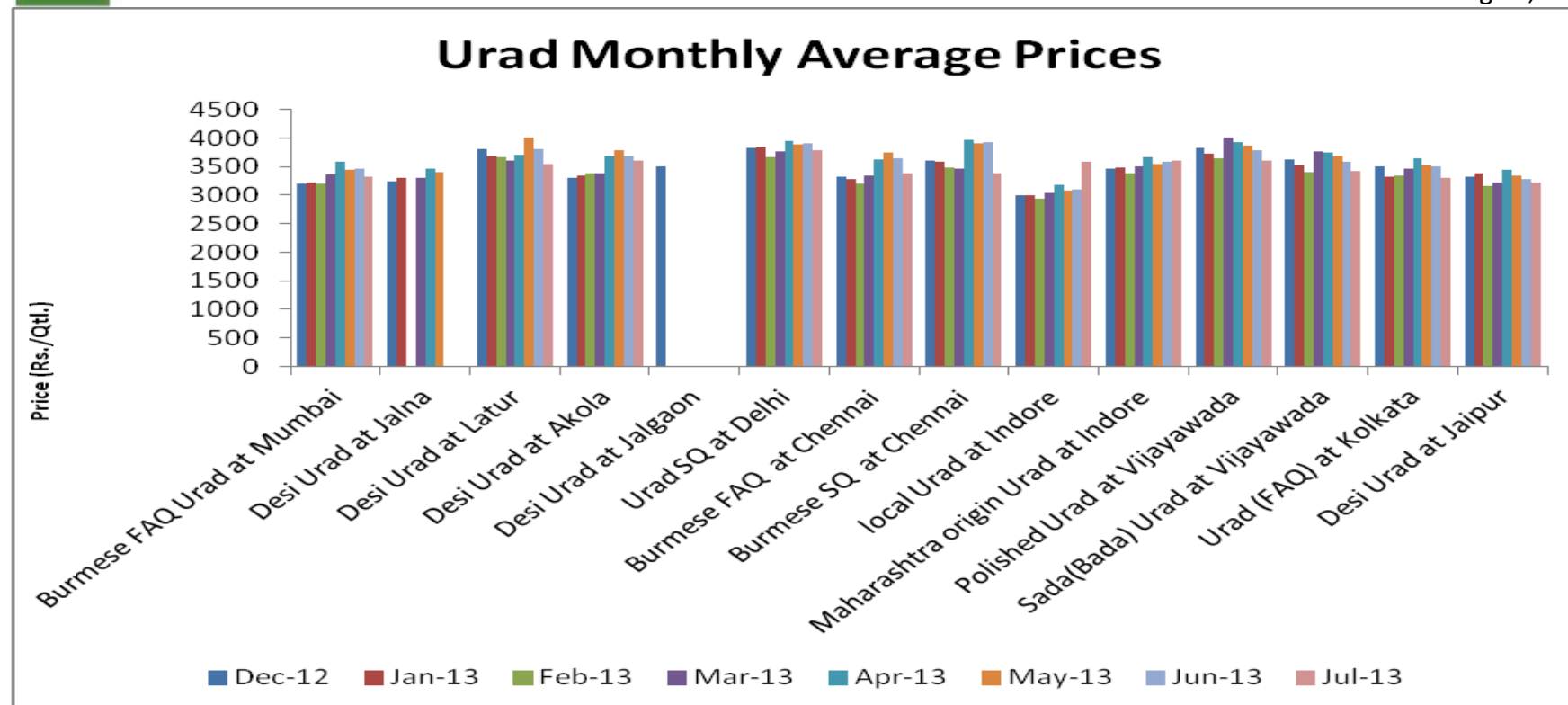
During the period, urad prices noticed bearish tone except slight firmness in Indore market.

Current Market Dynamics & Outlook:

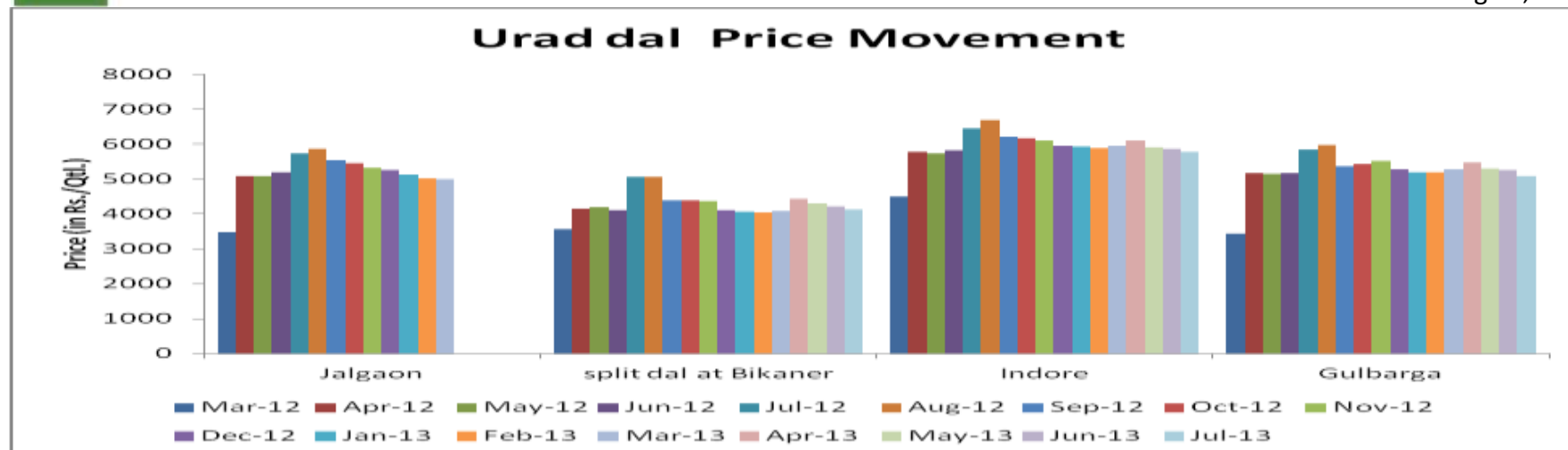
Urad Prices in benchmark markets

Urad Variety and Respective market	June-13	July-13	Absolute Change	Reason
Burmese FAQ Urad at Mumbai	3464	3329	-134	
Desi Urad at Jalna				
Desi Urad at Latur	3805	3552	-252	
Desi Urad at Akola	3678	3595	-82	
Desi Urad at Jalgaon				
Urad SQ at Delhi	3903	3779	-124	
Burmese FAQ at Chennai	3653	3375	-278	
Burmese SQ at Chennai	3920	3373	-547	
local Urad at Indore	3095	3594	499	
Maharashtra origin Urad at Indore	3589	3596	6	
Polished Urad at Vijayawada	3789	3608	-180	
Sada (Bada) Urad at Vijayawada	3588	3429	-158	
Urad (FAQ) at Kolkata	3502	3295	-206	
Desi Urad at Jaipur	3284	3227	-57	

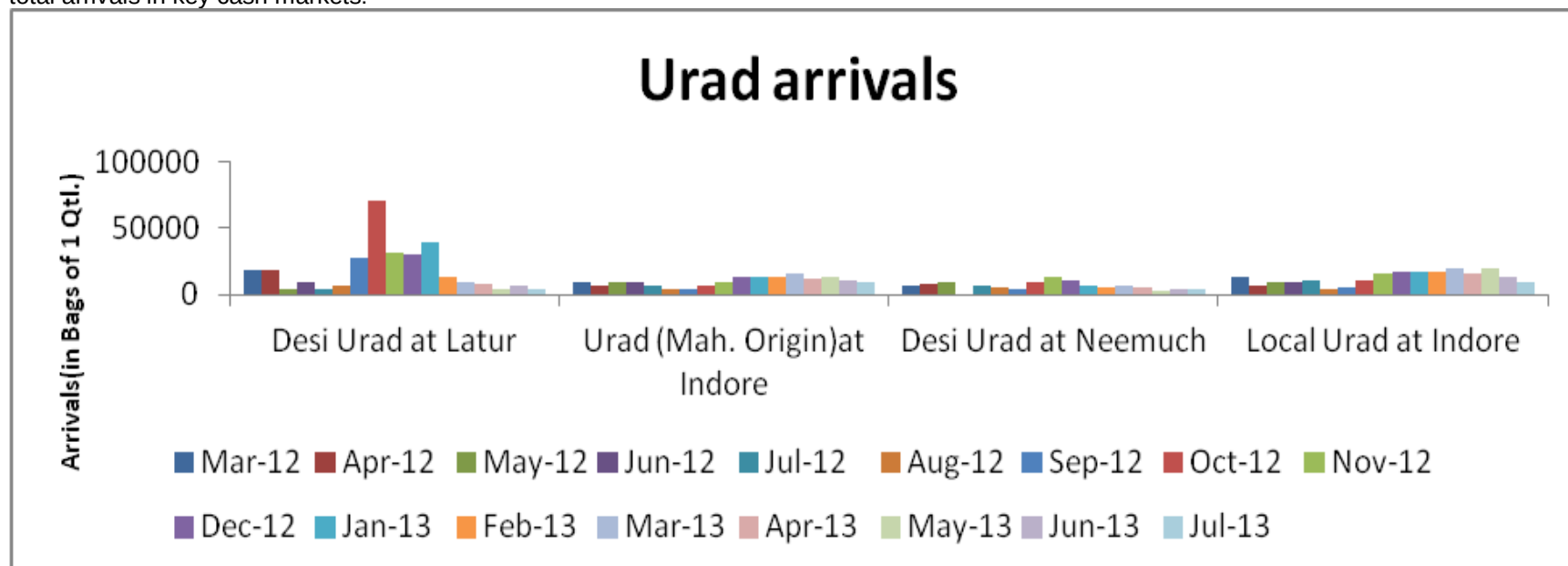
Following chart depicts the average price in key cash markets:-



Lack of demand from the millers resulted bearish tone in prices and due to this urad dal declined by Rs.100-150 per quintal in July as compared to June month. The following chart depicts the average price of urad dal in key cash markets:-



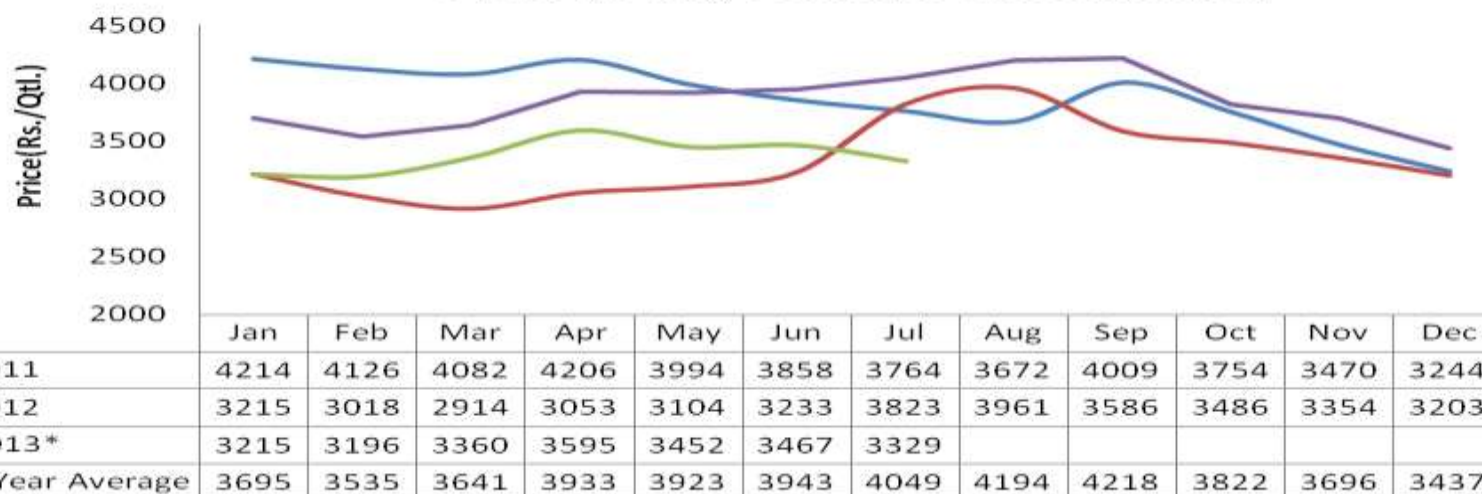
During July month, lower arrivals are reported in key markets and slightly higher arrivals are reported in Neemuch market. Following chart depicts the total arrivals in key cash markets:-



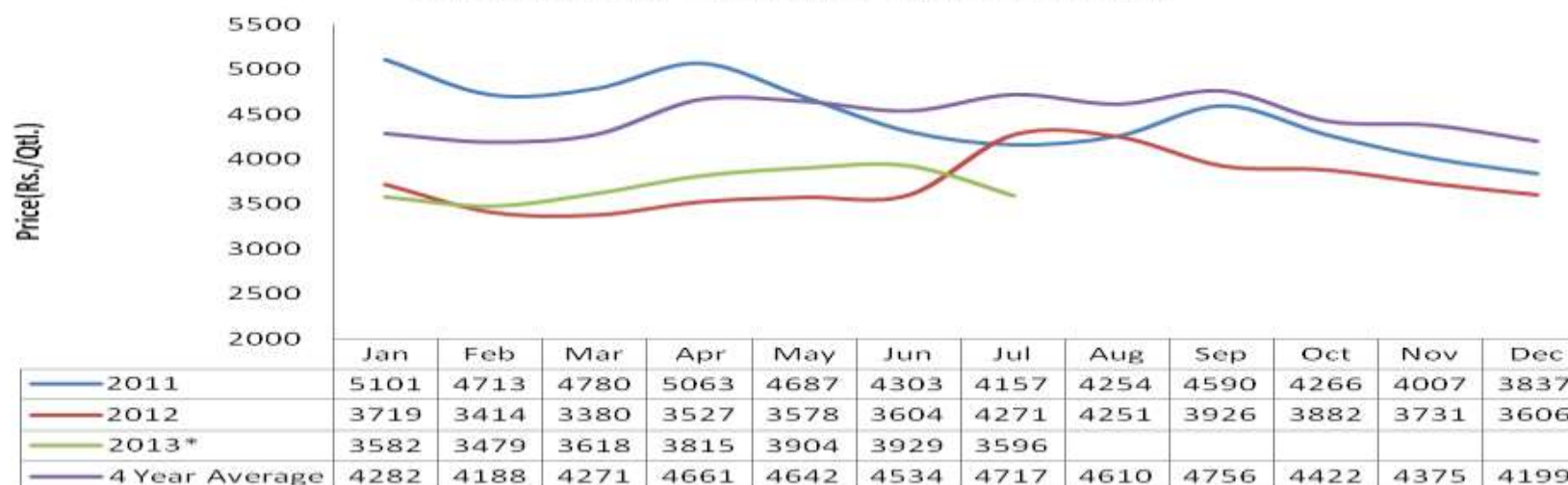
Seasonality Index:-

Prices may notice sideways to firm tone in the near –term.

