Pulses Monthly Research Report

December, 2013

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Monthly Updates

- Pulses markets noticed mostly steady tone.
- Pulses prices are likely to notice sideways to weak tone in the coming days amid sluggish demand in the ready market. Higher rabi crop sown area also weigh on the prices.
- In Maharashtra, tur prices surge on delayed crop arrivals amid some damage to tur standing crops and resulting quality concern.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 5.85 lakh hectares compared to 7.96 lakh hectares during the same period last year as on 4th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- Rabi Pulses Sowing in Maharashtra till 6th December, 2013- Chana sowing has been done in 1,195,675 hectares, Other pulses in 371,92 hectares.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 114.87 lakh hectares compared to 102.49 lakh hectares during the same period previous year.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.
- National Agricultural Cooperative Marketing Federation of India Ltd. (Nafed) has invited tender for sale of PSS red tur kharif 2012 -13. The sale of red tur stored in CWC, Siddipet warehouses, Andhra Pradesh will take place on every Wednesday. The tenders will be opened at 3.30 p.m. on the same day.
- According to IBIS, imports of tur in the month of October increased to 0.50 lakh metric tonnes compared to 0.34 lakh metric tonnes during the previous month.
- Tamil Nadu Civil Supplies Corporation has issued a tender for purchase of 14000 MT of split black mapte (urad dal FAQ variety) to issue under the public distribution system. Tender will open on 10th December 2013.
- Tamil Nadu Civil Supplies Corporation (TNCSC) opened two tenders of pulses, their lowest bid are as follows:
    - ✓ Urad dal FAQ (split) variety at Rs.5478 per quintal for 14000 tonnes.
    - ✓ Tur dal phatka variety at Rs.6499 per quintal for 5000 tonnes.
- PEC has issued a tender for sale of 1,970 tonnes of imported pigeon pea (tur) in the domestic market. Tender will open on 27th November 2013.

- In Canada, expected record field pea crop weigh on the prices.
- In Canada, expected good lentil crop output with record opening stock of 448,502 tonne in this season.
- USDA's Commodity Credit Corporation seeks purchase tender of 740 tonne of pulses for January and February shipments.
- In October, Canadian pea export down by 62% to 1.743 lakh tonnes while, lentil exports surged by 12.6% to 0.84 lakh tonnes-Canadian Grain Commission.
- According to Agriculture Canada, exports of chickpeas is expected to reach 85,000 MT this season, compared to 68,000 MT during the previous marketing year. Domestic use is forecast at 63,000 MT, compared to 59,000 MT last season.
- According to USDA, production of peas in U.S. is expected to increase by 43% in the current season to 707,657 MT compared to previous year.

Weekly Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid lack of good demand in the market.

Weekly Port Updates

- At Chennai port, 262 containers of urad, 3 containers of green moong and 37 containers of tur have arrived from November 29 to December 3 , 2013.
- At Mumbai port, 142 containers of Tanzania tur, 10 container of Burmese tur,41 containers of Burmese urad,13 container of Australia chana, 20 container of Canadian masoor, 22 containers of Canada green pea and 25 containers of USA green peas have arrived on December 6, 2013.
- At Mumbai port, 102 containers of Tanzania tur, 13 container of Uzbekistan moong ,1 container of Russian chana, 73 container of Russian kabuli chana and 22 containers of moong have arrived on December 4, 2013.
- At Mumbai port, 20 containers of Burma tur, 178 containers of Mozambique tur,10 containers of Tanzania tur,14 containers of Malavi tur, 7 containers of Kenya tur,5 containers of Mozambique tur dal,106 containers of Burma urad, 3 containers of Kenya moong, 30 containers of Mozambique moong, 105 containers of Australia Chana, 169 containers of Canada masoor, 75 containers of Canada green pea, 4 containers of Canada yellow pea and 34 containers of USA green pea have arrived on 2-3rd December, 2013.

Domestic pulses Production, Demand and Import (in Million Tonne) by MOA:-

Year	Production	Imports	Demand
2009-10	14.66	3.51	18.29
2010-11	18.24	2.7	19.08
2011-12	17.09	3.36	19.91
2012-13	18.45	3.84	20.9
2013-14	19	1.42 (upto Sept'13)	21.77

Indian Pulses Production Snapshot

Kharif Pulses (in million metric tonnes -MMT):-

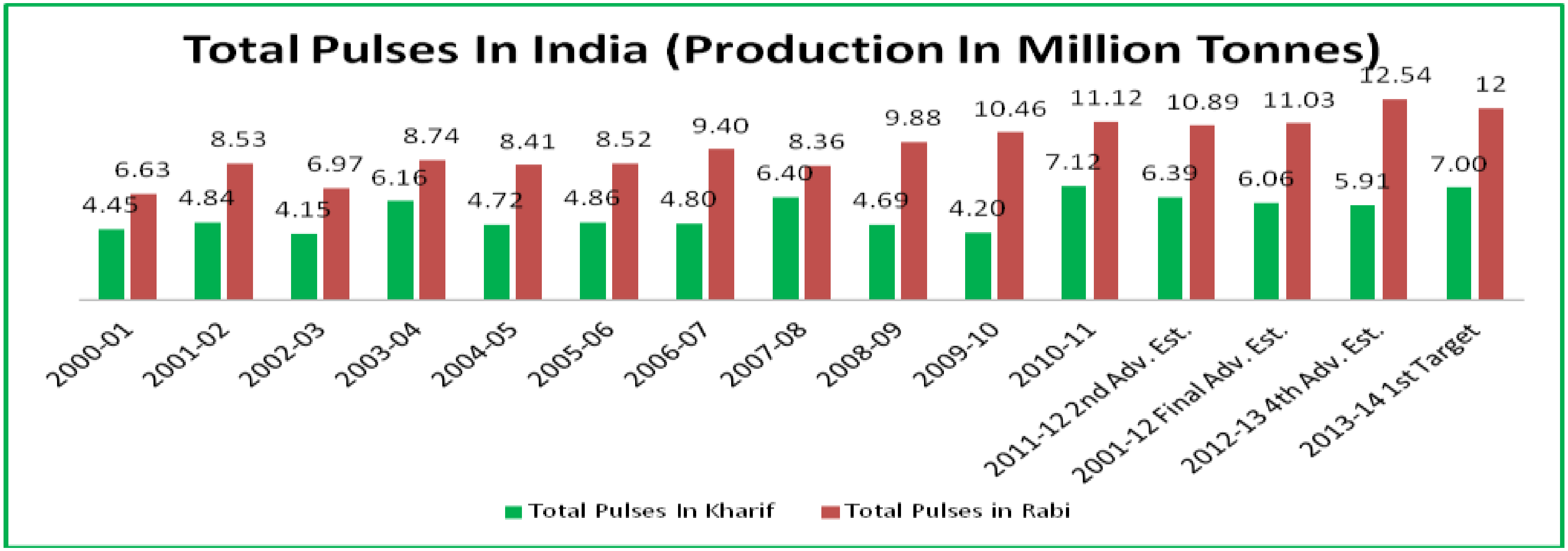
			2013-14	
Crop	**2011-12**	**2012-13**	**Targets**	**Govt. 1st Adv. Est. (Total)**
Tur	2.65	3.07	3.2	3.04
Urad	1.28	1.45	1.26	1.33
Moong	1.29	1.2	1.07	0.9
Total Kharif Pulses	**6.06**	**5.91**	**7**	**6.01**

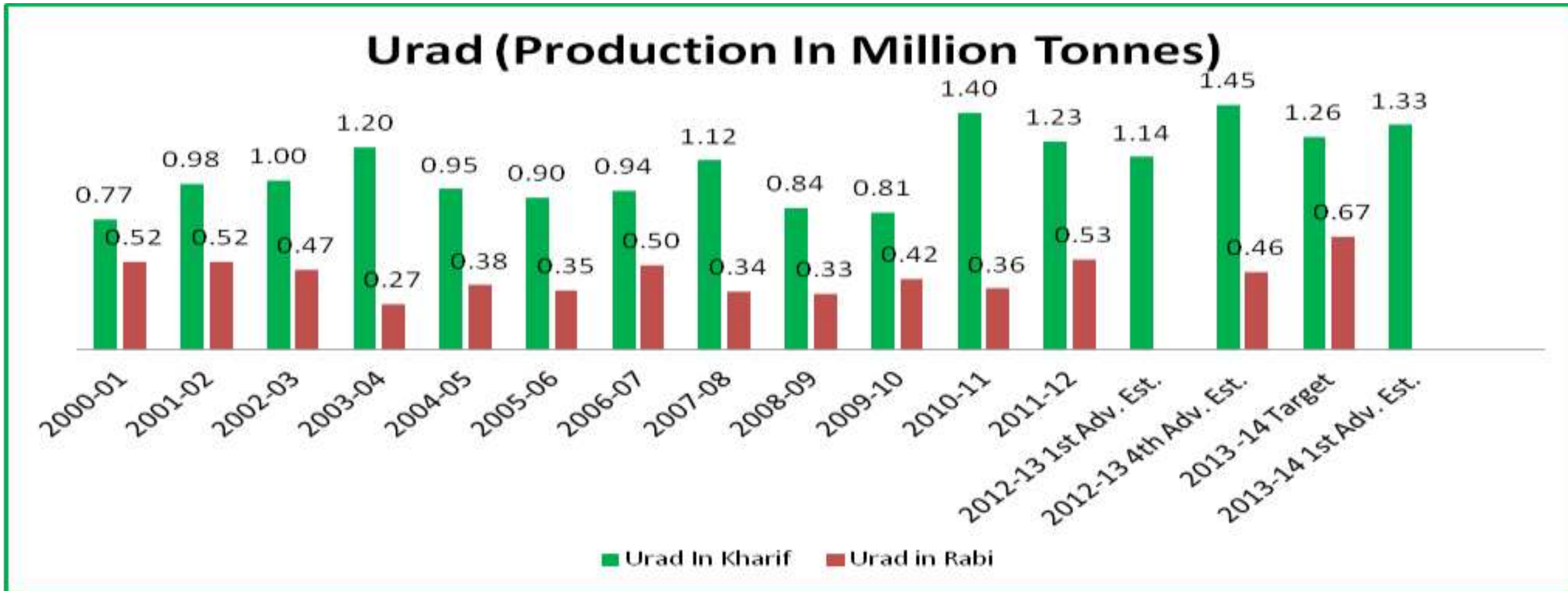
Rabi Pulses (in million metric tonnes -MMT):-

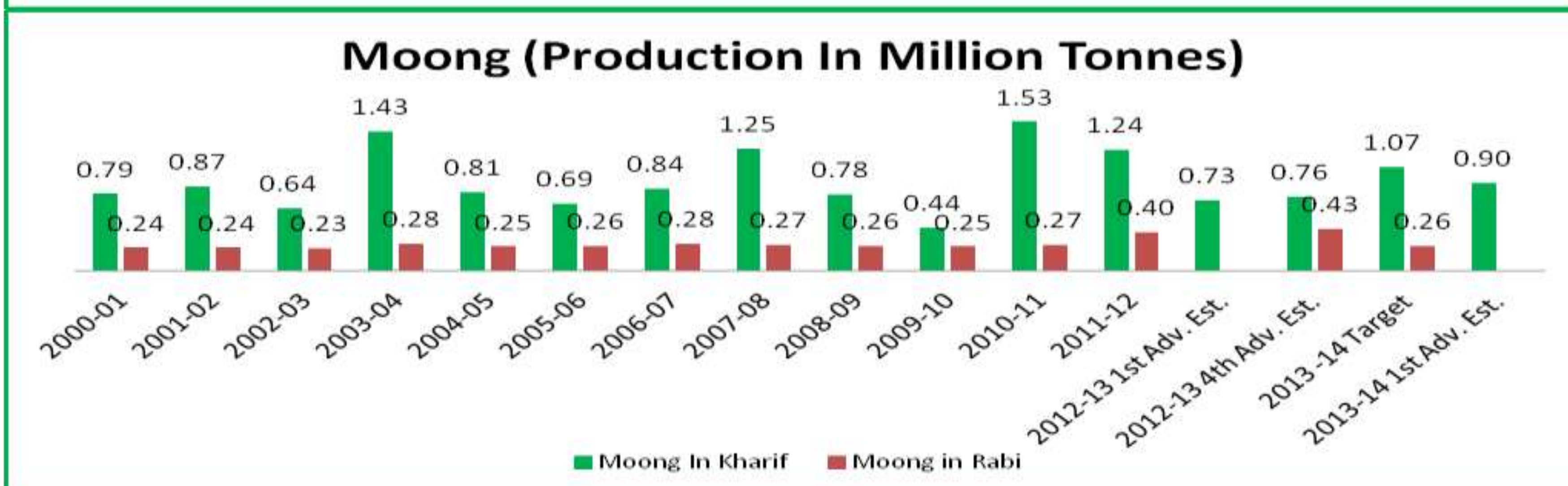
				2012-13	**2013-14**
Crop	**2009-10**	**2010-11**	**2011-12**	**4th Adv. estimates**	**Target**
Gram	7.48	8.22	7.7	8.88	8.66
Urad	0.42	0.36	0.53	0.46	0.57
Moong	0.25	0.27	0.4	0.43	0.26
Other Rabi Pulses	2.29	2.27	2.4	2.77	2.51
Total Pulses	**10.46**	**11.12**	**11.03**	**12.54**	12

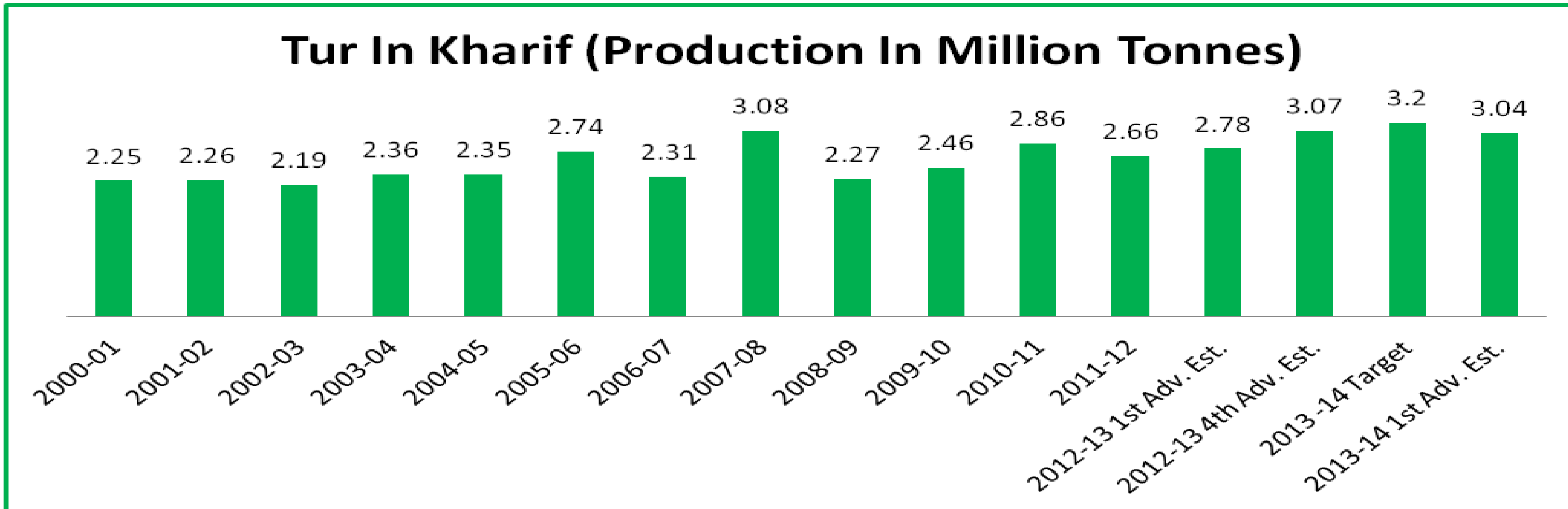
1st Advance Estimates by MOA: Pulses output at 19.00 mn tonnes

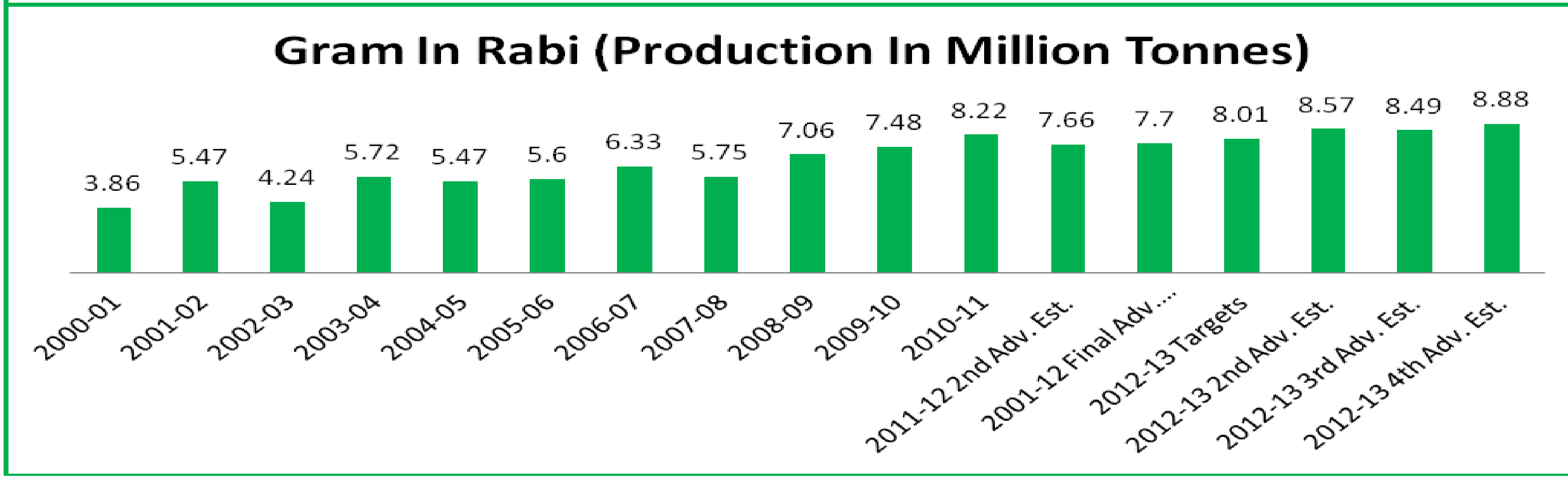
- MOA revealed that the country's pulses production in 2013-14 is estimated to be 19.00 million tonnes according to 1st advance estimates.
- In the 1st advance estimates, Tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes, urad prod is estimated at 1.33 million metric tonnes compared to 1.45 million metric tonnes and moong production is estimated at 0.90 million metric tonnes compared to 0.76 million metric tonnes during the previous season. The graph below shows the 1st advance estimates.
- The target for pulses had been set at 19.00 million tonnes during the year.
- India needs to import as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at $1.83 billion in 2011-12.




Urad (Production In Million Tonnes)
0.77 0.52
0.98 0.52
1.00 0.47
1.20 0.27
0.95 0.38
0.90 0.35
0.94 0.50
1.12 0.34
0.84 0.33
0.81 0.42
1.40 0.36
1.23 0.53
1.14
1.45 0.46
1.26 0.67
1.33
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13 1st Adv. Est.
2012-13 4th Adv. Est.
2013-14 Target
2013-14 1st Adv. Est.
Urad In Kharif
Urad in Rabi


Moong (Production In Million Tonnes)
0.79 0.24
0.87 0.24
0.64 0.23
1.43 0.28
0.81 0.25
0.69 0.26
0.84 0.28
1.25 0.27
0.78 0.26
0.44 0.25
1.53 0.27
1.24 0.40
0.73
0.76 0.43
1.07 0.26
0.90
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13 1st Adv. Est.
2012-13 4th Adv. Est.
2013-14 Target
2013-14 1st Adv. Est.
Moong In Kharif
Moong in Rabi


Tur In Kharif (Production In Million Tonnes)
2.25
2.26
2.19
2.36
2.35
2.74
2.31
3.08
2.27
2.46
2.86
2.66
2.78
3.07
3.2
3.04
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13 1st Adv. Est.
2012-13 4th Adv. Est.
2013-14 Target
2013-14 1st Adv. Est.


Gram In Rabi (Production In Million Tonnes)
3.86
5.47
4.24
5.72
5.47
5.6
6.33
5.75
7.06
7.48
8.22
7.66
7.7
8.01
8.57
8.49
8.88
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12 2nd Adv. Est.
2001-12 Final Adv....
2012-13 Targets
2012-13 2nd Adv. Est.
2012-13 3rd Adv. Est.
2012-13 4th Adv. Est.

All India Crop Situation - Rabi (2013-14) as on 29-11-2013

Crop Wise:

Crop Name	Area sown reported (In lakh hectares)		Absolute Change over (+/-)	
	29.11.2013	**29.11.2012**	**Average as on date**	**Last Year**
Gram	75.48	72.4	11.52	3.08
Lentil	11.269	10.806	-0.113	0.463
Peas	6.3	6.332	0.013	-0.032
Kulthi(Horse Gram)	3.635	3.573	-0.014	0.062
Urad	1.834	2.363	-0.521	-0.529
Moong	0.826	0.887	-0.188	-0.061
Lathyrus	2.478	2.861	-0.562	-0.383
Others	3.15	3.271	-0.172	-0.121
Total Pulses	**104.972**	**102.493**	**9.963**	**2.479**

State Wise:

State	Normal Area	Area sown reported		Absolute
		This Year	Last Year	Change
Andhra Pradesh	11.59	4.02	6.64	-2.62
Arunachal Pradesh		0.05	0.00	0.05
Assam	1.12	0.48	1.10	-0.62
Bihar	5.10	0.86	1.41	-0.55
Chhattisgarh	6.30	3.83	3.89	-0.07
Goa				
Guajrat	2.36	0.00	1.25	-1.25
Haryana	1.18	0.87	0.83	0.04
Himachal Pradesh	0.11	0.08	0.10	-0.02
Jammu & Kashmir		0.04	0.08	-0.04

Jharkhand	1.53			0.00
Karnataka	9.88	10.80	12.39	-1.59
Kerala				
Madhya Pradesh	37.47	40.38	36.06	4.32
Maharashtra	13.66	10.30	8.71	1.59
Manipur				0.00
Meghalaya		0.05	0.00	
Mizoram		0.02	0.00	
Nagaland	0.17	0.19	0.00	0.19
Orissa	3.22	3.24	3.60	-0.36
Punjab		0.11	0.10	0.01
Rajasthan	13.60	13.52	11.32	2.20
Tamil Nadu	4.36	2.32	0.00	2.32
Uttar Pradesh	15.11	13.69	13.47	0.22
Uttaranchal	0.22	0.12	0.12	0.00
West Bengal	1.38	0.00	1.42	-1.42
Others	0.54	0.00	0.00	
All-India	128.97	104.97	102.49	2.48

Canadian Pulses Snapshot

Grain and Crop Year	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Stocks-to-Use Ratio %	Average Price
	thousand ha		t/ha	---------------------------thousand metric tonnes---------------------------							$/t
Dry Peas											
2010-2011	1,467	1,389	2.17	3,018	33	3,961	3,012	414	535	16	250
2011-2012	986	974	2.57	2,502	12	3,049	2,096	658	295	11	310
2012-2013p	1,509	1,475	2.26	3,341	16	3,652	2,651	827	174	5	340
2013-2014f	1,354	1,304	2.9	3,781	15	3,970	2,750	720	500	14	265-295
Lentils											
2010-2011	1,394	1,340	1.5	2,005	29	2,073	1,105	139	830	67	440
2011-2012	1,035	1,005	1.57	1,574	11	2,415	1,148	407	860	55	470
2012-2013p	1,018	1,004	1.53	1,538	9	2,407	1,638	469	300	14	440
2013-2014f	963	942	1.81	1,709	10	2,019	1,450	244	325	19	390-420
Chickpeas											
2010-2011	83	77	1.67	128	9	158	86	50	22	16	655
2011-2012	48	47	1.83	86	9	116	37	69	11	10	830
2012-2013p	81	80	2.01	161	9	181	69	58	54	43	690
2013-2014f	90	86	1.99	171	8	233	85	63	85	57	590-620
Total Pulses and Special Crops											
2010-2011	3,482	3,319	1.75	5,808	168	7,144	4,788	758	1,599		
2011-2012	2,411	2,355	1.95	4,602	121	6,321	3,779	1,264	1,278		
2012-2013p	3,045	2,989	1.9	5,676	141	7,095	4,955	1,507	633		
2013-2014f	2,749	2,658	2.31	6,152	123	6,908	4,790	1,153	965		

f: forecast by Agriculture and Agri-Food Canada, p:preliminary, by Agriculture and Agri-Food Canada

Source: Statistics Canada and industry consultations.

Australian Pulses Snapshot:-

Table 1 Australian crop production

	Area planted	Yield				Production						
	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f	average a	2011-12	2012-13 s	2013-14 f
	’000 ha	’000 ha	’000 ha	’000 ha	t/ha	t/ha	t/ha	t/ha	kt	kt	kt	kt
Winter crops												
Chickpeas **b**	490	456	574	508	1.23	1.48	1.43	1.32	587	673	818	669
Field peas **b**	286	249	281	256	1.16	1.38	1.14	1.47	330	342	319	376
Lentils **b**	155	173	164	168	1.29	1.67	1.12	1.31	212	288	184	248

Table 2 State –wise production

	New South Wales		Victoria		Queensland		South Australia		Western Australia		Other a	
	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.	area	prod.
	’000 ha	kt	’000 ha	kt	’000 ha	kt	’000 ha	kt	’000 ha	kt	’000 ha	kt
Winter crops												
Chickpeas												
2013-14 f	220	272	48	61	216	306	19	24	6	6	0	0
2012-13 s	280	377	49	62	218	357	20	16	6	6	0	0
2011-12	244	361	48	72	149	221	11	14	5	6	0	0
Five-year average to 2012-13	276	328	43	45	155	198	11	11	5	4	0	0
Field peas												
2013-14 f	50	74	51	79	0	0	112	168	43	55	0	0
2012-13 s	53	66	52	65	0	0	114	130	62	59	0	0
2011-12	41	62	38	60	0	0	110	150	60	71	0	0
Five-year average to 2012-13	39	41	58	66	0	0	117	155	73	69	0	0
Lentils												
2013-14 f	1	1	79	110	0	0	89	137	0	0	0	0
2012-13 s	1	1	77	80	0	0	87	103	0	0	0	0
2011-12	1	1	77	125	0	0	95	162	0	0	0	0
Five-year average to 2012-13	0	0	78	87	0	0	77	124	0	0	0	0

Table 3 Australian supply and disposal of pulses

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
Pulses						
Production						
– field peas	238	356	395	342	319	376

	2008-09	2009-10	2010-11	2011-12	2012-13 s	2013-14 f
	kt	kt	kt	kt	kt	kt
– chickpeas	443	487	513	673	818	669
Apparent domestic use **d**						
– field peas	104	196	95	130	122	129
– chickpeas	1	1	52	75	28	39
Exports						
– field peas	137	162	302	215	200	250
– chickpeas	506	492	461	598	790	630

Source: Pulse Australia. **c** Based on data from Australian Bureau of Statistics, Principal Agricultural Commodities, cat. no. 7111.0; Australian Bureau of Statistics, Agricultural Commodities, Australia, cat. no. 7121.0. **d** Paddy. Includes northern dry season and wet season crops. **f** ABARES forecast. **s** ABARES estimates. Note: Zero area or production estimates may appear as a result of rounding to the nearest whole number, if production or area estimates are less than 500 tonnes or 500 hectares.

