AGRIWATCH

# Pulses Weekly Report

July 15, 2013

***Content***



## Highlights

- Pulses markets noticed sideways to firm tone during the week.
- Market participants revealed that –
- ✓ Delhi (New Delhi), Rajasthan chana and MP chana noticed firm tone on good off take from traders and millers in local pulses market.
- ✓ Kanpur (UP.) chana prices moved down Rs.50 per quintal and tur moved up Rs 25 on fresh buying support from local market.
- ✓ Bikaner (RAJ.) chana offered down Rs. 50 a quintal on slow demand in market. Urad split and moong split noticed steady tone amid sluggish demand in the market.
- ✓ Pipariya (MP.) chana moved down Rs 50 per quintal amid lower demand in the market.
- ✓ Guntur (AP.) urad gota and urad dal remained more or less steady on low off-take in the market.
- The government is planning to sale subsidized pulsed through various ration shops in the country.
- During the current year huge crop production, bumper yield in dollar chana has been keeping chana prices under pressure. However, expect some gain in chana prices in the coming days as demand for chana from the millers will likely to increase during the festive season next month.
- According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 3.24 lakh hectares compared to 3.35 lakh hectares during the same period last year as on 10th July, 2013.
- Pulses Sowing in Gujarat till 08 July 2013- Tur sowing has been done in 82,500 hectares, while moong in 46,200 hectares, moth in 11,700 hectares, Urad in 48,300 hectares, others in 9,800 hectares.
- The Food Ministry is supporting 7.5% import duty on pulses to boost domestic pulses production. Exact decision is likely to be taken by the government in the near -term.
- The Cabinet Committee on Economic Affairs (CCEA) has increased the minimum support price of arhar/tur to Rs.4300 per quintal from previous Rs.3850 per quintal, moong has been increased

from Rs.4400 per quintal to Rs.4500 per quintal and that of urad remains same at Rs.4300 per quintal.

- According to weekly crop report released by government of Rajasthan, pulses sowing in the state have been covered in 2.94 lakh hectares compared to 2.60 lakh hectares during the same period last year as on 1st July, 2013.
- According to IBIS, imports of chana in the month of June remained steady at 0.01 lakh metric tonnes compared to previous month.
- The Federation of Bangladesh Chambers of Commerce and Industry has fixed the price of chickpeas and lentils during 'Ramadan'.
- In Myanmar, exports of beans and pulses are lower currently amid lower prices in the international market.
- According to USDA, acreage under dry edible beans is estimated at 1.46 million acres in 2013, an increase of 1% compared to previous year.
- Exports of French peas improved in the month of May compared to previous month.
- Field peas markets in Canada noticed steady tone amid slow export demand in the market.
- 68 percent of the pulses crop during the week (June 25 –July 01) are in their normal stages of development, with majority of the crops in fair to excellent condition according to the Saskatchewan Agriculture's Weekly Crop Report.

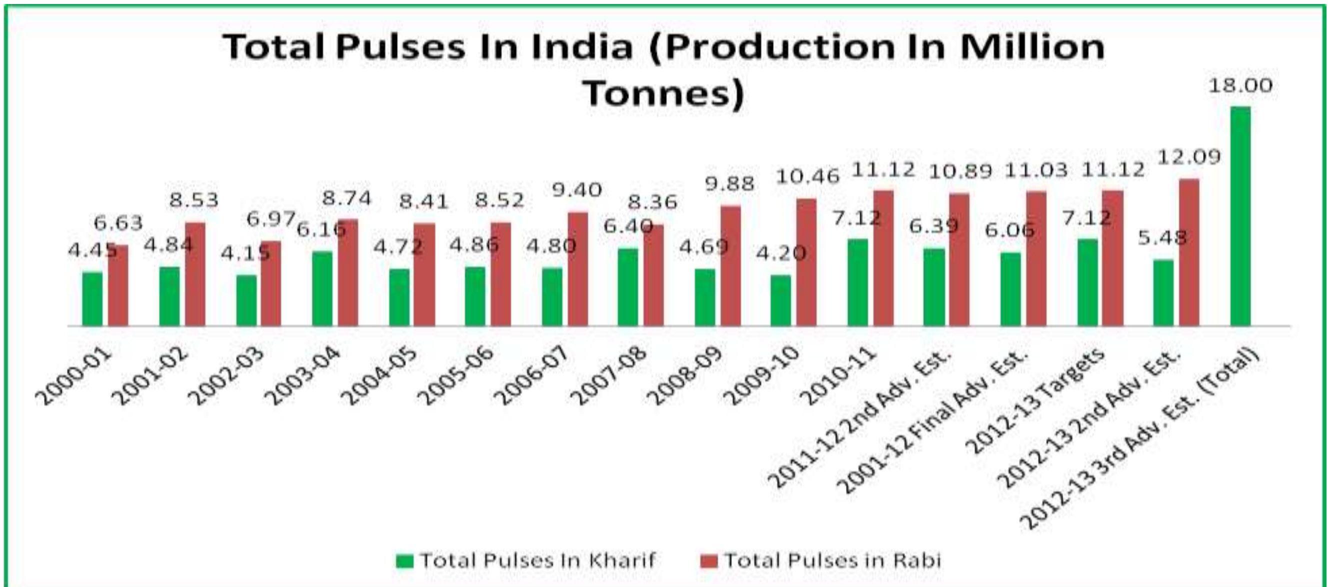
**Weekly Outlook: -** Pulses prices are likely to notice sideways to weak tone in the coming days amid good sowing progress of kharif pulses till date. Demand during marriage season will lend some support to the market in between.

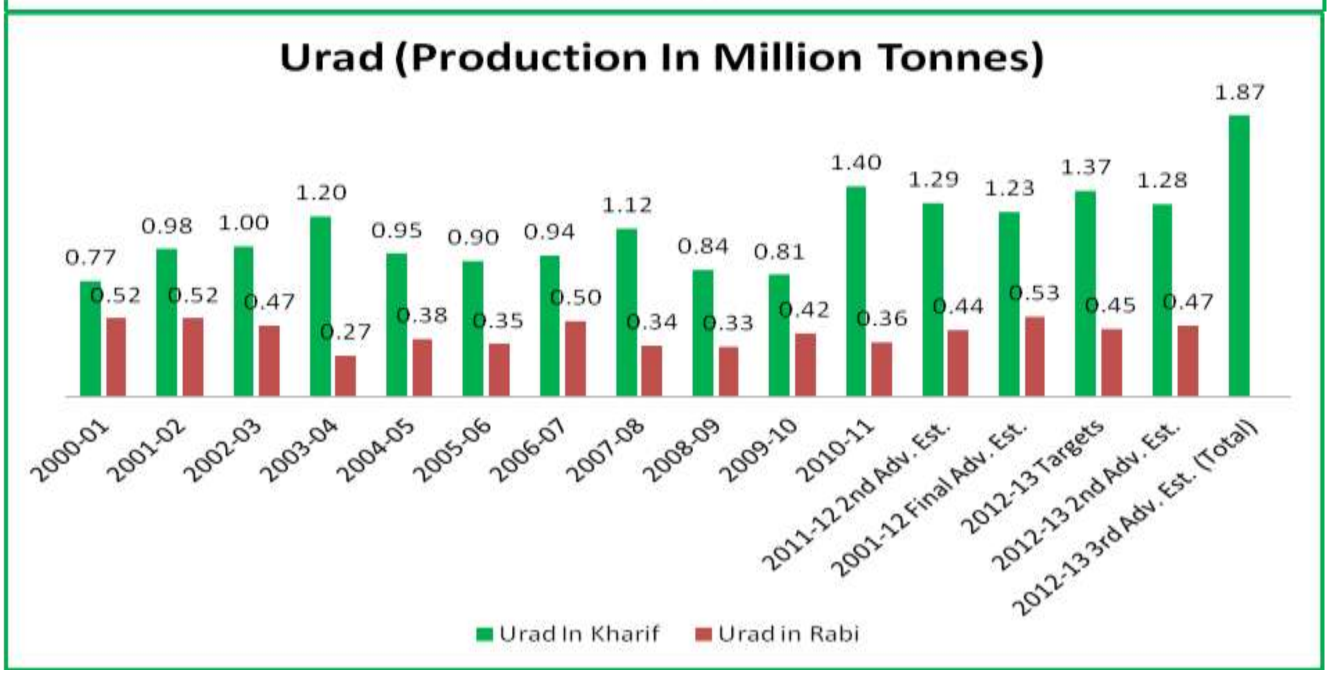
**Weekly Port Updates**

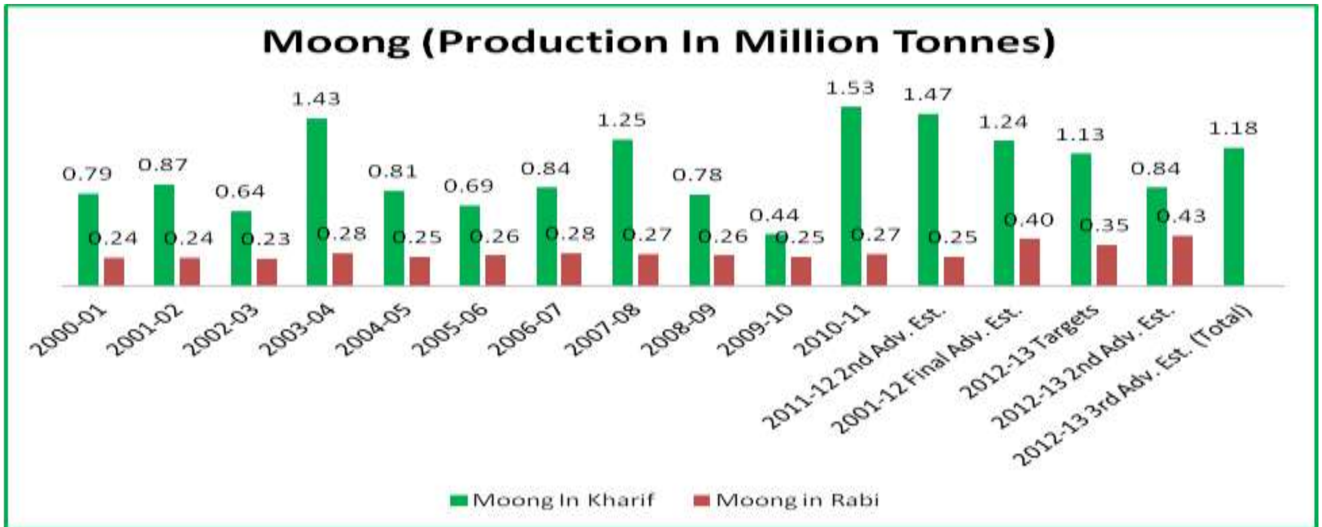
- At Mumbai port, 85 containers of tur, 129 containers of Canada masoor, 7 containers of rajma, 2 Containers of yellow peas, 3 containers of green peas 7 containers of moong, 8 containers of moth, 9 containers of LSK beans has arrived.
- At Chennai port, 498 containers of urad, 166 containers of masoor, 9 containers of moong, 35 containers of tur, 4 containers of kidney beans 3 containers of yellow peas, 3 containers of cow peas has arrived.

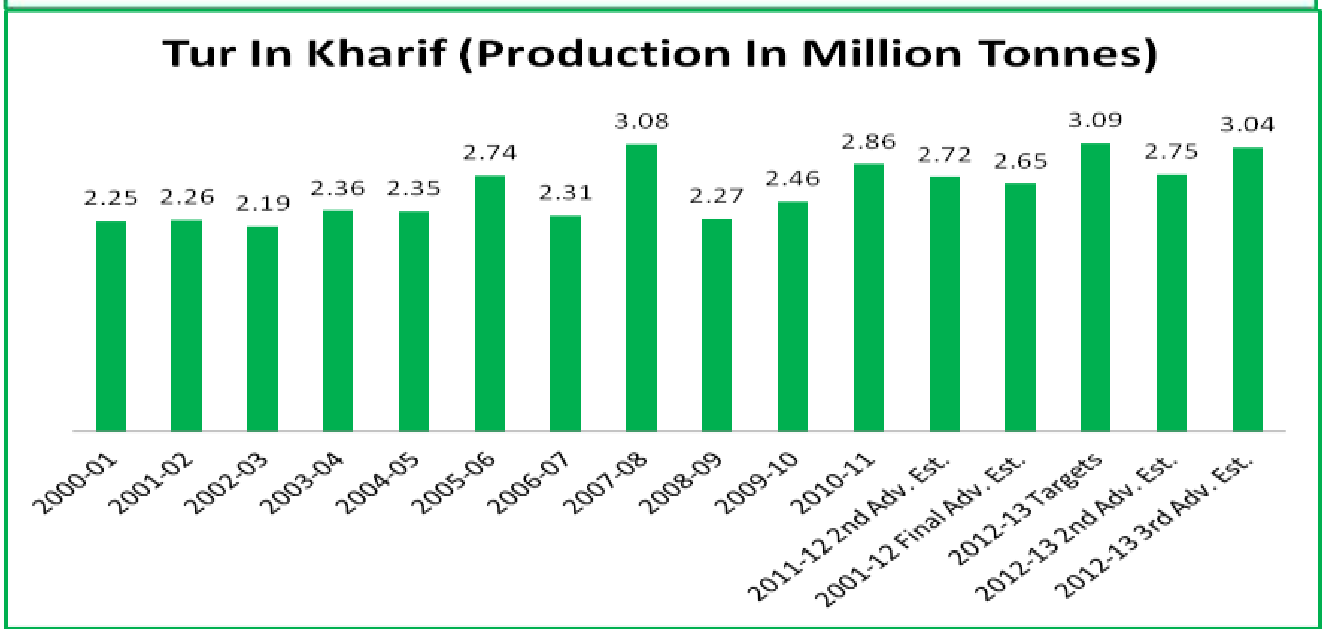
**3rd Advance Estimates by MOA: Pulses output at 18.00 mn tonnes**

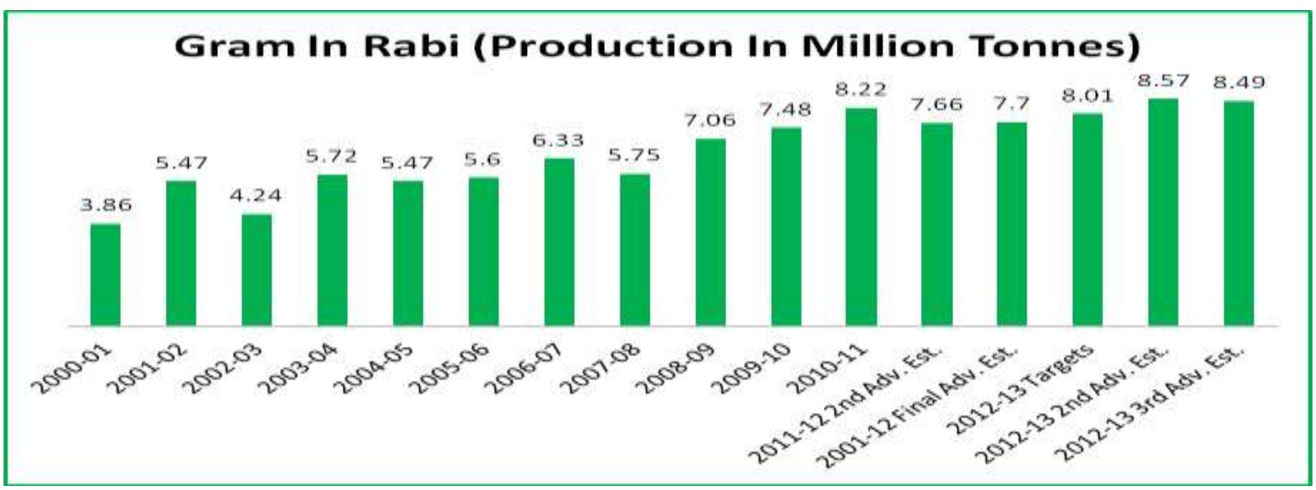
- MOA revealed that the country pulses production in 2012-13 is likely to around 18.00 million tonnes according to 3rd advance estimates.
- In the 3rd advance estimates, urad production has been increased to 1.87 million tonnes, tur to 3.04 million tonnes and chana and moong production has declined to 8.49 million tonnes and 1.18 million tonnes respectively. The graph below shows the 2nd advance estimates.
- The target for pulses has been set at 18.24 million tonnes during the year.
- India needs to import as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at $1.83 billion in 2011-12.




