

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that --
 - ✓ Delhi and Bikaner (Raj.) cash market, witnessed firm tone in chana price on good demand.
 - ✓ Kanpur (U.P.) local market, featured solid tone in masoor (Kanpur and Bareilly) and tur prices on better demand but decline in chana price on slow demand.
 - ✓ Jaipur (Raj.) cash market, reported rigid tone in moong price on surged demand.
 - ✓ Dahod (Guj.) local market, noticed decline in chana and tur (red and white) on dwindle demand.
- At JNPT port, 11 containers of Malawi tur, 22 containers of Mozambique tur, 37 containers of Burma tur, 11 containers of Burmaurad, 35 containers of Burma moong, 2 containers of Burma moong dal, 3 containers of Burma tur dal, 7 containers of Tanzania tur dal, 2 containers of rajma Ethiopia, 6 containers of China rajma, 5 containers of Brazil brown beans, 5 containers of Australia masoor, 9 containers of Canada masoor and 7 containers Argentina green moong.
- At Chennai port, 248 containers of urad, 15 containers of tur, 35 containers of green moong beans, 42 containers of masoor, 7 containers of yellow peas, 3 containers of chick peas, 9 containers of green peas, 14 containers of black eye beans.
- According to trade sources arrival of new white chana crop (kuta variety) is reported in Rajgarh area of Madhya Pradesh.
- Tur prices have firmed in Maharashtra amid lower arrivals following rains in different parts of Maharashtra.
- According to IBIS, imports of urad and moong in the month of January increased to 0.83 lakh metric tonnes compared to 0.67 lakh metric tonnes during the previous month.
- TNCSC has floated tender for 7,000 Mt Tur Dhal, 10,000 Mt Yellow Lentils, 11,000 Mt Urad Faq Whole Dhal. Tenders should be submitted by 22nd February 2013.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on Feb. 15, Visible supplies of field peas in Canada's licensed elevator system totalled 301,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 137,100 from 164,100 MT by this time of the season during the last marketing year. Exports totalled 77,300 MT during the week under review, for a season to date total of 973,100 MT. Export shipments so far this season total 973,100 MT peas down 108,600 from 1,081,700 MT last year. (Source- Canadian Grain Commission).

- Export of lentils from Nepal dropped to 33,151 tonnes in last fiscal year from 37,425 tonnes a year earlier, according to Department of Agriculture.
- According to USDA, Burma's bean and pulse exports in December 2012 totaled 122,068 metric tons (MT), up 68 percent from the same period last year. Matpe beans (black gram) accounted for 52 percent of the total exports, followed by Toor Whole and Mung beans with 27 percent and 18 percent respectively. India accounted for 86 percent of total exports while Singapore accounted for 6 percent.

Outlook: - Pulses prices are likely to notice sideways to firm tone in the near –term amid good buying interest in the ready market. Chana prices are likely to decline amid increasing arrivals in the mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-8	3445	3455	3429	3436	44,870	-20,440	73210	-650
May-13	-12	3490	3496	3473	3478	13,080	-4,830	27140	1220
Jun-13	-12	3545	3555	3534	3535	1,500	-1,900	9920	210
Jul-13	-21	3610	3622	3600	3606	440	-190	1910	280

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	189	-	-	-	-	-
Apr-13	-	42	-	-	-	-
May-13	-	-	57	-	-	-
Jun-13	-	-	-	71	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 04-02-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	21.02.2013	22.02.2013
US Dollar	54.48	54.4270
Euro	72.2318	71.9061
Yen (100)	58.33	58.34
GBP	82.7143	83.2026
MMK*	0.0635	0.0633

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): February 22nd, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					22-Feb-13	21-Feb-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Feb-Mar	795	770	25
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Feb-Mar	535	535	Unch
		Red			NA	NA	-
		Red	Arusha	Feb-Mar	610	590	20
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Feb-Mar	465	465	Unch
			Ukraine		NA	NA	-
			Canada (container)	Feb-Mar	485	485	Unch
		Green	U.S.	Feb-Mar	810	800	10
			Canada	Feb-Mar	800	790	10
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Feb-Mar	645	635	10
		Flash	Australia	Feb-Mar	660	645	15
		Nuggets		Feb-Mar	655	650	5
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Feb-Mar	620	610	10
		SQ (Old)			NA	NA	-
		SQ (New)		Feb-Mar	675	655	20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Feb-Mar	675	675	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Feb-Mar	695	695	Unch
	Moong (Green gram)	Pedishewa	Burma	Feb-Mar	1010	1010	Unch
		Annaseva			NA	NA	-
		Pokako		Feb-Mar	960	960	Unch
		Crystal Variety	Australia	Feb-Mar	1200	1200	Unch

