

Pulses Monthly Research Report

Oct, 2013

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Monthly Updates

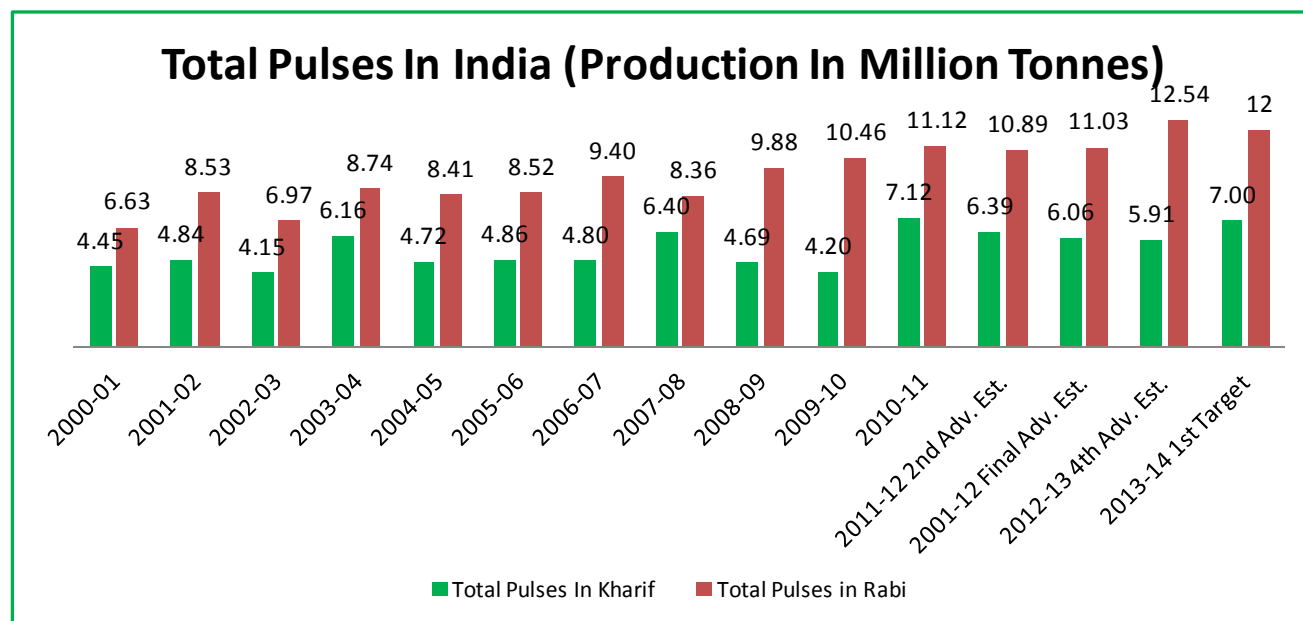
- Pulses markets noticed mostly weak tone except firmness in some tur, moong and urad markets.
- Market participants revealed that –
 - ✓ Desi Chana at Delhi market opened lower amid lack of demand in the ready market.
 - ✓ Kanpur (UP.) masoor prices noticed weak tone on slow demand in the market.
 - ✓ Dabra (MP.) chana noticed steady tone on sluggish demand in market.
 - ✓ Guntur (AP.) urad gota and urad dal noticed firm tone on good demand in the ready market.
- Chana prices are likely to decline by next week amid slow demand, adequate stocks and arrival of imported chana in the domestic market.
- Lower arrivals of urad and moong in various mandis is adding to the positive tone of the market.
- Pulses prices are likely to notice steady to firm tone in the near –term amid festival demand in the market.
- State Trading Corporation of India Ltd., has issued tender for sale of 4050 MT of lemon tur (Burmese origin 2011 crop). Tender will open on 29th October 2013.
- PEC has issued a tender for sale of imported chickpeas (chana) and different varieties of pigeon pea (tur). Tender will close on 1st November 2013.
- Rabi Pulses Sowing in Maharashtra till 25th October, 2013 (in '00 Ha)- Chana sowing has been done in 695.75 hectares, Other pulses in 66.27 hectares.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 1.19 lakh hectares compared to 0.44 lakh hectares during the same period last year as on 23rd October, 2013 in the current rabi season.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of chana/chickpeas for 2013 -14 season to Rs.3100 per quintal from previous Rs.3000 per quintal and masoor has been increased from Rs.2900 per quintal to Rs.2950 per quintal.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 8.8 lakh hectares compared to 5.98 lakh hectares during the same period last year.
- According to sources, Ministry of Agriculture has proposed levy of import duty on pulses.
- According to IBIS, imports of urad and moong in the month of September increased to 0.48 lakh metric tonnes compared to 0.41 lakh metric tonnes during the previous month.

- According to Agriculture Canada, exports of chickpeas in the current season is forecast at 85,000 MT compared to 68,000 MT during the previous season. Domestic use is forecast at 63,000 MT compared to 59,000 MT during the previous season.
- Pulses markets in Burma noticed steady tone amid sluggish demand in the ready market.
- According to Pakistan Bureau of Statistics, import of pulses during the period July –September in the current year declined to 116,685 metric tonnes compared to 173,199 metric tonnes during the same period previous year.
- The production and quality of the chickpea crop is uncertain in Saskatchewan, Canada amid rains in the growing regions.
- Peas markets in Canada noticed firm tone during the previous week amid good demand in the market and likely concerns in Argentine green pea crop.
- Dry edible bean in the global markets noticed firm tone during the previous week amid lower Argentine white bean crop earlier this year.
- Ninety –nine percent of the 2013 crop in Saskatchewan has been harvested during the week (October 15 -21) according to the Saskatchewan Agriculture's Weekly Crop Report. Weather has been favourable for harvesting and some of the chickpeas are being combined in the region.

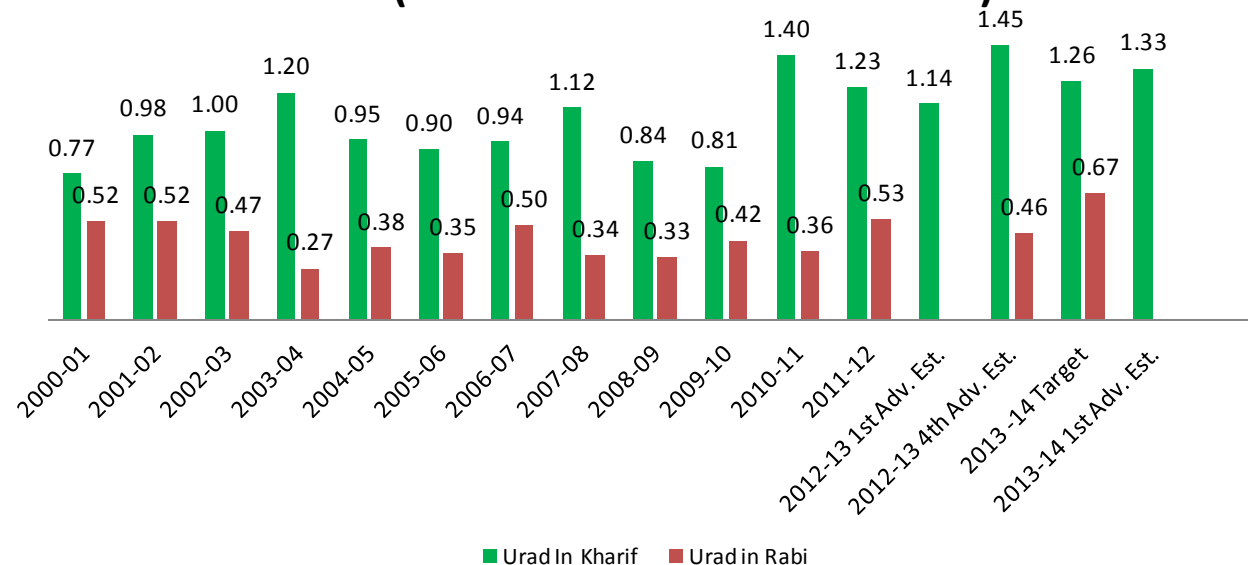
Monthly Outlook: Pulses prices are likely to notice sideways to firm tone in the coming days amid festival demand, lower arrivals of kharif crop and expected arrival of imported pulses in the domestic market.

1st Advance Estimates by MOA: Pulses output at 19.00 mn tonnes

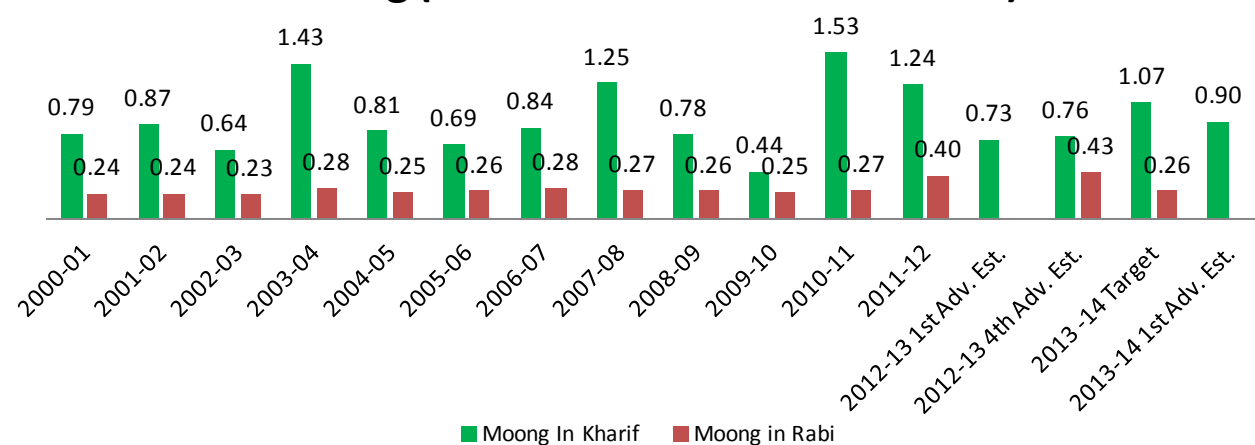
- MOA revealed that the country's pulses production in 2013-14 is estimated to be 19.00 million tonnes according to 1st advance estimates.
- In the 1st advance estimates, Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season. The graph below shows the 1st advance estimates.
- The target for pulses had been set at 19.00 million tonnes during the year.
- India needs to import as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at \$1.83 billion in 2011-12.



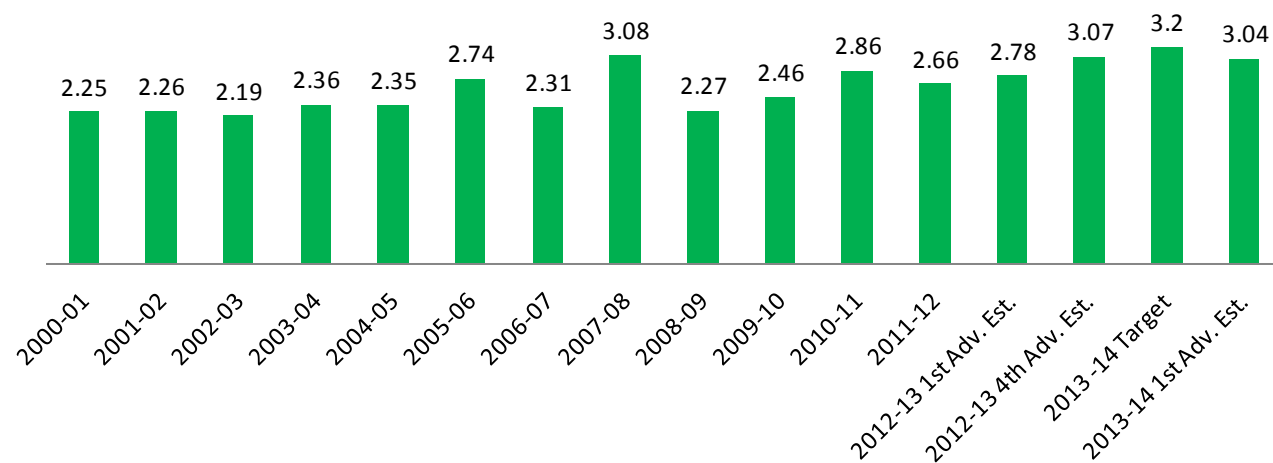
Urad (Production In Million Tonnes)



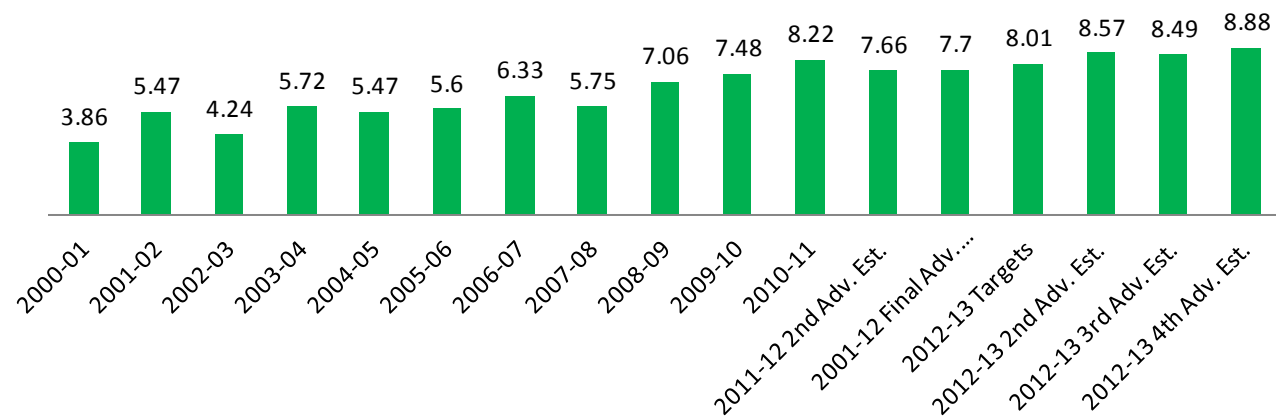
Moong (Production In Million Tonnes)



Tur In Kharif (Production In Million Tonnes)



Gram In Rabi (Production In Million Tonnes)



Indian Pulses Production Snapshot

Following is the Kharif Pulses 2013 Production (in million metric tonnes -MMT):-

Crop	2011-12	2012-13	2013-14		
			Targets	Govt. 1 st Adv. Est. (Total)	
Tur	2.65	3.07	3.20	3.04	
Urad	1.28	1.45	1.26	1.33	
Moong	1.29	1.20	1.07	0.90	
Total Kharif Pulse s	6.06	5.91	7.00	6.01	

Following is the Rabi Pulses 2012 Production (in million metric tonnes -MMT):-

Crop	2009-10	2010-11	2011-12	2012-13
			4 th Adv. estimates	Target
Gram	7.48	8.22	7.58	7.96
Urad	0.42	0.36	0.55	0.45
Moong	0.25	0.27	0.42	0.17
Other Rabi Pulses	2.29	2.27	2.50	2.31
Total Pulses	10.46	11.12	11.05	10.50

Source: Statistics Canada and industry consultations.

Australian Pulses Snapshot:-

Table 1 Australian crop production

	Area planted		Yield				Production					
	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f
	'000 ha	'000 ha	'000 ha	'000 ha	t/ha	t/ha	t/ha	t/ha	kt	kt	kt	kt
Winter crops												
Chickpeas b	490	456	574	508	1.23	1.48	1.43	1.32	587	673	818	669
Field peas b	286	249	281	256	1.16	1.38	1.14	1.47	330	342	319	376
Lentils b	155	173	164	168	1.29	1.67	1.12	1.31	212	288	184	248

Table 2 State –wise production

	New South Wales		Victoria		Queensland		South Australia		Western Australia		Other a	
	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.
	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt
Winter crops												
Chickpeas												
2013-14 f	220	272	48	61	216	306	19	24	6	6	0	0
2012-13 s	280	377	49	62	218	357	20	16	6	6	0	0
2011-12	244	361	48	72	149	221	11	14	5	6	0	0
Five-year average to 2012-13	276	328	43	45	155	198	11	11	5	4	0	0
Field peas												
2013-14 f	50	74	51	79	0	0	112	168	43	55	0	0
2012-13 s	53	66	52	65	0	0	114	130	62	59	0	0
2011-12	41	62	38	60	0	0	110	150	60	71	0	0
Five-year average to 2012-13	39	41	58	66	0	0	117	155	73	69	0	0
Lentils												
2013-14 f	1	1	79	110	0	0	89	137	0	0	0	0
2012-13 s	1	1	77	80	0	0	87	103	0	0	0	0
2011-12	1	1	77	125	0	0	95	162	0	0	0	0
Five-year average to 2012-13	0	0	78	87	0	0	77	124	0	0	0	0

Table 3 Australian supply and disposal of pulses

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
Pulses						
Production						
–field peas	238	356	395	342	319	376
–chickpeas	443	487	513	673	818	669
Apparent domestic use d						
–field peas	104	196	95	130	122	129
–chickpeas	1	1	52	75	28	39
Exports						
–field peas	137	162	302	215	200	250
–chickpeas	506	492	461	598	790	630

Source: Pulse Australia. **c** Based on data from Australian Bureau of Statistics, Principal Agricultural Commodities, cat. no. 7111.0; Australian Bureau of Statistics, Agricultural Commodities, Australia, cat. no. 7121.0. **d** Paddy. Includes northern dry season and wet season crops. **f** ABARES forecast. **s** ABARES estimates. Note: Zero area or production estimates may appear as a result of rounding to the nearest whole number, if production or area estimates are less than 500 tonnes or 500 hectares.

Note: Production, use, trade and stock data are on a marketing year basis: November–October for canola, peas and lupins. Production may not equal the sum of apparent domestic use and exports in any one year because of reductions or increases in stocks. The export data refer to marketing year export periods, so are not comparable with financial year export figures published elsewhere. Some ABARES estimates have been revised based on additional industry information. ABARES is continuing to investigate data.

Sources: Australian Bureau of Statistics; Pulse Australia; ABARES.

Pulses

Chickpeas (Chana)

Market Recap:

Chana prices noticed mostly weak tone during the month on adequate stocks in the ready market.

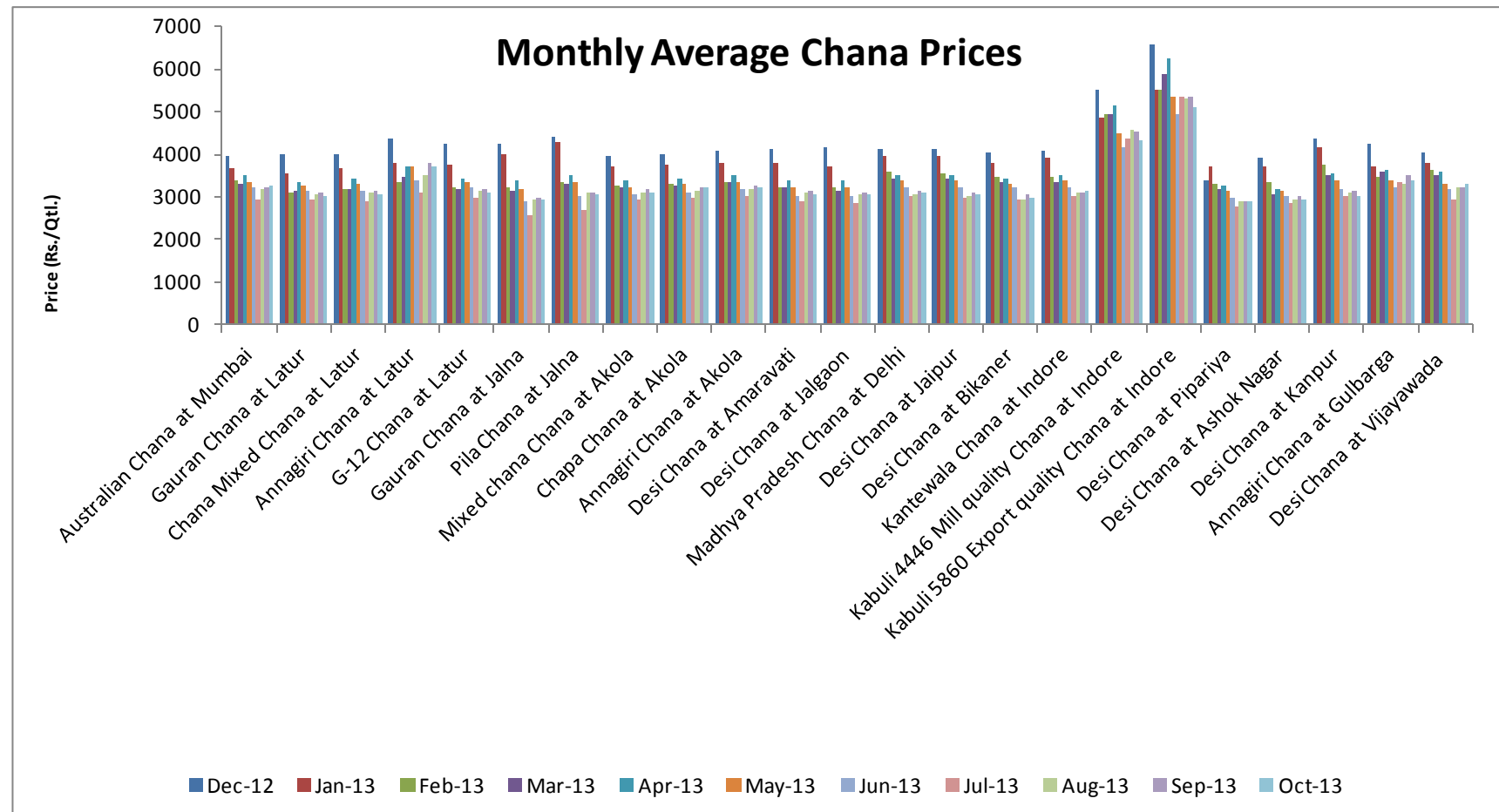
Current Scenario:

Chana Prices in benchmark markets

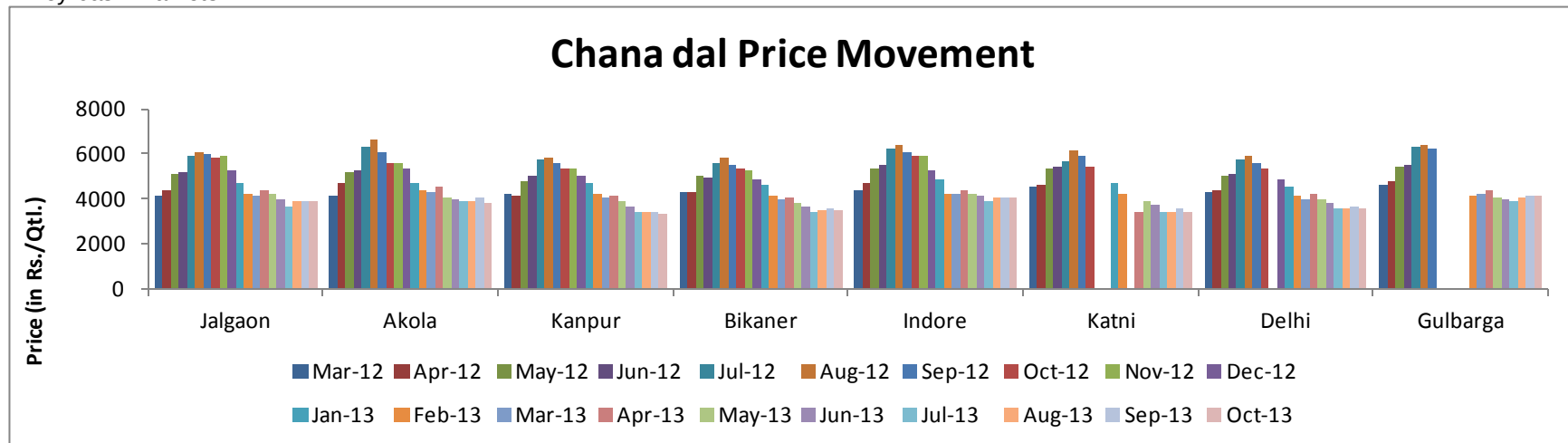
Chana Variety and Respective market	September-13	October-13	Absolute Change	Reason
Australian Chana at Mumbai	3236	3254	18	
Gauran Chana at Latur	3100	3005	-95	
Chana Mixed Chana at Latur	3164	3055	-109	
Annagiri Chana at Latur	3800	3720	-80	
G-12 Chana at Latur	3195	3123	-73	
Gauran Chana at Jalna	2993	2934	-58	
Pila Chana at Jalna	3115	3076	-39	
Mixed chana Chana at Akola	3167	3119	-48	
Chapa Chana at Akola	3229	3207	-21	
Annagiri Chana at Akola	3269	3223	-46	
Desi Chana at Amaravati	3142	3050	-92	
Desi Chana at Jalgaon	3100	3065	-35	
Madhya Pradesh Chana at Delhi	3137	3102	-35	
Desi Chana at Jaipur	3116	3069	-47	
Desi Chana at Bikaner	3046	2998	-49	
Kantewala Chana at Indore	3119	3133	14	
Kabuli 4446 Mill quality Chana at Indore	4533	4335	-198	
Kabuli 5860 Export quality Chana at Indore	5333	5118	-216	
Desi Chana at Pipariya	2913	2883	-30	

Desi Chana at Ashok Nagar	3005	2959	-46	
Desi Chana at Kanpur	3133	3028	-105	
Annagiri Chana at Gulbarga	3495	3400	-95	
Desi Chana at Vijayawada	3243	3325	83	

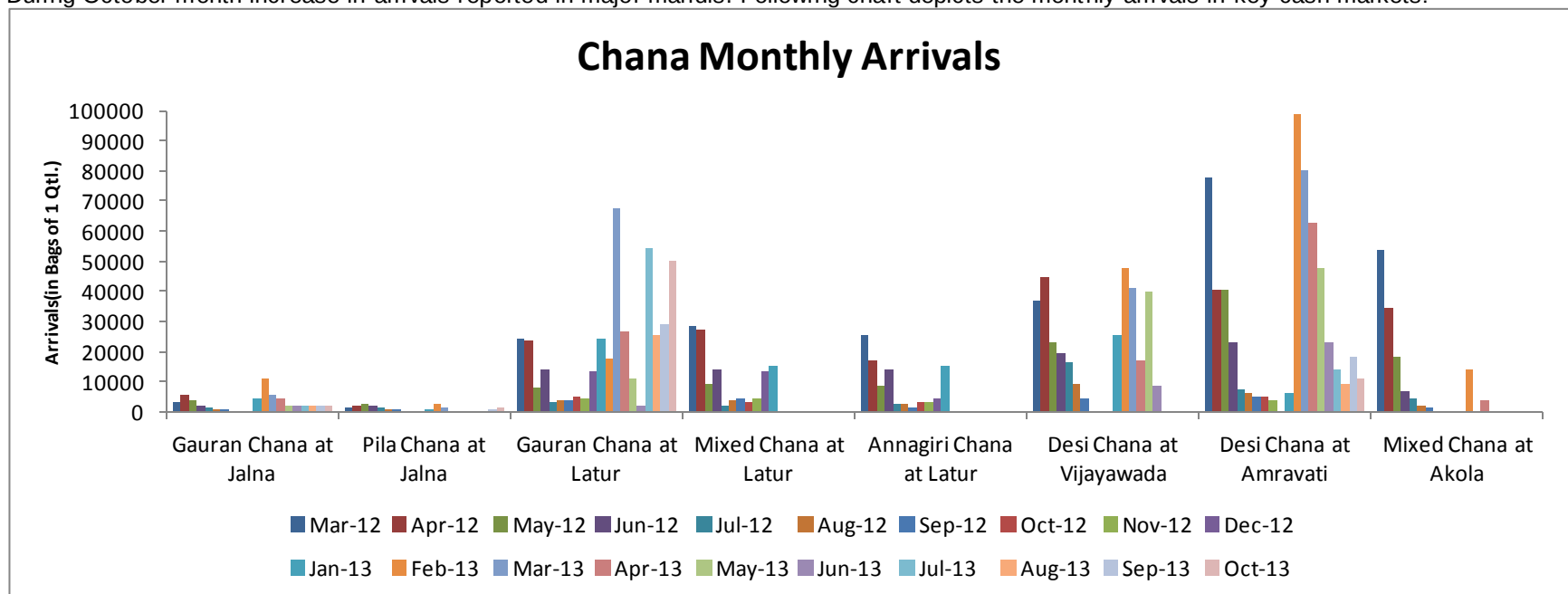
Following chart depicts the average price in key cash markets:-



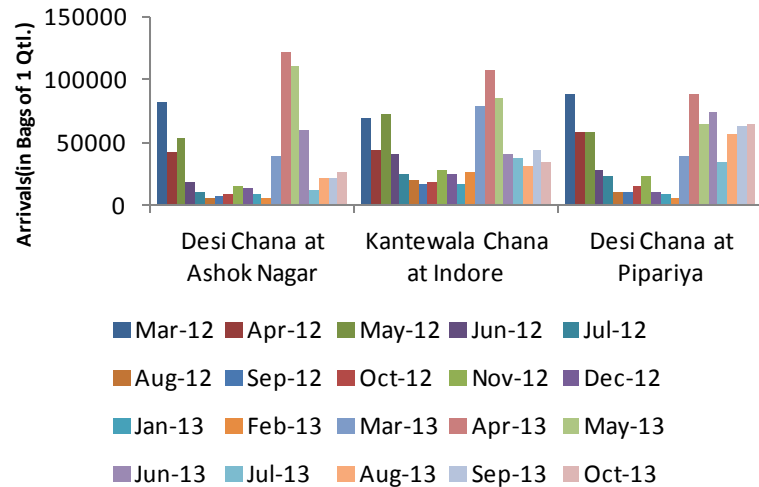
Decline of Rs.50-100 per quintal on an average is noticed in chana prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-



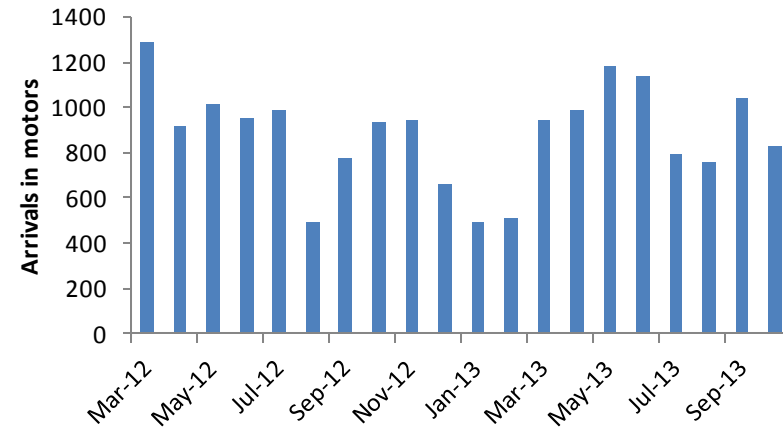
During October month increase in arrivals reported in major mandis. Following chart depicts the monthly arrivals in key cash markets:-



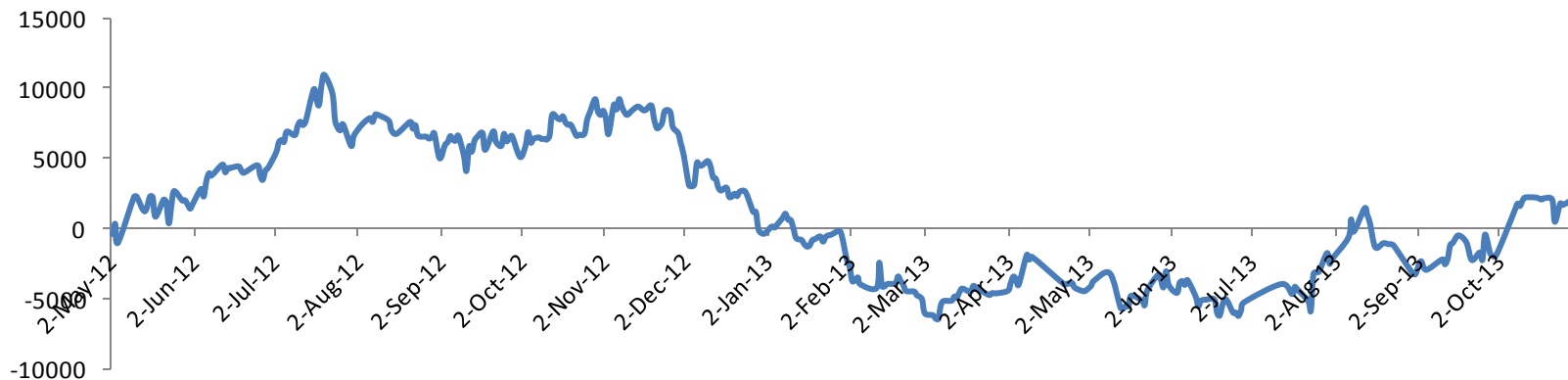
Chana Monthly Arrivals



Chana (M.P.origin) arrivals at Delhi

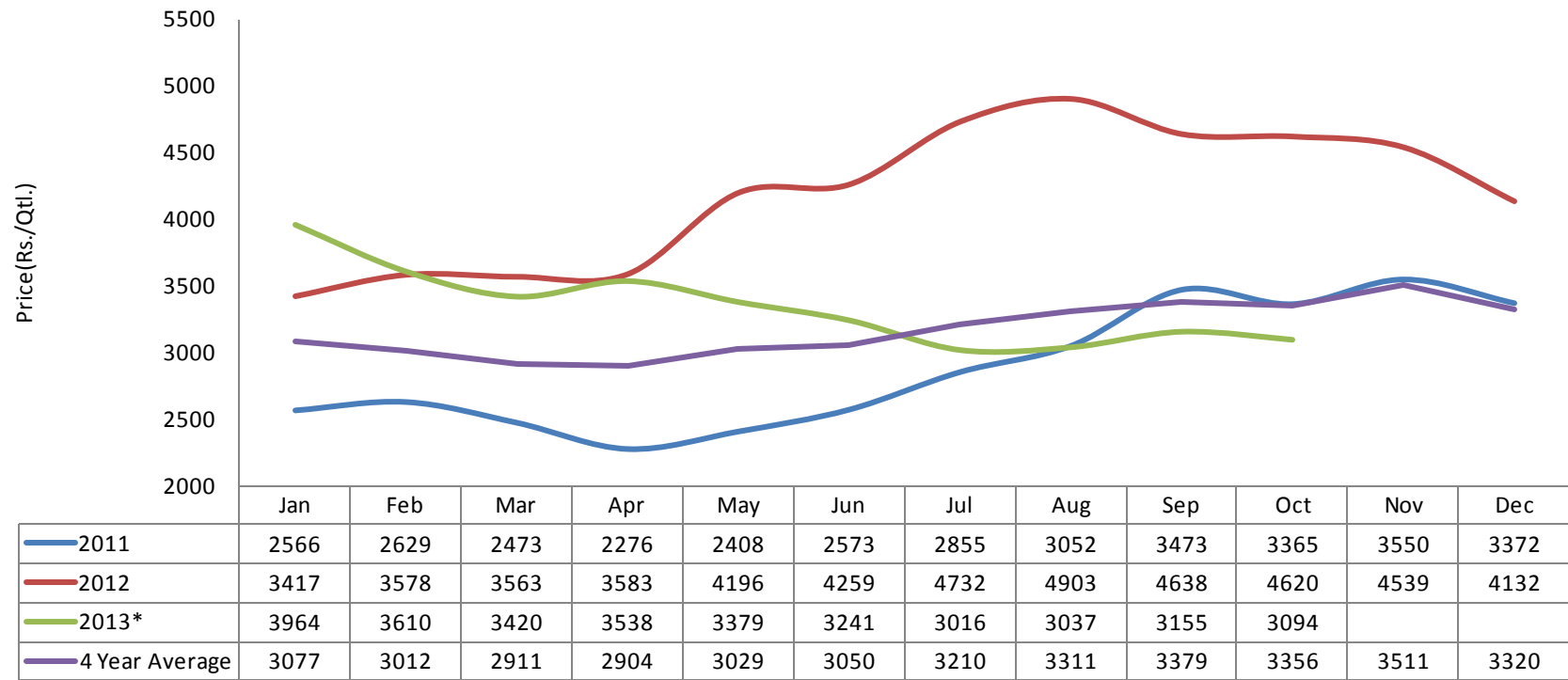


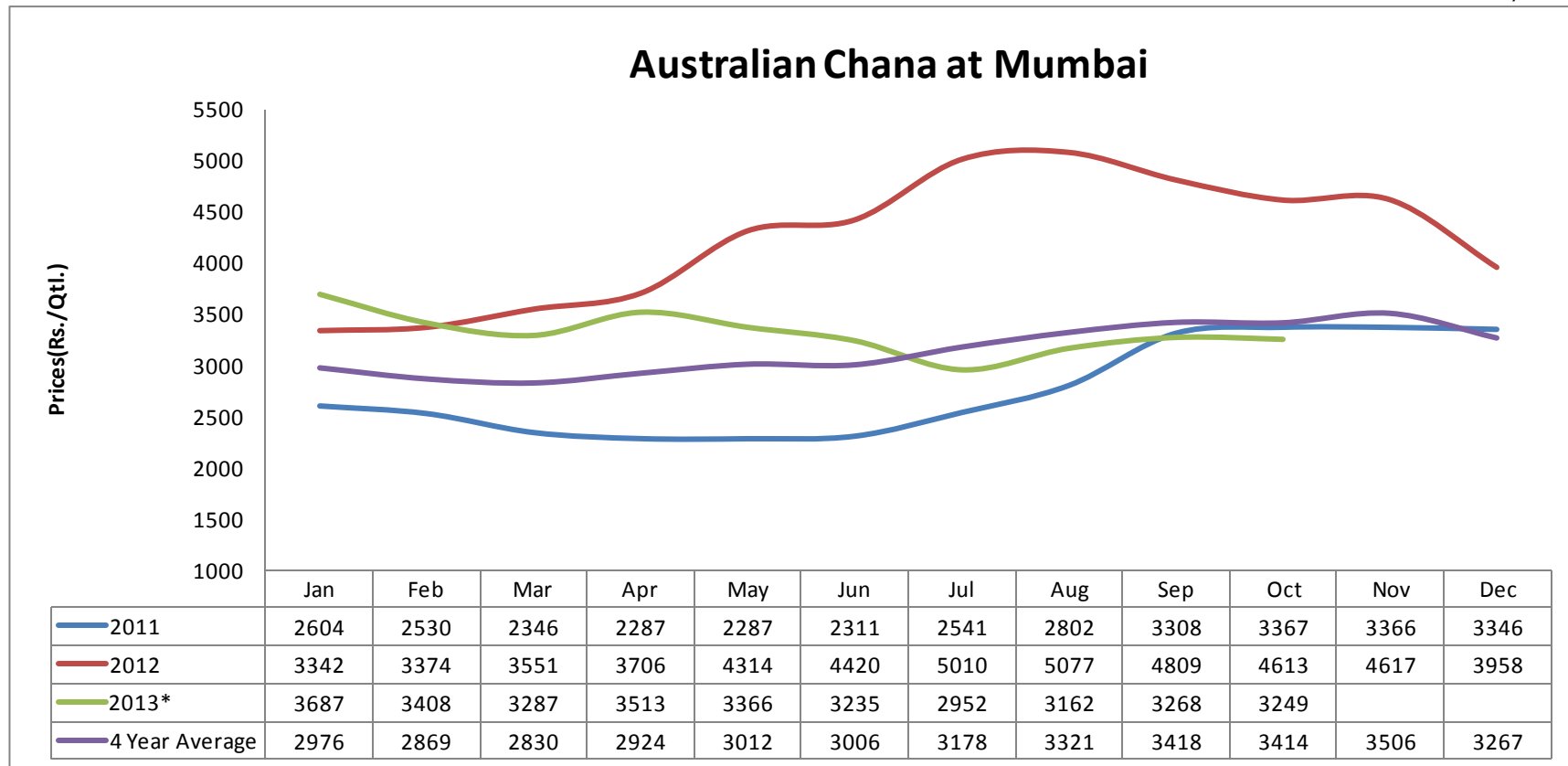
Australian Chana at Mumbai Parity/Disparity (Rs/MT)



Chana is likely to notice sideways to weak tone in the month of November. Following charts represent the seasonality index for kantewala chana of Madhya Pradesh at Delhi spot market:-

Kantewala Chana(M.P.) at Delhi

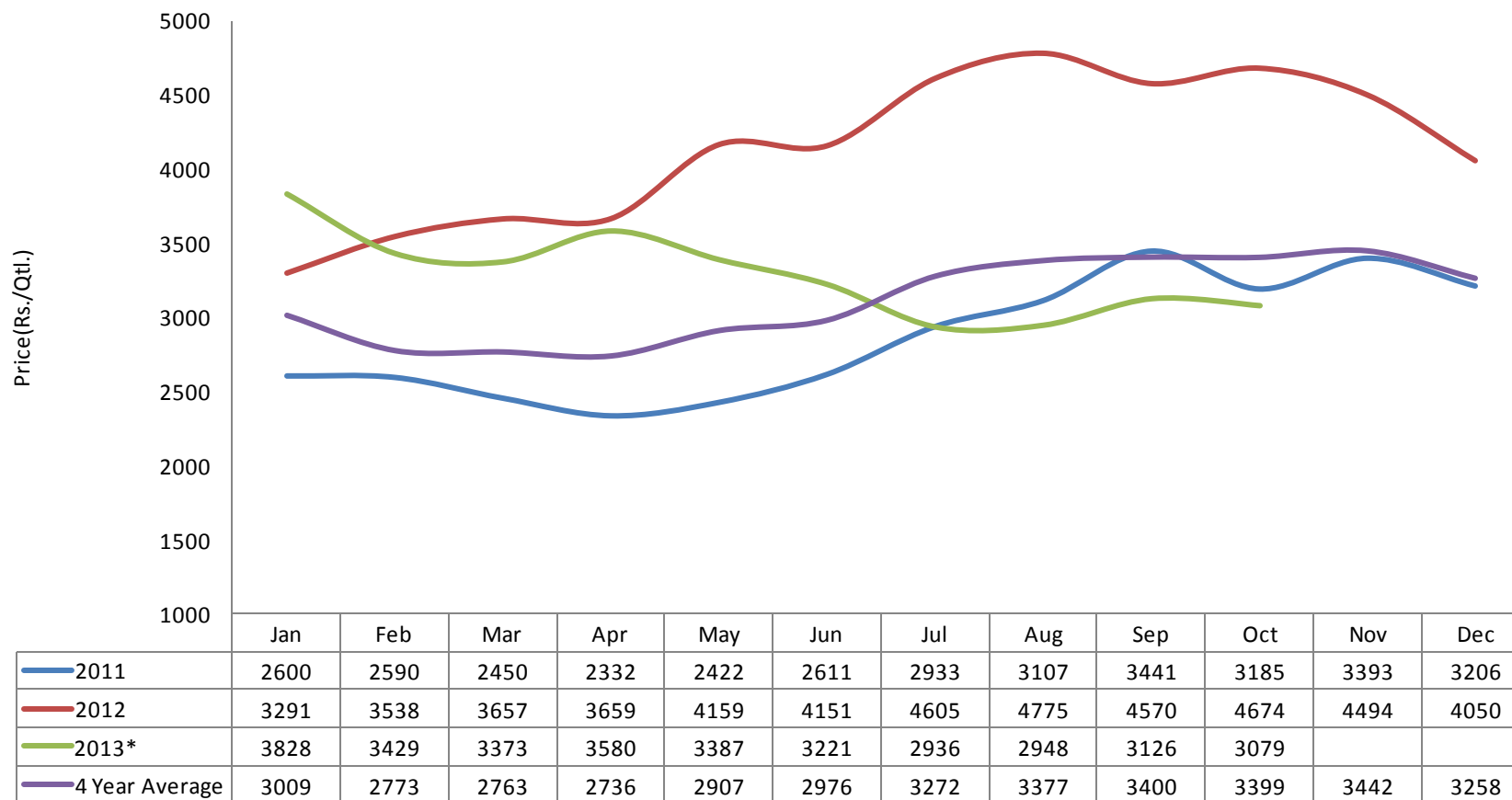




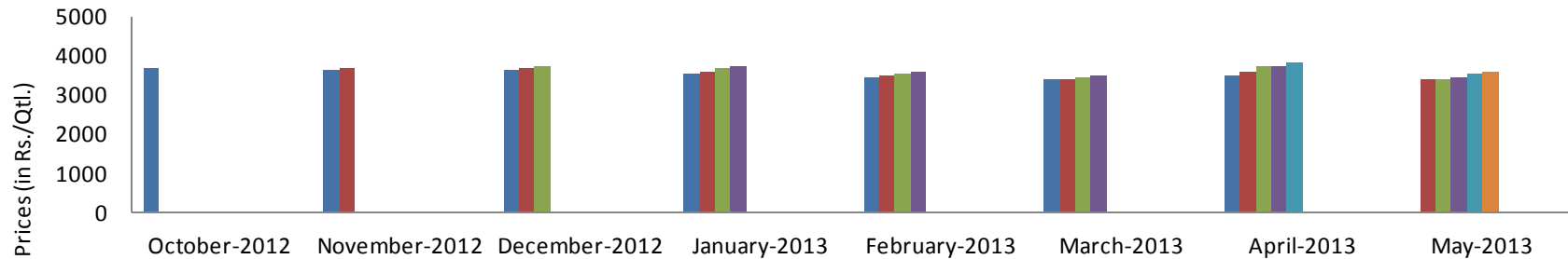
As following graph hints that chana prices of all running contracts witnessed sharp decline from November month. Further, by chana seasonality, prices decline from October -November onwards.