Moong (Production In Million Tonnes)
0.79 0.87 0.64 1.43 0.81 0.69 0.84 1.25 0.78 0.44 1.53 1.47 1.24 1.13 0.84 1.18
0.24 0.24 0.23 0.28 0.25 0.26 0.28 0.27 0.26 0.25 0.27 0.25 0.40 0.35 0.43
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12 2nd Adv. Est.
2001-12 Final Adv. Est.
2012-13 Targets
2012-13 2nd Adv. Est.
2012-13 3rd Adv. Est. (Total)
Moong In Kharif
Moong in Rabi


Tur In Kharif (Production In Million Tonnes)
2.25 2.26 2.19 2.36 2.35 2.74 2.31 3.08 2.27 2.46 2.86 2.72 2.65 3.09 2.75 3.04
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12 2nd Adv. Est.
2001-12 Final Adv. Est.
2012-13 Targets
2012-13 2nd Adv. Est.
2012-13 3rd Adv. Est.


Gram In Rabi (Production In Million Tonnes)
3.86 5.47 4.24 5.72 5.47 5.6 6.33 5.75 7.06 7.48 8.22 7.66 7.7 8.01 8.57 8.49
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12 2nd Adv. Est.
2001-12 Final Adv. Est.
2012-13 Targets
2012-13 2nd Adv. Est.
2012-13 3rd Adv. Est.

**Indian Pulses Production Snapshot**

Following is the Kharif Pulses 2012 Production (in million metric tonnes -MMT):-

| **Crop** | **2010-11** | **2011-12** | **2012-13** | | |
|---|---|---|---|---|---|
| | | | **Targets** | **Govt. 1st Adv. Est.** | **AW Estimates** |
| Tur | 2.86 | 2.65 | 3.27 | 2.78 | 2.95 |
| Urad | 1.4 | 1.28 | 1.37 | 1.14 | 1.35 |
| Moong | 1.53 | 1.29 | 1.17 | 0.73 | 0.92 |
| **Total Kharif Pulses** | **7.12** | **6.16** | **7.02** | **5.26** | **5.8** |

Following is the Rabi Pulses 2012 Production (in million metric tonnes -MMT):-

| | | | **2011-12** | **2012-13** |
|---|---|---|---|---|
| **Crop** | **2009-10** | **2010-11** | **4th Adv. estimates** | **Target** |
| Gram | 7.48 | 8.22 | 7.58 | 7.96 |
| Urad | 0.42 | 0.36 | 0.55 | 0.45 |
| Moong | 0.25 | 0.27 | 0.42 | 0.17 |
| Other Rabi Pulses | 2.29 | 2.27 | 2.50 | 2.31 |
| **Total Pulses** | **10.46** | **11.12** | **11.05** | **10.50** |

**Canadian Pulses Snapshot**

| Grain and Crop Year | Area Seeded | Area Harvested | Yield | Production | Imports | Total Supply | Exports | Total Domestic Use | Carry-out Stocks | Stocks-to-Use Ratio % | Average Price |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | thousand ha | | t/ha | ---------------------------thousand metric tonnes-------------------------- | | | | | | | $/t |
| Dry Peas | | | | | | | | | | | |
| 2010-2011 | 1,467 | 1,389 | 2.17 | 3,018 | 33 | 3,961 | 3,012 | 414 | 535 | 16 | 250 |
| 2011-2012 | 986 | 974 | 2.57 | 2,502 | 12 | 3,049 | 2,096 | 678 | 275 | 10 | 310 |
| 2012-2013f | 1,316 | 1,311 | 2.16 | 2,830 | 15 | 3,120 | 2,350 | 720 | 50 | 2 | 325-355 |
| 2013-2014f | 1,388 | 1,355 | 2.30 | 3,120 | 15 | 3,185 | 2,400 | 585 | 200 | 7 | 285-315 |
| Lentils | | | | | | | | | | | |
| 2010-2011 | 1,394 | 1,321 | 1.45 | 1,920 | 29 | 1,988 | 1,105 | 165 | 718 | 57 | 440 |
| 2011-2012 | 1,035 | 994 | 1.53 | 1,523 | 11 | 2,253 | 1,148 | 422 | 683 | 44 | 470 |
| 2012-2013f | 1,018 | 994 | 1.48 | 1,473 | 10 | 2,166 | 1,300 | 466 | 400 | 23 | 425-455 |
| 2013-2014f | 835 | 815 | 1.50 | 1,225 | 10 | 1,635 | 1,100 | 235 | 300 | 22 | 450-480 |
| Chickpeas | | | | | | | | | | | |
| 2010-2011 | 83 | 77 | 1.67 | 128 | 9 | 158 | 86 | 50 | 22 | 16 | 655 |
| 2011-2012 | 48 | 47 | 1.83 | 86 | 9 | 116 | 37 | 69 | 11 | 10 | 830 |
| 2012-2013f | 81 | 79 | 2.00 | 158 | 8 | 177 | 65 | 57 | 55 | 45 | 645-675 |
| 2013-2014f | 70 | 67 | 1.79 | 120 | 8 | 183 | 65 | 68 | 50 | 38 | 615-645 |
| Total Pulses and Special Crops | | | | | | | | | | | |
| 2010-2011 | 3,482 | 3,300 | 1.73 | 5,723 | 168 | 7,059 | 4,788 | 784 | 1,487 | | |
| 2011-2012 | 2,411 | 2,345 | 1.94 | 4,552 | 121 | 6,159 | 3,779 | 1,299 | 1,081 | | |
| 2012-2013f | 2,838 | 2,798 | 1.81 | 5,072 | 141 | 6,293 | 4,270 | 1,388 | 635 | | |
| 2013-2014f | 2,646 | 2,580 | 1.91 | 4,930 | 118 | 5,683 | 4,040 | 1,013 | 630 | | |
| f: forecast by Agriculture and Agri-Food Canada, | | | | | | | | | | | |
| Source: Statistics Canada and industry consultations. | | | | | | | | | | | |

### Australian Pulses Snapshot:-

**Table 1 Australian crop production**

| | Area planted | | | | Yield | | | | Production | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | average a | 2011-12 | 2012-13 s | 2013-14 f | average a | 2011-12 | 2012-13 s | 2013-14 f | average a | 2011-12 | 2012-13 s | 2013-14 f |
| | '000 ha | '000 ha | '000 ha | '000 ha | t/ha | t/ha | t/ha | t/ha | kt | kt | kt | kt |
| **Winter crops** | | | | | | | | | | | | |
| Chickpeas **b** | 488 | 456 | 564 | 488 | 1.19 | 1.48 | 1.27 | 1.40 | 566 | 673 | 713 | 683 |
| Field peas **b** | 286 | 249 | 281 | 261 | 1.16 | 1.38 | 1.14 | 1.39 | 330 | 342 | 320 | 363 |
| Lentils **b** | 155 | 173 | 164 | 166 | 1.29 | 1.67 | 1.12 | 1.31 | 212 | 288 | 184 | 219 |

**Table 2 State –wise production**

| | New South Wales | | Victoria | | Queensland | | South Australia | | Western Australia | | Other a | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | area | prod. | area | prod. | area | prod. | area | prod. | area | prod. | area | prod. |
| | '000 ha | kt | '000 ha | kt | '000 ha | kt | '000 ha | kt | '000 ha | kt | '000 ha | kt |
| **Winter crops** | | | | | | | | | | | | |
| **Chickpeas** | | | | | | | | | | | | |
| 2013-14 f | 215 | 284 | 48 | 54 | 200 | 310 | 20 | 24 | 6 | 11 | 0 | 0 |
| 2012-13 s | 280 | 327 | 49 | 52 | 208 | 309 | 20 | 22 | 6 | 4 | 0 | 0 |
| 2011-12 | 244 | 361 | 48 | 72 | 149 | 221 | 11 | 14 | 5 | 6 | 0 | 0 |
| Five-year average to 2012-13 | 276 | 318 | 43 | 43 | 153 | 188 | 11 | 13 | 5 | 4 | 0 | 0 |
| **Field peas** | | | | | | | | | | | | |
| 2013-14 f | 50 | 70 | 51 | 70 | 0 | 0 | 114 | 154 | 46 | 69 | 0 | 0 |
| 2012-13 s | 53 | 66 | 52 | 65 | 0 | 0 | 114 | 130 | 62 | 59 | 0 | 0 |
| 2011-12 | 41 | 62 | 38 | 60 | 0 | 0 | 110 | 150 | 60 | 71 | 0 | 0 |
| Five-year average to 2012-13 | 39 | 41 | 58 | 66 | 0 | 0 | 117 | 155 | 73 | 69 | 0 | 0 |
| **Lentils** | | | | | | | | | | | | |
| 2013-14 f | 1 | 1 | 79 | 93 | 0 | 0 | 87 | 125 | 0 | 0 | 0 | 0 |
| 2012-13 s | 1 | 1 | 77 | 80 | 0 | 0 | 87 | 103 | 0 | 0 | 0 | 0 |
| 2011-12 | 1 | 1 | 77 | 125 | 0 | 0 | 95 | 162 | 0 | 0 | 0 | 0 |
| Five-year average to 2012-13 | 0 | 0 | 78 | 87 | 0 | 0 | 77 | 124 | 0 | 0 | 0 | 0 |

**Table 3 Australian supply and disposal of pulses**

| | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 s | 2013-14 f |
|---|---|---|---|---|---|---|
| | kt | kt | kt | kt | kt | kt |
| **Pulses** | | | | | | |
| Production | | | | | | |
| – field peas | 238 | 356 | 395 | 342 | 320 | 363 |
| – chickpeas | 443 | 487 | 513 | 673 | 713 | 683 |
| Apparent domestic use **d** | | | | | | |
| – field peas | 102 | 194 | 92 | 127 | 120 | 138 |
| – chickpeas | 40 | 54 | 22 | 1 | 1 | 1 |
| Exports | | | | | | |
| – field peas | 137 | 162 | 302 | 215 | 202 | 225 |
| – chickpeas | 506 | 492 | 461 | 598 | 714 | 652 |

Source: Pulse Australia. **c** Based on data from Australian Bureau of Statistics, Principal Agricultural Commodities, cat. no. 7111.0; Australian Bureau of Statistics, Agricultural Commodities, Australia, cat. no. 7121.0. **d** Paddy. Includes northern dry season and wet season crops. **f** ABARES forecast. **s** ABARES estimates. Note: Zero area or production estimates may appear as a result of rounding to the nearest whole number, if production or area estimates are less than 500 tonnes or 500 hectares.

Note: Production, use, trade and stock data are on a marketing year basis: November–October for canola, peas and lupins. Production may not equal the sum of apparent domestic use and exports in any one year because of reductions or increases in stocks. The export data refer to marketing year export periods, so are not comparable with financial year export figures published elsewhere. Some ABARES estimates have been revised based on additional industry information. ABARES is continuing to investigate data.

Sources: Australian Bureau of Statistics; Pulse Australia; ABARES.

**Chickpeas (Chana)**

**Market Recap:**
Chana prices noticed firm tone during the week.

**Current Scenario:**

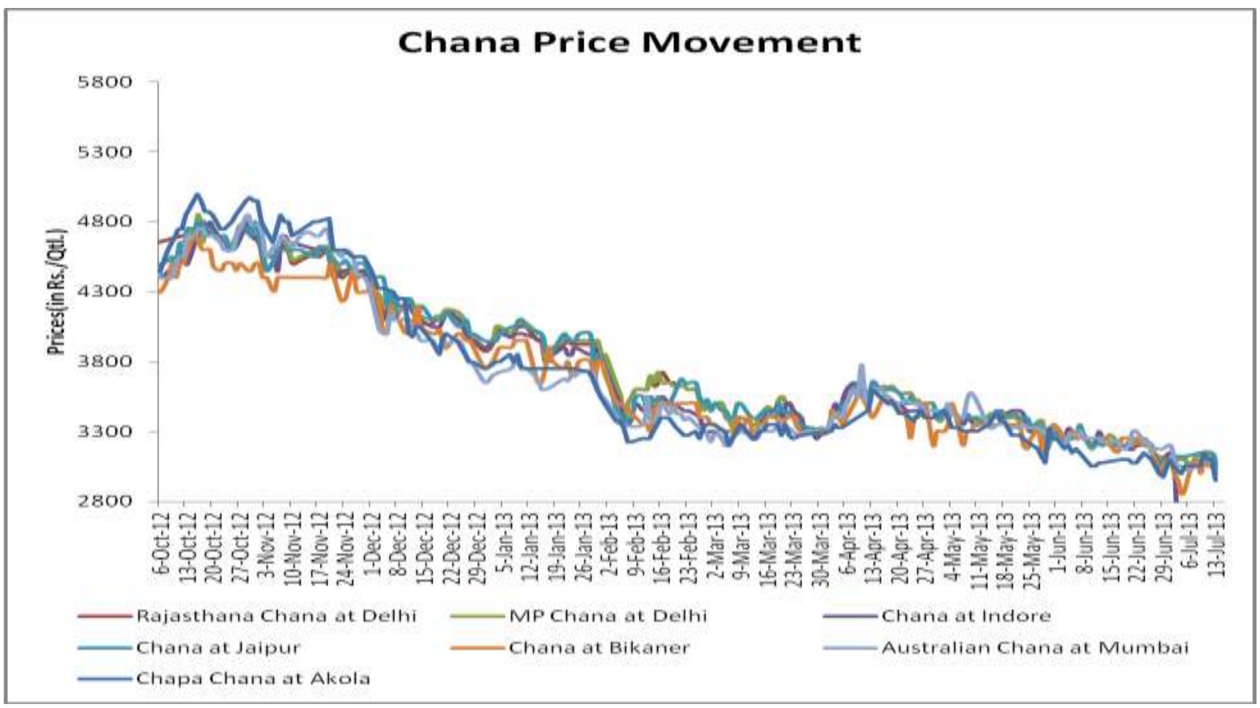
In this week, average prices at all centers remained mostly firm and prices increased by Rs. 50 -100 per quintal on an average.

In benchmark market Delhi “Lawrence Road”, the average chana prices (of M.P. origin) remained firm and reached at Rs.3150 per quintal amid some demand around current levels. Chana at Indore market remained firm at Rs.3200 per quintal. Australian chana remained firm at Rs.3100 per quintal level. Moreover, chana at Bikaner market remained firm at Rs.3050 per quintal.

Market participants revealed that --

- ✓ Delhi spot market, noticed firm tone in chana prices amid good demand in the ready market.
- ✓ Bikaner (Raj.) spot market continued positive tone on buying interest around current levels.
- ✓ Australian chana noticed firm tone amid fresh buying inquiry in the market.

Following graph illustrates the chana price movement in different markets:-




**Market Outlook:**
Prices are likely to notice sideways to weak tone in the near –term.

**Technical Analysis (Spot Market Weekly Chart)**
**Chana M.P. Origin (at Delhi)**


**Outlook -** We expect prices to notice sideways to weak tone in the coming days.

- Candlestick chart denotes buying interest in the market.
- Prices are facing resistance at 3300 levels.
- Upward movement of RSI hints recovery in prices.
- Expected price band for chana is 3000-3100 levels in the coming week.

**Strategy:** Sell

**Trade Recommendations:** Sell around 3100 with targets of 3000 and 2950 keeping stop loss of 3160.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 2900 | 3000 | 3125 | 3300 | 3400 |

**Technical Analysis (NCDEX Futures Daily Chart)**
**NCCHA (Chana) August Contract**

## Chana


**Outlook -** We expect prices to notice sideways to weak tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Momentum indicator MACD is declining in negative territory supporting bearish tone.
- RSI is declining in the oversold region denoting weak tone in the near-term.
- Decline in open interest denotes long liquidation in the market.