			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			NA	585	-
		SQ (Old)			NA	NA	-
		SQ (New)			NA	635	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		NA	735	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				22-Feb-13	21-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3380	3425	-45
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3275	3275	Unch
			Annagiri	3500	3500	Unch
			G-12	3300	3300	Unch
		Jalna	Gauran	3250	3250	Unch
			Pila	3450	3450	Unch
		Akola	Mixed chana	3250	NA	-
			Chapa	3275	NA	-
			Annagiri	3350	NA	-
		Amaravati	Desi	NA	3270	-
		Jalgaon		3250	3250	Unch
	Delhi	Delhi	Rajasthan	3625	3625	Unch
			Madhya Pradesh	3625	3625	Unch
	Rajasthan	Jaipur	Desi	3650	3675	-25
		Bikaner		3500	3500	Unch
	Uttar Pradesh	Kanpur		3700	3725	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	NA	-
	Andhra Pradesh	Vijayawada	Desi	3600	NA	-
	Gujarat	Dahod		3415	3400	15
	Madhya Pradesh	Indore	Kantewala	3450	NA	-
			Kabuli 4446 Mill quality	5000	NA	-
			Kabuli 5860 Export quality	5500	NA	-
		Pipariya	Desi	3360	NA	-
		Ashok Nagar		3350	NA	-

		Gwalior		3400	NA	-	
		Katni		3625	NA	-	
		Neemuch	Kantewala	3316	NA	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Gadarwara		3230	NA	-	
		Jabalpur		NA	NA	-	
		Badnagar	Kante wala	NA	NA	-	
			Australian	NA	NA	-	
			Dollar(Kabuli)	4800	5100	-300	
			Vishal	NA	NA	-	
			Biaora	Kantawala	NA	NA	-
			Bhind	desi	3300	3350	-50
		Baragarh	kantewala	3200	3300	-100	
		Bina	Desi	3200	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gotegaon	Desi	3300	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	3200	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	NA	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2630	2650	-20	
			White American	2750	2775	-25	
			Green Canadian	4000	4000	Unch	
			Green American	4100	4100	Unch	
	Uttar Pradesh	Kanpur	Desi	2875	NA	-	
			White Canadian	4100	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	3000	3000	Unch	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	NA	NA	-	
	Gotegaon	Yellow	NA	NA	-		

			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4050	4125	-75
			Arusha	3750	3950	-200
			Mozambique	3325	3500	-175
			Malawi	3200	3300	-100
		Latur	White	4750	4750	Unch
			Red	4750	4750	Unch
		Jalna			4100	4100
			White	4300	4500	-200
			BDM	4760	4350	410
		Akola	Red	4250	NA	-
		Jalgaon		4600	4600	Unch
		Amravati	Desi	NA	4500	-
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4325	4300	25
			Tur M.P Line	4100	4000	100
	West Bengal	Kolkata	Burmese Lemon	4200	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	3900	-
	Karnataka	Gulbarga	Red	4275	NA	-
	Andhra Pradesh	Vijayawada		4150	NA	-
				3750	3800	-50
	Gujarat	Dahod	White	4400	4490	-90
			Katni	Desi	3500	NA
	Madhya Pradesh	Indore	Mh	4450	NA	-
		Pipariya	Desi	4600	NA	-
		Gadarwara		4200	NA	-
		Jabalpur		NA	NA	-
		Bhind		3350	3400	-50
		Baragarh		3300	3300	Unch
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3700	3650	50
	Tamil Nadu	Chennai	Yellow Lentil	NA	3650	-
	Delhi	Delhi	Chanti Export	6500	6500	Unch
			MP/ Kota Line	3750	3750	Unch
			UP/ Sikri Line	5200	5200	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3825	3800	25