Chana at NCDEX



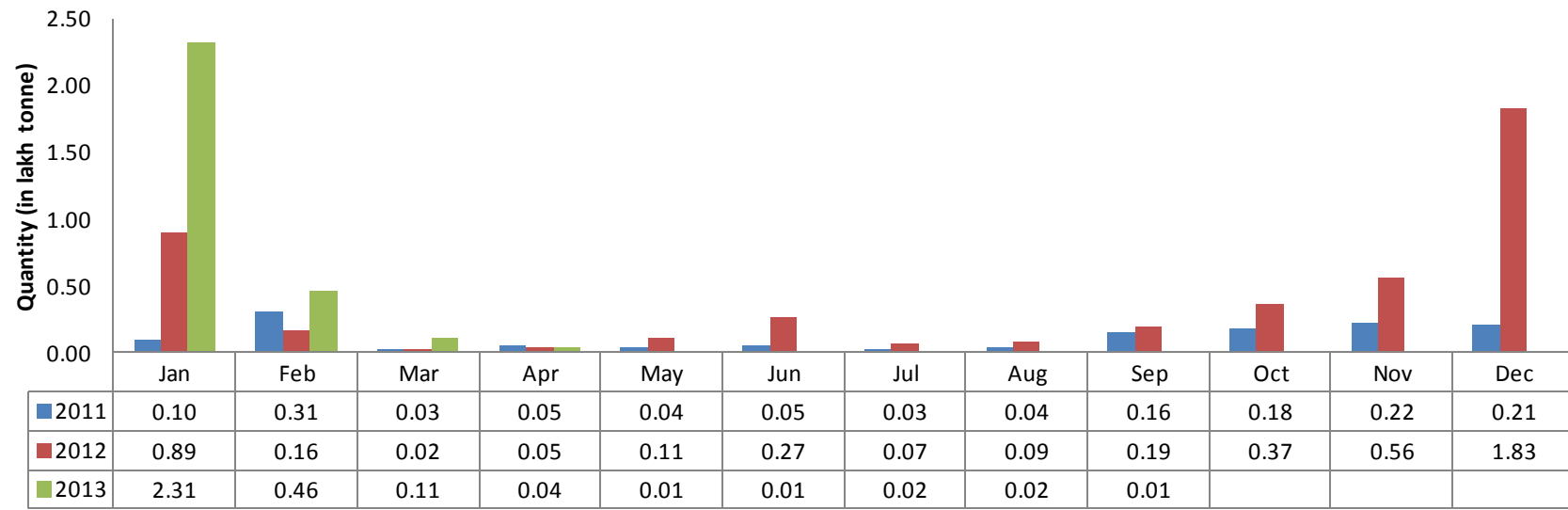
Chana Monthly Average Prices of All Running Contracts At NCDEX



	October-2012	November-2012	December-2012	January-2013	February-2013	March-2013	April-2013	May-2013	June-2013	July-2013	August-2013	September-2013	October-2013
Apr.-13	3684	3643	3626	3555	3429	3374	3490						
May-13		3692	3672	3603	3475	3395	3580	3384					
Jun.-13			3724	3665	3535	3451	3714	3387	3178				
Jul-13				3722	3605	3507	3714	3462	3221	3011			
Aug-13							3818	3535	3291	2934	2771		
Sep-13								3562	3359	2997	2933	3086	
Oct-13									3425	3080	3015	3126	2991
Nov-13										2975	3094	3195	3092
Dec-13											3168	3201	3144
Jan-14												3183	3167

This year lower quantity of imported chana arrived at Indian ports in September compared to August month. Following graph shows month wise chana import by India:-

Chana Import by India



Market Outlook:

Prices are likely to notice sideways to weak tone in the medium –term.

Technical Analysis (Spot Market Weekly Chart)
Chana M.P. Origin (at Delhi)



Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart denotes steady to weak tone in the market.
- Prices are facing resistance at 3300 levels.
- Downward movement of RSI in neutral region denotes weak tone in prices.
- Expected price band for chana is 3050 -3200 levels in the coming week.

Strategy: Buy

Trade Recommendations: Buy around 3050 with targets of 3150 and 3200 keeping stop loss of 2990.

Support & Resistance				
S2	S1	PCP	R1	R2
2900	3000	3100	3200	3300

Technical Analysis (NCDEX Futures Daily Chart)
NCCHA (Chana) November Contract



Outlook - We expect prices to notice range-bound to weak tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Momentum indicator MACD is declining in negative territory supporting weak tone.
- RSI is declining in the neutral region denoting weak tone in the near-term.
- Decline in open interest denotes long liquidation in the market.

Strategy: Sell

Trade Recommendations: Sell near 3100 with targets of 3000 and 2950 keeping stop loss of 3160.

Support & Resistance				
S2	S1	PCP	R1	R2
2700	2800	3056	3200	3300

Peas (Matar)

Market Recap:

Weak tone noticed in pea prices during the month.

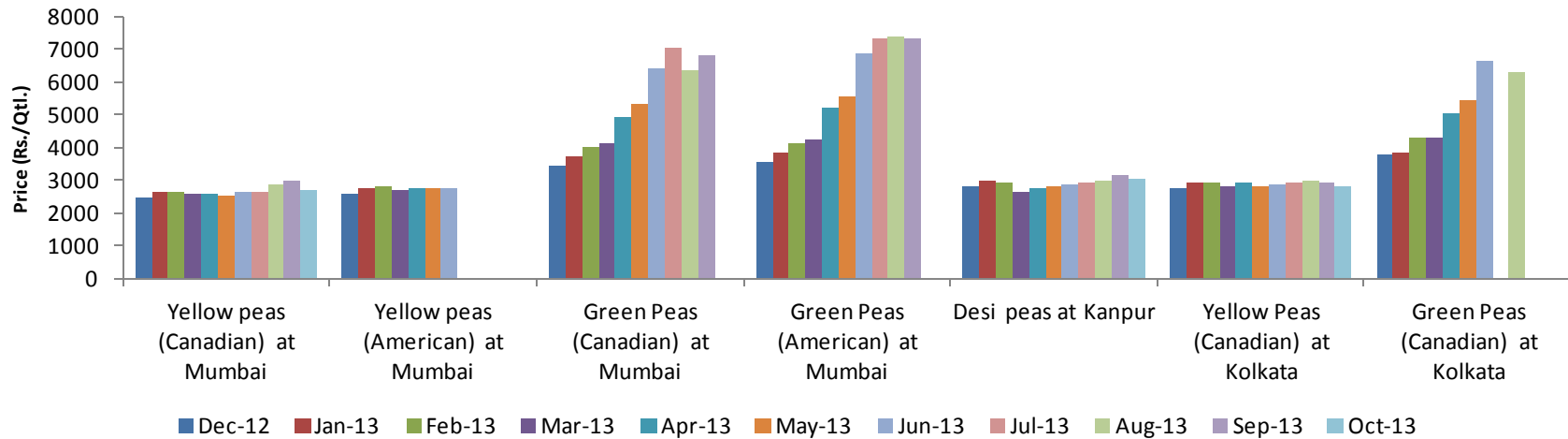
Current Market Dynamics & Outlook:

Pea Prices in benchmark markets

Pea Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Yellow peas (Canadian) at Mumbai	3009	2710	-299	
Yellow peas (American) at Mumbai				
Green Peas (Canadian) at Mumbai	6800			
Green Peas (American) at Mumbai	7300			
Desi peas at Kanpur	3156	3056	-100	
Yellow Peas (Canadian) at Kolkata	2951	2789	-162	
Green Peas (Canadian) at Kolkata				

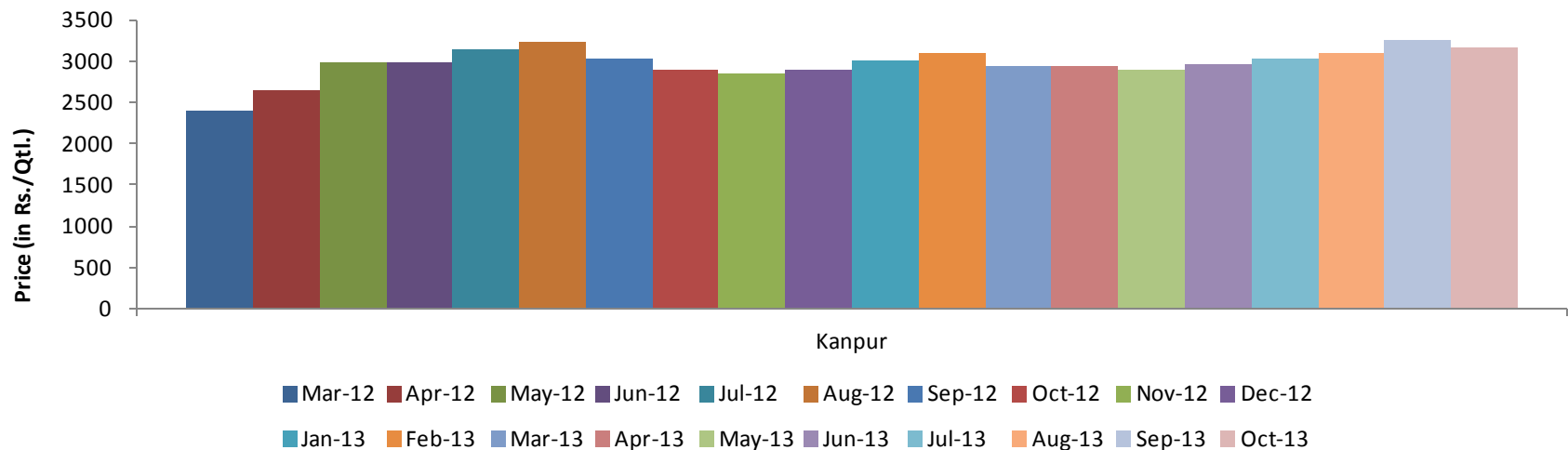
Following chart shows the average price of peas in key cash markets:-

Monthly Average Pea Price



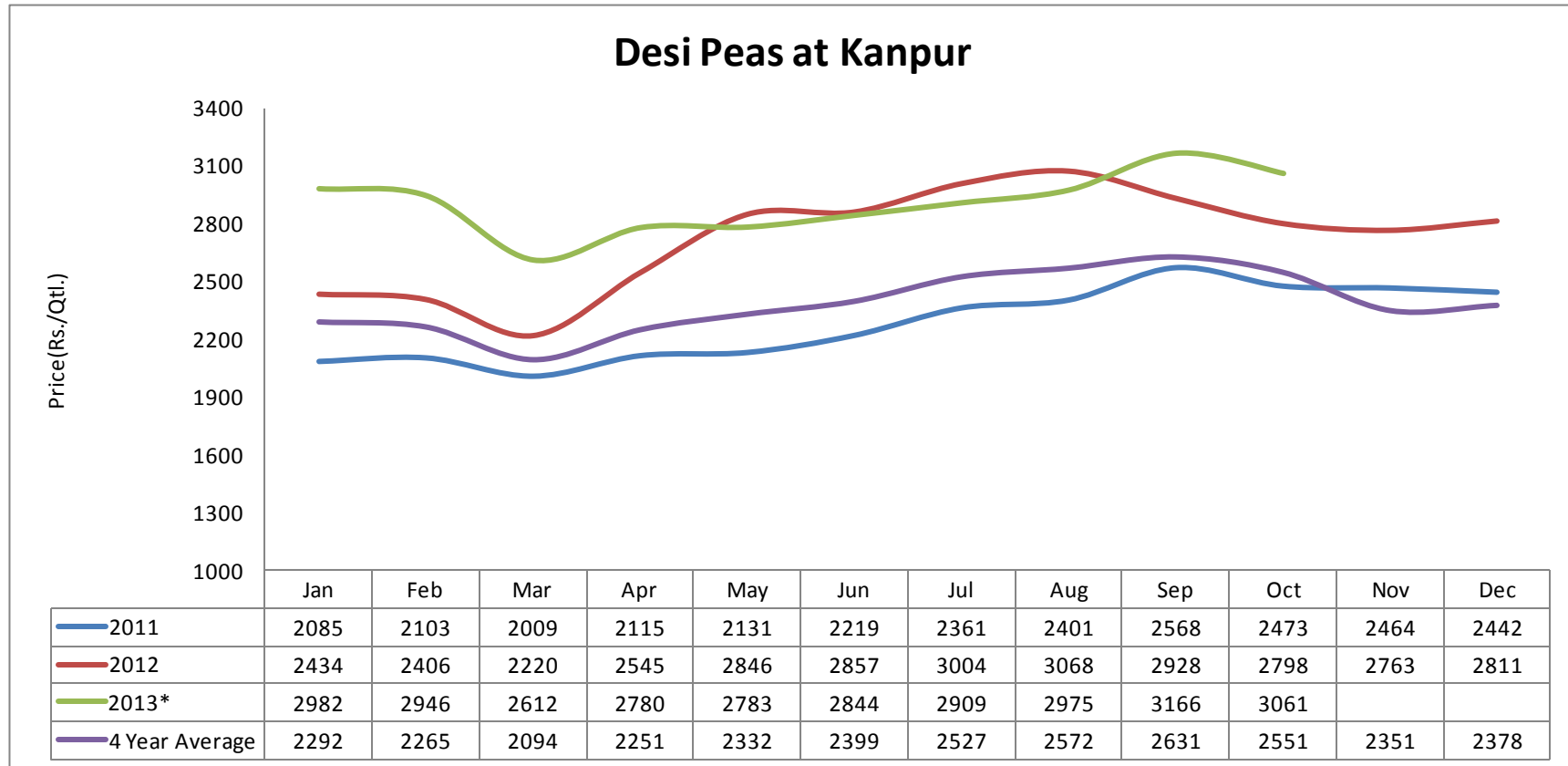
Moreover, pea dal prices noticed weak tone in October month. Following are the pea dal prices at Kanpur cash markets:-

Peas dal Price Movement

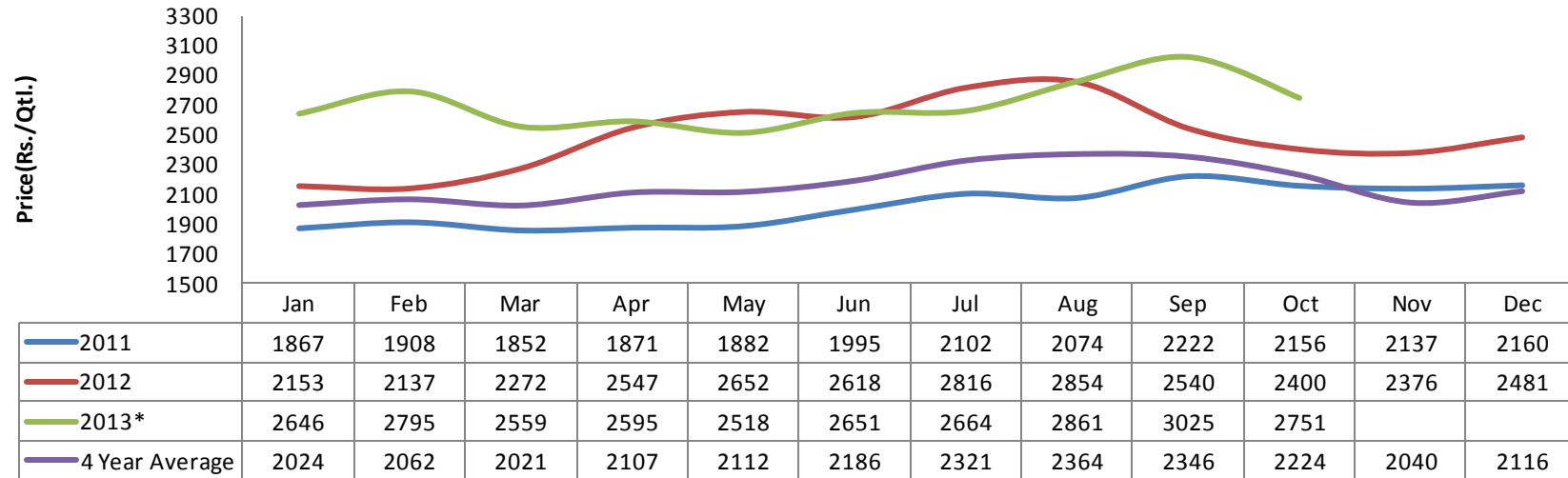


Seasonality Index:

Desi pea prices are likely to notice steady to weak tone in the coming days. Following chart shows desi peas seasonality index at Kanpur market and Canadian yellow peas in Mumbai:-

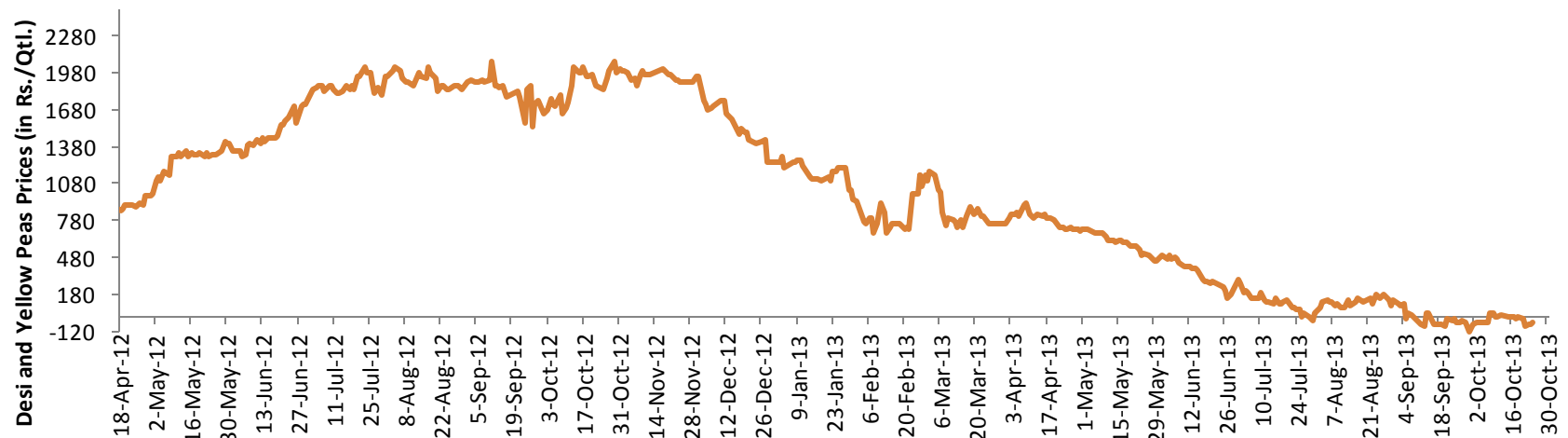


Canadian Yellow Peas in Mumbai

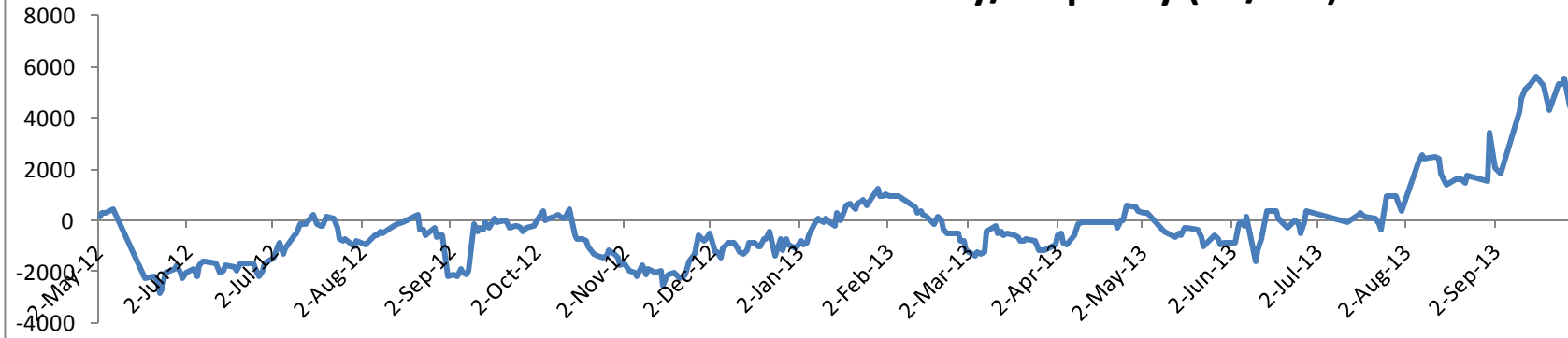


The spread between Chana and Peas at Kanpur reached to - Rs. 50 per quintal amid weak tone in chana prices. Meanwhile, spread is expected to increase in the coming days amid weak tone in peas prices.

Spread at Kanpur Market

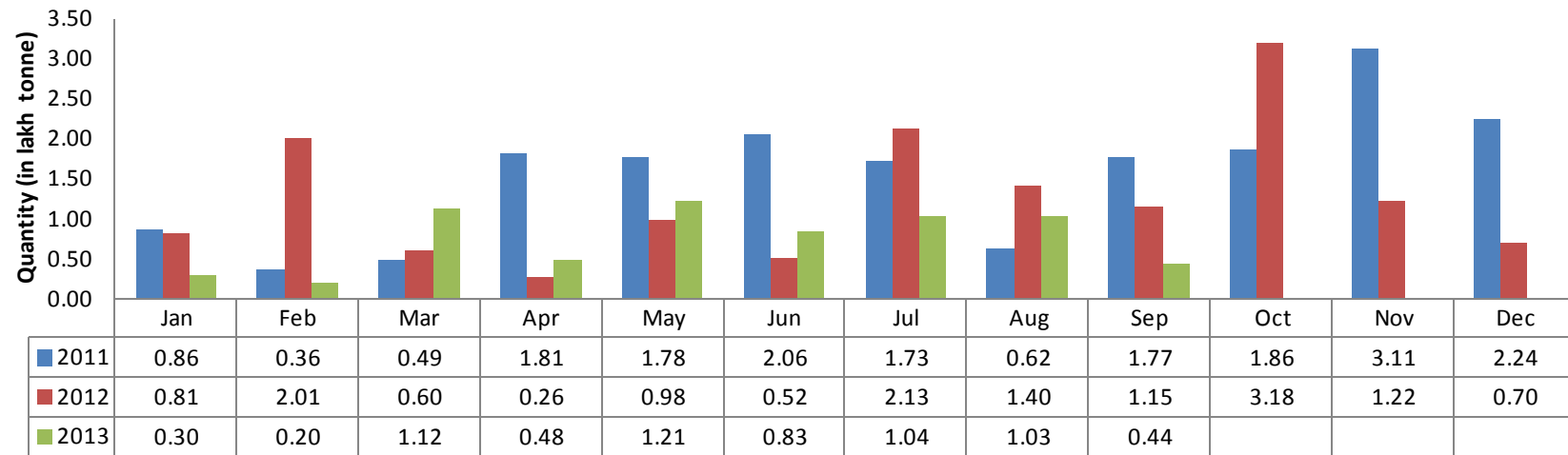


Canadian Yellow Pea at Mumbai Parity/Disparity (Rs/MT)



This year lower quantity of imported pea arrived at Indian ports. Following graph shows month wise pea import by India:-

Pea Import by India



Market Outlook:

We expect prices to notice weak tone in the coming days.

