

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone on Saturday except weakness in certain chana and peas markets.
- Market participants revealed that --
 - ✓ Delhi and Jaipur (Raj.), Guntur (A.P.) spot market, witnessed sturdy tone in pulses prices on good demand.
 - ✓ Bikaner (Raj.) cash market, noticed bearish tone in chana price on sluggish demand.
 - ✓ Kanpur (U.P.) local market, recorded firm tone in chana, masoor (Kanpur and Bareilly), urad and tur (U.P.) line prices on exceptional demand but bend down tone in new desi peas price on flimsy demand.
 - ✓ Vijayawada (A.P.) spot market, reported closed due to 'Shivaratri'.
 - ✓ Pipariya and Ashoknagar (M.P.) cash market featured positive tone in pulses prices on superior demand.
- At JNPT port, 5 containers of Tanzania tur, 7 containers of Mozambique tur, 4 containers of Malawi tur, 5 containers of Tanzania tur dal, 5 containers of Burma moong, 52 containers of Kenya moong, 3 containers of Burma rajma, 5 containers of Ethiopia rajma, 7 containers of Canada green peas and 89 containers of Canada masoor.
- At Chennai port, 368 containers of urad, 36 containers of green moong beans, 20 containers of masoor, 8 containers of black eyed beans, 44 containers of tur and 7 containers of green peas.
- Good buying by stockists lent some support to the market.
- Fresh buying by traders and millers added to the positive tone of the market.
- Tur prices are expected to notice firm tone amid lower output estimates and good demand.
- According to IBIS, imports of pigeon peas in the month of February declined to 0.17 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.

- According to Canadian Grain Commission, North American lentil markets finished the week's trading on a firmer note against improved export demand, especially for red lentils. Since the start of the marketing year Canada has exported proportionately more red lentils than green. Though only 43% of the available supply of lentils was red, that class accounted for 51.6% of all lentil exports in the August through December period.
- The USDA's Commodity Credit Corporation office is seeking offers of 12,830 metric tons (MT) of pulses for shipment as food aid. Purchases are for shipment from interior plants between April 1 to April 22 and between April 23 to May 14 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid fresh buying by millers and traders around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-16	3394	3403	3373	3376	47,760	-8,080	76040	-2580
May-13	-22	3413	3418	3392	3394	24,750	-3,550	52370	2210
Jun-13	-25	3467	3468	3445	3446	2,680	-710	11700	230
Jul-13	-14	3525	3530	3502	3519	250	-210	3120	50

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	24	-	-	-	-	-
Apr-13	-	18	-	-	-	-
May-13	-	-	52	-	-	-
Jun-13	-	-	-	73	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 4-2-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	8.3.2013	9.3.2013
US Dollar	54.4035	54.3505
Euro	71.2385	70.6815
Yen (100)	57.06	56.60
GBP	81.5672	81.1616
MMK*	0.0630	0.0629

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 9th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			9-Mar-13	8-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	NA	810	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	NA	700	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	NA	455	-
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	NA	480	-
		Green	U.S.	Mar-Apr	NA	830	-
			Canada	Mar-Apr	NA	810	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	NA	660	-
		Flash	Australia	Mar-Apr	NA	675	-
		Nuggets		Mar-Apr	NA	675	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	NA	630	-
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	NA	685	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	NA	670	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	NA	690	-
	Moong (Green gram)	Pedishewa	Burma	Mar	NA	980	-
		Annaseva			NA	NA	-
		Pokako		Mar	NA	950	-
		Crystal Variety	Australia	Mar-Apr	NA	1200	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (Old)	Burma		610	590	20

	Black Gram)	FAQ (New)			NA	NA	-
		SQ (Old)			650	635	15
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			790	770	20
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				9-Mar-13	8-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3280	20
		Latur	Gauran	3250	3150	100
			Chana Mixed	3250	3200	50
			Annagiri	3500	3400	100
			G-12	3200	3250	-50
		Jalna	Gauran	3225	3150	75
			Pila	3400	3300	100
		Akola	Mixed chana	3325	3275	50
			Chapa	3350	3300	50
			Annagiri	3450	3400	50
		Amaravati	Desi	3200	3300	-100
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3400	3400	Unch
			Madhya Pradesh	3400	3400	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch
		Bikaner		3300	3400	-100
	Uttar Pradesh	Kanpur		3450	3400	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3500	-100
	Andhra Pradesh	Vijayawada	Desi	NA	3650	-
	Gujarat	Dahod		3351	3275	76
	Madhya Pradesh	Indore	Kantewala	3350	3350	Unch
			Kabuli 4446 Mill quality	4800	4500	300
			Kabuli 5860 Export quality	5600	5500	100
		Pipariya	Desi	3250	3150	100
		Ashok Nagar		3100	3050	50
		Gwalior		3400	3300	100
		Katni		NA	3300	-