Note: Production, use, trade and stock data are on a marketing year basis: November–October for canola, peas and lupins. Production may not equal the sum of apparent domestic use and exports in any one year because of reductions or increases in stocks. The export data refer to marketing year export periods, so are not comparable with financial year export figures published elsewhere. Some ABARES estimates have been revised based on additional industry information. ABARES is continuing to investigate data.

Sources: Australian Bureau of Statistics; Pulse Australia; ABARES.

Pulses

Chickpeas (Chana)

Market Recap:
Chana prices noticed mostly weak tone during the month on adequate stocks in the ready market.

Current Scenario:
Chana Prices in benchmark markets

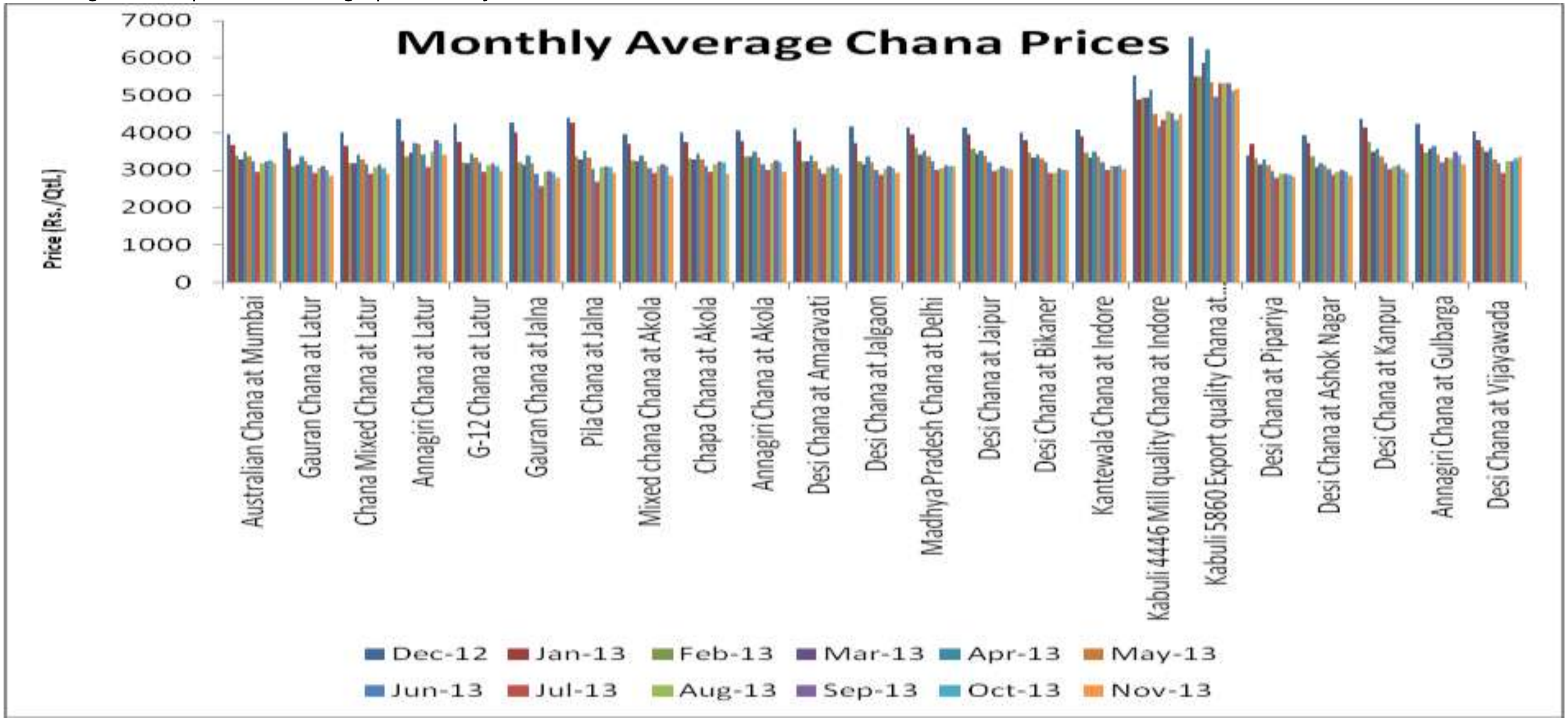
Chana Variety and Respective market	October-13	November-13	Absolute Change	Reason
Australian Chana at Mumbai	3254	3193	-61	Chana remain weak due to • Comfortable stock • Continuous arrivals • Good new season sowing progress • Favorable weather • Viable imports • Some market witnessed buying at lower levels • Seed demand also support the prices.
Gauran Chana at Latur	3005	2856	-149	
Chana Mixed Chana at Latur	3055	2903	-152	
Annagiri Chana at Latur	3720	3431	-289	
G-12 Chana at Latur	3123	2978	-145	
Gauran Chana at Jalna	2934	2804	-130	
Pila Chana at Jalna	3076	2922	-154	
Mixed chana Chana at Akola	3119	2852	-267	
Chapa Chana at Akola	3207	2910	-297	
Annagiri Chana at Akola	3223	2960	-263	
Desi Chana at Amaravati	3050	2900	-150	
Desi Chana at Jalgaon	3065	2919	-146	
Madhya Pradesh Chana at Delhi	3102	3106	4	
Desi Chana at Jaipur	3069	3026	-43	
Desi Chana at Bikaner	2998	3015	17	
Kantewala Chana at Indore	3133	3030	-103	
Kabuli 4446 Mill quality Chana at Indore	4335	4504	169	
Kabuli 5860 Export quality Chana at Indore	5118	5166	48	
Desi Chana at Pipariya	2883	2820	-63	
Desi Chana at Ashok Nagar	2959	2842	-117	
Desi Chana at Kanpur	3028	2941	-87	
Annagiri Chana at Gulbarga	3400	3157	-243	

Desi Chana at Vijayawada	3325	3360	35	

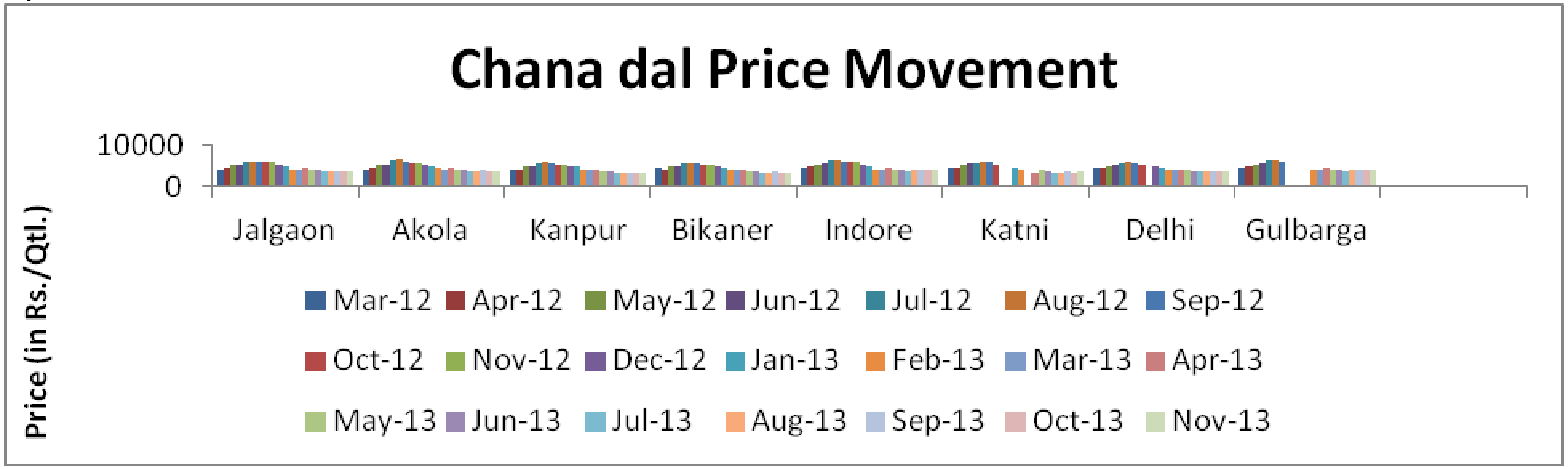
Market participants revealed that --

- ✓ Desi Chana at Delhi market noticed weak tone in the spot market amid lower demand in the local pulses market.
- ✓ Good rainfall coupled with favorable weather during the month of October has brightened the prospects of chana sowing during the Rabi season.
- ✓ Higher rabi chana sowing in major growing area restrict the prices.
- ✓ Australian chana noticed weak tone , taking cue from domestic market.

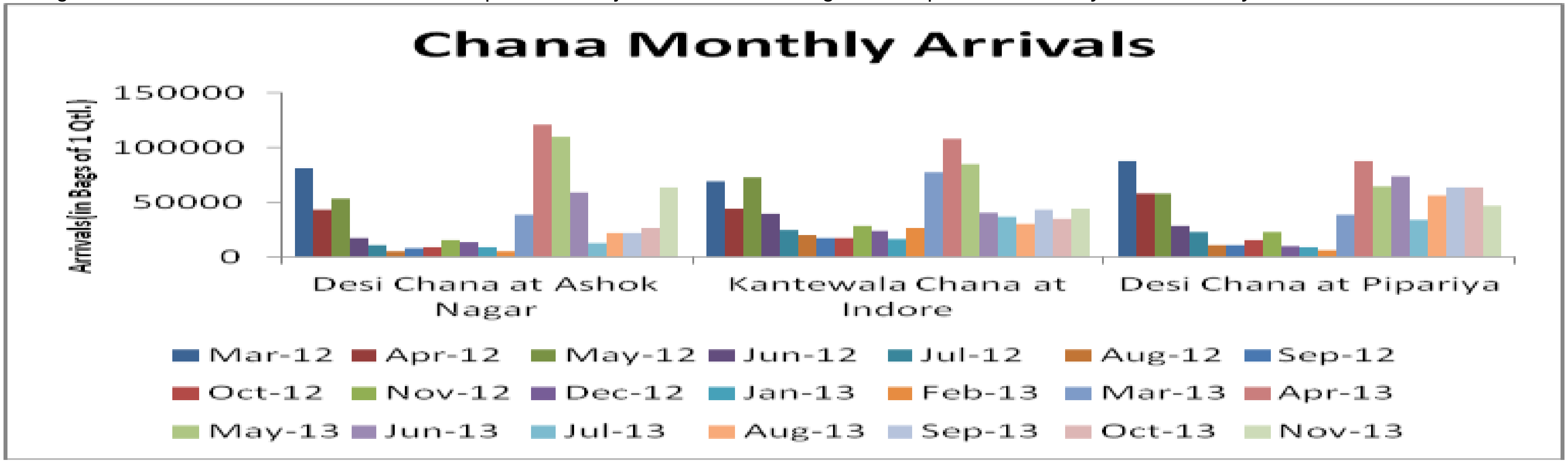
Following chart depicts the average price in key cash markets:-

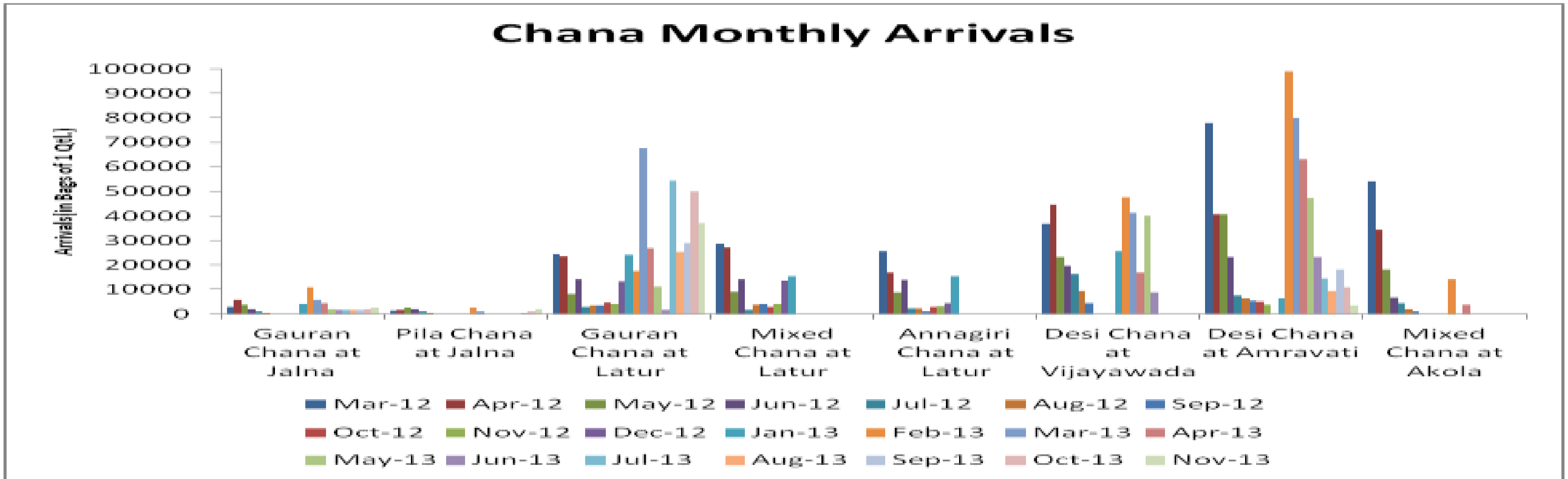


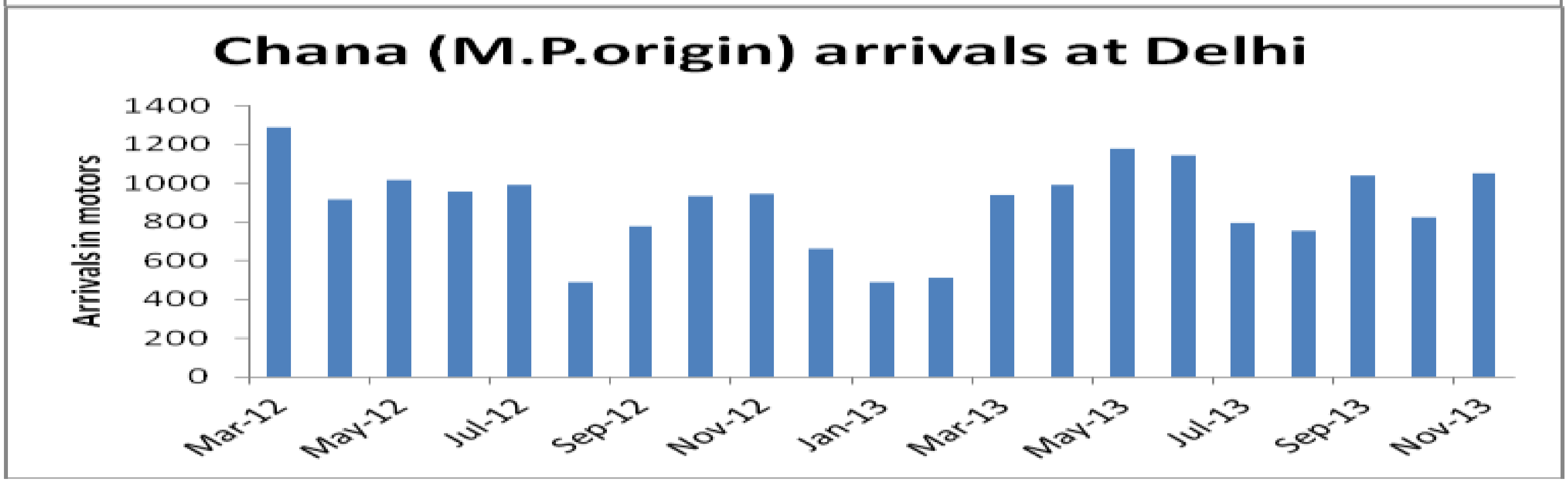
Decline of Rs.80-100 per quintal on an average is noticed in chana prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

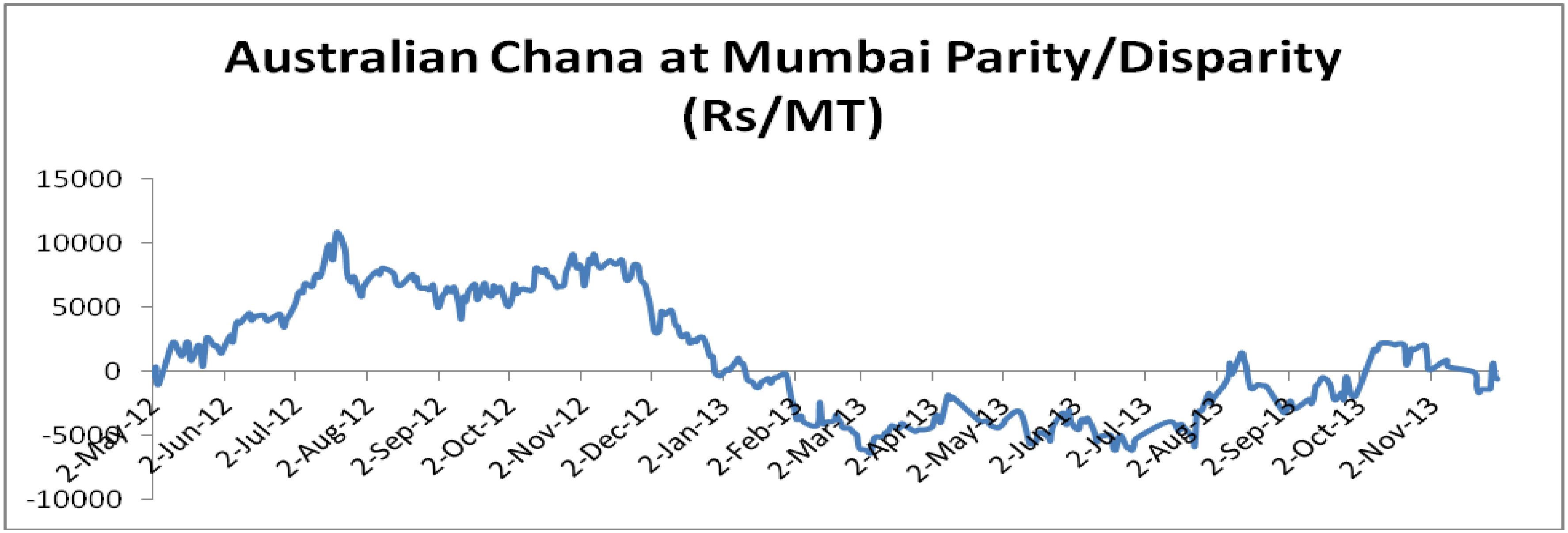


During November month increase in arrivals reported in major mandis. Following chart depicts the monthly arrivals in key cash markets:-




Chana Monthly Arrivals
Arrivals (in Bags of 1 Qtl.)
100000
90000
80000
70000
60000
50000
40000
30000
20000
10000
0
Gauran Chana at Jalna
Pila Chana at Jalna
Gauran Chana at Latur
Mixed Chana at Latur
Annagiri Chana at Latur
Desi Chana at Vijayawada
Desi Chana at Amravati
Mixed Chana at Akola
Mar-12 Apr-12 May-12 Jun-12 Jul-12 Aug-12 Sep-12
Oct-12 Nov-12 Dec-12 Jan-13 Feb-13 Mar-13 Apr-13
May-13 Jun-13 Jul-13 Aug-13 Sep-13 Oct-13 Nov-13


Chana (M.P.origin) arrivals at Delhi
Arrivals in motors
1400
1200
1000
800
600
400
200
0
Mar-12
May-12
Jul-12
Sep-12
Nov-12
Jan-13
Mar-13
May-13
Jul-13
Sep-13
Nov-13

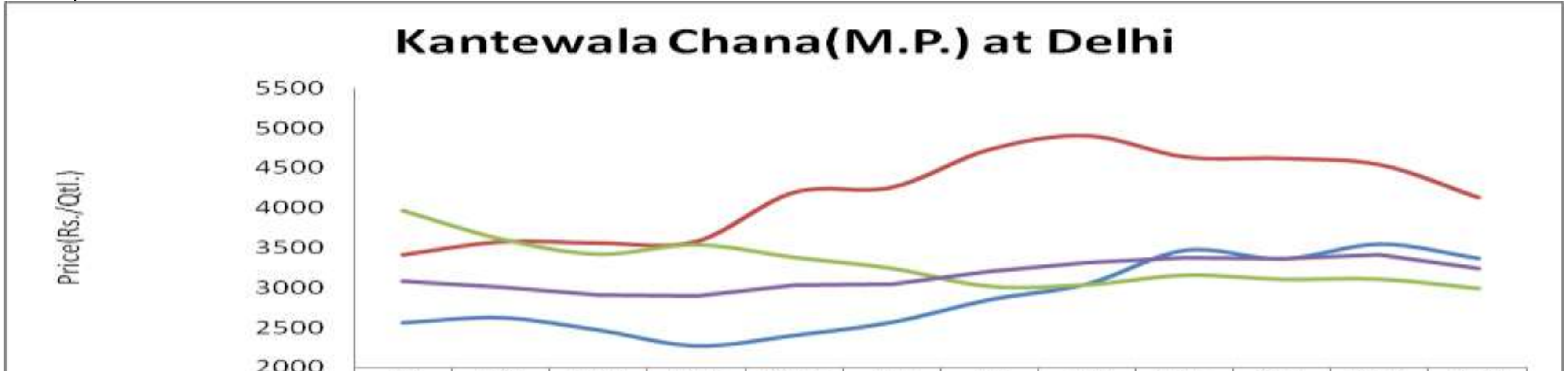


State-Wise Sown area as on 29.11.13:-

State	Normal Area	Area sown reported		Absolute
		This Year	Last Year	Change
Andhra Pradesh	**6.07**	3.60	5.22	-1.62
Bihar	**0.60**	0.11	0.22	-0.11
Chhattisgarh	**2.44**	0.76	0.84	-0.08
Guajrat	**1.88**	0.00	1.10	-1.10
Haryana	**1.01**	0.82	0.76	0.06
Himachal Pradesh		0.01	0.02	-0.01
Jharkhand	**0.85**			0.00
Karnataka	**8.13**	9.51	10.88	-1.37
Madhya Pradesh	**29.04**	31.88	28.01	3.87

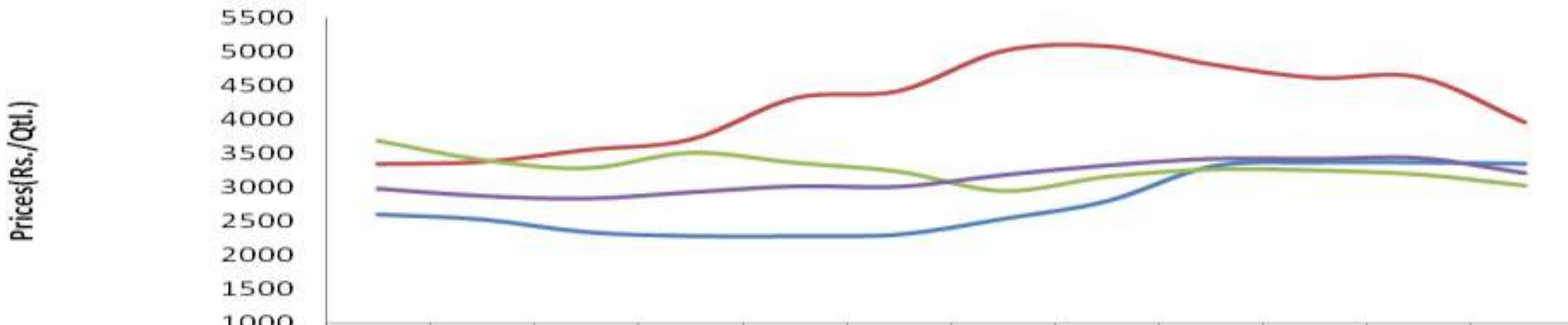
Maharashtra	**12.55**	9.76	8.28	1.48
Meghalaya		0.02	0.00	
Nagaland		0.01		0.01
Orissa	**0.41**	0.04	0.04	-0.01
Punjab		0.05	0.04	0.01
Rajasthan	**13.19**	13.31	11.16	2.15
Uttar Pradesh	**5.65**	5.61	5.73	-0.12
West Bengal	**0.23**	0.00	0.09	-0.09
Others	**0.15**		0.00	
All-India	**82.18**	**75.48**	**72.40**	**3.08**

Chana is likely to notice steady tone in the near term. Following charts represent the seasonality index for kantewala chana of Madhya Pradesh at Delhi spot market:-



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	2566	2629	2473	2276	2408	2573	2855	3052	3473	3365	3550	3372
2012	3417	3578	3563	3583	4196	4259	4732	4903	4638	4620	4539	4132
2013*	3964	3610	3420	3538	3379	3241	3016	3037	3155	3104	3106	2990
4 Year Average	3077	3012	2911	2904	3029	3050	3210	3311	3379	3358	3409	3237

Australian Chana at Mumbai

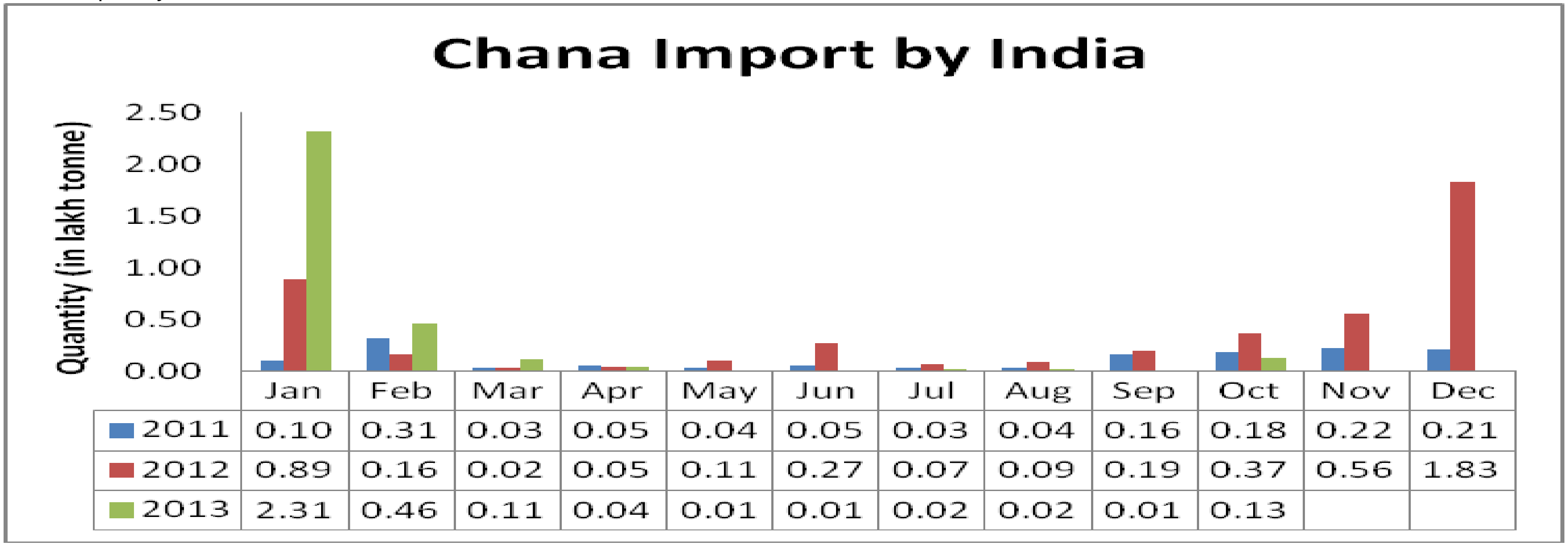


	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	2604	2530	2346	2287	2287	2311	2541	2802	3308	3367	3366	3346
2012	3342	3374	3551	3706	4314	4420	5010	5077	4809	4613	4617	3958
2013*	3687	3408	3287	3513	3366	3235	2952	3162	3268	3255	3193	3032
4 Year Average	2976	2869	2830	2924	3012	3006	3178	3321	3418	3416	3428	3208

Chana at NCDEX

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	2600	2590	2450	2332	2422	2611	2933	3107	3441	3185	3393	3206
2012	3291	3538	3657	3659	4159	4151	4605	4775	4570	4674	4494	4050
2013*	3821	3428	3372	3533	3344	3184	2901	2930	3051	3032	3061	2942
4 Year Average	3008	2773	2763	2736	2907	2976	3272	3377	3400	3399	3442	3258

This year higher quantity of imported chana arrived at Indian ports in October compared to September month. Following graph s hows month wise chana import by India:-



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.10	0.31	0.03	0.05	0.04	0.05	0.03	0.04	0.16	0.18	0.22	0.21
2012	0.89	0.16	0.02	0.05	0.11	0.27	0.07	0.09	0.19	0.37	0.56	1.83
2013	2.31	0.46	0.11	0.04	0.01	0.01	0.02	0.02	0.01	0.13		

Market Outlook:

Prices are likely to notice steady tone in the near –term.

