

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that --
 - ✓ Delhi spot market, witnessed firm tone in chana prices on good demand.
 - ✓ Bikaner (Raj.), Vijayawada (A.P.), Gulbarga (Kar.) cash markets, noticed decline in pulses prices on lower demand.
 - ✓ Jaipur, Merta City (Raj.), Chennai (T.N.) and Ashoknagar (M.P.) local markets, featured firm tone in pulses prices on superior demand.
 - ✓ Akola, Jalgaon, Latur (Mah.) and Guntur (A.P.) spot markets, reported steady tone in pulses prices on slow demand.
- At Mumbai port, 50 containers of Burma tur, 21 containers of Burma urad, 28 containers of Burma moong, 19 containers of Burma choulra, 3 containers of Kenya moong, 8 containers of Burma rajma, 3 containers of China rajma, 11 containers of Argentina green moong, 10 containers of Australia masoor and 2 containers of Canada masoor has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Masoor prices are likely to notice sideways to positive tone amid lower arrivals and good buying around current levels.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Lentil markets continued to strengthen during the previous week amid ongoing demand from the Indian subcontinent and other destinations. Around 28,500 metric tons (MT) of lentils have been loaded to bulk conventional vessels so far this month. This lifts bulk conventional shipments reported by the CGC to 87,500 MT, down from 137,430 between August and March of the previous marketing year. More bulk lentils are expected to loaded in March and April. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid expected festival demand in near –term.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-32	3423	3443	3393	3396	36,540	-21,560	58110	-5240
May-13	-22	3446	3462	3418	3421	30,520	-23,270	68700	410
Jun-13	-16	3499	3520	3475	3480	6,450	-2,660	14140	1140
Jul-13	-15	3555	3588	3536	3540	1,980	-130	3750	-40

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	129	-	-	-	-	-
Apr-13	-	25	-	-	-	-
May-13	-	-	59	-	-	-
Jun-13	-	-	-	60	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 16-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	200	210	410
Total	200	210	410

(Source- NCDEX)

FOREX

Currency	18.3.2013	19.3.2013
US Dollar	54.2915	54.2635
Euro	70.0187	70.214
Yen (100)	57.50	56.87
GBP	81.9394	81.9352
MMK*	0.0620	0.0619

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 4 Feb., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	4112	4340	2910		11362
Total	4112	4340	2910		11362

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 19th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19-Mar-13	18-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	870	860	10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	750	740	10
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	700	690	10
		Flash	Australia	Mar-Apr	710	700	10
		Nuggets		Mar-Apr	710	700	10
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	680	660	20
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	740	720	20
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		675	650	25
		FAQ (Old)			NA	NA	-
		SQ (New)			745	725	20

		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			840	820	20
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Mar-13	18-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3350	3311	39
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3250	3250	Unch
			Pila	3350	3350	Unch
		Akola	Mixed chana	3300	3300	Unch
			Chapa	3350	3350	Unch
			Annagiri	3400	3400	Unch
		Amaravati	Desi	NA	3200	-
		Jalgaon		3300	3300	Unch
	Delhi	Delhi	Rajasthan	3525	3450	75
			Madhya Pradesh	3525	3450	75
	Rajasthan	Jaipur	Desi	3500	3400	100
		Bikaner		3375	3400	-25
	Uttar Pradesh	Kanpur		3600	3575	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3700	3500	200
	Andhra Pradesh	Vijayawada	Desi	3600	3450	150
	Gujarat	Dahod		3421	3411	10
	Madhya Pradesh	Indore	Kantewala	3500	3450	50
			Kabuli 4446 Mill quality	5000	5500	-500
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3250	3250	Unch
		Ashok Nagar		3175	3100	75
		Gwalior		3500	3400	100
		Katni		NA	3300	-
		Neemuch	Kantewala	3300	3360	-60
		Ganjbasoda	Desi	NA	NA	-

		Guna		3250	3300	-50
		Gadarwara		3250	3300	-50
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5400	5200	200
			Vishal	NA	NA	-
		Biaora	Kantawala	3350	NA	-
		Bhind	desi	3300	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3200	3150	50
		Chhattarpur		NA	NA	-
		Dabra		3230	3200	30
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3300	NA	-
		Rajgarh	kante wala	3300	NA	-
			Dollar(Kabuli)	5000	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2551	2561	-10
			White American	2700	2700	Unch
			Green Canadian	4200	4150	50
			Green American	4300	4250	50
	Uttar Pradesh	Kanpur	Desi	2825	2825	Unch
			White Canadian	4300	4300	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2700	2560	140
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2450	2500	-50
		Dabra	White	2350	2350	Unch
			Green	2450	2450	Unch
		Harpalpur	White	2450	2450	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red	Maharashtra	Mumbai	Burmese Lemon	4525	4500	25
			Arusha	4100	4100	Unch