**Strategy:** Sell

**Trade Recommendations:** Sell near 3025 with targets of 2950 and 2925 keeping stop loss of 3075.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 2800 | 2900 | 3016 | 3200 | 3300 |

**Peas (Matar)**

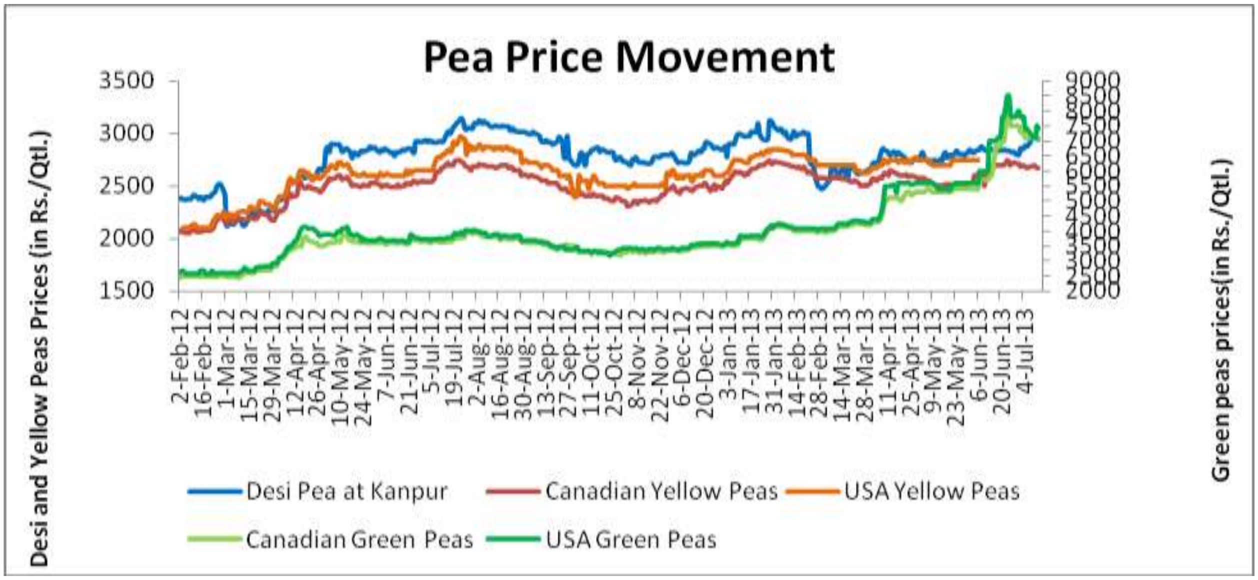
**Market Recap:**
Desi peas prices noticed firm tone during the week.

**Current Market Dynamics & Outlook:**
Desi (local) peas average prices in Kanpur market remained firm at Rs.2970 per quintal. During this week, average imported pea prices in Mumbai remained firm at Rs.2700 per quintal.

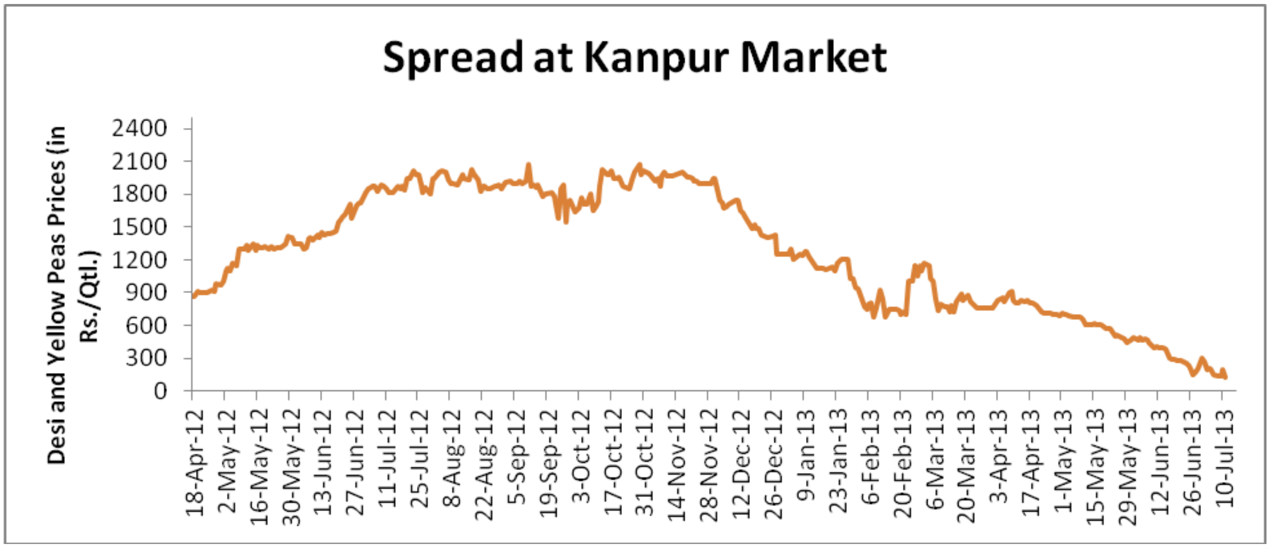
Market participants revealed that --

- ✓ Mumbai (Mah.),spot market noticed firm tone amid fresh buying inquiry in the market.

Following chart illustrates the pea scenario at different markets:-

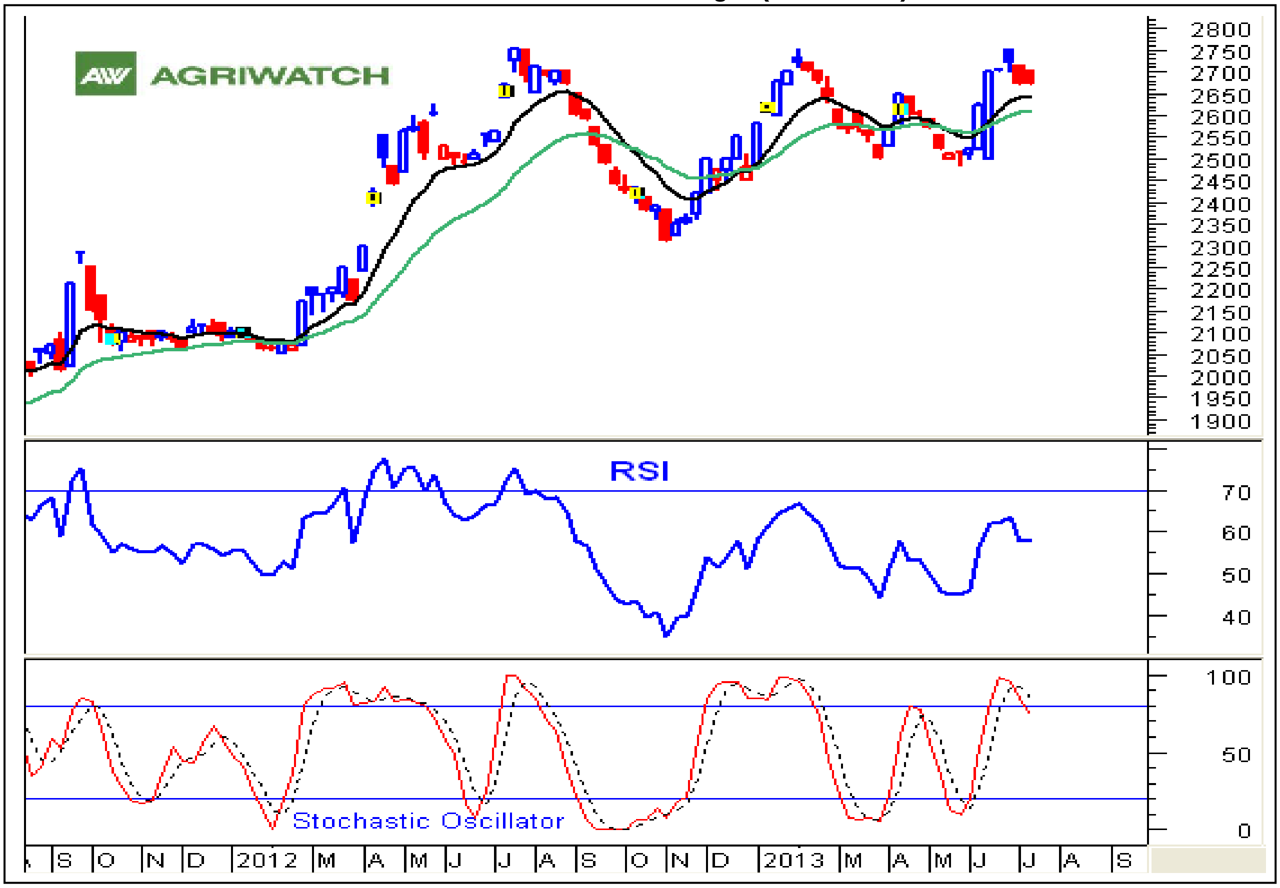



The spread between Chana and Peas at Kanpur reached to Rs. 130 per quintal amid firm tone in peas prices. Meanwhile, spread is expected to increase in the coming days amid higher chana prices.




**Market Outlook:**
We expect steady to weak tone in the near –term.

**Technical Analysis (Spot Market Weekly Chart)**
**Yellow Peas -Canadian Origin (at Mumbai)**




**Outlook -** We expect prices to notice steady to weak tone in the coming days.

- Candlestick chart denotes weak movement in the market.
- Downward movement of RSI in overbought region hints for bearish tone in price.
- Expected price band for pea is 2650-2700 levels in this week.

**Strategy:** Sell.

**Trade Recommendations:** Sell around 2700 with the first target of 2670 and second target 2650 with stop loss at 2720 level.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 2625 | 2650 | 2670 | 2725 | 2750 |

**Pigeon pea (Tur)**

**Market Recap:**
During this period, desi and imported tur noticed firm tone during the week.

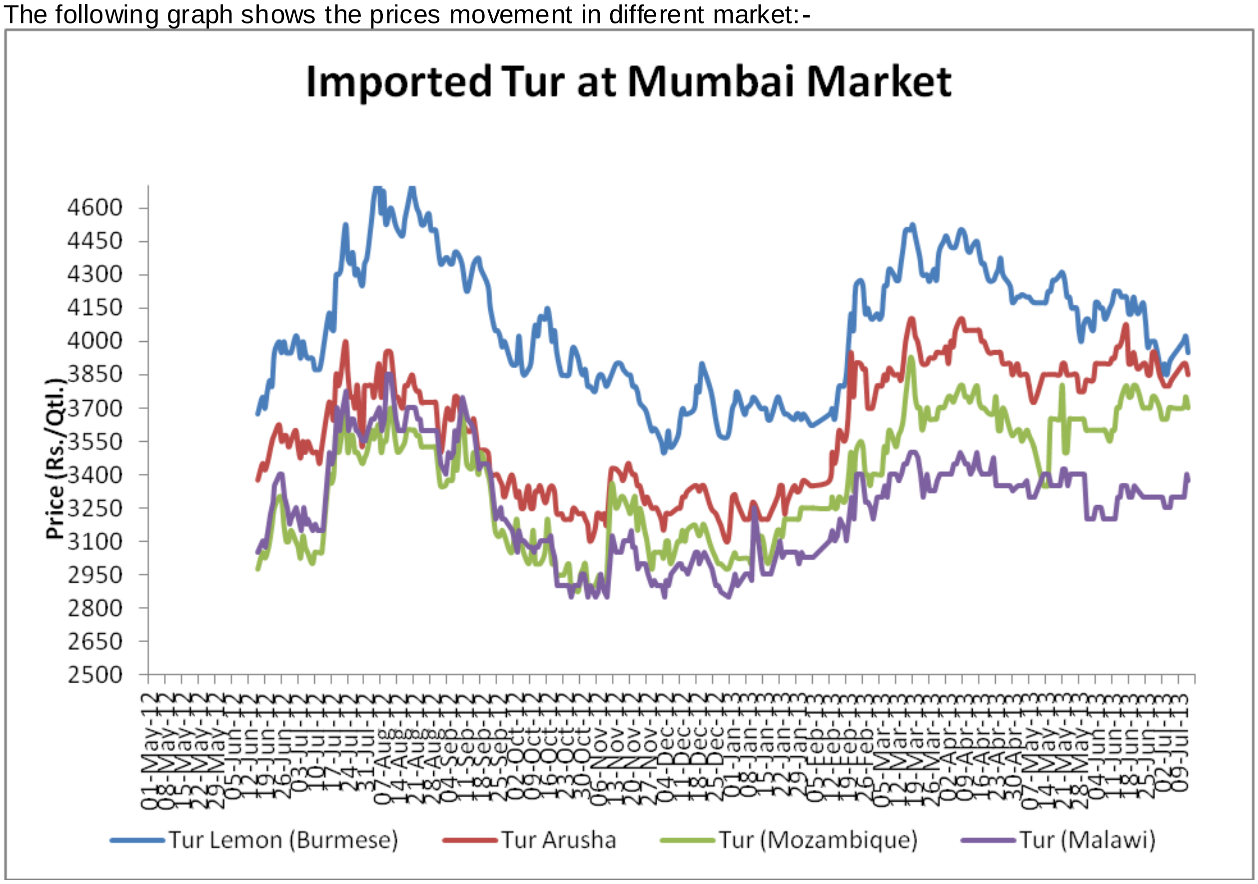
**Current Market Dynamics & Outlook:**
The price of imported Burmese lemon tur at Mumbai market increased by Rs.150 per quintal to Rs.4000 per quintal and red tur at Gulbarga increased by Rs.150 per quintal to Rs. 4500 per quintal.

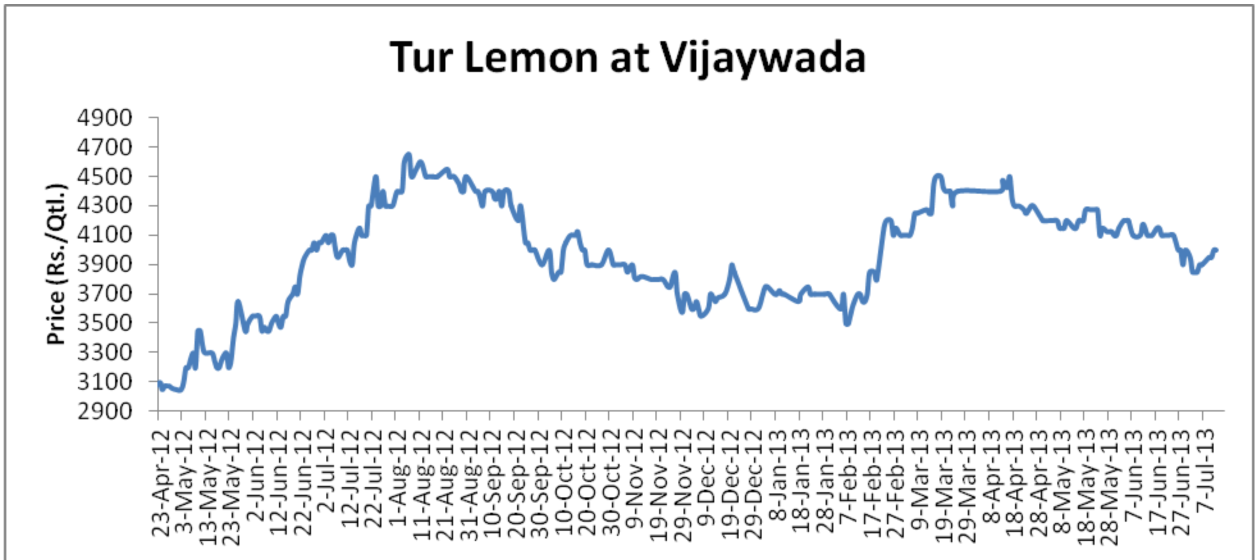
Currently there are no arrivals of tur in Jalgaon, Latur and Jalna markets.

