

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone except slight firmness in certain urad and moong markets.
- Market participants revealed that --
 - ✓ Delhi spot market, witnessed firm tone in chana prices on good demand.
 - ✓ Bikaner and Jaipur (Raj.) cash market, noticed negative tone in chana prices on higher arrivals.
 - ✓ Latur (Mah.) and Kolkata (W.B.) local market, featured steady tone in pulses prices on slow demand.
 - ✓ Chennai (T.N.) spot market, reported bearish tone in urad (faq and sq) on weak demand but stable tone in tur lemon on slothful demand.
- At Mumbai port, 50 containers of Burma tur, 21 containers of Burma urad, 28 containers of Burma moong, 19 containers of Burma choulra, 3 containers of Kenya moong, 8 containers of Burma rajma, 3 containers of China rajma, 11 containers of Argentina green moong, 10 containers of Australia masoor and 2 containers of Canada masoor has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Arrival of new desi peas is reported in mandis of Madhya Pradesh and Uttar Pradesh.
- Tamil Nadu Civil Supplies Corporation issued tender for purchase of 5,000 MT Tur dal Phatka variety, 11,000 MT Urad dal FAQ variety and 20,000 MT Canada yellow masoor. Tender will open on 22nd March 2013.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Field pea markets maintained their firm tone through the previous week, helped by the realization bulk exports from Canada have pulled ahead of previous year. Unofficial Canadian Grain Commission (CGC) data suggests bulk conventional shipments through the end of February could be up 14% over last year at 1.47 million metric tons in the August through February period. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone on increasing arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	28	3396	3438	3390	3427	33,050	-3,490	55520	-2590
May-13	24	3416	3463	3414	3445	28,110	-2,410	68300	-400
Jun-13	25	3478	3519	3474	3503	5,800	-650	15230	1090
Jul-13	6	3538	3580	3537	3570	1,180	-800	3740	-10

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	123	-	-	-	-	-
Apr-13	-	18	-	-	-	-
May-13	-	-	58	-	-	-
Jun-13	-	-	-	67	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 19-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	349	0	349
Total	349	0	349

(Source- NCDEX)

FOREX

Currency	19.3.2013	20.3.2013
US Dollar	54.2635	54.3780
Euro	70.214	70.0365
Yen (100)	56.87	57.22
GBP	81.9352	82.070
MMK*	0.0619	0.0616

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 18 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			200		200
Total			200		200

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 20th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			20-Mar-13	19-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	860	870	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	750	750	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	700	700	Unch
		Flash	Australia	Mar-Apr	710	710	Unch
		Nuggets		Mar-Apr	710	710	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	680	680	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	735	740	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		670	675	-5
		FAQ (Old)			655	650	-5

		SQ (New)			740	745	-5
		SQ (Old)			730	735	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			820	840	-20
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Mar-13	19-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3350	3350	Unch
		Latur	Gauran	3100	3100	Unch
			Chana Mixed	3150	3150	Unch
			Annagiri	3500	3500	Unch
			G-12	3200	3200	Unch
		Jalna	Gauran	3200	3250	-50
			Pila	3300	3350	-50
		Akola	Mixed chana	3225	3300	-75
			Chapa	3275	3350	-75
			Annagiri	3325	3400	-75
		Amaravati	Desi	NA	NA	-
		Jalgaon		3200	3300	-100
	Delhi	Delhi	Rajasthan	3550	3525	25
			Madhya Pradesh	3550	3525	25
	Rajasthan	Jaipur	Desi	3450	3500	-50
		Bikaner		3350	3375	-25
	Uttar Pradesh	Kanpur		3620	3600	20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3700	-100
	Andhra Pradesh	Vijayawada	Desi	3500	3600	-100
	Gujarat	Dahod		3390	3421	-31
	Madhya Pradesh	Indore	Kantewala	3400	3500	-100
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3200	3250	-50
		Ashok Nagar		3160	3175	-15
		Gwalior		3300	3500	-200
		Katni		3300	NA	-
		Neemuch	Kantewala	3280	3300	-20

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3250	-
		Gadarwara		3250	3250	Unch
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5500	5400	100
		Biaora	Vishal	NA	NA	-
			Kantawala	3350	3350	Unch
		Bhind	desi	3200	3300	-100
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	3200	-
		Chhattarpur		NA	NA	-
		Dabra		3250	3230	20
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3325	3300	25
		Rajgarh	kante wala	3250	3300	-50
			Dollar(Kabuli)	5100	5000	100
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2541	2551	-10
			White American	2700	2700	Unch
			Green Canadian	4200	4200	Unch
			Green American	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	2825	2825	Unch
			White Canadian	4300	4300	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2700	2700	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2450	-50
		Dabra	White	2350	2350	Unch
			Green	2450	2450	Unch
		Harpalpur	White	2425	2450	-25
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4475	4525	-50