Gram)			Mozambique	3900	3925	-25
			Malawi	3500	3500	Unch
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna		4350	4400	-50
			White	4700	4800	-100
			BDM	4850	5000	-150
		Akola	Red	4650	4650	Unch
		Jalgaon		5000	5000	Unch
		Amravati	Desi	NA	4600	-
	Delhi	Delhi	Burmese Lemon	4700	4700	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4600	-50
			Tur M.P Line	4300	4350	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4400	4300	100
	Karnataka	Gulbarga	Red	4600	4700	-100
	Andhra Pradesh	Vijayawada		4425	4500	-75
	Gujarat	Dahod		4200	4200	Unch
			White	4700	4700	Unch
	Madhya Pradesh	Katni	Desi	NA	3900	-
		Indore	Mh	4700	4700	Unch
		Pipariya	Desi	4700	4700	Unch
		Gadarwara		4750	4700	50
		Jabalpur		NA	NA	-
		Bhind		3500	NA	-
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4200	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3900	3850	50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5600	5600	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	4300	4300	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4150	4100	50
			Bareilly Delivery	4300	4300	Unch
	West Bengal	Kolkata	Masoor Canadian	3900	3900	Unch
	Madhya Pradesh	Gwalior	Desi	4000	4000	Unch
Katni		Seed	NA	4000	-	

		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3900	3925	-25
			Chota	3875	3900	-25
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar		4050	3850	200
		Gadarwara	whole	3800	3850	-50
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3850	3800	50
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3700	3800	-100
		Rajgarh	Medium	3750	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	6000	-200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5600	100
		Merta City		5650	5600	50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3475	Unch
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch

	Tamil Nadu	Chennai	Burmese FAQ	3550	3450	100
			Burmese SQ	3775	3725	50
	Andhra Pradesh	Vijayawada	Polished	4150	4200	-50
			Sada(Bada)	3950	4000	-50
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3650	3650	Unch
	Rajasthan	Jaipur	Desi	3300	3200	100
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3220	3200	20
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
Rangoli			NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Mar-13	18-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	25	35
			Madhya Pradesh	60	25	35
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	4000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1500	800	700
	Andhra Pradesh	Vijayawada	Desi	2000	1500	500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	2500	3000	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	300	350	-50
		Ganjbasoda	Desi	NA	NA	-
		Guna		800	500	300
		Ashok Nagar		2500	2000	500

		Gadarwara		1000	500	500
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7000	7000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	800	NA	-
		Bhind	Desi	25	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	2000	1000	1000
		Chhatarpur		NA	NA	-
		Dabra		70	60	10
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		700	NA	-
		Rajgarh	kante wala	800	NA	-
			Dollar	50	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	60	200	-140
			Green	300	250	50
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	2000	2000	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	6000	9000	-3000
	Maharashtra	Latur		5000	5000	Unch
		Jalna		500	500	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	4000	-
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	1000	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	2000	1000	1000
		Gadarwara		1200	1600	-400
		Bhind	Red	25	NA	-

		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	200	300	-100
		Ashok Nagar		700	700	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	200	200	Unch
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	400	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	150	150	Unch
		Dabra	Medium	200	150	50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	150	100	50
		Rajgarh	Medium	600	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	700	100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	700	-100
			Local	800	800	Unch

		Neemuch	Desi	200	300	-100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Mar-13	18-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4150	4070	80
	Rajasthan	Bikaner	3950	3850	100
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4300	4400	-100
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4350	Unch
		Katni	NA	4100	-
		Gwalior	4150	4200	-50
		Guna	4000	4000	Unch
		Bhind	4200	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2500	1500	1000
	Uttar Pradesh	Kanpur	2975	2950	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6700	6400	300
	Madhya Pradesh	Indore	6700	6800	-100
		Katni	NA	6500	-
		Katni (Sava)	NA	5800	-
	Gujarat	Dahod (Phatka)	6700	6200	500

		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4525	4400	125
	Madhya Pradesh	Indore	4500	4400	100
		Katni	NA	4600	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	5500	5500	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7000	100
	Rajasthan	Bikaner (Split)	6500	6800	-300
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	7300	7400	-100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4000	4200	-200
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5300	5400	-100
	Andhra Pradesh	Guntur	4850	4850	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

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