			Bareilly Delivery	4030	4025	5
	West Bengal	Kolkata	Masoor Canadian	3700	NA	-
	Madhya Pradesh	Gwalior	Desi	3700	NA	-
		Katni	Seed	3600	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3750	NA	-
			Chota	3725	NA	-
		Pipariya	Desi	3500	NA	-
		Ashok Nagar		3400	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3300	3200	100
		Bina	kali	3515	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	3300	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5550	50
			Tanzania	5200	5200	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4500	4500	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	5500	5500	Unch
		Akola		5200	NA	-
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5400	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	NA	-
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5500	100
		Merta City		5500	NA	-
Urad (Black Matpe /Black	Maharashtra	Mumbai	Burmese FAQ	3250	3300	-50
		Jalna	Desi	3300	3300	Unch

Gram)		Latur		3700	3700	Unch
		Akola		3400	NA	-
		Jalgaon		3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3725	3725	Unch
	Tamil Nadu	Chennai	Burmese FAQ	NA	3275	-
			Burmese SQ	NA	3550	-
	Andhra Pradesh	Vijayawada	Polished	3700	NA	-
			Sada(Bada)	3500	NA	-
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3400	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3390	3400	-10
	Madhya Pradesh	Indore			3400	NA
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3350	NA	-
		Jabalpur	local	NA	NA	-
Chhattarpur		NA		NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				22-Feb-13	21-Feb-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	30	-10
			Madhya Pradesh	20	30	-10
	Maharashtra	Latur	Gauran	300	300	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	100	100	Unch
		Amravati	Desi	NA	10000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	NA	-
	Andhra Pradesh	Vijayawada	Desi	2000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	400	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	300	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		200	NA	-
		Gadarwara		40	NA	-
		Jabalpur		NA	NA	-
		Badnagar		Australian	NA	NA
			Dollar(Kabuli)	4000	2500	1500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	100	100	Unch
		Bina	Desi	100	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	1000	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	6000	NA	-
	Maharashtra	Latur		15000	15000	Unch
		Jalna		50	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	8000	-
	Gujarat	Dahod	Red	500	500	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-

		Indore	MH	1500	NA	-
		Pipariya	Desi	3000	NA	-
		Gadarwara		700	NA	-
		Bhind	Red	20	20	Unch
		Bargarh		50	25	25
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
		Indore	Masra	800	NA	-
		Pipariya		50	NA	-
		Ashok Nagar	Desi	100	NA	-
		Katni	Seed	NA	NA	-
		Guna		NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	25	31	-6
		Bina	kali	15	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Latur		2000	2000	Unch
		Akola	Desi	200	NA	-
		Jalgaon		NA	NA	-
		Latur		300	300	Unch
		Akola	Desi	50	NA	-
		Jalna		NA	NA	-
		Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	800	NA	-
			Local	2000	NA	-
		Neemuch	Desi	400	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Feb-13	21-Feb-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4300	NA	-
	Uttar Pradesh	Kanpur	4200	4200	Unch
	Rajasthan	Bikaner	4100	4100	Unch
	Delhi	Delhi	4150	4150	Unch
	Karnataka	Gulbarga	4500	NA	-
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4400	NA	-
		Katni	4200	NA	-
		Gwalior	4325	NA	-
		Guna	NA	NA	-
		Bhind	4400	4400	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3070	3090	-20
Tur (Pigeon Pea/ Red)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6400	Unch

Gram)		Akola(Phatka)	6100	NA	-
		Akola(sava no.)	5200	NA	-
	Karnataka	Gulbarga	6000	NA	-
	Madhya Pradesh	Indore	6200	NA	-
		Katni	6100	NA	-
		Katni (Sava)	5400	NA	-
	Gujarat	Dahod (Phatka)	6700	6700	Unch
		Dahod (Sava)	6100	6100	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4200	4200	Unch
	Madhya Pradesh	Indore	4400	NA	-
		Katni	4200	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4350	4350	Unch
		Delhi (Choti Masoor)	6400	6400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	7000	NA	-
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	7250	NA	-
	Karnataka	Gulbarga	7200	NA	-
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5000	5000	Unch
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	6000	NA	-
	Karnataka	Gulbarga	5200	NA	-
	Andhra Pradesh	Guntur	4900	4900	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch