

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday except firm tone in masoor, urad and moong prices.
- Market participants revealed that --
 - ✓ Delhi spot market, witnessed bearish tone in chana prices on slow demand.
 - ✓ Jalgaon (Mah.), Merta City (Raj.), Guntur (A.P.), Pipariya, Ashoknagar, Gwalior, Guna and Neemuch (M.P.) cash markets, featured solid tone in pulses prices on enhanced demand.
 - ✓ Amravati (Mah.) and Gulbarga (Kar.) local markets, noticed decline in pulses prices on listless demand.
 - ✓ Bikaner and Jaipur (Raj.) and Latur (Mah.) spot markets, reported steady tone in pulses prices on slow demand.
- At Mumbai port, 77 containers of Burma tur, 13 containers of Burma urad, 21 containers of Burma moong, 30 containers of Burma chaula, 3 containers of Australia moong, 75 containers of Kenya moong, 10 containers of Burma rajma, 17 containers of Rajma Ethiopia, 8 containers of Ethiopia pinto beans, 10 containers of Australia masoor and 1 containers of Australia moth has arrived.
- At Chennai port, 398 containers of urad, 24 containers of green moong beans, 27 containers of masoor, 10 containers of yellow peas, 22 containers of tur and 14 containers of green peas has arrived.
- Good buying and lower arrivals lent support to masoor prices.
- Tur prices are likely to move towards Rs.5000/Qtl levels in medium –term amid lower output in the major tur producing states of Maharashtra, Karnataka and Andhra Pradesh.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Export shipments of field pea from France in January totalled 8,080 metric tons (MT), down 68% from the 19,195 shipped in December, and just above the 7,900 MT shipped the same month last year. This lifts export shipments so far this marketing year to 82,730 MT, compared to 160,060 MT during the same period last season. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to firm tone on good buying around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	10	3410	3449	3405	3419	58,100	27,950	63350	-8410
May-13	38	3405	3465	3392	3436	53,790	37,330	68290	170
Jun-13	50	3442	3520	3442	3494	9,110	6,200	13000	-650
Jul-13	56	3500	3575	3498	3550	2,110	1,370	3790	320

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	31	-	-	-	-	-
Apr-13	-	17	-	-	-	-
May-13	-	-	58	-	-	-
Jun-13	-	-	-	56	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 18th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					18-Mar-13	16-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	860	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	740	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	NA	-
		Green	U.S.	Mar-Apr	830	NA	-
			Canada	Mar-Apr	810	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	690	NA	-
		Flash	Australia	Mar-Apr	700	NA	-
		Nuggets		Mar-Apr	700	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	660	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	720	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	NA	-
	Moong (Green gram)	Pedishewa	Burma	Mar	990	NA	-
		Annaseva			NA	NA	-
		Pokako		Mar	960	NA	-
		Crystal Variety	Australia	Mar-Apr	1200	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		650	640	10
		FAQ (Old)			NA	NA	-

		SQ (New)			725	695	30
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			820	820	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Mar-13	16-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3311	3300	11
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3250	3150	100
			Pila	3350	3300	50
		Akola	Mixed chana	3300	3300	Unch
			Chapa	3350	3350	Unch
			Annagiri	3400	3400	Unch
		Amaravati	Desi	3200	3300	-100
		Jalgaon		3300	3200	100
	Delhi	Delhi	Rajasthan	3450	3475	-25
			Madhya Pradesh	3450	3475	-25
	Rajasthan	Jaipur	Desi	3400	3450	-50
		Bikaner		3400	3400	Unch
	Uttar Pradesh	Kanpur		3575	3480	95
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3600	-100
	Andhra Pradesh	Vijayawada	Desi	3450	3425	25
	Gujarat	Dahod		3411	3365	46
	Madhya Pradesh	Indore	Kantewala	3450	3450	Unch
			Kabuli 4446 Mill quality	5500	5500	Unch
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3250	3200	50
		Ashok Nagar		3100	3060	40
		Gwalior		3400	3350	50
		Katni		3300	3200	100

