

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except firm tone in urad and moong prices.
- Market participants revealed that --
 - ✓ Delhi and Bikaner (Raj.) and Vijayawada (A.P.) spot market, witnessed firm tone in chana prices on better demand.
 - ✓ Guntur (A.P.) cash market, noticed increase in urad (gota and dal) branded price on enhanced demand.
 - ✓ Dahod (Guj.) and Chennai (T.N.) local market featured positive tone in chana and tur prices on good demand.
- At JNPT port, 20 containers of Tanzania tur, 5 containers of Tanzania tur dal, 10 containers of Burma tur, 5 containers of Burma urad, 3 containers of Burma moong, 10 containers of Tanzania moong, 19 containers of Australia chana, 48 containers of China rajma, 3 containers of China red rajma, 35 containers of Canada masoor and 7 containers of USA masoor has arrived.
- At Chennai port, 398 containers of urad, 24 containers of green moong beans, 27 containers of masoor, 10 containers of yellow peas, 22 containers of tur and 14 containers of green peas has arrived.
- Tur prices are likely to move towards Rs.5000/Qtl levels in medium –term amid lower output in the major tur producing states of Maharashtra, Karnataka and Andhra Pradesh.
- Buying around current levels lent some support to chana prices.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 01, visible supplies of field peas in Canada's licensed elevator system totalled 362,000 metric tons (MT) for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 205,300 from 156,700 MT by this time of the season during the last marketing year. Exports totalled 9,500 MT during the week under review, for a season to date total of 1,022,900 MT. Export shipments so far this season total 1,022,900 MT peas down 106,000 from 1,128,900 MT last year. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.
- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to firm tone on buying around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-43	3421	3428	3375	3385	75,810	-7,490	73760	-8110
May-13	-55	3427	3428	3363	3376	52,120	9,380	65310	4340
Jun-13	-58	3466	3473	3409	3420	7,330	2,660	13140	510
Jul-13	-56	3520	3520	3461	3475	660	-510	3320	120

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	40	-	-	-	-	-
Apr-13	-	-9	-	-	-	-
May-13	-	-	44	-	-	-
Jun-13	-	-	-	55	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	0	109	109
Total	0	109	109

(Source- NCDEX)

FOREX

Currency	13.3.2013	14.3.2013
US Dollar	54.11	54.4420
Euro	70.5545	70.5005
Yen (100)	56.53	56.73
GBP	80.8376	81.3336
MMK*	0.0626	0.0624

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 14th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					14-Mar-13	13-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	840	850	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	740	740	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	675	675	Unch
		Nuggets		Mar-Apr	670	670	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	670	670	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	730	730	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		625	605	20
		FAQ (New)			NA	NA	-

		SQ (Old)			695	665	30
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			795	800	-5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				14-Mar-13	13-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3321	3261	60
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3150	3125	25
			Pila	3300	3250	50
		Akola	Mixed chana	3250	3235	15
			Chapa	3300	3260	40
			Annagiri	3350	3360	-10
		Amaravati	Desi	3280	3200	80
		Jalgaon		3200	3100	100
	Delhi	Delhi	Rajasthan	3425	3350	75
			Madhya Pradesh	3425	3350	75
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		3350	3300	50
	Uttar Pradesh	Kanpur		3400	3480	-80
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3600	Unch
	Andhra Pradesh	Vijayawada	Desi	3450	3300	150
	Gujarat	Dahod		3380	3325	55
	Madhya Pradesh	Indore	Kantewala	3300	3250	50
			Kabuli 4446 Mill quality	4500	4500	Unch
			Kabuli 5860 Export quality	5500	5500	Unch
		Pipariya	Desi	3200	3100	100
		Ashok Nagar		3100	3050	50
		Gwalior		3300	3200	100
		Katni		3100	3100	Unch
		Neemuch	Kantewala	3350	3260	90

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3100	-
		Gadarwara		3000	3100	-100
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	3200	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5000	4800	200
		Biaora	Vishal	NA	NA	-
			Kantawala	3200	3100	100
		Bhind	desi	3200	3200	Unch
		Baragarh	kantewala	3200	NA	-
		Bina	Desi	3100	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	3215	-
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3200	3150	50
			Dollar(Kabuli)	4700	4800	-100
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2571	Unch
			White American	2700	2700	Unch
			Green Canadian	4150	4200	-50
			Green American	4250	4250	Unch
	Uttar Pradesh	Kanpur	Desi	2835	2825	10
			White Canadian	4225	4300	-75
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2640	2625	15
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2300	100
		Dabra	White	2325	NA	-
			Green	2475	2400	75
		Harpalpur	White	NA	2450	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4350	4275	75