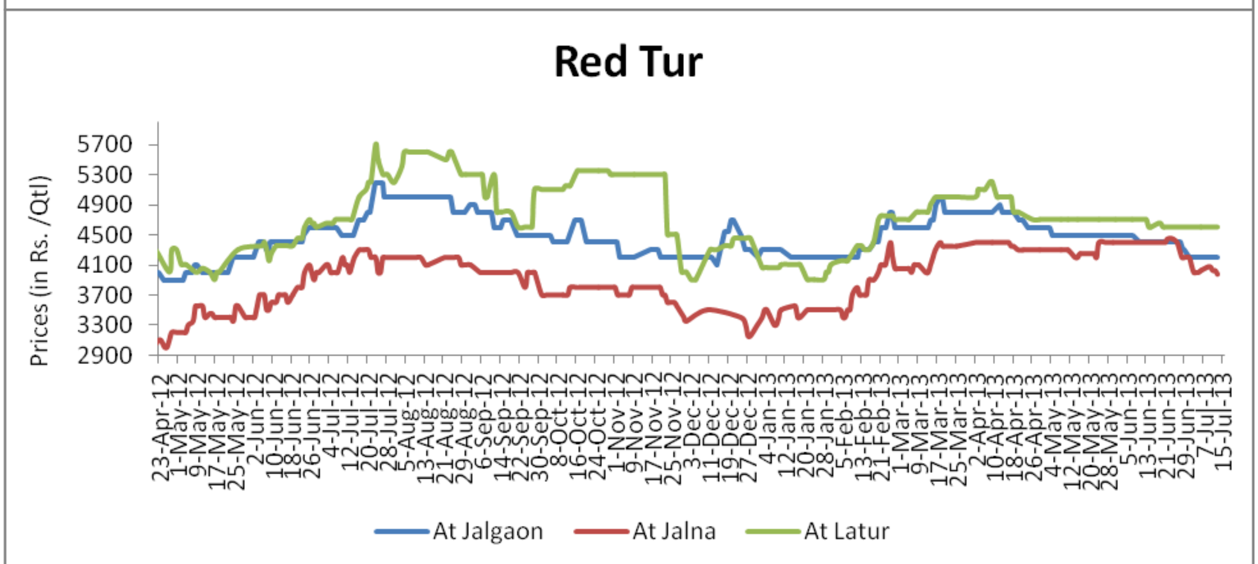
Market participants revealed that --

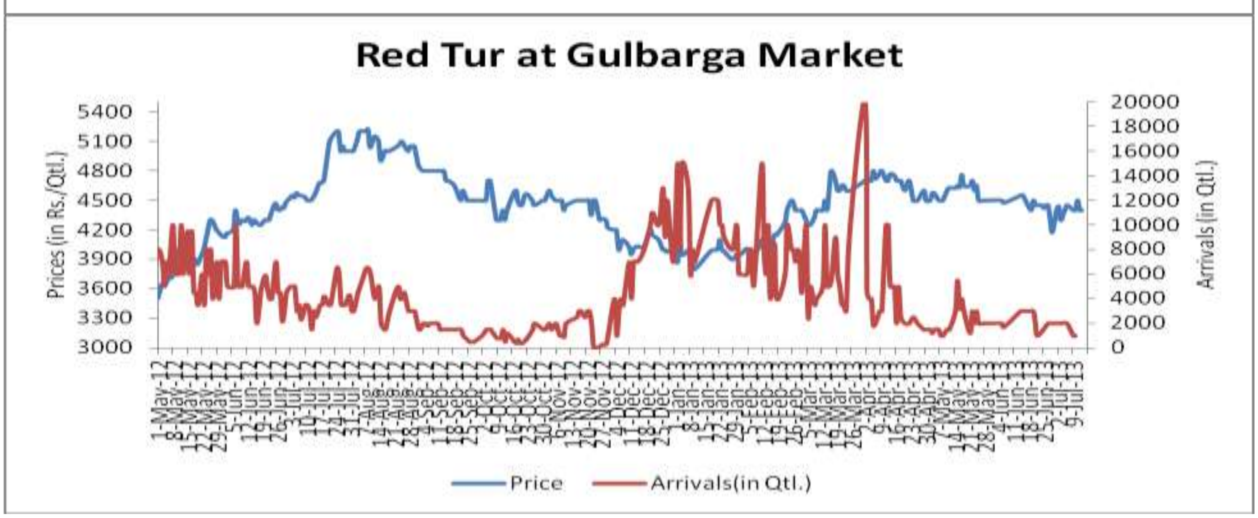
- ✓ Tur prices noticed firm tone in Mumbai amid good demand in the ready market.

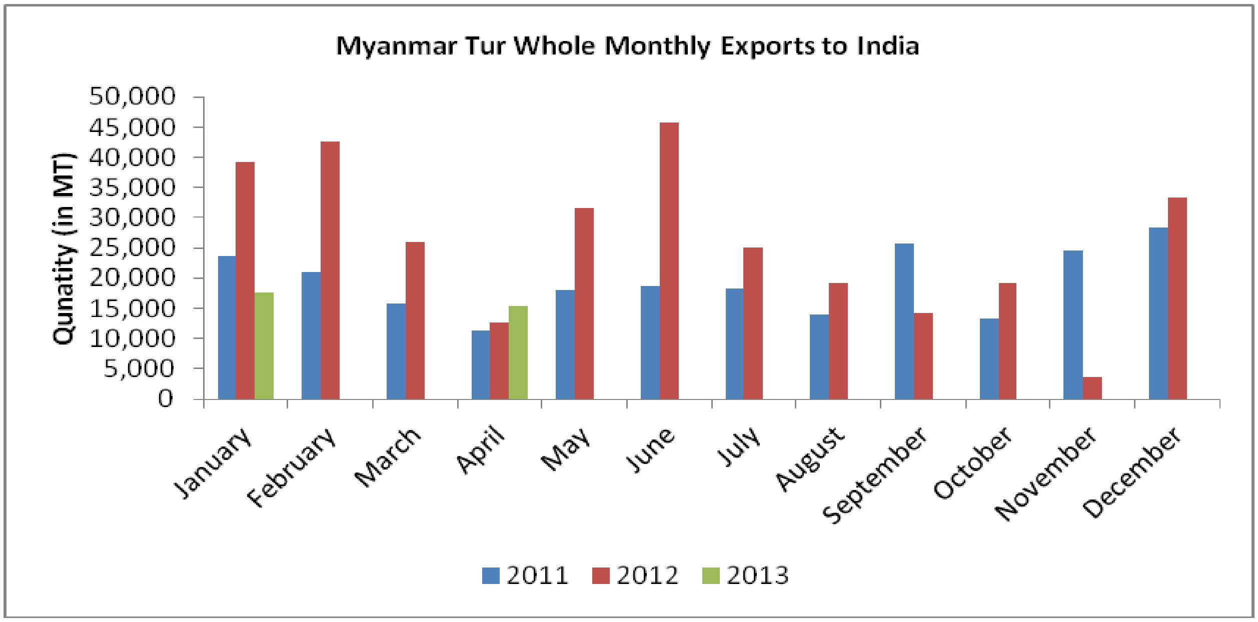
The following graph shows the prices movement in different market:-




Tur Lemon at Vijaywada
Price (Rs./Qtl.)


Red Tur
Prices (in Rs. /Qtl)
At Jalgaon
At Jalna
At Latur


Red Tur at Gulbarga Market
Prices (in Rs./Qtl.)
Arrivals (in Qtl.)
Price
Arrivals(in Qtl.)




**Market Outlook:**

Tur prices are likely to notice weak tone in the near –term.

**Technical Analysis (Spot Market Weekly Chart)**
**Red Tur (at Gulbarga)**


**Outlook - We expect prices to notice sideways to weak tone in the near –term.**

- Candlestick chart denotes sideways movement in the market.
- RSI hints towards bearish tone in prices.
- We expect tur prices to notice weak tone in the coming days.

**Strategy:** Sell

**Trade Recommendations:** Sell around 4450 with the first target of 4350 and second target 4300 with stop loss at 4520 level.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 4000 | 4100 | 4400 | 4700 | 4800 |

**Lentils (Masoor)**

**Market Recap:**
Desi masoor noticed firm tone during the week.

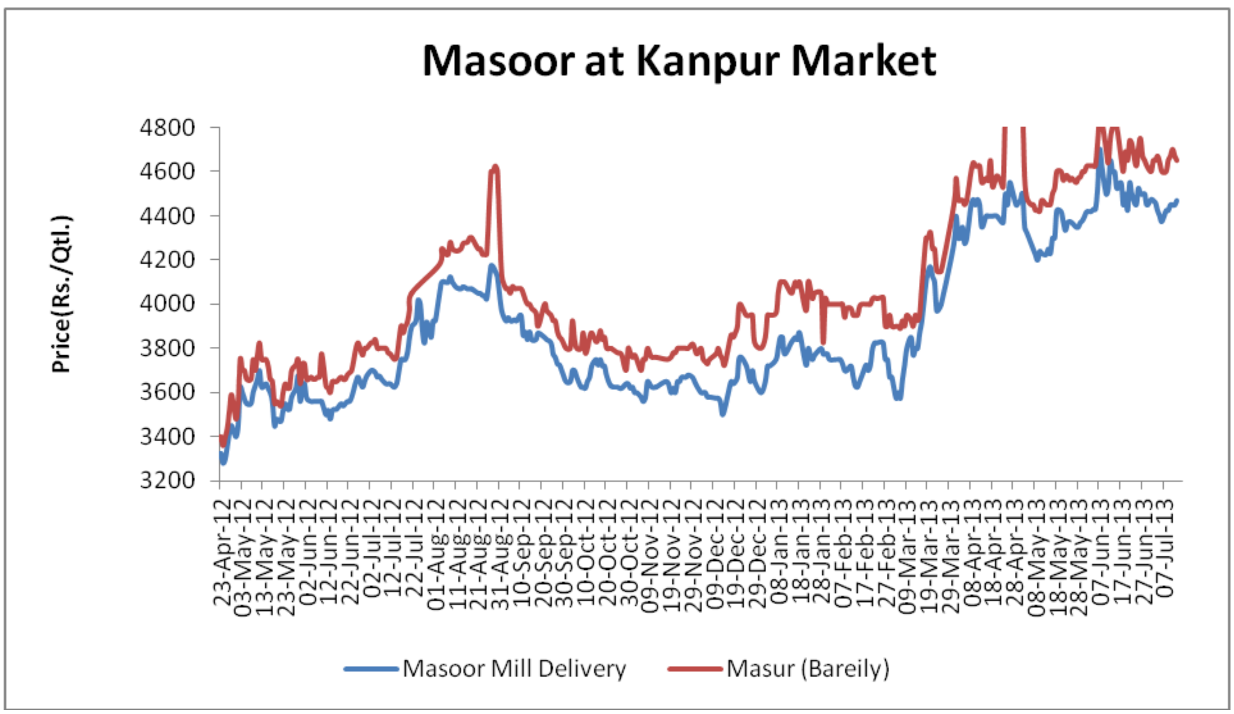
**Current Scenario:**
In Kanpur market, the prices of desi masoor up by Rs.25 at Rs. 4450/Qtl and masoor (Bareily origin) prices remained steady at Rs.4670/Qtl respectively.

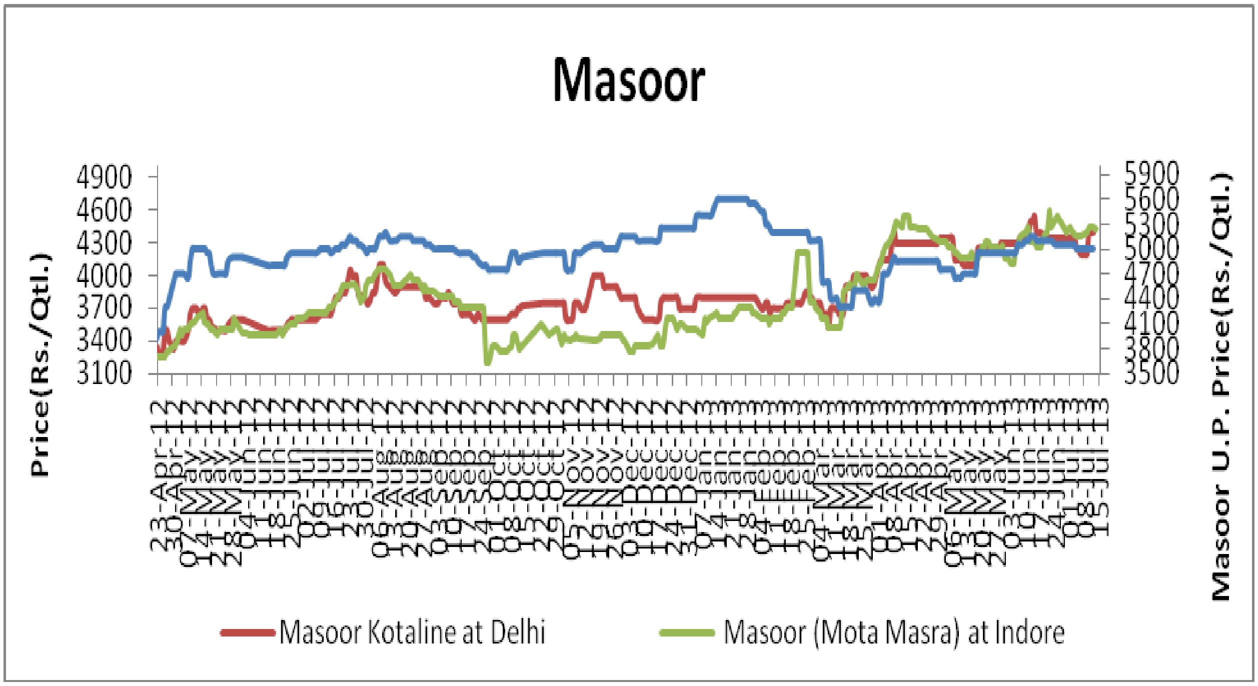
At Delhi prices remained firm at Rs.4400/Qtl. Moreover, prices remained firm at Rs.4450 per quintal at Indore market.

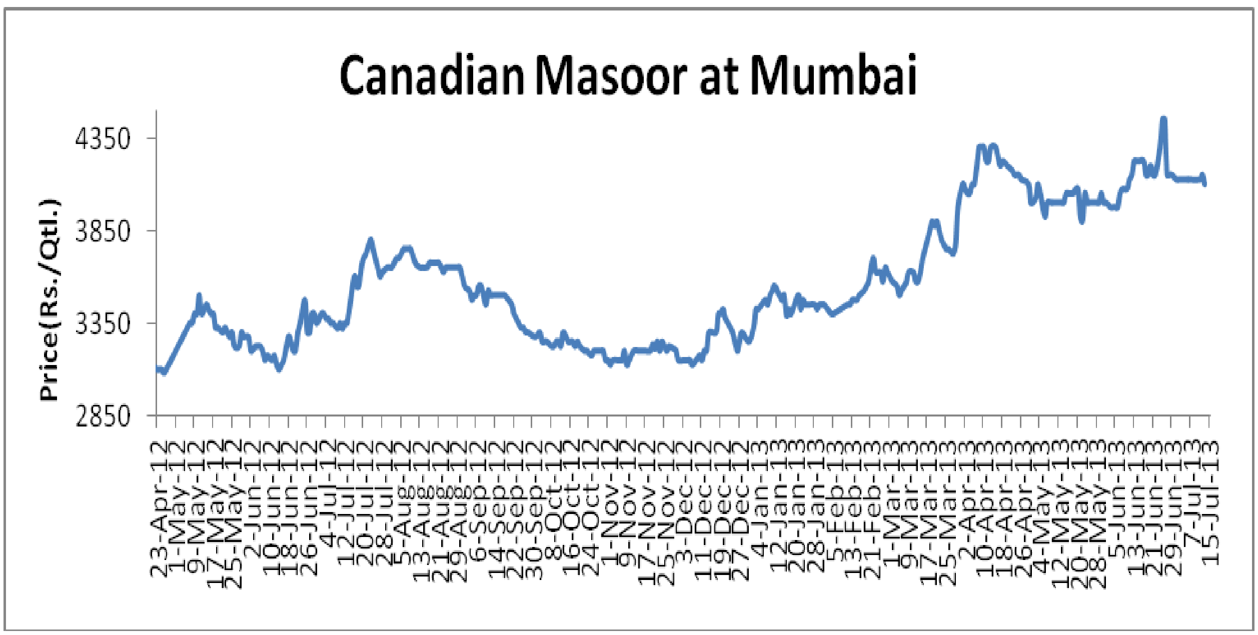
Moreover, the imported Canadian red lentils noticed weak tone and prices remained at Rs.4125 per quintal. Market participants revealed that --

- ✓ Kanpur (U.P.) local market, noticed firm tone in masoor amid buying interest in the ready market.
- ✓ Imported red lentils in Mumbai market noticed steady tone amid sluggish demand in the ready market.

