

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone with weakness reported in certain markets on Tuesday.
- Market participants revealed that --
 - ✓ Various spot markets, of Maharashtra reported closed on the occasion of 'Shivaji Jayanti'.
 - ✓ Delhi cash market witnessed sturdy tone in chana price on deliberate demand.
 - ✓ Kanpur (U.P.) local market, noticed turn down tone in masoor price on listless demand but compact tone in desi peas and tur prices on radiant demand.
 - ✓ In Mumbai (Mah.) local market, featured rigid tone in tur, urad, white peas and masoor Canadian, chana prices on admirable demand.
 - ✓ Indore and Gadawara (M.P.) spot markets, noticed solid tone in tur price on good buying interest around current levels.
 - ✓ In Gwalior (M.P.) cash market witnessed weak tone in chana price on lethargic demand but firm tone in masoor price on outstanding demand.
- At JNPT port, 11 containers of Malawi tur, 22 containers of Mozambique tur, 37 containers of Burma tur, 11 containers of Burma urad, 35 containers of Burma moong, 2 containers of Burma moong dal, 3 containers of Burma tur dal, 7 containers of Tanzania tur dal, 2 containers of rajma Ethiopia, 6 containers of China rajma, 5 containers of Brazil brown beans, 5 containers of Australia masoor, 9 containers of Canada masoor and 7 containers Argentina green moong.
- At Chennai port, 248 containers of urad, 15 containers of tur, 35 containers of green moong beans, 42 containers of masoor, 7 containers of yellow peas, 3 containers of chick peas, 9 containers of green peas, 14 containers of black eye beans.
- Heavy rains in parts of Andhra Pradesh on Saturday and Sunday have affected pulses crop. The farmers cultivated green gram in 1,000 hectare and Bengal gram in 180 hectare in Vijayawada district. The actual damage is yet to be ascertained.
- According to IBIS, imports of chana in the month of January increased to 2.31 lakh metric tonnes compared to 1.83 lakh metric tonnes during the previous month.
- TNCSC has floated tender for 7,000 Mt Tur Dhal, 10,000 Mt Yellow Lentils, 11,000 Mt Urad Faq Whole Dhal. Tenders should be submitted by 22nd February 2013.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on Feb. 15, Visible supplies of field peas in Canada's licensed elevator system totalled 301,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 137,100 from 164,100 MT by this time of the season during the last marketing year. Exports totalled 77,300 MT during the week under review, for a season to date total of 973,100 MT. Export

shipments so far this season total 973,100 MT peas down 108,600 from 1,081,700 MT last year. (Source- Canadian Grain Commission).

- Export of lentils from Nepal dropped to 33,151 tonnes in last fiscal year from 37,425 tonnes a year earlier, according to Department of Agriculture.
- The green pea market in Canada continued firm tone amid good demand from processors and exporters and lentils noticed mixed tone.
- Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP) revealed that field pea exports in December from France improved to 19195 MT as compared from 14025 MT in November month. The total export shipments so far in this marketing year equaled to 74,645 MT, compared to 152,160 MT during the same period last season. Europe destinations remained the most important during the month, accounting for 99.3% of total field pea exports from the country.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid lower arrivals and good demand in the near –term.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-15	3450	3475	3435	3442	48,050	-3,880	72890	2590
May-13	-13	3499	3521	3484	3491	11,150	-4,930	23660	1240
Jun-13	-2	3564	3581	3546	3550	2,650	480	9150	560
Jul-13	1	3626	3646	3613	3613	780	-400	1620	290

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	208	-	-	-	-	-
Apr-13	-	49	-	-	-	-
May-13	-	-	59	-	-	-
Jun-13	-	-	-	63	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 04-02-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	18.02.2013	19.02.2013
US Dollar	54.2895	54.3003
Euro	72.4405	72.4994
Yen (100)	57.79	58.08
GBP	84.0944	84.1411
MMK*	0.0633	0.0633

