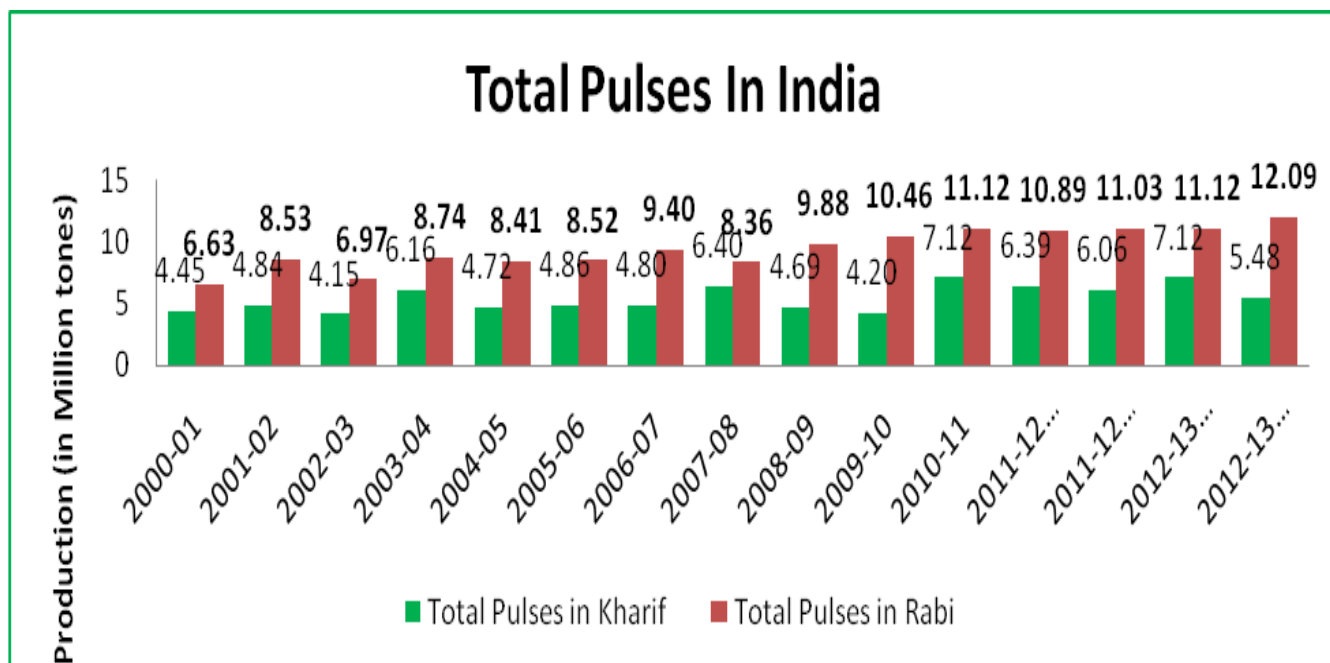


Pulses Domestic Fundamentals:

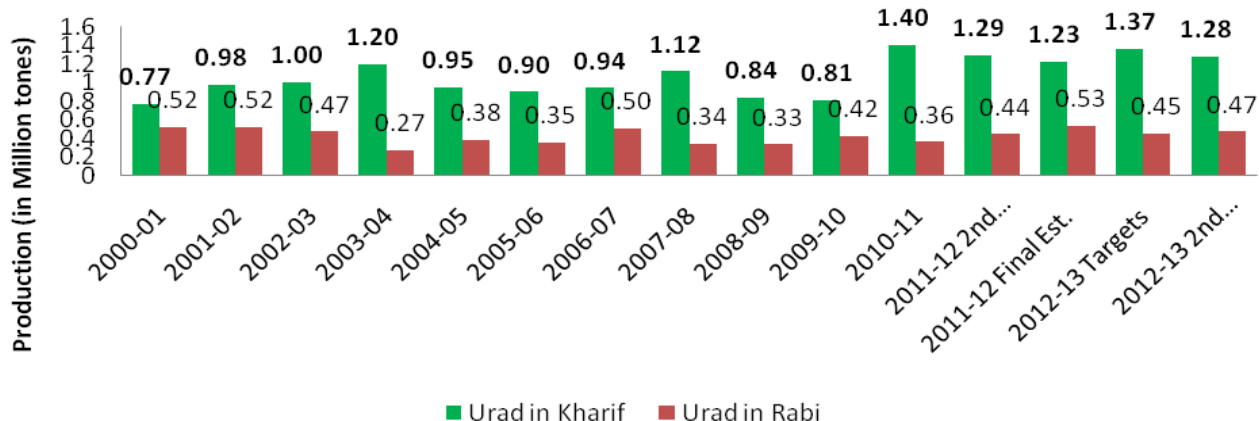
- Steady to Weak tone witnessed in Pulses markets.
- Market participants revealed that –
 - ✓ Almost all spot markets witnessed steady or flat tone in chana prices on some corrections after continuous fall in prices from last couple of weeks.
 - ✓ Kanpur(U.P.) spot market,witnessed decline in pulses prices on lower demand
 - ✓ At Jaipur(Raj.) cash market, noticed decline in moong prices on decrease demand
 - ✓ In Latur(Mah.),local market remain closed due to strike and will also be closed on Saturday due to amavasaya.
 - ✓ Trade participants also revealed that continue rainfall in M.P. and Rajasthan may harm the standing crops.
 - ✓ New chana kantewala crop commenced at Rajgarh (M.P.),traded at Rs.3500 Qtl, the new crop contain 13% moisture.
- At JNPT port, 15 containers of Tanzania tur, 5 containers of Burma urad, 14 containers of Burma moong,45 containers of Burma tur, 15 containers of USA green pea,10 containers of Australia chana, 5 containers of Masoor Canada, 5 containers of Burma tur dall arrived on 8th Feb.,2013.
- MOA revealed that Rabi pulses sowing surge to 148.13 lakh ha. as on Feb. 8th, 2013 in comparison of 147.42 lakh ha. during the same period in last year. Meanwhile, chana sown area surge to 94.78 lakh ha. as compared from 89.92 lakh ha. in last year.

2ND Advance Estimates by MOA: Pulses output over 17.5 mn tonne

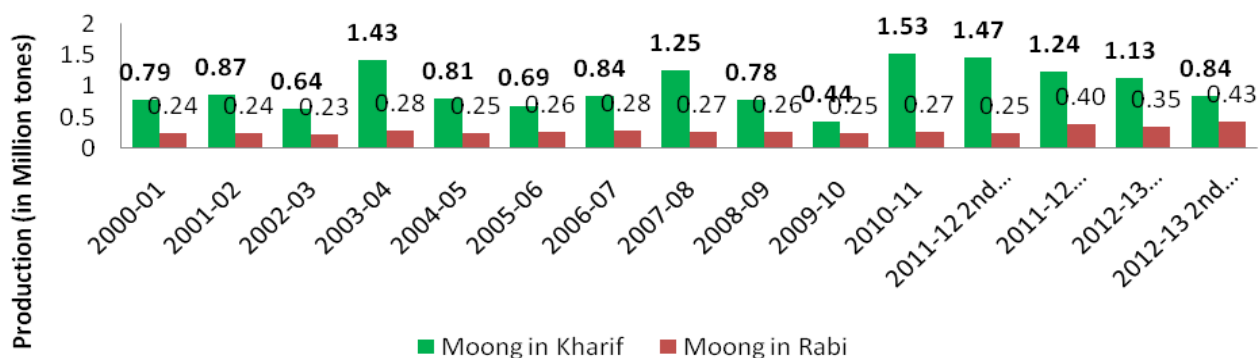
- MOA revealed that the country pulses production in 2012-13 is likely to around 17.58 million tonnes
- The target for pulses has been set at 18.24 million tonne during the year.
- India needs imports as its required pulses domestic production is insufficient to meet the rising demand. The country's import bill on pulses stood at \$1.83 billion in 2011-12.