The following chart shows the masoor prices movement in key markets:-






**Market Outlook:**
Prices are likely to continue steady to weak tone in the coming days.

**Technical Analysis (Spot Market Weekly Chart)**
**Desi Masoor (at Kanpur)**


**Outlook –Sideways to weak tone in prices is likely to be noticed in coming week.**

- Chart depicts buying interest in the market.
- RSI is increasing in the neutral region supporting positive tone in the near –term.
- Expected price band 4300-4500.

**Strategy:** Sell

**Trade Recommendations:** Sell around 4475 with the first target of 4400 and second target 4375 with stop loss at 4525 level.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 4200 | 4300 | 4450 | 4600 | 4700 |

**Green Gram (Moong)**

**Market Recap:**
Desi moong prices noticed steady to firm tone during the week.

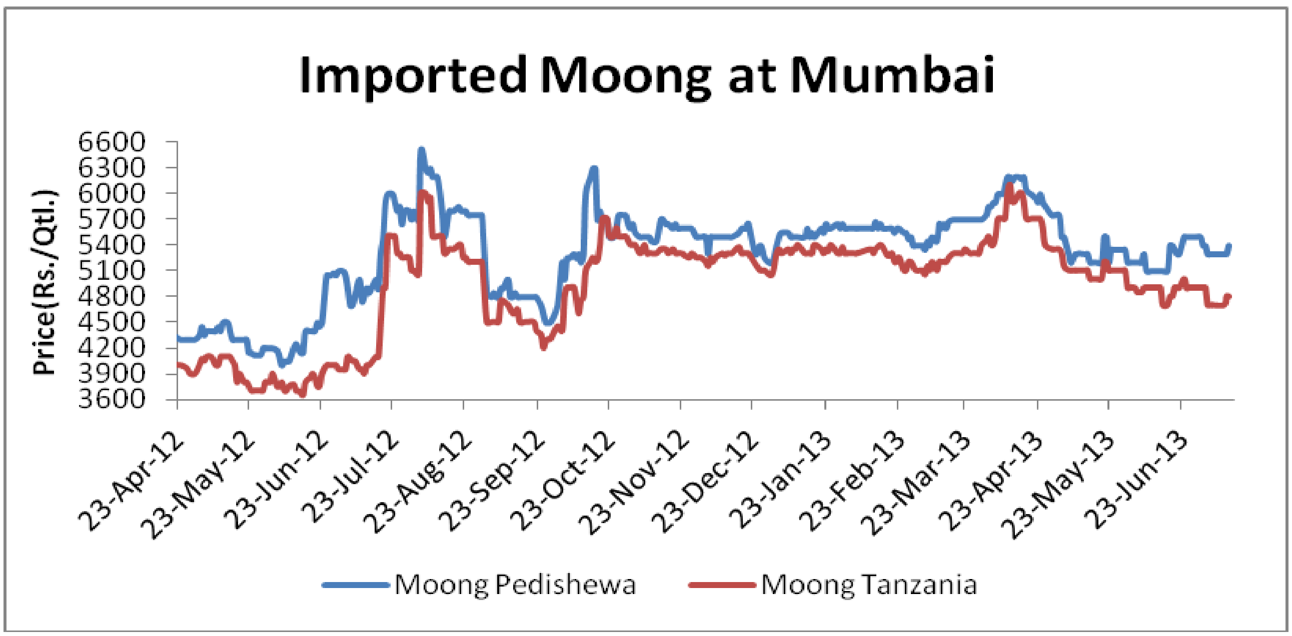
**Current Market**
The prices of moong pedishewa remained steady at Rs.5300Qtl and moong (Tanzania origin) remained steady at Rs. 4700/Qtl respectively.

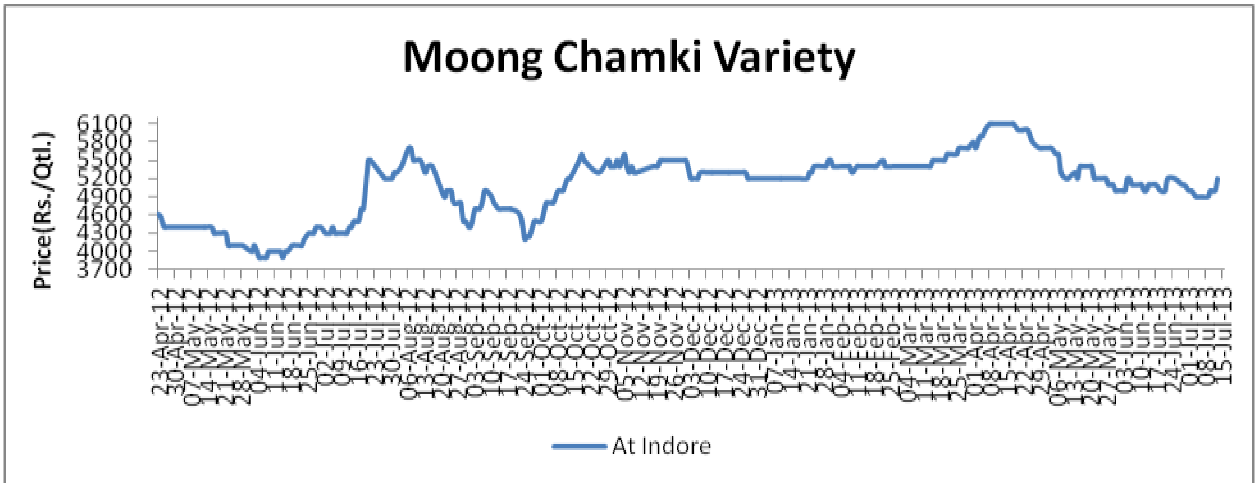
In domestic market, moong chamki at Indore remained firm at Rs.5000/Qtl and at Jaipur prices remained firm at Rs.5300/Qtl respectively.

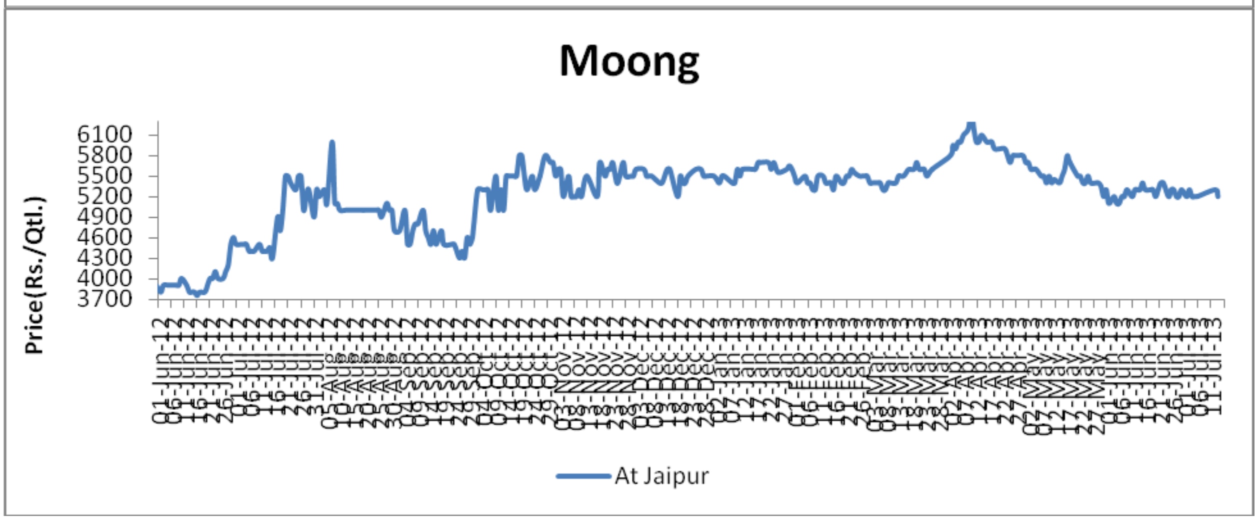
Market participants revealed that --

- ✓ Indore (M.P.) cash market, noticed firm tone amid good demand around current levels in the ready market.
- ✓ Jaipur (Raj.), market noticed firm tone on good demand in the market.

The following chart shows the moong prices movement in key markets:-






**Market Outlook:**
Prices are likely to notice weak tone in the coming days.

**Technical Analysis (Spot Market Weekly Chart)**
**Desi Moong (at Jaipur)**


**Outlook - We expect prices to notice weak tone in the near –term.**

- Candlestick chart depicts buying interest in the market.
- Positioning of oscillator RSI hints towards upward movement in prices.
- Expected price band is 5200 -5400 levels.

**Strategy:** Sell

**Trade Recommendations:** Sell near 5350 with target of 5250 and 5150 keeping stop loss of 5420.

| Support & Resistance | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 5000 | 5100 | 5300 | 5500 | 5700 |

**Black Matpe (Urad)**

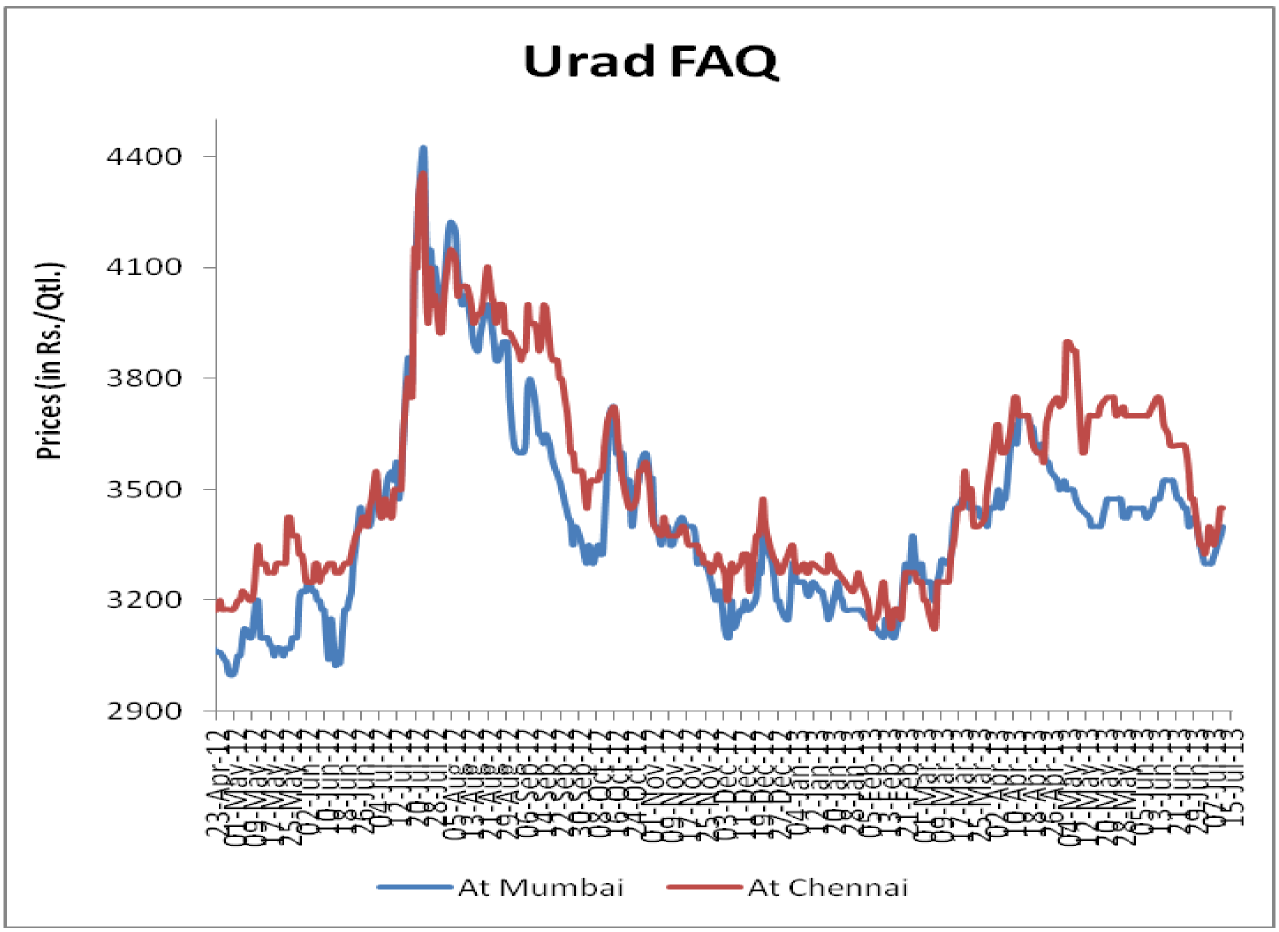
**Market Recap:**
During the period, firm tone noticed in urad prices.

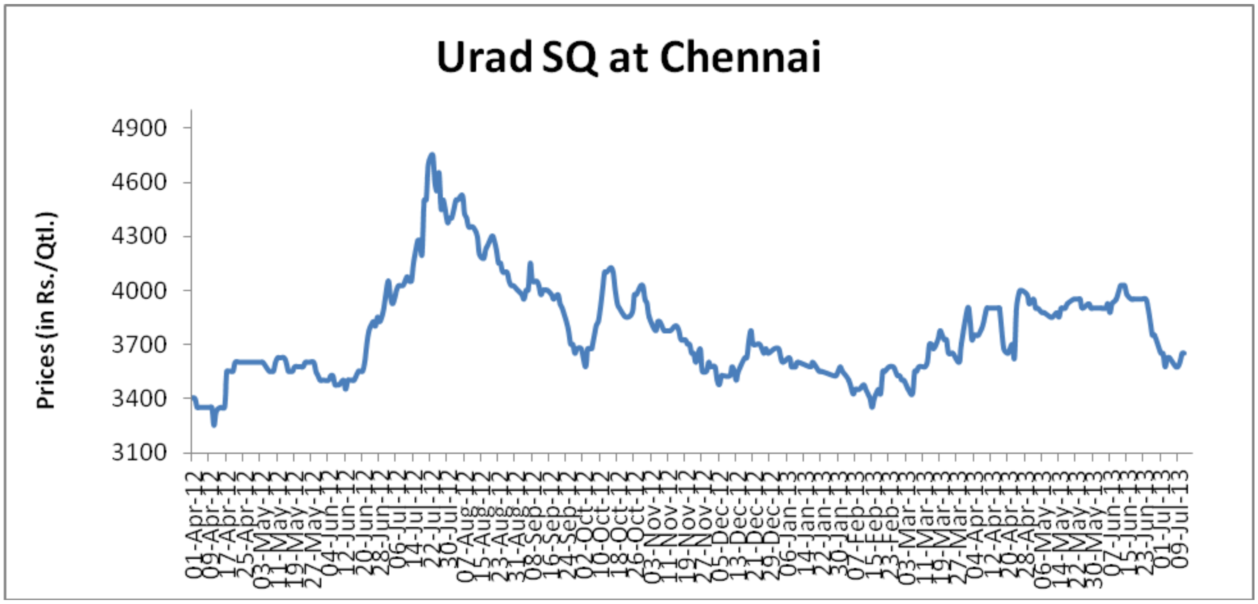
**Current Market Dynamics & Outlook:**
Imported urad FAQ noticed firm tone at Mumbai and prices reached to Rs.3375 per Qtl. on good demand. Urad FAQ at Chennai remained firm at Rs.3450/Qtl. Meanwhile, the prices of urad at Vijayawada remained firm at Rs.3600 per quintal.