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
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Feb-13	4112	4340	2910	11362
Total	4112	4340	2910	11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): February 19th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19-Feb-13	18-Feb-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Feb-Mar	750	750	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Feb	535	535	Unch
		Red			NA	NA	-
		Red	Arusha	Feb	590	590	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Feb-Mar	465	465	Unch
			Ukraine		NA	NA	-
			Canada (container)	Feb-Mar	485	485	Unch
		Green	U.S.	Feb-Mar	800	800	Unch
			Canada	Feb-Mar	790	790	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Feb-Mar	630	630	Unch
		Flash	Australia	Feb-Mar	640	640	Unch
		Nuggets		Feb-Mar	640	640	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Feb-Mar	590	590	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Feb-Mar	640	640	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Feb	675	675	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Feb	695	695	Unch
	Moong (Green gram)	Pedishewa	Burma	Feb	980	980	Unch
		Annaseva			NA	NA	-
		Pokako		Feb	930	930	Unch

		Crystal Variety	Australia	Feb	1150	1150	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			555	560	-5
		SQ (Old)			NA	NA	-
		SQ (New)			605	610	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		720	710	10
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Feb-13	18-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3475	3425	50
		Latur	Gauran	NA	3150	-
			Chana Mixed	NA	3200	-
			Annagiri	NA	3500	-
			G-12	NA	3250	-
		Jalna	Gauran	NA	3250	-
			Pila	NA	3375	-
		Akola	Mixed chana	NA	3350	-
			Chapa	NA	3400	-
			Annagiri	NA	3450	-
		Amaravati	Desi	NA	3250	-
		Jalgaon		NA	3300	-
	Delhi	Delhi	Rajasthan	3650	3625	25
			Madhya Pradesh	3650	3650	Unch
	Rajasthan	Jaipur	Desi	3650	3600	50
		Bikaner		3450	3500	-50
	Uttar Pradesh	Kanpur		3750	3750	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3500	100
	Andhra Pradesh	Vijayawada	Desi	3600	3650	-50
	Gujarat	Dahod		3475	3465	10
	Madhya Pradesh	Indore	Kantewala	3500	3500	Unch
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	5500	5600	-100

		Pipariya	Desi	3350	3440	-90	
		Ashok Nagar		3350	3350	Unch	
		Gwalior		3400	3450	-50	
		Katni		NA	NA	-	
		Neemuch	Kantewala	3220	3206	14	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Gadarwara		NA	3460	-	
		Jabalpur		NA	NA	-	
		Badnagar	Kante wala	NA	NA	-	
			Australian	NA	NA	-	
			Dollar(Kabuli)	5200	5200	Unch	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	3400	NA	-	
		Baragarh	kantewala	3200	NA	-	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		NA	NA	-	
		Gotegaon	Kabuli	NA	NA	-	
			Desi	NA	3300	-	
				NA	NA	-	
		Hrada		NA	NA	-	
		Khandwa	kante wala	NA	NA	-	
		Rajgarh		3200	NA	-	
				Dollar(Kabuli)	NA	NA	-
			Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2690	2661	29	
			White American	2800	2800	Unch	
			Green Canadian	4000	4000	Unch	
			Green American	4100	4100	Unch	
	Uttar Pradesh	Kanpur	Desi	2875	2900	-25	
			White Canadian	4050	4100	-50	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	3020	3000	20	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	

		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3850	3800	50
			Arusha	3575	3550	25
			Mozambique	3300	3275	25
			Malawi	3100	3150	-50
		Latur	White	NA	4400	-
			Red	NA	4400	-
		Jalna	Red	NA	3900	-
			White	NA	4250	-
			BDM	NA	4400	-
		Akola	Red	NA	4100	-
		Jalgaon		NA	4400	-
		Amravati	Desi	NA	4150	-
	Delhi	Delhi	Burmese Lemon	3925	3925	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4200	4060	140
			Tur M.P Line	3950	3750	200
	West Bengal	Kolkata	Burmese Lemon	NA	4000	-
	Tamil Nadu	Chennai	Burmese Lemon	3725	3700	25
	Karnataka	Gulbarga	Red	4150	4150	Unch
	Andhra Pradesh	Vijayawada		3800	3850	-50
	Gujarat	Dahod		3600	3600	Unch
			White	4200	4150	50
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4200	4150	50
		Pipariya	Desi	4400	4400	Unch
		Gadarwara		4200	3850	350
		Jabalpur		NA	NA	-
		Bhind		3300	NA	-
		Baragarh		3300	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3550	3525	25
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6500	6500	Unch
			MP/ Kota Line	3750	3750	Unch