Technical Analysis (Spot Market Weekly Chart)
Chana M.P. Origin (at Delhi)

Outlook - We expect prices to notice sideways to firm tone in the coming days.

- Candlestick chart denotes range-bound movement in the market.
- Prices are facing resistance at 3200 levels.
- Downward movement of RSI in neutral region denotes weak tone in prices.
- Expected price band for chana is 2950 -3100 levels in the coming week.

Strategy: Buy

Trade Recommendations: Buy around 2960 with targets of 3100 and 3150 keeping stop loss of 2890.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
2850	2950	2950	3150	3250

Technical Analysis (NCDEX Futures Daily Chart)
NCCHA (Chana) January Contract

Chana

Outlook - We expect prices to notice range -bound tone in the coming days.

- Candlestick chart denotes volatile movement in the market.
- Momentum indicator MACD is flat in positive territory supporting sideways movement.
- Prices are facing stiff resistance from 9 days and 18 days EMA.

Strategy: Buy

Trade Recommendations: Sell near 3050-3070 with targets of 3150 and 3200 keeping stop loss of 3000.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
2950	3050	3081	3250	3300

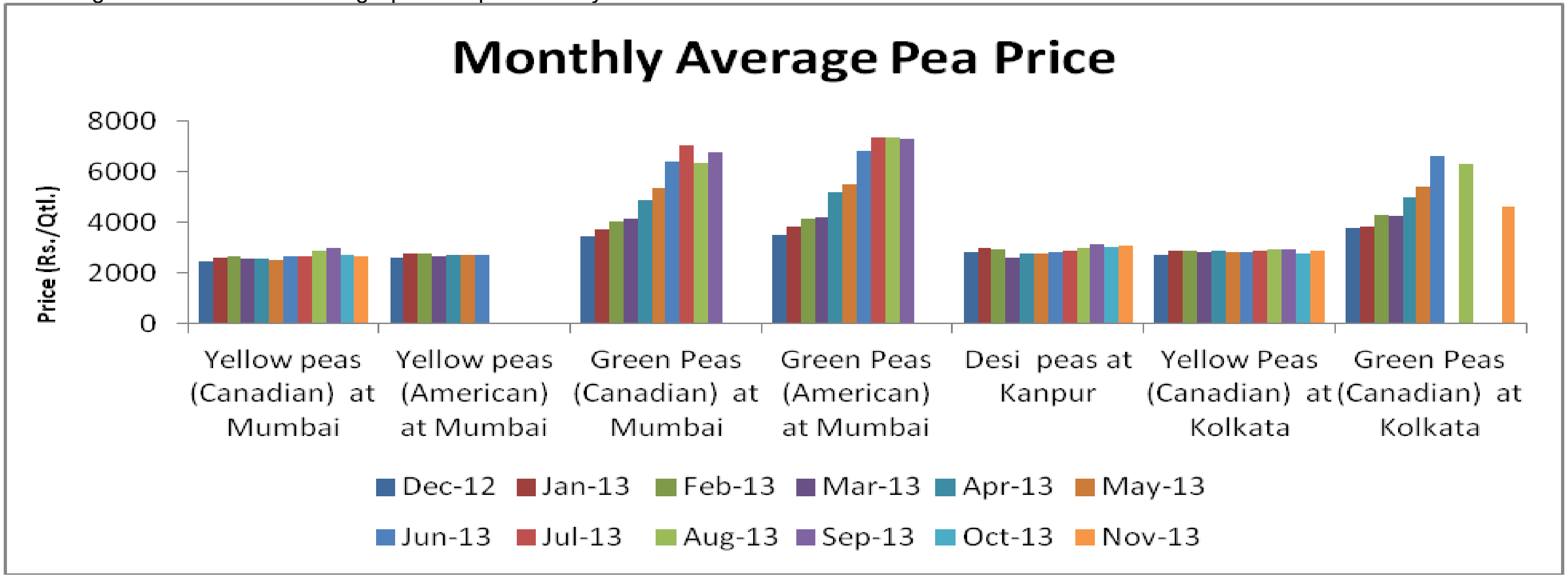
Peas (Matar)

Market Recap:
Steady tone noticed in pea prices during the month.

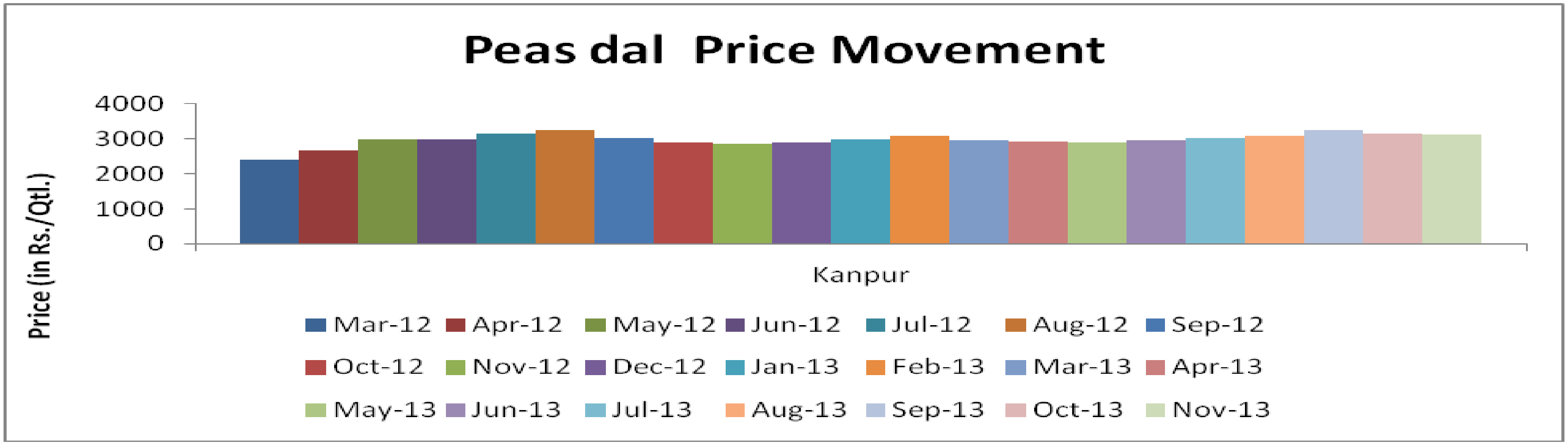
Current Market Dynamics & Outlook:
Pea Prices in benchmark markets

Pea Variety and Respective market	Oct-13	Nov-13	Absolute Change	Reason
Yellow peas (Canadian) at Mumbai	2710	2653	-57	• Inline sowing progress • Continuous imports
Yellow peas (American) at Mumbai				
Green Peas (Canadian) at Mumbai				
Green Peas (American) at Mumbai				
Desi peas at Kanpur	3056	3102	46	
Yellow Peas (Canadian) at Kolkata	2789	2863	74	
Green Peas (Canadian) at Kolkata				

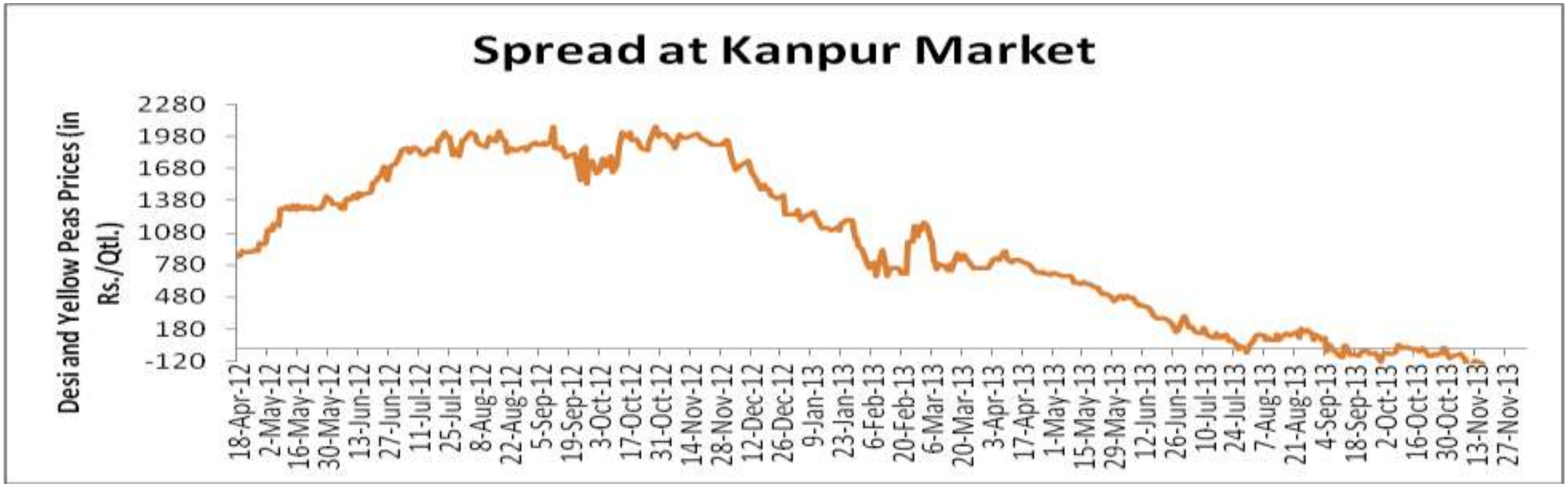
Following chart shows the average price of peas in key cash markets:-



Moreover, pea dal prices noticed weak tone in November month. Following are the pea dal prices at Kanpur cash markets:-



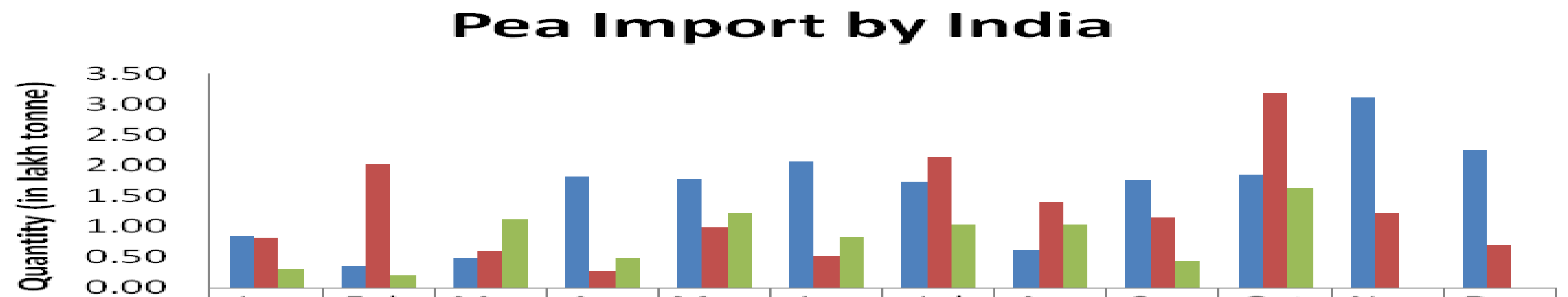
The spread between Chana and Peas at Kanpur reached to - Rs.260 per quintal amid weak tone in chana prices. Meanwhile, spread is expected to decline in the coming days amid firm tone in chana prices.



State-Wise Sown area as on 29.11.13:-

State	Normal Area	Area sown reported		Absolute
		This Year	Last Year	Change
Assam	**0.22**	0.21	0.19	0.02
Bihar	**0.22**	0.04	0.07	-0.03
Chhattisgarh	**0.16**	0.24	0.18	0.06
Himachal Pradesh	**0.10**			
Jharkhand	**0.31**			0.00
Madhya Pradesh	**2.34**	2.80	2.60	0.20
Maharashtra	**0.22**			
Meghalaya		0.02	0.00	
Nagaland		0.07	0.00	
Orissa		0.07	0.08	-0.01
Rajasthan	**0.05**			
Uttar Pradesh	**3.22**	2.85	3.12	-0.27
Uttaranchal	**0.06**			
West Bengal	**0.10**	0.00	0.09	-0.09
Others	**0.15**	0.00	0.00	0.00
All-India	**7.16**	**6.30**	**6.33**	**-0.03**

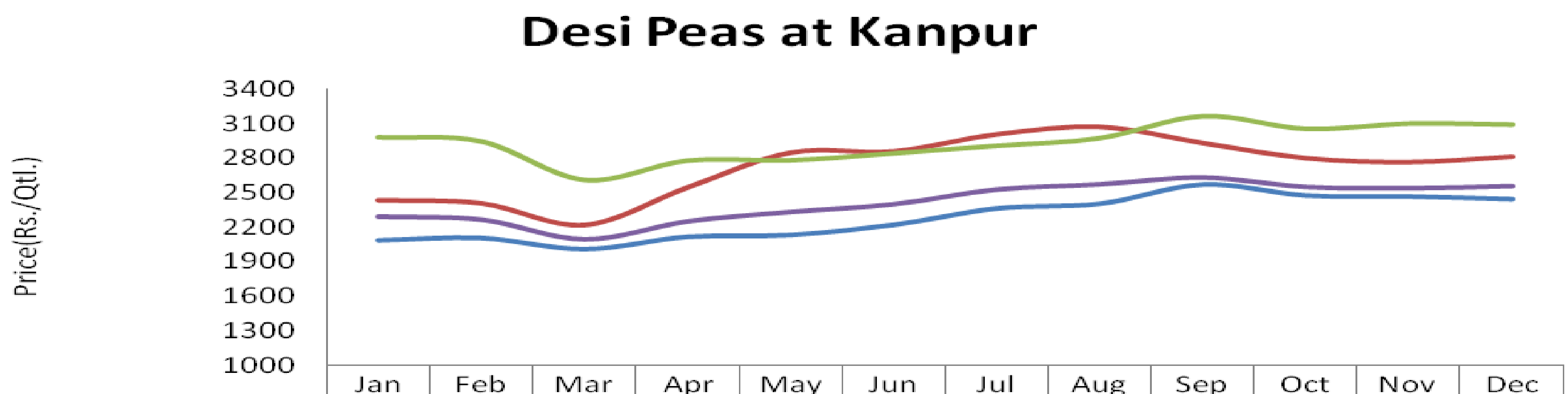
This year lower quantity of imported pea arrived at Indian ports. Following graph shows month wise pea import by India:-



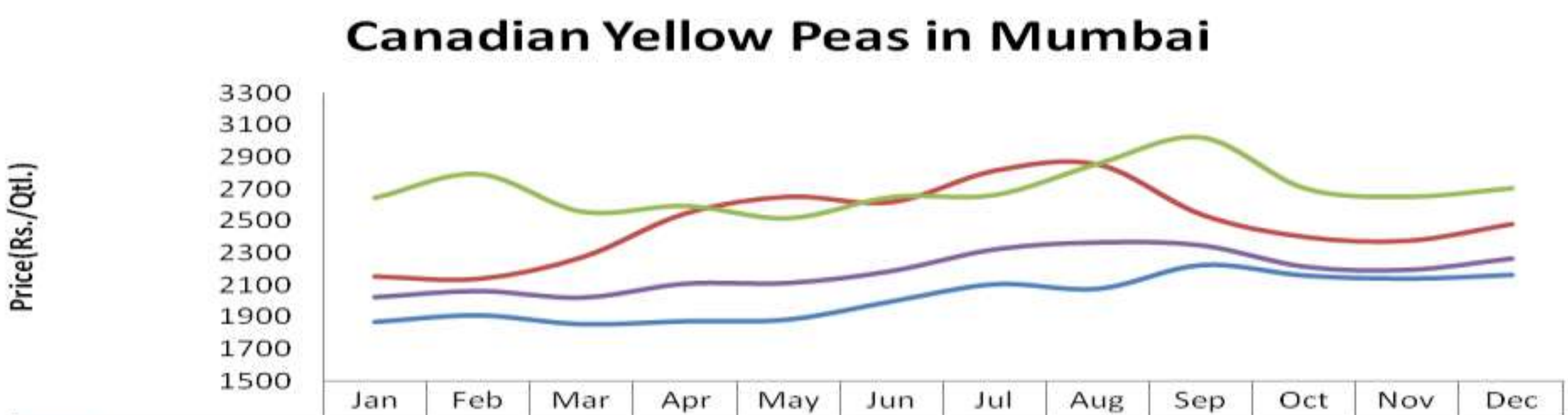
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.86	0.36	0.49	1.81	1.78	2.06	1.73	0.62	1.77	1.86	3.11	2.24
2012	0.81	2.01	0.60	0.26	0.98	0.52	2.13	1.40	1.15	3.18	1.22	0.70
2013	0.30	0.20	1.12	0.48	1.21	0.83	1.04	1.03	0.44	1.64		

Seasonality Index:

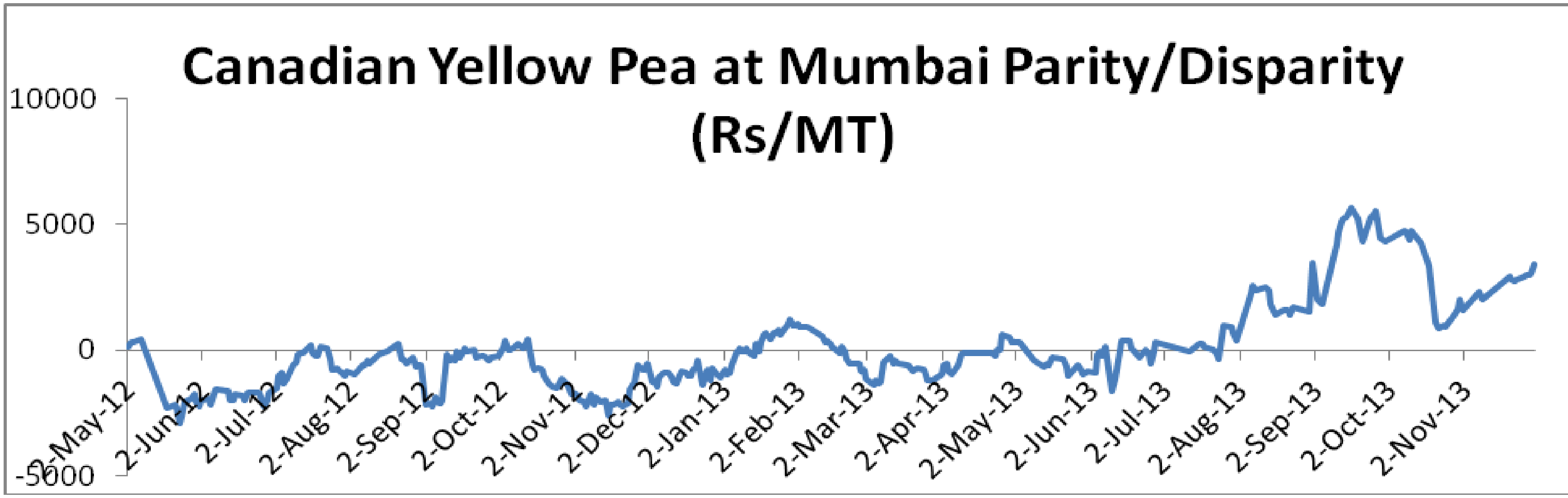
Desi pea prices are likely to notice steady tone in the coming days. Following chart shows desi peas seasonality index at Kanpur market and Canadian yellow peas in Mumbai:-



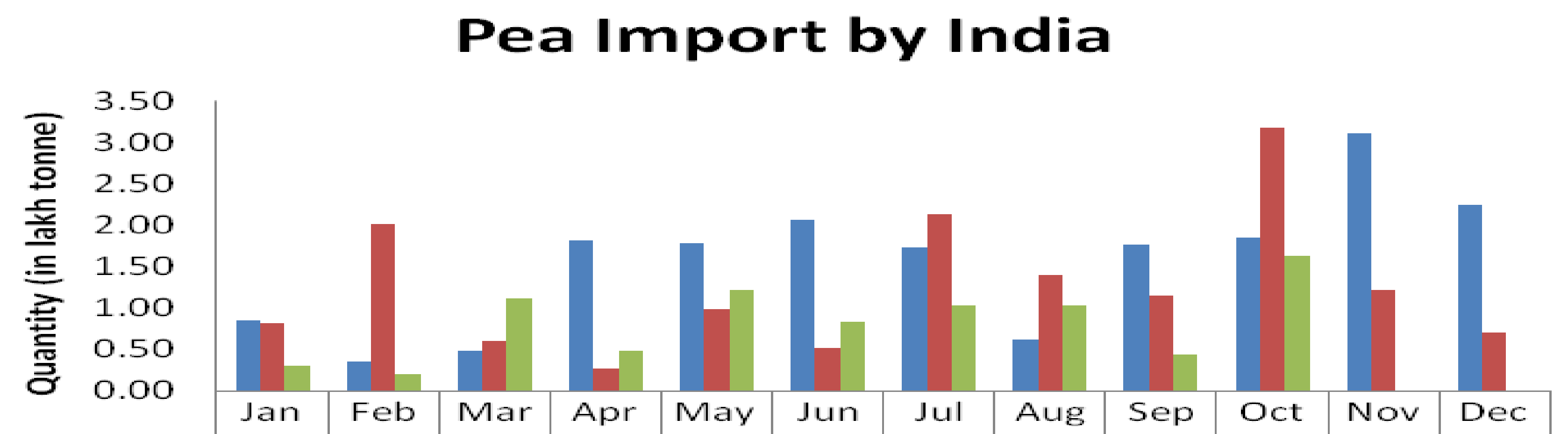
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	2085	2103	2009	2115	2131	2219	2361	2401	2568	2473	2464	2442
2012	2434	2406	2220	2545	2846	2857	3004	3068	2928	2798	2763	2811
2013*	2982	2946	2612	2780	2783	2844	2909	2975	3166	3056	3102	3093
4 Year Average	2292	2265	2094	2251	2332	2399	2527	2572	2631	2550	2539	2557



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	1867	1908	1852	1871	1882	1995	2102	2074	2222	2156	2137	2160
2012	2153	2137	2272	2547	2652	2618	2816	2854	2540	2400	2376	2481
2013*	2646	2795	2559	2595	2518	2651	2664	2861	3025	2705	2653	2706
4 Year Average	2024	2062	2021	2107	2112	2186	2321	2364	2346	2213	2193	2264



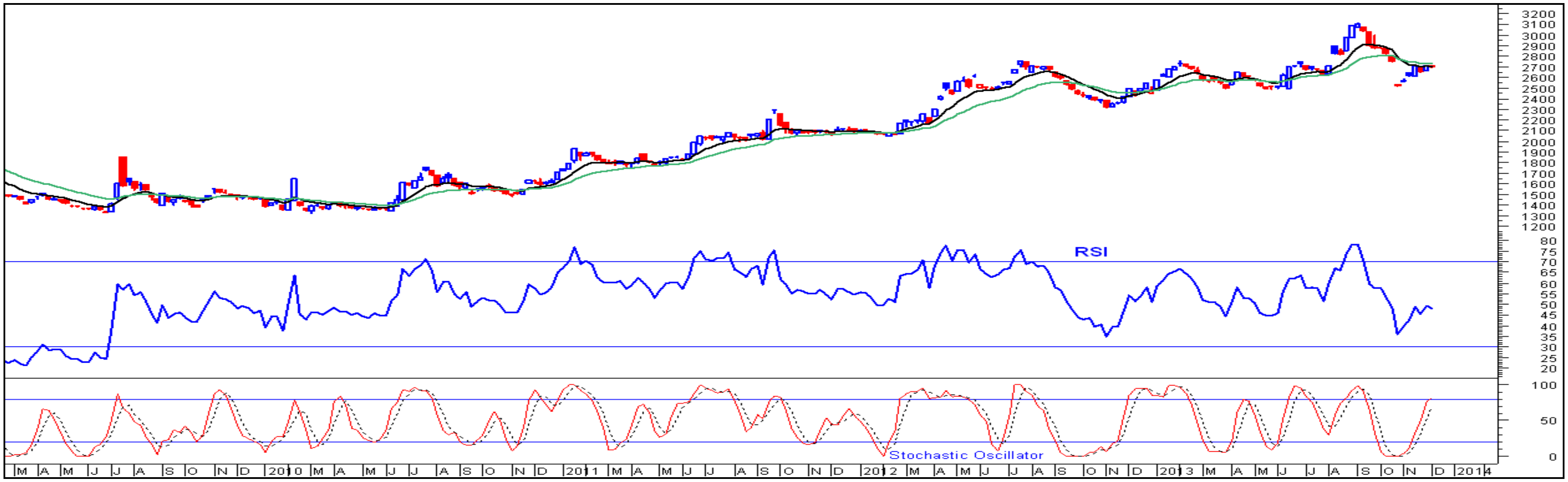
This year lower quantity of imported pea arrived at Indian ports. Following graph shows month wise pea import by India:-



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.86	0.36	0.49	1.81	1.78	2.06	1.73	0.62	1.77	1.86	3.11	2.24
2012	0.81	2.01	0.60	0.26	0.98	0.52	2.13	1.40	1.15	3.18	1.22	0.70
2013	0.30	0.20	1.12	0.48	1.21	0.83	1.04	1.03	0.44	1.64		

Market Outlook:
We expect prices to witness flat to weak tone in the near –term.

Technical Analysis (Spot Market Weekly Chart)
Yellow Peas -Canadian Origin (at Mumbai)



Outlook - We expect prices to notice range bound tone in the coming days.

- Candlestick chart denotes fresh buying interest in the market.
- Downward movement of RSI in neutral region hints for firm tone in price.
- Expected price band for pea is 2500-2700 levels in this week.

Strategy: Sell

Trade Recommendations: Sell around 2675 with the first target of 2725 and second target 2800 with stop loss at 2625 level.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
2550	2600	2691	2800	2850

Black Matpe (Urad)

Market Recap:
During the period, urad prices noticed firm tone.

