

Pulses Domestic Fundamentals:

- Pulses markets noticed sideways to firm tone on Monday.
- Market participants revealed that --
 - ✓ In Guntur and Chennai market, urad and tur remained on a steady to firm note following increase in demand.
 - ✓ In Mumbai market, there was not much demand for Burmese lemon tur around higher levels.
 - ✓ In Kanpur market, urad was reported up on good demand and chana was quoted down on sluggish demand.
 - ✓ Chana prices noticed weak tone as new crop arrivals have started from Andhra Pradesh, Karnataka and Maharashtra and are likely to increase in the coming days.
 - ✓ Arrival of chana in Delhi market was reported to be around 30 trucks.
- At JNPT port, 11 containers of Malawi tur, 22 containers of Mozambique tur, 37 containers of Burma tur, 11 containers of Burma urad, 35 containers of Burma moong, 2 containers of Burma moong dal, 3 containers of Burma tur dal, 7 containers of Tanzania tur dal, 2 containers of rajma Ethiopia, 6 containers of China rajma, 5 containers of Brazil brown beans, 5 containers of Australia masoor, 9 containers of Canada masoor and 7 containers Argentina green moong.
- At Chennai port, 248 containers of urad, 15 containers of tur, 35 containers of green moong beans, 42 containers of masoor, 7 containers of yellow peas, 3 containers of chick peas, 9 containers of green peas, 14 containers of black eye beans.
- Buying around current levels lend some support to the market around current levels.
- According to IBIS, imports of chana in the month of January increased to 2.31 lakh metric tonnes compared to 1.83 lakh metric tonnes during the previous month.
- TNCSC has floated tender for 7,000 Mt Tur Dhal, 10,000 Mt Yellow Lentils, 11,000 Mt Urad Faq Whole Dhal. Tenders should be submitted by 22nd February 2013.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on Feb.15, Visible supplies of field peas in Canada's licensed elevator system totalled 301,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 137,100 from 164,100 MT by this time of the season during the last marketing year. Exports totalled 77,300 MT during the week under review, for a season to date total of 973,100 MT. Export shipments so far this season total 973,100 MT peas down 108,600 from 1,081,700 MT last year. (Source- Canadian Grain Commission).
- Export of lentils from Nepal dropped to 33,151 tonnes in last fiscal year from 37,425 tonnes a year earlier, according to Department of Agriculture.

- The green pea market in Canada continued firm tone amid good demand from processors and exporters and lentils noticed mixed tone.
- Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP) revealed that field pea exports in December from France improved to 19195 MT as compared from 14025 MT in November month. The total export shipments so far in this marketing year equaled to 74,645 MT, compared to 152,160 MT during the same period last season. Europe destinations remained the most important during the month, accounting for 99.3% of total field pea exports from the country.

Outlook: - Sideways to firm tone is likely to continue on buying interest around current levels in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-8	3469	3469	3426	3453	51,930	-480	70300	-60
May-13	-12	3515	3515	3476	3499	16,080	-400	22420	1070
Jun-13	-6	3564	3570	3540	3565	2,170	-880	8590	-30
Jul-13	-39	3621	3627	3601	3627	1,180	850	1330	80

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	197	-	-	-	-	-
Apr-13	-	46	-	-	-	-
May-13	-	-	66	-	-	-
Jun-13	-	-	-	62	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 04-02-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	15.02.2013	16.02.2013
US Dollar	53.9885	54.3180
Euro	72.0865	72.6031
Yen (100)	58.38	58.08
GBP	83.72	84.2689
MMK*	0.0630	0.0634

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): February 18th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			18-Feb-13	16-Feb-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		590	580	+10
		Lemon(New)	Burma	Feb-Mar	750	NA	-
		Lemon(Old)			720	720	Unch
		Red(New)	Malawi	Feb	535	535	Unch
		Red			NA	NA	-
		Red	Arusha	Feb	NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Feb-Mar	465	465	Unch
			Ukraine		NA	NA	-
			Canada (container)	Feb-Mar	485	485	Unch
		Green	U.S.	Feb-Mar	800	790	+10
			Canada	Feb-Mar	790	770	+20
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Feb-Mar	630	630	Unch
		Flash	Australia	Feb-Mar	640	640	Unch
		Nuggets		Feb-Mar	640	640	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Feb-Mar	590	580	+10
		SQ (Old)			NA	NA	-
		SQ (New)		Feb-Mar	640	640	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Feb	675	675	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Feb	695	695	Unch
	Moong (Green gram)	Pedishewa	Burma	Feb	980	970	+10
		Annaseva			NA	NA	-
		Pokako		Feb	930	920	+10
		Crystal Variety	Australia	Feb	1160	1150	+10
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		560	555	-
		FAQ (New)			NA	NA	+5