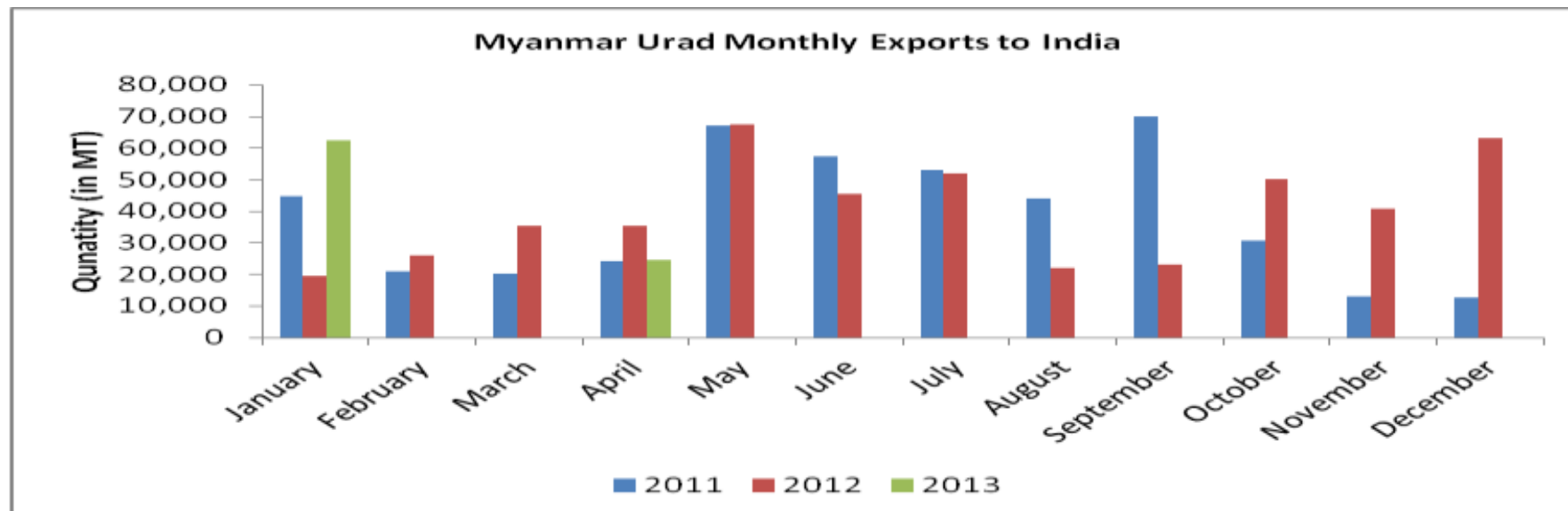
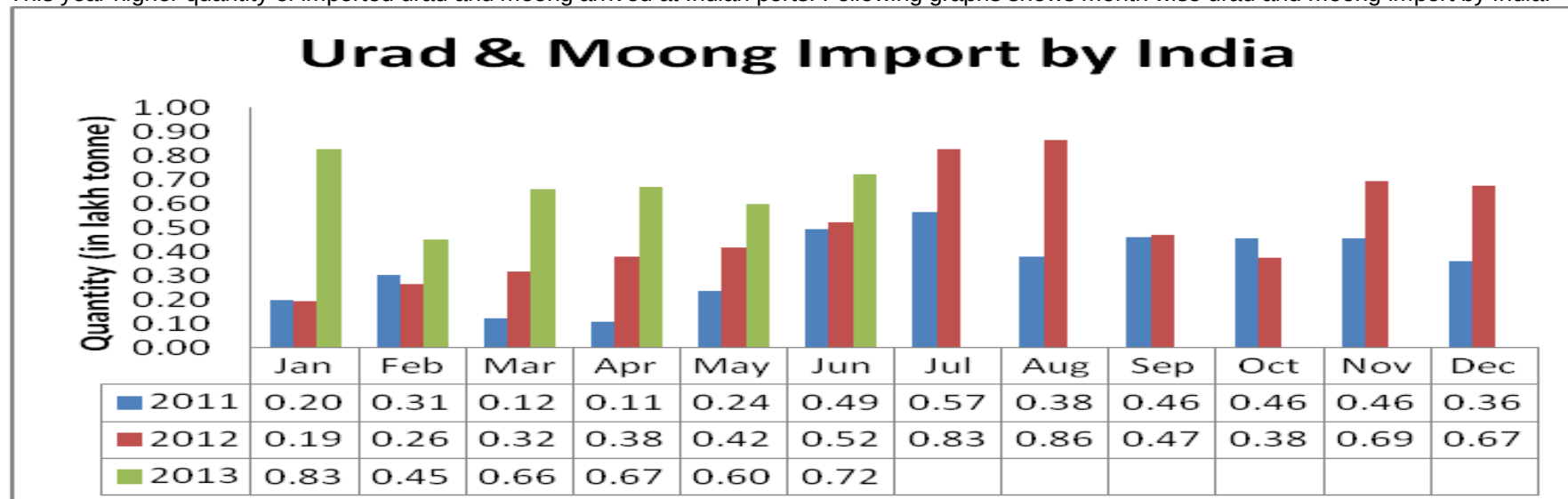
Urad (FAQ)-Burma at Mumbai



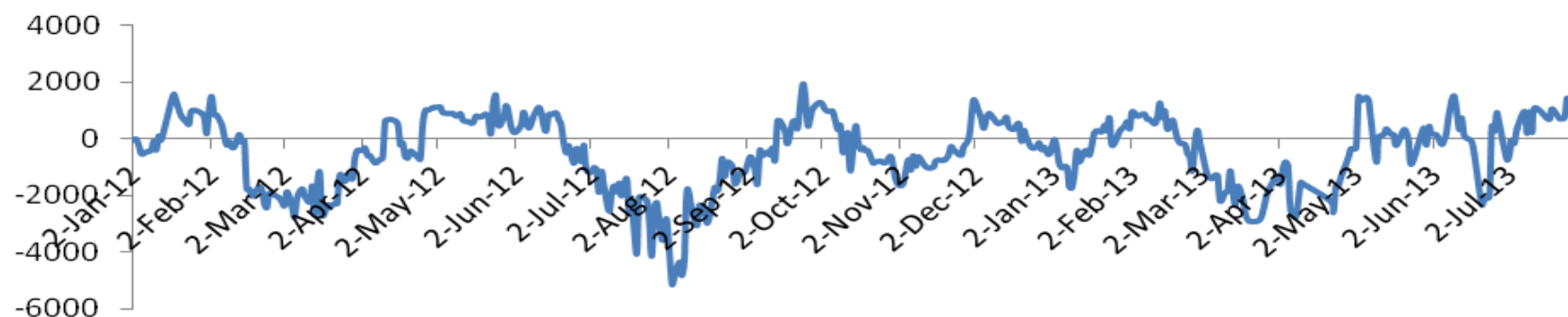
Urad (SQ)-Burma at Chennai



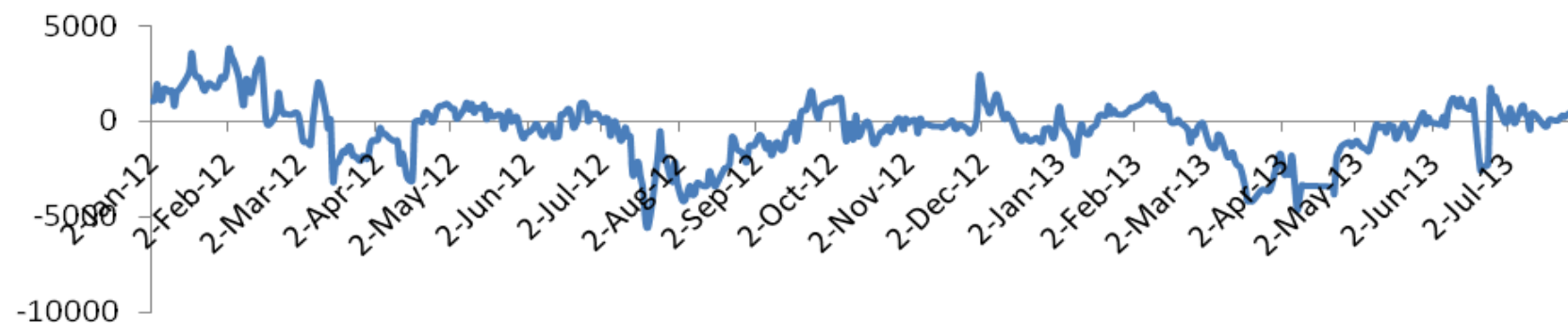
This year higher quantity of imported urad and moong arrived at Indian ports. Following graphs shows month wise urad and moong import by India:-



Urad FAQ Burma at Chennai Parity/Disparity (Rs/MT)



Urad SQ Burma at Chennai Parity/Disparity (Rs/MT)



State-Wise Urad sowing progress as on 26th July (in lakh ha.)

State	Normal Area	Average Area	Area sown reported		Absolute Change	% Change
			This Year	Last Year		
Andhra Pradesh	0.79	0.48	0.34	0.33	0.01	2.1
Bihar	0.19	0.04	0.06	0.01	0.05	500.0
Chhattisgarh	1.05	0.41	0.51	0.22	0.29	131.7
Gujarat	0.99	0.45			0.00	
Haryana	0.04				0.00	
Himachal Pradesh	0.11				0.00	
Jammu & Kashmir	0.12				0.00	
Jharkhand	0.83				0.00	
Karnataka	1.13	0.87	0.79	0.81	-0.02	-2.5
Madhya Pradesh	5.15	4.47	5.72	3.63	2.09	57.6
Maharashtra	4.18	2.46	3.03	2.37	0.66	27.8
Manipur			0.02			
Orissa	1.23	0.28	0.33	0.24	0.09	37.5
Punjab		0.00			0.00	
Rajasthan	1.56	0.52	1.44	0.09	1.36	1597.6
Sikkim	0.04					
Tamil Nadu	0.37	0.20	0.08	0.19	-0.10	-55.7
Uttar Pradesh	4.64	2.02	4.22	2.22	2.00	90.1
Uttaranchal	0.03				0.00	
West Bengal	0.46	0.18	0.45	0.22	0.23	104.5
Others	0.06	0.00			0.00	
All-India	22.95	12.37	16.98	10.32	6.67	64.6

Market Outlook:

Range-bound to firm tone is likely to be noticed in the coming days.

**Technical Analysis (Spot Market Weekly Chart)
Urad FAQ- Burma Origin (at Mumbai)**



Outlook - We expect firm tone in the near term.

- Candlestick chart hints firm tone in the market.
- Steady tone of RSI hints towards sideways movement in prices.
- Expected price range is 3300 -3500.

Strategy: Buy.

Trade Recommendations: Buy around 3350 with a target of 3450 and 3500 keeping stop-loss at 3275.

Supports & Resistances				
S2	S1	PCP	R1	R2
3000	3100	3301	3500	3700

Pigeon pea (Tur)

Market Recap:

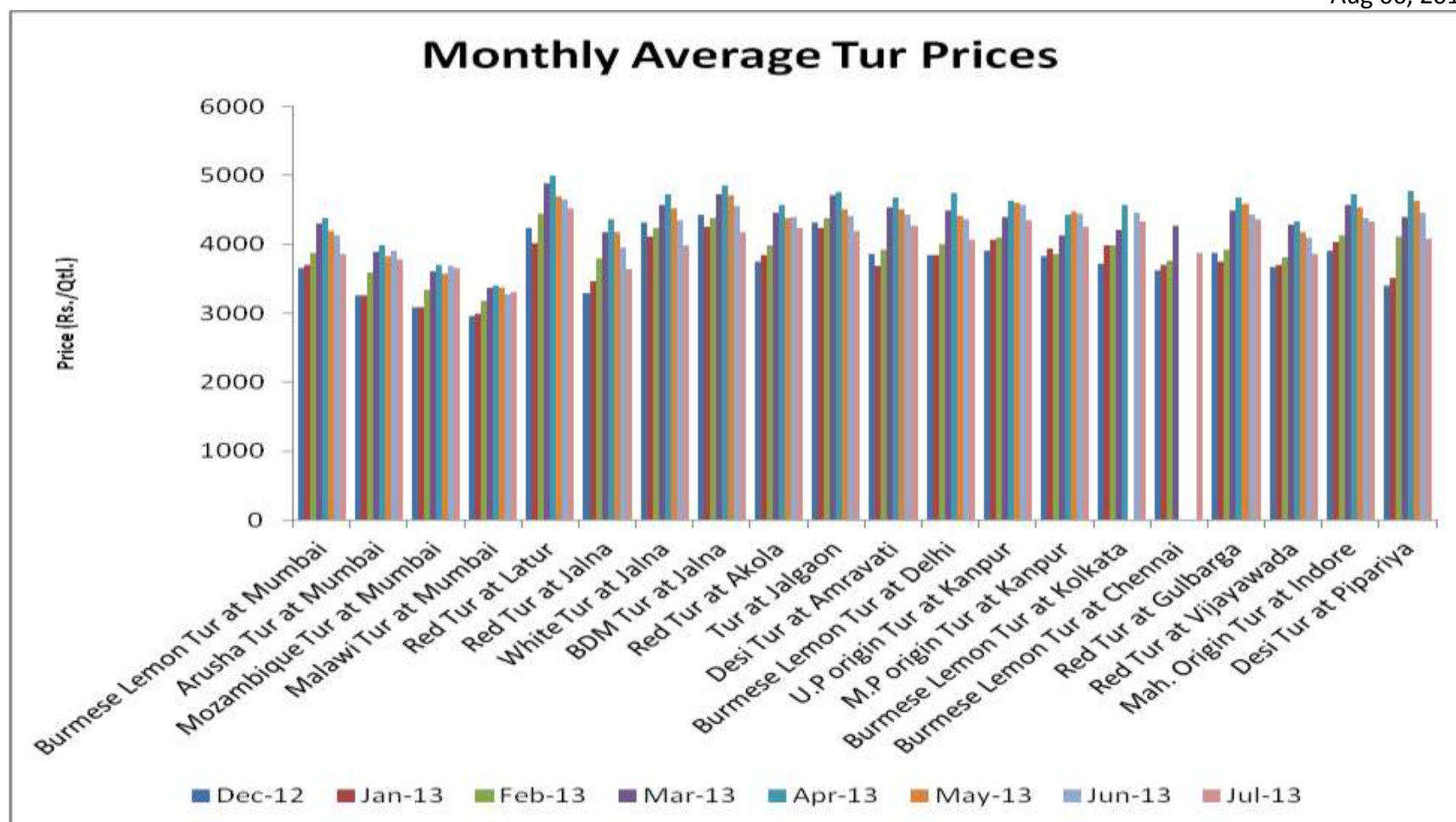
During this period, both imported and desi tur noticed weak tone.