Current Market Dynamics & Outlook:

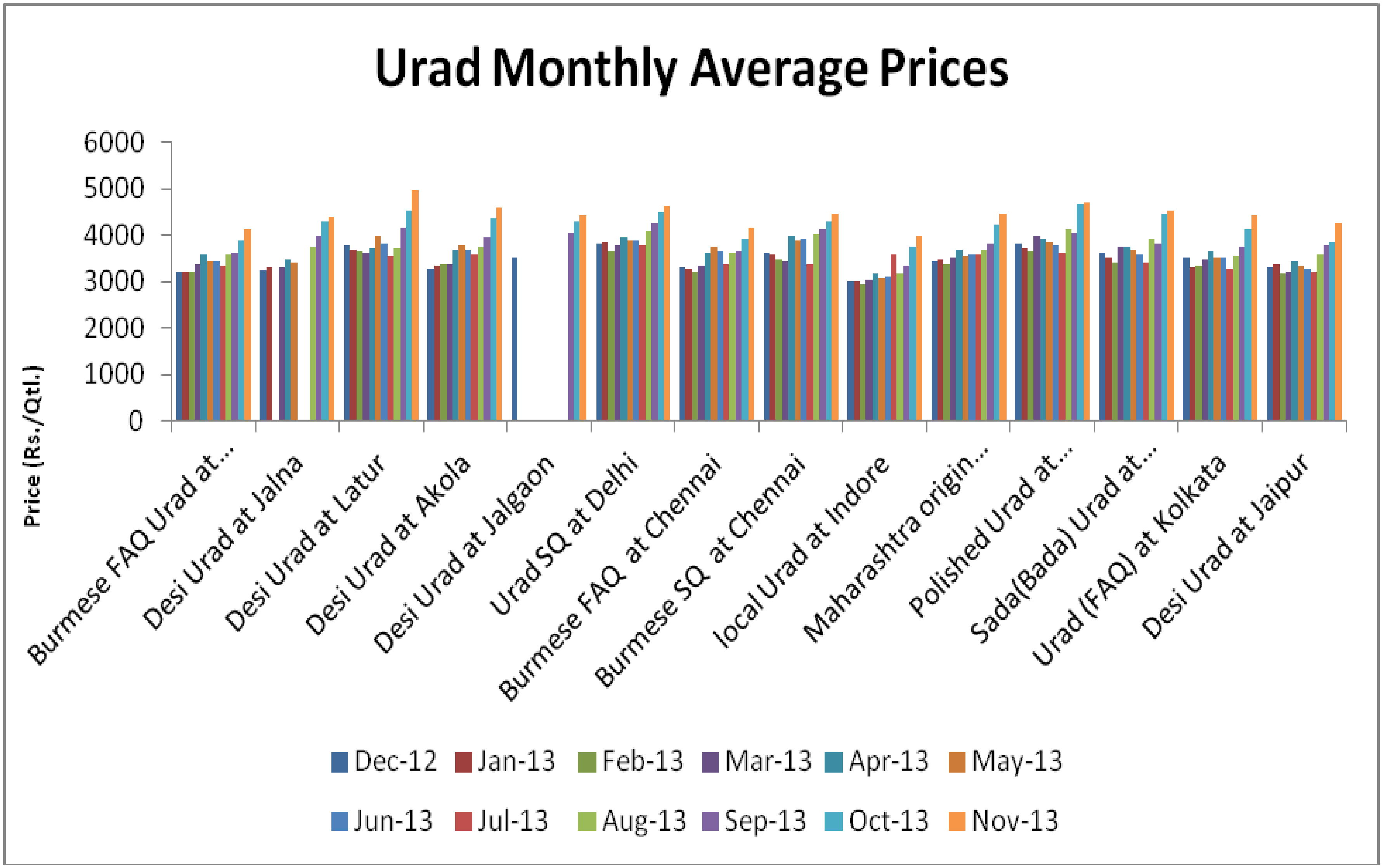
Market participants revealed that --

- ✓ Chennai (T.N.) local market noticed flat tone in urad (faq and sq) amid lack of fresh buying inquiry in the market.
- ✓ Arrival of new kharif crop is lower in various mandis amid expected lower crop output in the current kharif season.
- ✓ Vijayawada (A.P.), local market noticed sluggish demand in the market.

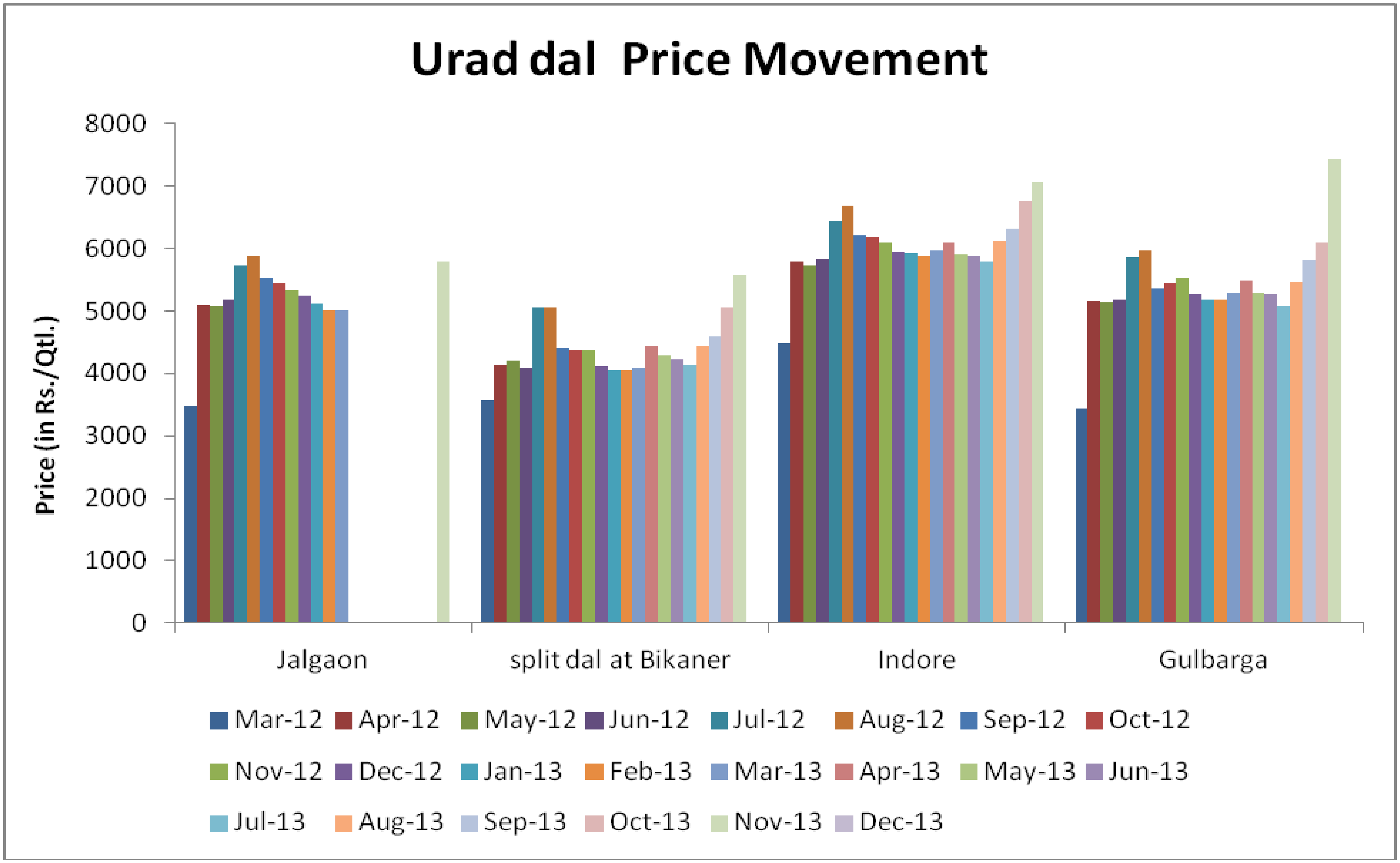
Urad Prices in benchmark markets

Urad Variety and Respective market	Oct-13	Nov-13	Absolute Change	Reason
Burmese FAQ Urad at Mumbai	3881	4140	259	• Damage in standing crop • Quality concern • Lower arrivals
Desi Urad at Jalna	4278	4404	126	
Desi Urad at Latur	4538	4975	438	
Desi Urad at Akola	4367	4616	249	
Desi Urad at Jalgaon	4280	4447	167	
Urad SQ at Delhi	4489	4643	154	
Burmese FAQ at Chennai	3923	4146	224	
Burmese SQ at Chennai	4311	4467	156	
local Urad at Indore	3753	3990	237	
Maharashtra origin Urad at Indore	4224	4480	256	
Polished Urad at Vijayawada	4679	4715	36	
Sada (Bada) Urad at Vijayawada	4464	4518	54	
Urad (FAQ) at Kolkata	4109	4432	323	
Desi Urad at Jaipur	3848	4262	414	

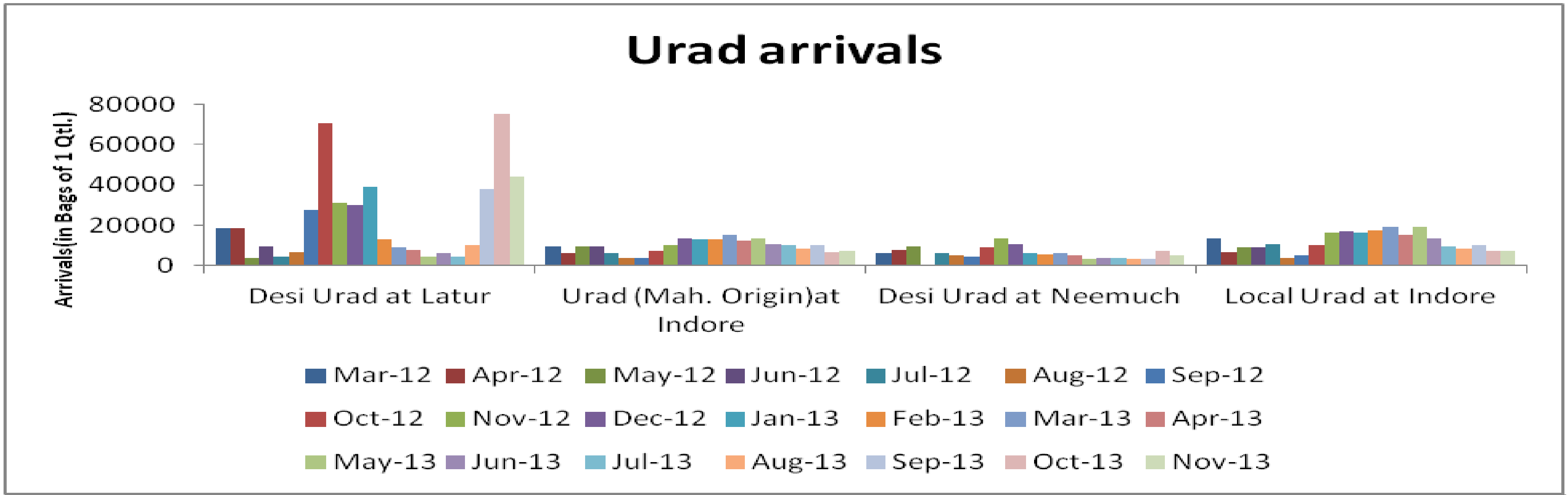
Following chart depicts the average price in key cash markets:-

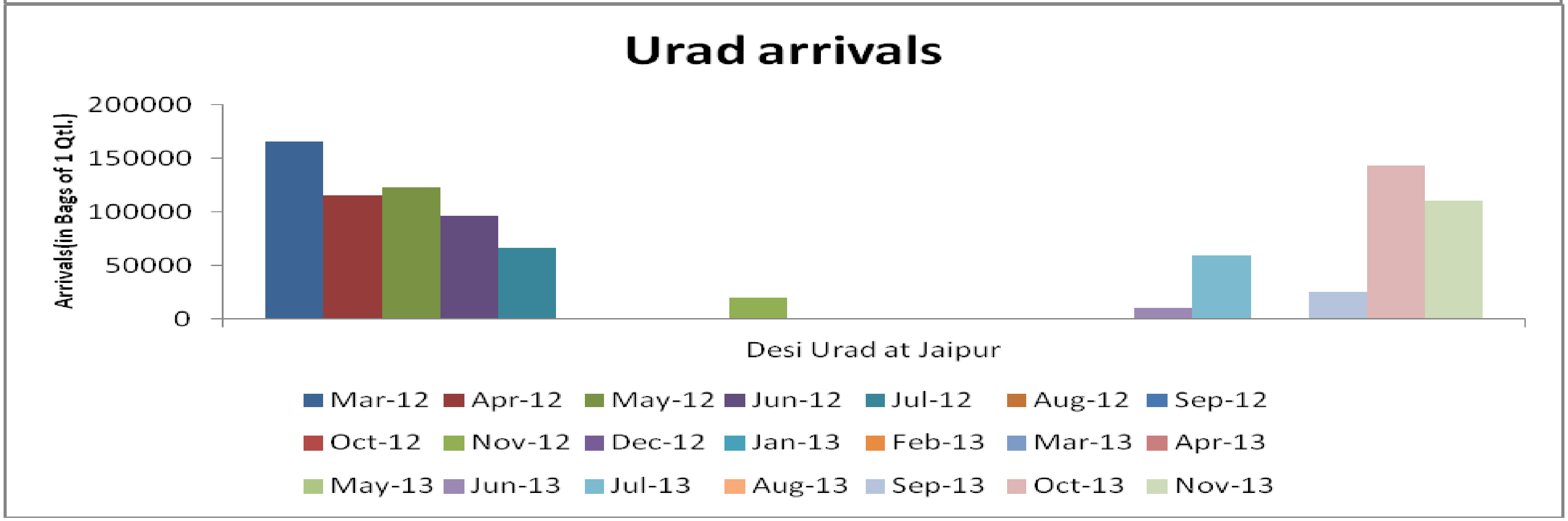


Good demand from the millers resulted bullish tone in prices and due to this urad dal increased by Rs.300-500 per quintal in November as compared to October month. The following chart depicts the average price of urad dal in key cash markets:-



During November month, lower arrivals are reported in key markets. Following chart depicts the total arrivals in key cash markets:-

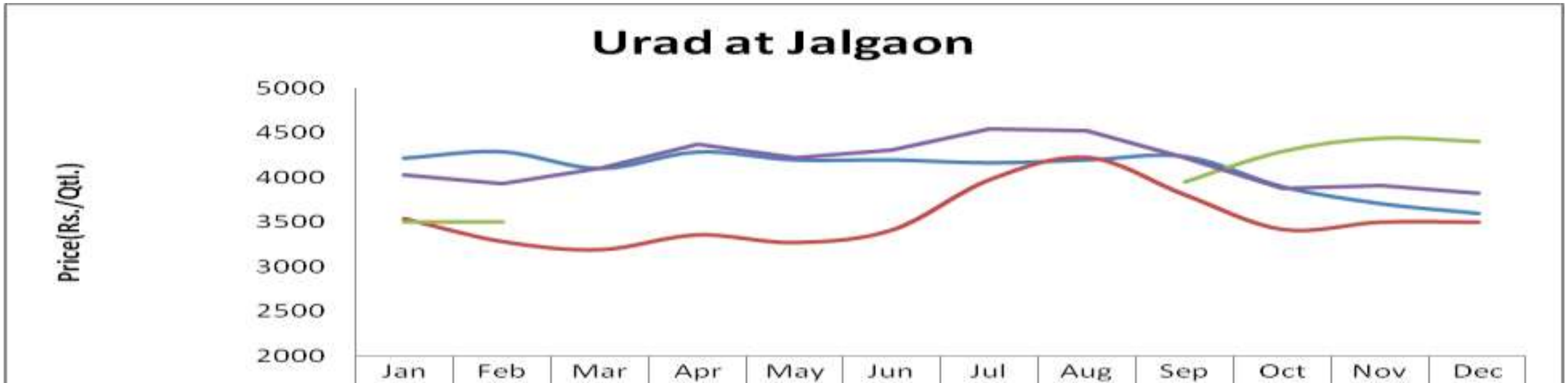




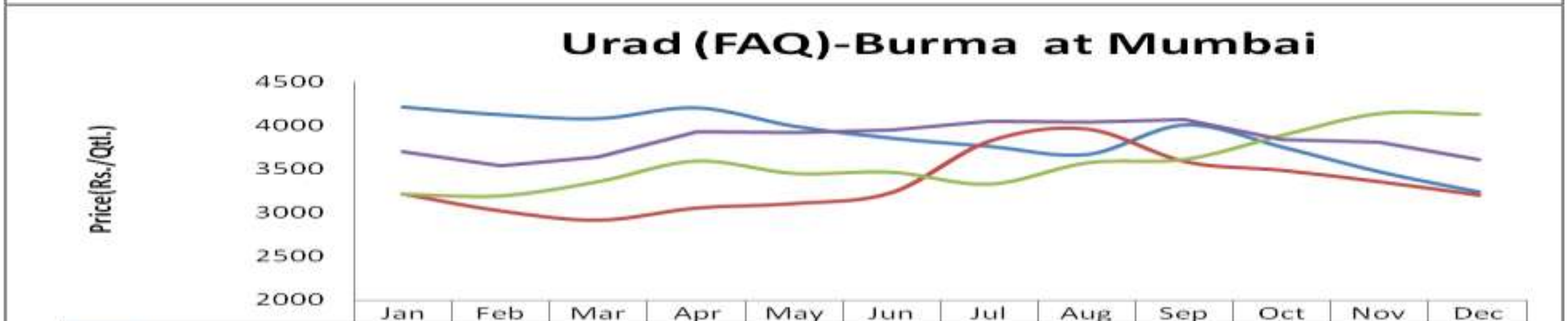
State-Wise Sown area as on 29.11.13:-

State	Normal Area	Area sown reported		Absolute
		This Year	Last Year	Change
Andhra Pradesh	**3.76**	0.23	0.88	-0.65
Assam	**0.43**	0.00	0.47	-0.47
Chhattisgarh	**0.04**	0.02	0.05	-0.03
Guajrat	**0.01**			
Karnataka	**0.10**	0.02	0.04	-0.02
Madhya Pradesh	**0.07**			0.00
Maharashtra	**0.08**			0.00
Nagaland		0.01	0.00	0.01
Orissa	**0.08**	0.81	0.90	-0.09
Tamil Nadu	**2.51**	0.74	0.00	0.74
Uttar Pradesh	**0.41**			0.00
Uttaranchal	**0.00**			
West Bengal	**0.07**	0.00	0.02	-0.02
Others	**0.05**	0.00	0.00	
All-India	**7.61**	**1.83**	**2.36**	**-0.53**

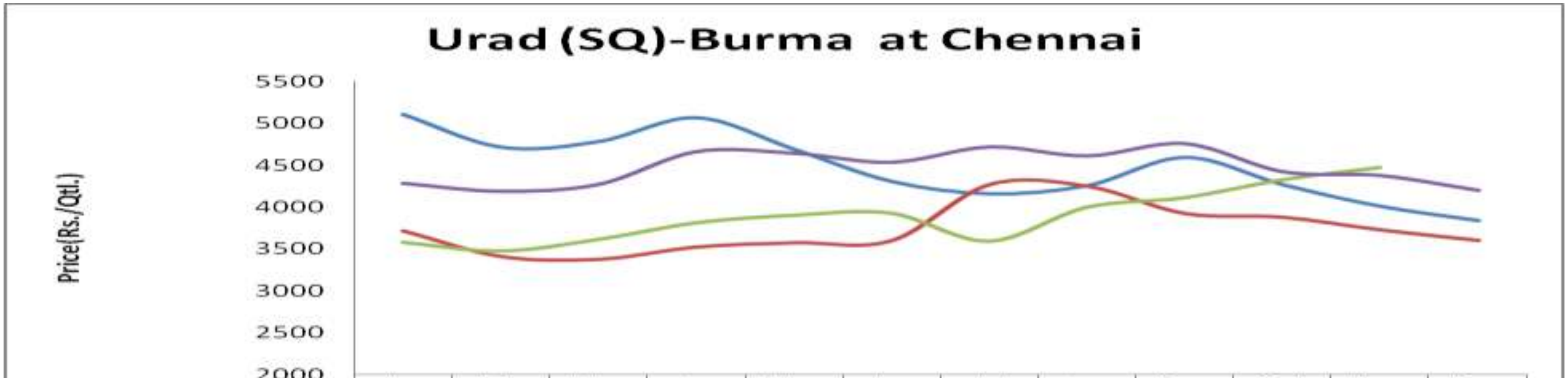
Seasonality Index:-
Prices may notice sideways to weak tone in the near –term.



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	4220	4290	4105	4288	4200	4200	4167	4200	4236	3900	3713	3604
2012	3539	3281	3189	3356	3270	3413	3980	4229	3805	3417	3500	3500
2013*	3500	3500							3950	4291	4437	4400
4 Year Average	4031	3933	4109	4374	4225	4311	4549	4528	4225	3877	3915	3822

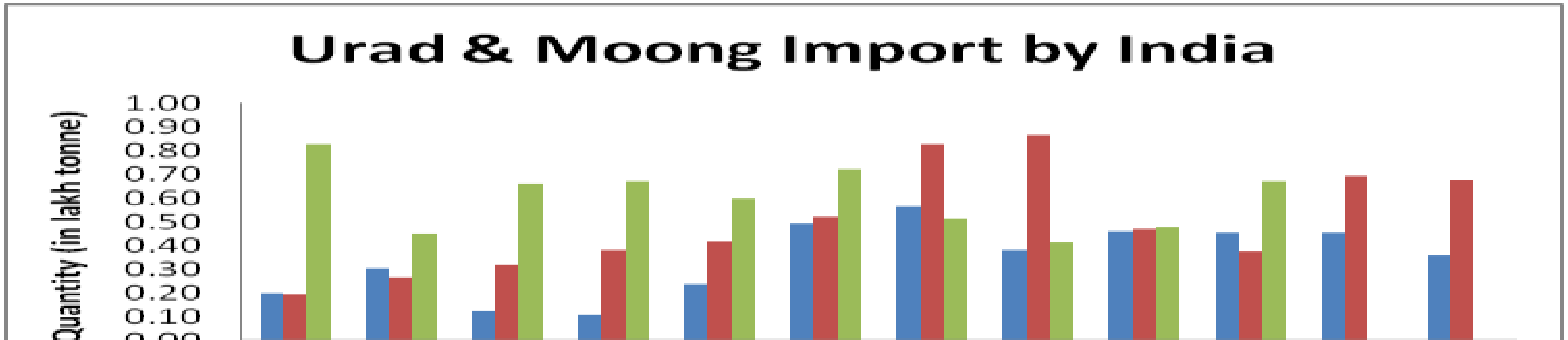


	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	4214	4126	4082	4206	3994	3858	3764	3672	4009	3754	3470	3244
2012	3215	3018	2914	3053	3104	3233	3823	3961	3586	3486	3354	3203
2013*	3215	3196	3360	3595	3452	3467	3329	3575	3614	3891	4140	4129
4 Year Average	3695	3535	3641	3933	3923	3943	4049	4039	4067	3839	3807	3610

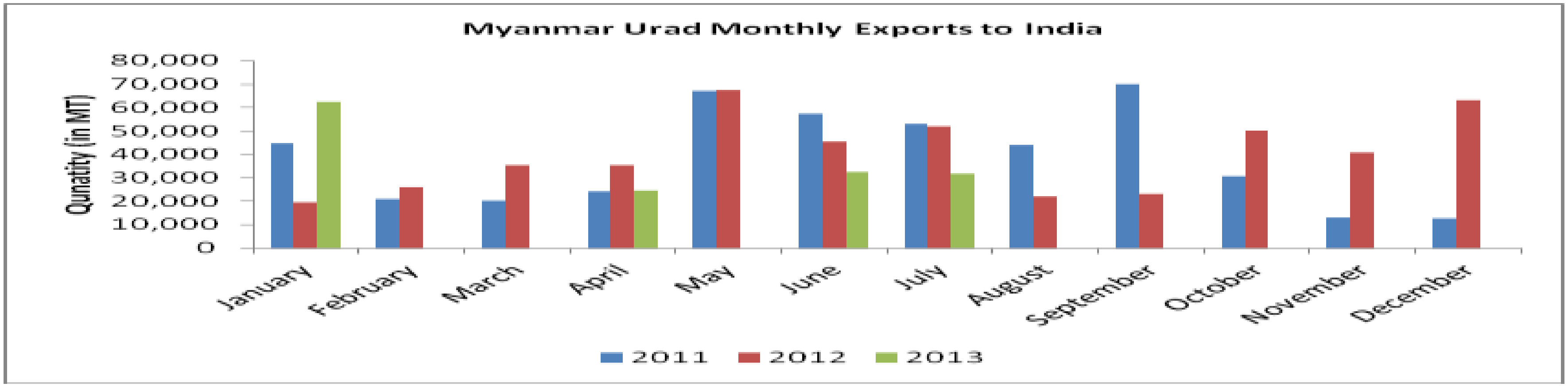


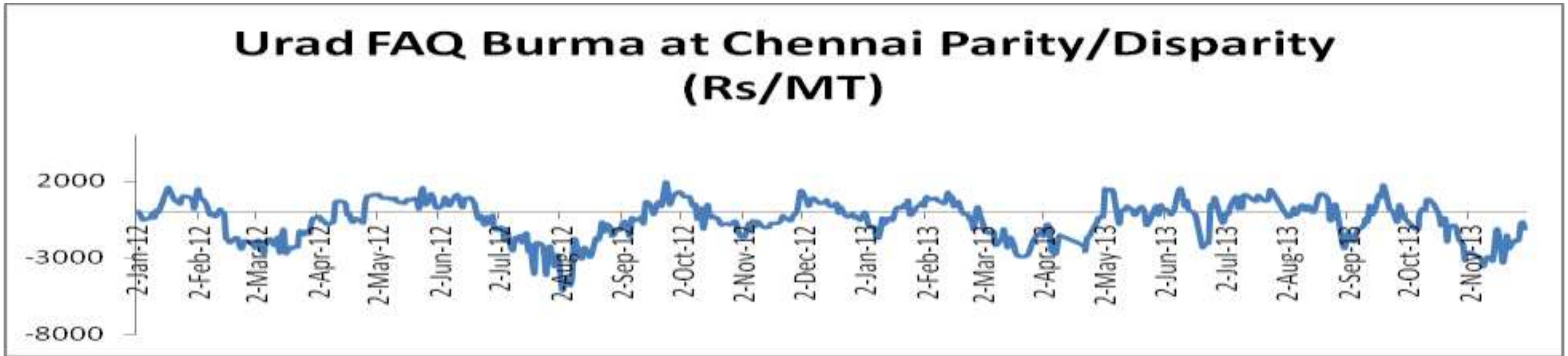
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	5101	4713	4780	5063	4687	4303	4157	4254	4590	4266	4007	3837
2012	3719	3414	3380	3527	3578	3604	4271	4251	3926	3882	3731	3606
2013*	3582	3479	3618	3815	3904	3929	3596	3999	4113	4325	4472	
4 Year Average	4282	4188	4271	4661	4642	4534	4717	4610	4756	4422	4375	4199

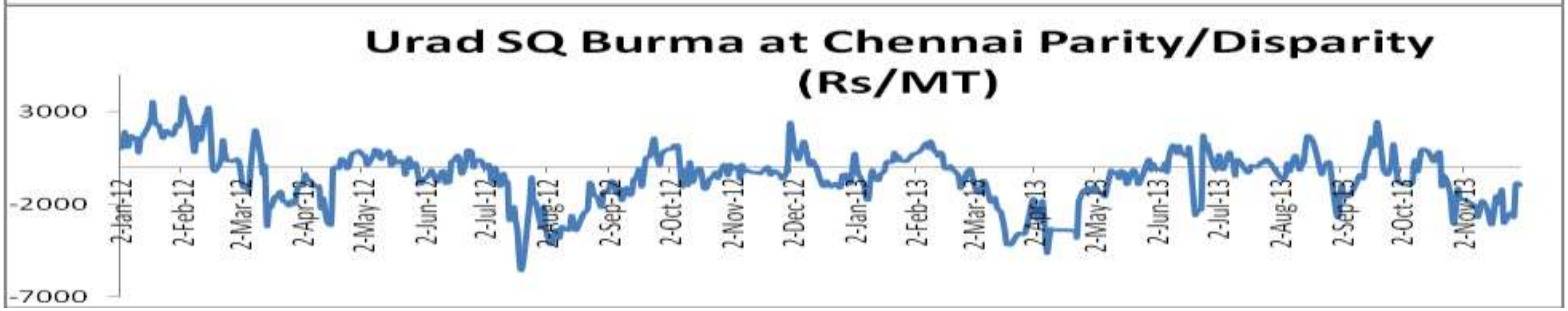
This year higher quantity of imported urad and moong arrived at Indian ports. Following graphs shows month wise urad and moong import by India: -



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.20	0.31	0.12	0.11	0.24	0.49	0.57	0.38	0.46	0.46	0.46	0.36
2012	0.19	0.26	0.32	0.38	0.42	0.52	0.83	0.86	0.47	0.38	0.69	0.67
2013	0.83	0.45	0.66	0.67	0.60	0.72	0.51	0.41	0.48	0.67		


Myanmar Urad Monthly Exports to India
Qunatity (in MT)
80,000
70,000
60,000
50,000
40,000
30,000
20,000
10,000
0
January
February
March
April
May
June
July
August
September
October
November
December
2011
2012
2013


Urad FAQ Burma at Chennai Parity/Disparity (Rs/MT)
2000
-3000
-8000


Urad SQ Burma at Chennai Parity/Disparity (Rs/MT)
3000
-2000
-7000

Yield Expectation 2013 -14

Harvesting of the kharif urad crop is almost 60% over in the major growing regions. Yields are likely to decline amid rainfall in the growing states of Andhra Pradesh, Uttar Pradesh, Madhya Pradesh and Karnataka during the month of October. According to first advance estimates released by the government, urad production is estimated at 1.33 million metric tonnes in 2013 -14 compared to 1.45 million metric tonnes during the previous season. Taking into account government acreage and production estimates, yield is likely to be 576 kg/Ha in 2013 -14 compared to 580 kg/Ha during the previous year. According to trade estimates, the crop is likely to be 37% damaged and production will be around 0.91 million metric tonnes in the current season.

