

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to firm tone on Friday except slight weakness in moong and peas markets.
- Market participants revealed that --
 - ✓ New crop of urad (gota and dal) branded commenced at Guntur (A.P.), traded at 4800 Rs/Qtl respectively.
 - ✓ Delhi and Bikaner (Raj.) spot market, witnessed steady tone in chana prices on slow demand.
 - ✓ Jaipur (Raj.) and Gulbarga (Kar.) cash market, noticed firm tone in pulses prices on enhanced demand.
 - ✓ Vijayawada (A.P.) local market, featured bearish tone in moong price on weak demand but firm tone in tur lemon price on superior demand.
- At Mumbai port, 77 containers of Burma tur, 13 containers of Burma urad, 21 containers of Burma moong, 30 containers of Burma chaula, 3 containers of Australia moong, 75 containers of Kenya moong, 10 containers of Burma rajma, 17 containers of Rajma Ethiopia, 8 containers of Ethiopia pinto beans, 10 containers of Australia masoor and 1 containers of Australia moth has arrived.
- At Chennai port, 398 containers of urad, 24 containers of green moong beans, 27 containers of masoor, 10 containers of yellow peas, 22 containers of tur and 14 containers of green peas has arrived.
- Tur prices are likely to move towards Rs.5000/Qtl levels in medium –term amid lower output in the major tur producing states of Maharashtra, Karnataka and Andhra Pradesh.
- Good demand from the millers added to the positive tone of the market.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- Export shipments of field pea from France in January totalled 8,080 metric tons (MT), down 68% from the 19,195 shipped in December, and just above the 7,900 MT shipped the same month last year. This lifts export shipments so far this marketing year to 82,730 MT, compared to 160,060 MT during the same period last season. (Source-Canadian Grain Commission).
- Chickpeas markets in Canada noticed bearish tone amid prospects of better crop production during the season.
- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to continue sideways to firm tone on good demand in the spot markets.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	18	3385	3417	3380	3404	35,940	-39,870	73760	-2280
May-13	12	3382	3399	3375	3388	14,890	-37,230	65310	1450
Jun-13	13	3420	3441	3420	3435	1,980	-5,350	13140	-80
Jul-13	1	3485	3497	3475	3491	310	-350	3320	70

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	21	-	-	-	-	-
Apr-13	-	-16	-	-	-	-
May-13	-	-	47	-	-	-
Jun-13	-	-	-	56	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 14-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	20	119	139
Total	20	119	139

(Source- NCDEX)

FOREX

Currency	14.3.2013	15.3.2013
US Dollar	54.4420	54.1605
Euro	70.5005	70.5023
Yen (100)	56.73	56.36
GBP	81.3336	81.7444
MMK*	0.0624	0.0620

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 15th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			15-Mar-13	14-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	850	840	10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	740	740	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	660	660	Unch
		Flash	Australia	Mar-Apr	675	675	Unch
		Nuggets		Mar-Apr	670	670	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	660	670	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	720	730	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		640	625	15
		FAQ (New)			NA	NA	-

		SQ (Old)			695	695	Unch
		SQ (New)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			800	795	5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				15-Mar-13	14-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3321	4
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3150	3150	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3250	3250	Unch
			Chapa	3300	3300	Unch
			Annagiri	3350	3350	Unch
		Amaravati	Desi	NA	3280	-
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3425	3425	Unch
			Madhya Pradesh	3425	3425	Unch
	Rajasthan	Jaipur	Desi	3450	3400	50
		Bikaner		3350	3350	Unch
	Uttar Pradesh	Kanpur		3500	3400	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3700	3600	100
	Andhra Pradesh	Vijayawada	Desi	3450	3450	Unch
	Gujarat	Dahod		3400	3380	20
	Madhya Pradesh	Indore	Kantewala	3400	3300	100
			Kabuli 4446 Mill quality	5000	4500	500
			Kabuli 5860 Export quality	5900	5500	400
		Pipariya	Desi	3200	3200	Unch
		Ashok Nagar		3100	3100	Unch
		Gwalior		3300	3300	Unch
		Katni		NA	3100	-
		Neemuch	Kantewala	3330	3350	-20

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3200	3000	200
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	3200	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5500	5000	500
			Vishal	NA	NA	-
			Biaora	Kantawala	3200	3200
		Bhind	desi	3100	3200	-100
		Baragarh	kantewala	3375	3200	175
		Bina	Desi	3100	3100	Unch
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3280	NA	-
		Rajgarh	kante wala	3200	3200	Unch
			Dollar(Kabuli)	4900	4700	200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2561	2571	-10
			White American	2700	2700	Unch
			Green Canadian	4150	4150	Unch
			Green American	4250	4250	Unch
	Uttar Pradesh	Kanpur	Desi	2815	2835	-20
			White Canadian	4250	4225	25
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2700	2640	60
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	2400	100
		Dabra	White	2300	2325	-25
			Green	2450	2475	-25
		Harpalpur	White	2400	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4425	4350	75