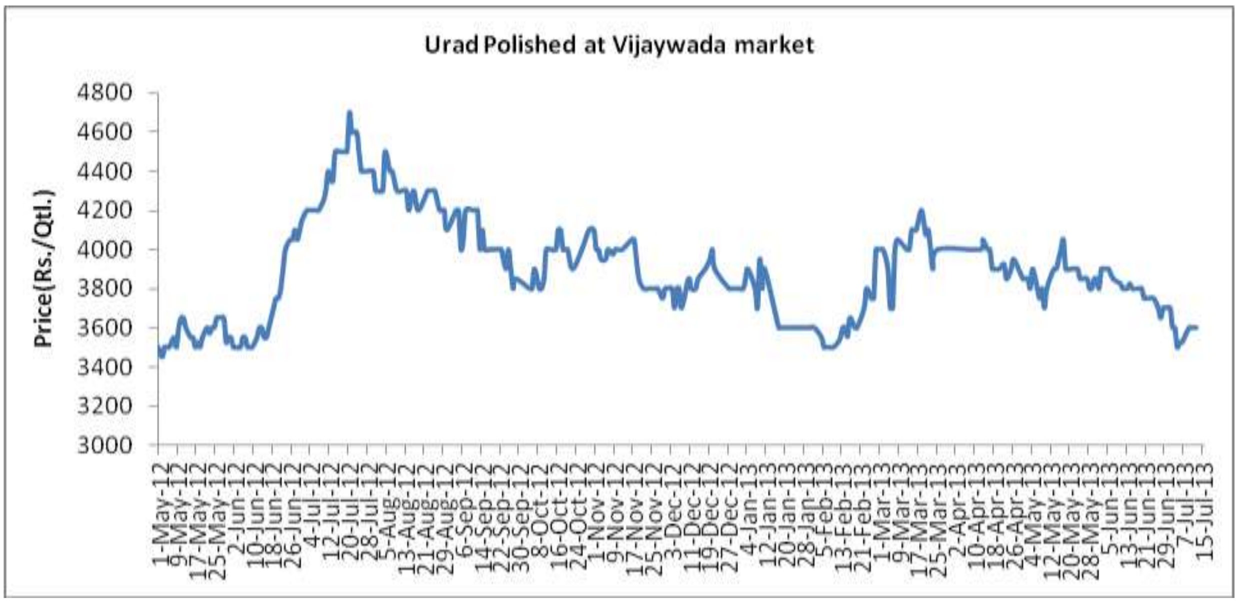
Market participants revealed that --

- ✓ Chennai (T.N.) local market, noticed firm tone in urad (faq and sq) on good demand in the ready market.
- ✓ Vijayawada (A.P.), local market noticed recovery amid demand from millers around current levels.

The following chart shows the urad prices movement in key markets:-



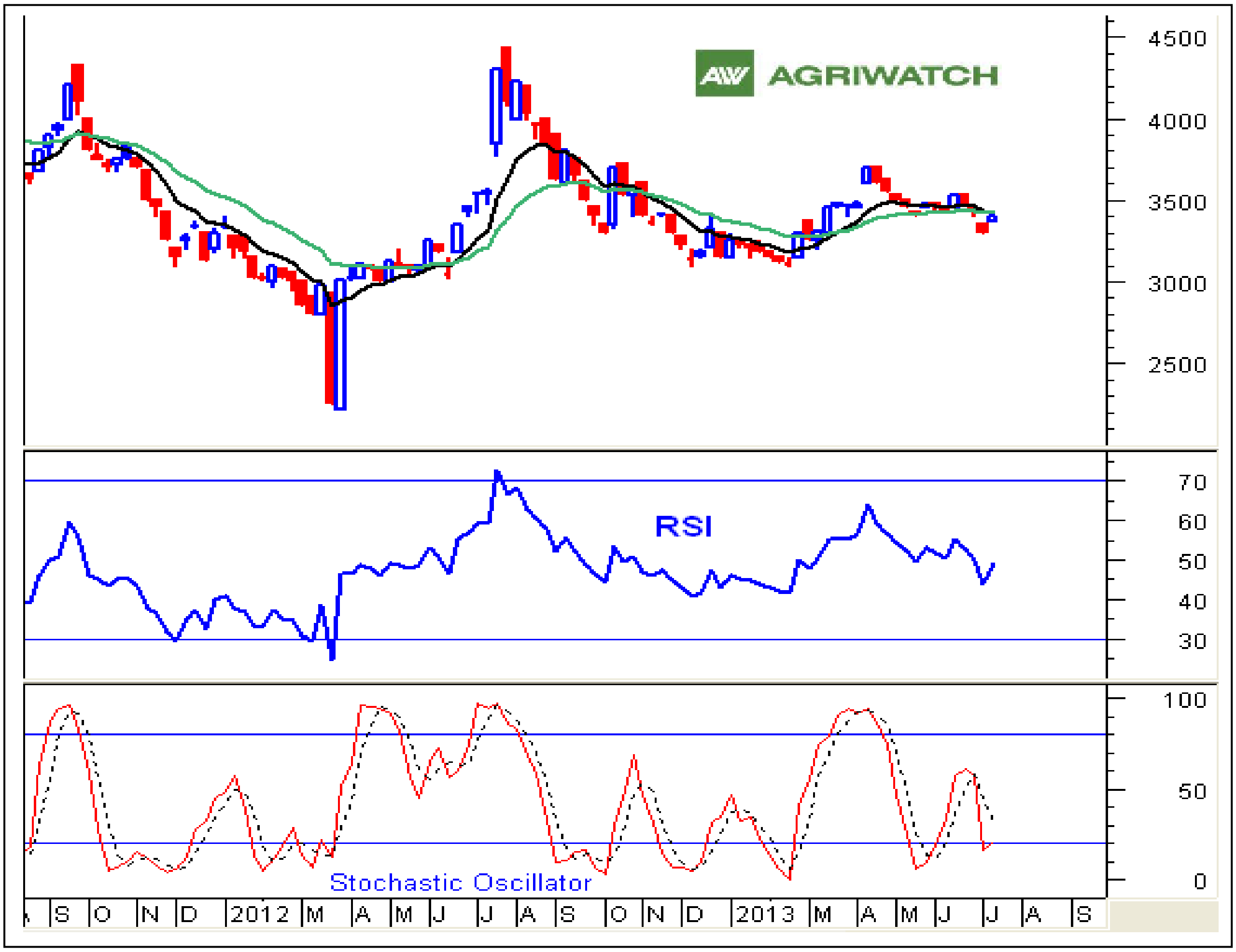



**Market Outlook:**

Range-bound to weak tone is likely to be noticed in the coming days.

**Technical Analysis (Spot Market Weekly Chart)**
**Urad FAQ- Burma Origin (at Mumbai)**




**Outlook - We expect weak tone in the near term.**

- Candlestick chart hints firm tone in the market.
- Upward movement of RSI hints towards positive tone in prices.
- Expected price range is 3350 -3500.

**Strategy:** Sell.

**Trade Recommendations:** Sell around 3450 with a target of 3350 and 3300 keeping stop-loss at 3520.

| Supports & Resistances | | | | |
|---|---|---|---|---|
| **S2** | **S1** | **PCP** | **R1** | **R2** |
| 3000 | 3100 | 3400 | 3600 | 3700 |

**Commodity-wise Prices and Arrivals at Different Centers**
**Chana**

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | Australian | 3050 | 3025 | 3250 | 4950 | NA | NA | NA | NA |
| Jalna | Gauran | 2575 | 2550 | 2900 | 4700 | 50 | 50 | 100 | 25 |
| | Pila | 2675 | 2650 | 3050 | 4900 | NA | NA | NA | 25 |
| Akola | Mixed chana | 3050 | 3000 | 3025 | 4950 | NA | NA | NA | 300 |
| | Chapa | 3100 | 3050 | 3075 | 5000 | NA | NA | NA | NA |
| | Annagiri | 3150 | 3100 | 3125 | 5200 | NA | NA | NA | NA |
| Jalgaon | Desi | 2900 | 3000 | 3000 | 4900 | NA | NA | 50 | NA |
| Latur | Gauran | 3100 | 3100 | 3250 | 5000 | 4000 | 4000 | 500 | 200 |
| | Chana Mixed | 3050 | 3050 | 3300 | 5100 | NA | NA | NA | 100 |
| | Annagiri | 3200 | 3200 | 3700 | 5700 | NA | NA | NA | 100 |
| | G-12 | 3100 | 3100 | 3350 | 5100 | NA | NA | NA | NA |
| Amaravati | Desi | 3000 | 2950 | 3050 | 5100 | 600 | 500 | 700 | 700 |
| Delhi* | Rajasthan | 3125 | 3100 | 3250 | NA | 30 | 30 | 30 | 40 |
| | Madhya Pradesh | 3125 | 3100 | 3250 | 4625 | 30 | 30 | 30 | 40 |
| Indore | Kantewala | 3100 | NA | 3300 | 4800 | 1500 | NA | 2000 | 1000 |
| | Kabuli 4446 Mill quality | 4100 | NA | 4000 | 7600 | NA | NA | NA | NA |
| | Kabuli 5860 Export quality | 5400 | NA | 5000 | 8300 | NA | NA | NA | NA |
| Pipariya | Desi | 2900 | 2815 | 3000 | 4500 | 1500 | 2000 | 4000 | 700 |
| Ashok Nagar | | 3000 | 2900 | 3000 | 4500 | 400 | 1000 | 3000 | 500 |
| Kanpur | | 3080 | 3080 | 3250 | 4740 | NA | NA | NA | NA |
| Gulbarga | Annagiri | 3400 | 3150 | NA | 5500 | NA | NA | NA | NA |
| Vijayawada | Desi | 3000 | 3100 | 3250 | 5250 | NA | NA | 300 | 500 |
| Bikaner | | 3050 | 2900 | 3250 | 4450 | 1500 | NA | NA | 2000 |
| Jaipur | | 3150 | 3125 | 3225 | 4600 | NA | NA | NA | 7000 |

*Arrivals at Delhi markets are in Motors, 1 motor = 9 or 15 Metric Tonnes

**International Prices**

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-July-13 | 12-June-13 | 12-July-12 |
| Mumbai | Australian Chickpea | NA | NA | 620 | NA |

**Processed Chana Dal**

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Jalgaon | Desi | 3600 | 3700 | 4000 | 5800 |
| Latur | | NA | NA | NA | NA |
| Akola | | 4000 | 3900 | 4000 | 6000 |
| Kanpur | | 3460 | 3450 | 3700 | 5500 |
| Bikaner | | 3575 | 3500 | 3700 | 5350 |
| Indore | | 3900 | 3950 | 4150 | 6100 |
| Katni | | 3800 | 3850 | 4075 | 5950 |
| Delhi | | 3650 | 3750 | 3825 | 5625 |
| Gulbarga | | 4000 | 3800 | 3900 | 6200 |

| Gram Dal Wholesale Prices (In Rs./Qtl) | | | | | |
|---|---|---|---|---|---|
| Centre | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | % Change w.r.t previous year |
| NORTH ZONE | | | | | |
| CHANDIGARH | 4900 | 4900 | NA | 4500 | 9 |
| DELHI | 4300 | 4300 | 4500 | 5000 | -14 |
| HISAR | 5900 | 5900 | 5900 | 5200 | 13 |
| KARNAL | 4900 | 4960 | 4770 | 4550 | 8 |
| SHIMLA | NA | 5000 | 5000 | 6000 | - |
| MANDI | NA | NA | 4752 | 5900 | - |
| SRINAGAR | NA | NA | NA | NA | - |

| | | | | | |
|---|---|---|---|---|---|
| JAMMU | 4200 | NA | 4300 | 5300 | -21 |
| AMRITSAR | 4000 | 4000 | 4300 | 5300 | -25 |
| LUDHIANA | 7000 | 7100 | NA | 4900 | 43 |
| BATHINDA | 4750 | 4750 | NA | NA | - |
| LUCKNOW | 5870 | 5870 | 6120 | 6000 | -2 |
| KANPUR | 3850 | 3700 | 4150 | 5750 | -33 |
| VARANASI | 5100 | 5100 | 5100 | 5200 | -2 |
| AGRA | 5800 | 5800 | 5200 | 5400 | 7 |
| DEHRADUN | 4300 | 4300 | 4300 | 5600 | -23 |
| **WEST ZONE** | | | | | |
| RAIPUR | 4000 | 4600 | 5200 | 6000 | -33 |
| PANAJI | NA | NA | NA | NA | - |
| AHMEDABAD | NA | 4800 | 4800 | 5500 | - |
| RAJKOT | NA | 4250 | 4300 | 6000 | - |
| BHOPAL | 5800 | 5800 | 5800 | 4550 | 27 |
| INDORE | NA | 4050 | 4100 | 5800 | - |
| GWALIOR | 5500 | 5500 | 5400 | NA | - |
| JABALPUR | 5000 | 5000 | 5000 | NA | - |
| MUMBAI | 4850 | 4850 | 5100 | 5000 | -3 |
| NAGPUR | 5183 | 5207 | 5328 | 5200 | 0 |
| JAIPUR | 3800 | 3800 | 3800 | 5550 | -32 |
| JODHPUR | 3700 | 3750 | 3800 | 5300 | -30 |
| KOTA | 4500 | 4500 | 4500 | 5500 | -18 |
| **EAST ZONE** | | | | | |
| PATNA | 4250 | 4250 | 4300 | 5200 | -18 |
| BHAGALPUR | 4400 | 4500 | 4600 | NA | - |
| RANCHI | NA | NA | 4650 | NA | - |
| BHUBANESHWAR | 4450 | 4500 | 4650 | 6000 | -26 |

| | | | | | |
|---|---|---|---|---|---|
| CUTTACK | 4500 | 4700 | 4650 | 5900 | -24 |
| SAMBALPUR | 3950 | 4000 | 4300 | 5700 | -31 |
| KOLKATA | 4000 | 4000 | 4000 | 5300 | -25 |
| SILIGURI | 4200 | 4200 | 4200 | 5300 | -21 |
| NORTH-EAST ZONE | | | | | |
| ITANAGAR | NA | NA | 4850 | 6000 | - |
| GUWAHATI | 3800 | NA | NA | 5400 | -30 |
| SHILLONG | 4800 | 4800 | 5000 | 5700 | -16 |
| AIZWAL | NA | NA | NA | NA | - |
| DIMAPUR | NA | 5000 | 5000 | 5000 | - |
| AGARTALA | 4650 | 5000 | 4800 | 4850 | -4 |
| SOUTH ZONE | | | | | |
| PORT BLAIR | NA | NA | NA | 6500 | - |
| HYDERABAD | 6700 | 6700 | 6700 | 5800 | 16 |
| VIJAYWADA | 4500 | 4500 | 4600 | 6067 | -26 |
| BENGALURU | 4700 | 4700 | 4700 | 6200 | -24 |
| DHARWAD | 5300 | 5450 | 7200 | 5500 | -4 |
| T.PURAM | NA | 5600 | 7100 | 5200 | - |
| ERNAKULAM | NA | 7000 | 7000 | 6100 | - |
| KOZHIKODE | NA | 4700 | 6600 | NA | - |
| PUDUCHERRY | 4700 | 4700 | 4700 | 6300 | -25 |
| CHENNAI | 4200 | 4200 | 4200 | 6000 | -30 |
| DINDIGUL | 4200 | 4300 | NA | 6200 | -32 |
| THIRUCHIRAPALLI | 4800 | 4900 | 5100 | 6300 | -24 |
| **Maximum Price** | 7000 | 7100 | 7200 | 6500 | 8 |
| **Minimum Price** | 3700 | 3700 | 3800 | 4500 | -18 |
| **Modal Price** | 4350 | 4500 | 4300 | 6000 | -28 |