Market Outlook:

Range -bound to firm to steady tone is likely to be noticed in the near -term.

Technical Analysis (Spot Market Weekly Chart)
Urad FAQ- Burma Origin (at Mumbai)

Outlook - We expect range –bound to weak tone in the near –term.

- Candlestick chart hints selling interest in the market.
- Downward movement of RSI hints towards weak tone in prices.
- Expected price range is 3900-4250.

Strategy: Sell.

Trade Recommendations: Sell around 4200 with a target of 4050 and 4000 keeping stop-loss at 4290.

Supports & Resistances				
S2	**S1**	**PCP**	**R1**	**R2**
4000	4100	4125	4350	4500

Pigeon pea (Tur)

Market Recap:
During this period, both imported and desi tur noticed mostly firm tone.

Current Market Dynamics & Outlook:

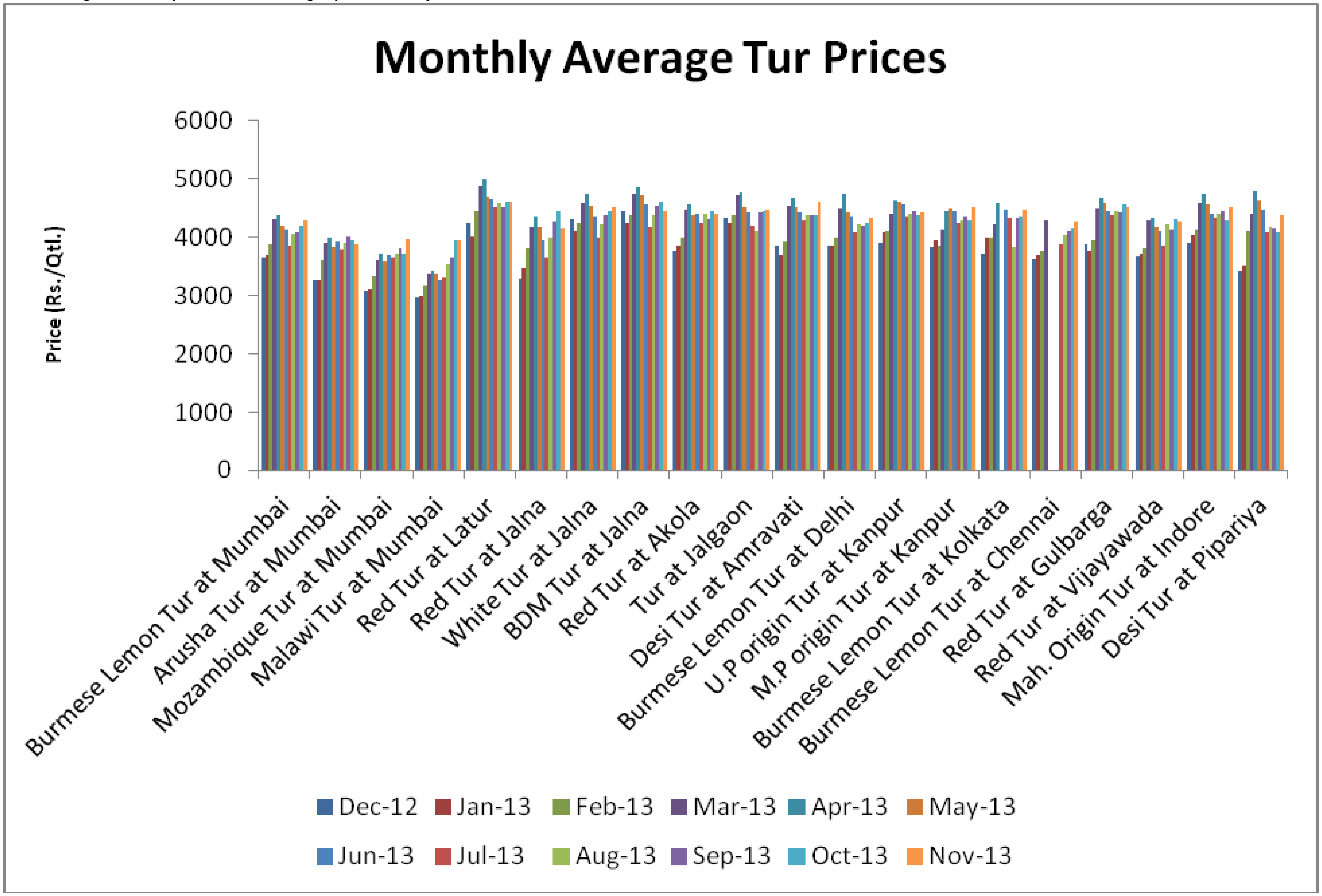
Market participants revealed that --

- ✓ In Maharashtra, tur prices surge on delayed crop arrivals amid some damage to tur standing crops and resulting quality concern.
- ✓ Meanwhile, in Jalna new tur quoted high on good demand.
- ✓ Burmese lemon tur prices noticed weak tone in Mumbai amid lack of fresh buying inquiry in the market.

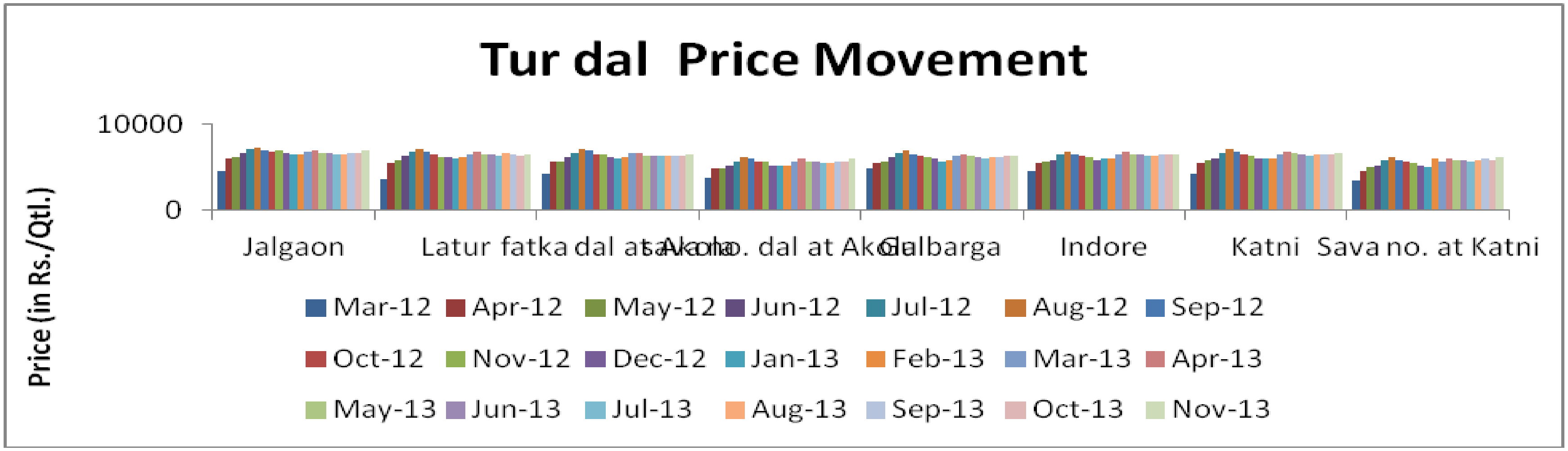
Tur Prices in benchmark markets

Tur Variety and Respective market	Oct-13	Nov13	Absolute Change	Reason
Burmese Lemon Tur at Mumbai	4188	4294	107	• Damage in standing crop • Quality concern • Lower arrivals
Arusha Tur at Mumbai	3944	3866	-78	
Mozambique Tur at Mumbai	3725	3970	245	
Malawi Tur at Mumbai	3950	3950	0	
Red Tur at Latur	4615	4606	-9	
Red Tur at Jalna	4450	4140	-310	
White Tur at Jalna	4450	4523	73	
BDM Tur at Jalna	4600	4438	-162	
Red Tur at Akola	4440	4403	-37	
Tur at Jalgaon	4450	4466	16	
Desi Tur at Amravati	4380	4600	220	
Burmese Lemon Tur at Delhi	4247	4341	94	
U.P origin Tur at Kanpur	4377	4422	45	
M.P origin Tur at Kanpur	4285	4523	238	
Burmese Lemon Tur at Kolkata	4348	4468	120	
Burmese Lemon Tur at Chennai	4150	4265	115	
Red Tur at Gulbarga	4558	4521	-37	
Red Tur at Vijayawada	4307	4260	-47	
Mah. Origin Tur at Indore	4286	4523	237	
Desi Tur at Pipariya	4074	4373	299	

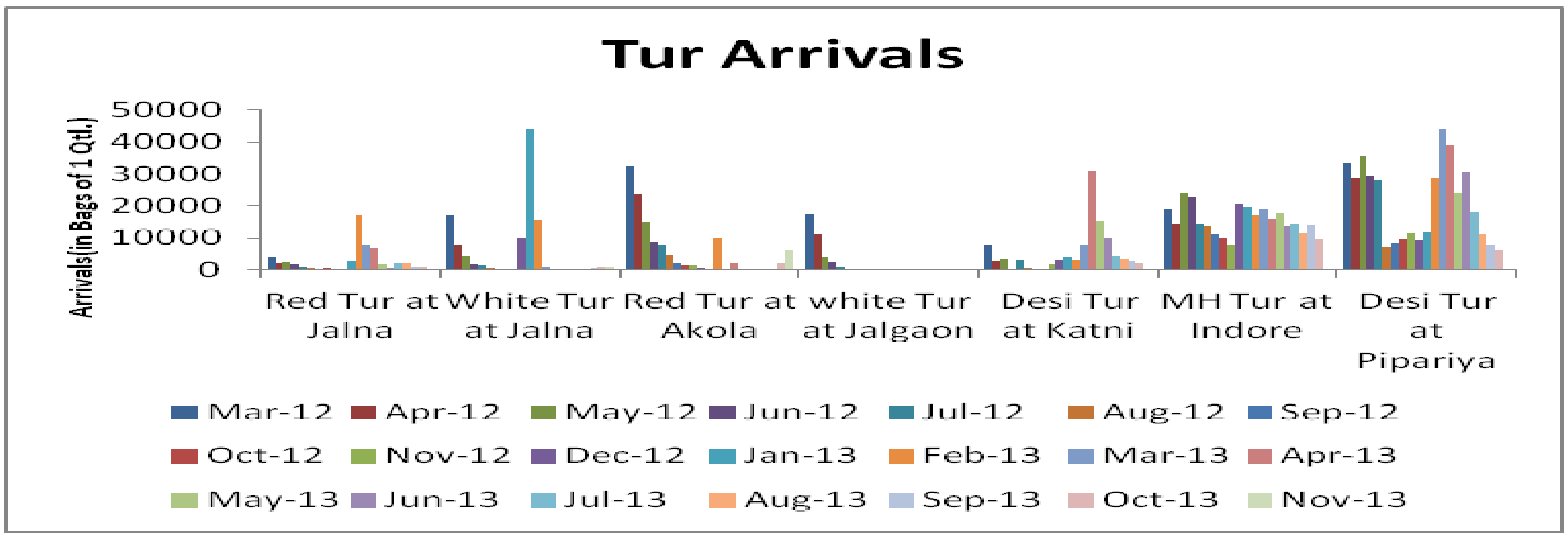
.Following chart depicts the average price in key cash markets:-

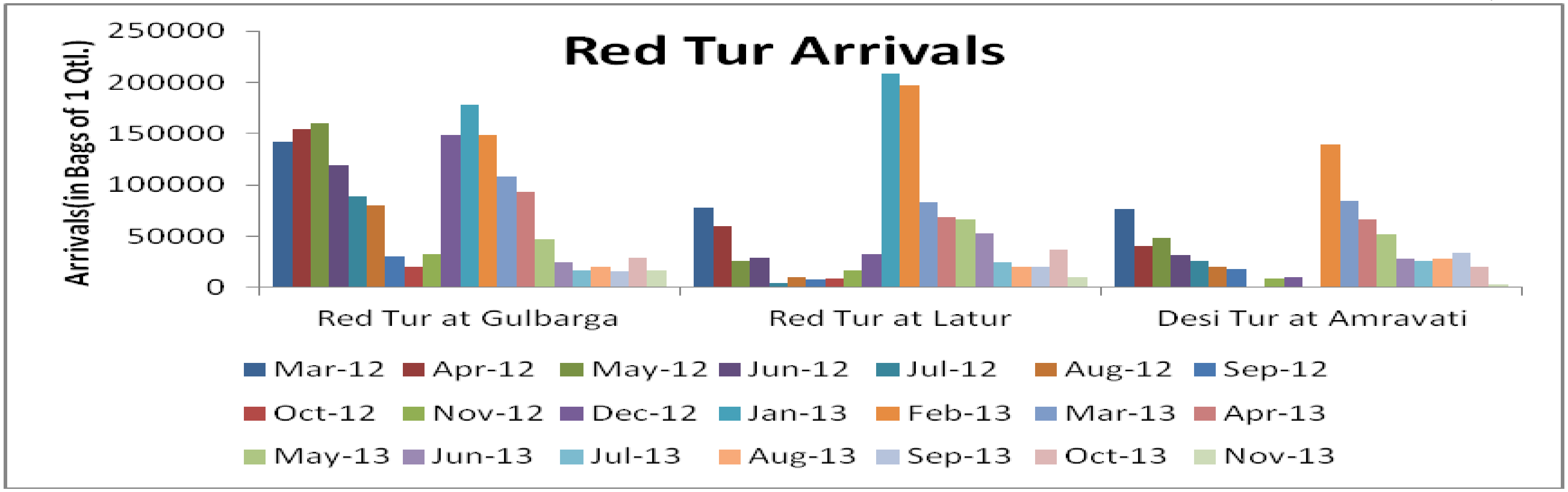


Moreover, firmness of around Rs.100-300 per quintal witnessed in tur dal prices at almost all key markets. Following chart depicts the average dal price in key cash markets:-

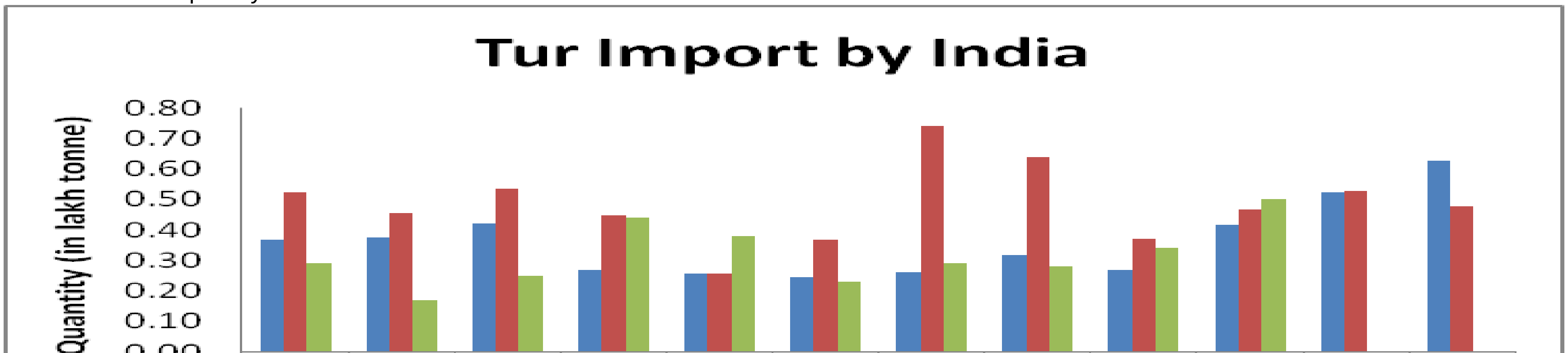


Arrivals of tur declined in most key centers in November compared with previous month. Following chart depicts the total arrivals in key cash markets:-

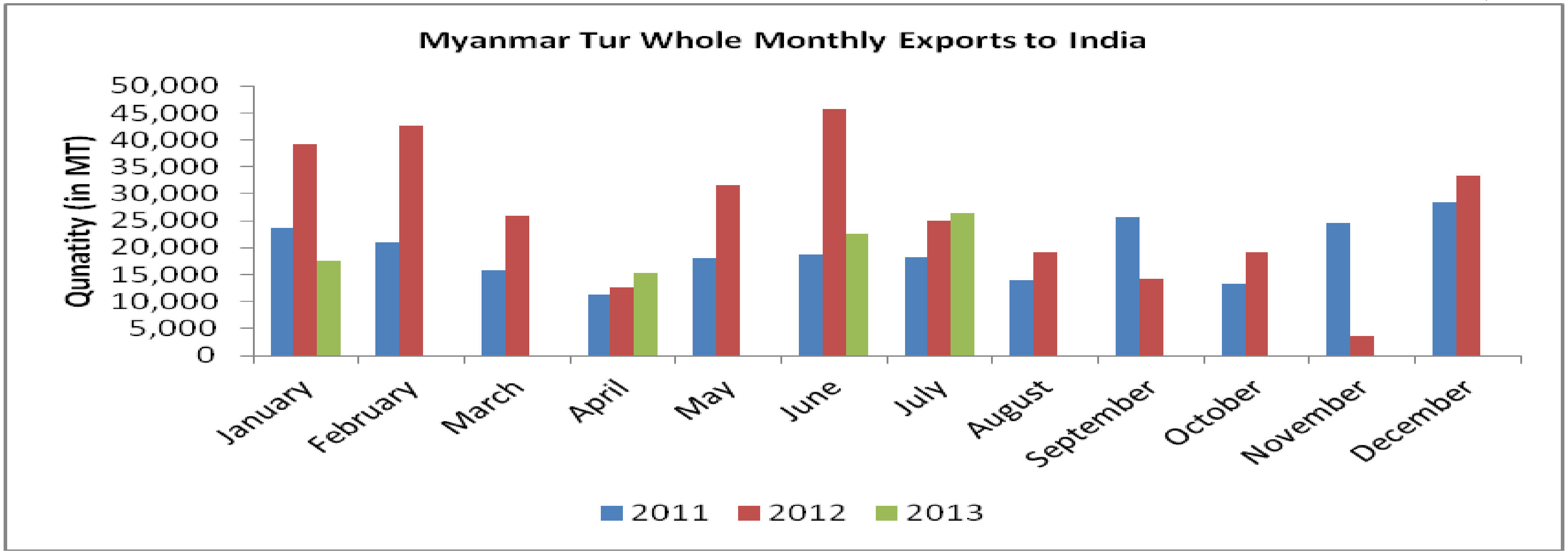


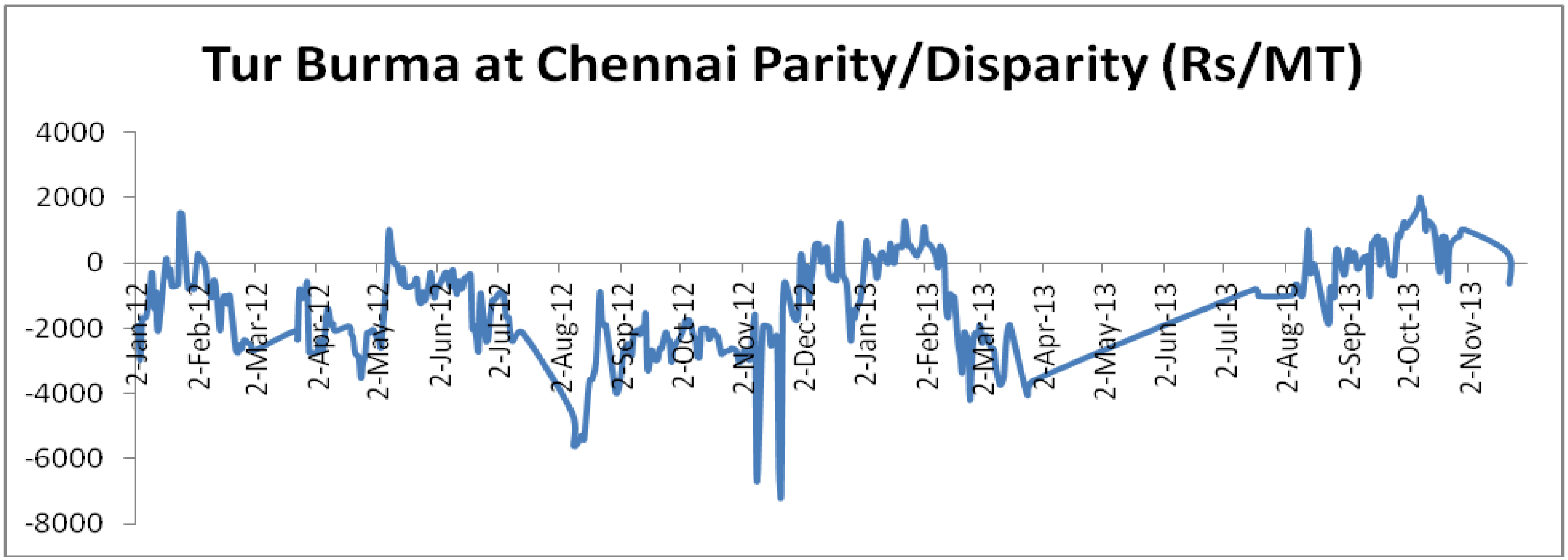


This year higher quantity of imported tur arrived at Indian ports in the month of October compared to previous month. Following graph shows month wise tur import by India:-



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.37	0.38	0.42	0.27	0.26	0.25	0.26	0.32	0.27	0.42	0.53	0.63
2012	0.52	0.46	0.54	0.45	0.26	0.37	0.74	0.64	0.37	0.47	0.53	0.48
2013	0.29	0.17	0.25	0.44	0.38	0.23	0.29	0.28	0.34	0.50		

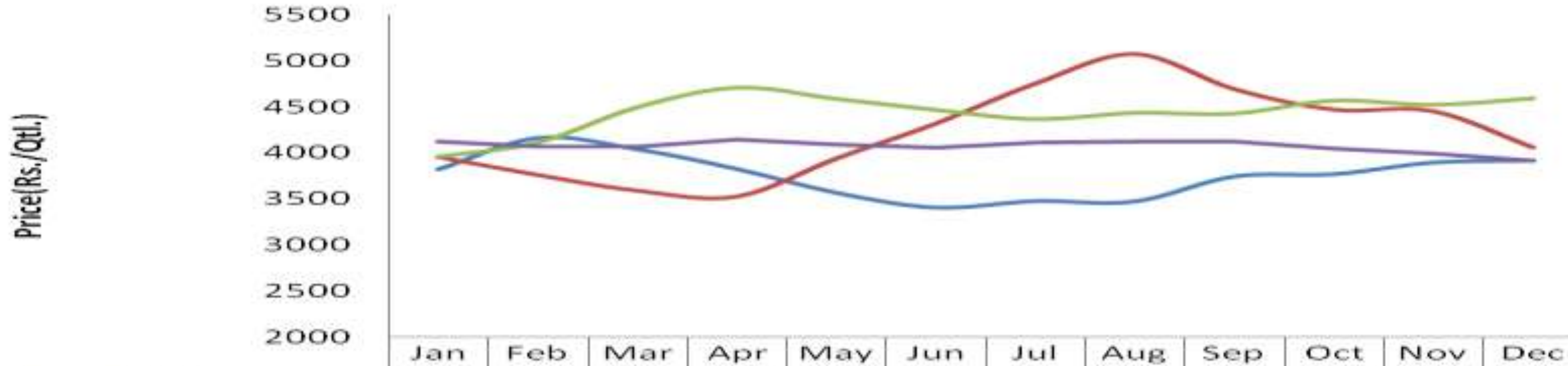

Myanmar Tur Whole Monthly Exports to India
Qunatity (in MT)
50,000
45,000
40,000
35,000
30,000
25,000
20,000
15,000
10,000
5,000
0
January
February
March
April
May
June
July
August
September
October
November
December
2011
2012
2013


Tur Burma at Chennai Parity/Disparity (Rs/MT)
4000
2000
0
-2000
-4000
-6000
-8000
2-Jan-12
2-Feb-12
2-Mar-12
2-Apr-12
2-May-12
2-Jun-12
2-Jul-12
2-Aug-12
2-Sep-12
2-Oct-12
2-Nov-12
2-Dec-12
2-Jan-13
2-Feb-13
2-Mar-13
2-Apr-13
2-May-13
2-Jun-13
2-Jul-13
2-Aug-13
2-Sep-13
2-Oct-13
2-Nov-13

Seasonality Index:-

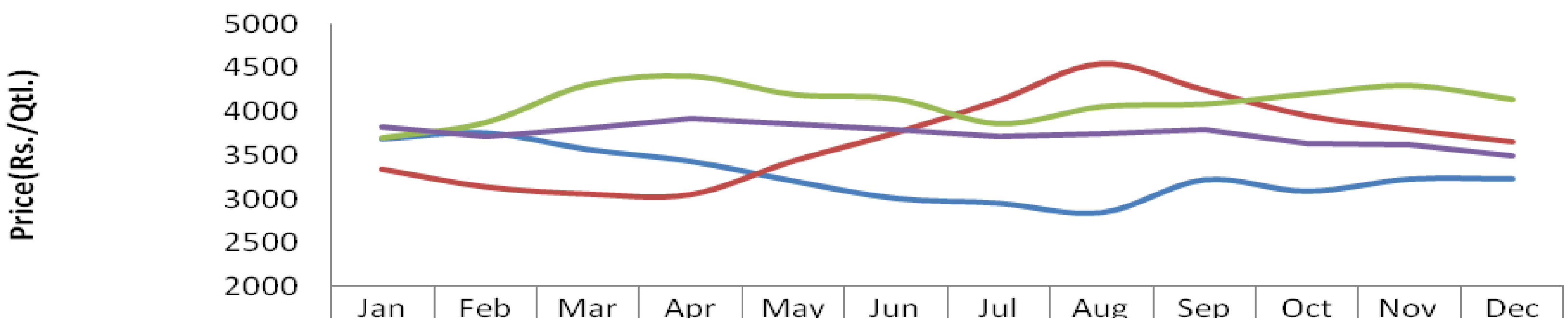
Tur prices are likely to notice sideways to weak tone in the near –term.