Technical Analysis (Spot Market Weekly Chart)
Yellow Peas -Canadian Origin (at Mumbai)



Outlook - We expect prices to notice weak tone in the coming days.

- Candlestick chart denotes buying interest in the market.
- Upward movement of RSI in neutral region hints for firm tone in price.
- Expected price band for pea is 2500-2600 levels in this week.

Strategy: Sell.

Trade Recommendations: Sell around 2600 with the first target of 2550 and second target 2530 with stop loss at 2630 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2450	2500	2591	2650	2700

Black Matpe (Urad)

Market Recap:

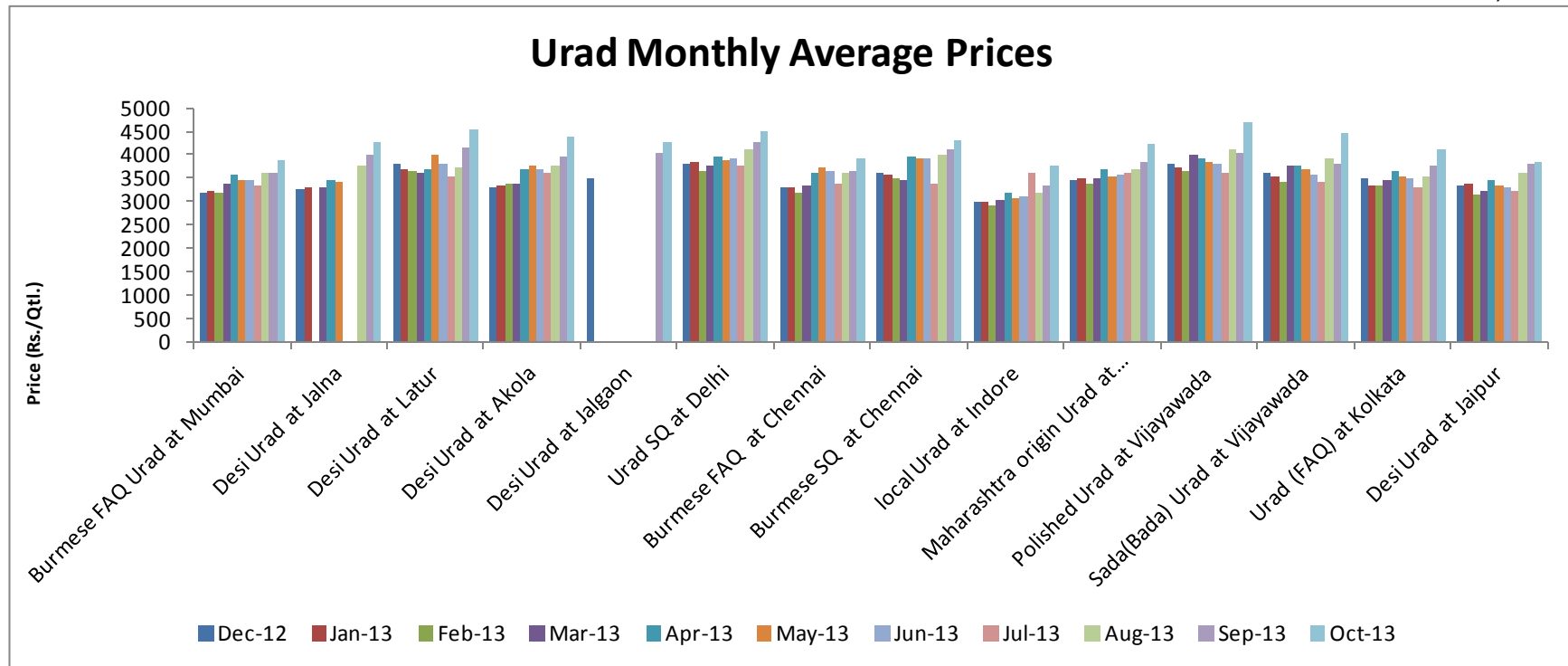
During the period, urad prices noticed firm tone.

Current Market Dynamics & Outlook:

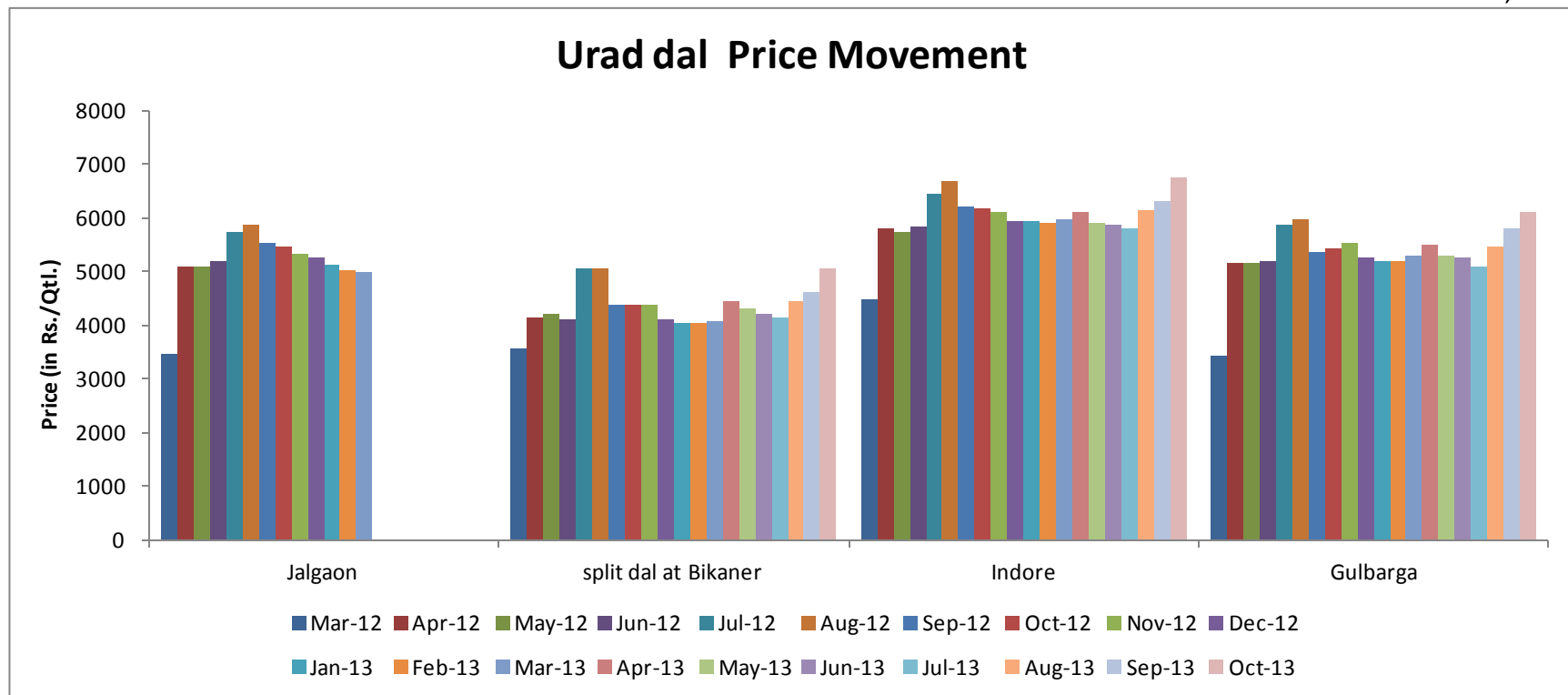
Urad Prices in benchmark markets

Urad Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Burmese FAQ Urad at Mumbai	3629	3881	251	
Desi Urad at Jalna	3999	4278	279	
Desi Urad at Latur	4150	4538	388	
Desi Urad at Akola	3971	4367	395	
Desi Urad at Jalgaon	4053	4280	227	
Urad SQ at Delhi	4266	4489	223	
Burmese FAQ at Chennai	3652	3923	270	
Burmese SQ at Chennai	4121	4311	190	
local Urad at Indore	3338	3753	415	
Maharashtra origin Urad at Indore	3833	4224	390	
Polished Urad at Vijayawada	4050	4679	629	
Sada (Bada) Urad at Vijayawada	3815	4464	649	
Urad (FAQ) at Kolkata	3763	4109	345	
Desi Urad at Jaipur	3788	3848	60	

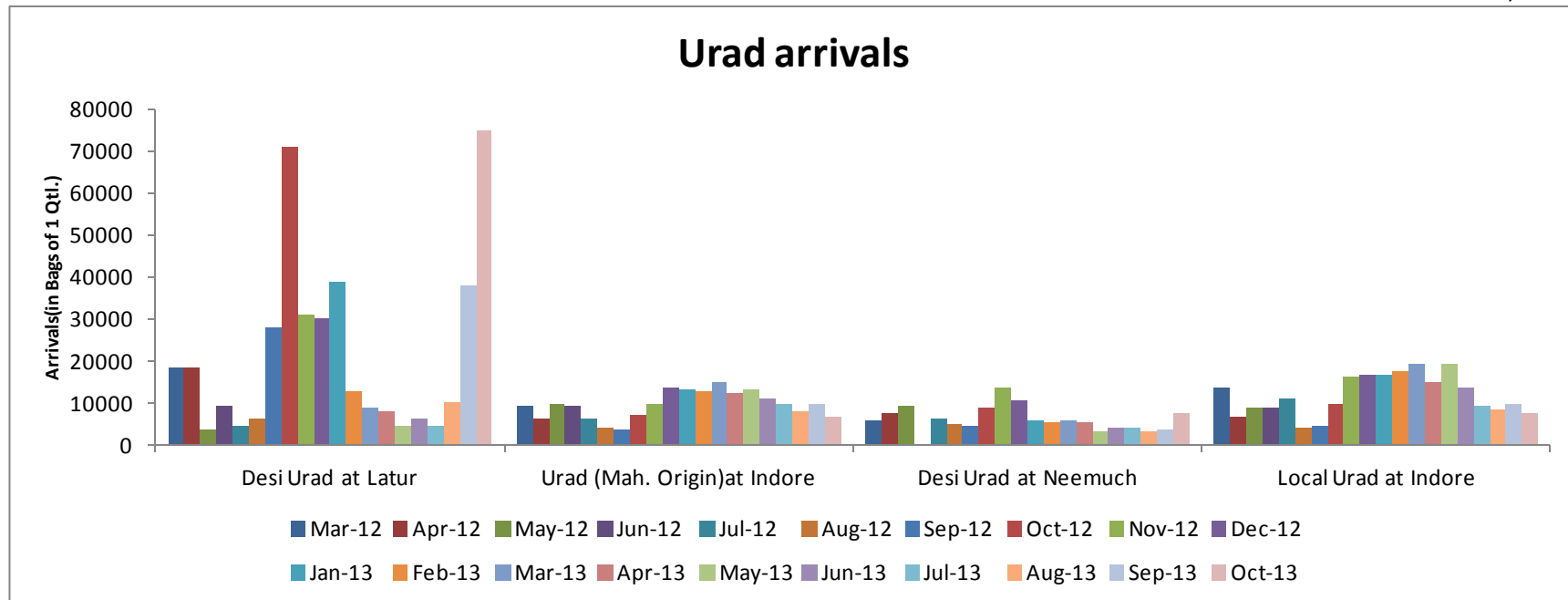
Following chart depicts the average price in key cash markets:-



Good demand from the millers resulted bullish tone in prices and due to this urad dal increased by Rs.200-300 per quintal in October as compared to September month. The following chart depicts the average price of urad dal in key cash markets:-



During October month, higher arrivals are reported in key markets and lower arrivals reported in Indore. Following chart depicts the total arrivals in key cash markets:-



Seasonality Index:-

Prices may notice sideways to firm tone in the near –term.



Urad (FAQ)-Burma at Mumbai

Price(Rs./Qtl.)

4500
4000
3500
3000
2500
2000

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	4214	4126	4082	4206	3994	3858	3764	3672	4009	3754	3470	3244
2012	3215	3018	2914	3053	3104	3233	3823	3961	3586	3486	3354	3203
2013*	3215	3196	3360	3595	3452	3467	3329	3575	3614	3827		
4 Year Average	3695	3535	3641	3933	3923	3943	4049	4039	4067	3823	3696	3437

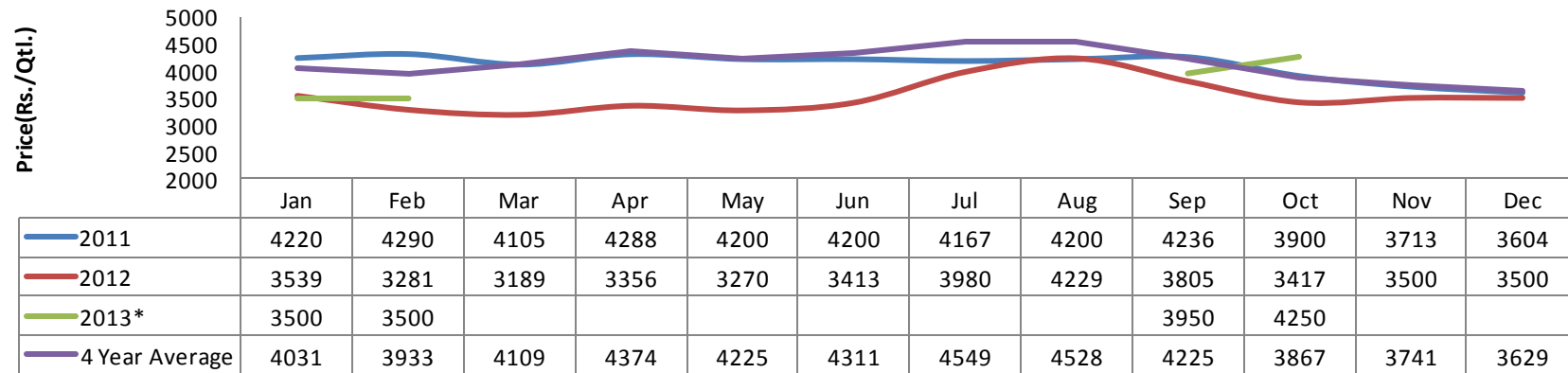
Urad (SQ)-Burma at Chennai

Price(Rs./Qtl.)

5500
5000
4500
4000
3500
3000
2500
2000

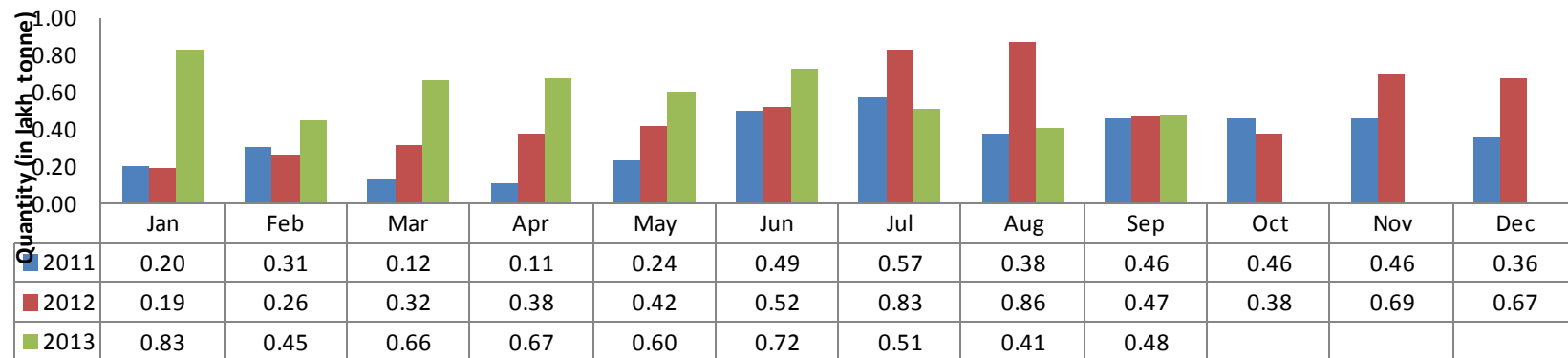
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	5101	4713	4780	5063	4687	4303	4157	4254	4590	4266	4007	3837
2012	3719	3414	3380	3527	3578	3604	4271	4251	3926	3882	3731	3606
2013*	3582	3479	3618	3815	3904	3929	3596	3999	4113	3875		
4 Year Average	4282	4188	4271	4661	4642	4534	4717	4610	4756	4422	4375	4199

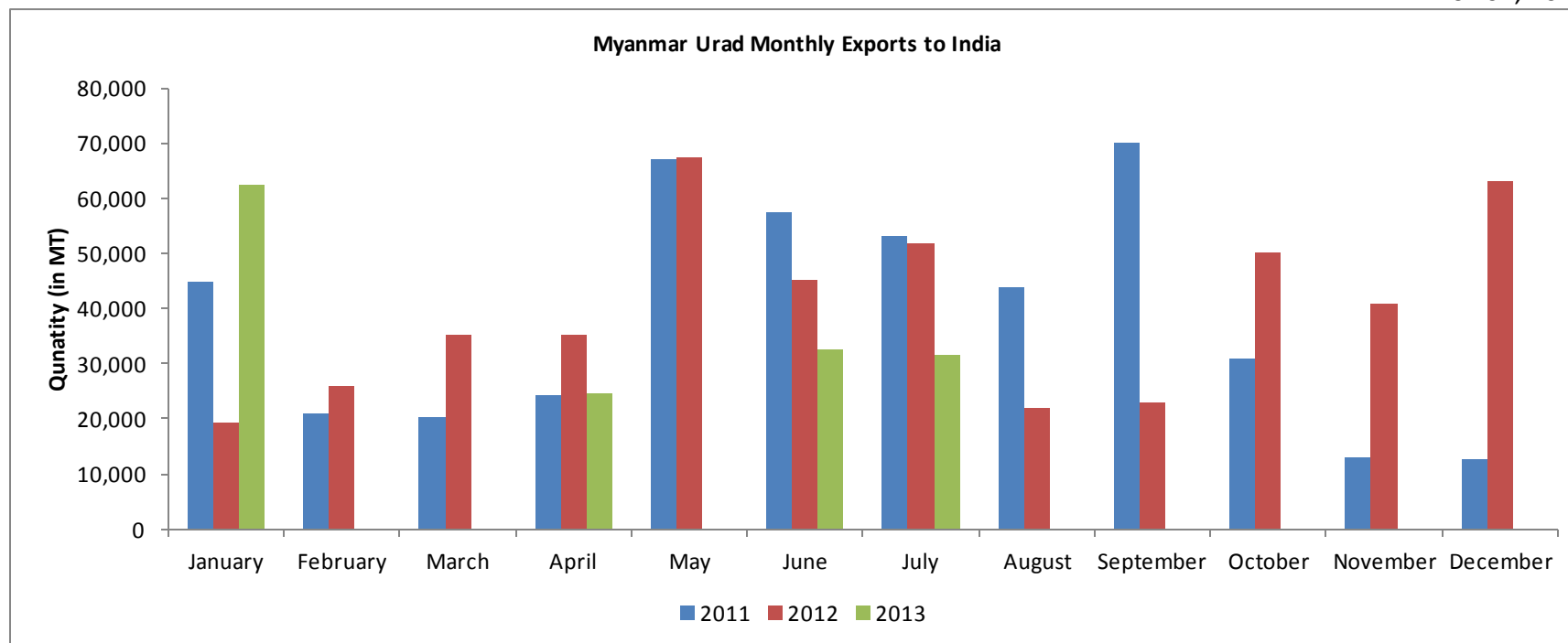
Urad at Jalgaon



This year higher quantity of imported urad and moong arrived at Indian ports. Following graphs shows month wise urad and moong import by India:-

Urad & Moong Import by India

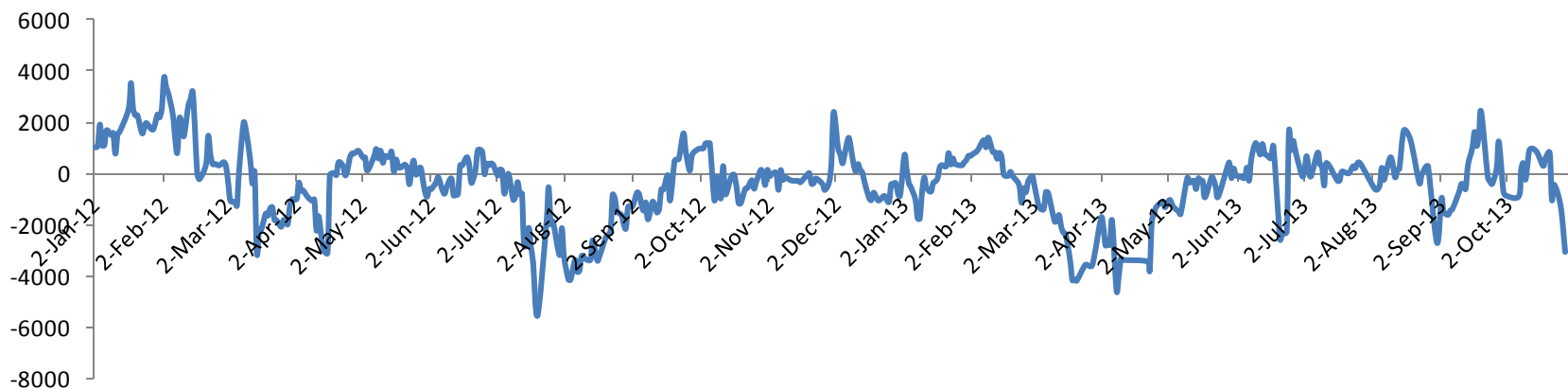




Urad FAQ Burma at Chennai Parity/Disparity (Rs/MT)



Urad SQ Burma at Chennai Parity/Disparity (Rs/MT)



Yield Expectation 2013 -14

Harvesting of the kharif urad crop is almost 60% over in the major growing regions. Yields are likely to decline amid rainfall in the growing states of Andhra Pradesh, Uttar Pradesh, Madhya Pradesh and Karnataka during the month of October. According to first advance estimates released by the government, urad production is estimated at 1.33 million metric tonnes in 2013 -14 compared to 1.45 million metric tonnes during the previous season. Taking into account government acreage and production estimates, yield is likely to be 576 kg/Ha in 2013 -14 compared to 580 kg/Ha during the previous year. According to trade estimates, the crop is likely to be 37% damaged and production will be around 0.91 million metric tonnes in the current season.