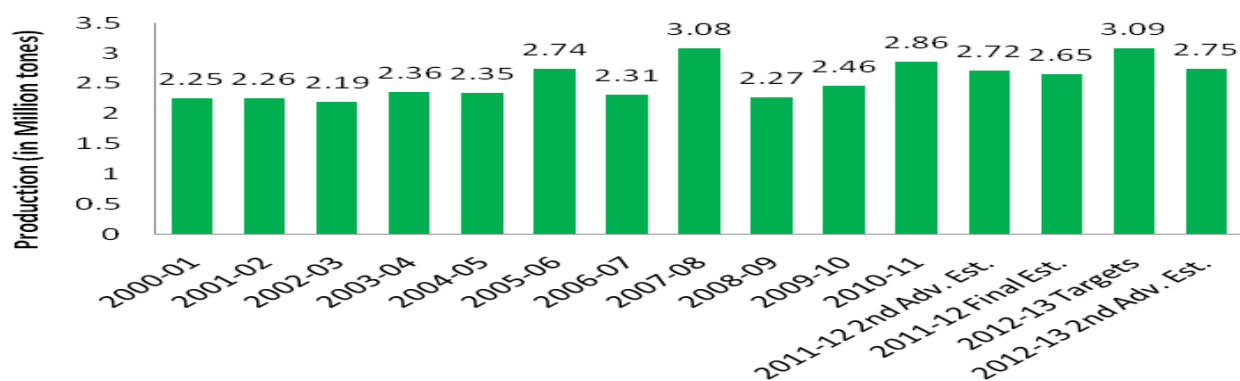
Urad



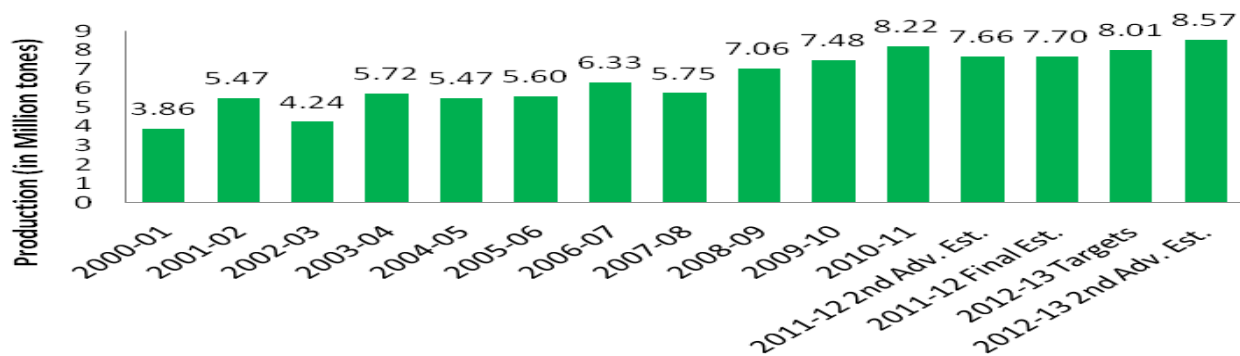
Moong



Tur in Kharif



Gram in Rabi



International Fundamental:

- Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP) revealed that field pea exports in December from France improved to 19195 MT as compared from 14025 MT in November month. The total export shipments so far in this marketing year equaled to 74,645 MT, compared to 152,160 MT during the same period last season. Europe destinations remained the most important during the month, accounting for 99.3% of total field pea exports from the country.
- United States 2013 Crop Loans Rates

Crop	National Loan Rate (USD per hundredweight)
Small Chickpeas	7.43
Large Chickpeas	11.28
Dry Peas	5.4
Lentils	11.28

Outlook: - Range-bound trades activity likely to witness on dull demand.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	19	3413	3429	3391	3422	42580	-9540	78150	-1180
May-13	16	3461	3476	3440	3467	8510	-4330	19840	320
Jun-13	21	3517	3539	3505	3531	1740	-1050	7580	-130
Jul-13	31	3581	3600	3575	3600	550	380	1490	30

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	128	----	----	----		
Apr-13	----	45	----	----		
May-13	----	----	64	----		
Jun-13	----	----	----	69		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT): - as on 04-02-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	07.02.2013	08.02.2013
US Dollar	53.14	53.56
Euro	71.93	71.78
Yen (100)	56.75	57.42
GBP	83.26	84.25
MMK*	0.0621	0.0625

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): February 8th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Feb-13	7-Feb-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Feb-Mar	700	700	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Feb	535	535	Unch
		Red			NA	NA	-
		Red	Arusha	Feb	570	570	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Feb-Mar	465	465	Unch
			Ukraine		NA	NA	-
			Canada (container)	Feb-Mar	485	485	Unch
		Green	U.S.	Feb-Mar	760	760	Unch
			Canada	Feb-Mar	750	750	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	Feb	630	630	Unch
		Flash	Australia	Feb	640	660	-20
		Nuggets		Feb	640	640	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Feb-Mar	580	580	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Feb-Mar	630	630	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Feb	675	675	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Feb	695	695	Unch
	Moong (Green gram)	Pedishewa	Burma		970	970	Unch
		Annaseva			NA	NA	-
		Pokako		Feb	920	920	Unch
		Crystal Variety	Australia	Feb	1150	1150	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			555	550	5
		SQ (Old)			NA	NA	-
		SQ (New)			595	600	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		645	650	-5