## Peas

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | White Canadian | 2670 | 2680 | 2610 | 2671 | NA | NA | NA | NA |
| | White American | NA | NA | NA | 2800 | NA | NA | NA | NA |
| | Green Canadian | 7100 | 7100 | 5700 | 3625 | NA | NA | NA | NA |
| | Green American | 7500 | 7400 | 6000 | 3750 | NA | NA | NA | NA |
| Kanpur | Desi | 2960 | 2890 | 2850 | 2925 | NA | NA | NA | NA |
| | White Canadian | NA | NA | NA | NA | NA | NA | NA | NA |
| Chennai | American Green Peas | NA | NA | NA | NA | NA | NA | NA | NA |
| | Canada Green Peas | NA | NA | NA | 3350 | NA | NA | NA | NA |

## International Peas Prices

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-July-13 | 12-June-13 | 12-July-12 |
| Mumbai | Yellow Peas- Ukrainian (Container) | 395 | NA | 425 | NA |
| | U.S.A Green Peas | 740 | NA | 750 | NA |
| Chennai | Canadian Yellow Peas | NA | NA | NA | 455 |
| | U.S.A Green Peas | NA | NA | NA | 515 |
| | Canadian Green Peas | NA | NA | NA | 610 |

## Processed Peas Dal

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Kanpur | Desi | 3080 | 3000 | 2960 | 3060 |

## Tur

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | Burmese Lemon | 4025 | 3900 | 4225 | 3875 | NA | NA | NA | NA |
| | Arusha | 3900 | 3800 | 3925 | 3450 | NA | NA | NA | NA |
| | Mozambique | 3750 | 3700 | 3600 | 3050 | NA | NA | NA | NA |
| | Malawi | 3400 | 3250 | 3200 | 3150 | NA | NA | NA | NA |
| Jalna | Red | 3625 | 3600 | NA | 4000 | 50 | 50 | NA | 25 |
| | White | 4025 | 4000 | NA | 4200 | NA | NA | NA | 25 |
| | BDM | 4225 | 4200 | NA | 4400 | NA | NA | NA | 25 |
| Akola | Red | 4400 | 4225 | 4425 | 4300 | NA | NA | NA | 300 |
| Jalgaon | | 4200 | 4200 | 4400 | 4500 | NA | NA | NA | NA |
| Latur | | 4600 | 4600 | 4700 | 4700 | 2000 | 2000 | 3000 | 150 |
| Amravati | Desi | 4350 | 4350 | 4450 | 4400 | 1000 | 1000 | 1000 | 1000 |
| Delhi | Burmese Lemon | 4200 | 4100 | 4425 | 3950 | NA | NA | NA | NA |
| Kanpur | U.P line | 4450 | 4400 | 4625 | 3400 | NA | NA | NA | NA |
| | M.P.line | 4360 | 4290 | 4500 | 3300 | NA | NA | NA | NA |
| Chennai | Burmese Lemon | NA | NA | NA | 0 | NA | NA | NA | NA |
| Gulbarga | MH | 4400 | 4400 | NA | 4500 | NA | NA | NA | 1500 |
| Indore | | 4450 | NA | 4300 | 4300 | 800 | NA | 800 | 800 |
| Pipariya | Desi | 4200 | 4400 | 4400 | 4150 | 1000 | 500 | 2000 | 1000 |

## International Tur Prices

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-July-13 | 12-June-13 | 12-July-12 |
| Mumbai | Burmese Tur Lemon(New) | 650 | NA | 735 | NA |
| | Burmese Tur Lemon(Old) | NA | NA | NA | NA |
| Chennai | Burmese Tur Lemon(New) | 630 | 635 | 745 | 700 |

| | | | | | |
|---|---|---|---|---|---|
| | Burmese Tur Lemon(Old) | 630 | 635 | 745 | NA |

**Processed Tur Dal**

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Jalgaon | Desi | 6500 | 6600 | 6600 | 7000 |
| Latur | Phatka | 6400 | 6300 | 6400 | 6500 |
| Akola | | 6400 | 6350 | 6300 | 6500 |
| | sava no. | 5700 | 5700 | 5700 | 5500 |
| Gulbarga | Phatka | 6200 | 6000 | NA | 6500 |
| Katni | | 6300 | 6250 | 6500 | 6250 |
| | Sava | 5850 | 5700 | 5800 | 5450 |
| Indore | Desi | 6300 | 6200 | 6600 | 6200 |

| Tur Dal Wholesale Prices (in Rs./Qtl) | | | | | |
|---|---|---|---|---|---|
| Centre | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | % Change w.r.t previous year |
| NORTH ZONE | | | | | |
| CHANDIGARH | 6000 | 6000 | NA | 6000 | 0 |
| DELHI | 6700 | 6700 | 6800 | 6000 | 12 |
| HISAR | 6500 | 6500 | 6500 | 6700 | -3 |
| KARNAL | 6000 | 5800 | 5650 | 5540 | 8 |
| SHIMLA | NA | 6500 | 6500 | 6600 | - |
| MANDI | NA | NA | 6765 | 6200 | - |
| SRINAGAR | NA | NA | NA | NA | - |
| JAMMU | 6600 | NA | 6550 | 6000 | 10 |
| AMRITSAR | 6500 | 6500 | 6500 | 5500 | 18 |
| LUDHIANA | 7400 | 7000 | NA | 5900 | 25 |
| BATHINDA | 6900 | 6900 | NA | NA | - |

| | | | | | |
|---|---|---|---|---|---|
| LUCKNOW | 6620 | 6620 | 6600 | 6300 | 5 |
| KANPUR | 6400 | 6400 | 6700 | 5050 | 27 |
| VARANASI | 6350 | 6350 | 6350 | 5800 | 9 |
| AGRA | 7000 | 7000 | 6700 | 6200 | 13 |
| DEHRADUN | 6100 | 6100 | 6000 | 5800 | 5 |
| **WEST ZONE** | | | | | |
| RAIPUR | 7000 | 7400 | 7000 | 6400 | 9 |
| PANAJI | NA | NA | NA | NA | - |
| AHMEDABAD | NA | 6300 | 6300 | 5900 | - |
| RAJKOT | NA | 6500 | 6300 | 5900 | - |
| BHOPAL | 6300 | 6300 | 6300 | 6300 | 0 |
| INDORE | NA | 6250 | 6250 | 6400 | - |
| GWALIOR | 6000 | 6000 | 6000 | NA | - |
| JABALPUR | 6500 | 6500 | 6500 | NA | - |
| MUMBAI | 6500 | 6500 | 6500 | 5225 | 24 |
| NAGPUR | 6577 | 6577 | 6647 | 5667 | 16 |
| JAIPUR | 5800 | 5800 | 5700 | 5800 | 0 |
| JODHPUR | 5900 | 5900 | 6000 | NA | - |
| KOTA | 6800 | 6800 | 6800 | 6500 | 5 |
| **EAST ZONE** | | | | | |
| PATNA | 6400 | 6400 | 6500 | 5800 | 10 |
| BHAGALPUR | 5200 | 5300 | 5200 | NA | - |
| RANCHI | NA | NA | NA | NA | - |
| BHUBANESHWAR | 6300 | 6300 | 6300 | 5800 | 9 |
| CUTTACK | 6500 | 6460 | 6700 | 6200 | 5 |
| SAMBALPUR | 6200 | 6300 | 6200 | 4700 | 32 |
| KOLKATA | 5800 | 5800 | 5800 | 5100 | 14 |
| SILIGURI | 6500 | 6500 | 6500 | 5800 | 12 |

| | | | | | |
|---|---|---|---|---|---|
| **NORTH-EAST ZONE** | | | | | |
| ITANAGAR | NA | NA | 7100 | 6100 | - |
| GUWAHATI | 5700 | NA | NA | 5100 | 12 |
| SHILLONG | 5700 | 5700 | 5700 | 5000 | 14 |
| AIZWAL | NA | NA | NA | NA | - |
| DIMAPUR | NA | 6600 | 6600 | 6000 | - |
| AGARTALA | 5350 | 5350 | 5350 | 5350 | 0 |
| **SOUTH ZONE** | | | | | |
| PORT BLAIR | NA | NA | NA | 7100 | - |
| HYDERABAD | 7300 | 7300 | 7300 | 6000 | 22 |
| VIJAYWADA | 6383 | 6383 | 6483 | 5967 | 7 |
| BENGALURU | 6800 | 6800 | 6800 | 7300 | -7 |
| DHARWAD | 7300 | 7300 | 8000 | 7000 | 4 |
| T.PURAM | NA | 6800 | 7200 | 6100 | - |
| ERNAKULAM | NA | 7300 | 7300 | 6200 | - |
| KOZHIKODE | NA | 5900 | 6500 | NA | - |
| PUDUCHERRY | 7200 | 7200 | 7200 | 7200 | 0 |
| CHENNAI | 6500 | 6500 | 6500 | 6600 | -2 |
| DINDIGUL | 6700 | 6700 | NA | 6500 | 3 |
| THIRUCHIRAPALLI | 6300 | 6100 | 6100 | 6800 | -7 |
| **Maximum Price** | 7400 | 7400 | 8000 | 7300 | 1 |
| **Minimum Price** | 5200 | 5300 | 5200 | 4700 | 11 |
| **Modal Price** | 6500 | 6500 | 6500 | 5800 | 12 |

## Masoor

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | Red Lentils | 4150 | 4125 | 4150 | 3350 | NA | NA | NA | NA |
| Delhi | Chanti Export | 6300 | 6150 | 6400 | 5950 | NA | NA | NA | NA |
| | MP/ Kota Line | 4400 | 4250 | 4500 | 3650 | NA | NA | NA | NA |
| | UP/ Sikri Line | 5000 | 5000 | 5150 | 5000 | NA | NA | NA | NA |
| Kanpur | Mill Delivery | 4450 | 4400 | 4650 | 3630 | NA | NA | NA | NA |
| | Bareilly Delivery | 4670 | 4640 | 4750 | 3760 | NA | NA | NA | NA |
| Indore | Mota Masra | 4450 | NA | 4300 | 3650 | 300 | NA | 500 | 800 |
| | Chota Masra | 4425 | NA | 4275 | 3625 | NA | NA | NA | NA |
| Pipariya | Desi | 4200 | 4300 | 4150 | 3400 | 500 | 200 | 200 | 200 |
| Ashok Nagar | | 4000 | 4000 | 3950 | 3400 | 100 | 100 | 700 | 150 |

## International Masoor Prices

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-July-13 | 12-June-13 | 12-July-12 |
| Mumbai | Canadian Red Lentils(Crimpson)- New | 715 | NA | 730 | NA |

## Processed Masoor Dal

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Kanpur | Malka | 5050 | 4950 | 5050 | 4200 |
| Indore | Desi | 5200 | 5100 | 5150 | 4300 |
| Katni | Desi | 5150 | 5050 | 5150 | 4350 |
| Delhi | Badi Masoor | 5300 | 5300 | 5400 | 4250 |
| | Choti Masoor | 6200 | 6100 | 6250 | 5850 |

| Masoor Dal Wholesale Prices (in Rs./Qtl) | | | | | |
|---|---|---|---|---|---|
| Centre | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | % Change w.r.t previous year |
| NORTH ZONE | | | | | |
| CHANDIGARH | 5600 | 5600 | NA | 4800 | -100 |
| DELHI | 5700 | 5700 | 5400 | 4600 | 24 |
| HISAR | NA | NA | NA | NA | - |
| KARNAL | NA | NA | NA | NA | - |
| SHIMLA | NA | 5500 | 5500 | 5100 | - |
| MANDI | NA | NA | 5865 | 5000 | - |
| SRINAGAR | NA | NA | NA | NA | - |
| JAMMU | 5700 | NA | 5800 | 4800 | 19 |
| AMRITSAR | 5600 | 5600 | 6100 | 5000 | 12 |
| LUDHIANA | 7800 | 7700 | NA | 4700 | 66 |
| BATHINDA | 5000 | 5000 | NA | NA | - |
| LUCKNOW | 5950 | 5950 | 5880 | 4850 | 23 |
| KANPUR | 5400 | 5400 | 5300 | 4500 | 20 |
| VARANASI | 5000 | 5000 | 5000 | 3800 | 32 |
| AGRA | 5300 | 5300 | 5000 | 5100 | 4 |
| DEHRADUN | NA | NA | NA | NA | - |
| WEST ZONE | | | | | |
| RAIPUR | 5400 | 5200 | 5000 | 4400 | 23 |
| PANAJI | NA | NA | NA | NA | - |
| AHMEDABAD | NA | 3800 | 3800 | 4300 | - |
| RAJKOT | NA | 5200 | 4600 | 4400 | - |
| BHOPAL | 4000 | 4000 | 4000 | 4000 | 0 |
| INDORE | NA | 5100 | 4800 | 4200 | - |
| GWALIOR | 4400 | 4400 | 4400 | NA | - |
| JABALPUR | 4300 | 4300 | 4300 | NA | - |

| | | | | | |
|---|---|---|---|---|---|
| MUMBAI | 5200 | 5200 | 4850 | 4080 | 27 |
| NAGPUR | 4950 | 4950 | 4950 | 4033 | 23 |
| JAIPUR | 4600 | 4500 | 4300 | 4050 | 14 |
| JODHPUR | | NA | NA | NA | - |
| KOTA | 4600 | 4600 | 4600 | NA | - |
| **EAST ZONE** | | | | | |
| PATNA | 5000 | 5000 | 4550 | 4200 | 19 |
| BHAGALPUR | 5000 | 5000 | 4800 | NA | - |
| RANCHI | NA | NA | NA | NA | - |
| BHUBANESHWAR | 5500 | 5500 | 5400 | 5000 | 10 |
| CUTTACK | 5400 | 5350 | 5200 | 4600 | 17 |
| SAMBALPUR | 5200 | 5200 | 4900 | 4400 | 18 |
| KOLKATA | 4800 | 4800 | 4400 | 4200 | 14 |
| SILIGURI | 6000 | 6000 | 6000 | NA | - |
| **NORTH-EAST ZONE** | | | | | |
| ITANAGAR | NA | NA | 6700 | 5700 | - |
| GUWAHATI | 5300 | NA | NA | 4700 | 13 |
| SHILLONG | 5500 | 5500 | 5300 | 4700 | 17 |
| AIZWAL | 6400 | 6400 | 6400 | NA | - |
| DIMAPUR | NA | 5500 | NA | 5000 | - |
| AGARTALA | 6650 | 6550 | 6550 | 6200 | 7 |
| **SOUTH ZONE** | | | | | |
| PORT BLAIR | NA | NA | NA | 5100 | - |
| HYDERABAD | 5500 | 5500 | 5500 | 4600 | 20 |
| VIJAYWADA | 5767 | 5700 | 5483 | 4567 | 26 |
| BENGALURU | NA | NA | NA | NA | - |
| DHARWAD | NA | NA | NA | NA | - |
| T.PURAM | NA | 5500 | 6500 | 6700 | - |

| | | | | | |
|---|---|---|---|---|---|
| ERNAKULAM | NA | 5400 | 5400 | 4800 | - |
| KOZHIKODE | NA | 6400 | 6400 | NA | - |
| PUDUCHERRY | 4300 | 4300 | 4300 | 4700 | -9 |
| CHENNAI | 5400 | 5200 | 5000 | 4300 | 26 |
| DINDIGUL | NA | NA | NA | NA | - |
| THIRUCHIRAPALLI | NA | NA | NA | NA | - |
| **Maximum Price** | 7800 | 7700 | 6700 | 6700 | 16 |
| **Minimum Price** | 4000 | 3800 | 3800 | 3800 | 5 |
| **Modal Price** | 5200 | 5500 | 5000 | 4850 | 7 |