Current Market Dynamics & Outlook:

Tur Prices in benchmark markets

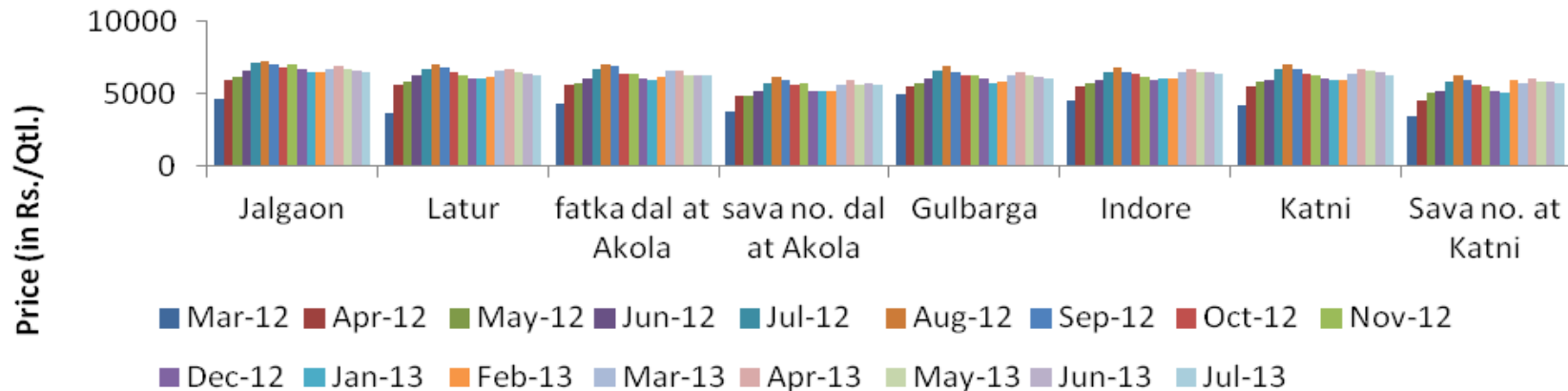
Tur Variety and Respective market	June-13	July-13	Absolute Change	Reason
Burmese Lemon Tur at Mumbai	4131	3860	-271	
Arusha Tur at Mumbai	3914	3779	-135	
Mozambique Tur at Mumbai	3683	3657	-26	
Malawi Tur at Mumbai	3272	3305	33	
Red Tur at Latur	4645	4523	-123	
Red Tur at Jalna	3950	3648	-302	
White Tur at Jalna	4350	3994	-356	
BDM Tur at Jalna	4550	4173	-377	
Red Tur at Akola	4394	4240	-154	
Tur at Jalgaon	4418	4190	-228	
Desi Tur at Amravati	4429	4276	-153	
Burmese Lemon Tur at Delhi	4364	4074	-290	
U.P origin Tur at Kanpur	4567	4347	-220	
M.P origin Tur at Kanpur	4453	4251	-202	
Burmese Lemon Tur at Kolkata	4458	4342	-117	
Burmese Lemon Tur at Chennai		3877		
Red Tur at Gulbarga	4436	4366	-70	
Red Tur at Vijayawada	4103	3858	-245	
Mah. Origin Tur at Indore	4389	4330	-59	
Desi Tur at Pipariya	4465	4090	-375	

.Following chart depicts the average price in key cash markets:-



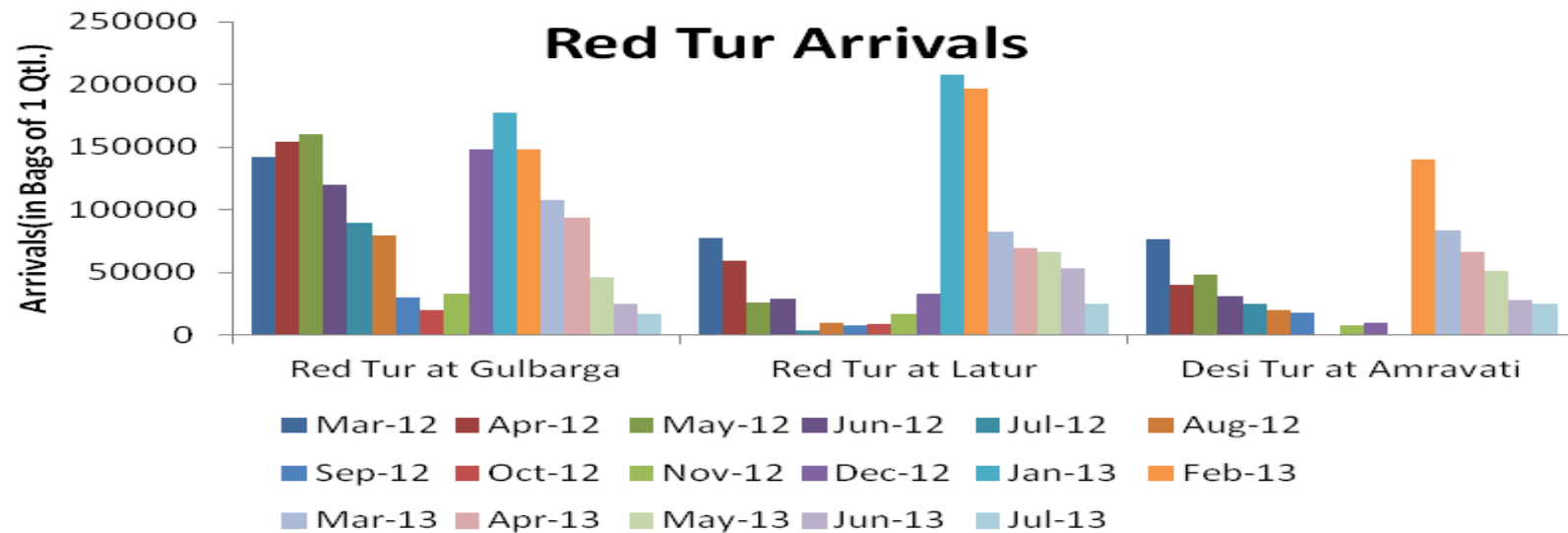
Moreover, decline of around Rs.100-150 per quintal witnessed in tur dal prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

Tur dal Price Movement



Arrivals of tur declined in most key centers in June compared with previous month. Following chart depicts the total arrivals in key cash markets:-

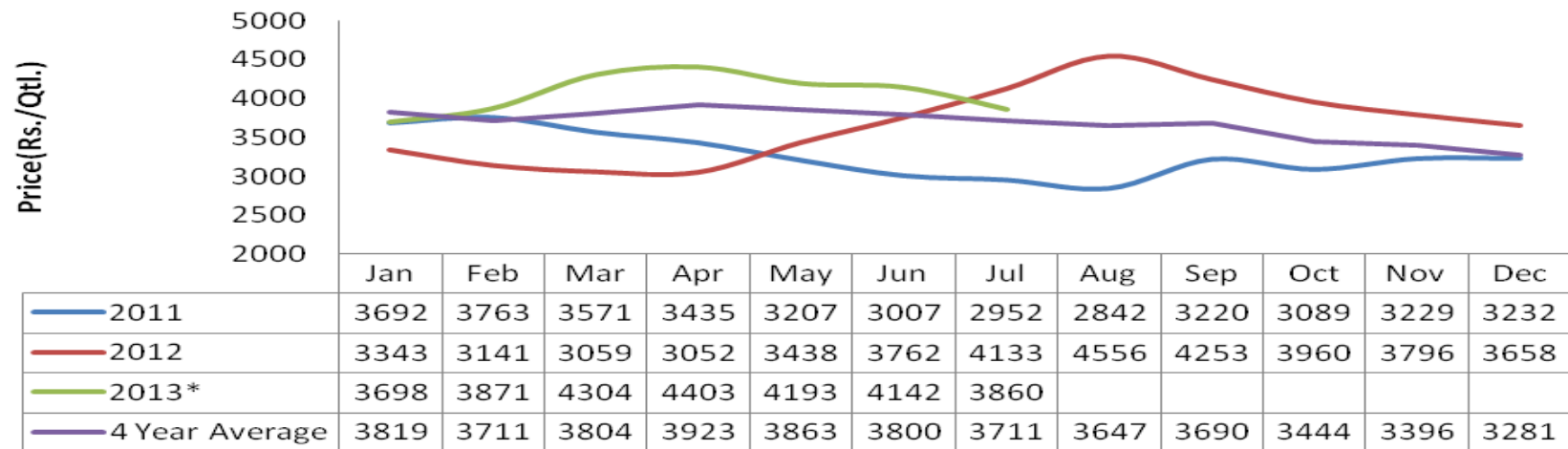
Red Tur Arrivals



Seasonality Index:-

Tur prices are likely to notice weak tone in the near –term.

Tur- Lemon (Burma) at Mumbai

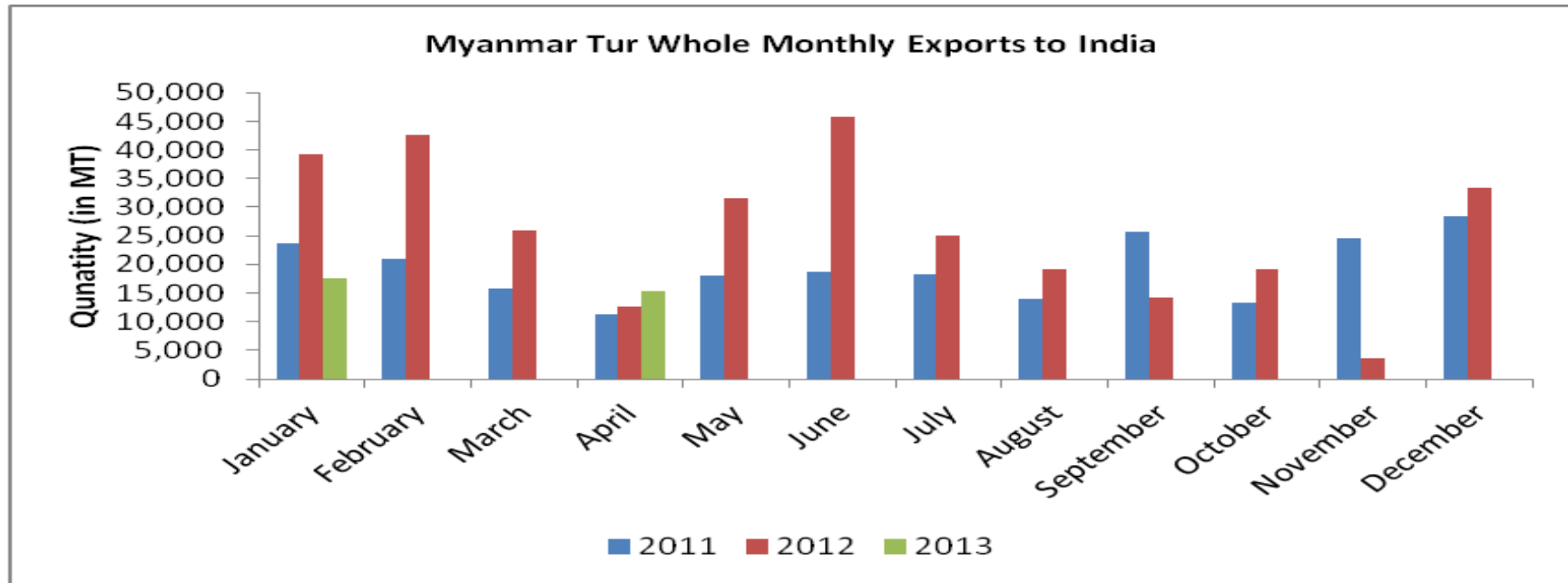


This year lower quantity of imported tur arrived at Indian ports. Following graphs shows month wise tur import by India:-

Tur Import by India



Imports are higher in the month of April amid lower availability of domestic crop in the ready market. Following chart illustrates further:-



State-Wise Tur sowing progress as on 26th July (in lakh ha.)

State	Normal Area	Average Area	Area sown reported		Absolute Change	% Change
			This Year	Last Year		
Andhra Pradesh	4.98	1.89	2.97	1.47	1.50	102.2
Assam		0.03	0.00	0.06		
Bihar	0.28	0.15	0.41	0.05	0.36	720.0
Chhattisgarh	0.55	0.57	0.68	0.40	0.28	70.9
Gujarat	2.64	1.19	1.83	0.14	1.69	1179.7
Haryana	0.25		0.00	0.00		

Jharkhand	1.00					
Karnataka	7.08	3.19	5.81	2.22	3.59	161.7
Madhya Pradesh	4.06	3.35	4.38	2.74	1.64	59.9
Maharashtra	11.62	7.50	9.97	8.73	1.24	14.2
Manipur			0.01			
Nagaland		0.02				
Orissa	1.37	0.50	0.74	0.64	0.10	15.1
Punjab		0.06	0.05	0.05	0.00	0.0
Rajasthan	0.19	0.09	0.14	0.04	0.11	291.7
Tamil Nadu	0.32	0.02	0.06	0.00	0.06	
Uttar Pradesh	3.30	1.98	2.61	1.29	1.32	102.3
West Bengal		0.00	0.00	0.01	-0.01	-100.0
Others	0.24	0.02			0.00	
All-India	37.89	20.56	29.66	17.84	11.81	66.2

Market Outlook:

Tur prices are likely to notice sideways to weak tone in the coming days.

Technical Analysis (Spot Market Weekly Chart)
Red Tur (at Gulbarga)



Outlook - We expect prices to notice weak tone in the near –term.