Market Outlook:

Range –bound to firm tone is likely to be witnessed in the coming days.

Technical Analysis (Spot Market Weekly Chart)
Urad FAQ- Burma Origin (at Mumbai)



Outlook - We expect range –bound to firm tone in the near –term.

- Candlestick chart hints selling interest in the market.
- Downward movement of RSI hints towards weak tone in prices.
- Expected price range is 4000 -4250.

Strategy: Buy.

Trade Recommendations: Buy around 4050 with a target of 4150 and 4200 keeping stop-loss at 3990.

Supports & Resistances				
S2	S1	PCP	R1	R2
3600	3800	4075	4200	4300

Pigeon pea (Tur)

Market Recap:

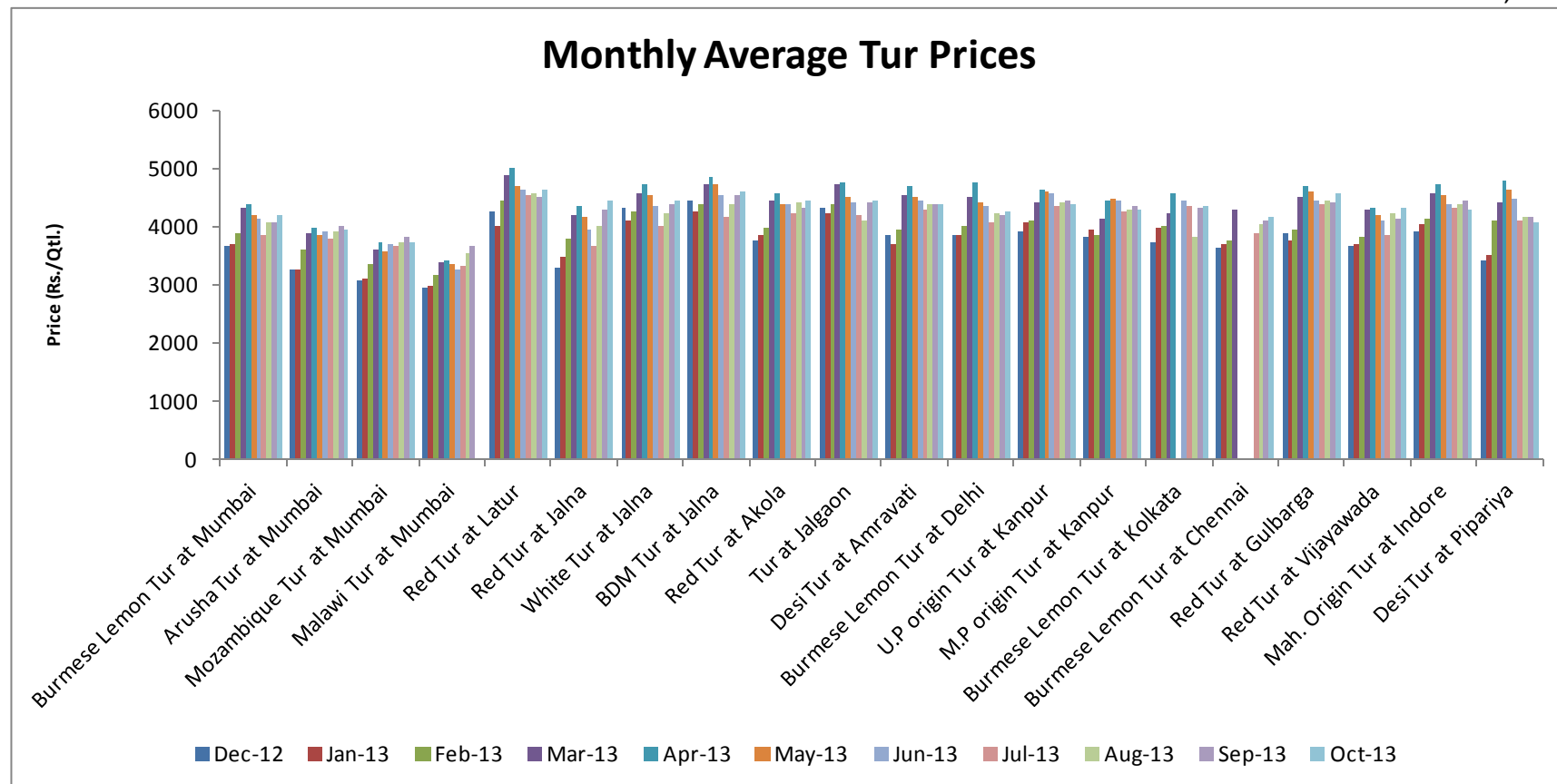
During this period, both imported and desi tur noticed mostly firm tone.

Current Market Dynamics & Outlook:

Tur Prices in benchmark markets

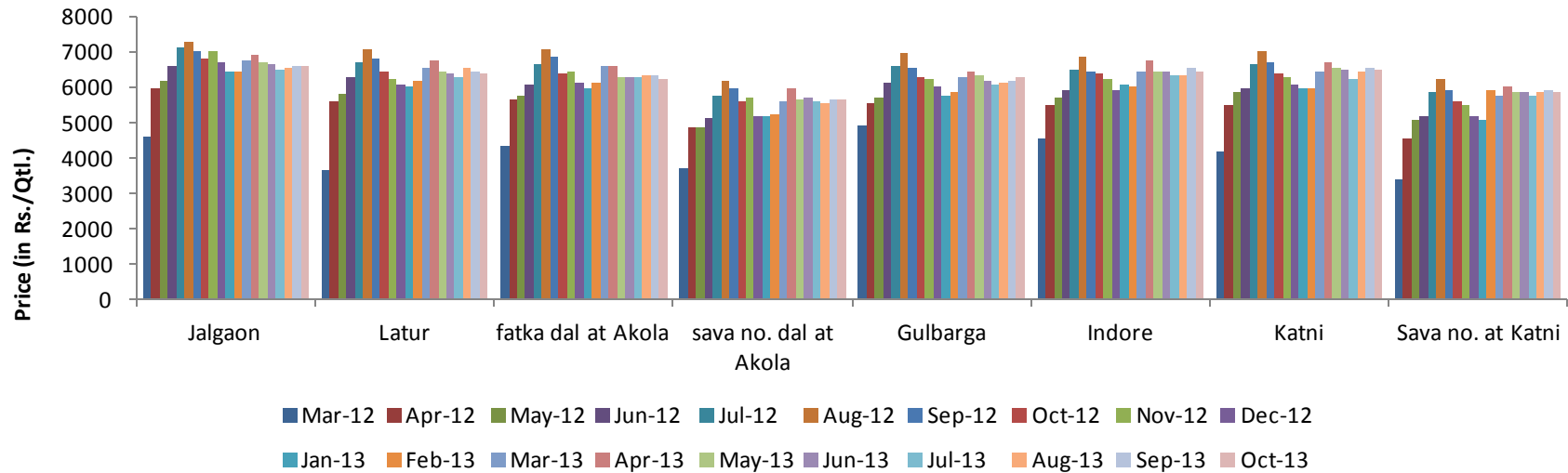
Tur Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Burmese Lemon Tur at Mumbai	4080	4188	107	
Arusha Tur at Mumbai	4013	3944	-69	
Mozambique Tur at Mumbai	3819	3725	-94	
Malawi Tur at Mumbai	3650			
Red Tur at Latur	4518	4615	97	
Red Tur at Jalna	4273	4450	178	
White Tur at Jalna	4383	4450	68	
BDM Tur at Jalna	4533	4600	68	
Red Tur at Akola	4310	4440	131	
Tur at Jalgaon	4416	4450	34	
Desi Tur at Amravati	4367	4380	13	
Burmese Lemon Tur at Delhi	4192	4247	54	
U.P origin Tur at Kanpur	4445	4377	-68	
M.P origin Tur at Kanpur	4355	4285	-69	
Burmese Lemon Tur at Kolkata	4323	4348	25	
Burmese Lemon Tur at Chennai	4103	4150	47	
Red Tur at Gulbarga	4422	4558	136	
Red Tur at Vijayawada	4133	4307	175	
Mah. Origin Tur at Indore	4444	4286	-158	
Desi Tur at Pipariya	4153	4074	-80	

.Following chart depicts the average price in key cash markets:-



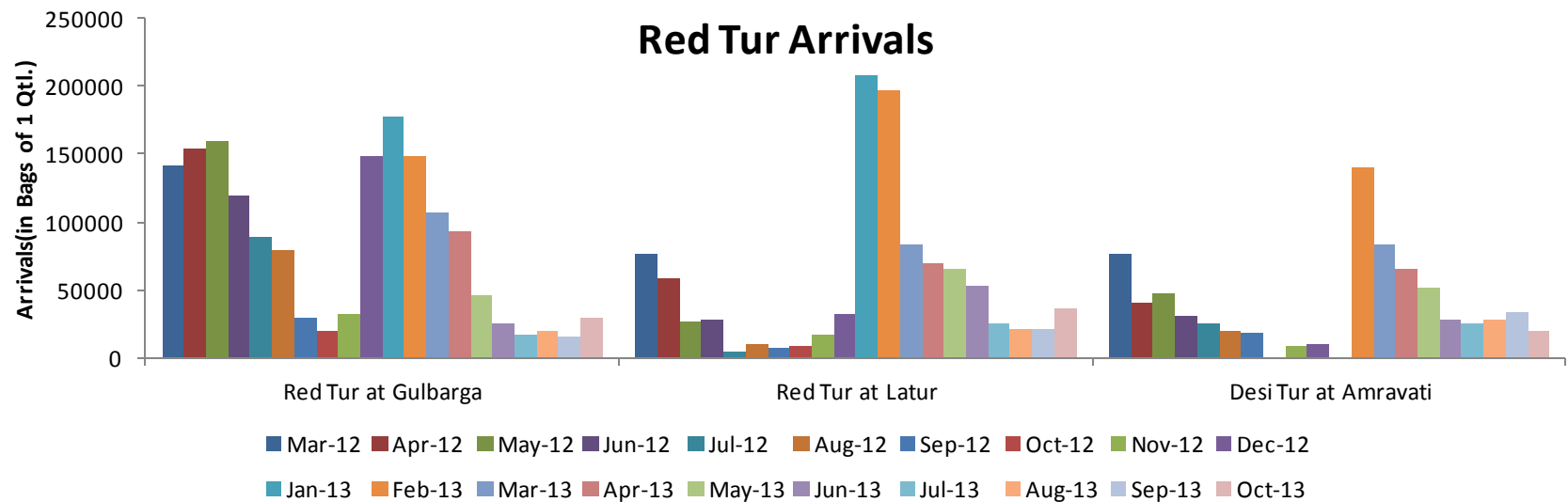
Moreover, decline of around Rs.50-100 per quintal witnessed in tur dal prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

Tur dal Price Movement



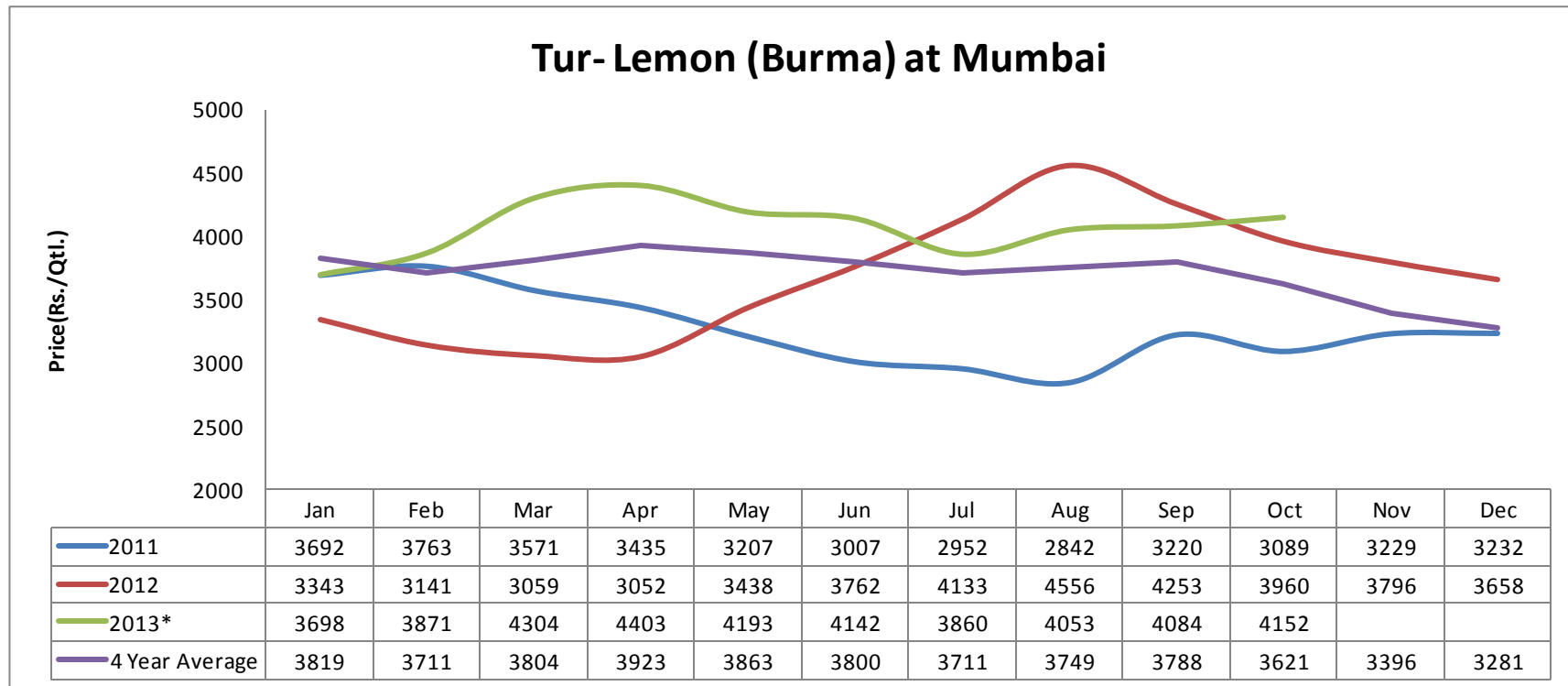
Arrivals of tur increased in most key centers in October compared with previous month. Following chart depicts the total arrivals in key cash markets:-

Red Tur Arrivals



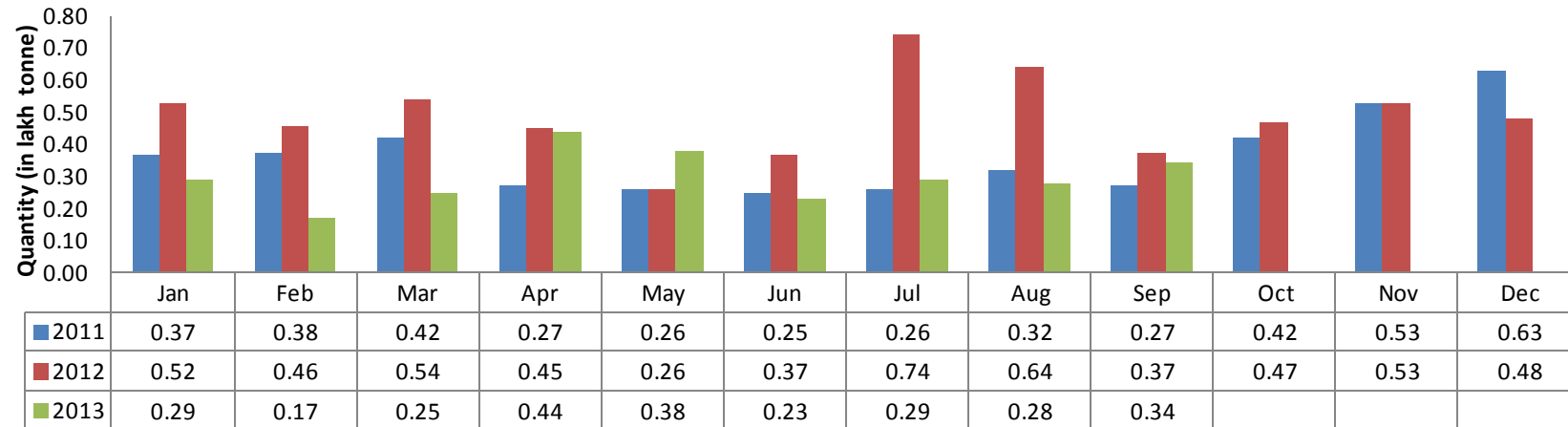
Seasonality Index:-

Tur prices are likely to notice firm tone in the near –term.



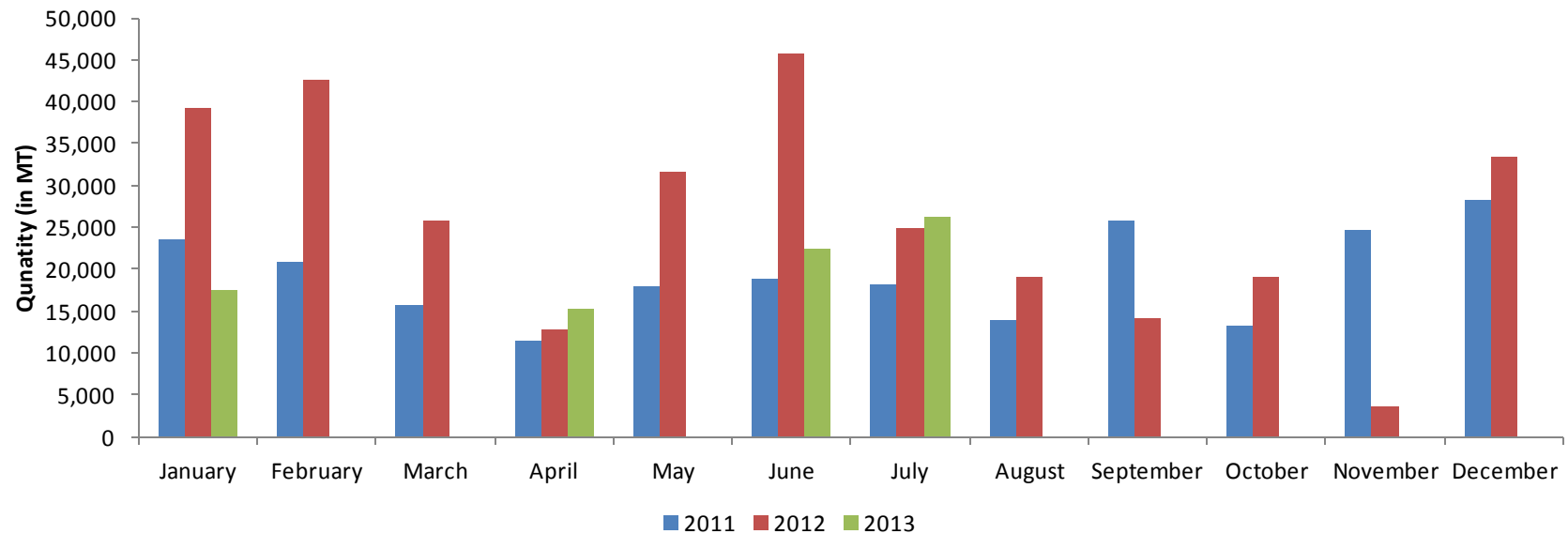
This year higher quantity of imported tur arrived at Indian ports in the month of September. Following graph shows month wise tur import by India:-

Tur Import by India



Imports are higher in the month of July amid lower availability of domestic crop in the ready market. Following chart illustrates further:-

Myanmar Tur Whole Monthly Exports to India



Tur crop is likely to be harvested in December and January and early yield estimates will be available by December. According to first advance estimates released by the government, tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes.

Market Outlook:

Tur prices are likely to witness sideways to firm tone in the coming days. witness sideways to weak tone in the medium –term.

Technical Analysis (Spot Market Weekly Chart)
Red Tur (at Gulbarga)



Outlook - We expect prices to notice firm tone in the near –term.

- ❖ Candlestick chart denotes buying interest in the market.
- ❖ RSI hints towards firm tone in prices.
- ❖ We expect tur prices to notice firm tone in the coming days.

Strategy: Buy

Trade Recommendations: Buy around 4650 with the first target of 4750 and second target 4800 with stop loss at 4590 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4350	4500	4700	4800	5000

Lentils (Masoor)

Market Recap:

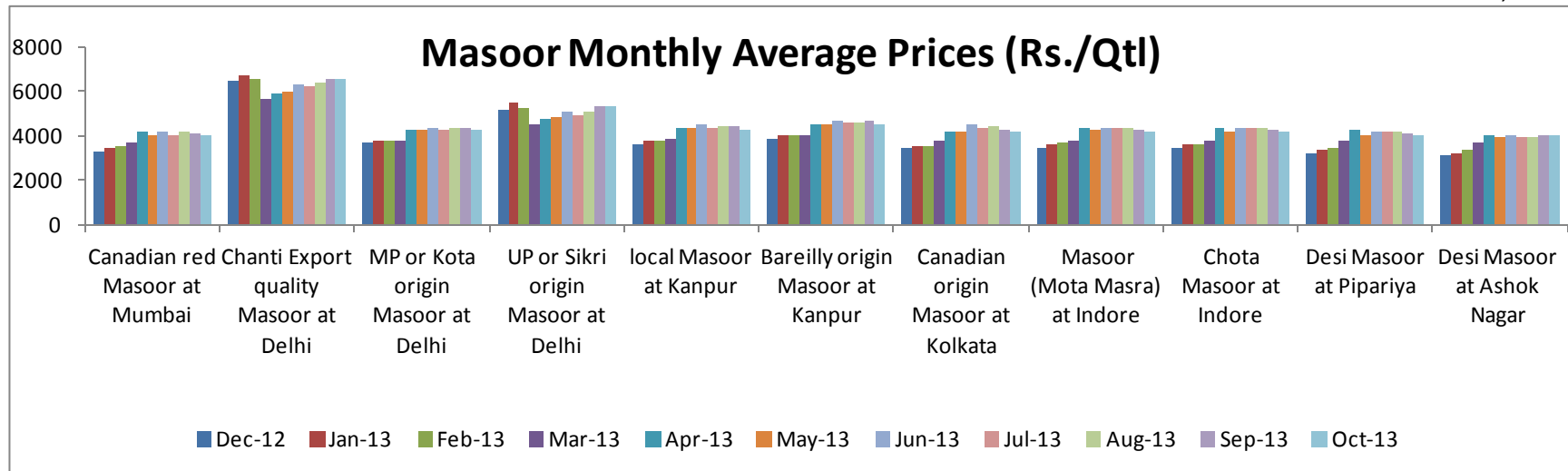
Desi and imported masoor noticed weak tone during the month.

