

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday except steady to firm tone noticed in urad and moong prices.
- Market participants revealed that --
 - ✓ Delhi, Bikaner (Raj.) and Vijayawada (A.P.) cash market, witnessed bearish tone in chana prices on lower demand.
 - ✓ Kanpur (U.P.) spot market, featured negative tone in pulses prices on slothful demand.
 - ✓ Jaipur (Raj.) local market, reported bend down tone in chana on dull demand but firm tone in moong price on good demand.
 - ✓ Guntur (A.P.) cash market, witnessed steady tone in urad (gota and dal) branded on slow demand.
- At JNPT port, 25 containers of Tanzania tur, 6 containers of Burma tur dal, 21 containers of Burma tur, 4 containers of Burma moong, 8 containers of Australia chana, 9 containers of Australia moong, 7 containers of Ethiopia rajma, 6 containers of Ethiopia pinto beans, 5 containers of Ethiopia white beans, 2 containers of USA green peas, 12 containers of Canada masoor, 54 containers of Pakistan moth beans and 1 containers of Pakistan moth dal has arrived.
- At Chennai port, 398 containers of urad, 24 containers of green moong beans, 27 containers of masoor, 10 containers of yellow peas, 22 containers of tur and 14 containers of green peas has arrived.
- Tur prices are likely to move towards Rs.5000/Qtl levels in medium –term amid lower output in the major tur producing states of Maharashtra, Karnataka and Andhra Pradesh.
- According to IBIS, imports of pigeon peas in the month of February declined to 0.17 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. during the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.
- According to Canadian Grain Commission, North American lentil markets finished the week's trading on a firmer note against improved export demand, especially for red lentils. Since the start of the marketing

year Canada has exported proportionately more red lentils than green. Though only 43% of the available supply of lentils was red, that class accounted for 51.6% of all lentil exports in the August through December period.

- The USDA's Commodity Credit Corporation office is seeking offers of 12,830 metric tons (MT) of pulses for shipment as food aid. Purchases are for shipment from interior plants between April 1 to April 22 and between April 23 to May 14 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-30	3367	3386	3342	3342	39,840	-8,490	76070	-130
May-13	-27	3370	3396	3354	3356	25,070	-4,650	54580	560
Jun-13	-23	3429	3446	3407	3412	2,960	-1,950	12170	-70
Jul-13	-27	3490	3500	3468	3474	860	250	3070	30

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	8	-	-	-	-	-
Apr-13	-	14	-	-	-	-
May-13	-	-	56	-	-	-
Jun-13	-	-	-	62	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 4-2-2013

Location	Demat	In-Process	Total
Bikaner	4112	0	4112
Delhi	4340	0	4340
Indore	2910	0	2910
Total	11362	0	11362

(Source- NCDEX)

FOREX

Currency	11.3.2013	12.3.2013
US Dollar	54.2933	54.3365
Euro	70.6107	70.7315
Yen (100)	56.52	56.40
GBP	81.0870	80.8989
MMK*	0.0629	0.0629

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 12th, 2013

Port	Commodity	Variety /	Origin	Shipment	C&F Prices	Change
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		Crop Year		Month	(\$/MT)		
					12-Mar-13	11-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	840	835	5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	720	720	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	675	675	Unch
		Nuggets		Mar-Apr	670	670	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	650	640	10
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	710	700	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	670	-5
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	980	980	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	950	950	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		605	605	Unch
		FAQ (New)			NA	NA	-
		SQ (Old)			665	665	Unch
		SQ (New)			NA	NA	-

	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			800	800	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Mar-13	11-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3280	3275	5
		Latur	Gauran	3100	NA	-
			Chana Mixed	3150	NA	-
			Annagiri	3500	NA	-
			G-12	3200	NA	-
		Jalna	Gauran	3125	NA	-
			Pila	3250	NA	-
		Akola	Mixed chana	3235	NA	-
			Chapa	3260	NA	-
			Annagiri	3360	NA	-
		Amaravati	Desi	3250	NA	-
		Jalgaon		3100	NA	-
	Delhi	Delhi	Rajasthan	3350	3375	-25
			Madhya Pradesh	3350	3375	-25
	Rajasthan	Jaipur	Desi	3400	3425	-25
		Bikaner		3300	3400	-100
	Uttar Pradesh	Kanpur		3475	3425	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3700	NA	-
	Andhra Pradesh	Vijayawada	Desi	3400	NA	-
				3325	NA	-
	Madhya Pradesh	Indore	Kantewala	3250	NA	-
			Kabuli 4446 Mill quality	4500	NA	-
			Kabuli 5860 Export quality	5500	NA	-
		Pipariya	Desi	3150	NA	-
		Ashok Nagar		3100	NA	-
		Gwalior		3200	3300	-100
		Katni		NA	3200	-
		Neemuch	Kantewala	3318	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Gadarwara		3200	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3200	NA	-
		Bhind	desi	3200	3200	Unch
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3150	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
				Kabuli	NA	NA
		Gotegaon	Desi	3000	3000	Unch
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2570	2600	-30
			White American	2700	2700	Unch
			Green Canadian	4150	4050	100
			Green American	4250	4150	100
	Uttar Pradesh	Kanpur	Desi	NA	2811	-
			White Canadian	NA	4250	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2580	2650	-70
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2550	2600	-50
		Dabra	White	NA	NA	-
			Green	2440	2450	-10
		Harpalpur	White	2400	2400	Unch
		Gotegaon	Yellow	2800	2700	100
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4300	-25
			Arusha	3850	3850	Unch
			Mozambique	3525	3550	-25