		Neemuch	Kantewala	3360	3275	85
		Ganjbasoda	Desi	NA	NA	-
		Guna		3300	NA	-
		Gadarwara		3300	3200	100
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5200	5500	-300
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3250	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3150	3100	50
		Chhattarpur		NA	NA	-
		Dabra		3200	3205	-5
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
				NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	3225	-
			Dollar(Kabuli)	NA	5000	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2561	2571	-10
			White American	2700	2700	Unch
			Green Canadian	4150	4150	Unch
			Green American	4250	4250	Unch
	Uttar Pradesh	Kanpur	Desi	2825	2850	-25
			White Canadian	4300	4350	-50
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2560	2660	-100
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	2450	50
		Dabra	White	2350	2425	-75
			Green	2450	2440	10
		Harpalpur	White	2450	2400	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4500	4500	Unch
			Arusha	4100	4000	100
			Mozambique	3925	3750	175
			Malawi	3500	3450	50
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna		4400	4300	100
			White	4800	4800	Unch
			BDM	5000	4950	50
		Akola	Red	4650	4700	-50
		Jalgaon		5000	4900	100
		Amravati	Desi	4600	4800	-200
	Delhi	Delhi	Burmese Lemon	4700	4700	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4600	4525	75
			Tur M.P Line	4350	4300	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4300	4400	-100
	Karnataka	Gulbarga	Red	4700	4800	-100
	Andhra Pradesh	Vijayawada		4500	4500	Unch
	Gujarat	Dahod		4200	4200	Unch
				White	4700	4700
	Madhya Pradesh	Katni	Desi	3900	3900	Unch
		Indore	Mh	4700	4700	Unch
		Pipariya	Desi	4700	4600	100
		Gadarwara		4700	4800	-100
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3850	3750	100
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5600	5600	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	4300	4300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4100	3925	175
			Bareilly Delivery	4300	4080	220
	West Bengal	Kolkata	Masoor Canadian	3900	3875	25

	Madhya Pradesh	Gwalior	Desi	4000	3850	150
		Katni	Seed	4000	3900	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3925	3850	75
			Chota	3900	3825	75
		Pipariya	Desi	4000	3900	100
		Ashok Nagar		3850	3750	100
		Gadarwara	whole	3850	3800	50
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3800	3850	-50
		Dabra	Medium	4000	3750	250
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3800	NA	-
		Rajgarh	Medium	NA	3625	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5675	25
			Tanzania	5300	5250	50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5450	50
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	5800	200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City		5600	5500	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3450	25
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3450	3450	Unch
			Burmese SQ	3725	3675	50
	Andhra Pradesh	Vijayawada	Polished	4200	4100	100
			Sada(Bada)	4000	3900	100
		Guntur	Gota Barnded	4850	4800	50
	West Bengal	Kolkata	Urad Faq	3650	3600	50
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3350	3350	Unch
		Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3140	60
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Mar-13	16-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	4000	4000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	800	600	200
	Andhra Pradesh	Vijayawada	Desi	1500	1500	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1000	500
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	3000	2000	1000
		Katni		NA	NA	-
		Neemuch	Kantewala	350	600	-250
		Ganjbasoda	Desi	NA	NA	-

		Guna		500	NA	-
		Ashok Nagar		2000	1500	500
		Gadarwara		500	300	200
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7000	4000	3000
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	1000	-
		Bhind	Desi	NA	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	1000	1200	-200
		Chhatarpur		NA	NA	-
		Dabra		60	20	40
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	1000	-
			Dollar	NA	75	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	60	140
			Green	250	500	-250
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	2000	1500	500
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	9000	5500	3500
	Maharashtra	Latur		5000	5000	Unch
		Jalna		500	500	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	3000	1000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1000	500	500
		Indore	MH	800	800	Unch
		Pipariya	Desi	1000	1000	Unch

		Gadarwara		1600	1000	600
		Bhind	Red	NA	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	300	150	150
		Ashok Nagar		700	1200	-500
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	200	90	110
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	500	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	150	300	-150
		Dabra	Medium	150	20	130
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	100	NA	-
		Rajgarh	Medium	NA	1000	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	150	50
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-

		Indore	MH	700	700	Unch
			Local	800	800	Unch
		Neemuch	Desi	300	200	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Mar-13	16-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4070	4025	45
	Rajasthan	Bikaner	3850	3950	-100
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4400	4300	100
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4300	50
		Katni	4100	4100	Unch
		Gwalior	4200	4150	50
		Guna	4000	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2900	2875	25
	Uttar Pradesh	Kanpur	2950	2925	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6600	100
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6800	6500	300
		Katni	6500	6600	-100

		Katni (Sava)	5800	5900	-100
	Gujarat	Dahod (Phatka)	6200	6700	-500
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4400	4250	150
	Madhya Pradesh	Indore	4400	4450	-50
		Katni	4600	4600	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	5500	5500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7000	7000	Unch
	Rajasthan	Bikaner (Split)	6800	6500	300
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	7400	7300	100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	6100	6000	100
	Karnataka	Gulbarga	5400	5300	100
	Andhra Pradesh	Guntur	4850	4800	50
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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