Current Scenario:

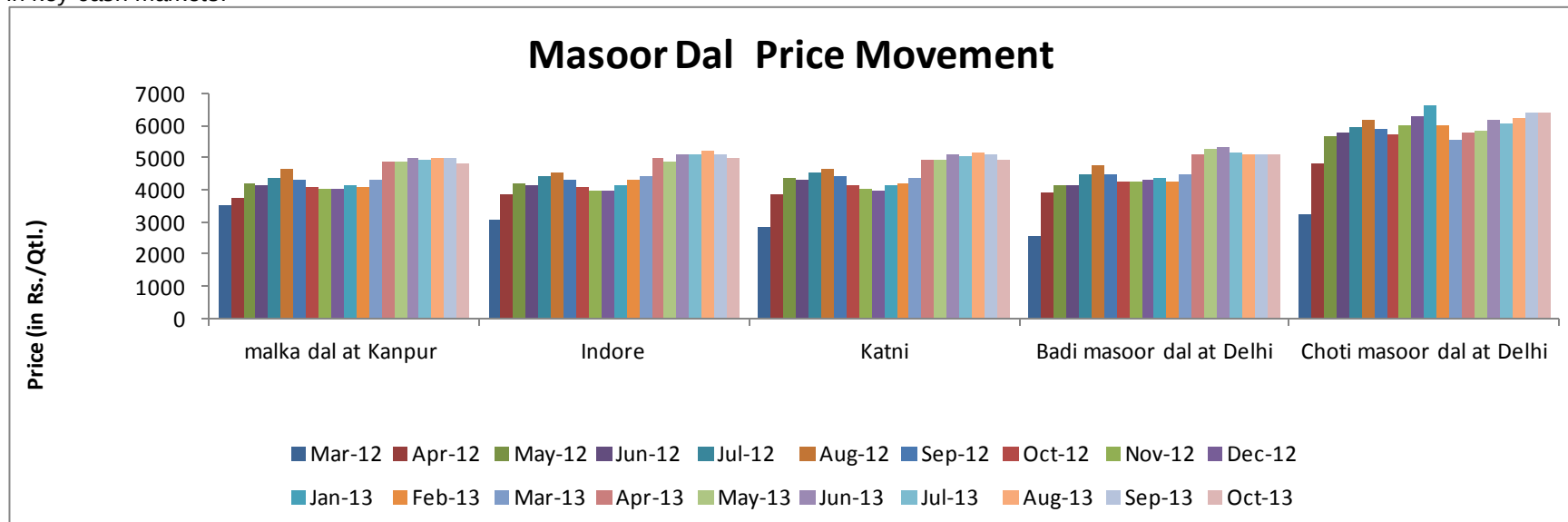
Masoor Prices in benchmark markets

Masoor Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Canadian red Masoor at Mumbai	4116	3999	-117	
Chanti Export quality Masoor at Delhi	6573	6552	-21	
MP or Kota origin Masoor at Delhi	4358	4300	-58	
UP or Sikri origin Masoor at Delhi	5317	5300	-17	
Local Masoor at Kanpur	4414	4249	-165	
Bareilly origin Masoor at Kanpur	4635	4493	-143	
Canadian origin Masoor at Kolkata	4231	4149	-82	
Masoor (Mota Masra) at Indore	4256	4215	-41	
Chota Masoor at Indore	4231	4190	-41	
Desi Masoor at Pipariya	4061	3996	-65	
Desi Masoor at Ashok Nagar	4032	4050	18	

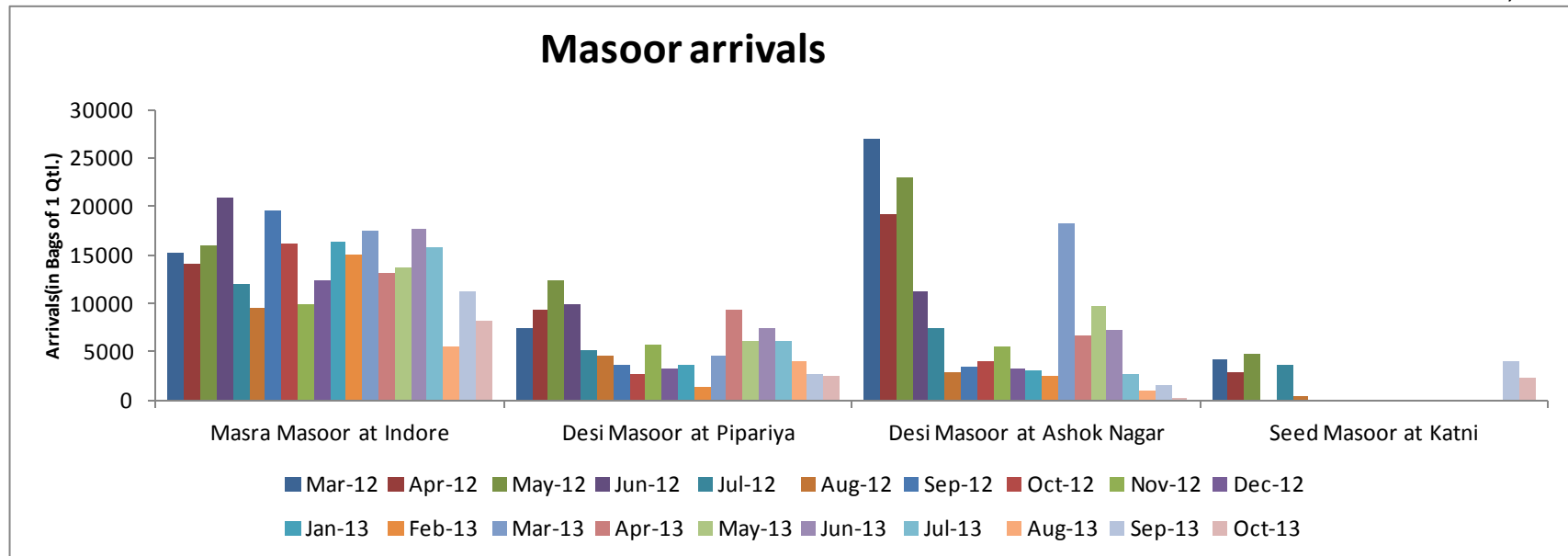
Following chart depicts the average price in key cash markets:-



Prices of masoor dal declined by Rs.150 -200/Qtl on an average in most of the key trading centers. Following chart depicts the average dal price in key cash markets:-



Lower arrivals are reported mostly at key trading centers. Following chart depicts the total arrivals in key cash markets:-

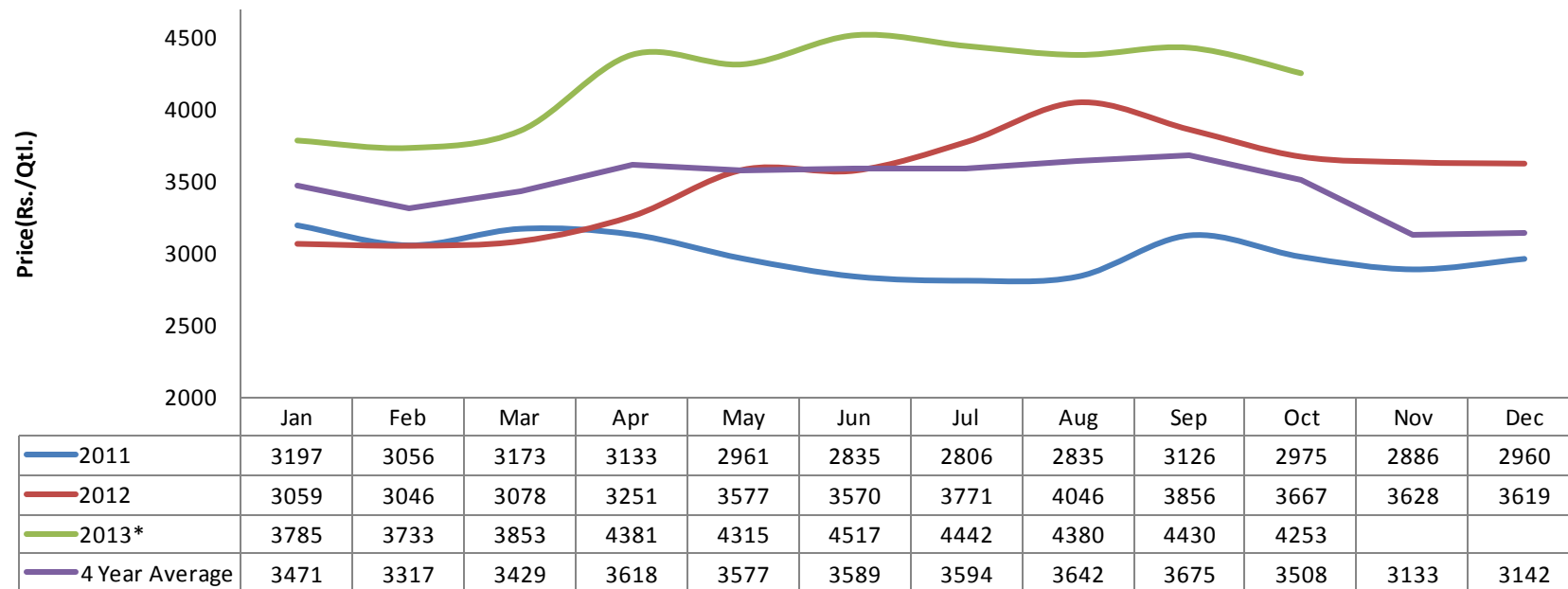


Seasonality Index:-

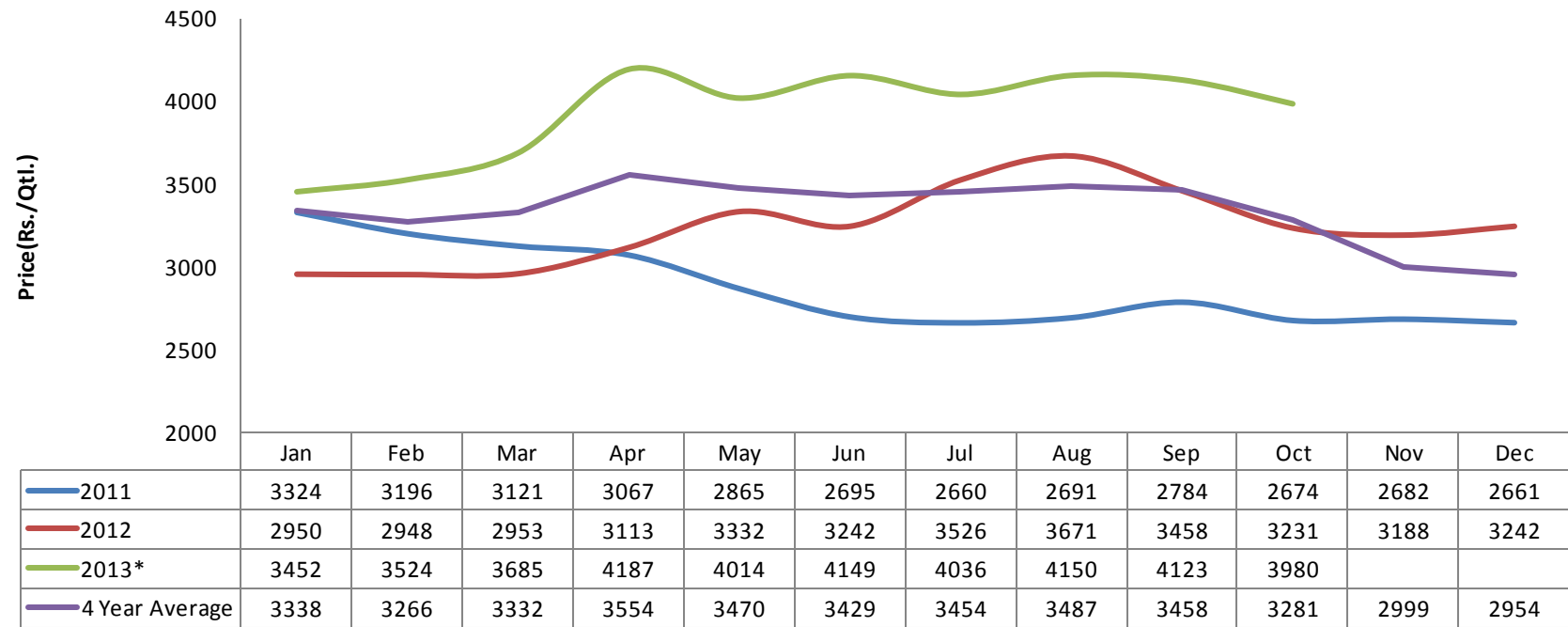
Prices are likely to notice steady to weak tone in the coming weeks.



Masoor (mill quality) at Kanpur

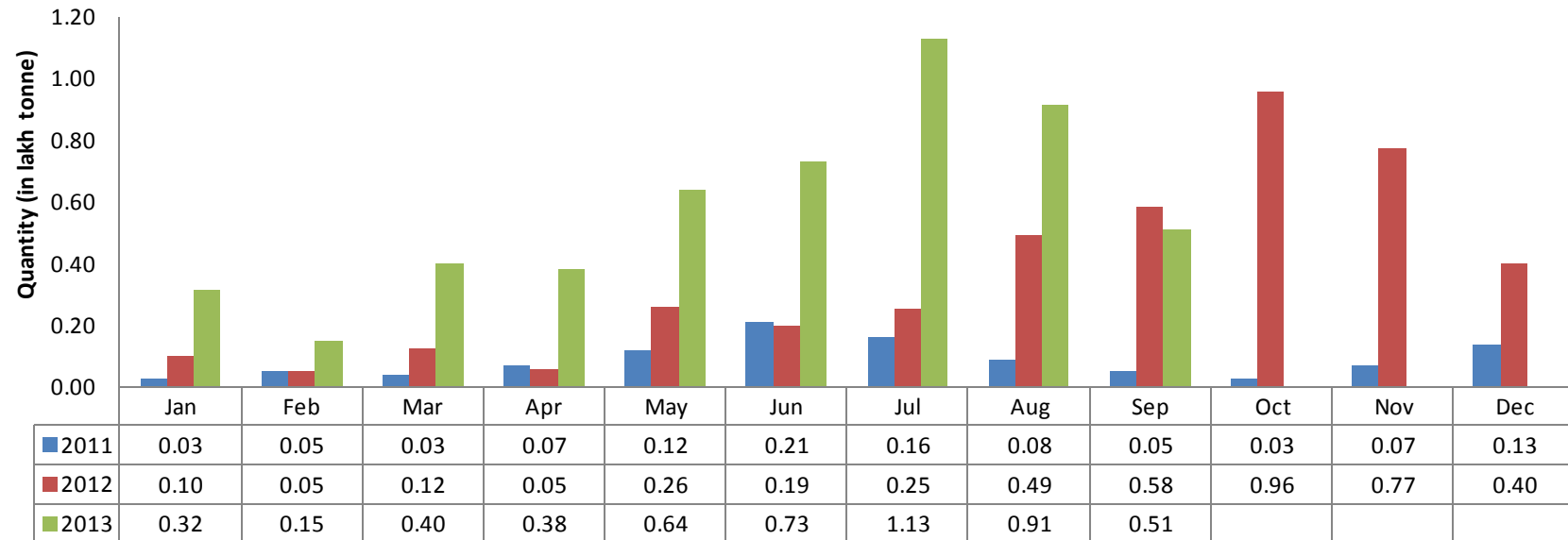


Canadian Red Lentils at Mumbai



This year higher quantity of imported masoor arrived at Indian ports. Following graph shows month wise masoor import by India: -

Masoor Import by India



Market Outlook:

Prices are likely to notice weak tone in the medium –term.

Technical Analysis (Spot Market Weekly Chart)
Desi Masoor (at Kanpur)



Outlook –Sideways to weak tone in prices is likely to be noticed in coming week.

- Chart depicts buying interest in the market.
- RSI is increasing in the neutral region supporting firm tone in the near –term.
- Expected price band 4250-4400.

Strategy: Sell

Trade Recommendations: Sell around 4400 with the first target of 4300 and second target 4250 with stop loss at 4460 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4100	4200	4350	4500	4600

Green Gram (Moong)
Market Recap:

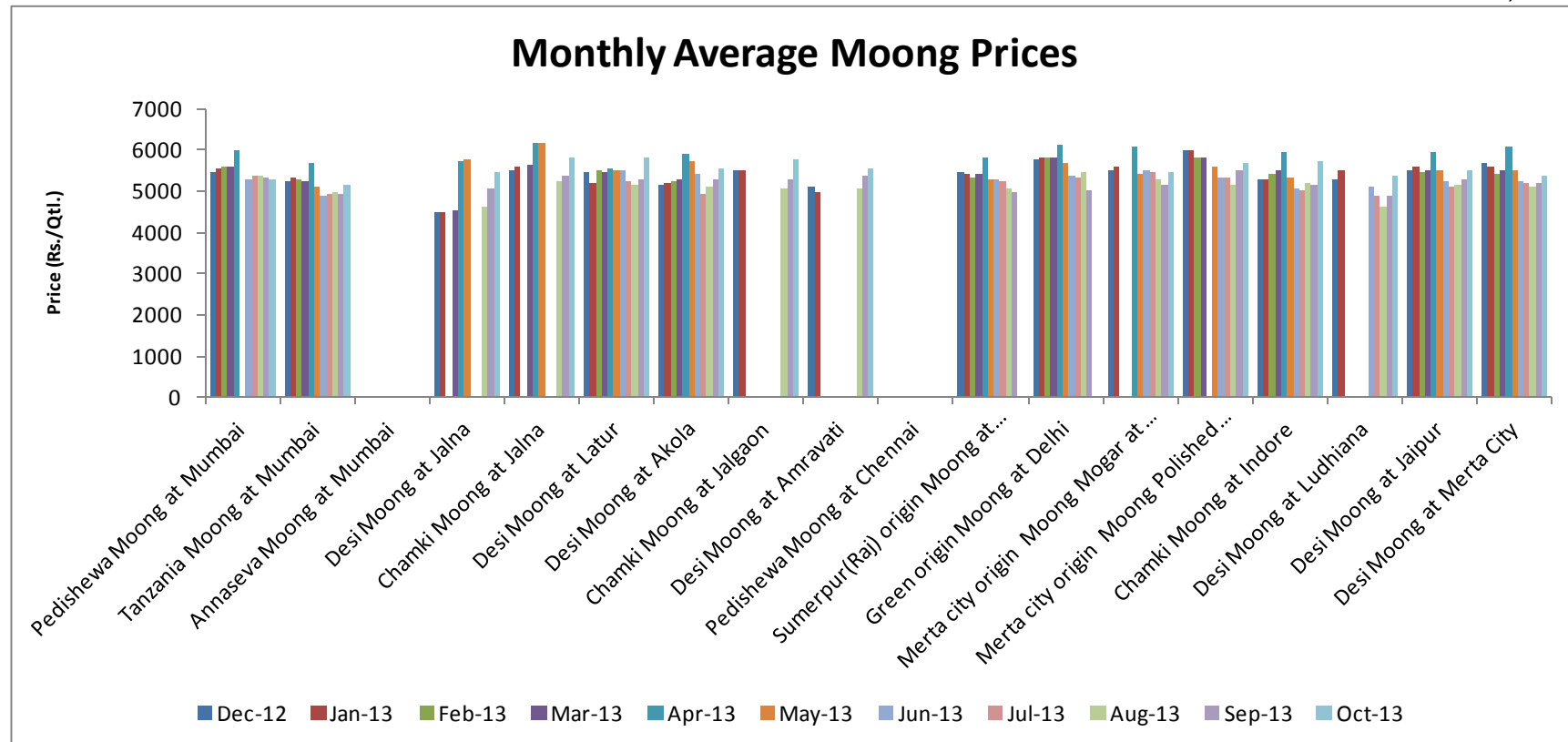
Desi and imported moong prices noticed firm tone during the month.