- ❖ Candlestick chart denotes upward movement in the market.
- ❖ RSI hints towards recovery in prices.
- ❖ We expect tur prices to notice sideways to weak tone in the coming days.

Strategy: Sell

Trade Recommendations: Sell around 4400 with the first target of 4300 and second target 4200 with stop loss at 4470 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4000	4200	4400	4500	4700

Lentils (Masoor)

Market Recap:

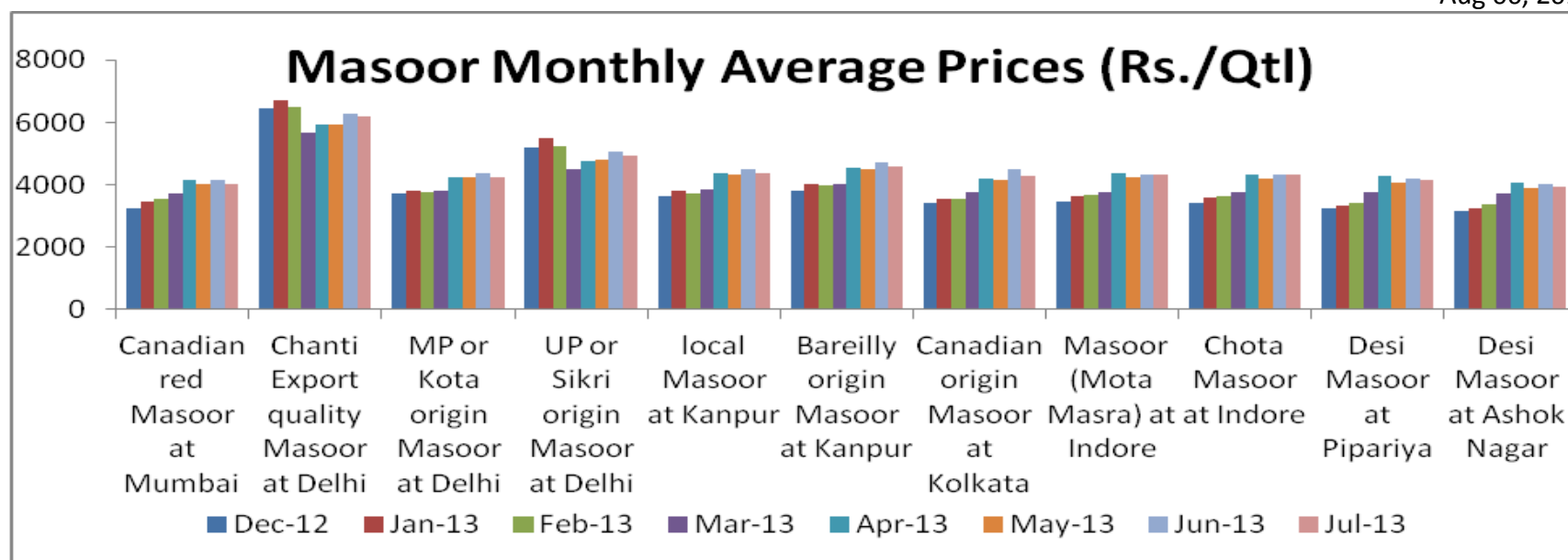
Desi and imported masoor noticed mostly weak tone during the month.

Current Scenario:

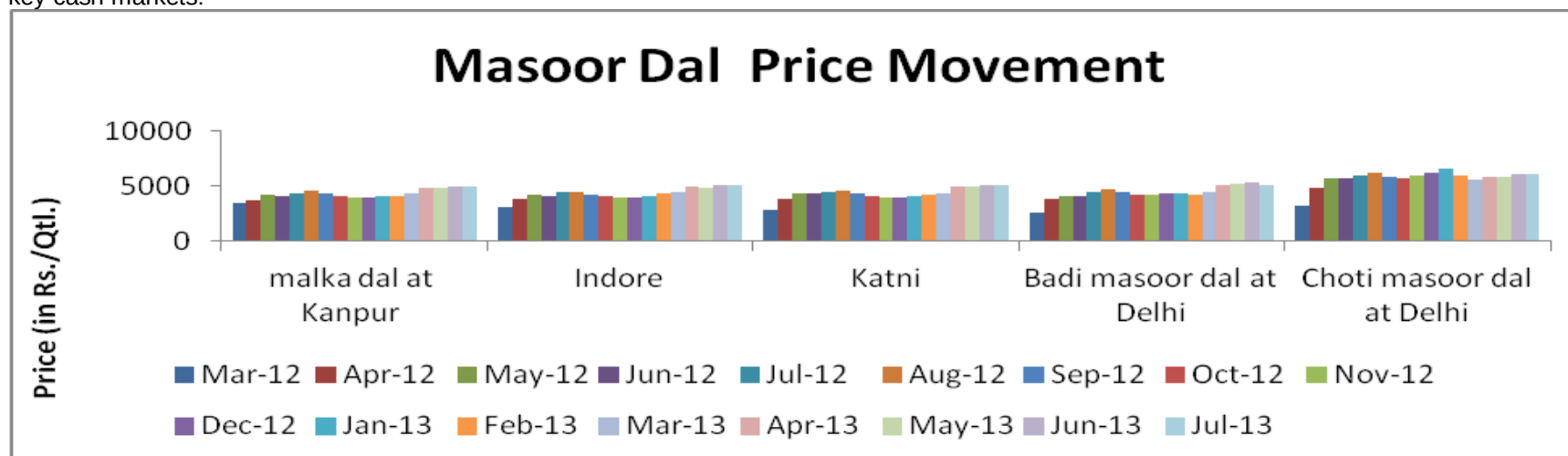
Masoor Prices in benchmark markets

Masoor Variety and Respective market	June-13	July-13	Absolute Change	Reason
Canadian red Masoor at Mumbai	4149	4036	-113	
Chanti Export quality Masoor at Delhi	6282	6186	-96	
MP or Kota origin Masoor at Delhi	4368	4254	-114	
UP or Sikri origin Masoor at Delhi	5064	4916	-148	
local Masoor at Kanpur	4514	4375	-139	
Bareilly origin Masoor at Kanpur	4699	4602	-98	
Canadian origin Masoor at Kolkata	4520	4303	-218	
Masoor (Mota Masra) at Indore	4331	4332	1	
Chota Masoor at Indore	4306	4307	1	
Desi Masoor at Pipariya	4200	4141	-59	
Desi Masoor at Ashok Nagar	4013	3955	-58	

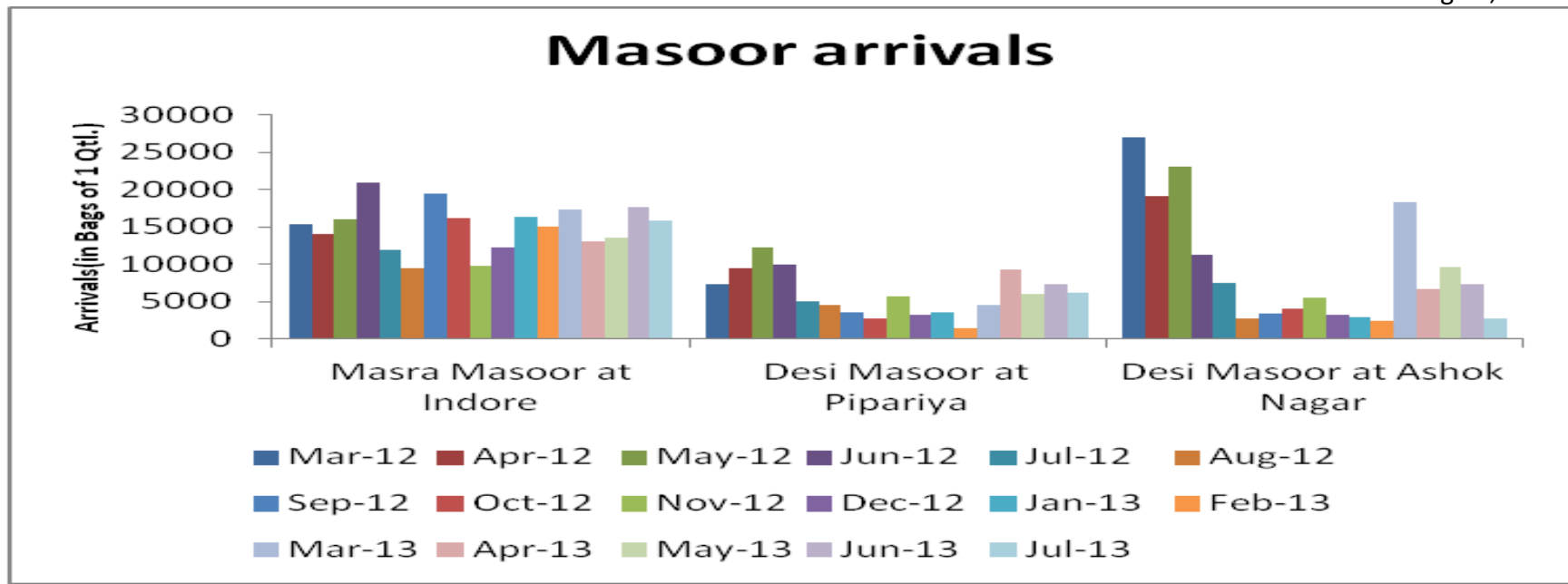
Following chart depicts the average price in key cash markets:-



Prices of masoor dal declined by Rs.50 -100/Qtl on an average in most of the key trading centers. Following chart depicts the average dal price in key cash markets:-



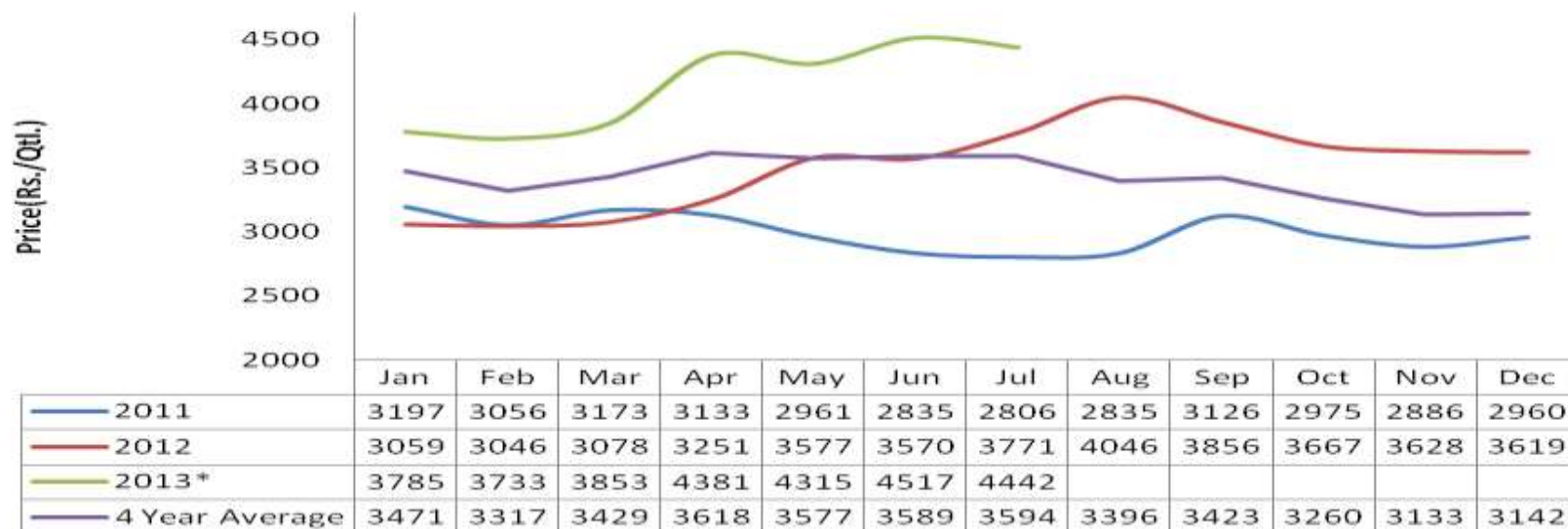
Lower arrivals are reported at all key trading centers. Following chart depicts the total arrivals in key cash markets:-



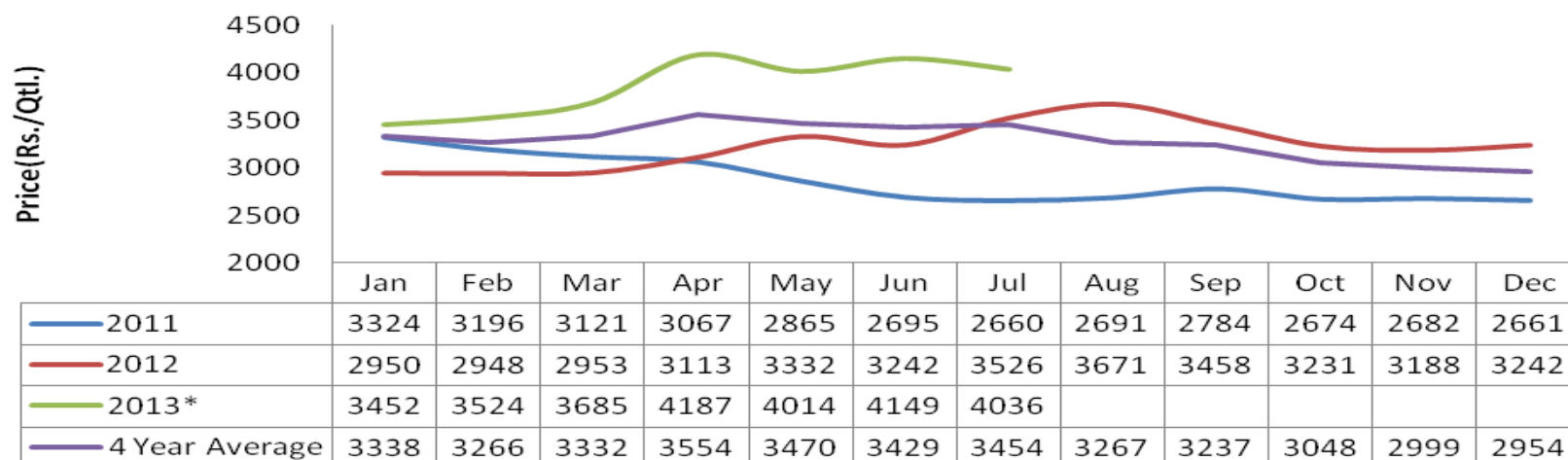
Seasonality Index:-

Prices are likely to witness steady to firm tone in the coming weeks.

