

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that --
 - ✓ New chana desi crop commenced at Gwalior (M.P.), traded at 3200 Rs/Qtl and the new crop contains 13% moisture.
 - ✓ Vessel named M.V. FOUR KITAKAMI containing 37400 MT of Yellow peas and 16600 MT of Masoor arrived at Mumbai port respectively.
 - ✓ Vessel named Conti Fuchsit containing 36960 MT of Yellow peas arrived at Mumbai port.
 - ✓ Delhi, Bikaner and Jaipur (Raj.) cash market, witnessed steady tone in pulses prices on lower demand.
 - ✓ Kanpur (U.P.) spot market noticed firm tone in chana, desi, masoor (Kanpur and Bareilly) and desi peas prices on improved demand and weak tone in tur (U.P. and M.P.) line price on sluggish demand.
- At JNPT port, 20 containers of Tanzania tur, 5 containers of Tanzania tur dal, 10 containers of Burma tur, 5 containers of Burma urad, 3 containers of Burma moong, 10 containers of Tanzania moong, 19 containers of Australia chana, 48 containers of China rajma, 3 containers of China red rajma, 35 containers of Canada masoor and 7 containers of USA masoor has arrived.
- At Chennai port, 398 containers of urad, 24 containers of green moong beans, 27 containers of masoor, 10 containers of yellow peas, 22 containers of tur and 14 containers of green peas has arrived.
- Tur prices are likely to move towards Rs.5000/Qtl levels in medium –term amid lower output in the major tur producing states of Maharashtra, Karnataka and Andhra Pradesh.
- Arrivals of chana are picking up from Madhya Pradesh. Higher output estimates in the current season will add to the overall weak tone of the market.
- According to IBIS, imports of pigeon peas in the month of February declined to 0.17 lakh metric tonnes compared to 0.29 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.

- The USDA's Commodity Credit Corporation office is seeking offers of 12,830 metric tons (MT) of pulses for shipment as food aid. Purchases are for shipment from interior plants between April 1 to April 22 and between April 23 to May 14 for plants located at port.

Outlook: - Pulses prices are likely to continue steady to weak tone on increasing arrivals in the mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	79	3346	3442	3335	3427	83,300	43,460	81870	5800
May-13	67	3359	3440	3354	3429	42,740	17,670	60970	6390
Jun-13	65	3406	3488	3406	3480	4,670	1,710	12630	460
Jul-13	45	3473	3543	3473	3530	1,170	310	3200	130

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	-77	-	-	-	-	-
Apr-13	-	2	-	-	-	-
May-13	-	-	51	-	-	-
Jun-13	-	-	-	50	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	0	89	89
Total	0	89	89

(Source- NCDEX)

FOREX

Currency	12.3.2013	13.3.2013
US Dollar	54.3365	54.11
Euro	70.7315	70.5545
Yen (100)	56.40	56.53
GBP	80.8989	80.8376
MMK*	0.0629	0.0626

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 13th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					13-Mar-13	12-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	850	840	10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	740	720	20
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	675	675	Unch
		Nuggets		Mar-Apr	670	670	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	670	650	20
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	730	710	20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	980	10
		Annaseva			NA	NA	-
		Pokako		Mar	960	950	10
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		605	605	Unch
		FAQ (New)			NA	NA	-

		SQ (Old)			665	665	Unch
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			800	800	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				13-Mar-13	12-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3261	3280	-19
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3125	3125	Unch
			Pila	3250	3250	Unch
		Akola	Mixed chana	3235	3235	Unch
			Chapa	3260	3260	Unch
			Annagiri	3360	3360	Unch
		Amaravati	Desi	3200	3250	-50
		Jalgaon		3100	3100	Unch
	Delhi	Delhi	Rajasthan	3350	3350	Unch
			Madhya Pradesh	3350	3350	Unch
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		3300	3300	Unch
	Uttar Pradesh	Kanpur		3480	3475	5
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3700	-100
	Andhra Pradesh	Vijayawada	Desi	3300	3400	-100
	Gujarat	Dahod		3325	3325	Unch
	Madhya Pradesh	Indore	Kantewala	3250	3250	Unch
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5500	5500	Unch
		Pipariya	Desi	3100	3150	-50
		Ashok Nagar		3050	3100	-50
		Gwalior		3200	3200	Unch
		Katni		3100	NA	-