Red Tur (FAQ) at Gulbarga



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	3821	4160	4036	3823	3566	3407	3477	3473	3743	3767	3894	3915
2012	3954	3759	3589	3527	3940	4317	4751	5071	4690	4469	4451	4060
2013*	3961	4115	4496	4706	4585	4467	4366	4434	4427	4566	4521	4590
4 Year Average	4125	4072	4073	4141	4096	4054	4108	4119	4123	4043	3995	3916

Tur- Lemon (Burma) at Mumbai



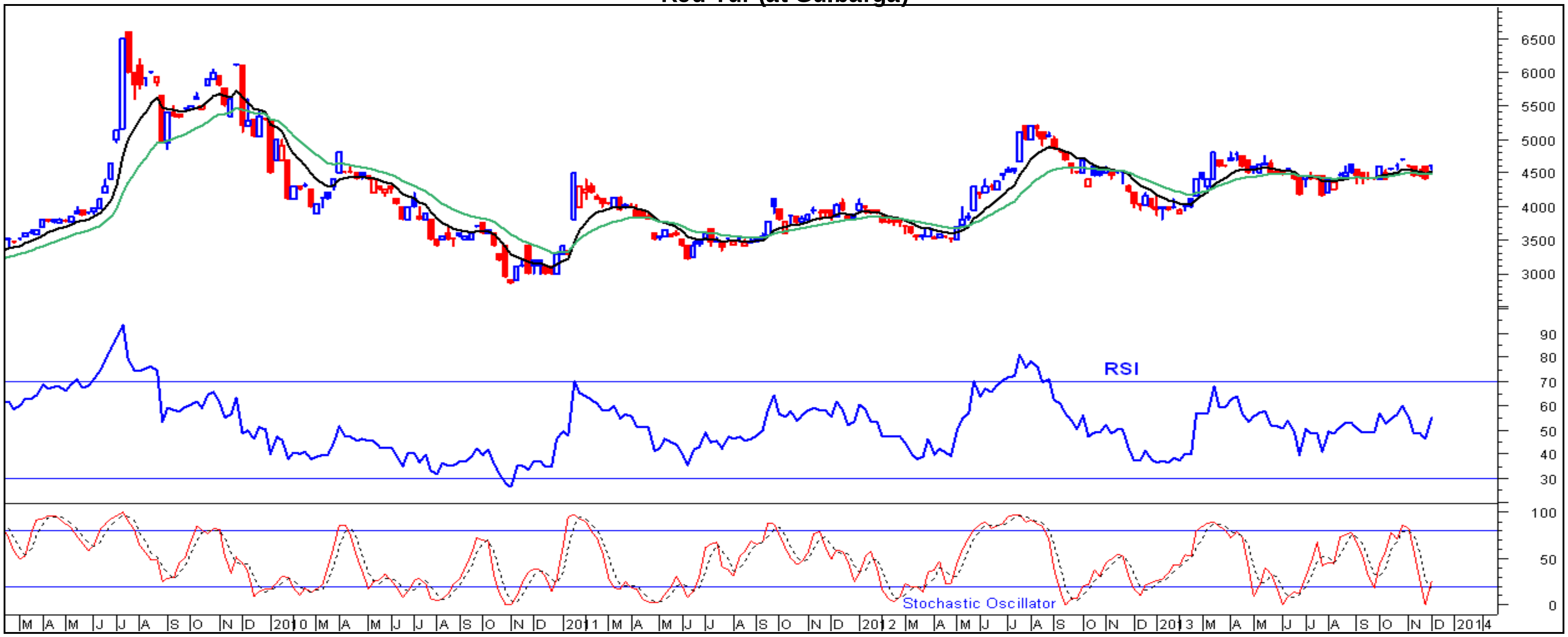
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	3692	3763	3571	3435	3207	3007	2952	2842	3220	3089	3229	3232
2012	3343	3141	3059	3052	3438	3762	4133	4556	4253	3960	3796	3658
2013*	3698	3871	4304	4403	4193	4142	3860	4053	4084	4198	4294	4137
4 Year Average	3819	3711	3804	3923	3863	3800	3711	3749	3788	3633	3621	3495

Tur crop is likely to be harvested in December and January and early yield estimates will be available by December. According to first advance estimates released by the government, tur production is estimated at 3.04 million metric tonnes compared to 3.07 million metric tonnes.

Market Outlook:

Tur prices are likely to notice sideways to steady tone in the near –term.

Technical Analysis (Spot Market Weekly Chart)
Red Tur (at Gulbarga)



Outlook - We expect prices to notice sideways to weak tone in the near –term.

- Candlestick chart denotes selling interest in the market.
- RSI hints towards sideways movement in prices.
- We expect tur prices to notice weak tone in the coming days.

Strategy: Sell

Trade Recommendations: Sell around 4650-4700 with the first target of 4500 and second target 4400 with stop loss at 4840 level.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
4100	4450	4600	4850	4900

Lentils (Masoor)

Market Recap:
Desi and imported masoor noticed firm tone during the month.

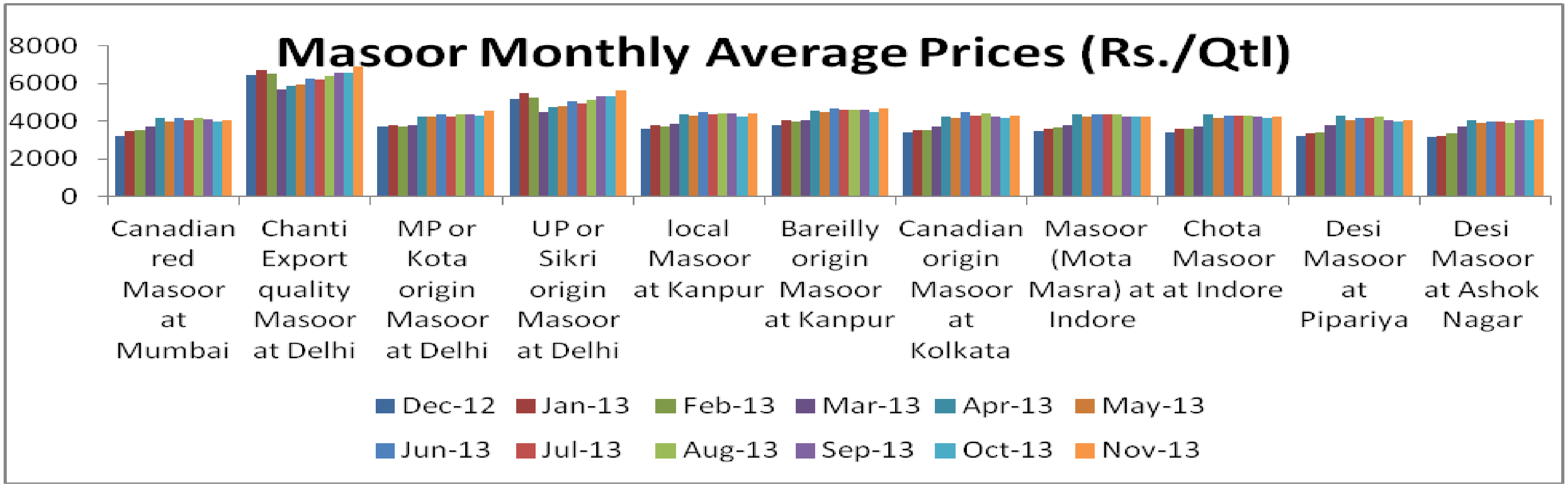
Current Scenario:
Market participants revealed that --

- ✓ In Indore(M.P.), lower sown area expected.
- ✓ Meanwhile, higher sown area is recorded at Ganjbasoda (M.P.).
- ✓ Kanpur (U.P.) local market, noticed firm tone in masoor on slow demand around current levels.
- ✓ Imported red lentils in Mumbai market noticed steady tone amid lack of fresh buying inquiry in the market.

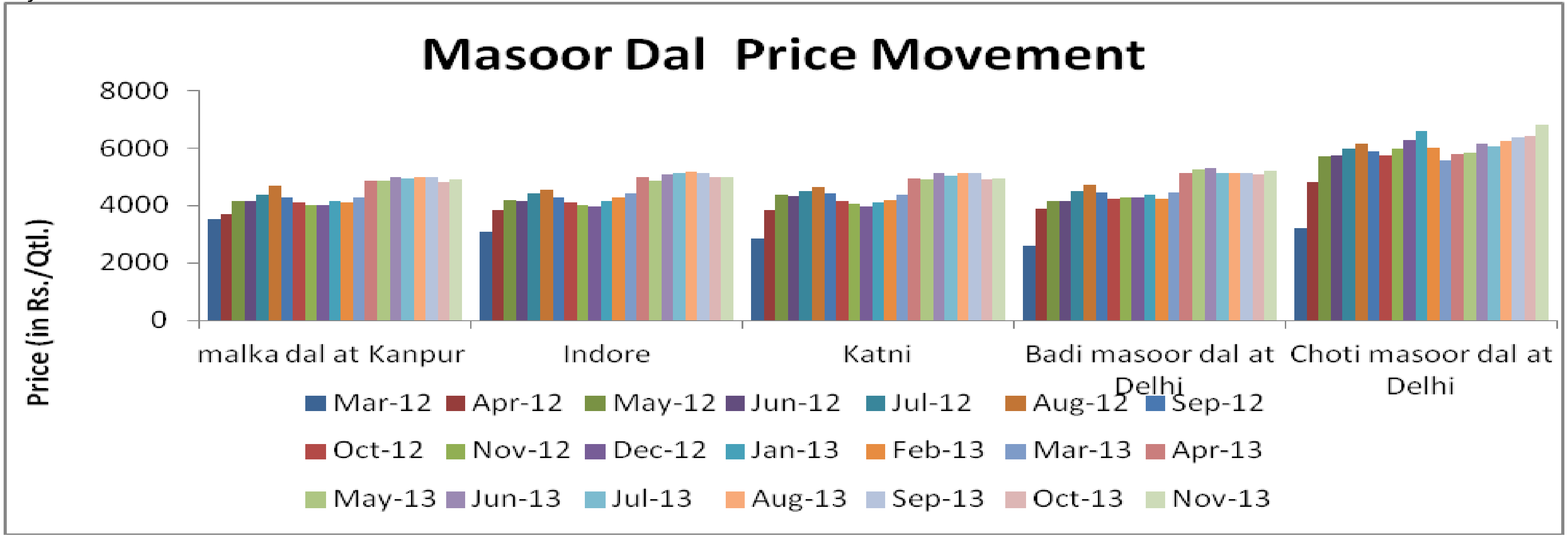
Masoor Prices in benchmark markets

Masoor Variety and Respective market	Oct-13	Nov-13	Absolute Change	Reason
Canadian red Masoor at Mumbai	3999	4068	69	• On seed demand • Aggressive buying for last year crop
Chanti Export quality Masoor at Delhi	6552	6897	345	
MP or Kota origin Masoor at Delhi	4300	4558	258	
UP or Sikri origin Masoor at Delhi	5300	5635	335	
Local Masoor at Kanpur	4249	4455	206	
Bareilly origin Masoor at Kanpur	4493	4668	176	
Canadian origin Masoor at Kolkata	4149	4296	147	
Masoor (Mota Masra) at Indore	4215	4251	36	
Chota Masoor at Indore	4190	4226	36	
Desi Masoor at Pipariya	3996	4048	52	
Desi Masoor at Ashok Nagar	4050	4100	50	

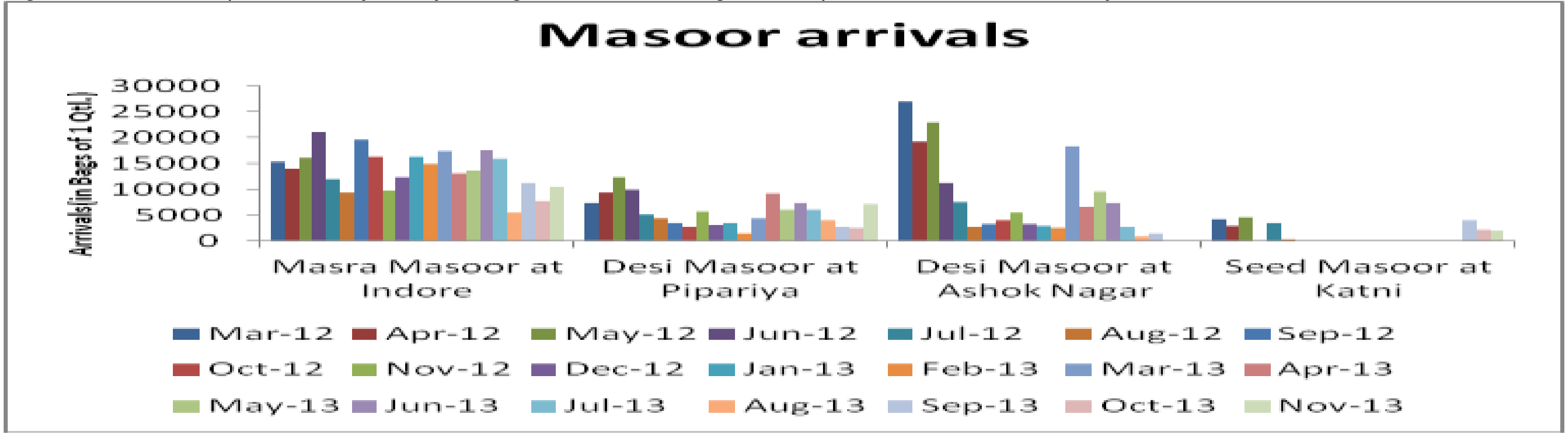
Following chart depicts the average price in key cash markets:-



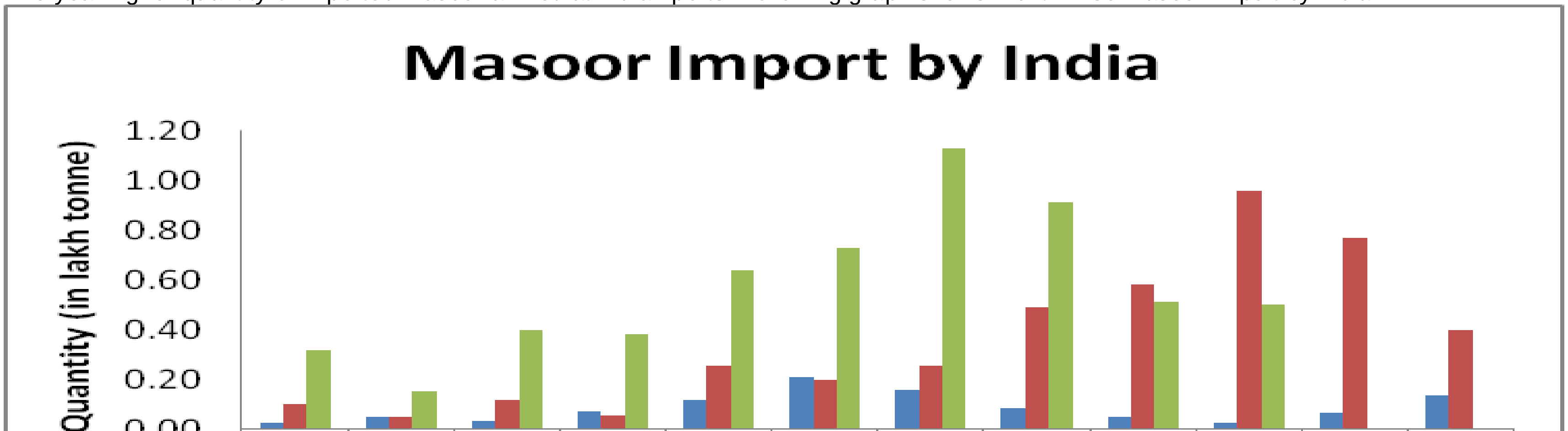
Prices of masoor dal surged by Rs.150 -200/Qtl on an average in most of the key trading centers. Following chart depicts the average dal price in key cash markets:-



Higher arrivals are reported mostly at key trading centers. Following chart depicts the total arrivals in key cash markets:-



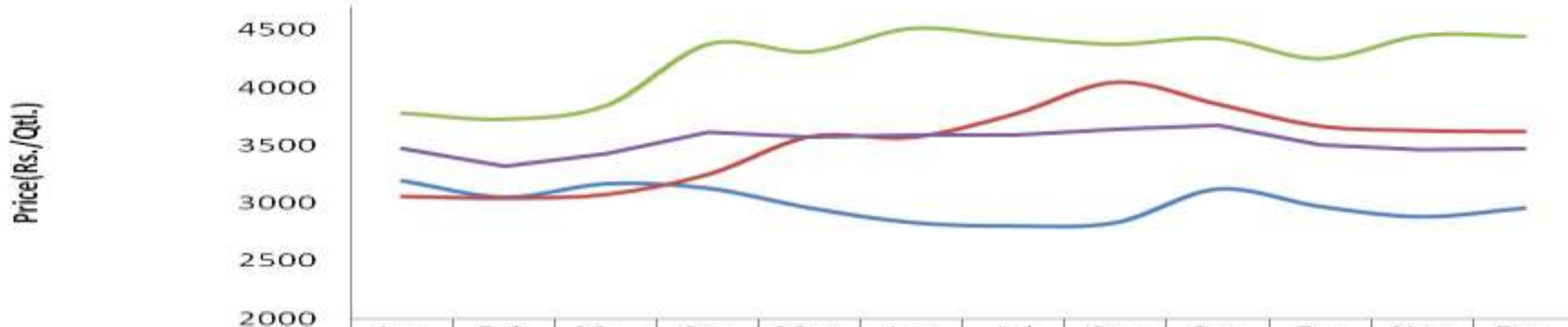
This year higher quantity of imported masoor arrived at Indian ports. Following graph shows month wise masoor import by India:-



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	0.03	0.05	0.03	0.07	0.12	0.21	0.16	0.08	0.05	0.03	0.07	0.13
2012	0.10	0.05	0.12	0.05	0.26	0.19	0.25	0.49	0.58	0.96	0.77	0.40
2013	0.32	0.15	0.40	0.38	0.64	0.73	1.13	0.91	0.51	0.50		

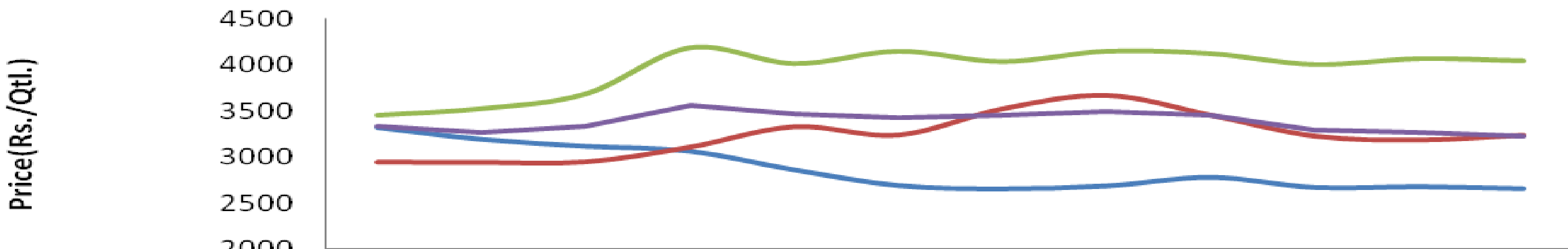
Seasonality Index:-
Prices are likely to notice steady to weak tone in the coming weeks.

Masoor (mill quality) at Kanpur



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	3197	3056	3173	3133	2961	2835	2806	2835	3126	2975	2886	2960
2012	3059	3046	3078	3251	3577	3570	3771	4046	3856	3667	3628	3619
2013*	3785	3733	3853	4381	4315	4517	4442	4380	4430	4255	4455	4449
4 Year Average	3471	3317	3429	3618	3577	3589	3594	3642	3675	3509	3463	3469

Canadian Red Lentils at Mumbai



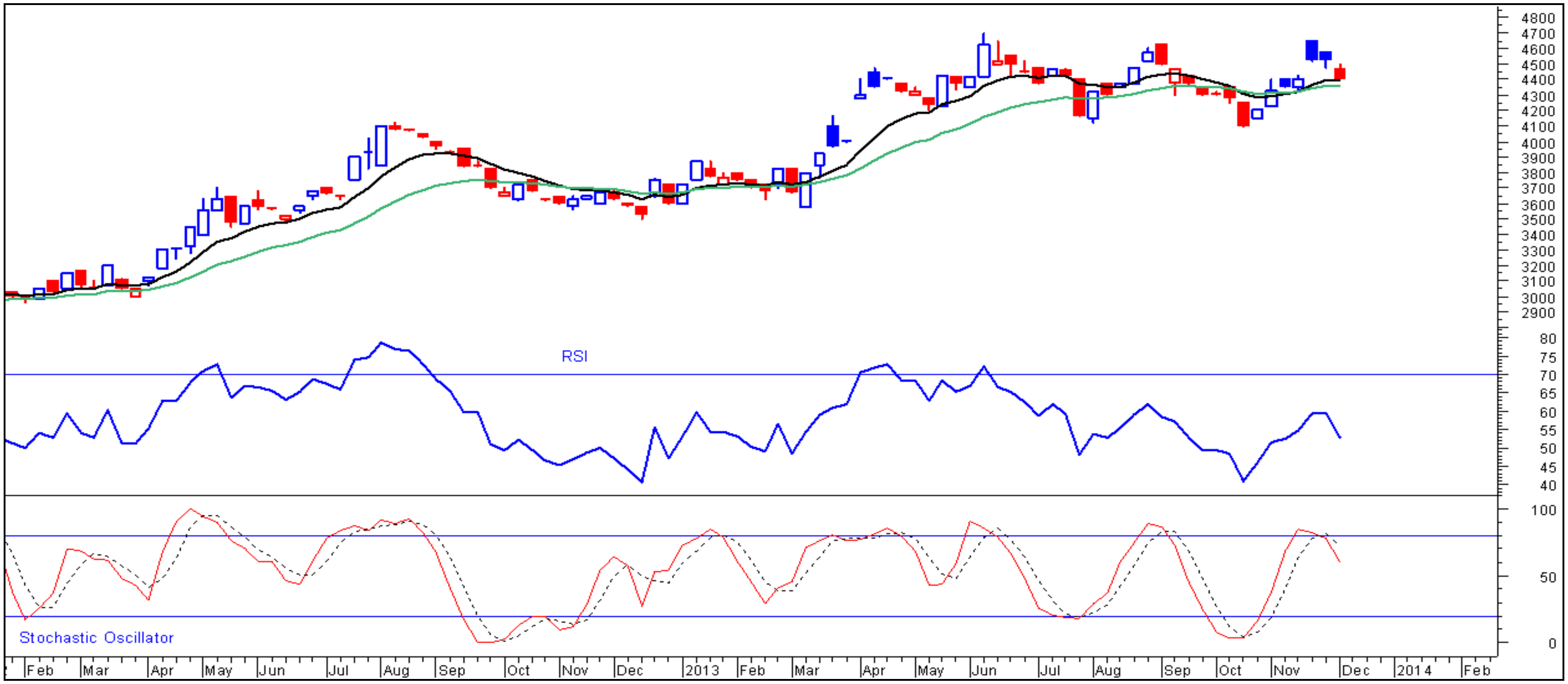
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	3324	3196	3121	3067	2865	2695	2660	2691	2784	2674	2682	2661
2012	2950	2948	2953	3113	3332	3242	3526	3671	3458	3231	3188	3242
2013*	3452	3524	3685	4187	4014	4149	4036	4150	4123	4005	4068	4045
4 Year Average	3338	3266	3332	3554	3470	3429	3454	3487	3458	3287	3266	3227

State-Wise Sown area as on 29.11.13:-

State	Normal Area	Area sown reported		Absolute
		This Year	Last Year	Change
Assam	**0.22**	0.19	0.18	0.01
Bihar	**1.81**	0.53	0.73	-0.20
Chhattisgarh	**0.16**	0.07	0.06	0.02
Himachal Pradesh	**0.01**			
Jharkhand	**0.27**			0.00
Madhya Pradesh	**5.50**	5.17	4.73	0.44
Maharashtra	**0.07**			
Meghalaya		0.01	0.00	
Nagaland		0.02	0.00	0.02
Orissa		0.02	0.02	0.00
Punjab		0.03	0.02	0.01
Rajasthan	**0.28**			
Uttar Pradesh	**5.56**	5.23	4.62	0.61
Uttaranchal	**0.15**			
West Bengal	**0.55**	0.00	0.45	-0.45
Others	**0.07**		0.00	
All-India	**14.64**	**11.27**	**10.81**	**0.46**

Market Outlook:
Prices are likely to notice sideways to weak tone in the near –term.

Technical Analysis (Spot Market Weekly Chart)
Desi Masoor (at Kanpur)



Outlook –Sideways movement in prices is likely to be noticed in coming week.

- Chart depicts selling interest in the market.
- RSI is increasing in the neutral region supporting firm tone in the near –term.
- Expected price band 4000-4500.

Strategy: Sell

Trade Recommendations: Sell around 4500 with the first target of 4300 and second target 4200 with stop loss at 4650 level.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
4000	4100	4400	4700	4800

Green Gram (Moong)

Market Recap:
Desi and imported moong prices noticed firm tone during the month.

Current Market Dynamics & Outlook:

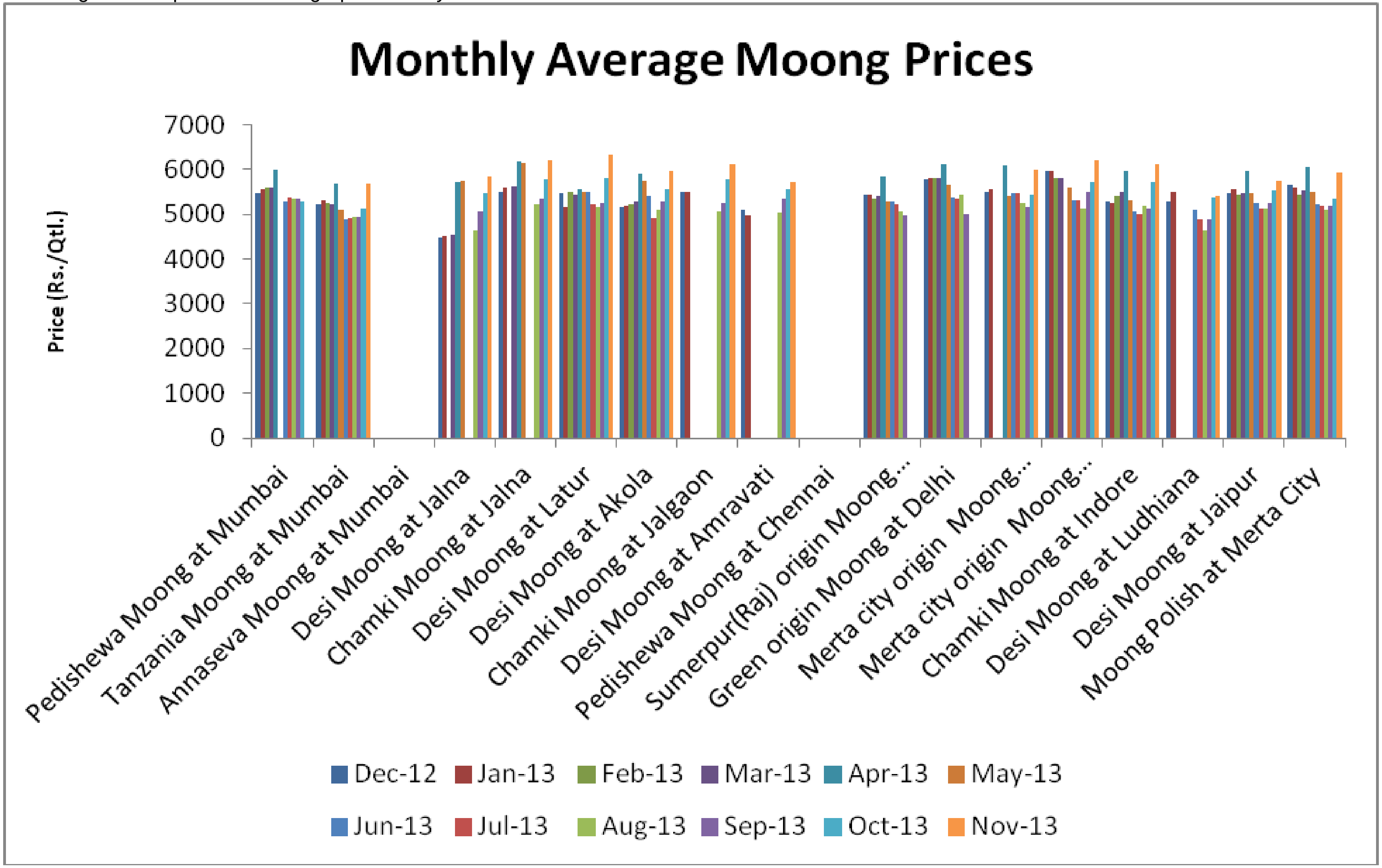
Market participants revealed that --

- ✓ Indore (M.P.) cash market, noticed firm tone amid good demand in the market.
- ✓ Arrival of good quality moong is surge in various mandis.