Current Market Dynamics & Outlook:

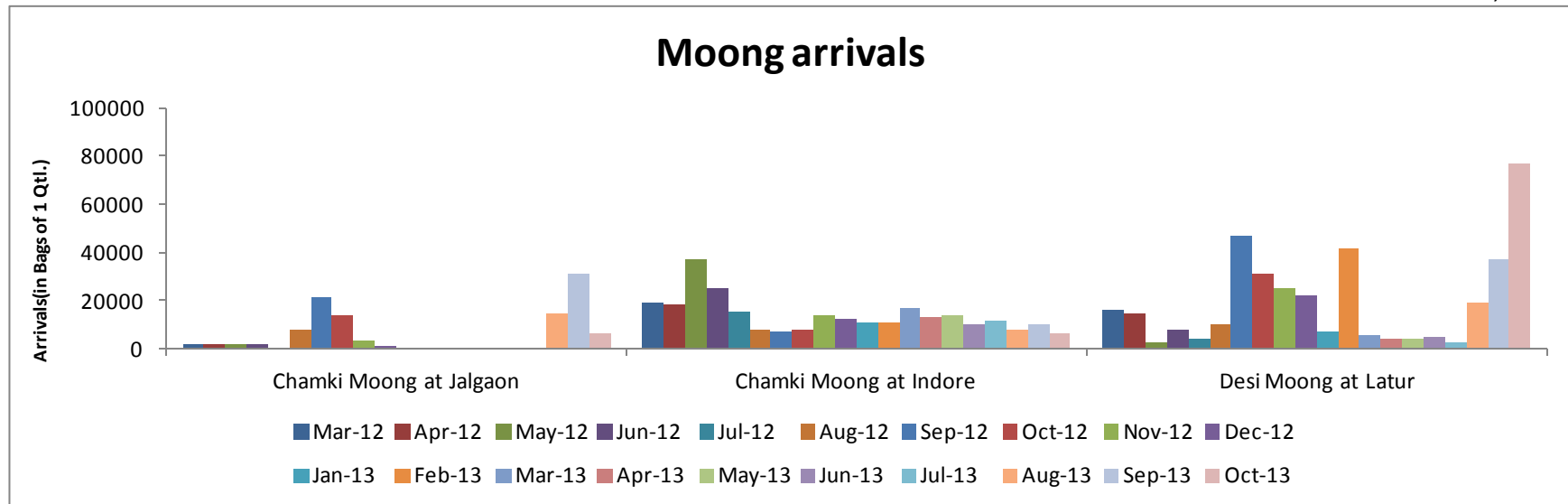
Moong Prices in benchmark markets

Moong Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Pedishewa Moong at Mumbai	5346	5300	-46	
Tanzania Moong at Mumbai	4933	5131	197	
Annaseva Moong at Mumbai				
Desi Moong at Jalna	5080	5461	381	
Chamki Moong at Jalna	5350	5792	442	
Desi Moong at Latur	5264	5820	556	
Desi Moong at Akola	5275	5555	280	
Chamki Moong at Jalgaon	5268	5775	507	
Desi Moong at Amravati	5358	5556	198	
Pedishewa Moong at Chennai				
Sumerpur(Raj) origin Moong at Delhi	4990			
Green origin Moong at Delhi	5000			
Merta city origin Moong Mogar at Delhi	5160	5455	294	
Merta city origin Moong Polished at Delhi	5519	5695	177	
Chamki Moong at Indore	5133	5718	584	
Desi Moong at Ludhiana	4875	5391	516	
Desi Moong at Jaipur	5273	5524	251	
Desi Moong at Merta City	5196	5356	160	

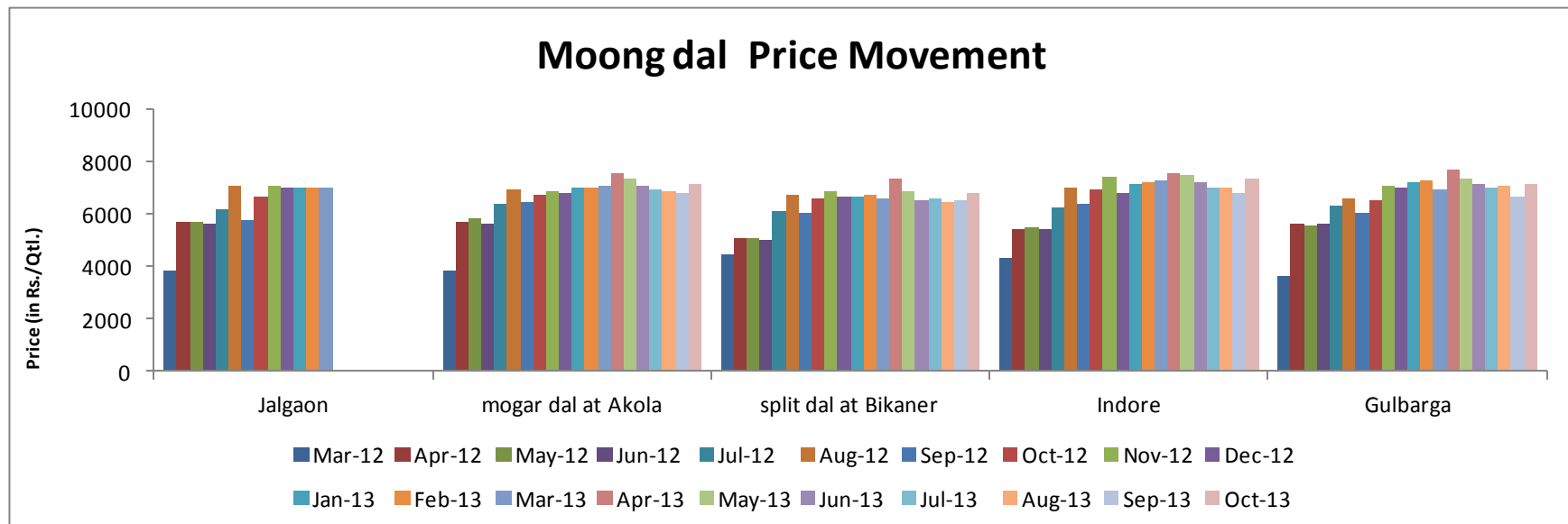
Following chart depicts the average price in key cash markets:-



Lower crop arrivals reported in Jalgaon, Indore. Following chart depicts the total arrivals in key cash markets:-

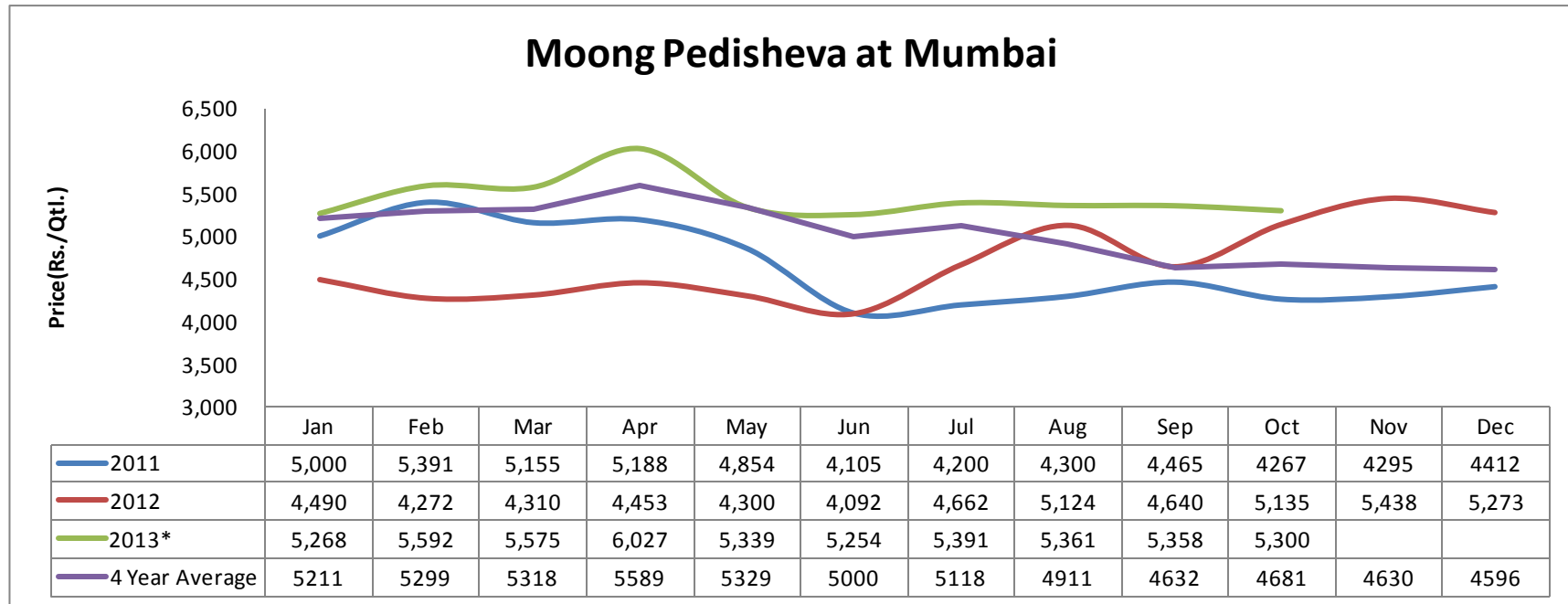


Demand for dal increased in key domestic markets during the month. Following chart depicts the average dal price in key cash markets:-

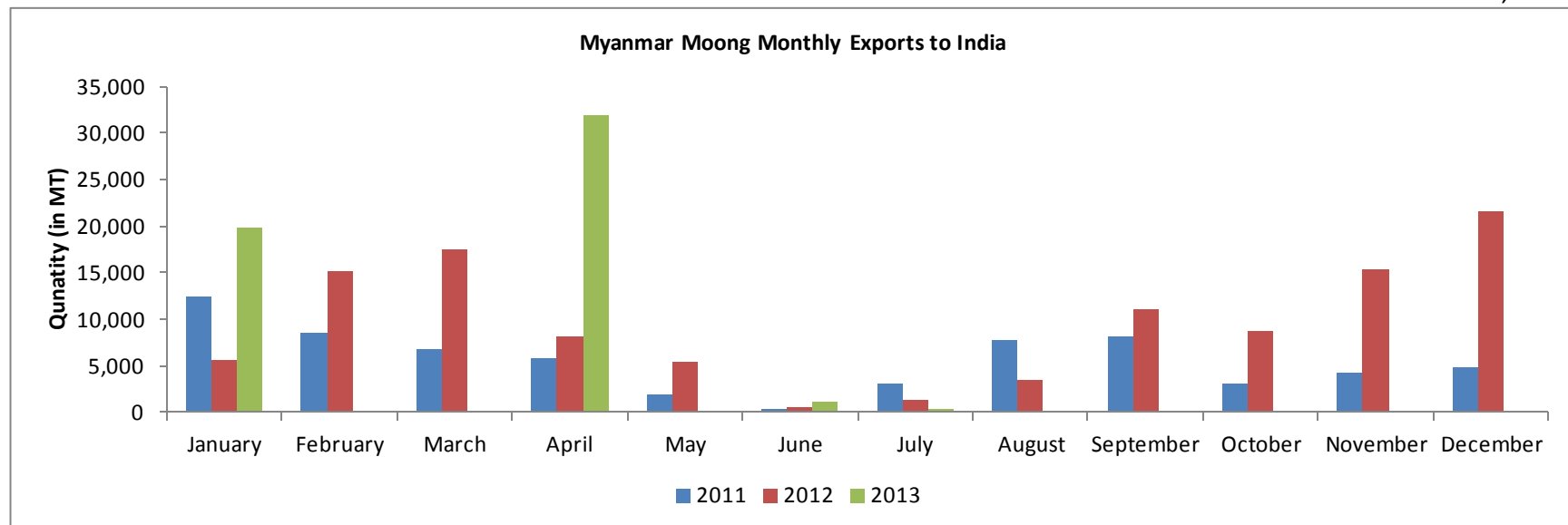


Seasonality Index:-

Prices are likely to notice range-bound to firm tone.



Lack of buying interest for new Burma crop from Indian importers led to lower moong imports during July month. Following chart illustrates further: -



Yield Expectation 2013 -14

India moong yield is projected at 404 kg/Ha in the current season as per government estimates compared to 494 kg/Ha during the previous year. Yield of the crop is likely to be affected slightly amid lack of favourable weather during harvesting season in the growing regions. According to first advance estimates released by the government, moong production is estimated at 0.90 million metric tonnes in 2013 -14 compared to 0.76 million metric tonnes during the previous season. Arrivals are lower in various mandis amid rainfall in the growing regions. According to trade estimates, the crop is likely to be 5% damaged and production will be around 0.72 million metric tonnes in the current season.

Market Outlook:

Prices are likely to notice sideways to firm tone in the coming days.

Technical Analysis (Spot Market Weekly Chart) Desi Moong (at Jaipur)



Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart depicts buying interest in the market.
- Positioning of oscillator RSI hints towards upward movement in prices.
- Expected price band is 5500 -6000 levels.

Strategy: Buy

Trade Recommendations: Buy near 5550 with target of 5650 and 5700 keeping stop loss of 5490 level.

Support & Resistance				
S2	S1	PCP	R1	R2
5200	5350	5600	5750	5900

Commodity-wise Prices and Arrivals at Different Centers
Chana

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	Australian	3271	3000	4775	NA	NA	NA
	Jalna	Gauran	2950	2900	4600	100	50	NA
		Pila	3050	3050	4900	100	50	NA
	Akola	Mixed chana	3000	3150	4875	400	NA	NA
		Chapa	3100	3250	4975	NA	NA	NA
		Annagiri	3150	3250	5000	NA	NA	NA
	Jalgaon	Desi	3000	3000	4800	NA	NA	NA
	Latur	Gauran	NA	3050	4400	NA	3000	100
		Chana Mixed	NA	3100	4750	NA	NA	100
		Annagiri	NA	3800	4750	NA	NA	200
		G-12	NA	3100	4850	NA	NA	NA
	Amaravati	Desi	3100	3000	NA	500	3000	NA
Delhi	Delhi*	Rajasthan	3150	3000	4700	40	60	35
		Madhya pradesh	3150	3000	4700	40	60	35
Madhya Pradesh	Indore	Kantewala	3100	3100	4700	2000	2000	800
		Kabuli 4446 Mill quality	4000	4300	7500	NA	NA	NA
		Kabuli 5860 Export quality	5000	5100	8500	NA	NA	NA
	Pipariya	Desi	2900	2850	4450	5000	2500	4000
	Ashok Nagar		3050	NA	4400	2500	NA	500
Uttar Pradesh	Kanpur		3050	3000	4750	NA	NA	NA
Karnataka	Gulbarga	Annagiri	3300	3500	5200	500	NA	NA
Andhra Pradesh	Vijayawada	Desi	3400	NA	NA	NA	NA	NA
Rajasthan	Bikaner		3050	3000	4450	700	500	NA
	Jaipur		3100	2975	4700	NA	NA	NA

Arrivals at Delhi markets are in Motors, 1 motor = 9 or 15 Metric Tones

International Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Australian	Chickpea	495	485	705

Processed Chana Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Jalgaon	Desi	3900	3800	5900
	Latur		NA	NA	3250
	Akola		3800	3800	5700
Uttar Pradesh	Kanpur		3330	3275	5500
Rajasthan	Bikaner		3500	3350	5500
Madhya Pradesh	Indore		4050	3950	6000
	Katni		3750	NA	5850
Delhi	Delhi		3325	3450	NA
Karnataka	Gulbarga		4100	4100	NA

Gram Dal Retail Prices (in Rs/Kg.)

Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	51	51	49	4
DELHI	52	53	72	-28
HISAR	61	61	61	Unch
KARNAL	45	45	56	-20
SHIMLA	48	48	70	-31
MANDI	44	46	67	-34
SRINAGAR	NA	75	60	-
JAMMU	47	48	64	-27

AMRITSAR	44	47	63	-30
LUDHIANA	70	NA	NA	-
BATHINDA	NA	NA	65	-
LUCKNOW	59	59	68	-13
KANPUR	50	50	65	-23
VARANASI	45	45	64	-30
AGRA	40	45	63	-37
DEHRADUN	50	48	70	-29
WEST ZONE				
RAIPUR	50	NA	70	-29
PANAJI	NA	NA	NA	-
AHMEDABAD	46	46	58	-21
RAJKOT	45	47	67	-33
BHOPAL	63	63	63	Unch
INDORE	50	50	62	-19
GWALIOR	NA	57	NA	-
JABALPUR	NA	52	NA	-
MUMBAI	57	56	78	-27
NAGPUR	47	47	64	-27
JAIPUR	37	38	57	-35
JODHPUR	38	NA	58	-34
KOTA	52	NA	60	-13
EAST ZONE				
PATNA	41	43	62	-34
BHAGALPUR	48	47	55	-13
RANCHI	52	48	68	-24
BHUBANESHWAR	46	46	63	-27
CUTTACK	48	48	63	-24
SAMBALPUR	43	44	63	-32
KOLKATA	45	55	75	-40

SILIGURI	55	42	61	-10
NORTH-EAST ZONE				
ITANAGAR	43	NA	70	-
GUWAHATI	NA	43	61	-
SHILLONG	43	50	70	-39
AIZWAL	50	NA	NA	-
DIMAPUR	NA	55	55	-
AGARTALA	55	48	64	-14
SOUTH ZONE				
PORT BLAIR	48	59	75	-
HYDERABAD	NA	69	70	-
VIJAYWADA	69	NA	68	1
BENGALURU	47	49	67	-30
DHARWAD	52	52	NA	-
T.PURAM	51	61	90	-43
ERNAKULAM	52	81	72	-28
KOZHIKODE	57	73	NA	-
PUDUCHERRY	81	55	74	9
CHENNAI	64	50	72	-11
DINDIGUL	55	50	71	-23
THIRUCHIRAPALLI	50	50	70	-29
Maximum Price	50	81	90	-44
Minimum Price	51	38	49	4
Modal Price	81	49	70	16

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4900	4900	4600	7
DELHI	4200	4200	6400	-34

HISAR	5900	5900	5900	Unch
KARNAL	3710	3770	5000	-26
SHIMLA	4200	4200	6700	-37
MANDI	4257	4406	6443	-34
SRINAGAR	NA	NA	NR	-
JAMMU	4000	4200	5800	-31
AMRITSAR	4000	4300	5800	-31
LUDHIANA	6500	NA	NR	-
BATHINDA	NA	NA	6000	-
LUCKNOW	5600	5600	6370	-12
KANPUR	3900	3850	5600	-30
VARANASI	4300	4300	6000	-28
AGRA	3900	4300	6100	-36
DEHRADUN	4600	4500	6500	-29
WEST ZONE				
RAIPUR	4500	NA	6500	-31
PANAJI	NA	NA	NR	-
AHMEDABAD	4400	4400	5600	-21
RAJKOT	3800	4200	6400	-41
BHOPAL	5800	5800	5800	Unch
INDORE	4000	4100	5800	-31
GWALIOR	NA	5500	NA	-
JABALPUR	NA	5000	NA	-
MUMBAI	4250	4500	6250	-32
NAGPUR	4360	4400	5895	-26
JAIPUR	3400	3500	5500	-38
JODHPUR	3700	NA	5500	-33
KOTA	4700	NA	5500	-15
EAST ZONE				
PATNA	3800	4050	5800	-34

BHAGALPUR	4600	4500	5200	-12
RANCHI	NA	NA	6200	-
BHUBANESHWAR	4300	4300	6100	-30
CUTTACK	4600	4500	6000	-23
SAMBALPUR	4000	4100	6000	-33
KOLKATA	4100	4000	6100	-33
SILIGURI	4000	4000	5800	-31
NORTH-EAST ZONE				
ITANAGAR	4100	NA	6300	-
GUWAHATI	NA	3900	5700	-
SHILLONG	3900	4500	6300	-38
AIZWAL	4500	NA	NR	-
DIMAPUR	NA	5000	5000	-
AGARTALA	5000	4600	6250	-20
SOUTH ZONE				
PORT BLAIR	4450	5400	6900	--
HYDERABAD	NA	6700	6800	-
VIJAYWADA	6700	NA	6550	2
BENGALURU	4483	4700	NR	-
DHARWAD	4900	5100	7000	-30
T.PURAM	4900	5700	8700	-44
ERNAKULAM	5100	7400	6600	-23
KOZHICODE	5300	6800	NA	-
PUDUCHERRY	7400	4700	7000	6
CHENNAI	6000	4000	6600	-9
DINDIGUL	4600	4100	6800	-32
THIRUCHIRAPALLI	4000	4300	6400	-38
Maximum Price	4100	7400	8700	-53
Minimum Price	4300	3500	4600	-7
Modal Price	7400	4400	5800	28

Peas

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	White Canadian	2591	2875	2370	NA	NA	NA
		White American	NA	NA	2500	NA	NA	NA
		Green Canadian	NA	NA	3200	NA	NA	NA
		Green American	NA	NA	3400	NA	NA	NA
Uttar Pradesh	Kanpur	Desi	3050	3125	2770	NA	NA	NA
		White Canadian	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	American Green Peas	NA	NA	NA	NA	NA	NA
		Canada Green Peas	NA	NA	NA	NA	NA	NA

International Peas Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Mumbai	Yellow Peas- Ukrainian (Container)	400	NA	421
	U.S.A Green Peas	NA	535	605
Chennai	Canadian Yellow Peas	NA	NA	NA
	U.S.A Green Peas	NA	NA	NA
	Canadian Green Peas	NA	NA	NA

Processed Peas Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12
Uttar Pradesh	Kanpur	Desi	3200	3240	2890

Tur

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	Burmese Lemon	4400	4075	3875	NA	NA	NA
		Arusha	NA	NA	3225	NA	NA	NA
		Mozambique	NA	NA	2950	NA	NA	NA
		Malawi	NA	NA	2950	NA	NA	NA
	Jalna	Red	4550	4400	3800	50	50	25
		White	4550	4400	4200	100	50	NA
		BDM	4700	4550	4400	100	50	NA
	Akola	Red	4600	4400	4200	400	NA	50
	Jalgaon		4500	4400	4400	NA	NA	NA
	Latur		NA	4500	5300	NA	1500	1000
	Amravati	Desi	4600	4350	NA	1000	2000	NA
Delhi	Delhi	Burmese Lemon	4425	4070	NA	NA	NA	NA
Uttar Pradesh	Kanpur	U.P line	4525	4300	4000	NA	NA	NA
		M.P.line	4400	4180	3920	NA	NA	NA
Tamilnadu	Chennai	Burmese Lemon	NA	4150	NA	NA	NA	NA
Karnataka	Gulbarga	MH	4700	4400	4500	1200	NA	1500
Madhya Pradesh	Indore		4500	4400	4400	600	700	600
	Pipariya	Desi	4550	4200	3800	300	500	1000

International Tur Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Mumbai	Burmese Tur Lemon	685	620	750
Chennai	Burmese Tur Lemon	650	620	750

Processed Tur Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Jalgaon	Desi	6800	6600	7000

	Latur	Phatka	NA	6300	6500
	Akola		6600	6200	6450
		sava no.	6100	5600	5700
Karnataka	Gulbarga	Phatka	6500	6100	6300
Madhyapradesh	Katni		6650	NA	6400
		Sava	6050	NA	5600
	Indore	Desi	6500	6500	6500

Tur Dal Retail Prices (in Rs/Kg.)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	66	66	72	-8
DELHI	73	75	82	-11
HISAR	68	68	68	Unch
KARNAL	64	69	60	7
SHIMLA	75	70	72	4
MANDI	70	71	73	-4
SRINAGAR	NA	70	65	-
JAMMU	76	76	83	-8
AMRITSAR	69	69	64	8
LUDHIANA	72	NA	NA	-
BATHINDA	74	NA	66	12
LUCKNOW	70	70	69	1
KANPUR	70	70	65	8
VARANASI	74	74	74	Unch
AGRA	68	68	68	Unch
DEHRADUN	67	65	70	-4
WEST ZONE				
RAIPUR	75	NA	74	1

PANAJI	NA	NA	NA	-
AHMEDABAD	65	65	62	5
RAJKOT	70	69	65	8
BHOPAL	70	70	70	Unch
INDORE	73	70	72	1
GWALIOR	NA	62	NA	-
JABALPUR	54	67	NA	-
MUMBAI	85	82	80	6
NAGPUR	71	68	71	Unch
JAIPUR	66	65	65	2
JODHPUR	61	NA	57	7
KOTA	72	NA	75	-4
EAST ZONE				
PATNA	63	65	69	-9
BHAGALPUR	55	54	71	-23
RANCHI	74	72	70	6
BHUBANESHWAR	66	66	64	3
CUTTACK	71	70	67	6
SAMBALPUR	68	67	65	5
KOLKATA	70	72	76	-8
SILIGURI	72	68	62	16
NORTH-EAST ZONE				
ITANAGAR	68	NA	80	-
GUWAHATI	NA	63	57	-
SHILLONG	63	66	66	-5
AIZWAL	66	NA	NA	-
DIMAPUR	NA	70	60	-
AGARTALA	70	56	58	21
SOUTH ZONE				
PORT BLAIR	56	79	80	

HYDERABAD	NA	76	70	-
VIJAYWADA	76	NA	68	12
BENGALURU	65	71	75	-13
DHARWAD	65	72	NA	-
T.PURAM	72	69	61	18
ERNAKULAM	72	78	56	29
KOZHIKODE	69	78	NA	-
PUDUCHERRY	78	80	80	-3
CHENNAI	78	71	76	3
DINDIGUL	80	70	74	8
THIRUCHIRAPALLI	73	66	68	7
Maximum Price	70	82	83	-16
Minimum Price	67	54	56	20
Modal Price	85	70	65	31

Tur Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	6700	-10
DELHI	6600	6600	7200	-8
HISAR	6500	6500	6500	Unch
KARNAL	6180	6000	5600	10
SHIMLA	7000	6500	6800	3
MANDI	6776	6786	7000	-3
SRINAGAR	NA	NA	NR	-
JAMMU	6700	6600	7300	-8
AMRITSAR	6500	6500	6000	8
LUDHIANA	6700	NA	NR	-
BATHINDA	6400	NA	6100	5

LUCKNOW	6750	6650	6550	3
KANPUR	6750	6700	5975	13
VARANASI	6900	6900	6900	Unch
AGRA	6500	6500	6600	-2
DEHRADUN	6300	6200	6500	-3
WEST ZONE				
RAIPUR	6800	NA	6900	-1
PANAJI	NA	NA	NR	-
AHMEDABAD	6300	6300	6000	5
RAJKOT	6500	6200	6200	5
BHOPAL	6300	6300	6300	Unch
INDORE	6350	6100	6250	2
GWALIOR	NA	6000	NA	-
JABALPUR	5200	6500	NA	-
MUMBAI	7700	6100	6500	18
NAGPUR	6610	6488	6250	6
JAIPUR	6100	6000	6000	2
JODHPUR	6000	NA	5600	7
KOTA	7000	NA	6800	3
EAST ZONE				
PATNA	6000	6250	6500	-8
BHAGALPUR	5300	5200	6900	-23
RANCHI	NA	NA	5800	-
BHUBANESHWAR	6400	6400	6200	3
CUTTACK	6800	6700	6500	5
SAMBALPUR	6500	6400	6200	5
KOLKATA	6500	6000	6600	-2
SILIGURI	6000	6300	5800	3
NORTH-EAST ZONE				
ITANAGAR	6300	NA	7200	

GUWAHATI	NA	5850	5400	-
SHILLONG	5800	6000	6000	-3
AIZWAL	6000	NA	NR	-
DIMAPUR	NA	6600	5600	-
AGARTALA	6600	5350	5350	23
SOUTH ZONE				
PORT BLAIR	5350	7400	7400	-
HYDERABAD	NA	7400	6800	-
VIJAYWADA	7400	NA	6467	14
BENGALURU	6283	6900	NR	-
DHARWAD	6233	7100	7900	-21
T.PURAM	7000	6600	5400	30
ERNAKULAM	7100	7400	5400	31
KOZHIKODE	6400	6800	NA	-
PUDUCHERRY	7400	7200	7400	Unch
CHENNAI	6800	6000	7000	-3
DINDIGUL	7200	6720	7000	3
THIRUCHIRAPALLI	6200	6100	6600	-6
Maximum Price	6700	7400	7900	-15
Minimum Price	6000	5200	5350	12
Modal Price	7700	6000	6500	18

Masoor

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	Red Lentils	4125	4075	3200	NA	NA	NA
Delhi	Delhi	Chanti Export	6500	6550	NA	NA	NA	NA
		MP/ Kota Line	4250	4300	NA	NA	NA	NA
		UP/ Sikri Line	5300	5300	NA	NA	NA	NA
Uttar Pradesh	Kanpur	Mill Delivery	4400	4300	3640	NA	NA	NA
		Bareilly Delivery	4650	4550	3800	NA	NA	NA
Madhya Pradesh	Indore	Mota Masra	4300	4200	3500	500	500	400
		Chota Masra	4275	4175	3475	NA	NA	NA
	Pipariya	Desi	4100	3900	3300	400	100	200
	Ashok Nagar		NA	NA	3200	NA	NA	200

International Masoor Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Mumbai	Canadian Red Lentils(Crimpsn)- New	600	620	590

Processed Masoor Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12
Uttar Pradesh	Kanpur	Malka	4850	4850	4070
Madhya Pradesh	Indore	Desi	5100	5000	4100
	Katni	Desi	4975	NA	4100
Delhi	Delhi	Badi Masoor	5100	5100	NA
		Choti Masoor	6600	6400	NA

Masoor Dal Retail Prices (in Rs/Kg.)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	59	59	50	18
DELHI	65	64	63	3
HISAR	NA	NA	NA	-
KARNAL	NA	NA	NA	-
SHIMLA	65	72	55	18
MANDI	59	61	51	16
SRINAGAR	NA	NA	NA	-
JAMMU	67	72	60	12
AMRITSAR	60	63	63	-5
LUDHIANA	75	NA	NA	-
BATHINDA	59	NA	54	9
LUCKNOW	70	70	57	23
KANPUR	58	58	55	5
VARANASI	55	55	50	10
AGRA	54	55	50	8
DEHRADUN	NA	NA	NA	-
WEST ZONE				
RAIPUR	60	NA	50	20
PANAJI	NA	NA	NA	-
AHMEDABAD	42	42	43	-2
RAJKOT	60	58	53	13
BHOPAL	44	44	44	Unch
INDORE	60	60	52	15
GWALIOR	NA	45	NA	-
JABALPUR	50	45	NA	-

MUMBAI	62	61	56	11
NAGPUR	55	55	53	4
JAIPUR	53	53	50	6
JODHPUR	NA	NA	NA	-
KOTA	48	NA	52	-8
EAST ZONE				
PATNA	51	50	49	4
BHAGALPUR	52	52	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	57	58	54	6
CUTTACK	57	57	52	10
SAMBALPUR	53	55	45	18
KOLKATA	57	56	52	10
SILIGURI	56	65	64	-13
NORTH-EAST ZONE				
ITANAGAR	65	NA	75	-
GUWAHATI	NA	57	50	-
SHILLONG	55	62	54	2
AIZWAL	61	70	70	-13
DIMAPUR	NA	65	60	-
AGARTALA	65	72	69	-6
SOUTH ZONE				
PORT BLAIR	71	68	58	-
HYDERABAD	NA	57	50	-
VIJAYWADA	57	NA	57	Unch
BENGALURU	63	NA	NA	-
DHARWAD	54	NA	NA	-
T.PURAM	NA	61	59	-
ERNAKULAM	NA	56	55	-
KOZHIKODE	61	70	NA	-

PUDUCHERRY	56	50	55	2
CHENNAI	70	60	52	35
DINDIGUL	55	NA	NA	-
THIRUCHIRAPALLI	61	NA	NA	-
Maximum Price	NA	72	75	-
Minimum Price	NA	42	43	-
Modal Price	75	55	50	50

Masoor Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5600	4800	17
DELHI	5700	5700	5200	10
HISAR	NA	NA	NR	-
KARNAL	NA	NA	NR	-
SHIMLA	6000	6700	5000	20
MANDI	5670	5861	4879	16
SRINAGAR	NA	NA	NR	-
JAMMU	5900	6400	5550	6
AMRITSAR	5600	5900	5900	-5
LUDHIANA	7000	NA	NR	-
BATHINDA	5000	NA	5000	Unch
LUCKNOW	6670	6510	5340	25
KANPUR	5200	5300	4400	18
VARANASI	5000	5000	4800	4
AGRA	5200	5300	4800	8
DEHRADUN	NA	NA	NR	-
WEST ZONE				
RAIPUR	5400	NA	4400	23

PANAJI	NA	NA	NR	-
AHMEDABAD	4000	4000	4200	-5
RAJKOT	5500	5100	4900	12
BHOPAL	4000	4000	4000	Unch
INDORE	5000	5100	4150	20
GWALIOR	NA	4400	NA	-
JABALPUR	4800	4300	NA	-
MUMBAI	5300	5350	4550	16
NAGPUR	5007	4983	4610	9
JAIPUR	4800	4800	4500	7
JODHPUR	NA	NA	NR	-
KOTA	4800	NA	4000	20
EAST ZONE				
PATNA	4900	4800	4200	17
BHAGALPUR	5000	5000	NR	-
RANCHI	NA	NA	NR	-
BHUBANESHWAR	5400	5500	5100	6
CUTTACK	5300	5400	4700	13
SAMBALPUR	4950	5200	4200	18
KOLKATA	5400	5000	4300	26
SILIGURI	5000	6000	6200	-19
NORTH-EAST ZONE				
ITANAGAR	6000	NA	6600	-
GUWAHATI	NA	5300	4750	-
SHILLONG	5100	5600	4900	4
AIZWAL	5500	6400	6400	-14
DIMAPUR	NA	6000	5600	-
AGARTALA	6000	6900	6525	-8
SOUTH ZONE				
PORT BLAIR	6750	6300	5200	-100

HYDERABAD	NA	5500	4800	-
VIJAYWADA	5500	NA	5367	2
BENGALURU	6017	NA	NR	-
DHARWAD	4867	NA	NR	-
T.PURAM	NA	5600	5200	-
ERNAKULAM	NA	5400	5200	-
KOZHIKODE	5300	6400	NA	-
PUDUCHERRY	5400	4300	5000	8
CHENNAI	6400	5400	4500	42
DINDIGUL	5150	NA	NR	-
THIRUCHIRAPALLI	5600	NA	NR	-
Maximum Price	NA	6900	6600	-
Minimum Price	NA	4000	4000	-
Modal Price	7000	5540	5000	40

Moong

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	Pedishewa	NA	5300	5750	NA	NA	NA
		Tanzania	NA	4900	5500	NA	NA	NA
		Annaseva	NA	NA	NA	NA	NA	NA
	Jalna		5650	5350	5000	300	200	2000
		Chamki	6000	5600	5700	300	600	200
	Latur	Desi	NA	5600	5500	NA	4000	1000
	Akola		5700	5400	5350	400	700	700
	Jalgaon	Chamki	6000	5600	5600	100	800	300
	Amravati	Desi	5700	5200	NA	60	700	NA
Tamilnadu	Chennai	Pedishewa	NA	NA	NA	NA	NA	NA
		Annaseva	NA	NA	NA	NA	NA	NA
Delhi	Delhi	Raj line	NA	NA	NA	NA	NA	NA
		Karnataka	NA	5600	NA	NA	NA	NA
		Green	5300	NA	NA	NA	NA	NA
		Merta city(Mogar)	5200	5400	5200	NA	NA	NA
		Merta city(Polish)	5350	5600	5350	NA	NA	NA
Madhya Pradesh	Indore	Chamki	5800	5500	5400	500	500	700
Uttar Pradesh	Kanpur	Desi	NA	NA	NA	NA	NA	NA
Rajasthan	Jaipur		5300	5500	5700	20000	50000	NA
	Merta City		5700	NA	5700	NA	NA	NA

International Moong Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Mumbai	Burmese Moong Pedishewa	870	880	NA
Chennai		NA	NA	NA

Processed Moong Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12
Rajasthan	Bikaner	Split	6700	6900	6800
Madhya Pradesh	Indore	Mogar	7400	7200	7400
Karnataka	Gulbarga		7500	7000	7000
Maharashtra	Jalgaon	Desi	NA	NA	7000
	Akola	Mogar	7200	7100	6900

Moong Dal Retail Prices (in Rs/Kg.)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	84	84	72	17
DELHI	77	77	74	4
HISAR	69	69	70	-1
KARNAL	72	72	NA	-
SHIMLA	78	76	75	4
MANDI	77	73	71	8
SRINAGAR	NA	NA	NA	-
JAMMU	75	74	72	4
AMRITSAR	70	72	74	-5
LUDHIANA	74	NA	NA	-
BATHINDA	87	NA	79	10
LUCKNOW	80	80	74	8
KANPUR	80	76	70	14
VARANASI	80	80	80	Unch
AGRA	68	70	60	13
DEHRADUN	80	80	76	5
WEST ZONE				

RAIPUR	70	NA	66	6
PANAJI	NA	NA	NA	-
AHMEDABAD	72	72	64	13
RAJKOT	75	78	71	6
BHOPAL	62	62	62	Unch
INDORE	73	72	70	4
GWALIOR	NA	63	NA	-
JABALPUR	60	58	NA	-
MUMBAI	84	86	82	2
NAGPUR	66	65	62	6
JAIPUR	66	65	65	2
JODHPUR	61	NA	57	7
KOTA	78	NA	65	20
EAST ZONE				
PATNA	70	69	69	1
BHAGALPUR	67	68	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	78	70	68	15
CUTTACK	76	68	71	7
SAMBALPUR	75	67	67	12
KOLKATA	75	92	82	-9
SILIGURI	92	74	66	39
NORTH-EAST ZONE				
ITANAGAR	74	NA	85	-
GUWAHATI	NA	68	70	-
SHILLONG	73	79	79	-8
AIZWAL	79	75	75	5
DIMAPUR	NA	80	65	-
AGARTALA	80	66	67	19
SOUTH ZONE	63			

PORT BLAIR		NA	NA	-
HYDERABAD	NA	84	71	-
VIJAYWADA	84	NA	70	20
BENGALURU	77	74	72	7
DHARWAD	80	82	NA	-
T.PURAM	74	75	67	10
ERNAKULAM	82	76	74	11
KOZHIKODE	77	68	NA	-
PUDUCHERRY	76	80	76	Unch
CHENNAI	68	72	76	-11
DINDIGUL	85	70	69	23
THIRUCHIRAPALLI	78	76	72	8
Maximum Price	72	92	85	-15
Minimum Price	78	58	57	37
Modal Price	92	76	70	31

Moong Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7900	7900	6800	16
DELHI	6700	6700	6400	5
HISAR	6600	6600	6500	2
KARNAL	6570	6690	NR	-
SHIMLA	7000	7000	6800	3
MANDI	7449	7030	6835	9
SRINAGAR	NA	NA	NR	-
JAMMU	6700	6600	6400	5
AMRITSAR	6600	6800	7000	-6
LUDHIANA	6900	NA	NR	-

BATHINDA	7400	NA	7200	3
LUCKNOW	7760	7740	6920	12
KANPUR	6550	NA	6000	9
VARANASI	7400	7400	7400	Unch
AGRA	6600	6800	5800	14
DEHRADUN	7500	7400	7000	7
WEST ZONE				
RAIPUR	6400	NA	6000	7
PANAJI	NA	NA	NR	-
AHMEDABAD	7000	7000	6050	16
RAJKOT	7000	7000	6700	4
BHOPAL	6000	6000	6000	Unch
INDORE	6200	6200	5950	4
GWALIOR	NA	6100	NA	-
JABALPUR	5800	5600	NA	-
MUMBAI	7600	7250	6500	17
NAGPUR	6282	6180	5390	17
JAIPUR	6100	6000	5700	7
JODHPUR	6000	NA	5600	7
KOTA	7200	NA	6000	20
EAST ZONE				
PATNA	6800	6550	6500	5
BHAGALPUR	6500	6600	NR	-
RANCHI	NA	NA	NR	-
BHUBANESHWAR	7500	6700	6600	14
CUTTACK	7300	6500	6800	7
SAMBALPUR	7200	6400	6400	13
KOLKATA	7000	6800	6600	6
SILIGURI	6800	6800	6400	6
NORTH-EAST ZONE				

ITANAGAR	6800	NA	7450	-
GUWAHATI	NA	6400	6700	-
SHILLONG	6900	7100	7100	-3
AIZWAL	7100	7000	7000	1
DIMAPUR	NA	7500	6000	-
AGARTALA	7500	6100	6250	20
SOUTH ZONE				
PORT BLAIR	5950	NA	NR	-
HYDERABAD	NA	8200	6900	-
VIJAYWADA	8200	NA	6767	21
BENGALURU	7500	7200	NR	-
DHARWAD	7647	8100	6900	11
T.PURAM	7200	7200	6300	14
ERNAKULAM	8100	7300	7100	14
KOZHIKODE	7200	6400	NA	-
PUDUCHERRY	7300	7400	7200	1
CHENNAI	6400	6200	6800	-6
DINDIGUL	7600	6750	6500	17
THIRUCHIRAPALLI	7200	6900	7000	3
Maximum Price	7150	8200	7450	-4
Minimum Price	7000	5600	5390	30
Modal Price	8200	6800	6000	37

Urad

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Oct-13	30-Sep-13	30-Oct-12	30-Oct-13	30-Sep-13	30-Oct-12
Maharashtra	Mumbai	Burmese FAQ	4100	3800	3575	NA	NA	NA
	Jalgaon	Desi	4500	4200	3500	50	300	NA
	Jalna	Desi	4450	4200	3800	100	200	200
	Latur	Desi	NA	4300	3850	NA	7000	1000
	Akola	Desi	4600	4200	3325	100	250	700
Delhi	Delhi	U.P Line	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	Burmese FAQ	4050	3775	3550	NA	NA	NA
		Burmese SQ	4460	4175	NA	NA	NA	NA
Madhya Pradesh	Indore	Local	4000	3400	3000	500	300	700
		Maharashtra Line	4500	3900	3600	500	500	500
	Ashoknagar	Desi	3900	NA	NA	150	NA	NA
Uttar Pradesh	Kanpur		4400	3600	3350	NA	NA	NA
Rajasthan	Jaipur		4200	4100	4200	4000	2000	NA
Andhra Pradesh	Vijayawada	Polished	4850	NA	NA	NA	NA	NA
		Sada(Bada)	4600	NA	NA	NA	NA	NA
	Guntur	Gota Barnded	5900	5225	5100	NA	NA	NA
	Guntur	MH Line	4650	NA	NA	NA	NA	NA

International Urad Prices

Centre	Origin/Variety/Grade	Prices (in USD \$/MT)		
		30-Oct-13	30-Sep-13	30-Oct-12
Chennai	Urad FAQ Burmese	670	585	650
	Urad SQ Burmese	720	655	720
Mumbai	Urad FAQ Burmese	675	585	660
	Urad SQ Burmese	730	650	730

Processed Urad Dal:

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Oct-13	30-Sep-13	30-Oct-12

Maharashtra	Jalgaon	Desi	NA	NA	5400
Rajasthan	Bikaner	Split	5700	5000	4600
Madhya Pradesh	Indore	Mogar	7200	6600	6300
Karnataka	Gulbarga		7500	7000	7000
Andhra Pradesh	Guntur	Branded	NA	NA	5200

Urad Dal Retail Prices (in Rs/Kg.)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	58	58	62	-6
DELHI	66	66	72	-8
HISAR	68	68	68	Unch
KARNAL	54	58	56	-4
SHIMLA	66	65	65	2
MANDI	60	59	61	-2
SRINAGAR	NA	NA	NA	-
JAMMU	68	72	66	3
AMRITSAR	51	48	47	9
LUDHIANA	79	NA	NA	-
BATHINDA	NA	NA	71	-
LUCKNOW	83	82	67	24
KANPUR	65	60	60	8
VARANASI	65	65	65	Unch
AGRA	55	54	54	2
DEHRADUN	55	54	65	-15
WEST ZONE				
RAIPUR	50	NA	56	-11
PANAJI	NA	NA	NA	-
AHMEDABAD	55	55	58	-5

RAJKOT	55	62	57	-4
BHOPAL	54	54	54	Unch
INDORE	52	50	55	-5
GWALIOR	NA	50	NA	-
JABALPUR	42	40	NA	-
MUMBAI	79	78	80	-1
NAGPUR	59	59	57	4
JAIPUR	52	48	47	11
JODHPUR	52	NA	46	13
KOTA	50	NA	65	-23
EAST ZONE				
PATNA	52	49	58	-10
BHAGALPUR	58	58	NA	-
RANCHI	NA	NA	NA	-
BHUBANESHWAR	58	55	54	7
CUTTACK	55	48	47	17
SAMBALPUR	58	51	50	16
KOLKATA	55	56	64	-14
SILIGURI	55	68	69	-20
NORTH-EAST ZONE				
ITANAGAR	68	NA	75	-
GUWAHATI	NA	55	59	-
SHILLONG	59	61	66	-11
AIZWAL	61	80	80	-24
DIMAPUR	NA	50	45	-
AGARTALA	50	65	54	-7
SOUTH ZONE				
PORT BLAIR	61	NA	NA	-
HYDERABAD	NA	69	64	-
VIJAYWADA	69	NA	59	17

BENGALURU	55	73	71	-23
DHARWAD	55	72	NA	-
T.PURAM	74	65	68	9
ERNAKULAM	72	62	64	13
KOZHIKODE	67	72	NA	-
PUDUCHERRY	62	70	66	-6
CHENNAI	64	61	63	2
DINDIGUL	75	65	68	10
THIRUCHIRAPALLI	72	62	67	7
Maximum Price	72	82	80	-10
Minimum Price	68	40	45	51
Modal Price	83	65	59.5	39

Urad Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Oct-13	30-Sep-13	30-Oct-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5400	5400	5800	-7
DELHI	6100	6100	6100	Unch
HISAR	6400	6400	6400	Unch
KARNAL	4590	4870	5140	-11
SHIMLA	6200	5800	6000	3
MANDI	5706	5666	5835	-2
SRINAGAR	NA	NA	NR	-
JAMMU	6500	6400	6300	3
AMRITSAR	4700	4400	4200	12
LUDHIANA	7400	NA	NR	-
BATHINDA	NA	NA	6700	-
LUCKNOW	7740	7550	5900	31
KANPUR	6000	NA	4600	30

VARANASI	6000	6000	6000	Unch
AGRA	5300	5200	5200	2
DEHRADUN	5100	4900	6400	-20
WEST ZONE				
RAIPUR	4400	NA	4900	-10
PANAJI	NA	NA	NR	-
AHMEDABAD	5400	5400	5600	-4
RAJKOT	5000	5400	5500	-9
BHOPAL	4600	4600	4600	Unch
INDORE	4750	4400	4800	-1
GWALIOR	NA	4900	NA	-
JABALPUR	4000	3800	NA	-
MUMBAI	6400	5750	6000	7
NAGPUR	5438	5445	5173	5
JAIPUR	5000	4600	4600	9
JODHPUR	5150	NA	4450	16
KOTA	4800	NA	5700	-16
EAST ZONE				
PATNA	4900	4600	5400	-9
BHAGALPUR	5600	5600	NR	-
RANCHI	NA	NA	NR	-
BHUBANESHWAR	5500	5200	5100	8
CUTTACK	5200	4500	4400	18
SAMBALPUR	5500	4800	4700	17
KOLKATA	5200	4300	4800	8
SILIGURI	4300	6300	6600	-35
NORTH-EAST ZONE				
ITANAGAR	6300	NA	6500	-100
GUWAHATI	NA	5100	5600	-
SHILLONG	5500	5500	5800	-5

AIZWAL	5500	7700	7700	-29
DIMAPUR	NA	4500	4000	-
AGARTALA	4500	6200	5250	-14
SOUTH ZONE				
PORT BLAIR	5700	NA	NR	-
HYDERABAD	NA	6700	6200	-
VIJAYWADA	6700	NA	5617	19
BENGALURU	5267	7100	NR	-
DHARWAD	5267	7050	7800	-32
T.PURAM	7200	6100	6300	14
ERNAKULAM	7050	5800	5700	24
KOZHICODE	6300	6000	NA	-
PUDUCHERRY	5800	6200	6000	-3
CHENNAI	5900	5400	5800	2
DINDIGUL	6600	6300	6600	Unch
THIRUCHIRAPALLI	6700	5600	6600	2
Maximum Price	6850	7700	7800	-12
Minimum Price	6000	3800	4000	50
Modal Price	7740	5400	6000	29

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