			Malawi	3400	3400	Unch	
		Latur	White	4800	NA	-	
			Red	4800	NA	-	
		Jalna		4000	NA	-	
			White	4500	NA	-	
			BDM	4650	NA	-	
		Akola	Red	4400	NA	-	
		Jalgaon		4600	NA	-	
		Amravati	Desi	4600	NA	-	
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4300	125	
			Tur M.P Line	4150	4000	150	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4125	4125	Unch	
	Karnataka	Gulbarga	Red	4400	NA	-	
	Andhra Pradesh	Vijayawada		4275	NA	-	
	Gujarat	Dahod		3950	NA	-	
				White	4500	NA	-
	Madhya Pradesh	Katni	Desi	NA	3800	-	
		Indore	Mh	4600	NA	-	
		Pipariya	Desi	4100	NA	-	
		Gadarwara		4350	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		3400	3450	-50	
		Baragarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
	Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3575	3625	-50
		Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
		Delhi	Delhi	Chanti Export	5600	5600	Unch
MP/ Kota Line				3700	3700	Unch	
UP/ Sikri Line				4400	4400	Unch	
Uttar Pradesh		Kanpur	Mill Delivery	3770	3850	-80	
			Bareilly Delivery	3900	3925	-25	
West Bengal		Kolkata	Masoor Canadian	NA	3700	-	
Madhya Pradesh		Gwalior	Desi	3800	3700	100	
		Katni	Seed	NA	3700	-	
	Guna	Desi	NA	NA	-		

		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3525	NA	-
			Chota	3500	NA	-
		Pipariya	Desi	3850	NA	-
		Ashok Nagar		3750	NA	-
		Gadarwara	whole	3600	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3750	NA	-
		Dabra	Medium	3700	3700	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5650	5450	200
			Tanzania	5200	5100	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	NA	-
		Akola		5300	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5450	5450	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5400	100
		Merta City		5500	5500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3300	Unch
		Jalna	Desi	NA	NA	-
		Latur		3600	NA	-
		Akola		3400	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3250	3250	Unch

	Andhra Pradesh	Vijayawada	Burmese SQ	3575	3575	Unch
			Polished	4000	NA	-
		Guntur	Sada(Bada)	3800	NA	-
	West Bengal	Kolkata	Gota Barnded	4700	4700	Unch
	Rajasthan	Jaipur	Urad Faq	NA	3400	-
	Gujarat	Dahod	Desi	3100	3100	Unch
	Madhya Pradesh	Indore	Local	3200	NA	-
				3000	NA	-
		Ashok nagar	Maharashtra Line	3400	NA	-
				NA	NA	-
		Neemuch	Desi	3080	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				12-Mar-13	11-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	55	45	10
			Madhya Pradesh	55	45	10
	Maharashtra	Latur	Gauran	5000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	NA	-
			Pila	100	NA	-
		Amravati	Desi	5000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	NA	-
	Andhra Pradesh	Vijayawada	Desi	5000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Indore	Kantewala	2000	NA	-
		Pipariya	Desi	1500	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	600	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		700	NA	-
		Gadarwara		400	NA	-

		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	6000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	1200	NA	-
		Bhind	Desi	15	20	-5
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	1000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	100	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	100	150	-50
		Gotegaon	Green	NA	NA	-
			Yellow	100	50	50
		Harpalpur	White	1500	900	600
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	NA	-
	Maharashtra	Latur		5000	NA	-
		Jalna		100	NA	-
			White	400	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	7000	NA	-
	Gujarat	Dahod	Red	400	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	800	NA	-
		Pipariya	Desi	3000	NA	-
		Gadarwara		1800	NA	-
		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-

		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	NA	-
		Pipariya	Desi	150	NA	-
		Ashok Nagar		600	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	90	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	400	NA	-
		Dabra	Medium	50	200	-150
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		100	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	NA	-
		Akola		50	NA	-
		Jalna		400	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	NA	-
			Local	800	NA	-
		Neemuch	Desi	200	NA	-

		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Mar-13	11-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	NA	-
		Latur	NA	NA	-
		Akola	4200	NA	-
	Uttar Pradesh	Kanpur	4020	4000	20
	Rajasthan	Bikaner	3800	4100	-300
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4100	NA	-
	Gujarat	Dahod	4500	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	NA	-
		Katni	NA	4100	-
		Gwalior	3950	4100	-150
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	400	300	100
	Uttar Pradesh	Kanpur	2950	2925	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6500	NA	-
		Akola(sava no.)	5500	NA	-
	Karnataka	Gulbarga	6200	NA	-
	Madhya Pradesh	Indore	6200	NA	-
		Katni	NA	6400	-
		Katni (Sava)	NA	5700	-
	Gujarat	Dahod (Phatka)	6500	NA	-
		Dahod (Sava)	6000	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4225	4260	-35

	Madhya Pradesh	Indore	4300	NA	-
		Katni	NA	4250	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	5400	5400	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	NA	-
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	7200	NA	-
	Karnataka	Gulbarga	7300	NA	-
	Gujarat	Dahod (Mogar)	7000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5800	NA	-
	Karnataka	Gulbarga	5300	NA	-
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	5000	NA	-

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