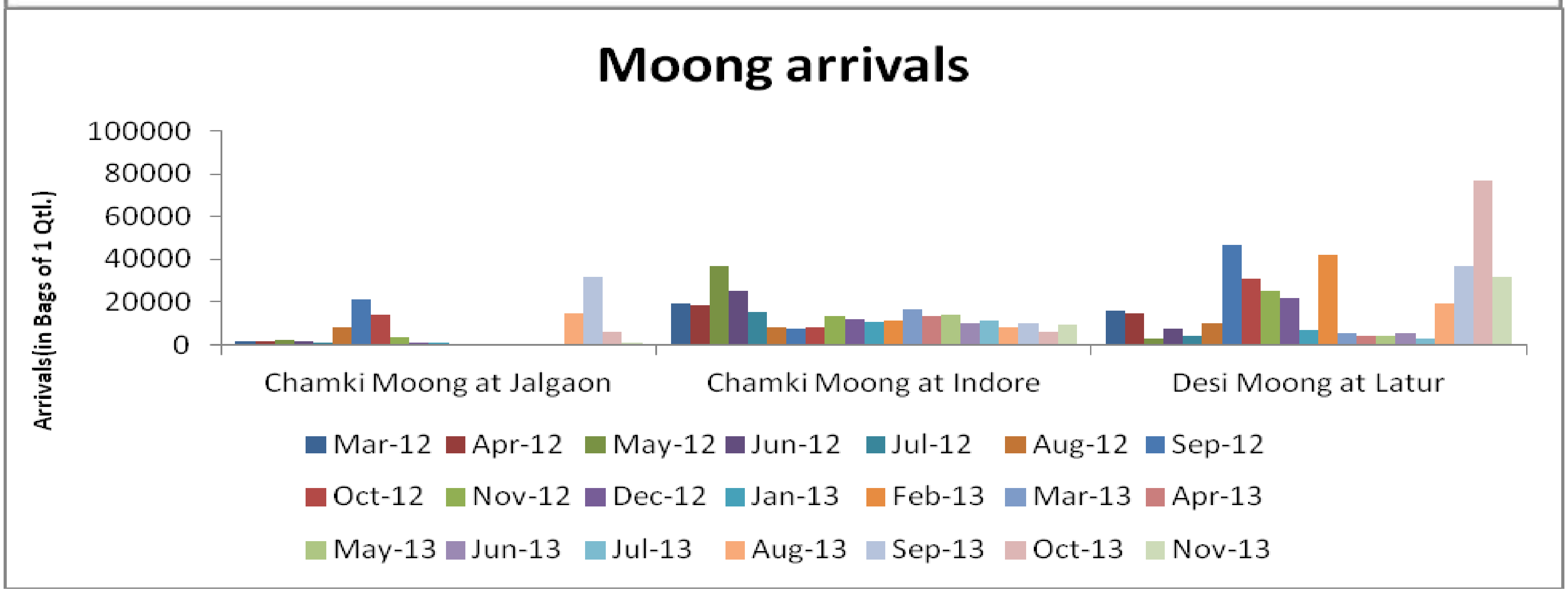
Moong Prices in benchmark markets

Moong Variety and Respective market	Sep-13	Oct-13	Absolute Change	Reason
Pedishewa Moong at Mumbai	5300			Lack of good quality crop Lower arrivals High demand
Tanzania Moong at Mumbai	5131	5677	546	
Annaseva Moong at Mumbai				
Desi Moong at Jalna	5461	5857	396	
Chamki Moong at Jalna	5792	6223	431	
Desi Moong at Latur	5820	6350	530	
Desi Moong at Akola	5555	5980	425	
Chamki Moong at Jalgaon	5775	6133	358	
Desi Moong at Amravati	5556	5733	177	
Pedishewa Moong at Chennai				
Sumerpur(Raj) origin Moong at Delhi				
Green origin Moong at Delhi				
Merta city origin Moong Mogar at Delhi	5455	5991	536	
Merta city origin Moong Polished at Delhi	5712	6230	518	
Chamki Moong at Indore	5718	6128	410	
Desi Moong at Ludhiana	5391	5400	9	
Desi Moong at Jaipur	5524	5762	238	
Desi Moong at Merta City	5363	5940	577	

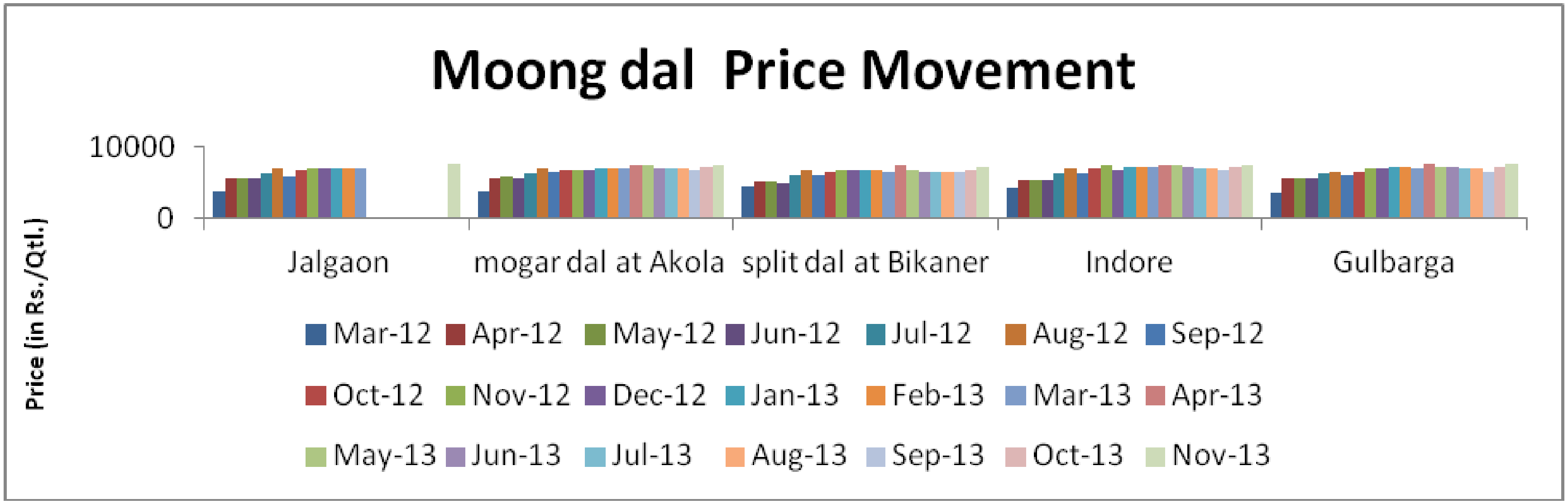
Following chart depicts the average price in key cash markets:-



Lower crop arrivals reported in Jalgaon, Indore. Following chart depicts the total arrivals in key cash markets:-



Demand for dal increased in key domestic markets during the month. Following chart depicts the average dal price in key cash markets:-



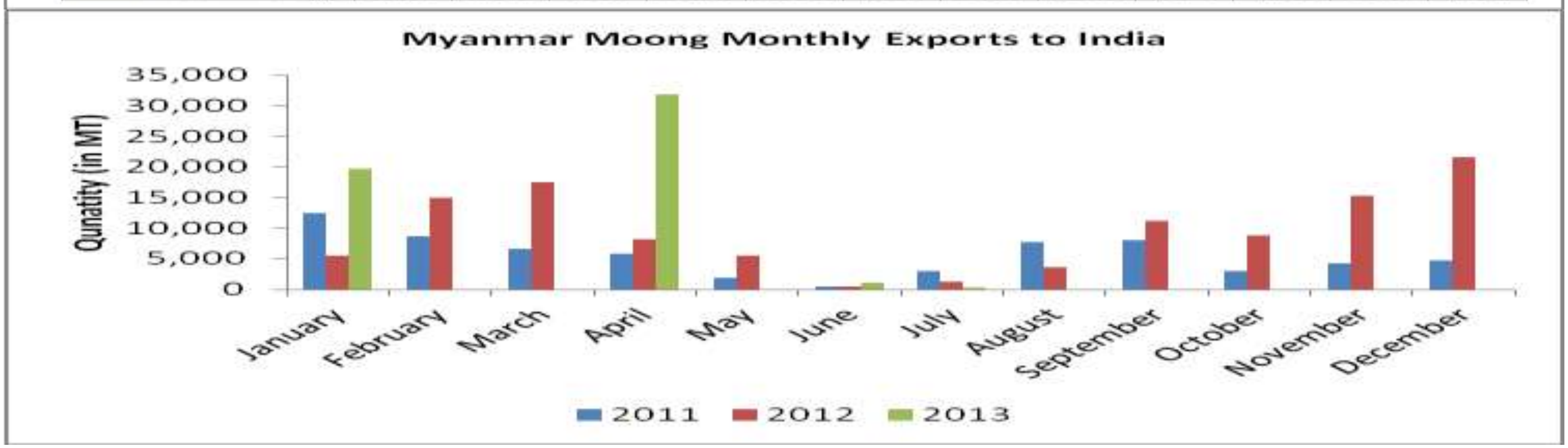
State-Wise Sown area as on 29.11.13:-

State	**Normal Area**	**Area sown reported**		**Absolute**
		This Year	**Last Year**	**Change**
Andhra Pradesh	**1.23**	0.07	0.27	-0.20
Assam	**0.07**	0.00	0.12	
Bihar	**1.58**			0.00
Chhattisgarh	**0.07**	0.03	0.03	0.00
Guajrat	**0.42**			
Karnataka	**0.09**	0.01	0.01	0.00
Madhya Pradesh	**0.03**			0.00
Maharashtra	**0.08**			0.00
Orissa	**1.51**	0.40	0.45	-0.05
Rajasthan	**0.02**			

Tamil Nadu	**1.32**	0.32	0.00	0.32
Uttar Pradesh	**0.27**			0.00
West Bengal	**0.13**	0.00	0.01	-0.01
Others	**0.13**	0.00	0.00	
All-India	**6.95**	**0.83**	**0.89**	**-0.06**

Seasonality Index:-
Prices are likely to notice range-bound to weak tone.

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2011	5000	5391	5155	5188	4854	4105	4200	4300	4465	4267	4295	4412
2012	4490	4272	4310	4453	4300	4092	4662	5124	4640	5135	5438	5273
2013*	5268	5400	5504	5955	5325	5084	4998	5189	5133	5737	6128	6200
4 Year Average	5211	5251	5300	5571	5326	4958	5020	4868	4576	4791	5005	4997



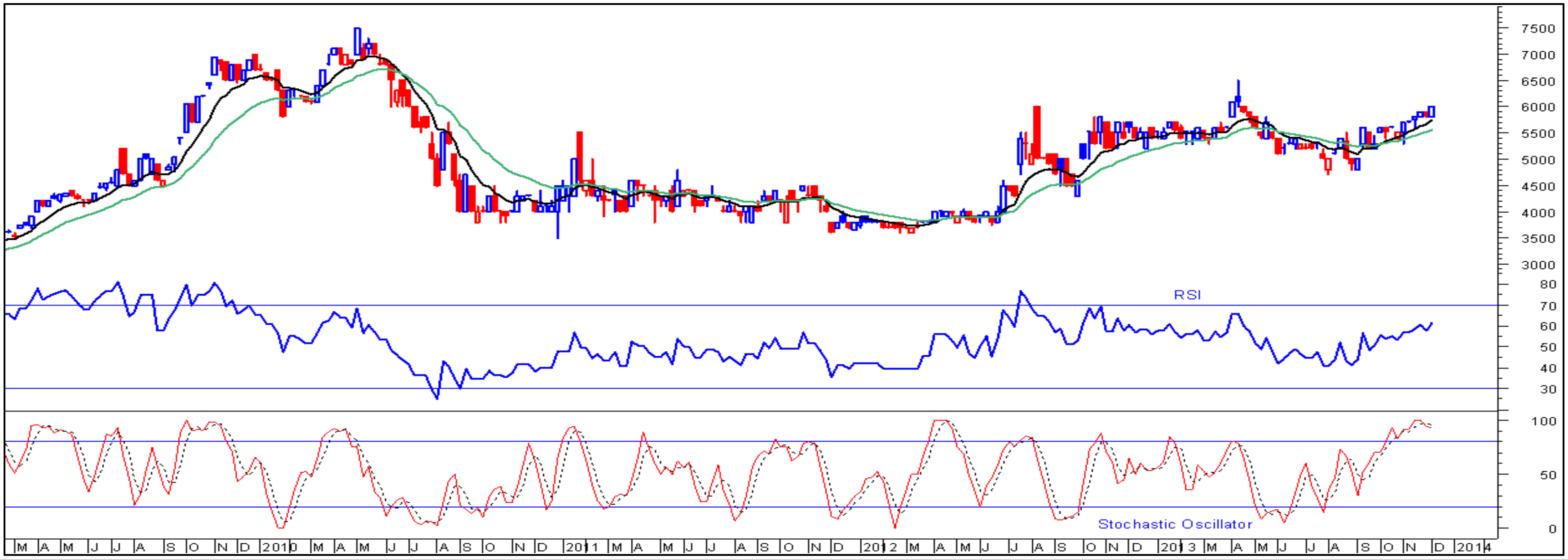
Yield Expectation 2013 -14

India moong yield is projected at 404 kg/Ha in the current season as per government estimates compared to 494 kg/Ha during the previous year. Yield of the crop is likely to be affected slightly amid lack of favourable weather during harvesting season in the growing regions. According to first advance estimates released by the government, moong production is estimated at 0.90 million metric tonnes in 2013 -14 compared to 0.76 million metric tonnes during the previous season. Arrivals are lower in various mandis amid rainfall in the growing regions. According to trade estimates, the crop is likely to be 5% damaged and production will be around 0.72 million metric tonnes in the current season.

Market Outlook:

Prices are likely to notice sideways to weak tone in the coming days.

Technical Analysis (Spot Market Weekly Chart)
Desi Moong (at Jaipur)



Outlook - We expect prices to notice sideways tone in the coming days.

- Candlestick chart depicts steady tone in the market.
- Positioning of oscillator RSI hints towards sideways movement in prices.
- Expected price band is 5700 -5850 levels.

Strategy: Buy

Trade Recommendations: Buy near 5850-5900 with target of 6000 and 6200 keeping stop loss of 5700 levels.

Support & Resistance				
S2	**S1**	**PCP**	**R1**	**R2**
5300	5500	6000	6200	6300

Commodity-wise Prices and Arrivals at Different Centers
Chana

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	Australian	3150	3271	4350	NA	NA	NA
	Jalna	Gauran	2650	2950	4350	125	100	NA
		Pila	2750	3050	4550	125	100	NA
	Akola	Mixed chana	2750	3000	4475	700	400	NA
		Chapa	2800	3100	4500	NA	NA	NA
		Annagiri	2850	3150	4650	NA	NA	NA
	Jalgaon	Desi	2800	3000	4500	NA	NA	NA
	Latur	Gauran	NA	NA	4400	NA	NA	500
		Chana Mixed	NA	NA	4650	NA	NA	500
		Annagiri	NA	NA	4800	NA	NA	100
		G-12	NA	NA	4900	NA	NA	200
	Amaravati	Desi	NA	3100	4300	NA	500	200
Delhi	Delhi*	Rajasthan	3100	3150	4375	30	40	35
		Madhya pradesh	3100	3150	4400	30	40	35
Madhya Pradesh	Indore	Kantewala	2950	3100	4400	3000	2000	1000
		Kabuli 4446 Mill quality	4500	4000	6500	NA	NA	NA
		Kabuli 5860 Export quality	5200	5000	7400	NA	NA	NA
	Pipariya	Desi	2750	2900	4150	3000	5000	1000
	Ashok Nagar		2800	3050	4100	1500	2500	1000
Uttar Pradesh	Kanpur		2880	3050	4770	NA	NA	NA
Karnataka	Gulbarga	Annagiri	3000	3300	5000	500	500	NA
Andhra Pradesh	Vijayawada	Desi	3450	3400	4700	NA	NA	NA
Rajasthan	Bikaner		3050	3050	4300	NA	700	NA
	Jaipur		3000	3100	4450	NA	NA	NA

Arrivals at Delhi markets are in Motors, 1 motor = 9 or 15 Metric Tones

International Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Australian	Chickpea	490	495	650

Processed Chana Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Jalgaon	Desi	3600	3900	5800
	Latur		3700	NA	5500
	Akola		3230	3800	5350
Uttar Pradesh	Kanpur		3500	3330	5120
Rajasthan	Bikaner		3750	3500	5650
Madhya Pradesh	Indore		3625	4050	5575
	Katni		3550	3750	5250
Delhi	Delhi		3800	3325	NA
Karnataka	Gulbarga		3600	4100	5800

Gram Dal Retail Prices (in Rs/Kg.)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	51	51	49	**4**
DELHI	52	52	73	**-29**
HISAR	61	61	61	**Unch**
KARNAL	43	45	57	**-25**
SHIMLA	48	48	70	**-31**
MANDI	45	44	67	**-33**
SRINAGAR	70	NA	NR	**-**
JAMMU	46	47	62	**-26**
AMRITSAR	44	44	60	**-27**
LUDHIANA	70	70	NR	**-**

BATHINDA	52	NA	65	**-20**
LUCKNOW	58	59	69	**-16**
KANPUR	45	50	65	**-31**
VARANASI	45	45	64	**-30**
AGRA	44	40	61	**-28**
DEHRADUN	50	50	68	**-26**
WEST ZONE				
RAIPUR	50	50	68	**-26**
PANAJI	59	NA	NR	**-**
AHMEDABAD	46	46	58	**-21**
RAJKOT	45	45	64	**-30**
BHOPAL	63	63	63	**Unch**
INDORE	50	50	62	**-19**
GWALIOR	57	NA	60	**-5**
JABALPUR	38	NA	53	**-28**
MUMBAI	56	57	78	**-28**
NAGPUR	47	47	65	**-28**
JAIPUR	39	37	57	**-32**
JODHPUR	35	38	58	**-40**
KOTA	48	52	NR	**-**
EAST ZONE				
PATNA	41	41	NR	**-**
BHAGALPUR	45	48	NR	**-**
RANCHI	50	52	65	**-23**
BHUBANESHWAR	45	46	62	**-27**
CUTTACK	48	48	63	**-24**
SAMBALPUR	43	43	64	**-33**
ROURKELA	45	NA	NA	**-**
KOLKATA	56	45	68	**-18**
SILIGURI	43	55	60	**-28**

NORTH-EAST ZONE				
ITANAGAR	NR	43	NR	**-**
GUWAHATI	43	NA	64	**-33**
SHILLONG	50	43	70	**-29**
AIZWAL	NR	50	NR	**-**
DIMAPUR	55	NA	NR	**-**
AGARTALA	49	55	NR	**-**
SOUTH ZONE				
PORT BLAIR	55	48	78	**-29**
HYDERABAD	69	NA	71	**-3**
VIJAYWADA	48	69	67	**-28**
VISAKHAPATNAM	52	NA	NA	**-**
BENGALURU	49	47	NR	**-**
DHARWAD	52	52	NR	**-**
T.PURAM	60	51	107	**-44**
ERNAKULAM	83	52	72	**15**
KOZHIKODE	64	57	70	**-9**
PUDUCHERRY	55	81	74	**-26**
CHENNAI	NR	64	72	**-**
DINDIGUL	50	55	73	**-32**
THIRUCHIRAPALLI	49	50	70	**-30**
Maximum Price	83	50	107	**-22**
Minimum Price	35	51	49	**-29**
Modal Price	45	81	66	**-32**

Gram Dal Wholesale Prices (In Rs./Qtl)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4900	4900	4600	**7**

DELHI	4100	4200	6500	**-37**
HISAR	5900	5900	5900	**Unch**
KARNAL	3720	3710	5040	**-26**
SHIMLA	4200	4200	6700	**-37**
MANDI	4320	4257	6374	**-32**
SRINAGAR	NR	NA	NR	**-**
JAMMU	4000	4000	5600	**-29**
AMRITSAR	4000	4000	5600	**-29**
LUDHIANA	6500	6500	NR	**-**
BATHINDA	4300	NA	6000	**-28**
LUCKNOW	5595	5600	6550	**-15**
KANPUR	3700	3900	5550	**-33**
VARANASI	4300	4300	6000	**-28**
AGRA	4200	3900	5900	**-29**
DEHRADUN	4600	4600	6400	**-28**
WEST ZONE				
RAIPUR	4500	4500	6300	**-29**
PANAJI	4600	NA	NR	**-**
AHMEDABAD	4400	4400	5600	**-21**
RAJKOT	3800	3800	6000	**-37**
BHOPAL	5800	5800	5800	**Unch**
INDORE	3950	4000	5500	**-28**
GWALIOR	5500	NA	5800	**-5**
JABALPUR	3600	NA	5100	**-29**
MUMBAI	4050	4250	6250	**-35**
NAGPUR	4300	4360	5983	**-28**
JAIPUR	3600	3400	5550	**-35**
JODHPUR	NR	3700	5500	**-**
KOTA	4200	4700	NR	**-**
EAST ZONE				

PATNA	3800	3800	NR	**-**
BHAGALPUR	4300	4600	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	4200	4300	6000	**-30**
CUTTACK	4500	4600	6000	**-25**
SAMBALPUR	4000	4000	6100	**-34**
ROURKELA	4100	NA	NA	**-**
KOLKATA	4200	4100	6000	**-30**
SILIGURI	4100	4000	5500	**-25**
NORTH-EAST ZONE				
ITANAGAR	NR	4100	NR	**-**
GUWAHATI	3900	NA	5900	**-34**
SHILLONG	4500	3900	6300	**-29**
AIZWAL	NR	4500	NR	**-**
DIMAPUR	5000	NA	NR	**-**
AGARTALA	4500	5000	NR	**-**
SOUTH ZONE				
PORT BLAIR	5000	4450	7200	**-31**
HYDERABAD	6700	NA	6900	**-3**
VIJAYWADA	4500	6700	6517	**-31**
VISAKHAPATNAM	4500	NA	NA	**-**
BENGALURU	4700	4483	NR	**-**
DHARWAD	5100	4900	NR	**-**
T.PURAM	5700	4900	10300	**-45**
ERNAKULAM	8100	5100	6500	**25**
KOZHIKODE	6000	5300	6000	**Unch**
PUDUCHERRY	4600	7400	7000	**-34**
CHENNAI	NR	6000	6500	**-**
DINDIGUL	4100	4600	6800	**-40**
THIRUCHIRAPALLI	4100	4000	6400	**-36**

Maximum Price	8100	4100	10300	**-21**
Minimum Price	3600	4300	4600	**-22**
Modal Price	4500	7400	6000	**-25**

Peas

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	White Canadian	2711	2591	2491	NA	NA	NA
		White American	NA	NA	2650	NA	NA	NA
		Green Canadian	NA	NA	3350	NA	NA	NA
		Green American	NA	NA	3450	NA	NA	NA
Uttar Pradesh	Kanpur	Desi	3125	3050	2820	NA	NA	NA
		White Canadian	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	American Green Peas	NA	NA	NA	NA	NA	NA
		Canada Green Peas	NA	NA	NA	NA	NA	NA

International Peas Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Mumbai	Yellow Peas- Ukrainian (Container)	NA	400	421
	U.S.A Green Peas	NA	NA	645
Chennai	Canadian Yellow Peas	NA	NA	NA
	U.S.A Green Peas	NA	NA	NA
	Canadian Green Peas	NA	NA	NA

Processed Peas Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Uttar Pradesh	Kanpur	Desi	3240	3200	2900

Tur

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	Burmese Lemon	4225	4400	3611	NA	NA	NA
		Arusha	3700	NA	3250	NA	NA	NA
		Mozambique	3650	NA	3050	NA	NA	NA
		Malawi	NA	NA	2925	NA	NA	NA
	Jalna	Red	3900	4550	3400	15	50	20
		White	4100	4550	3900	15	100	NA
		BDM	4200	4700	4100	20	100	NA
	Akola	Red	4300	4600	3750	300	400	100
	Jalgaon		4400	4500	4200	NA	NA	NA
	Latur		NA	NA	4000	NA	NA	60
	Amravati	Desi	NA	4600	3900	NA	1000	700
Delhi	Delhi	Burmese Lemon	4225	4425	3800	NA	NA	NA
Uttar Pradesh	Kanpur	U.P line	4550	4525	3925	NA	NA	NA
		M.P.line	4425	4400	3850	NA	NA	NA
Tamilnadu	Chennai	Burmese Lemon	4201	NA	3650	NA	NA	NA
Karnataka	Gulbarga	MH	4400	4700	4221	800	1200	1149
Madhya Pradesh	Indore		4250	4500	4100	500	600	700
	Pipariya	Desi	4400	4550	4100	1000	300	700

International Tur Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Mumbai	Burmese Tur Lemon	620	685	650
Chennai	Burmese Tur Lemon	NA	650	640

Processed Tur Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Jalgaon	Desi	6800	6800	7000
	Latur	Phatka	NA	NA	6000
	Akola		6400	6600	6400
		sava no.	5800	6100	5700
Karnataka	Gulbarga	Phatka	6200	6500	5800
Madhyapradesh	Katni		6500	6650	6100
		Sava	6100	6050	5300
	Indore	Desi	6600	6500	5900

Tur Dal Retail Prices (in Rs/Kg.)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	66	66	72	**-8**
DELHI	73	73	81	**-10**
HISAR	68	68	68	**Unch**
KARNAL	74	64	62	**19**
SHIMLA	75	75	72	**4**
MANDI	74	70	74	**Unch**
SRINAGAR	72	NA	NR	**-**
JAMMU	76	76	78	**-3**
AMRITSAR	69	69	69	**Unch**
LUDHIANA	72	72	NR	**-**
BATHINDA	77	74	66	**17**
LUCKNOW	77	70	70	**10**
KANPUR	70	70	65	**8**