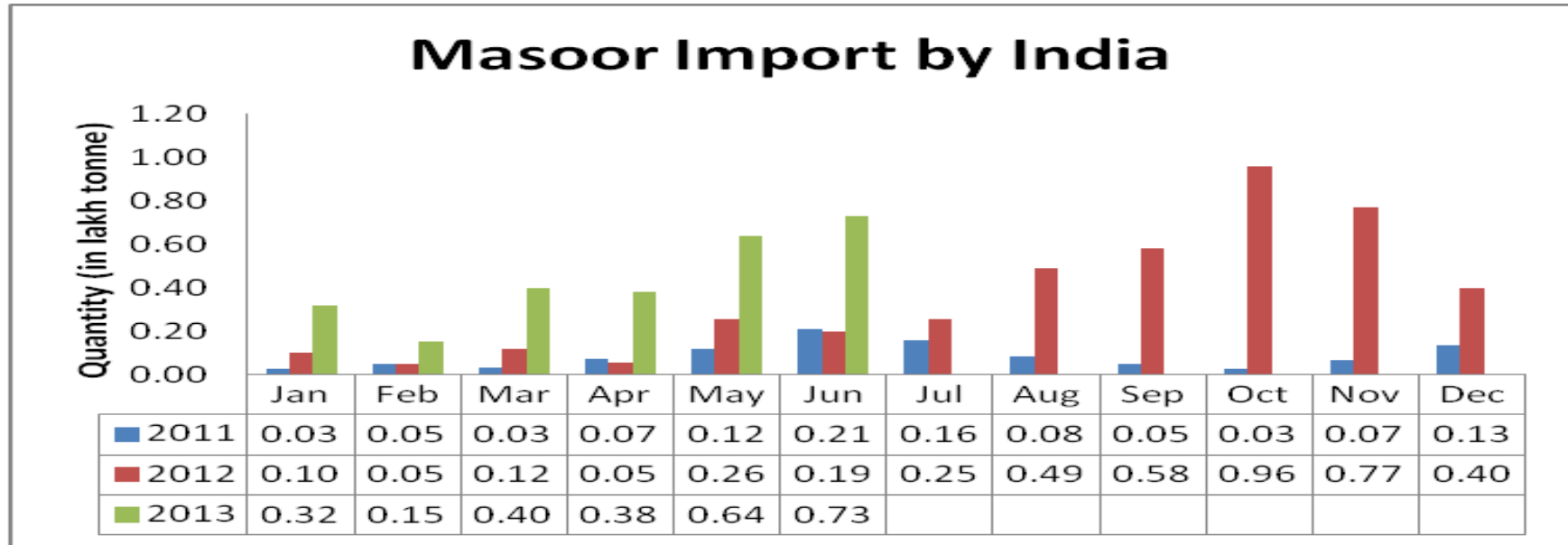
Masoor (mill quality) at Kanpur



Canadian Red Lentils at Mumbai



This year higher quantity of imported masoor arrived at Indian ports. Following graph shows month wise masoor import by India:-



Market Outlook:

Prices are likely to witness sideways to firm tone in the medium –term.

Technical Analysis (Spot Market Weekly Chart)
Desi Masoor (at Kanpur)



Outlook –Firm tone in prices is likely to be noticed in coming week.

- Chart depicts buying interest in the market.
- RSI is increasing in the neutral region supporting firm tone in the near –term.
- Expected price band 4200-4400.

Strategy: Buy

Trade Recommendations: Buy around 4250 with the first target of 4350 and second target 4400 with stop loss at 4175 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4000	4100	4250	4350	4500

Green Gram (Moong)

Market Recap:

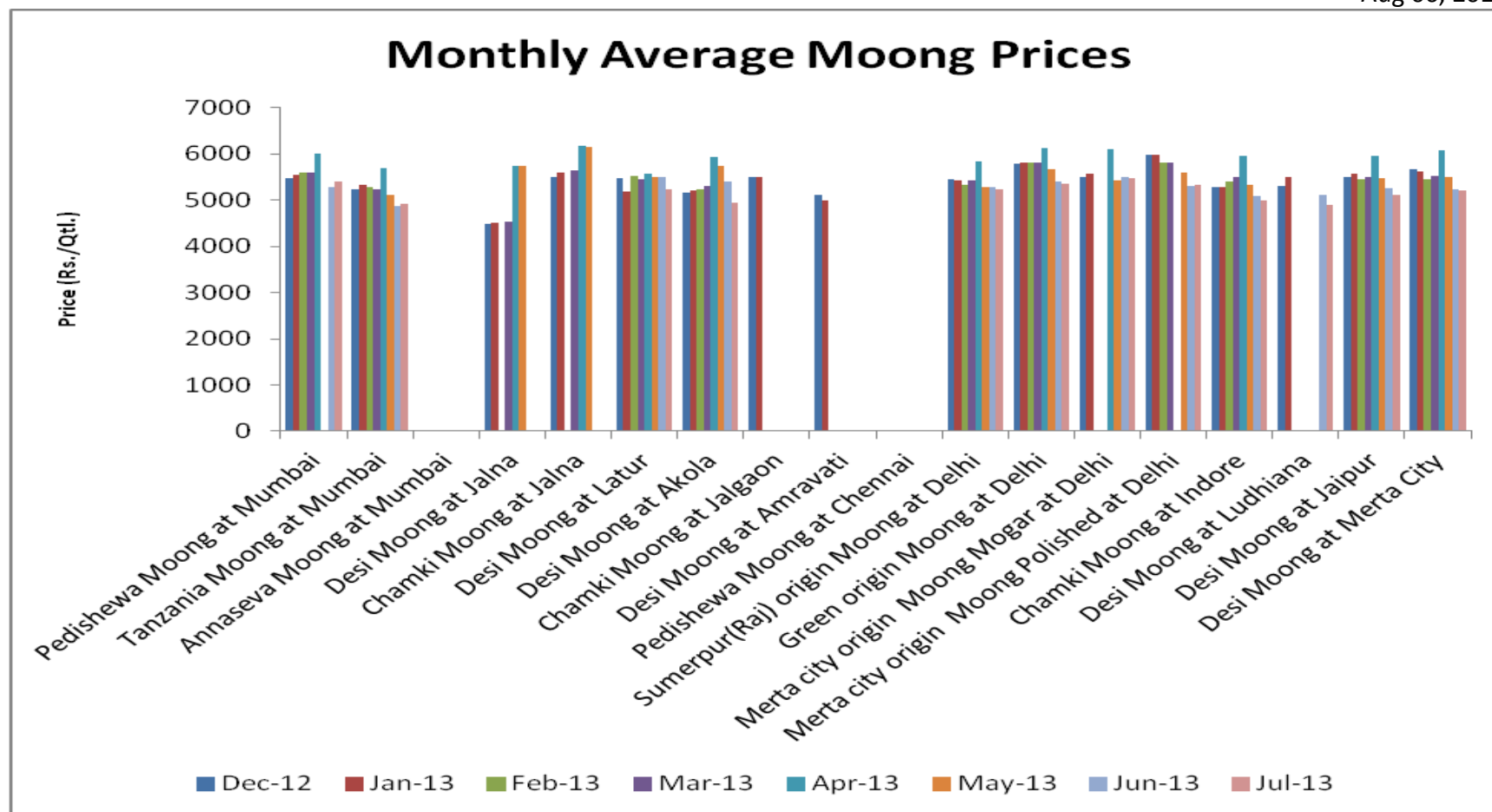
Desi moong prices noticed weak tone and imported moong prices witnessed firm tone during the month.

Current Market Dynamics & Outlook:

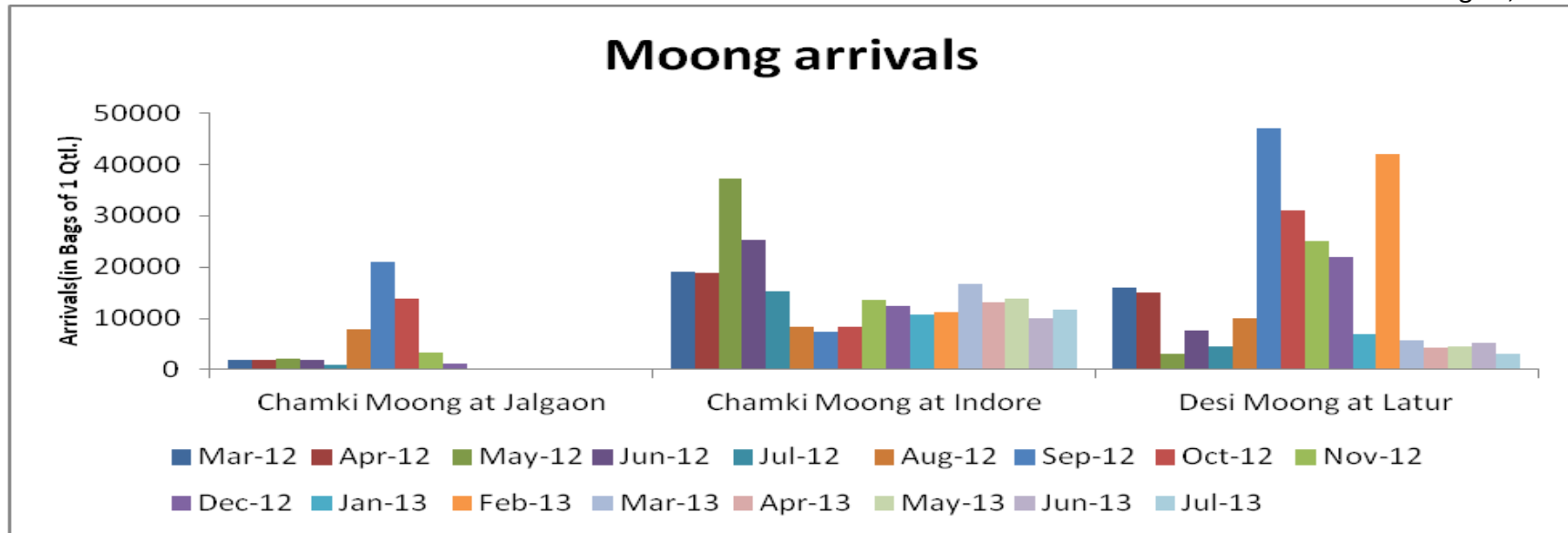
Moong Prices in benchmark markets

Moong Variety and Respective market	June-13	July-13	Absolute Change	Reason
Pedishewa Moong at Mumbai	5274	5391	117	
Tanzania Moong at Mumbai	4874	4918	44	
Annaseva Moong at Mumbai				
Desi Moong at Jalna				
Chamki Moong at Jalna				
Desi Moong at Latur	5500	5238	-262	
Desi Moong at Akola	5405	4932	-473	
Chamki Moong at Jalgaon				
Desi Moong at Amravati				
Pedishewa Moong at Chennai				
Sumerpur(Raj) origin Moong at Delhi	5274	5230	-44	
Green origin Moong at Delhi	5392	5344	-48	
Merta city origin Moong Mogar at Delhi	5486	5467	-19	
Merta city origin Moong Polished at Delhi	5316	5330	14	
Chamki Moong at Indore	5084	4998	-86	
Desi Moong at Ludhiana	5106	4884	-222	
Desi Moong at Jaipur	5256	5123	-133	
Desi Moong at Merta City	5234	5200	-34	

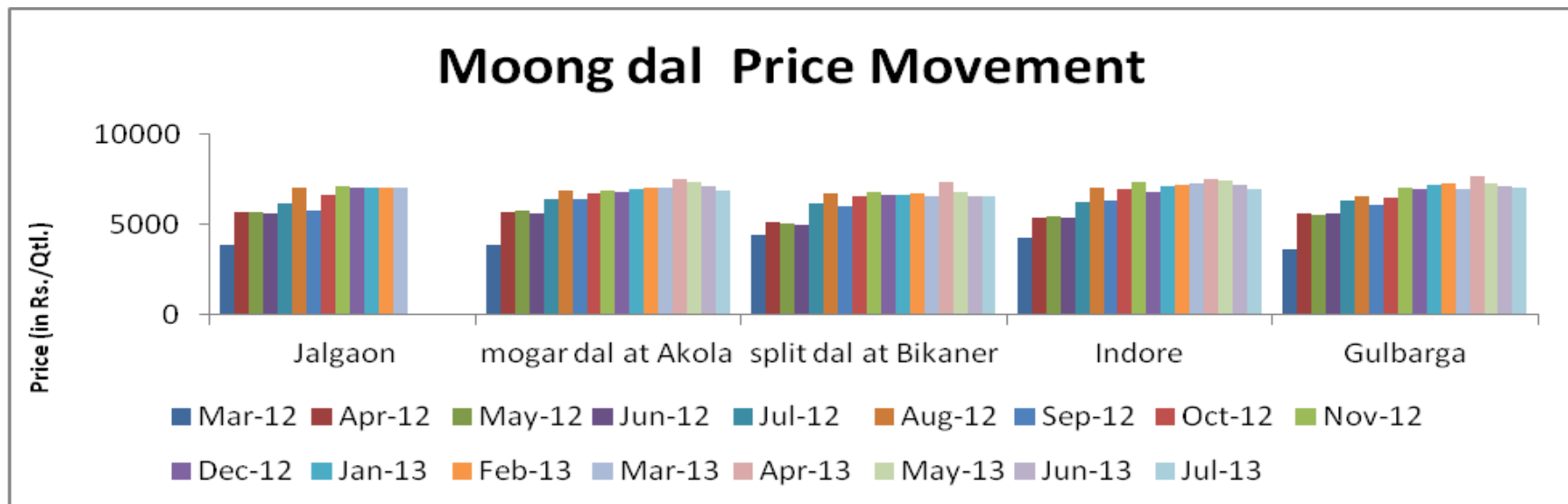
Following chart depicts the average price in key cash markets:-



Crop arrivals reported in Indore and Latur. Following chart depicts the total arrivals in key cash markets:-