		Neemuch	Kantewala	3260	3318	-58
		Ganjbasoda	Desi	NA	NA	-
		Guna		3100	NA	-
		Gadarwara		3100	3200	-100
		Jabalpur		NA	NA	-
				Kante wala	3200	NA
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4800	5000	-200
			Vishal	NA	NA	-
		Biaora	Kantawala	3100	3200	-100
		Bhind	desi	3200	3200	Unch
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	3150	-
		Chhattarpur		NA	NA	-
		Dabra		3215	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	3000	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3150	NA	-
			Dollar(Kabuli)	4800	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2570	1
			White American	2700	2700	Unch
			Green Canadian	4200	4150	50
			Green American	4250	4250	Unch
	Uttar Pradesh	Kanpur	Desi	2825	NA	-
			White Canadian	4300	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2625	2580	45
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2300	2550	-250
		Dabra	White	NA	NA	-
			Green	2400	2440	-40
		Harpalpur	White	2450	2400	50
		Gotegaon	Yellow	NA	2800	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4275	Unch
			Arusha	3850	3850	Unch
			Mozambique	3575	3525	50
			Malawi	3375	3400	-25
		Latur	White	4800	4800	Unch
			Red	4800	4800	Unch
		Jalna		4000	4000	Unch
			White	4500	4500	Unch
			BDM	4650	4650	Unch
		Akola	Red	4400	4400	Unch
		Jalgaon		4600	4600	Unch
		Amravati	Desi	4600	4600	Unch
	Delhi	Delhi	Burmese Lemon	4525	4500	25
	Uttar Pradesh	Kanpur	Tur U.P Line	4350	4425	-75
			Tur M.P Line	4050	4150	-100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4150	4125	25
	Karnataka	Gulbarga	Red	4500	4400	100
	Andhra Pradesh	Vijayawada		4250	4275	-25
	Gujarat	Dahod		3950	3950	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	3800	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4100	4100	Unch
		Gadarwara		4580	4350	230
		Jabalpur		NA	NA	-
		Bhind		3400	3400	Unch
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3575	3575	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3650	3650	Unch
	Delhi	Delhi	Chanti Export	5500	5600	-100
			MP/ Kota Line	3650	3700	-50
			UP/ Sikri Line	4300	4400	-100
	Uttar Pradesh	Kanpur	Mill Delivery	3800	3770	30
			Bareilly Delivery	3950	3900	50
	West Bengal	Kolkata	Masoor Canadian	3700	NA	-

	Madhya Pradesh	Gwalior	Desi	3850	3800	50
		Katni	Seed	3800	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3525	3525	Unch
			Chota	3500	3500	Unch
		Pipariya	Desi	3800	3850	-50
		Ashok Nagar		3700	3750	-50
		Gadarwara	whole	3800	3600	200
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	3750	-
		Dabra	Medium	3700	3700	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3625	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5650	-50
			Tanzania	5200	5200	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5450	5450	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City		5500	5500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3325	3300	25
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3750	50
	Tamil Nadu	Chennai	Burmese FAQ	3325	3250	75
			Burmese SQ	3600	3575	25
	Andhra Pradesh	Vijayawada	Polished	4000	4000	Unch
			Sada(Bada)	3800	3800	Unch
		Guntur	Gota Barnded	4700	4700	Unch
	West Bengal	Kolkata	Urad Faq	3450	NA	-
	Rajasthan	Jaipur	Desi	3200	3100	100
	Gujarat	Dahod	Local	3250	3200	50
		Indore		3000	3000	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3030	3080	-50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				13-Mar-13	12-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	55	-15
			Madhya Pradesh	40	55	-15
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	100	100	Unch
		Amravati	Desi	4000	5000	-1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	2000	-1000
	Andhra Pradesh	Vijayawada	Desi	2000	5000	-3000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	500	500
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	2500	1500	1000
		Katni		NA	NA	-
		Neemuch	Kantewala	400	600	-200
		Ganjbasoda	Desi	NA	NA	-

		Guna		800	NA	-
		Ashok Nagar		800	700	100
		Gadarwara		800	400	400
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5000	6000	-1000
			Vishal	NA	NA	-
		Biaora	Kantawala	2000	1200	800
		Bhind	Desi	20	15	5
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	1000	-
		Chhatarpur		NA	NA	-
		Dabra		60	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	1500	NA	-
			Dollar	50	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	80	100	-20
		Gotegaon	Green	NA	NA	-
			Yellow	NA	100	-
		Harpalpur	White	1500	1500	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	5000	5000
	Maharashtra	Latur		5000	5000	Unch
		Jalna		100	100	Unch
			White	400	400	Unch
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	7000	-3000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		300	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	3000	3000	Unch

		Gadarwara		1200	1800	-600
		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	200	150	50
		Ashok Nagar		600	600	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	90	90	Unch
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	425	500	-75
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	400	-
		Dabra	Medium	50	50	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	1500	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		400	400	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-

		Indore	MH	700	700	Unch
			Local	800	800	Unch
		Neemuch	Desi	150	200	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Mar-13	12-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4100	4100	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4000	4020	-20
	Rajasthan	Bikaner	3800	3800	Unch
	Delhi	Delhi	3950	4000	-50
	Karnataka	Gulbarga	4200	4100	100
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	3800	NA	-
		Indore	4100	4200	-100
		Katni	4100	NA	-
		Gwalior	3900	3950	-50
		Guna	3900	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2900	2950	-50
	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6200	6200	Unch
		Katni	6350	NA	-
		Katni (Sava)	5600	NA	-

	Gujarat	Dahod (Phatka)	6500	6500	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4200	4225	-25
	Madhya Pradesh	Indore	4400	4300	100
		Katni	4250	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4250	50
		Delhi (Choti Masoor)	5300	5400	-100
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6700	6700	Unch
	Madhya Pradesh	Indore	7300	7200	100
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	5800	5800	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	4700	4700	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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