		SQ (Old)			NA	NA	-
		SQ (New)			610	605	+5
	Moong (Green gram)	Pedishewa	Burma		710	705	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		NA	NA	+5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Feb-13	16-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3425	3500	-75
		Latur	Gauran	3150	3150	Unch
			Chana Mixed	3200	3200	Unch
			Annagiri	3500	3500	Unch
			G-12	3250	3250	Unch
		Jalna	Gauran	3250	3325	-75
			Pila	3375	3550	-175
		Akola	Mixed chana	3350	3350	Unch
			Chapa	3400	3400	Unch
			Annagiri	3450	3450	Unch
		Amaravati	Desi	3250	NA	-
		Jalgaon		3300	3250	50
	Delhi	Delhi	Rajasthan	3625	3725	-100
			Madhya Pradesh	3650	3725	-75
	Rajasthan	Jaipur	Desi	3600	3700	-100
		Bikaner		3500	NA	-
	Uttar Pradesh	Kanpur		3750	3750	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	NA	-
	Andhra Pradesh	Vijayawada	Desi	3650	3600	50
	Gujarat	Dahod		3465	3531	-66
	Madhya Pradesh	Indore	Kantewala	3500	3550	-50
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	5600	5500	100
		Pipariya	Desi	3440	3450	-10
		Ashok Nagar		3350	3400	-50
		Gwalior		3450	3500	-50
		Katni		NA	NA	-

		Neemuch	Kantewala	3206	3250	-44
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3460	3300	160
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5200	5700	-500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	3250	-
		Baragarh	kantewala	NA	3100	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	NA	NA	-
			Desi	3300	3200	100
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	3250	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2661	2680	-19
			White American	2800	2800	Unch
			Green Canadian	4000	4000	Unch
			Green American	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	2900	2900	Unch
			White Canadian	4100	4100	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	3000	3000	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3800	3800	Unch
			Arusha	3550	3600	-50
			Mozambique	3275	3300	-25
			Malawi	3150	3200	-50
		Latur	White	4400	4300	100
			Red	4400	4300	100
		Jalna			3900	3900
			White	4250	4150	100
			BDM	4400	4350	50
		Akola	Red	4100	4000	100
		Jalgaon		4400	4300	100
		Amravati	Desi	4150	NA	-
	Delhi	Delhi	Burmese Lemon	3925	3925	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4060	4100	-40
			Tur M.P Line	3750	3750	Unch
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	3700	3700	Unch
	Karnataka	Gulbarga	Red	4150	NA	-
	Andhra Pradesh	Vijayawada		3850	3850	Unch
	Gujarat	Dahod		3600	3600	Unch
			White	4150	4150	Unch
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4150	4150	Unch
		Pipariya	Desi	4400	4250	150
		Gadarwara		3850	4300	-450
		Jabalpur		NA	NA	-
		Bhind		NA	3400	-
		Baragarh		NA	3200	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3525	3500	25
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6500	6500	Unch
			MP/ Kota Line	3750	3750	Unch
			UP/ Sikri Line	5200	5200	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3725	3675	50

	West Bengal	Kolkata	Bareilly Delivery	4000	4000	Unch
			Masoor Canadian	3650	3600	50
	Madhya Pradesh	Gwalior	Desi	3675	3650	25
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3700	3700	Unch
			Chota	3675	3675	Unch
		Pipariya	Desi	3425	3450	-25
		Ashok Nagar		3400	3400	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3400	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	3200	3200	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5600	Unch
			Tanzania	5275	5375	-100
			Annaseva	NA	NA	-
		Jalna	Desi	4500	4500	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	5500	5500	Unch
		Akola		5200	5200	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5500	-100
		Merta City		5400	5500	-100