		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				8-Feb-13	7-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	NA	-
		Latur	Gauran	NA	3000	-
			Chana Mixed	NA	3100	-
			Annagiri	NA	3200	-
			G-12	NA	3150	-
			Jalna	Gauran	3200	3200
		Pila		3300	3300	Unch
		Akola	Mixed chana	3200	3200	Unch
			Chapa	3225	3225	Unch
			Annagiri	3250	3250	Unch
		Amaravati	Desi	3200	3200	Unch
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3550	3500	50
			Madhya Pradesh	3550	3500	50
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		NA	NA	-
	Uttar Pradesh	Kanpur		3700	3800	-100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3300	3200	100
	Andhra Pradesh	Vijayawada	Desi	NA	3650	-
	Gujarat	Dahod		3300	3300	Unch
	Madhya Pradesh	Indore	Kantewala	3400	3350	50
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	5500	5500	Unch
		Pipariya	Desi	3075	3200	-125
		Ashok Nagar		3300	3300	Unch
		Gwalior		NA	NA	-
		Katni		3300	NA	-
		Neemuch	Kantewala	3200	2900	300
		Ganjbasoda	Desi	3150	NA	-
		Guna		NA	NA	-
		Gadarwara		3160	3160	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	5200	-
			Vishal	NA	NA	-

		Biaora	Kantawala	NA	NA	-
		Bhind	desi	3200	NA	-
		Baragarh	kantewala	3200	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	NA	NA	-
		Hrada	Desi	3200	3150	50
		Khandwa		NA	NA	-
		Rajgarh		NA	NA	-
			kante wala	3100	3100	Unch
			Dollar(Kabuli)	NA	NA	-
			Morena	Desi	NA	NA
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	NA	-
			White American	NA	NA	-
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	2900	-
			White Canadian	NA	4000	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	3020	3000	20
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2700	2800	-100
		Gotegaon	Yellow	NA	NA	-
			Green	NA	1200	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	NA	-
			Arusha	NA	NA	-
			Mozambique	NA	NA	-
			Malawi	NA	NA	-
		Latur	White	NA	4100	-
			Red	NA	4150	-
		Jalna		3500	3500	Unch
			White	4000	4000	Unch
			BDM	4150	4150	Unch
		Akola	Red	3725	3625	100
		Jalgaon		4200	4200	Unch
		Amravati	Desi	3800	3700	100
		Delhi	Delhi	Burmese Lemon	3750	3800

	Uttar Pradesh	Kanpur	Tur U.P Line	3875	3925	-50
			Tur M.P Line	3650	3700	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3625	3600	25
	Karnataka	Gulbarga	Red	3950	3950	Unch
	Andhra Pradesh	Vijayawada		NA	3500	-
	Gujarat	Dahod		3450	3450	Unch
			White	3900	3900	Unch
	Madhya Pradesh	Katni	Desi	3500	NA	-
		Indore	Mh	3950	4000	-50
		Pipariya	Desi	3800	3800	Unch
		Bhind	Red	3700	3775	-75
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Baragarh		3200	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6500	6550	-50
			MP/ Kota Line	3650	3750	-100
			UP/ Sikri Line	5250	5300	-50
	Uttar Pradesh	Kanpur	Mill Delivery	3700	3730	-30
			Bareilly Delivery	3940	4000	-60
	West Bengal	Kolkata	Masoor Canadian	NA	3400	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	3550	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		3275	NA	-
		Indore	Mota Masra	3550	3600	-50
			Chota	3525	3575	-50
		Pipariya	Desi	3350	3400	-50
		Ashok Nagar		3350	3350	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3000	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	3100	3100	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-

Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	NA	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	4500	4500	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	NA	5500	-
		Akola		5200	5200	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5300	Unch
		Merta City		5300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	NA	-
		Jalna	Desi	3300	3300	Unch
		Latur		NA	3600	-
		Akola		3350	3350	Unch
		Jalgaon		3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3525	3550	-25
	Tamil Nadu	Chennai	Burmese FAQ	3150	3150	Unch
			Burmese SQ	3450	3450	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	3500	-
			Sada(Bada)	NA	3300	-
		Guntur	Gota Barnded	4600	4600	Unch
	West Bengal	Kolkata	Urad Faq	NA	3300	-
	Rajasthan	Jaipur	Desi	3000	3000	Unch
	Gujarat	Dahod	Local	3100	3100	Unch
	Madhya Pradesh	Indore		2800	2800	Unch
			Maharashtra Line	3300	3300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3240	3280	-40
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change		
				8-Feb-13	7-Feb-13			
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	20	Unch		
			Madhya Pradesh	20	20	Unch		
	Maharashtra	Latur	Gauran	NA	1000	-		
			Chana Mixed	NA	NA	-		
			Annagiri	NA	NA	-		
		Jalna	Gauran	500	500	Unch		
			Pila	NA	NA	-		
			Amravati	Desi	5000	5000	Unch	
		Akola	Chana Mixed	NA	6000	-		
	Karnataka	Gulbarga	Annagiri	1000	4000	-3000		
	Andhra Pradesh	Vijayawada	Desi	NA	2500	-		
	Uttar Pradesh	Kanpur		NA	NA	-		
	Gujarat	Dahod	Local	25	25	Unch		
	Madhya Pradesh	Indore	Kantewala	800	1000	-200		
		Pipariya	Desi	50	200	-150		
		Katni		NA	NA	-		
		Neemuch	Kantewala	30	40	-10		
		Ganjbasoda	Desi	NA	NA	-		
		Guna		NA	NA	-		
		Ashok Nagar		300	300	Unch		
		Gadarwara		50	90	-40		
		Jabalpur		NA	NA	-		
		Badnagar	Australian	NA	NA	-		
			Dollar(Kabuli)	NA	1000	-		
			Vishal	NA	NA	-		
		Biaora	Kantawala	NA	NA	-		
		Bhind	Desi	20	NA	-		
		Bargarh	kantewala	25	NA	-		
		Bina	Desi	NA	NA	-		
		Chhatarpur		NA	NA	-		
		Dabra		NA	NA	-		
			Kabuli	NA	NA	-		
		Gotegaon	Desi	50	NA	-		
		Harda		NA	NA	-		
		Khandwa		NA	NA	-		
		Rajgarh	kante wala	100	150	-50		
			Dollar	NA	NA	-		
		Morena	Desi	NA	NA	-		
		Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Madhya Pradesh			Dabra	White	NA	NA	-	
	Green			NA	NA	-		

		Gotegaon	Green	NA	200	-
			Yellow	NA	NA	-
		Harpalpur	White	15	20	-5
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	7000	5000	2000
	Maharashtra	Latur		NA	15000	-
		Jalna		1500	1500	Unch
			White	NA	NA	-
		Akola	Red	NA	5000	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	7000	15000	-8000
	Gujarat	Dahod	Red	500	500	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1400	1200	200
		Gadarwara		600	500	100
		Bhind	Red	30	NA	-
		Bargarh		25	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	700	-100
		Pipariya	Desi	100	50	50
		Ashok Nagar		50	50	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	7	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	15	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	1000	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	1000	-
		Akola		200	200	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	600	-100
			Local	700	800	-100
		Neemuch	Desi	200	250	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Feb-13	7-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4300	4300	Unch
	Uttar Pradesh	Kanpur	4075	4200	-125
	Rajasthan	Bikaner	NA	NA	-
	Delhi	Delhi	4025	4000	25
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	4650	4650	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4300	50
		Katni	4100	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4400	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3100	Unch

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	NA	5800	-
		Akola(Phatka)	5900	5900	Unch
		Akola(sava no.)	5100	5100	Unch
	Karnataka	Gulbarga	5700	5700	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
		Katni	5800	5750	50
		Katni (Sava)	5050	5000	50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	5800	5800	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4050	4125	-75
	Madhya Pradesh	Indore	4150	4150	Unch
		Katni	4000	4000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4250	-50
		Delhi (Choti Masoor)	6400	6500	-100
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5000	5000	Unch
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5100	100
	Andhra Pradesh	Guntur	4600	4600	Unch
	Gujarat	Dahod (Mogar)	5300	5300	Unch

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