## Moong

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | Pedishewa | 5300 | 5300 | 5100 | 4900 | NA | NA | NA | NA |
| | Tanzania | 4800 | 4700 | 4900 | 4000 | NA | NA | NA | NA |
| | Annaseva | NA | NA | NA | 4050 | NA | NA | NA | NA |
| Jalna | | NA | NA | NA | 4000 | NA | NA | NA | NA |
| | Chamki | NA | NA | NA | 4500 | NA | NA | NA | NA |
| Latur | Desi | 5500 | 5500 | 5500 | 4300 | 200 | 201 | 200 | 150 |
| Akola | | 5000 | 5000 | 5500 | 4300 | NA | NA | NA | NA |
| Jalgaon | Chamki | NA | NA | NA | 4500 | NA | NA | NA | NA |
| Amravati | Desi | NA | NA | NA | 4000 | NA | NA | NA | NA |
| Chennai | Pedishewa | NA | NA | NA | NA | NA | NA | NA | NA |
| | Annaseva | NA | NA | NA | NA | NA | NA | NA | NA |
| Delhi | Raj line | NA | NA | NA | NA | NA | NA | NA | NA |
| | Karnataka | 5400 | 5401 | 5300 | NA | NA | NA | NA | NA |
| | Green | NA | NA | NA | NA | NA | NA | NA | NA |
| | Merta city(Mogar) | 5400 | 5401 | 5300 | 4300 | NA | NA | NA | NA |
| | Merta city(Polish) | NA | NA | NA | NA | NA | NA | NA | NA |
| Indore | Chamki | 5000 | NA | 5000 | 4400 | 800 | NA | 1000 | 700 |
| Kanpur | Desi | 5100 | 4900 | NA | 4350 | 1000 | 2500 | NA | 100 |
| Jaipur | | 5300 | 5200 | 5300 | 4400 | 5000 | 5000 | NA | 15000 |
| Merta City | | 5300 | 5200 | 5100 | NA | NA | NA | NA | NA |

## International Moong Prices

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-July-13 | 12-June-13 | 12-July-12 |
| Mumbai | Burmese Moong Pedishewa | 960 | NA | 960 | NA |
| Chennai | | NA | NA | NA | 830 |

### Processed Moong Dal

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Bikaner | Split | 6500 | 7000 | 6500 | 5500 |
| Indore | Mogar | 7000 | 7000 | 7400 | 5700 |
| Gulbarga | | 7000 | 7000 | 7100 | 5900 |
| Jalgaon | Desi | NA | NA | NA | 5700 |
| Akola | Mogar | 7000 | 6900 | 7100 | 5700 |

| Moong Dal Wholesale Prices (in Rs./Qtl) | | | | | |
|---|---|---|---|---|---|
| Centre | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | % Change w.r.t previous year |
| NORTH ZONE | | | | | |
| CHANDIGARH | 7900 | 7900 | NA | 6500 | 22 |
| DELHI | 7100 | 7100 | 7300 | 6200 | 15 |
| HISAR | 6600 | 6600 | 6500 | 6800 | -3 |
| KARNAL | 7250 | 6970 | NA | NA | - |
| SHIMLA | NA | 7500 | 7500 | 5900 | - |
| MANDI | NA | NA | 8070 | 6241 | - |
| SRINAGAR | NA | NA | NA | NA | - |
| JAMMU | 6900 | NA | 7000 | 5600 | 23 |
| AMRITSAR | 7000 | 7000 | 7000 | 6500 | 8 |
| LUDHIANA | 7700 | 7600 | NA | 5600 | 38 |
| BATHINDA | NA | NA | NA | NA | - |
| LUCKNOW | 8070 | 8070 | 8070 | 6750 | 20 |
| KANPUR | 6200 | 6300 | 7100 | 5500 | 13 |
| VARANASI | 7400 | 7400 | 7400 | 6300 | 17 |
| AGRA | 7000 | 7000 | 7000 | 5300 | 32 |

| | | | | | |
|---|---|---|---|---|---|
| DEHRADUN | 8000 | 8000 | 7900 | 6500 | 23 |
| **WEST ZONE** | | | | | |
| RAIPUR | 7200 | 7200 | 6800 | 5500 | 31 |
| PANAJI | NA | NA | NA | NA | - |
| AHMEDABAD | NA | 6900 | 6900 | 5900 | - |
| RAJKOT | NA | 7200 | 7200 | 6000 | - |
| BHOPAL | 6000 | 6000 | 6000 | 6000 | 0 |
| INDORE | NA | 6500 | 6600 | 5400 | - |
| GWALIOR | 6100 | 6100 | 6200 | NA | - |
| JABALPUR | 5600 | 5600 | 5600 | NA | - |
| MUMBAI | 7000 | 7000 | 7500 | 5500 | 27 |
| NAGPUR | 5980 | 5943 | 5910 | 5217 | 15 |
| JAIPUR | 5700 | 6000 | 5050 | 5200 | 10 |
| JODHPUR | 6000 | 6000 | 6000 | 4850 | 24 |
| KOTA | 7000 | 7000 | 7000 | 5500 | 27 |
| **EAST ZONE** | | | | | |
| PATNA | 6500 | 6500 | 6700 | 5200 | 25 |
| BHAGALPUR | 6600 | 6500 | 6400 | NA | - |
| RANCHI | NA | NA | NA | NA | - |
| BHUBANESHWAR | 6700 | 6700 | 6700 | 5200 | 29 |
| CUTTACK | 6300 | 6300 | 6400 | 5100 | 24 |
| SAMBALPUR | 6500 | 6600 | 6700 | 5400 | 20 |
| KOLKATA | 6800 | 6800 | 6700 | 5300 | 28 |
| SILIGURI | 7000 | 7000 | 7000 | NA | - |
| **NORTH-EAST ZONE** | | | | | |
| ITANAGAR | NA | NA | 8100 | 6000 | - |
| GUWAHATI | 6700 | NA | NA | 5400 | 24 |
| SHILLONG | 7100 | 7100 | 7100 | 6000 | 18 |

| | | | | | |
|---|---|---|---|---|---|
| AIZWAL | 7000 | 7000 | 7000 | NA | - |
| DIMAPUR | NA | 7500 | 7500 | 6000 | - |
| AGARTALA | NA | NA | 7300 | 5200 | - |
| **SOUTH ZONE** | | | | | |
| PORT BLAIR | NA | NA | NA | NA | - |
| HYDERABAD | 8000 | 8000 | 8000 | 6100 | 31 |
| VIJAYWADA | 7300 | 7300 | 7533 | 5967 | 22 |
| BENGALURU | 7200 | 7200 | 7200 | 6600 | 9 |
| DHARWAD | 8550 | 8550 | 7000 | 6400 | 34 |
| T.PURAM | NA | 6700 | 6900 | 6100 | - |
| ERNAKULAM | NA | 7100 | 7100 | 6300 | - |
| KOZHIKODE | NA | 6400 | 6400 | NA | - |
| PUDUCHERRY | 7400 | 7400 | 7400 | 6200 | 19 |
| CHENNAI | 6500 | 6800 | 7500 | 6000 | 8 |
| DINDIGUL | 7200 | 7200 | NA | 5900 | 22 |
| THIRUCHIRAPALLI | 7100 | 7100 | 7100 | 6200 | 15 |
| **Maximum Price** | 8550 | 8550 | 8100 | 6800 | 26 |
| **Minimum Price** | 5600 | 5600 | 5050 | 4850 | 15 |
| **Modal Price** | 7000 | 7000 | 7000 | 6000 | 17 |

## Urad

| Centre | Origin/Variety/Grade | Prices (Rs/Qtl) | | | | Arrivals (in bags of 1 Qtl) | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Mumbai | Burmese FAQ | 3400 | 3300 | 3475 | 3475 | NA | NA | NA | NA |
| Jalgaon | Desi | NA | NA | NA | 3800 | NA | NA | NA | NA |
| Jalna | Desi | NA | NA | NA | 3700 | NA | NA | NA | NA |
| Latur | Desi | 3700 | 3700 | 4000 | 4000 | 300 | 300 | 200 | 100 |
| Akola | Desi | 3600 | 3600 | 3700 | 3700 | NA | NA | NA | NA |
| Delhi | U.P Line | NA | NA | NA | 3750 | NA | NA | NA | NA |
| Chennai | Burmese FAQ | 3450 | 3400 | 3750 | 3500 | NA | NA | NA | NA |
| | Burmese SQ | 3650 | 3625 | 4025 | NA | NA | NA | NA | NA |
| Indore | Local | 3000 | NA | 3100 | 3200 | 400 | NA | 800 | 250 |
| | Maharashtra Line | 3400 | NA | 3600 | 3700 | 400 | NA | 600 | 250 |
| Ashoknagar | Desi | NA | NA | NA | NA | NA | NA | NA | NA |
| Kanpur | | 3625 | 3570 | 3650 | 3480 | NA | NA | NA | NA |
| Jaipur | | 3200 | 3300 | 3300 | 3500 | 5000 | 2500 | NA | 5000 |
| Vijayawada | Polished | 3600 | 3525 | 3800 | 4350 | NA | NA | NA | NA |
| | Sada(Bada) | 3400 | 3425 | 3600 | 4150 | NA | NA | NA | NA |
| Guntur | Gota Barnded | 4700 | 4650 | 5000 | 5300 | NA | NA | NA | NA |
| Guntur | MH Line | NA | NA | NA | NA | NA | NA | NA | NA |

## International Urad Prices

| Centre | Origin/Variety/Grade | Prices (in USD $/MT) | | | |
|---|---|---|---|---|---|
| | | 12-July-13 | 5-June-13 | 12-June-13 | 12-July-12 |
| Chennai | Urad FAQ*(New) Burmese | 535 | 535 | 605 | 635 |
| | Urad FAQ(Old) Burmese | 535 | 535 | 605 | NA |
| | Urad SQ*(New) Burmese | 580 | 580 | 645 | 715 |
| | Urad SQ(Old) | 580 | 580 | 645 | NA |

| | | | | | |
|---|---|---|---|---|---|
| Mumbai | Urad FAQ*(New) Burmese | 550 | NA | 625 | NA |
| | Urad FAQ(Old) Burmese | NA | NA | NA | NA |
| | Urad SQ*(New) Burmese | 600 | NA | 655 | NA |
| | Urad SQ(Old) Burmese | NA | NA | NA | NA |

**Processed Urad Dal:**

| Centre | Origin/Variety/Grade | Prices (in Rs./Qtl.) | | | |
|---|---|---|---|---|---|
| | | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 |
| Jalgaon | Desi | NA | NA | NA | NA |
| Bikaner | Split | 4200 | 4200 | 4200 | 4200 |
| Indore | Mogar | 5800 | 5800 | 5800 | 5800 |
| Gulbarga | | 7100 | 7100 | 7100 | 7100 |
| Guntur | Branded | 5000 | 5000 | 5000 | 5000 |

| Urad Dal Wholesale Prices (in Rs./Qtl) | | | | | |
|---|---|---|---|---|---|
| Centre | 12-Jul-13 | 5-Jul-13 | 12-Jun-13 | 12-Jul-12 | % Change w.r.t previous year |
| NORTH ZONE | | | | | |
| CHANDIGARH | 5400 | 5400 | NA | 5800 | -7 |
| DELHI | 5900 | 5900 | 5800 | 5100 | 16 |
| HISAR | 6400 | 6400 | 6400 | 6800 | -6 |
| KARNAL | 5350 | 5180 | 4690 | 4950 | 8 |
| SHIMLA | NA | 5300 | 5300 | 5800 | - |
| MANDI | NA | NA | 5452 | 5704 | - |
| SRINAGAR | NA | NA | NA | NA | - |
| JAMMU | 6300 | NA | 6400 | 5800 | 9 |
| AMRITSAR | 4000 | 4000 | 4400 | 5500 | -27 |
| LUDHIANA | 7500 | 7400 | NA | 5800 | 29 |
| BATHINDA | NA | NA | NA | NA | - |

| | | | | | |
|---|---|---|---|---|---|
| LUCKNOW | 6430 | 6430 | 6570 | 6650 | -3 |
| KANPUR | 5400 | 5500 | 5200 | 4600 | 17 |
| VARANASI | 6000 | 6000 | 6000 | 5300 | 13 |
| AGRA | 5800 | 5500 | 5200 | 5300 | 9 |
| DEHRADUN | 4800 | 4800 | 4800 | 5500 | -13 |
| WEST ZONE | | | | | |
| RAIPUR | 5000 | 5000 | NA | 4500 | 11 |
| PANAJI | NA | NA | NA | NA | - |
| AHMEDABAD | NA | 5400 | 5400 | 5300 | - |
| RAJKOT | NA | 5500 | 4600 | 5700 | - |
| BHOPAL | 4600 | 4600 | 4600 | 4600 | 0 |
| INDORE | | 4200 | 4100 | 4550 | -100 |
| GWALIOR | 4900 | 4400 | 4800 | NA | - |
| JABALPUR | 3800 | 3800 | 3800 | NA | - |
| MUMBAI | 5500 | 5500 | 5850 | 5500 | 0 |
| NAGPUR | 5463 | 5473 | 5463 | 4900 | 11 |
| JAIPUR | 4200 | 4300 | 4250 | 4350 | -3 |
| JODHPUR | 4400 | 4400 | 4400 | 4100 | 7 |
| KOTA | 4500 | 4500 | 4500 | 6000 | -25 |
| EAST ZONE | | | | | |
| PATNA | 4550 | 4550 | 4450 | 5200 | -13 |
| BHAGALPUR | 5500 | 5600 | 5700 | NA | - |
| RANCHI | NA | NA | NA | NA | - |
| BHUBANESHWAR | 4700 | 4700 | 4600 | 5100 | -8 |
| CUTTACK | 4200 | 4300 | 4300 | 4500 | -7 |
| SAMBALPUR | 4400 | 4500 | 4500 | 5000 | -12 |
| KOLKATA | 4100 | 4100 | 4200 | 4200 | -2 |
| SILIGURI | 6600 | 6600 | 6600 | NA | - |

| NORTH-EAST ZONE | | | | | |
|---|---|---|---|---|---|
| ITANAGAR | NA | NA | 7000 | 6000 | - |
| GUWAHATI | 5000 | NA | NA | 5400 | -7 |
| SHILLONG | NA | NA | 5800 | 5800 | - |
| AIZWAL | 7700 | 7700 | 7700 | NA | - |
| DIMAPUR | NA | 4500 | 5000 | 4000 | - |
| AGARTALA | 5500 | 5500 | 4900 | 5250 | 5 |
| **SOUTH ZONE** | | | | | |
| PORT BLAIR | NA | NA | NA | NA | - |
| HYDERABAD | 6400 | 6400 | 6400 | 5900 | 8 |
| VIJAYWADA | 5100 | 5000 | 5083 | 5083 | 0 |
| BENGALURU | 6200 | 6200 | 6700 | 7000 | -11 |
| DHARWAD | 7250 | 7250 | 8100 | 6800 | 7 |
| T.PURAM | NA | 5800 | 6400 | 6300 | - |
| ERNAKULAM | NA | 5700 | 5700 | 5700 | - |
| KOZHIKODE | NA | 6100 | 5900 | NA | - |
| PUDUCHERRY | 5800 | 5800 | 5800 | 6100 | -5 |
| CHENNAI | 5600 | 5800 | 5600 | 5100 | 10 |
| DINDIGUL | 5900 | 5900 | NA | 6200 | -5 |
| THIRUCHIRAPALLI | 5600 | 5600 | 5700 | 6300 | -11 |
| **Maximum Price** | 7700 | 7700 | 8100 | 7000 | 10 |
| **Minimum Price** | 3800 | 3800 | 3800 | 4000 | -5 |
| **Modal Price** | 5500 | 5500 | 6400 | 5800 | -5 |

**(Note:-*refers running month (July.) average prices till 11th July., 2013)**
(Source:-Wholesale Prices are taken from Ministry of Consumer Affairs, Food and Public Distribution)

Pulses Weekly Report
July 15, 2013

## Disclaimer