Pea/ Red Gram)			Arusha	3825	3850	-25	
			Mozambique	3600	3575	25	
			Malawi	3400	3375	25	
		Latur	White	4900	4800	100	
			Red	4900	4800	100	
		Jalna		4100	4000	100	
			White	4600	4500	100	
			BDM	4750	4650	100	
		Akola	Red	4500	4400	100	
		Jalgaon		4700	4600	100	
		Amravati	Desi	4550	4600	-50	
	Delhi	Delhi	Burmese Lemon	4525	4525	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4350	50	
			Tur M.P Line	4100	4050	50	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4200	4150	50	
	Karnataka	Gulbarga	Red	4400	4500	-100	
	Andhra Pradesh	Vijayawada		4250	4250	Unch	
				4000	3950	50	
	Gujarat	Dahod	White	4500	4500	Unch	
			Desi	3900	3800	100	
	Madhya Pradesh	Katni	Mh	4600	4600	Unch	
		Pipariya	Desi	4500	4100	400	
		Gadarwara		4500	4580	-80	
		Jabalpur		NA	NA	-	
		Bhind		3400	3400	Unch	
		Baragarh		4000	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3625	3575	50	
	Tamil Nadu	Chennai	Yellow Lentil	NA	3650	-	
	Delhi	Delhi	Chanti Export	5500	5500	Unch	
			MP/ Kota Line	3650	3650	Unch	
			UP/ Sikri Line	4300	4300	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	3800	3800	Unch	
			Bareilly Delivery	3925	3950	-25	
	West Bengal	Kolkata	Masoor Canadian	3700	3700	Unch	
Madhya Pradesh	Gwalior	Desi	3800	3850	-50		

		Katni	Seed	3800	3800	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3550	3525	25
			Chota	3525	3500	25
		Pipariya	Desi	3750	3800	-50
		Ashok Nagar		3700	3700	Unch
		Gadarwara	whole	NA	3800	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3400	NA	-
		Bina	kali	3750	NA	-
		Dabra	Medium	3725	3700	25
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3625	3625	Unch
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5650	5600	50
			Tanzania	5200	5200	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
	Annaseva		NA	NA	-	
	Delhi	Delhi	Kanpur	5450	5450	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5400	5400	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5500	Unch
		Merta City		NA	5500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3325	75
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3350	3325	25
			Burmese SQ	3700	3600	100
	Andhra Pradesh	Vijayawada	Polished	4100	4000	100
			Sada(Bada)	3900	3800	100
		Guntur	Gota Barnded	4750	4700	50
	West Bengal	Kolkata	Urad Faq	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3100	3200	-100
	Gujarat	Dahod	Local	3300	3250	50
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3030	170
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				14-Mar-13	13-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	40	-15
			Madhya Pradesh	25	40	-15
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	100	-
			Desi	5000	4000	1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	1000	Unch
	Andhra Pradesh	Vijayawada	Desi	1500	2000	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	10000	2000	8000
		Pipariya	Desi	2500	2500	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	450	400	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	800	-

		Ashok Nagar		800	800	Unch
		Gadarwara		200	800	-600
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5000	5000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	1000	2000	-1000
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	300	NA	-
		Bina	Desi	700	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	60	-
		Gotegaon	Kabuli	NA	NA	-
				NA	NA	-
		Harda	Desi	NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	700	1500	-800
			Dollar	50	50	Unch
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	70	NA	-
			Green	125	80	45
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	1500	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	10000	-5000
	Maharashtra	Latur		5000	5000	Unch
		Jalna		700	100	600
			White	NA	400	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	4000	Unch
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		400	300	100
		Indore	MH	800	800	Unch
		Pipariya	Desi	3000	3000	Unch
		Gadarwara		1200	1200	Unch

		Bhind	Red	20	20	Unch
		Bargarh		100	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	150	200	-50
		Ashok Nagar		1000	600	400
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	90	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	425	75
		Bargarh	Whole	20	NA	-
		Bina	kali	300	NA	-
		Dabra	Medium	80	50	30
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	1200	1500	-300
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	400	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	200	-50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	700	Unch

			Local	800	800	Unch
		Neemuch	Desi	200	150	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Mar-13	13-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4100	100
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	3980	4000	-20
	Rajasthan	Bikaner	4000	3800	200
	Delhi	Delhi	4000	3950	50
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	3800	-
		Indore	4200	4100	100
		Katni	4100	4100	Unch
		Gwalior	4000	3900	100
		Guna	NA	3900	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	400	400	Unch
	Uttar Pradesh	Kanpur	2940	2950	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6300	6200	100
	Madhya Pradesh	Indore	6400	6200	200
		Katni	6500	6350	150
		Katni (Sava)	5800	5600	200
	Gujarat	Dahod (Phatka)	6500	6500	Unch

		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4200	50
	Madhya Pradesh	Indore	4350	4400	-50
		Katni	4300	4250	50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	5300	5300	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6600	6700	-100
	Madhya Pradesh	Indore	7200	7300	-100
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	6000	5800	200
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	4750	4700	50
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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