Pea/ Red Gram)			Arusha	4025	4100	-75	
			Mozambique	3750	3900	-150	
			Malawi	3500	3500	Unch	
		Latur	White	5000	5000	Unch	
			Red	5000	5000	Unch	
		Jalna		4350	4350	Unch	
			White	4700	4700	Unch	
			BDM	4850	4850	Unch	
		Akola	Red	4525	4650	-125	
		Jalgaon		4800	5000	-200	
		Amravati	Desi	NA	NA	-	
	Delhi	Delhi	Burmese Lemon	4775	4700	75	
	Uttar Pradesh	Kanpur	Tur U.P Line	4550	4550	Unch	
			Tur M.P Line	4300	4300	Unch	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4400	4400	Unch	
	Karnataka	Gulbarga	Red	4600	4600	Unch	
	Andhra Pradesh	Vijayawada		4400	4425	-25	
				4200	4200	Unch	
	Gujarat	Dahod	White	4600	4700	-100	
	Madhya Pradesh	Katni	Desi	4000	NA	-	
		Indore	Mh	4700	4700	Unch	
		Pipariya	Desi	4600	4700	-100	
		Gadarwara		4700	4750	-50	
		Jabalpur		NA	NA	-	
		Bhind		3500	3500	Unch	
		Baragarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		4400	4200	200	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3875	3900	-25	
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-	
	Delhi	Delhi	Chanti Export	5700	5600	100	
			MP/ Kota Line	4000	3900	100	
			UP/ Sikri Line	4500	4300	200	
	Uttar Pradesh	Kanpur	Mill Delivery	4170	4150	20	
			Bareilly Delivery	4325	4300	25	
	West Bengal	Kolkata	Masoor Canadian	3900	3900	Unch	
	Madhya Pradesh	Gwalior	Desi	4050	4000	50	

		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3850	3900	-50
			Chota	3825	3875	-50
		Pipariya	Desi	4050	4000	50
		Ashok Nagar		4000	4050	-50
		Gadarwara	whole	4125	3800	325
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	3850	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3725	3700	25
		Rajgarh	Medium	3700	3750	-50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5400	5400	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5500	5500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5700	-100
		Merta City		5600	5650	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3475	3475	Unch
		Jalna	Desi	NA	NA	-
		Latur		3600	3600	Unch
		Akola		3400	3400	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3850	3825	25
	Tamil Nadu	Chennai	Burmese FAQ	3500	3550	-50
			Burmese SQ	3750	3775	-25
	Andhra Pradesh	Vijayawada	Polished	4075	4150	-75
			Sada(Bada)	3800	3950	-150
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3650	3650	Unch
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3230	3220	10
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Mar-13	19-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	60	-15
			Madhya Pradesh	45	60	-15
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
			Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	1500	500
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	7000	3000	4000
		Pipariya	Desi	3500	2500	1000
		Katni		NA	NA	-
		Neemuch	Kantewala	300	300	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	800	-

		Ashok Nagar		2000	2500	-500
		Gadarwara		150	1000	-850
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	7000	-3000
			Vishal	NA	NA	-
		Biaora	Kantawala	800	800	Unch
		Bhind	Desi	20	25	-5
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	2000	-
		Chhatarpur		NA	NA	-
		Dabra		100	70	30
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
				Harda	NA	NA
		Khandwa		700	700	Unch
		Rajgarh	kante wala	800	800	Unch
			Dollar	50	50	Unch
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	60	40
			Green	250	300	-50
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	2000	2000	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	6000	-1000
	Maharashtra	Latur		5000	5000	Unch
		Jalna		500	500	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		800	NA	-
		Indore	MH	800	800	Unch
		Pipariya	Desi	2500	2000	500
		Gadarwara		1200	1200	Unch

		Bhind	Red	20	25	-5
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	600	200	400
		Ashok Nagar		800	700	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	300	200	100
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	400	400	Unch
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	150	-
		Dabra	Medium	200	200	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	150	150	Unch
		Rajgarh	Medium	1000	600	400
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch

			Local	800	800	Unch
		Neemuch	Desi	300	200	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Mar-13	19-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4180	4150	30
	Rajasthan	Bikaner	3950	3950	Unch
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4300	4350	-50
		Katni	4200	NA	-
		Gwalior	4150	4150	Unch
		Guna	NA	4000	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3500	2500	1000
	Uttar Pradesh	Kanpur	2980	2975	5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	7000	-100
		Latur	6600	6700	-100
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6400	6700	-300
	Madhya Pradesh	Indore	6600	6700	-100
		Katni	6500	NA	-
		Katni (Sava)	5800	NA	-
	Gujarat	Dahod (Phatka)	6700	6700	Unch

		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4525	4525	Unch
	Madhya Pradesh	Indore	4500	4500	Unch
		Katni	4550	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4600	150
		Delhi (Choti Masoor)	5700	5500	200
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6600	6500	100
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	7400	7300	100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4000	200
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5300	100
	Andhra Pradesh	Guntur	4850	4850	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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