

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday except slight firmness in moong.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed negative tone in chana prices on weak demand.
 - ✓ Jaipur (Raj.) cash market, noticed unchanged tone in pulses on sluggish demand.
 - ✓ Jalgaon, Latur (Mah.) and Kolkata (W.B.) local markets, reported steady tone in pulses on slow demand.
 - ✓ Chennai (T.N.) spot market, noticed bearish tone in urad (faq and sq) and tur lemon prices on listless demand.
- At Mumbai port, 50 containers of Burma tur, 21 containers of Burma urad, 28 containers of Burma moong, 19 containers of Burma choulai, 3 containers of Kenya moong, 8 containers of Burma rajma, 3 containers of China rajma, 11 containers of Argentina green moong, 10 containers of Australia masoor and 2 containers of Canada masoor has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Chana and peas prices are likely to decline in the coming days on increasing arrivals.
- Tamil Nadu Civil Supplies Corporation issued tender for purchase of 5,000 MT Tur dal Phatka variety, 11,000 MT Urad dal FAQ variety and 20,000 MT Canada yellow masoor. Tender will open on 22nd March 2013.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Field pea markets maintained their firm tone through the previous week, helped by the realization bulk exports from Canada have pulled ahead of previous year. Unofficial Canadian Grain Commission (CGC) data suggests bulk conventional shipments through the end of February could be up 14% over last year at 1.47 million metric tons in the August through February period. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office is seeking offers of 40 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between April 16 to May 7 and between May 8 to May 29 for plants located at port.

Outlook: - Pulses prices are likely to continue steady to weak tone on increasing arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-13	3433	3450	3419	3421	28,590	-4,460	55260	-260
May-13	-15	3454	3470	3437	3441	22,680	-5,430	68860	560
Jun-13	-10	3509	3524	3496	3503	2,920	-2,880	15090	-140
Jul-13	-9	3584	3584	3560	3567	370	-810	3880	140

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	79	-	-	-	-	-
Apr-13	-	20	-	-	-	-
May-13	-	-	62	-	-	-
Jun-13	-	-	-	64	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 20-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	349	0	349
Total	349	0	349

(Source- NCDEX)

FOREX

Currency	20.3.2013	21.3.2013
US Dollar	54.3780	54.281
Euro	70.0365	70.228
Yen (100)	57.22	56.71
GBP	82.070	82.0593
MMK*	0.0616	0.0616

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 18 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			200		200
Total			200		200

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 21st, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					21-Mar-13	20-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	850	860	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	750	750	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	710	700	10
		Flash	Australia	Mar-Apr	720	710	10
		Nuggets		Mar-Apr	720	710	10
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	675	680	-5
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	735	735	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		665	670	-5
		FAQ (Old)			645	650	-5

		SQ (New)			735	740	-5
		SQ (Old)			725	730	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			815	820	-5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				21-Mar-13	20-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3325	3350	-25
		Latur	Gauran	3250	3100	150
			Chana Mixed	3300	3150	150
			Annagiri	3500	3500	Unch
			G-12	3150	3200	-50
		Jalna	Gauran	3200	3200	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3300	3225	75
			Chapa	3350	3275	75
			Annagiri	3400	3325	75
		Amaravati	Desi	NA	NA	-
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3500	3550	-50
			Madhya Pradesh	3500	3550	-50
	Rajasthan	Jaipur	Desi	3450	3450	Unch
		Bikaner		3400	3350	50
	Uttar Pradesh	Kanpur		3550	3620	-70
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3600	Unch
	Andhra Pradesh	Vijayawada	Desi	3350	3500	-150
	Gujarat	Dahod		3421	3390	31
	Madhya Pradesh	Indore	Kantewala	3500	3400	100
			Kabuli 4446 Mill quality	5500	5000	500
			Kabuli 5860 Export quality	6500	6000	500
		Pipariya	Desi	3240	3200	40
		Ashok Nagar		3170	3160	10
		Gwalior		3300	3300	Unch
		Katni		3300	3300	Unch
		Neemuch	Kantewala	3400	3280	120

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3250	3250	Unch
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5000	5500	-500
			Vishal	NA	NA	-
			Biaora	Kantawala	3350	3350
		Bhind	desi	3200	3200	Unch
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3200	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3200	3250	-50
			Kabuli	NA	NA	-
			Gotegaon	Desi	NA	NA
		Hrada	NA		NA	-
		Khandwa	3330		3325	5
		Rajgarh	kante wala	3450	3250	200
			Dollar(Kabuli)	5400	5100	300
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2541	2541	Unch
			White American	2700	2700	Unch
			Green Canadian	4200	4200	Unch
			Green American	4350	4300	50
	Uttar Pradesh	Kanpur	Desi	2825	2825	Unch
			White Canadian	4300	4300	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2670	2700	-30
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2400	Unch
		Dabra	White	2250	2350	-100
			Green	2300	2450	-150
		Harpalpur	White	NA	2425	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4425	4475	-50

Pea/ Red Gram)			Arusha	4000	4025	-25	
			Mozambique	3700	3750	-50	
			Malawi	3475	3500	-25	
		Latur	White	5000	5000	Unch	
			Red	5000	5000	Unch	
		Jalna		4350	4350	Unch	
			White	4700	4700	Unch	
			BDM	4850	4850	Unch	
		Akola	Red	4550	4525	25	
		Jalgaon		4800	4800	Unch	
		Amravati	Desi	NA	NA	-	
	Delhi	Delhi	Burmese Lemon	4775	4775	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4550	-25	
			Tur M.P Line	4300	4300	Unch	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	4375	4400	-25	
	Karnataka	Gulbarga	Red	4650	4600	50	
	Andhra Pradesh	Vijayawada		4400	4400	Unch	
				4200	4200	Unch	
	Gujarat	Dahod	White	4600	4600	Unch	
			Desi	3900	4000	-100	
	Madhya Pradesh	Katni	Mh	4700	4700	Unch	
		Pipariya	Desi	4650	4600	50	
		Gadarwara		4600	4700	-100	
		Jabalpur		NA	NA	-	
		Bhind		3500	3500	Unch	
		Baragarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		4380	4400	-20	
		Morena		NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3900	3875	25	
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-	
	Delhi	Delhi	Chanti Export	5700	5700	Unch	
			MP/ Kota Line	4000	4000	Unch	
			UP/ Sikri Line	4500	4500	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	4125	4170	-45	
			Bareilly Delivery	4250	4325	-75	
	West Bengal	Kolkata	Masoor Canadian	3900	3900	Unch	
	Madhya Pradesh	Gwalior	Desi	4100	4050	50	

		Katni	Seed	4000	4200	-200
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4000	3850	150
			Chota	3975	3825	150
		Pipariya	Desi	4050	4050	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	4200	4125	75
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	3725	-
		Rajgarh	Medium	3750	3700	50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5400	100
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5600	5500	100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5600	Unch
	Rajasthan	Merta City		NA	5600	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3475	-25
		Jalna	Desi	NA	NA	-
		Latur		3500	3600	-100
		Akola		3300	3400	-100
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3475	3500	-25
			Burmese SQ	3725	3750	-25
	Andhra Pradesh	Vijayawada	Polished	4100	4075	25
			Sada(Bada)	3900	3800	100
		Guntur	Gota Barnded	4800	4850	-50
	West Bengal	Kolkata	Urad Faq	3650	3650	Unch
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3180	3230	-50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				21-Mar-13	20-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	45	5
			Madhya Pradesh	50	45	5
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	2000	-1000
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	3000	7000	-4000
		Pipariya	Desi	3000	3500	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	400	300	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Ashok Nagar		3000	2000	1000
		Gadarwara		60	150	-90
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	4000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	900	800	100
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	2500	NA	-
		Chhatarpur		NA	NA	-
		Dabra		300	100	200
		Gotegaon	Kabuli	NA	NA	-
			Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		400	700	-300
		Rajgarh	kante wala	800	800	Unch
			Dollar	100	50	50
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	100	300
			Green	500	250	250
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	2000	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3500	5000	-1500
	Maharashtra	Latur		5000	5000	Unch
		Jalna		300	500	-200
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1000	800	200
		Indore	MH	800	800	Unch
		Pipariya	Desi	2500	2500	Unch
		Gadarwara		900	1200	-300

		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		70	150	-80
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	800	600	200
		Ashok Nagar		1200	800	400
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	200	300	-100
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	400	400	Unch
		Bargarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	300	200	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	150	-
		Rajgarh	Medium	600	1000	-400
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch

			Local	800	800	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Mar-13	20-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4200	4200	Unch
	Uttar Pradesh	Kanpur	4050	4180	-130
	Rajasthan	Bikaner	3850	3950	-100
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4275	4300	-25
		Katni	4100	4200	-100
		Gwalior	4150	4150	Unch
		Guna	NA	NA	-
		Bhind	4400	4200	200
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2400	2400	Unch
	Uttar Pradesh	Kanpur	2930	2980	-50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6600	6600	Unch
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6700	6600	100
		Katni	6500	6500	Unch
		Katni (Sava)	5800	5800	Unch
	Gujarat	Dahod (Phatka)	6700	6700	Unch

		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4525	4525	Unch
	Madhya Pradesh	Indore	4600	4500	100
		Katni	4550	4550	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6700	6600	100
	Madhya Pradesh	Indore	7400	7300	100
	Karnataka	Gulbarga	7400	7400	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4800	4850	-50
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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