

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday except slight weakness in moong.
- Market participants revealed that --
 - ✓ Kanpur (U.P.) spot market, noticed bearish tone in masoor (Kanpur and Bareilly) on sluggish demand but positive tone in new desi peas prices on enhanced demand.
 - ✓ Jaipur (Raj.) cash market, noticed decline in chana and moong prices on listless demand.
 - ✓ Latur (Mah.), local market reported closed.
 - ✓ Jalgaon (Mah.), Kolkata (W.B.), Gulbarga (Kar.), cash markets, featured stable tone on slow demand.
 - ✓ Gadawara (M.P.) spot market, recorded stable tone in pulses prices on weak demand.
- At JNPT port, 5 containers of Tanzania tur, 7 containers of Mozambique tur, 4 containers of Malawi tur, 5 containers of Tanzania tur dal, 5 containers of Burma moong, 52 containers of Kenya moong, 3 containers of Burma rajma, 5 containers of Ethiopia rajma, 7 containers of Canada green peas and 89 containers of Canada masoor.
- At Chennai port, 368 containers of urad, 36 containers of green moong beans, 20 containers of masoor, 8 containers of black eyed beans, 44 containers of tur and 7 containers of green peas.
- According to industry sources, imports of pulses in the next fiscal year is likely to decline by 10 percent following higher chana output of 8.57 million metric tonnes in the current year.
- According to IBIS, imports of peas in the month of February declined to 0.20 lakh metric tonnes compared to 0.30 lakh metric tonnes during the previous month.
- New crop arrivals will weigh on the market in the medium -term
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- According to Canadian Grain Commission, North American lentil markets finished the week's trading on a firmer note against improved export demand, especially for red lentils. Since the start of the marketing year Canada has exported proportionately more red lentils than green. Though only 43% of the available supply of lentils was red, that class accounted for 51.6% of all lentil exports in the August through December period.

- The USDA's Commodity Credit Corporation office is seeking offers of 12,830 metric tons (MT) of pulses for shipment as food aid. Purchases are for shipment from interior plants between April 1 to April 22 and between April 23 to May 14 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone on increasing rabi crop arrivals in mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-10	3315	3336	3303	3309	39,540	-15,150	77630	2040
May-13	-16	3340	3364	3327	3331	21,710	-12,740	47370	1550
Jun-13	-11	3395	3417	3385	3391	3,010	-2,500	10910	190
Jul-13	-5	3466	3480	3450	3456	650	-980	2670	120

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	66	-	-	-	-	-
Apr-13	-	22	-	-	-	-
May-13	-	-	60	-	-	-
Jun-13	-	-	-	65	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 4-2-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	5.3.2013	6.3.2013
US Dollar	54.6520	54.7065
Euro	71.2092	71.4295
Yen (100)	58.75	58.69
GBP	82.6584	58.69
MMK*	0.0635	82.7873

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 6th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					6-Mar-13	5-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	805	805	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	700	700	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	465	465	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	680	680	Unch
		Nuggets		Mar-Apr	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	610	600	10
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	670	660	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar	675	675	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	695	695	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	980	980	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	950	950	Unch
		Crystal Variety	Australia	Mar	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		570	NA	-
		FAQ (New)			NA	NA	-

		SQ (Old)			625	NA	-
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			760	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qt)		Change
				6-Mar-13	5-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3200	3200	Unch
		Latur	Gauran	NA	3100	-
			Chana Mixed	NA	3150	-
			Annagiri	NA	3350	-
			G-12	NA	3200	-
		Jalna	Gauran	3050	3025	25
			Pila	3400	3300	100
		Akola	Mixed chana	3175	3175	Unch
			Chapa	3200	3200	Unch
			Annagiri	3300	3300	Unch
		Amaravati	Desi	3200	3300	-100
		Jalgaon		3000	3000	Unch
	Delhi	Delhi	Rajasthan	3375	3400	-25
			Madhya Pradesh	3375	3400	-25
	Rajasthan	Jaipur	Desi	3400	3450	-50
		Bikaner		3300	3300	Unch
	Uttar Pradesh	Kanpur		3550	3550	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3500	Unch
	Andhra Pradesh	Vijayawada	Desi	3600	3600	Unch
	Gujarat	Dahod		3185	3185	Unch
	Madhya Pradesh	Indore	Kantewala	3225	3200	25
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5500	5500	Unch
		Pipariya	Desi	3100	3050	50
		Ashok Nagar		3000	3050	-50
		Gwalior		3200	3200	Unch
		Katni		3200	NA	-
		Neemuch	Kantewala	3260	3150	110

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3000	-
		Gadarwara		2900	2900	Unch
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	4600	4600	Unch
		Biaora	Vishal	NA	NA	-
			Kantawala	3100	3050	50
			desi	3100	3200	-100
		Baragarh	kantewala	3000	3100	-100
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	3000	-
				Hrada	NA	NA
		Khandwa		3150	3050	100
		Rajgarh	kante wala	3100	3050	50
			Dollar(Kabuli)	4400	4600	-200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2560	2570	-10
			White American	2700	2700	Unch
			Green Canadian	4000	3950	50
			Green American	4100	4050	50
	Uttar Pradesh	Kanpur	Desi	2850	2850	Unch
			White Canadian	4250	4250	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2540	2520	20
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	2300	-
		Gotegaon	Yellow	NA	2700	-
			Green	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4121	4100	21

Pea/ Red Gram)			Arusha	3800	3800	Unch	
			Mozambique	3400	3400	Unch	
			Malawi	3300	3300	Unch	
		Latur	White	NA	4700	-	
			Red	NA	4700	-	
		Jalna		4000	4050	-50	
			White	4300	4450	-150	
			BDM	4500	4600	-100	
		Akola	Red	4225	4250	-25	
		Jalgaon		4600	4600	Unch	
		Amravati	Desi	4400	4400	Unch	
	Delhi	Delhi	Burmese Lemon	4200	4200	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4250	4250	Unch	
			Tur M.P Line	3980	4000	-20	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4050	NA	-	
	Karnataka	Gulbarga	Red	4250	4250	Unch	
	Andhra Pradesh	Vijayawada		4150	4100	50	
				3800	3800	Unch	
	Gujarat	Dahod	White	4300	4350	-50	
	Madhya Pradesh	Katni	Desi	3650	NA	-	
		Indore	Mh	4400	4400	Unch	
		Pipariya	Desi	4200	4200	Unch	
		Gadarwara		4200	4240	-40	
		Jabalpur		NA	NA	-	
		Bhind		3200	3400	-200	
		Baragarh		3800	3600	200	
		Dabra		NA	NA	-	
		Khandwa		3900	3800	100	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3525	3500	25	
	Tamil Nadu	Chennai	Yellow Lentil	3650	NA	-	
	Delhi	Delhi	Chanti Export	5900	5900	Unch	
			MP/ Kota Line	3650	3650	Unch	
			UP/ Sikri Line	4600	4600	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	3575	3600	-25	
			Bareilly Delivery	3890	3900	-10	
	West Bengal	Kolkata	Masoor Canadian	3550	3550	Unch	
	Madhya Pradesh	Gwalior	Desi	3575	3625	-50	

		Katni	Seed	3600	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3600	3600	Unch
			Chota	3575	3575	Unch
		Pipariya	Desi	3550	3600	-50
		Ashok Nagar		3425	3400	25
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3400	3300	100
		Bina	kali	NA	3500	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	3200	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3250	3325	-75
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5350	5400	-50
			Tanzania	5051	5100	-49
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5500	-
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5300	5400	-100
		Merta City		5400	5400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3200	3200	Unch
		Jalna	Desi	NA	NA	-
		Latur		NA	3700	-
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3625	3625	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3125	NA	-
			Burmese SQ	3425	NA	-
	Andhra Pradesh	Vijayawada	Polished	3700	3700	Unch
			Sada(Bada)	3500	3500	Unch
		Guntur	Gota Barnded	4700	4600	100
	West Bengal	Kolkata	Urad Faq	3300	3300	Unch
	Rajasthan	Jaipur	Desi	3100	3100	Unch
	Gujarat	Dahod	Local	3200	3200	Unch
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3080	3050	30
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				6-Mar-13	5-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Maharashtra	Latur	Gauran	NA	400	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	200	300	-100
			Pila	100	200	-100
		Amravati	Desi	5000	5000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	500	1500
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	1000	1000	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	500	700	-200
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	300	-

		Ashok Nagar		1000	800	200
		Gadarwara		150	200	-50
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	4000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	1000	900	100
		Bhind	Desi	20	15	5
		Bargarh	kantewala	150	300	-150
		Bina	Desi	NA	600	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		1100	1300	-200
		Rajgarh	kante wala	1000	1000	Unch
			Dollar	20	10	10
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	500	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	2500	2500
	Maharashtra	Latur		NA	3000	-
		Jalna		100	500	-400
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	6000	-2000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		200	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	2500	2500	Unch
		Gadarwara		800	800	Unch

		Bhind	Red	20	20	Unch
		Bargarh		25	50	-25
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		1000	1000	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	500	Unch
		Bargarh	Whole	10	25	-15
		Bina	kali	NA	200	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	800	1000	-200
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	600	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	500	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	400	-
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch

			Local	800	800	Unch
		Neemuch	Desi	250	250	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			6-Mar-13	5-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4000	4000	Unch
		Latur	NA	NA	-
		Akola	4500	4500	Unch
	Uttar Pradesh	Kanpur	3940	4000	-60
	Rajasthan	Bikaner	4000	4000	Unch
	Delhi	Delhi	3900	3900	Unch
	Karnataka	Gulbarga	4100	4100	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4150	4150	Unch
		Katni	4050	NA	-
		Gwalior	3950	4000	-50
		Guna	NA	4100	-
		Bhind	4100	4100	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2950	2850	100
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	NA	6300	-
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6000	6200	-200
	Madhya Pradesh	Indore	6100	6300	-200
		Katni	6150	NA	-
		Katni (Sava)	5600	NA	-
	Gujarat	Dahod (Phatka)	6500	6700	-200
		Dahod (Sava)	6000	6200	-200

Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4175	4200	-25
	Madhya Pradesh	Indore	4250	4200	50
		Katni	4150	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6700	6500	200
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7200	7200	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5600	5900	-300
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4700	4600	100
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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