		Neemuch	Kantewala	3260	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3140	NA	-
		Gadarwara		3200	3200	Unch
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4800	4800	Unch
			Vishal	3000	NA	-
		Biaora	Kantawala	3225	3200	25
		Bhind	desi	3100	3150	-50
		Baragarh	kantewala	3000	3100	-100
		Bina	Desi	3100	3100	Unch
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	3100	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	3150	-
		Rajgarh	kante wala	3300	3100	200
			Dollar(Kabuli)	4800	4600	200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2580	-9
			White American	2700	2700	Unch
			Green Canadian	4000	4000	Unch
			Green American	4100	4100	Unch
	Uttar Pradesh	Kanpur	Desi	NA	2850	-
			White Canadian	NA	4250	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2660	2665	-5
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2250	150
		Dabra	White	NA	NA	-
			Green	2400	NA	-
		Harpalpur	White	2400	2450	-50
		Gotegaon	Yellow	2700	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4325	4250	75	
			Arusha	3880	3825	55	
			Mozambique	3600	3500	100	
			Malawi	3400	3300	100	
		Latur	White	4800	4800	Unch	
			Red	4800	4800	Unch	
		Jalna			4100	4100	Unch
			White	4400	4400	Unch	
			BDM	4600	4600	Unch	
		Akola	Red	4550	4450	100	
		Jalgaon		4600	4600	Unch	
		Amravati	Desi	4600	4500	100	
	Delhi	Delhi	Burmese Lemon	4500	4425	75	
	Uttar Pradesh	Kanpur	Tur U.P Line	4370	4350	20	
			Tur M.P Line	4000	4000	Unch	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4125	4100	25	
	Karnataka	Gulbarga	Red	4400	4325	75	
	Andhra Pradesh	Vijayawada		NA	4250	-	
				3850	3850	Unch	
	Gujarat	Dahod	White	4450	4400	50	
			Katni	Desi	NA	3700	-
	Madhya Pradesh	Indore	Mh	4600	4500	100	
		Pipariya	Desi	4300	4100	200	
		Gadarwara		4250	4300	-50	
		Jabalpur		NA	NA	-	
		Bhind		3400	3400	Unch	
		Baragarh		4200	4000	200	
		Dabra		NA	NA	-	
		Khandwa		NA	4000	-	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3625	3570	55	
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch	
	Delhi	Delhi	Chanti Export	5600	5500	100	
			MP/ Kota Line	3700	3525	175	
			UP/ Sikri Line	4400	4600	-200	
	Uttar Pradesh	Kanpur	Mill Delivery	3800	3725	75	
			Bareilly Delivery	3950	3900	50	
	West Bengal	Kolkata	Masoor Canadian	NA	3625	-	

	Madhya Pradesh	Gwalior	Desi	3800	3700	100
		Katni	Seed	NA	3750	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3525	3525	Unch
			Chota	3500	3500	Unch
		Pipariya	Desi	3700	3550	150
		Ashok Nagar		3650	3450	200
		Gadarwara	whole	3400	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3300	3300	Unch
		Bina	kali	3700	3675	25
		Dabra	Medium	3550	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3525	3500	25
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5400	100
			Tanzania	5200	5100	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5300	100
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5400	5400	Unch
	Rajasthan	Merta City		5500	5400	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3311	3275	36
		Jalna	Desi	NA	NA	-
		Latur		3700	3700	Unch
		Akola		3400	3400	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3750	3725	25
	Tamil Nadu	Chennai	Burmese FAQ	3250	3250	Unch
			Burmese SQ	3575	3550	25
	Andhra Pradesh	Vijayawada	Polished	NA	4050	-
			Sada(Bada)	NA	3850	-
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	NA	3400	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3250	3250	Unch
		Indore		3000	3000	Unch
			Maharashtra Line	3450	3500	-50
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3020	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				9-Mar-13	8-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Maharashtra	Latur	Gauran	700	400	300
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	100	100	Unch
		Amravati	Desi	5000	5000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	1000	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	2500	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	1200	1000	200
		Katni		NA	NA	-
		Neemuch	Kantewala	700	NA	-
		Ganjbasoda	Desi	NA	NA	-

		Guna		400	NA	-
		Ashok Nagar		600	800	-200
		Gadarwara		200	200	Unch
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	3000	1000
			Vishal	300	NA	-
		Biaora	Kantawala	900	600	300
		Bhind	Desi	20	15	5
		Bargarh	kantewala	1500	NA	-
		Bina	Desi	300	600	-300
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	30	NA	-
		Harda		NA	NA	-
		Khandwa		NA	800	-
		Rajgarh	kante wala	1000	900	100
			Dollar	50	30	20
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	150	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	80	NA	-
		Harpalpur	White	700	1000	-300
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	4000	3500	500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	7000	-3000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	2000	2000	Unch

		Gadarwara		800	800	Unch
		Bhind	Red	30	20	10
		Bargarh		250	50	200
		Dabra		NA	NA	-
		Khandwa		NA	150	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	150	150	Unch
		Ashok Nagar		700	1000	-300
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	90	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	600	500	100
		Bargarh	Whole	200	25	175
		Bina	kali	3000	200	2800
		Dabra	Medium	200	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	800	800	Unch
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	500	100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	500	500	Unch
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	400	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-

		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	60	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			9-Mar-13	8-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	4100	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4000	3900	100
	Rajasthan	Bikaner	4100	4000	100
	Delhi	Delhi	3950	3950	Unch
	Karnataka	Gulbarga	4200	4100	100
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4275	4200	75
		Katni	NA	4000	-
		Gwalior	4100	4150	-50
		Guna	3900	NA	-
		Bhind	4000	4100	-100
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	250	200	50
	Uttar Pradesh	Kanpur	3000	3000	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6600	6500	100
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6200	6100	100
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6400	6400	Unch
		Katni (Sava)	5700	5700	Unch
	Gujarat	Dahod (Phatka)	6500	6500	Unch

		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4250	Unch
	Madhya Pradesh	Indore	4350	4300	50
		Katni	4250	4300	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4100	150
		Delhi (Choti Masoor)	5400	5100	300
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	7400	7200	200
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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