	Uttar Pradesh	Kanpur	UP/ Sikri Line	5200	5200	Unch
			Mill Delivery	3700	3725	-25
			Bareilly Delivery	4000	4000	Unch
	West Bengal	Kolkata	Masoor Canadian	3600	3650	-50
	Madhya Pradesh	Gwalior	Desi	3700	3675	25
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3700	3700	Unch
			Chota	3675	3675	Unch
		Pipariya	Desi	3350	3425	-75
		Ashok Nagar		3400	3400	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3200	NA	-
		Bina	kali	NA	3400	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	3200	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5600	Unch
			Tanzania	5275	5275	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4500	-
			Chamki	NA	5600	-
		Latur	Desi	NA	5500	-
		Akola		NA	5200	-
		Jalgaon	Chamki	NA	5500	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5400	Unch
		Merta City		5450	5400	50

Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3175	3150	25
		Jalna	Desi	NA	3300	-
		Latur		NA	3700	-
		Akola		NA	3400	-
		Jalgaon		NA	3500	-
	Delhi	Delhi	Burmese SQ	3650	3650	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3150	3175	-25
			Burmese SQ	3425	3450	-25
	Andhra Pradesh	Vijayawada	Polished	3600	3600	Unch
			Sada(Bada)	3400	3400	Unch
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore		2900	2900	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3150	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Feb-13	18-Feb-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Maharashtra	Latur	Gauran	NA	1000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	100	-
			Pila	NA	100	-
		Amravati	Desi	NA	4000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	3000	-2000
	Andhra Pradesh	Vijayawada	Desi	1000	3000	-2000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch

		Pipariya	Desi	300	250	50
		Katni		NA	NA	-
		Neemuch	Kantewala	150	150	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		200	200	Unch
		Gadarwara		NA	150	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	3000	3000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	NA	-
		Bargarh	kantewala	100	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	200	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	4000	8500	-4500
	Maharashtra	Latur		NA	10000	-
		Jalna		NA	200	-
			White	NA	200	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	7000	-
	Gujarat	Dahod	Red	500	500	Unch

	Madhya Pradesh		White	NA	NA	-
		Katni		NA	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1500	-500
		Gadarwara		200	600	-400
		Bhind	Red	20	NA	-
		Bargarh		50	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	50	100	-50
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	20	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	5000	-
		Akola		NA	200	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	500	-
		Akola		NA	50	-
		Jalna		NA	200	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	200	300	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Feb-13	18-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4200	-
		Latur	NA	NA	-
		Akola	NA	4300	-
	Uttar Pradesh	Kanpur	4250	4225	25
	Rajasthan	Bikaner	4200	4200	Unch
	Delhi	Delhi	4150	4150	Unch
	Karnataka	Gulbarga	4500	4400	100
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4400	4350	50
		Katni	NA	NA	-
		Gwalior	4300	4300	Unch
		Guna	NA	NA	-
		Bhind	4400	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3100	3080	20

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6400	-
		Latur	NA	6200	-
		Akola(Phatka)	NA	6100	-
		Akola(sava no.)	NA	5100	-
	Karnataka	Gulbarga	5850	5700	150
	Madhya Pradesh	Indore	6000	6000	Unch
		Katni	6000	6000	Unch
		Katni (Sava)	5300	5300	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4150	4150	Unch
	Madhya Pradesh	Indore	4300	4250	50
		Katni	4150	4200	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4350	4350	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	7000	-
		Akola(Mogar)	NA	7000	-
	Rajasthan	Bikaner (Split)	6800	6900	-100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7200	7100	100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5000	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5100	100
	Andhra Pradesh	Guntur	4900	4900	Unch
	Gujarat	Dahod (Mogar)	5300	5300	Unch