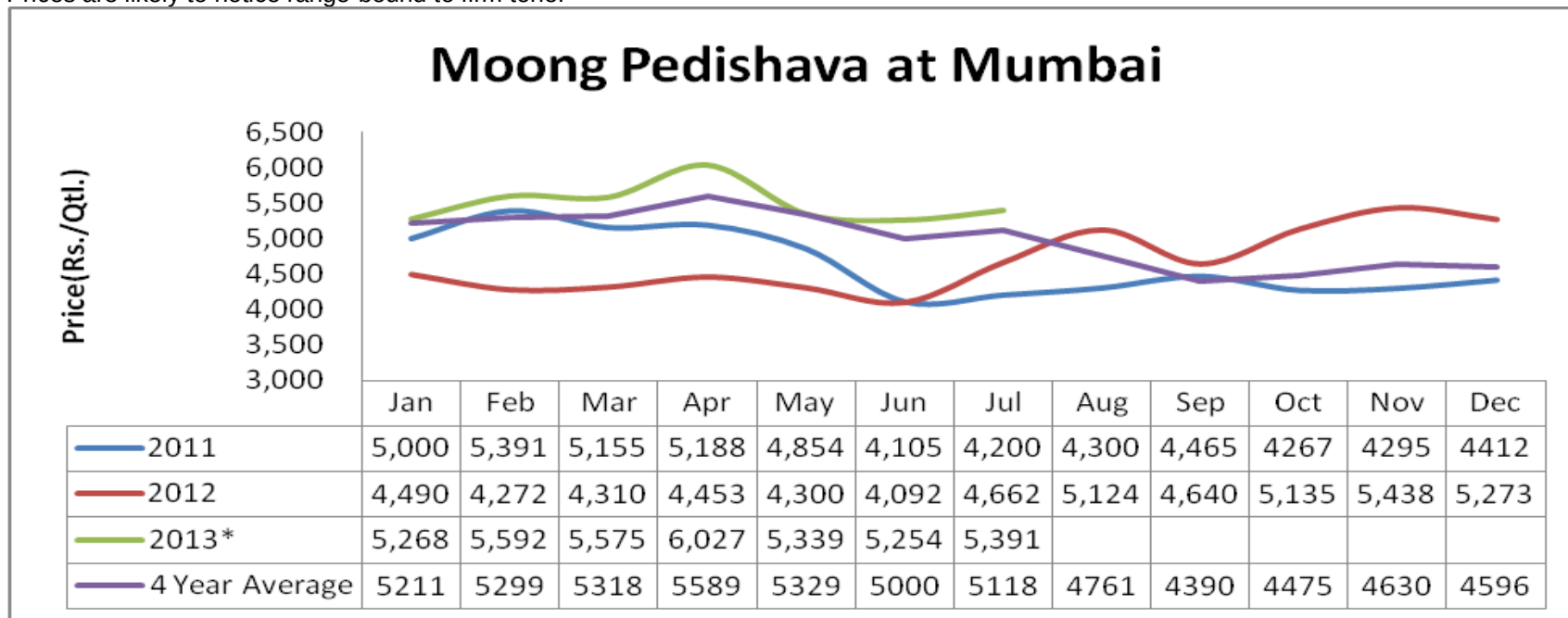


Demand for dal declined in key domestic markets during the month. Following chart depicts the average dal price in key cash markets:-

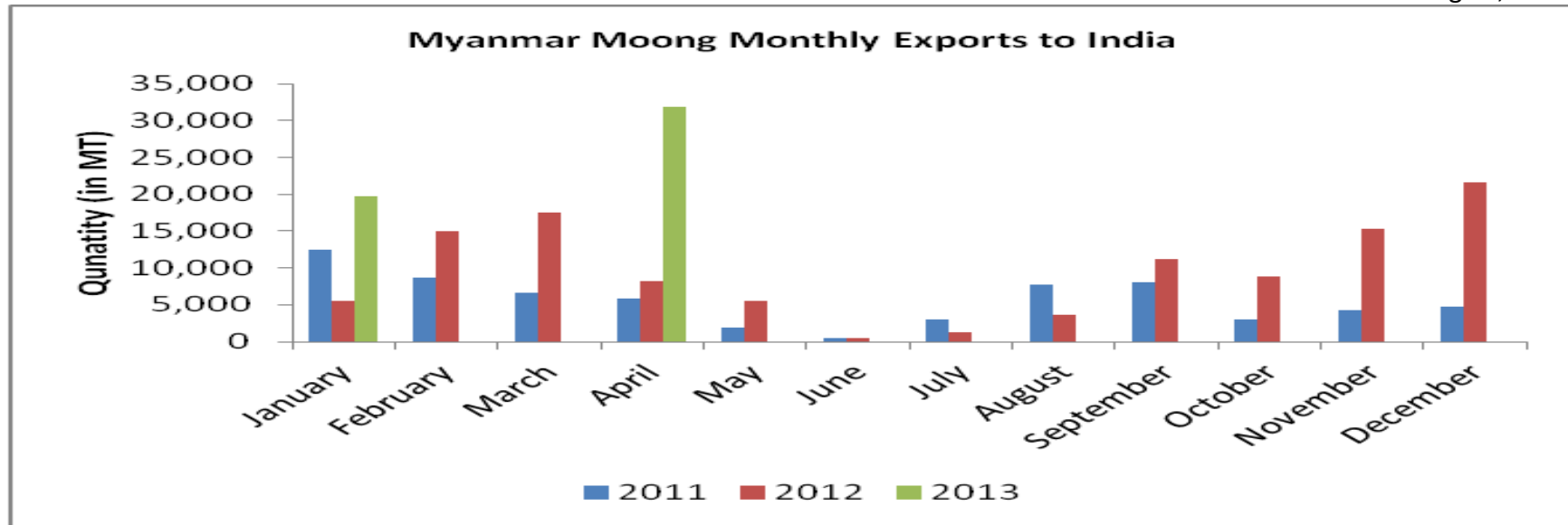


Seasonality Index:-

Prices are likely to notice range-bound to firm tone.



Good buying interest for new Burma crop from Indian importers led to higher moong imports during April month. Following chart illustrates further:-



State-Wise Moong sowing progress as on 26th July (in lakh ha.)

State	Normal Area	Average Area	Area sown reported		Absolute Change	% Change
			This Year	Last Year		
Andhra Pradesh	2.22	1.42	1.22	1.54	-0.32	-20.7
Bihar	0.09	0.02	0.07	0.02	0.05	250.0
Chhattisgarh	0.09	0.09	0.12	0.04	0.08	181.0
Gujarat	1.83	0.54			0.00	
Haryana	0.16				0.00	
Himachal Pradesh	0.00				0.00	
Jammu & Kashmir	0.01				0.00	
Jharkhand	0.21				0.00	
Karnataka	3.66	2.36	2.77	1.15	1.62	140.9
Madhya Pradesh	0.83	0.82	1.00	0.63	0.37	58.7

Maharashtra	5.01	3.29	4.22	3.48	0.74	21.3
Manipur			0.01			
Orissa	1.08	0.26	0.54	0.24	0.31	129.8
Punjab		0.08	0.10	0.08	0.02	25.0
Rajasthan	10.38	2.59	6.79	0.11	6.67	6012.6
Tamil Nadu	0.22	0.10	0.08	0.11	-0.03	-26.1
Uttar Pradesh	0.52	0.21	0.60	0.32	0.28	87.5
West Bengal	0.01	0.00	0.02	0.01	0.01	260.0
Others	0.09				0.00	
All-India	26.41	11.78	17.53	7.72	9.81	126.9

Market Outlook:

Prices are likely to witness steady to firm tone in the coming days.

**Technical Analysis (Spot Market Weekly Chart)
Desi Moong (at Jaipur)**



Outlook - We expect prices to notice firm tone in the near –term.

- Candlestick chart depicts selling interest in the market.
- Positioning of oscillator RSI hints towards downward movement in prices.
- Expected price band is 4800 -5100 levels.

Strategy: Buy

Trade Recommendations: Buy near 4850 with target of 5100 and 5300 keeping stop loss of 4700.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4500	4800	5200	5400

Commodity-wise Prices and Arrivals at Different Centers
Chana

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	Australian	2900	3175	5050	NA	NA	NA
	Jalna	Gauran	2600	2700	4700	100	50	25
		Pila	2750	2800	5000	NA	NA	25
	Akola	Mixed chana	2850	2925	5000	NA	NA	150
		Chapa	2900	2975	5100	NA	NA	NA
		Annagiri	2950	3025	5200	NA	NA	NA
	Jalgaon	Desi	NA	2900	5000	NA	NA	NA
	Latur	Gauran	2500	3100	4800	400	4000	50
		Chana Mixed	2550	3050	4850	NA	NA	NA
		Annagiri	2800	3200	5300	NA	NA	50
		G-12	2700	3100	4900	NA	NA	NA
	Amaravati	Desi	2900	2950	5100	500	1000	200
Delhi	Delhi*	Rajasthan	2825	3100	NA	15	60	15
		Madhya pradesh	2825	3100	4750	15	60	15
Madhya Pradesh	Indore	Kantewala	2925	3100	5000	800	3000	1000
		Kabuli 4446 Mill quality	NA	4500	8000	NA	NA	NA
		Kabuli 5860 Export quality	NA	5200	8500	NA	NA	NA
	Pipariya	Desi	NA	2850	4600	NA	2000	200
	Ashok Nagar		NA	2930	4650	NA	1500	200
Uttar Pradesh	Kanpur		2900	3020	5000	NA	NA	NA
Karnataka	Gulbarga	Annagiri	NA	3250	5700	NA	600	NA
Andhra Pradesh	Vijayawada	Desi	2700	3100	4800	NA	NA	200
Rajasthan	Bikaner		2650	3050	4550	1000	2000	1000
	Jaipur		2800	3100	4800	NA	NA	NA

Arrivals at Delhi markets are in Motors, 1 motor = 9 or 15 Metric Tones

International Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		31-July-13	29-Jun-13	31-July-12
Australian	Chickpea	485	595	760

Processed Chana Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Maharashtra	Jalgaon	Desi	NA	3800	6000
	Latur		NA	NA	NA
	Akola		3600	4000	6800
Uttar Pradesh	Kanpur		3200	3425	5825
Rajasthan	Bikaner		3200	3450	5800
Madhya Pradesh	Indore		3800	4050	6450
	Katni		3650	3850	6300
Delhi	Delhi		3325	3600	5800
Karnataka	Gulbarga		3600	4000	6400

Gram Dal Retail Prices (in Rs/Kg.)

Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	51	51	NA	-
DELHI	53	54	NA	-
HISAR	61	61	62	-2
KARNAL	55	55	50	10
SHIMLA	50	NA	70	-29
MANDI	46	46	69	-33
SRINAGAR	70	70	NA	-
JAMMU	48	49	66	-27
AMRITSAR	44	44	NA	-
LUDHIANA	NA	NA	55	-

BATHINDA	NA	53	NA	-
LUCKNOW	60	65	73	-18
KANPUR	50	50	65	-23
VARANASI	55	55	60	-8
AGRA	60	58	62	-3
DEHRADUN	45	46	NA	-
WEST ZONE				
RAIPUR	45	50	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	46	51	66	-30
RAJKOT	46	50	67	-31
BHOPAL	63	63	63	0
INDORE	48	46	70	-31
GWALIOR	57	57	NA	-
JABALPUR	52	NA	NA	-
MUMBAI	58	58	74	-22
NAGPUR	57	61	60	-5
JAIPUR	39	40	63	-38
JODHPUR	36	NA	NA	-
KOTA	NA	52	60	-
EAST ZONE				
PATNA	45	47	NA	-
BHAGALPUR	46	47	NA	-
RANCHI	NA	52	NA	-
BHUBANESHWAR	45	49	65	-31
CUTTACK	44	50	66	-33
SAMBALPUR	41	45	67	-39
KOLKATA	NA	56	NA	-
SILIGURI	46	46	68	-32
NORTH-EAST ZONE				

ITANAGAR	50	NA	NA	-
GUWAHATI	41	45	NA	-
SHILLONG	53	55	66	-20
AIZWAL	NA		NA	-
DIMAPUR	NA	55	55	-
AGARTALA	46	53	61	-25
SOUTH ZONE				
PORT BLAIR	NA	NA	80	-
HYDERABAD	69	69	66	5
VIJAYWADA	48	48	67	-28
BENGALURU	49	49	71	-31
DHARWAD	54	56	62	-13
T.PURAM	62	74	62	0
ERNAKULAM	73	73	65	12
KOZHIKODE	65	70	NA	-
PUDUCHERRY	55	55	75	-27
CHENNAI	50	52	72	-31
DINDIGUL	48	51	74	-35
THIRUCHIRAPALLI	51	52	72	-29
Maximum Price	73	74	80	-9
Minimum Price	36	40	50	-28
Modal Price	46	54	66	-30

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4900	4900	NA	-
DELHI	4200	4300	NA	-
HISAR	5900	5900	6000	-2
KARNAL	5100	4970	4550	12

SHIMLA	4400	NA	6700	-34
MANDI	4379	4379	6641	-34
SRINAGAR	NA	NA	NA	-
JAMMU	4100	4450	6100	-33
AMRITSAR	4000	4000	NA	-
LUDHIANA	NA	NA	4900	-
BATHINDA	NA	4750	NA	-
LUCKNOW	5560	6030	7010	-21
KANPUR	3700	3800	6100	-39
VARANASI	5100	5100	5600	-9
AGRA	5800	5500	6000	-3
DEHRADUN	4200	4300	NA	-
WEST ZONE				
RAIPUR	4000	4500	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	4400	4800	6500	-32
RAJKOT	3800	4500	6500	-42
BHOPAL	5800	5800	5800	0
INDORE	3850	4100	6350	-39
GWALIOR	5500	5400	NA	-
JABALPUR	5000	NA	NA	-
MUMBAI	4850	4850	5900	-18
NAGPUR	4977	5303	5767	-14
JAIPUR	3600	3800	6100	-41
JODHPUR	3500		NA	-
KOTA	NA	4500	5600	-
EAST ZONE				
PATNA	4000	4250	NA	-
BHAGALPUR	4400	4500	NA	-
RANCHI	NA	NA	NA	-

BHUBANESHWAR	4200	4550	6300	-33
CUTTACK	4080	4600	6300	-35
SAMBALPUR	3800	4200	6400	-41
KOLKATA	NA	4000	NA	-
SILIGURI	4200	4200	6500	-35
NORTH-EAST ZONE				
ITANAGAR	4400	NA	NA	-
GUWAHATI	3700	NA	NA	-
SHILLONG	4800	5000	6000	-20
AIZWAL	NA	NA	NA	-
DIMAPUR	NA	5000	5000	-
AGARTALA	4600	5000	4850	-5
SOUTH ZONE				
PORT BLAIR	NA	NA	7400	-
HYDERABAD	6700	6700	6400	5
VIJAYWADA	4600	4600	6483	-29
BENGALURU	4700	4700	6900	-32
DHARWAD	5300	5450	6000	-12
T.PURAM	5800	7000	6000	-3
ERNAKULAM	7000	7000	6100	15
KOZHIKODE	5300	6800	NA	-
PUDUCHERRY	4700	4700	7000	-33
CHENNAI	4000	4200	6600	-39
DINDIGUL	3980	4500	7200	-45
THIRUCHIRAPALLI	4600	4900	7000	-34
Maximum Price	7000	7000	7400	-5
Minimum Price	3500	3800	4550	-23
Modal Price	4400	4500	6000	-27

Peas

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	White Canadian	2651	2720	2690	NA	NA	NA
		White American	NA	NA	2875	NA	NA	NA
		Green Canadian	6500	7500	3900	NA	NA	NA
		Green American	6800	7800	4000	NA	NA	NA
Uttar Pradesh	Kanpur	Desi	2870	2810	3050	NA	NA	NA
		White Canadian	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	American Green Peas	NA	NA	NA	NA	NA	NA
		Canada Green Peas	NA	NA	NA	NA	NA	NA

International Peas Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		31-July-13	29-Jun-13	31-July-12
Mumbai	Yellow Peas- Ukrainian (Container)	410	415	NA
	U.S.A Green Peas	740	750	525
Chennai	Canadian Yellow Peas	NA	NA	NA
	U.S.A Green Peas	NA	NA	NA
	Canadian Green Peas	NA	NA	NA

Processed Peas Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Uttar Pradesh	Kanpur	Desi	2970	2950	3250

Tur

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)	Arrivals (in bags of 1 Qtl)
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			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	Burmese Lemon	3751	4000	4350	NA	NA	NA
		Arusha	3751	3950	3800	NA	NA	NA
		Mozambique	3600	3750	3475	NA	NA	NA
		Malawi	3311	3300	3550	NA	NA	NA
	Jalna	Red	3700	3800	4200	100	50	25
		White	3900	4200	4500	NA	NA	25
		BDM	4100	4400	4800	NA	NA	NA
	Akola	Red	4100	4350	4700	NA	NA	200
	Jalgaon		NA	4300	5000	NA	NA	NA
	Latur		4450	4600	5200	400	2000	50
	Amravati	Desi	4200	4350	4850	500	1200	1500
Delhi	Delhi	Burmese Lemon	3900	4200	4350	NA	NA	NA
Uttar Pradesh	Kanpur	U.P line	4225	4350	3850	NA	NA	NA
		M.P.line	4100	4270	3700	NA	NA	NA
Tamilnadu	Chennai	Burmese Lemon	3850	NA	NA	NA	NA	NA
Karnataka	Gulbarga	MH	4200	4175	5000	NA	2000	3000
Madhya Pradesh	Indore		NA	4400	4700	NA	800	600
	Pipariya	Desi	NA	4100	4500	NA	500	200

International Tur Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		31-July-13	29-Jun-13	31-July-12
Mumbai	Burmese Tur Lemon(New)	615	665	790
	Burmese Tur Lemon(Old)	NA	NA	NA
Chennai	Burmese Tur Lemon(New)	NA	640	NA
	Burmese Tur Lemon(Old)	NA	640	NA

Processed Tur Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Maharashtra	Jalgaon	Desi	NA	6600	7300
	Latur	Phatka	6100	6400	6900
	Akola		6200	6300	6900
		sava no.	5400	5600	6000
Karnataka	Gulbarga	Phatka	5800	6000	6800
Madhyapradesh	Katni		6200	6400	7000
		Sava	5700	5800	6200
	Indore	Desi	6200	6500	6700

Tur Dal Retail Prices (in Rs/Kg.)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	66	66	NA	-
DELHI	72	77	NA	-
HISAR	68	68	65	5
KARNAL	67	62	59	14
SHIMLA	70	NA	72	-3
MANDI	65	65	71	-8
SRINAGAR	65	65	NA	-
JAMMU	72	72	74	-3
AMRITSAR	69	69	NA	-
LUDHIANA	NA	NA	64	-
BATHINDA	NA	76	NA	-
LUCKNOW	67	70	70	-4
KANPUR	70	70	62	13
VARANASI	69	69	74	-7
AGRA	70	70	66	6
DEHRADUN	66	64	NA	-

WEST ZONE				
RAIPUR	75	78	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	65	65	64	2
RAJKOT	68	70	70	-3
BHOPAL	70	70	70	0
INDORE	67	68	75	-11
GWALIOR	62	62	NA	-
JABALPUR	67	NA	NA	-
MUMBAI	72	72	78	-8
NAGPUR	69	71	61	13
JAIPUR	64	62	68	-6
JODHPUR	61	NA	NA	-
KOTA	NA	70	76	-
EAST ZONE				
PATNA	67	68	NA	-
BHAGALPUR	54	55	NA	-
RANCHI	NA	72	NA	-
BHUBANESHWAR	64	65	62	3
CUTTACK	66	70	70	-6
SAMBALPUR	65	65	64	2
KOLKATA	NA	66	NA	-
SILIGURI	70	70	62	13
NORTH-EAST ZONE				
ITANAGAR	75	NA	NA	-
GUWAHATI	61	62	NA	-
SHILLONG	66	63	68	-3
AIZWAL	NA		NA	-
DIMAPUR	NA	70	65	-
AGARTALA	56	58	58	-3

SOUTH ZONE				
PORT BLAIR	NA	NA	82	-
HYDERABAD	75	75	64	17
VIJAYWADA	67	68	66	2
BENGALURU	70	70	76	-8
DHARWAD	74	74	74	0
T.PURAM	73	73	64	14
ERNAKULAM	75	75	66	14
KOZHIKODE	78	73	NA	-
PUDUCHERRY	80	80	82	-2
CHENNAI	70	75	75	-7
DINDIGUL	69	69	73	-5
THIRUCHIRAPALLI	65	65	74	-12
Maximum Price	80	80	82	-2
Minimum Price	54	55	58	-7
Modal Price	70	70	64	9

Tur Dal Wholesale Prices (In Rs./Qtl)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	NA	-
DELHI	6600	6700	NA	-
HISAR	6500	6500	6300	3
KARNAL	6120	5700	5450	12
SHIMLA	6500	NA	6800	-4
MANDI	6250	6250	6835	-9
SRINAGAR	NA	NA	NA	-
JAMMU	6300	6600	6900	-9
AMRITSAR	6500	6500	NA	-
LUDHIANA	NA	NA	6000	-

BATHINDA	NA	6900	NA	-
LUCKNOW	6520	6620	6980	-7
KANPUR	6600	6500	5900	12
VARANASI	6350	6350	6900	-8
AGRA	6800	6800	6400	6
DEHRADUN	6200	6000	NA	-
WEST ZONE				
RAIPUR	7000	7300	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	6300	6300	6200	2
RAJKOT	6100	6500	6500	-6
BHOPAL	6300	6300	6300	0
INDORE	6000	6250	6650	-10
GWALIOR	6000	6000	NA	-
JABALPUR	6500	NA	NA	-
MUMBAI	6500	6500	6000	8
NAGPUR	6520	6600	5783	13
JAIPUR	5900	5700	6250	-6
JODHPUR	6000	NA	NA	-
KOTA	NA	6800	6900	-
EAST ZONE				
PATNA	6300	6400	NA	-
BHAGALPUR	5200	5300	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	6200	6300	6000	3
CUTTACK	6300	6700	6700	-6
SAMBALPUR	6200	6200	6100	2
KOLKATA	NA	5800	NA	-
SILIGURI	6500	6500	5800	12
NORTH-EAST ZONE				

ITANAGAR	6950	NA	NA	-
GUWAHATI	5700	NA	NA	-
SHILLONG	6000	5700	6200	-3
AIZWAL	NA	NA	NA	-
DIMAPUR	NA	6600	6000	-
AGARTALA	5350	5350	5350	Unch
SOUTH ZONE				
PORT BLAIR	NA	NA	7600	-
HYDERABAD	7300	7300	6200	18
VIJAYWADA	6483	6483	6267	3
BENGALURU	6800	6800	7400	-8
DHARWAD	7300	7300	7200	1
T.PURAM	6900	7200	5900	17
ERNAKULAM	7300	7300	6200	18
KOZHIKODE	6500	6400	NA	-
PUDUCHERRY	7200	7200	7600	-5
CHENNAI	6000	6500	6900	-13
DINDIGUL	6700	6700	7000	-4
THIRUCHIRAPALLI	6000	6100	7200	-17
Maximum Price	7300	7300	7600	-4
Minimum Price	5200	5300	5350	-3
Modal Price	6250	6500	6366.67	-2

Masoor

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	Red Lentils	3975	4150	3650	NA	NA	NA
Delhi	Delhi	Chanti Export	6100	6250	6200	NA	NA	NA
		MP/ Kota Line	4100	4350	3750	NA	NA	NA
		UP/ Sikri Line	4750	5050	4950	NA	NA	NA

Uttar Pradesh	Kanpur	Mill Delivery	4225	4450	3925	NA	NA	NA
		Bareilly Delivery	4450	4625	NA	NA	NA	NA
Madhya Pradesh	Indore	Mota Masra	4150	4400	3900	500	500	500
		Chota Masra	4125	4375	3875	NA	NA	NA
	Pipariya	Desi	NA	4200	3600	NA	NA	100
	Ashok Nagar		NA	4050	3500	NA	NA	25

International Masoor Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		31-July-13	29-Jun-13	31-July-12
Mumbai	Canadian Red Lentils(Crimpsion)- New	695	750	625

Processed Masoor Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Uttar Pradesh	Kanpur	Malka	4700	5000	4550
Madhya Pradesh	Indore	Desi	5000	5200	4500
	Katni	Desi	5000	5050	4750
Delhi	Delhi	Badi Masoor	4850	5300	4750
		Choti Masoor	6000	6100	6000

Masoor Dal Retail Prices (in Rs/Kg.)

Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	59	59	NA	-
DELHI	66	67	NA	-
HISAR	NA	NA	NA	-
KARNAL	NA	NA	NA	-
SHIMLA	60	NA	60	0

MANDI	61	61	56	9
SRINAGAR	NA	NA	NA	-
JAMMU	64	64	56	14
AMRITSAR	60	60	NA	-
LUDHIANA	NA	NA	53	-
BATHINDA	NA	56	NA	-
LUCKNOW	60	63	61	-2
KANPUR	56	56	50	12
VARANASI	55	55	48	15
AGRA	54	55	53	2
DEHRADUN	NA	NA	NA	-
WEST ZONE				
RAIPUR	60	55	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	42	40	46	-9
RAJKOT	58	60	55	5
BHOPAL	44	44	44	0
INDORE	58	58	55	5
GWALIOR	45	45	NA	-
JABALPUR	45	NA	NA	-
MUMBAI	66	66	60	10
NAGPUR	57	58	45	27
JAIPUR	52	48	48	8
JODHPUR	NA	NA	NA	-
KOTA	NA	45	60	-
EAST ZONE				
PATNA	52	54	NA	-
BHAGALPUR	52	52	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	58	58	54	7

CUTTACK	56	57	53	6
SAMBALPUR	54	54	47	15
KOLKATA	NA	52	NA	-
SILIGURI	65	65	62	5
NORTH-EAST ZONE				
ITANAGAR	75	NA	NA	-
GUWAHATI	57	55	NA	-
SHILLONG	62	61	52	19
AIZWAL	70	70	NA	-
DIMAPUR	NA	60	60	-
AGARTALA	69	70	64	8
SOUTH ZONE				
PORT BLAIR	NA	NA	61	-
HYDERABAD	57	57	50	14
VIJAYWADA	63	59	49	29
BENGALURU	NR	NA	NA	-
DHARWAD	NR	NA	NA	-
T.PURAM	58	68	70	-17
ERNAKULAM	56	56	53	6
KOZHIKODE	70	70	NA	-
PUDUCHERRY	50	50	50	0
CHENNAI	60	58	50	20
DINDIGUL	NR	NA	NA	-
THIRUCHIRAPALLI	NR	NA	NA	-
Maximum Price	75	70	70	7
Minimum Price	42	40	44	-5
Modal Price	60	57	54.33	10

Masoor Dal Wholesale Prices (In Rs./Qtl)

Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
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NORTH ZONE				
CHANDIGARH	5600	5600	NA	-
DELHI	5600	5700	NA	-
HISAR	NA	NA	NA	-
KARNAL	NA	NA	NA	-
SHIMLA	5500	NA	5400	2
MANDI	5848	5848	5400	8
SRINAGAR	NA	NA	NA	-
JAMMU	5700	5700	5100	12
AMRITSAR	5600	5600	NA	-
LUDHIANA	NA	NA	5000	--
BATHINDA	NA	5000	NA	-
LUCKNOW	5725	5950	5850	-2
KANPUR	5200	5200	4750	9
VARANASI	5000	5000	4400	14
AGRA	5200	5300	5100	2
DEHRADUN	NA	NA	NA	-
WEST ZONE				
RAIPUR	5500	5000	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	4000	3800	4500	-11
RAJKOT	5000	5500	5200	-4
BHOPAL	4000	4000	4000	Unch
INDORE	5100	5000	4450	15
GWALIOR	4400	4400	NA	-
JABALPUR	4300	NA	NA	-
MUMBAI	5200	5200	4080	27
NAGPUR	4950	4950	4400	13
JAIPUR	4700	4300	4300	9
JODHPUR	NA		NA	-

KOTA	NA	4600	5200	-
EAST ZONE				
PATNA	4850	5000	NA	-
BHAGALPUR	5000	5000	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	5500	5500	5000	10
CUTTACK	5300	5300	5000	6
SAMBALPUR	5100	5150	4400	16
KOLKATA	NA	4400	NA	-
SILIGURI	6000	6000	6000	0
NORTH-EAST ZONE				
ITANAGAR	6950	NA	NA	-
GUWAHATI	5350	NA	NA	-
SHILLONG	5600	5500	4700	19
AIZWAL	6400	6400	NA	-
DIMAPUR	NA	5500	5000	-
AGARTALA	6600	6550	6200	6
SOUTH ZONE				
PORT BLAIR	NA	NA	5500	-
HYDERABAD	5500	5500	4800	15
VIJAYWADA	6016	5567	4567	32
BENGALURU	NA	NA	NA	-
DHARWAD	NA	NA	NA	-
T.PURAM	5400	6500	6900	-22
ERNAKULAM	5400	5400	4800	13
KOZHIKODE	6400	6400	NA	-
PUDUCHERRY	4300	4300	4700	-9
CHENNAI	5400	5200	4300	26
DINDIGUL	NA	NA	NA	-
THIRUCHIRAPALLI	NA	NA	NA	-