Pea/ Red Gram)			Arusha	3900	3825	75
			Mozambique	3650	3600	50
			Malawi	3450	3400	50
		Latur	White	4950	4900	50
			Red	4950	4900	50
		Jalna		4200	4100	100
			White	4700	4600	100
			BDM	4850	4750	100
		Akola	Red	4600	4500	100
		Jalgaon		4700	4700	Unch
		Amravati	Desi	NA	4550	-
	Delhi	Delhi	Burmese Lemon	4525	4525	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4400	50
			Tur M.P Line	4150	4100	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4300	4200	100
	Karnataka	Gulbarga	Red	4600	4400	200
	Andhra Pradesh	Vijayawada		4450	4250	200
	Gujarat	Dahod		4125	4000	125
			White	4600	4500	100
	Madhya Pradesh	Katni	Desi	NA	3900	-
		Indore	Mh	4650	4600	50
		Pipariya	Desi	4500	4500	Unch
		Gadarwara		4600	4500	100
		Jabalpur		NA	NA	-
		Bhind		3400	3400	Unch
		Baragarh		NA	4000	-
		Dabra		NA	NA	-
		Khandwa		4200	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3700	3625	75
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5500	5500	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	4300	4300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3870	3800	70
			Bareilly Delivery	3950	3925	25
	West Bengal	Kolkata	Masoor Canadian	3775	3700	75
Madhya Pradesh	Gwalior	Desi	3800	3800	Unch	

		Katni	Seed	NA	3800	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3850	3550	300
			Chota	3825	3525	300
		Pipariya	Desi	3800	3750	50
		Ashok Nagar		3650	3700	-50
		Gadarwara	whole	3800	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3700	3400	300
		Bina	kali	3750	3750	Unch
		Dabra	Medium	3800	3725	75
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3625	3625	Unch
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5650	-50
			Tanzania	5200	5200	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5450	5450	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5400	100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5550	5500	50
		Merta City		5500	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3400	50
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3400	3350	50
			Burmese SQ	3700	3700	Unch
	Andhra Pradesh	Vijayawada	Polished	4100	4100	Unch
			Sada(Bada)	3900	3900	Unch
		Guntur	Gota Barnded	4800	4750	50
	West Bengal	Kolkata	Urad Faq	3350	3450	-100
	Rajasthan	Jaipur	Desi	3300	3100	200
	Gujarat	Dahod	Local	3350	3300	50
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3300	3400	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3180	3200	-20
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				15-Mar-13	14-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
			Desi	NA	5000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	700	1000	-300
	Andhra Pradesh	Vijayawada	Desi	2000	1500	500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	3000	10000	-7000
		Pipariya	Desi	3000	2500	500
		Katni		NA	NA	-
		Neemuch	Kantewala	500	450	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Ashok Nagar		2000	800	1200
		Gadarwara		900	200	700
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	3000	5000	-2000
			Vishal	NA	NA	-
		Biaora	Kantawala	1200	1000	200
		Bhind	Desi	15	20	-5
		Bargarh	kantewala	600	300	300
		Bina	Desi	1500	700	800
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		1200	NA	-
		Rajgarh	kante wala	1000	700	300
			Dollar	50	50	Unch
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	25	70	-45
			Green	200	125	75
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	1000	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	5000	Unch
	Maharashtra	Latur		5000	5000	Unch
		Jalna		700	700	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	4000	-
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	400	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	3000	3000	Unch
		Gadarwara		1300	1200	100

		Bhind	Red	20	20	Unch
		Bargarh		NA	100	-
		Dabra		NA	NA	-
		Khandwa		200	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	150	150	Unch
		Ashok Nagar		1300	1000	300
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	90	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	500	Unch
		Bargarh	Whole	800	20	780
		Bina	kali	300	300	Unch
		Dabra	Medium	80	80	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	1500	1200	300
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	150	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	700	Unch

			Local	800	800	Unch
		Neemuch	Desi	250	200	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-Mar-13	14-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4100	3980	120
	Rajasthan	Bikaner	3950	4000	-50
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4200	4200	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4200	Unch
		Katni	NA	4100	-
		Gwalior	4000	4000	Unch
		Guna	NA	NA	-
		Bhind	4100	4200	-100
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	1200	400	800
	Uttar Pradesh	Kanpur	2970	2940	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6600	6500	100
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5500	5500	Unch
	Karnataka	Gulbarga	6300	6300	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6600	6500	100
		Katni (Sava)	5900	5800	100
	Gujarat	Dahod (Phatka)	6500	6500	Unch

		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4250	Unch
	Madhya Pradesh	Indore	4400	4350	50
		Katni	4450	4300	150
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	5300	5300	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	7300	7200	100
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4000	200
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	5300	Unch
	Andhra Pradesh	Guntur	4800	4750	50
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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