

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Friday except slight weakness in certain tur, masoor and moong markets.
- Market participants revealed that --
 - ✓ New chana desi crop commenced at Jaipur (Raj.), traded at 3500 Rs/Qtl.
 - ✓ New white peas crop commenced at Gwalior (M.P.), traded at 2250 Rs/Qtl and the new crop contains 14% moisture.
 - ✓ Delhi spot market, witnessed positive tone in chana (Raj. and M.P.) price on good demand.
 - ✓ Chennai (T.N.), cash market noticed steady tone in urad (faq and sq) and tur lemon prices on weak demand.
- At JNPT port, 5 containers of Tanzania tur, 7 containers of Mozambique tur, 4 containers of Malawi tur, 5 containers of Tanzania tur dal, 5 containers of Burma moong, 52 containers of Kenya moong, 3 containers of Burma rajma, 5 containers of Ethiopia rajma, 7 containers of Canada green peas and 89 containers of Canada masoor.
- At Chennai port, 368 containers of urad, 36 containers of green moong beans, 20 containers of masoor, 8 containers of black eyed beans, 44 containers of tur and 7 containers of green peas.
- Chana prices noticed firm tone amid good buying around lower levels. Overall scenario is bearish and prices are likely to decline in the coming days.
- In the month of February, imports of pulses are lower amid arrival of the new crop in the domestic market.
- Tur prices are expected to notice firm tone amid lower output estimates and good demand.
- According to IBIS, imports of pigeon peas in the month of February declined to 0.17 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.
- According to Canadian Grain Commission, North American lentil markets finished the week's trading on a firmer note against improved export demand, especially for red lentils. Since the start of the marketing

year Canada has exported proportionately more red lentils than green. Though only 43% of the available supply of lentils was red, that class accounted for 51.6% of all lentil exports in the August through December period.

- The USDA's Commodity Credit Corporation office is seeking offers of 12,830 metric tons (MT) of pulses for shipment as food aid. Purchases are for shipment from interior plants between April 1 to April 22 and between April 23 to May 14 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid new crop arrivals in the mandis and some buying around lower levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	46	3355	3397	3345	3394	56,440	-600	78620	1320
May-13	42	3378	3421	3374	3416	32,090	-3,790	50160	2800
Jun-13	37	3438	3478	3430	3471	3,620	-230	11470	880
Jul-13	41	3512	3534	3501	3534	960	-500	3070	100

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	6	-	-	-	-	-
Apr-13	-	22	-	-	-	-
May-13	-	-	55	-	-	-
Jun-13	-	-	-	63	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 4-2-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	7.3.2013	8.3.2013
US Dollar	54.7393	54.4035
Euro	71.1265	71.2385
Yen (100)	58.29	57.06
GBP	82.1418	81.5672
MMK*	0.0632	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362

Total	4112	4340	2910	11362
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(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 8th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Mar-13	7-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	810	810	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	700	700	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	465	-10
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	480	480	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	675	675	Unch
		Nuggets		Mar-Apr	675	675	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	630	625	5
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	685	685	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	670	670	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	980	980	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	950	950	Unch
		Crystal	Australia	Mar-Apr	1200	1200	Unch

		Variety					
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		590	590	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)			635	635	Unch
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			770	770	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				8-Mar-13	7-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3280	3275	5
		Latur	Gauran	3150	NA	-
			Chana Mixed	3200	NA	-
			Annagiri	3400	NA	-
			G-12	3250	NA	-
		Jalna	Gauran	3150	3050	100
			Pila	3300	3400	-100
		Akola	Mixed chana	3275	3225	50
			Chapa	3300	3250	50
			Annagiri	3400	3350	50
		Amaravati	Desi	3300	3200	100
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3400	3325	75
			Madhya Pradesh	3400	3325	75
	Rajasthan	Jaipur	Desi	3500	3400	100
		Bikaner		3400	3300	100
	Uttar Pradesh	Kanpur		3400	3400	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	NA	-
	Andhra Pradesh	Vijayawada	Desi	3650	3650	Unch
	Gujarat	Dahod		3275	3225	50
	Madhya Pradesh	Indore	Kantewala	3350	3275	75
			Kabuli 4446 Mill quality	4500	4450	50
			Kabuli 5860 Export quality	5500	5400	100
		Pipariya	Desi	3150	3100	50

		Ashok Nagar		3050	3000	50
		Gwalior		3300	3200	100
		Katni		3300	3200	100
		Neemuch	Kantewala	NA	3160	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3000	-
		Gadarwara		3200	2900	300
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4800	4800	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	3200	3100	100
		Bhind	desi	3150	3100	50
		Baragarh	kantewala	3100	3100	Unch
		Bina	Desi	3100	3000	100
		Chhattarpur		NA	NA	-
				NA	NA	-
		Dabra	Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3150	3150	Unch
		Rajgarh	kante wala	3100	3100	Unch
			Dollar(Kabuli)	4600	4400	200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2580	2571	9
			White American	2700	2700	Unch
			Green Canadian	4000	4000	Unch
			Green American	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	2850	2825	25
			White Canadian	4250	4250	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2665	2560	105
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2250	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2450	2500	-50

		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4250	4250	Unch	
			Arusha	3825	3850	-25	
			Mozambique	3500	3525	-25	
			Malawi	3300	3350	-50	
		Latur	White	4800	NA	-	
			Red	4800	NA	-	
		Jalna		4100	4100	Unch	
			White	4400	4400	Unch	
			BDM	4600	4600	Unch	
		Akola	Red	4450	4325	125	
		Jalgaon		4600	4600	Unch	
		Amravati	Desi	4500	4500	Unch	
		Delhi	Delhi	Burmese Lemon	4425	4200	225
		Uttar Pradesh	Kanpur	Tur U.P Line	4350	4300	50
				Tur M.P Line	4000	4000	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	4250	-	
	Tamil Nadu	Chennai	Burmese Lemon	4100	4100	Unch	
	Karnataka	Gulbarga	Red	4325	NA	-	
	Andhra Pradesh	Vijayawada		4250	4250	Unch	
	Gujarat	Dahod		3850	3800	50	
			White	4400	4350	50	
	Madhya Pradesh	Katni	Desi	3700	3650	50	
		Indore	Mh	4500	4400	100	
		Pipariya	Desi	4100	4100	Unch	
		Gadarwara		4300	4300	Unch	
		Jabalpur		NA	NA	-	
		Bhind		3400	3400	Unch	
		Baragarh		4000	4000	Unch	
		Dabra		NA	NA	-	
		Khandwa		4000	4000	Unch	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3570	3550	20	
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch	
	Delhi	Delhi	Chanti Export	5500	5900	-400	
			MP/ Kota Line	3525	3650	-125	
			UP/ Sikri Line	4600	4600	Unch	

	Uttar Pradesh	Kanpur	Mill Delivery	3725	3660	65	
			Bareilly Delivery	3900	3925	-25	
	West Bengal	Kolkata	Masoor Canadian	3625	3625	Unch	
	Madhya Pradesh	Gwalior	Desi	3700	3575	125	
		Katni	Seed	3750	3600	150	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	NA	-	
		Indore	Mota Masra	3525	3600	-75	
			Chota	3500	3575	-75	
		Pipariya	Desi	3550	3550	Unch	
		Ashok Nagar		3450	3425	25	
		Gadarwara	whole	NA	3250	-	
		Jabalpur	Seed	NA	NA	-	
		Baragarh	Whole	3300	3300	Unch	
		Bina	kali	3675	3500	175	
		Dabra	Medium	NA	NA	-	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Rajgarh	Medium	3500	3310	190	
Moong (Green gram)		Maharashtra	Mumbai	Pedishewa	5400	5450	-50
	Tanzania			5100	5150	-50	
	Annaseva			NA	NA	-	
	Jalna		Desi	NA	NA	-	
			Chamki	NA	NA	-	
	Latur		Desi	5500	NA	-	
	Akola			5300	5300	Unch	
	Jalgaon		Chamki	NA	NA	-	
	Amravati		Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5300	5300	Unch	
			Karnataka	5800	5800	Unch	
			M.P.	NA	NA	-	
			Merta city(Mogar)	5800	5800	Unch	
			Merta city(Polish)	NA	NA	-	
			Madhya Pradesh	Indore	Chamki	5400	5400
	Punjab	Ludhiana	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Rajasthan	Jaipur		5400	5300	100	
Merta City		5400		NA	-		
Urad (Black	Maharashtra	Mumbai	Burmese FAQ	3275	3250	25	

Matpe /Black Gram)		Jalna	Desi	NA	NA	-
		Latur		3700	NA	-
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3725	3625	100
	Tamil Nadu	Chennai	Burmese FAQ	3250	3250	Unch
			Burmese SQ	3550	3550	Unch
	Andhra Pradesh	Vijayawada	Polished	4050	4000	50
			Sada(Bada)	3850	3800	50
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3400	3400	Unch
	Rajasthan	Jaipur	Desi	3200	3100	100
	Gujarat	Dahod	Local	3250	3250	Unch
	Madhya Pradesh	Indore			3000	3000
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3030	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				8-Mar-13	7-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
	Maharashtra	Latur	Gauran	400	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	200	100
			Pila	100	100	Unch
		Amravati	Desi	5000	5000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	NA	-
	Andhra Pradesh	Vijayawada	Desi	2500	3000	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	4000	-2000
		Pipariya	Desi	1000	1500	-500

		Katni		NA	NA	-
		Neemuch	Kantewala	NA	500	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	300	-
		Ashok Nagar		800	1000	-200
		Gadarwara		200	125	75
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	3000	4000	-1000
			Vishal	NA	NA	-
		Biaora	Kantawala	600	800	-200
		Bhind	Desi	15	20	-5
		Bargarh	kantewala	NA	300	-
		Bina	Desi	600	500	100
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		800	800	Unch
		Rajgarh	kante wala	900	800	100
			Dollar	30	25	5
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	1000	500	500
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3500	NA	-
	Maharashtra	Latur		3000	NA	-
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	7000	5000	2000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-

	Madhya Pradesh	Katni		300	200	100
		Indore	MH	800	800	Unch
		Pipariya	Desi	2000	2000	Unch
		Gadarwara		800	800	Unch
		Bhind	Red	20	20	Unch
		Bargarh		50	50	Unch
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	150	100	50
		Ashok Nagar		1000	1000	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	25	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	400	100
		Bargarh	Whole	25	25	Unch
		Bina	kali	200	300	-100
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	800	1000	-200
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	600	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	NA	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	NA	-
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	250	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Mar-13	7-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	4100	Unch
		Latur	NA	NA	-
		Akola	4200	4500	-300
	Uttar Pradesh	Kanpur	3900	3900	Unch
	Rajasthan	Bikaner	4000	4000	Unch
	Delhi	Delhi	3950w	3900	50
	Karnataka	Gulbarga	4100	NA	-
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4200	Unch
		Katni	4000	4000	Unch
		Gwalior	4150	3950	200
		Guna	NA	3850	-
		Bhind	4100	4100	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	200	NA	-
	Uttar Pradesh	Kanpur	3000	3000	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	NA	-
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6100	NA	-
	Madhya Pradesh	Indore	6200	6200	Unch

		Katni	6400	6300	100	
		Katni (Sava)	5700	5700	Unch	
		Gujarat	Dahod (Phatka)	6500	6500	Unch
			Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4250	Unch	
	Madhya Pradesh	Indore	4300	4250	50	
		Katni	4300	4200	100	
		Gwalior	NA	NA	-	
	Delhi	Delhi (Badi Masoor)	4100	4200	-100	
		Delhi (Choti Masoor)	5100	5800	-700	
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-	
		Akola(Mogar)	7000	7000	Unch	
	Rajasthan	Bikaner (Split)	6500	6500	Unch	
	Madhya Pradesh	Indore	7200	7200	Unch	
	Karnataka	Gulbarga	7200	NA	-	
	Gujarat	Dahod (Mogar)	7000	7000	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-	
	Rajasthan	Bikaner (Split)	4000	4000	Unch	
	Madhya Pradesh	Indore	5800	5800	Unch	
	Karnataka	Gulbarga	5200	NA	-	
	Andhra Pradesh	Guntur	4700	4700	Unch	
	Gujarat	Dahod (Mogar)	5000	5000	Unch	

Disclaimer

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