Maximum Price	6950	6550	6900	1
Minimum Price	4000	3800	4000	0
Modal Price	5550	5000	5000	11

Moong

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	Pedishewa	5300	5500	5700	NA	NA	NA
		Tanzania	5000	4900	5100	NA	NA	NA
		Annaseva	NA	NA	4500	NA	NA	NA
	Jalna		NA	NA	4600	NA	NA	NA
		Chamki	NA	NA	5100	NA	NA	NA
	Latur	Desi	5000	5500	5000	50	200	50
	Akola		4800	5000	5200	NA	NA	NA
	Jalgaon	Chamki	NA	NA	5000	NA	NA	NA
Tamilnadu	Chennai	Pedishewa	NA	NA	NA	NA	NA	NA
		Annaseva	NA	NA	NA	NA	NA	NA
Delhi	Delhi	Raj line	NA	NA	NA	NA	NA	NA
		Karnataka	5100	5400	NA	NA	NA	NA
		Green	NA	NA	NA	NA	NA	NA
		Merta city(Mogar)	5100	5300	5300	NA	NA	NA
		Merta city(Polish)	NA	NA	NA	NA	NA	NA
Madhya Pradesh	Indore	Chamki	4900	5100	5300	600	800	500
Uttar Pradesh	Kanpur	Desi	NA	4800	5000	NA	200	NA
Rajasthan	Jaipur		4800	5300	5300	NA	NA	NA
	Merta City		4700	5300	5300	NA	NA	NA

International Moong Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)
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		31-July-13	29-Jun-13	31-July-12
Mumbai	Burmese Moong Pedishewa	930	960	945
Chennai		NA	NA	NA

Processed Moong Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Rajasthan	Bikaner	Split	6300	6500	6700
Madhya Pradesh	Indore	Mogar	6800	7200	6800
Karnataka	Gulbarga		6800	7100	6500
Maharashtra	Jalgaon	Desi	NA	NA	7000
	Akola	Mogar	6600	7000	7200

Moong Dal Retail Prices (in Rs/Kg.)

Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	84	84	NA	-
DELHI	81	83	NA	-
HISAR	69	69	65	6
KARNAL	77	75	NA	-
SHIMLA	75	NA	75	0
MANDI	79	79	68	16
SRINAGAR	NA	NA	NA	-
JAMMU	72	78	66	9
AMRITSAR	72	74	NA	-
LUDHIANA	NA	NA	62	-
BATHINDA	NA	NA	NA	-
LUCKNOW	78	84	75	4
KANPUR	76	76	65	17
VARANASI	80	80	65	23

AGRA	70	72	58	21
DEHRADUN	81	85	NA	--
WEST ZONE				
RAIPUR	75	75	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	72	71	70	3
RAJKOT	78	80	72	8
BHOPAL	62	62	62	0
INDORE	70	70	55	27
GWALIOR	63	63	NA	-
JABALPUR	58	NA	NA	-
MUMBAI	76	76	77	-1
NAGPUR	67	67	59	14
JAIPUR	63	63	59	7
JODHPUR	59	NA	NA	-
KOTA	NA	75	65	-
EAST ZONE				
PATNA	69	69	NA	-
BHAGALPUR	68	67	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	68	70	62	10
CUTTACK	66	65	62	6
SAMBALPUR	67	69	63	6
KOLKATA	NA	84	NA	-
SILIGURI	74	76	70	6
NORTH-EAST ZONE				
ITANAGAR	85	NA	NA	-
GUWAHATI	70	72	NA	-
SHILLONG	79	79	71	11
AIZWAL	75	75	65	15

DIMAPUR	NA	80	65	-
AGARTALA	NA	76	58	-
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	82	82	66	24
VIJAYWADA	76	78	67	13
BENGALURU	74	74	71	4
DHARWAD	87	87	66	32
T.PURAM	73	68	65	12
ERNAKULAM	74	74	67	10
KOZHIKODE	68	68	NA	-
PUDUCHERRY	80	80	72	11
CHENNAI	71	80	70	1
DINDIGUL	74	74	70	6
THIRUCHIRAPALLI	73	75	68	7
Maximum Price	87	87	77	13
Minimum Price	58	62	55	5
Modal Price	72	80	65	11

Moong Dal Wholesale Prices (In Rs./Qtl)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7900	7900	NA	-
DELHI	7000	7100	NA	-
HISAR	6600	6600	6000	10
KARNAL	7460	7000	NA	-
SHIMLA	7000	NA	6800	3
MANDI	7562	7562	6536	16
SRINAGAR	NA	NA	NA	-
JAMMU	6400	7000	6300	2

AMRITSAR	6800	7000	NA	-
LUDHIANA	NA	NA	5600	-
BATHINDA	NA	NA	NA	-
LUCKNOW	7500	8070	7050	6
KANPUR	6000	6400	6000	Unch
VARANASI	7400	7400	6300	17
AGRA	6800	7000	5600	21
DEHRADUN	7600	8000	NA	-
WEST ZONE				
RAIPUR	7000	7100	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	7000	6900	6900	1
RAJKOT	7000	7500	6600	6
BHOPAL	6000	6000	6000	0
INDORE	6250	6500	4800	30
GWALIOR	6100	6200	NA	-
JABALPUR	5600	NA	NA	-
MUMBAI	7000	7000	6000	17
NAGPUR	6053	5943	5217	16
JAIPUR	5800	6000	5800	Unch
JODHPUR	5800	NA	NA	-
KOTA	NA	7000	5800	-
EAST ZONE				
PATNA	6400	6500	NA	-
BHAGALPUR	6600	6500	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	6550	6700	6000	9
CUTTACK	6200	6200	5900	5
SAMBALPUR	6400	6600	6000	7
KOLKATA	NA	6600	NA	-

SILIGURI	6800	7000	6800	Unch
NORTH-EAST ZONE				
ITANAGAR	7650	NA	NA	-
GUWAHATI	6600	NA	NA	-
SHILLONG	7100	7100	6450	10
AIZWAL	7000	7000	NA	-
DIMAPUR	NA	7500	6000	-
AGARTALA	NR	7350	NA	-
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	8000	8000	6400	25
VIJAYWADA	7400	7500	6333	17
BENGALURU	7200	7200	6900	4
DHARWAD	8550	8550	6400	34
T.PURAM	6800	6600	6100	11
ERNAKULAM	7100	7100	6300	13
KOZHIKODE	6400	6400	NA	-
PUDUCHERRY	7400	7400	6600	12
CHENNAI	6000	7000	6200	-3
DINDIGUL	7150	7200	6600	8
THIRUCHIRAPALLI	7100	7100	6600	8
Maximum Price	8550	8550	7050	21
Minimum Price	5600	5943	4800	17
Modal Price	7000	7000	6000	17

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			31-July-13	29-Jun-13	31-July-12	31-July-13	29-Jun-13	31-July-12
Maharashtra	Mumbai	Burmese FAQ	3275	3425	4000	NA	NA	NA
	Jalgaon	Desi	NA	NA	4200	NA	NA	NA
	Jalna	Desi	NA	NA	3800	NA	NA	NA
	Latur	Desi	3400	3700	4500	100	300	50
	Akola	Desi	3600	3600	4200	NA	NA	NA
Delhi	Delhi	U.P Line	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	Burmese FAQ	3300	NA	3925	NA	NA	NA
		Burmese SQ	3500	NA	NA	NA	NA	NA
Madhya Pradesh	Indore	Local	NA	3000	3600	NA	700	250
		Maharashtra Line	NA	3500	4100	NA	600	250
	Ashoknagar	Desi	NA	NA	NA	NA	NA	NA
Uttar Pradesh	Kanpur		3525	3600	3770	NA	NA	NA
Rajasthan	Jaipur		3200	3200	3500	NA	NA	NA
Andhra Pradesh	Vijayawada	Polished	3650	3700	4300	NA	NA	NA
		Sada(Bada)	3450	3500	4150	NA	NA	NA
	Guntur	Gota Barnded	4500	4650	5600	NA	NA	NA
	Guntur	MH Line	NA	NA	NA	NA	NA	NA

International Urad Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		31-July-13	29-Jun-13	31-July-12
Chennai	Urad FAQ(New) Burmese	NA	540	740
	Urad FAQ(Old) Burmese	NA	540	740
	Urad SQ(New) Burmese	NA	580	800
	Urad SQ(Old)	NA	580	800
Mumbai	Urad FAQ(New) Burmese	520	565	715
	Urad FAQ(Old) Burmese	NA	NA	NA
	Urad SQ(New) Burmese	555	605	810
	Urad SQ(Old) Burmese	NA	NA	NA

Processed Urad Dal:

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			31-July-13	29-Jun-13	31-July-12
Maharashtra	Jalgaon	Desi	NA	NA	NA
Rajasthan	Bikaner	Split	4200	4200	4200
Madhya Pradesh	Indore	Mogar	5800	5800	5800
Karnataka	Gulbarga		7100	7100	7100
Andhra Pradesh	Guntur	Branded	5000	5000	5000

Urad Dal Retail Prices (in Rs/Kg.)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	58	58	NA	-
DELHI	70	69	NA	-
HISAR	68	68	65	5
KARNAL	57	55	53	8
SHIMLA	60	NA	65	-8
MANDI	57	57	64	-11
SRINAGAR	NA	NA	NA	-
JAMMU	70	66	68	3
AMRITSAR	47	43	NA	-
LUDHIANA	NA	NA	63	-
BATHINDA	NA	NA	NA	-
LUCKNOW	71	72	76	-7
KANPUR	60	60	60	Unch
VARANASI	65	65	59	10
AGRA	58	58	58	-
DEHRADUN	53	53	NA	-
WEST ZONE				

RAIPUR	50	55	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	55	55	62	-11
RAJKOT	58	60	70	-17
BHOPAL	54	54	54	Unch
INDORE	48	50	62	-23
GWALIOR	50	50	NA	-
JABALPUR	40	NA	NA	-
MUMBAI	70	70	78	-10
NAGPUR	63	59	53	19
JAIPUR	43	45	49	-12
JODHPUR	45	NA	NA	-
KOTA	NA	45	58	-
EAST ZONE				
PATNA	49	49	NA	-
BHAGALPUR	57	58	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	48	50	56	-14
CUTTACK	44	47	52	-15
SAMBALPUR	45	51	57	-21
KOLKATA	NA	54	NA	-
SILIGURI	70	70	72	-3
NORTH-EAST ZONE				
ITANAGAR	65	NA	NA	-
GUWAHATI	53	54	NA	-
SHILLONG	61	66	66	-8
AIZWAL	80	80	75	7
DIMAPUR	NA	50	45	-
AGARTALA	63	57	54	17
SOUTH ZONE				

PORT BLAIR	NA	NA	NA	-
HYDERABAD	68	66	64	6
VIJAYWADA	56	53	53	6
BENGALURU	64	64	76	-16
DHARWAD	74	74	70	6
T.PURAM	64	66	65	-2
ERNAKULAM	61	61	62	-2
KOZHIKODE	72	62	NA	-
PUDUCHERRY	65	65	70	-7
CHENNAI	60	62	68	-12
DINDIGUL	61	61	71	-14
THIRUCHIRAPALLI	61	61	68	-10
Maximum Price	80	80	78	3
Minimum Price	40	43	45	-11
Modal Price	65.5	57	63.6	3

Urad Dal Wholesale Prices (In Rs./Qtl)				
Centre	31-July-13	28-Jun-13	31-July-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5400	5400	NA	-
DELHI	6000	5800	NA	-
HISAR	6400	6400	6200	3
KARNAL	5470	5000	NA	-
SHIMLA	5300	NA	6000	-12
MANDI	5492	5492	6138	-11
SRINAGAR	NA	NA	NA	-
JAMMU	6300	6350	6400	-2
AMRITSAR	4300	3900	NA	-
LUDHIANA	NA	NA	5800	-

BATHINDA	NA	NA	NA	-
LUCKNOW	6430	6520	7240	-11
KANPUR	5400	5200	4800	13
VARANASI	6000	6000	5600	7
AGRA	5500	5500	5600	-2
DEHRADUN	4800	4800	NA	-
WEST ZONE				
RAIPUR	4500	5000	NA	-
PANAJI	NA	NA	NA	-
AHMEDABAD	5400	5400	6100	-11
RAJKOT	5000	5500	6600	-24
BHOPAL	4600	4600	4600	Unch
INDORE	4250	4100	5500	-23
GWALIOR	4900	4800	NA	-
JABALPUR	3800	NA	NA	-
MUMBAI	5500	5500	5750	-4
NAGPUR	5513	5473	5100	8
JAIPUR	4100	4300	4800	-15
JODHPUR	4400	NA	NA	-
KOTA	NA	4500	5050	-
EAST ZONE				
PATNA	4550	4550	NA	-
BHAGALPUR	5500	5600	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	4500	4700	5200	-13
CUTTACK	4100	4400	4900	-16
SAMBALPUR	4200	4800	5400	-22
KOLKATA	NA	4200	NA	-
SILIGURI	6600	6600	6600	Unch
NORTH-EAST ZONE				

ITANAGAR	5800	NA	NA	-
GUWAHATI	4900	NA	NA	-
SHILLONG	5500	5800	5800	-5
AIZWAL	7700	7700	NA	-
DIMAPUR	NA	4500	4000	-
AGARTALA	6000	5500	5250	14
SOUTH ZONE				
PORT BLAIR	NA	NA	NA	-
HYDERABAD	6600	6400	6200	6
VIJAYWADA	5400	5083	5083	6
BENGALURU	6200	6200	7400	-16
DHARWAD	7250	7250	6800	7
T.PURAM	5900	6300	6300	-6
ERNAKULAM	5700	5700	5700	Unch
KOZHIKODE	6000	5900	NA	-
PUDUCHERRY	5800	5800	6500	-11
CHENNAI	5400	5800	6200	-13
DINDIGUL	5900	5900	6900	-14
THIRUCHIRAPALLI	5600	5600	6600	-15
Maximum Price	7700	7700	7400	4
Minimum Price	3800	3900	4000	-5
Modal Price	5400	5650	6400	-16

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