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3150	3100	50
		Jalna	Desi	3300	3300	Unch
		Latur		3700	3700	Unch
		Akola		3400	3400	Unch
		Jalgaon		3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3650	3650	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3175	3175	Unch
			Burmese SQ	3450	3400	50
	Andhra Pradesh	Vijayawada	Polished	3600	3650	-50
			Sada(Bada)	3400	3450	-50
		Guntur	Gota Barnded	4900	4700	200
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3250	3275	-25
	Madhya Pradesh	Indore		2900	2900	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3120	30
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Feb-13	16-Feb-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	300	-200
			Pila	100	150	-50
		Amravati	Desi	4000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3000	NA	-
	Andhra Pradesh	Vijayawada	Desi	3000	800	2200
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	150	350

	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	250	500	-250
		Katni		NA	NA	-
		Neemuch	Kantewala	150	100	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		200	100	100
		Gadarwara		150	90	60
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	3000	1500	1500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	25	-
		Bargarh	kantewala	NA	10	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	100	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	8500	NA	-
	Maharashtra	Latur		10000	7000	3000
		Jalna		200	2000	-1800
			White	200	1000	-800
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-

		Amravati	Desi	7000	NA	-		
	Gujarat	Dahod	Red	500	200	300		
			White	NA	NA	-		
	Madhya Pradesh	Katni		NA	NA	-		
		Indore	MH	800	800	Unch		
		Pipariya	Desi	1500	600	900		
		Gadarwara		600	900	-300		
		Bhind	Red	NA	20	-		
		Bargarh		NA	10	-		
		Dabra		NA	NA	-		
		Khandwa		NA	NA	-		
		Morena		NA	NA	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-		
	Madhya Pradesh	Indore	Masra	700	700	Unch		
		Pipariya	Desi	100	50	50		
		Ashok Nagar		100	100	Unch		
		Katni	Seed	NA	NA	-		
		Guna	Desi	NA	NA	-		
		Ganjbasoda		NA	NA	-		
		Gadarwara	whole	NA	NA	-		
		Jabalpur	Seed	NA	NA	-		
		Biaora	Medium	NA	NA	-		
		Bargarh	Whole	NA	NA	-		
		Bina	kali	NA	NA	-		
		Dabra	Medium	NA	NA	-		
		Gotegaon	whole	NA	NA	-		
		Harpalpur	Seed	NA	NA	-		
		Rajgarh	Medium	NA	NA	-		
		Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	600	-100
Punjab	Ludhiana		Desi	NA	NA	-		
Rajasthan	Jaipur			NA	NA	-		
Uttar Pradesh	Kanpur			NA	NA	-		
Maharashtra	Jalgaon		Chamki	NA	NA	-		
	Latur		Desi	5000	5000	Unch		
	Akola			200	200	Unch		
Urad (Black	Maharashtra	Jalgaon	Desi	NA	NA	-		

Matpe (Black Gram)		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		200	1000	-800
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Feb-13	16-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4300	4300	Unch
	Uttar Pradesh	Kanpur	4225	4150	75
	Rajasthan	Bikaner	4200	NA	-
	Delhi	Delhi	4150	4300	-150
	Karnataka	Gulbarga	4400	NA	-
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4400	-50
		Katni	NA	NA	-
		Gwalior	4300	4300	Unch
		Guna	NA	NA	-
		Bhind	NA	4200	-

		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3080	3080	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	6100	6100	Unch
		Akola(sava no.)	5100	5100	Unch
	Karnataka	Gulbarga	5700	NA	-
	Madhya Pradesh	Indore	6000	5900	100
		Katni	6000	5900	100
		Katni (Sava)	5300	5200	100
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4150	4150	Unch
	Madhya Pradesh	Indore	4250	4250	Unch
		Katni	4200	4050	150
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4350	4350	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6900	NA	-
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7100	NA	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5000	5000	Unch
	Rajasthan	Bikaner (Split)	4200	NA	-
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5100	NA	-
	Andhra Pradesh	Guntur	4900	4700	200
	Gujarat	Dahod (Mogar)	5300	5300	Unch