VARANASI	74	74	74	**Unch**
AGRA	70	68	68	**3**
DEHRADUN	67	67	72	**-7**
WEST ZONE				
RAIPUR	80	75	72	**11**
PANAJI	73	NA	NR	**-**
AHMEDABAD	65	65	62	**5**
RAJKOT	70	70	67	**4**
BHOPAL	70	70	70	**Unch**
INDORE	75	73	70	**7**
GWALIOR	62	NA	62	**Unch**
JABALPUR	56	54	70	**-20**
MUMBAI	86	85	84	**2**
NAGPUR	71	71	72	**-1**
JAIPUR	67	66	64	**5**
JODHPUR	64	61	58	**10**
KOTA	70	72	NR	**-**
EAST ZONE				
PATNA	63	63	NR	**-**
BHAGALPUR	54	55	NR	**-**
RANCHI	72	74	70	**3**
BHUBANESHWAR	66	66	62	**6**
CUTTACK	70	71	67	**4**
SAMBALPUR	68	68	63	**8**
ROURKELA	70	NA	NA	**-**
KOLKATA	76	70	74	**3**
SILIGURI	68	72	62	**10**
NORTH-EAST ZONE				
ITANAGAR	NR	68	NR	**-**
GUWAHATI	63	NA	58	**9**
SHILLONG	66	63	66	**Unch**

AIZWAL	NR	66	NR	-
DIMAPUR	70	NA	NR	-
AGARTALA	56	70	NR	-
SOUTH ZONE				
PORT BLAIR	78	56	81	**-4**
HYDERABAD	76	NA	74	**3**
VIJAYWADA	67	76	68	**-1**
VISAKHAPATNAM	65	NA	NA	-
BENGALURU	72	65	NR	-
DHARWAD	72	65	NR	-
T.PURAM	72	72	57	**26**
ERNAKULAM	80	72	61	**31**
KOZHIKODE	78	69	77	**1**
PUDUCHERRY	80	78	80	**Unch**
CHENNAI	NR	78	80	-
DINDIGUL	70	80	72	**-3**
THIRUCHIRAPALLI	69	73	68	**1**
Maximum Price	86	70	84	**2**
Minimum Price	54	67	57	**-5**
Modal Price	70	85	72	**-3**

Tur Dal Wholesale Prices (In Rs./Qtl)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	6700	**-10**
DELHI	6500	6600	7200	**-10**
HISAR	6500	6500	6500	**Unch**
KARNAL	6800	6180	5740	**18**

SHIMLA	7000	7000	6800	**3**
MANDI	7050	6776	7000	**1**
SRINAGAR	NR	NA	NR	**-**
JAMMU	6700	6700	6700	**Unch**
AMRITSAR	6500	6500	6500	**Unch**
LUDHIANA	6700	6700	NR	**-**
BATHINDA	6600	6400	6100	**8**
LUCKNOW	7280	6750	6670	**9**
KANPUR	6800	6750	5750	**18**
VARANASI	6900	6900	6900	**Unch**
AGRA	6800	6500	6600	**3**
DEHRADUN	6300	6300	6600	**-5**
WEST ZONE				
RAIPUR	7000	6800	6500	**8**
PANAJI	6200	NA	NR	**-**
AHMEDABAD	6300	6300	6000	**5**
RAJKOT	6500	6500	6400	**2**
BHOPAL	6300	6300	6300	**Unch**
INDORE	6450	6350	6000	**8**
GWALIOR	6000	NA	6000	**Unch**
JABALPUR	5400	5200	6800	**-21**
MUMBAI	7800	7700	6900	**13**
NAGPUR	6610	6610	6345	**4**
JAIPUR	6200	6100	5900	**5**
JODHPUR	6300	6000	5700	**11**
KOTA	6800	7000	NR	**-**
EAST ZONE				
PATNA	6000	6000	NR	**-**
BHAGALPUR	5200	5300	NR	**-**
RANCHI	NR	NA	NR	**-**

BHUBANESHWAR	6400	6400	6000	**7**
CUTTACK	6700	6800	6350	**6**
SAMBALPUR	6500	6500	6000	**8**
ROURKELA	6600	NA	NA	**-**
KOLKATA	6400	6500	6300	**2**
SILIGURI	6300	6000	5800	**9**
NORTH-EAST ZONE				
ITANAGAR	NR	6300	NR	**-**
GUWAHATI	5850	NA	5500	**6**
SHILLONG	6000	5800	6000	**Unch**
AIZWAL	NR	6000	NR	**-**
DIMAPUR	6600	NA	NR	**-**
AGARTALA	5350	6600	NR	**-**
SOUTH ZONE				
PORT BLAIR	7400	5350	7500	**-1**
HYDERABAD	7400	NA	7200	**3**
VIJAYWADA	6400	7400	6500	**-2**
VISAKHAPATNAM	6400	NA	NA	**-**
BENGALURU	7000	6283	NR	**-**
DHARWAD	7100	6233	NR	**-**
T.PURAM	6800	7000	5200	**31**
ERNAKULAM	7600	7100	5700	**33**
KOZHIKODE	6800	6400	7100	**-4**
PUDUCHERRY	7200	7400	7400	**-3**
CHENNAI	NR	6800	7400	**-**
DINDIGUL	6720	7200	6800	**-1**
THIRUCHIRAPALLI	6300	6200	6600	**-5**
Maximum Price	7800	6700	7500	**4**
Minimum Price	5200	6000	5200	**Unch**
Modal Price	6550	7700	6000	**9**

Masoor

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	Red Lentils	4100	4125	3200	NA	NA	NA
Delhi	Delhi	Chanti Export	7100	6500	6350	NA	NA	NA
		MP/ Kota Line	4600	4250	3800	NA	NA	NA
		UP/ Sikri Line	5700	5300	5150	NA	NA	NA
Uttar Pradesh	Kanpur	Mill Delivery	4525	4400	3650	NA	NA	NA
		Bareilly Delivery	4700	4650	3800	NA	NA	NA
Madhya Pradesh	Indore	Mota Masra	4250	4300	3400	500	500	800
		Chota Masra	4225	4275	3375	NA	NA	NA
	Pipariya	Desi	3800	4100	3150	NA	400	200
	Ashok Nagar		NA	NA	3100	NA	NA	200

International Masoor Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Mumbai	Canadian Red Lentils(Crimpson)- New	620	600	580

Processed Masoor Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Uttar Pradesh	Kanpur	Malka	4950	4850	4100
Madhya Pradesh	Indore	Desi	4925	5100	3975
	Katni	Desi	5000	4975	3975
Delhi	Delhi	Badi Masoor	5200	5100	4300
		Choti Masoor	6900	6600	6250

Masoor Dal Retail Prices (in Rs/Kg.)				
Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	59	59	50	**18**
DELHI	65	65	62	**5**
HISAR	NR	NA	NR	**-**
KARNAL	NR	NA	NR	**-**
SHIMLA	70	65	52	**35**
MANDI	62	59	50	**24**
SRINAGAR	NR	NA	NR	**-**
JAMMU	66	67	58	**14**
AMRITSAR	60	60	59	**2**
LUDHIANA	76	75	NR	**-**
BATHINDA	64	59	54	**19**
LUCKNOW	70	70	56	**25**
KANPUR	58	58	65	**-11**
VARANASI	55	55	50	**10**
AGRA	55	54	51	**8**
DEHRADUN	NR	NA	NR	**-**
WEST ZONE				
RAIPUR	55	60	50	**10**
PANAJI	63	NA	NR	**-**
AHMEDABAD	42	42	43	**-2**
RAJKOT	55	60	51	**8**
BHOPAL	44	44	44	**Unch**
INDORE	60	60	50	**20**
GWALIOR	45	NA	42	**7**
JABALPUR	50	50	50	**Unch**
MUMBAI	62	62	56	**11**

NAGPUR	55	55	55	**Unch**
JAIPUR	53	53	50	**6**
JODHPUR	NR	NA	NR	**-**
KOTA	50	48	NR	**-**
EAST ZONE				
PATNA	51	51	NR	**-**
BHAGALPUR	56	52	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	56	57	54	**4**
CUTTACK	57	57	48	**19**
SAMBALPUR	54	53	44	**23**
ROURKELA	57	NA	NA	**-**
KOLKATA	56	57	50	**12**
SILIGURI	65	56	68	**-4**
NORTH-EAST ZONE				
ITANAGAR	NR	65	NR	**-**
GUWAHATI	57	NA	50	**14**
SHILLONG	61	55	53	**15**
AIZWAL	70	61	70	**Unch**
DIMAPUR	65	NA	NR	**-**
AGARTALA	78	65	NR	**-**
SOUTH ZONE				
PORT BLAIR	66	71	56	**18**
HYDERABAD	60	NA	53	**13**
VIJAYWADA	63	57	56	**13**
VISAKHAPATNAM	54	NA	NA	**-**
BENGALURU	NR	63	NR	**-**
DHARWAD	NR	54	NR	**-**
T.PURAM	61	NA	56	**9**
ERNAKULAM	56	NA	56	**Unch**

KOZHIKODE	70	61	65	**8**
PUDUCHERRY	55	56	50	**10**
CHENNAI	NR	70	52	**-**
DINDIGUL	NR	55	NR	**-**
THIRUCHIRAPALLI	NR	61	NR	**-**
Maximum Price	78	NA	70	**11**
Minimum Price	42	NA	42	**Unch**
Modal Price	55	75	50	**10**

Masoor Dal Wholesale Prices (In Rs./Qtl)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5600	4800	**17**
DELHI	5700	5700	5050	**13**
HISAR	NR	NA	NR	**-**
KARNAL	NR	NA	NR	**-**
SHIMLA	6300	6000	4800	**31**
MANDI	5886	5670	5075	**16**
SRINAGAR	NR	NA	NR	**-**
JAMMU	5900	5900	5000	**18**
AMRITSAR	5600	5600	5500	**2**
LUDHIANA	7100	7000	NR	**-**
BATHINDA	5300	5000	5000	**6**
LUCKNOW	6720	6670	5290	**27**
KANPUR	5300	5200	4300	**23**
VARANASI	5000	5000	4800	**4**
AGRA	5300	5200	4900	**8**
DEHRADUN	NR	NA	NR	**-**
WEST ZONE				

RAIPUR	5000	5400	4400	**14**
PANAJI	5700	NA	NR	**-**
AHMEDABAD	4000	4000	4200	**-5**
RAJKOT	5000	5500	4600	**9**
BHOPAL	4000	4000	4000	**Unch**
INDORE	5050	5000	4050	**25**
GWALIOR	4400	NA	4100	**7**
JABALPUR	4800	4800	4800	**Unch**
MUMBAI	5300	5300	4550	**16**
NAGPUR	5048	5007	4773	**6**
JAIPUR	4800	4800	4500	**7**
JODHPUR	NR	NA	NR	**-**
KOTA	5000	4800	NR	**-**
EAST ZONE				
PATNA	4800	4900	NR	**-**
BHAGALPUR	5400	5000	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	5300	5400	5100	**4**
CUTTACK	5300	5300	4500	**18**
SAMBALPUR	5100	4950	4100	**24**
ROURKELA	5300	NA	NA	**-**
KOLKATA	5000	5400	4200	**19**
SILIGURI	6000	5000	6500	**-8**
NORTH-EAST ZONE				
ITANAGAR	NR	6000	NR	**-**
GUWAHATI	5300	NA	4750	**12**
SHILLONG	5500	5100	4820	**14**
AIZWAL	6400	5500	6400	**Unch**
DIMAPUR	6000	NA	NR	**-**
AGARTALA	7300	6000	NR	**-**

SOUTH ZONE				
PORT BLAIR	6100	6750	5000	**22**
HYDERABAD	5800	NA	5100	**14**
VIJAYWADA	5900	5500	5250	**12**
VISAKHAPATNAM	4900	NA	NA	**-**
BENGALURU	NR	6017	NR	**-**
DHARWAD	NR	4867	NR	**-**
T.PURAM	5300	NA	5400	**-2**
ERNAKULAM	5400	NA	5300	**2**
KOZHIKODE	6400	5300	5900	**8**
PUDUCHERRY	5150	5400	4400	**17**
CHENNAI	NR	6400	4500	**-**
DINDIGUL	NR	5150	NR	**-**
THIRUCHIRAPALLI	NR	5600	NR	**-**
Maximum Price	7300	NA	6500	**12**
Minimum Price	4000	NA	4000	**Unch**
Modal Price	5300	7000	4800	**10**

Moong

State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	Pedishewa	NA	NA	NA	NA	NA	NA
		Tanzania	NA	NA	NA	NA	NA	NA
		Annaseva	6000	NA	4750	150	NA	25
	Jalna		6450	5650	5250	150	300	25
		Chamki	NA	6000	5500	NA	300	2000
	Latur	Desi	6100	NA	5200	300	NA	400
	Akola		6300	5700	5600	50	400	50
	Jalgaon	Chamki	NA	6000	5500	NA	100	250
	Amravati	Desi	NA	5700	NA	NA	60	NA
Tamilnadu	Chennai	Pedishewa	NA	NA	NA	NA	NA	NA
		Annaseva	NA	NA	NA	NA	NA	NA
Delhi	Delhi	Raj line	NA	NA	NA	NA	NA	NA
		Karnataka	NA	NA	NA	NA	NA	NA
		Green	5200	5300	5200	NA	NA	NA
		Merta city(Mogar)	5350	5200	5350	NA	NA	NA
		Merta city(Polish)	6100	5350	5500	500	NA	500
Madhya Pradesh	Indore	Chamki	NA	5800	5100	NA	500	100
Uttar Pradesh	Kanpur	Desi	5800	NA	5500	20000	NA	NA
Rajasthan	Jaipur		5700	5300	5700	NA	20000	NA
	Merta City		NA	5700	NA	NA	NA	NA

International Moong Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Mumbai	Burmese Moong Pedishewa	NA	870	NA
Chennai		NA	NA	NA

Processed Moong Dal

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Rajasthan	Bikaner	Split	7100	6700	6800
Madhya Pradesh	Indore	Mogar	7500	7400	7300
Karnataka	Gulbarga		7500	7500	7000
Maharashtra	Jalgaon	Desi	7700	NA	7200
	Akola	Mogar	7700	7200	6900

Moong Dal Retail Prices (in Rs/Kg.)				
Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	84	84	72	**17**
DELHI	78	77	77	**1**
HISAR	69	69	70	**-1**
KARNAL	78	72	NR	**-**
SHIMLA	78	78	NR	**-**
MANDI	80	77	74	**8**
SRINAGAR	NR	NA	NR	**-**
JAMMU	84	75	76	**11**
AMRITSAR	70	70	72	**-3**
LUDHIANA	78	74	NR	**-**
BATHINDA	87	87	79	**10**
LUCKNOW	85	80	77	**10**
KANPUR	75	80	70	**7**
VARANASI	80	80	80	**Unch**
AGRA	70	68	64	**9**
DEHRADUN	80	80	76	**5**
WEST ZONE				
RAIPUR	80	70	66	**21**

PANAJI	NR	NA	NR	**-**
AHMEDABAD	72	72	64	**13**
RAJKOT	85	75	80	**6**
BHOPAL	62	62	62	**Unch**
INDORE	76	73	70	**9**
GWALIOR	63	NA	67	**-6**
JABALPUR	60	60	60	**Unch**
MUMBAI	85	84	82	**4**
NAGPUR	67	66	64	**5**
JAIPUR	67	66	65	**3**
JODHPUR	64	61	57	**12**
KOTA	65	78	NR	**-**
EAST ZONE				
PATNA	70	70	NR	**-**
BHAGALPUR	70	67	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	78	78	73	**7**
CUTTACK	76	76	73	**4**
SAMBALPUR	77	75	70	**10**
ROURKELA	78	NA	NA	**-**
KOLKATA	95	75	80	**19**
SILIGURI	74	92	76	**-3**
NORTH-EAST ZONE				
ITANAGAR	NR	74	NR	**-**
GUWAHATI	76	NA	74	**3**
SHILLONG	79	73	79	**Unch**
AIZWAL	75	79	75	**Unch**
DIMAPUR	80	NA	NR	**-**
AGARTALA	68	80	NR	**-**
SOUTH ZONE		63		

PORT BLAIR	NR		NR	**-**
HYDERABAD	84	NA	73	**15**
VIJAYWADA	78	84	76	**3**
VISAKHAPATNAM	80	NA	NA	**-**
BENGALURU	74	77	NR	**-**
DHARWAD	82	80	NR	**-**
T.PURAM	77	74	76	**1**
ERNAKULAM	76	82	74	**3**
KOZHIKODE	68	77	73	**-7**
PUDUCHERRY	90	76	84	**7**
CHENNAI	NR	68	76	**-**
DINDIGUL	77	85	75	**3**
THIRUCHIRAPALLI	80	78	76	**5**
Maximum Price	95	72	84	**13**
Minimum Price	60	78	57	**5**
Modal Price	79	92	76	**4**

Moong Dal Wholesale Prices (In Rs./Qtl)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7900	7900	6800	**16**
DELHI	6800	6700	6700	**1**
HISAR	6600	6600	6500	**2**
KARNAL	7240	6570	NR	**-**
SHIMLA	7000	7000	NR	**-**
MANDI	7600	7449	7035	**8**
SRINAGAR	NR	NA	NR	**-**
JAMMU	7200	6700	6700	**7**
AMRITSAR	6600	6600	6800	**-3**

LUDHIANA	7300	6900	NR	**-**
BATHINDA	7600	7400	7200	**6**
LUCKNOW	7930	7760	7210	**10**
KANPUR	6700	6550	6700	**Unch**
VARANASI	7400	7400	7400	**Unch**
AGRA	6800	6600	6200	**10**
DEHRADUN	7500	7500	7000	**7**
WEST ZONE				
RAIPUR	7200	6400	6000	**20**
PANAJI	NR	NA	NR	**-**
AHMEDABAD	7000	7000	6050	**16**
RAJKOT	7500	7000	7400	**1**
BHOPAL	6000	6000	6000	**Unch**
INDORE	6550	6200	5950	**10**
GWALIOR	6100	NA	6500	**-6**
JABALPUR	5800	5800	6900	**-16**
MUMBAI	8000	7600	6500	**23**
NAGPUR	6372	6282	5552	**15**
JAIPUR	6300	6100	5750	**10**
JODHPUR	6200	6000	5600	**11**
KOTA	6000	7200	NR	**-**
EAST ZONE				
PATNA	6700	6800	NR	**-**
BHAGALPUR	6800	6500	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	7500	7500	7100	**6**
CUTTACK	7300	7300	7000	**4**
SAMBALPUR	7400	7200	6700	**10**
ROURKELA	7400	NA	NA	**-**
KOLKATA	7500	7000	7100	**6**

SILIGURI	6800	6800	7200	**-6**
NORTH-EAST ZONE				
ITANAGAR	NR	6800	NR	**-**
GUWAHATI	7250	NA	7100	**2**
SHILLONG	7100	6900	7100	**Unch**
AIZWAL	7000	7100	7000	**Unch**
DIMAPUR	7500	NA	NR	**-**
AGARTALA	6500	7500	NR	**-**
SOUTH ZONE				
PORT BLAIR	NR	5950	NR	**-**
HYDERABAD	8200	NA	7100	**15**
VIJAYWADA	7500	8200	7267	**3**
VISAKHAPATNAM	7500	NA	NA	**-**
BENGALURU	7200	7500	NR	**-**
DHARWAD	8100	7647	NR	**-**
T.PURAM	7500	7200	7400	**1**
ERNAKULAM	7300	8100	7100	**3**
KOZHIKODE	6400	7200	6800	**-6**
PUDUCHERRY	8300	7300	7700	**8**
CHENNAI	NR	6400	6900	**-**
DINDIGUL	7500	7600	7200	**4**
THIRUCHIRAPALLI	7400	7200	7100	**4**
Maximum Price	8300	7150	7700	**8**
Minimum Price	5800	7000	5552	**4**
Modal Price	7500	8200	7100	**6**

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State	Centre	Origin/Variety/Grade	Prices (Rs/Qtl)			Arrivals (in bags of 1 Qtl)		
			30-Nov-13	30-Oct-13	30-Nov-12	30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Mumbai	Burmese FAQ	4175	4100	3225	NA	NA	NA
	Jalgaon	Desi	4400	4500	3500	50	50	NA
	Jalna	Desi	4400	4450	2950	150	100	25
	Latur	Desi	NA	NA	3825	NA	NA	3000
	Akola	Desi	4600	4600	3325	150	100	300
Delhi	Delhi	U.P Line	NA	NA	NA	NA	NA	NA
Tamilnadu	Chennai	Burmese FAQ	4250	4050	3325	NA	NA	NA
		Burmese SQ	4450	4460	3600	NA	NA	NA
Madhya Pradesh	Indore	Local	3900	4000	3000	250	500	800
		Maharashtra Line	4400	4500	3300	250	500	600
	Ashoknagar	Desi	NA	3900	NA	NA	150	NA
Uttar Pradesh	Kanpur		4670	4400	3350	NA	NA	NA
Rajasthan	Jaipur		4200	4200	3500	5000	4000	NA
Andhra Pradesh	Vijayawada	Polished	4700	4850	3800	NA	NA	NA
		Sada(Bada)	4500	4600	3600	NA	NA	NA
	Guntur	Gota Barnded	5800	5900	4800	NA	NA	NA
	Guntur	MH Line	4600	4650	NA	NA	NA	NA

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nternational Urad Prices

Centre	Origin/Variety/Grade	Prices (in USD $/MT)		
		30-Nov-13	30-Oct-13	30-Nov-12
Chennai	Urad FAQ Burmese	675	670	575
	Urad SQ Burmese	705	720	625
Mumbai	Urad FAQ Burmese	680	675	580
	Urad SQ Burmese	715	730	630

Processed Urad Dal:

State	Centre	Origin/Variety/Grade	Prices (in Rs./Qtl.)		
			30-Nov-13	30-Oct-13	30-Nov-12
Maharashtra	Jalgaon	Desi	NA	NA	5300
Rajasthan	Bikaner	Split	5500	5700	4300
Madhya Pradesh	Indore	Mogar	7500	7200	6200
Karnataka	Gulbarga		7500	7500	7000
Andhra Pradesh	Guntur	Branded	NA	NA	4800

Urad Dal Retail Prices (in Rs/Kg.)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	58	58	62	**-6**
DELHI	66	66	72	**-8**
HISAR	68	68	68	**Unch**
KARNAL	60	54	51	**18**
SHIMLA	66	66	65	**2**
MANDI	61	60	61	**Unch**
SRINAGAR	NR	NA	NR	**-**
JAMMU	76	68	68	**12**
AMRITSAR	51	51	46	**11**
LUDHIANA	76	79	NR	**-**
BATHINDA	84	NA	71	**18**
LUCKNOW	91	83	67	**36**
KANPUR	70	65	60	**17**
VARANASI	65	65	65	**Unch**
AGRA	60	55	54	**11**
DEHRADUN	56	55	68	**-18**
WEST ZONE				
RAIPUR	58	50	54	**7**

PANAJI	NR	NA	NR	**-**
AHMEDABAD	55	55	58	**-5**
RAJKOT	60	55	58	**3**
BHOPAL	54	54	54	**Unch**
INDORE	57	52	55	**4**
GWALIOR	50	NA	48	**4**
JABALPUR	42	42	45	**-7**
MUMBAI	79	79	74	**7**
NAGPUR	59	59	59	**Unch**
JAIPUR	54	52	46	**17**
JODHPUR	55	52	46	**20**
KOTA	52	50	NR	**-**
EAST ZONE				
PATNA	52	52	NR	**-**
BHAGALPUR	60	58	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	60	58	54	**11**
CUTTACK	58	55	46	**26**
SAMBALPUR	61	58	48	**27**
ROURKELA	61	NA	NA	**-**
KOLKATA	60	55	60	**Unch**
SILIGURI	68	55	70	**-3**
NORTH-EAST ZONE				
ITANAGAR	NR	68	NR	**-**
GUWAHATI	64	NA	62	**3**
SHILLONG	61	59	53	**15**
AIZWAL	80	61	80	**Unch**
DIMAPUR	50	NA	NR	**-**
AGARTALA	65	50	NR	**-**
SOUTH ZONE				

PORT BLAIR	NR	61	NR	**-**
HYDERABAD	69	NA	67	**3**
VIJAYWADA	57	69	57	**Unch**
VISAKHAPATNAM	55	NA	NA	**-**
BENGALURU	74	55	NR	**-**
DHARWAD	72	55	NR	**-**
T.PURAM	74	74	77	**-4**
ERNAKULAM	64	72	64	**Unch**
KOZHIKODE	64	67	67	**-4**
PUDUCHERRY	80	62	64	**25**
CHENNAI	NR	64	63	**-**
DINDIGUL	74	75	66	**12**
THIRUCHIRAPALLI	69	72	67	**3**
Maximum Price	91	72	80	**14**
Minimum Price	42	68	45	**-7**
Modal Price	60	83	56	**7**

Urad Dal Wholesale Prices (In Rs./Qtl)

Centre	29-Nov-13	30-Oct-13	30-Nov-12	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5400	5400	5800	**-7**
DELHI	6200	6100	6000	**3**
HISAR	6400	6400	6400	**Unch**
KARNAL	5570	4590	4920	**13**
SHIMLA	6200	6200	6000	**3**
MANDI	5787	5706	5973	**-3**
SRINAGAR	NR	NA	NR	**-**
JAMMU	6800	6500	6300	**8**

AMRITSAR	4700	4700	4200	**12**
LUDHIANA	7100	7400	NR	**-**
BATHINDA	7300	NA	6700	**9**
LUCKNOW	8580	7740	6320	**36**
KANPUR	6600	6000	4600	**43**
VARANASI	6000	6000	6000	**Unch**
AGRA	5800	5300	5200	**12**
DEHRADUN	5200	5100	6400	**-19**
WEST ZONE				
RAIPUR	5200	4400	4700	**11**
PANAJI	NR	NA	NR	**-**
AHMEDABAD	5400	5400	5600	**-4**
RAJKOT	5500	5000	5600	**-2**
BHOPAL	4600	4600	4600	**Unch**
INDORE	4900	4750	4700	**4**
GWALIOR	4900	NA	4700	**4**
JABALPUR	4000	4000	5800	**-31**
MUMBAI	7000	6400	5750	**22**
NAGPUR	5502	5438	5360	**3**
JAIPUR	5200	5000	4500	**16**
JODHPUR	5400	5150	4400	**23**
KOTA	5000	4800	NR	**-**
EAST ZONE				
PATNA	5000	4900	NR	**-**
BHAGALPUR	5800	5600	NR	**-**
RANCHI	NR	NA	NR	**-**
BHUBANESHWAR	5700	5500	5100	**12**
CUTTACK	5500	5200	4300	**28**
SAMBALPUR	5800	5500	4500	**29**
ROURKELA	5600	NA	NA	**-**

KOLKATA	5400	5200	4700	**15**
SILIGURI	6300	4300	6600	**-5**
NORTH-EAST ZONE				
ITANAGAR	NR	6300	NR	**-**
GUWAHATI	6000	NA	5800	**3**
SHILLONG	5500	5500	4820	**14**
AIZWAL	7700	5500	7700	**Unch**
DIMAPUR	4500	NA	NR	**-**
AGARTALA	6200	4500	NR	**-**
SOUTH ZONE				
PORT BLAIR	NR	5700	NR	**-**
HYDERABAD	6700	NA	6500	**3**
VIJAYWADA	5350	6700	5500	**-3**
VISAKHAPATNAM	5000	NA	NA	**-**
BENGALURU	7200	5267	NR	**-**
DHARWAD	7050	5267	NR	**-**
T.PURAM	6900	7200	7400	**-7**
ERNAKULAM	5900	7050	5700	**4**
KOZHIKODE	5900	6300	6200	**-5**
PUDUCHERRY	7300	5800	5800	**26**
CHENNAI	NR	5900	5800	**-**
DINDIGUL	7000	6600	6400	**9**
THIRUCHIRAPALLI	6300	6700	6600	**-5**
Maximum Price	8580	6850	7700	**11**
Minimum Price	4000	6000	4200	**-5**
Modal Price	5400	7740	5800	**-7**

(Note:-*refers running month (Nov.) average prices till 28th November., 2013)
(Source:-Wholesale and Retail Prices are taken from Ministry of Consumer Affairs, Food and Public Distribution)