

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to weak tone on Friday except slight firmness in certain peas markets.
- Market participants revealed that:-
 - ✓ Delhi, Bikaner (Raj.), Guntur (A.P.), Jalgaon, Jalna and Latur (Mah.) and Dahod (Guj.) spot markets, witnessed steady tone in pulses on regular demand.
 - ✓ Merta City (Raj.) cash market, reported firm tone in moong price on good demand.
 - ✓ Vijayawada (A.P.) local market, noticed positive tone in chana price on better demand but negative tone in new urad (polish and sada bada) price on lower demand.
 - ✓ Kanpur (U.P.) spot market, featured bearish tone in chana, masoor (Kanpur) line and tur (U.P. and M.P.) line on listless demand but firm tone in new desi peas and urad prices on enhanced demand.
- At Mumbai port, 30 containers of Burma tur, 5 containers of Tanzania tur, 5 containers of Burma urad, 14 containers of Burma moong, 9 containers of Burma choulra, 5 containers of Kenya moong, 5 containers of Burma rajma, 3 containers of China rajma, 4 containers of Ethiopia pinto beans and 9 containers of Ethiopia rajma has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Tur prices are likely to move towards Rs.5000/Qtl levels in the coming days.
- Tamil Nadu Civil Supplies Corporation issued tender for purchase of 5,000 MT Tur dal Phatka variety, 11,000 MT Urad dal FAQ variety and 20,000 MT Canada yellow masoor. Tender will open on 22nd March 2013.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Field pea markets maintained their firm tone through the previous week, helped by the realization bulk exports from Canada have pulled ahead of previous year. Unofficial Canadian Grain Commission (CGC)

data suggests bulk conventional shipments through the end of February could be up 14% over last year at 1.47 million metric tons in the August through February period. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone on increasing arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	12	3421	3442	3419	3435	29,070	480	54330	-930
May-13	14	3443	3466	3441	3458	25,890	3,210	66530	-2330
Jun-13	17	3508	3524	3502	3519	2,580	-340	14620	-470
Jul-13	12	3575	3588	3569	3585	530	160	3940	60

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	65	-	-	-	-	-
Apr-13	-	23	-	-	-	-
May-13	-	-	61	-	-	-
Jun-13	-	-	-	66	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 21-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	349	30	379
Total	349	30	379

(Source- NCDEX)

FOREX

Currency	21.3.2013	22.3.2013
US Dollar	54.281	54.3350
Euro	70.228	70.1005
Yen (100)	56.71	52.37
GBP	82.0593	82.5566
MMK*	0.0616	0.0617

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 18 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			200		200
Total			200		200

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 22nd, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					22-Mar-13	21-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	840	850	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	750	750	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	720	710	10
		Flash	Australia	Mar-Apr	725	720	5
		Nuggets		Mar-Apr	725	720	5
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	675	675	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	735	735	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Mar	990	990	Unch
		Annaseva			NA	NA	-
		Pokako		Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	665	-
		FAQ (Old)			640	645	-5

		SQ (New)			NA	735	-
		SQ (Old)			670	725	-55
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			820	815	5
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				22-Mar-13	21-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3321	3325	-4
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3500	3500	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	3200	3200	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3220	3300	-80
			Chapa	3270	3350	-80
			Annagiri	3320	3400	-80
		Amaravati	Desi	3300	NA	-
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3500	3500	Unch
			Madhya Pradesh	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3425	3450	-25
		Bikaner		3400	3400	Unch
	Uttar Pradesh	Kanpur		3500	3550	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3600	Unch
	Andhra Pradesh	Vijayawada	Desi	3500	3350	150
	Gujarat	Dahod		3421	3421	Unch
	Madhya Pradesh	Indore	Kantewala	3500	3500	Unch
			Kabuli 4446 Mill quality	5500	5500	Unch
			Kabuli 5860 Export quality	6500	6500	Unch
		Pipariya	Desi	3280	3240	40
		Ashok Nagar		3150	3170	-20
		Gwalior		NA	3300	-
		Katni		3200	3300	-100
		Neemuch	Kantewala	3400	3400	Unch

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3200	3250	-50
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	2900	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5200	5000	200
		Biaora	Vishal	NA	NA	-
			Kantawala	3325	3350	-25
			desi	3300	3200	100
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3125	3200	-75
		Chhattarpur		NA	NA	-
		Dabra		3250	3200	50
		Gotegaon	Kabuli	NA	NA	-
			Desi	3200	NA	-
				NA	NA	-
		Khandwa		3280	3330	-50
		Rajgarh	kante wala	3340	3450	-110
			Dollar(Kabuli)	5600	5400	200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2551	2541	10
			White American	2700	2700	Unch
			Green Canadian	4250	4200	50
			Green American	4350	4350	Unch
	Uttar Pradesh	Kanpur	Desi	NA	2825	-
			White Canadian	NA	4300	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2680	2670	10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2400	-
		Dabra	White	2250	2250	Unch
			Green	2300	2300	Unch
		Harpalpur	White	2425	NA	-
		Gotegaon	Yellow	3000	NA	-
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4375	4425	-50

Pea/ Red Gram)			Arusha	3950	4000	-50
			Mozambique	3700	3700	Unch
			Malawi	3400	3475	-75
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna			4350	4350
			White	4700	4700	Unch
			BDM	4850	4850	Unch
		Akola	Red	4450	4550	-100
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4600	NA	-
	Delhi	Delhi	Burmese Lemon	4775	4775	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4525	-25
			Tur M.P Line	4250	4300	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4350	4375	-25
	Karnataka	Gulbarga	Red	4650	4650	Unch
	Andhra Pradesh	Vijayawada		4400	4400	Unch
	Gujarat	Dahod		4200	4200	Unch
			White	4600	4600	Unch
	Madhya Pradesh	Katni	Desi	3900	3900	Unch
		Indore	Mh	4650	4700	-50
		Pipariya	Desi	4650	4650	Unch
		Gadarwara		4700	4600	100
		Jabalpur		NA	NA	-
		Bhind		3400	3500	-100
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4200	4380	-180
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3850	3900	-50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5700	5700	Unch
			MP/ Kota Line	4000	4000	Unch
			UP/ Sikri Line	4500	4500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4100	4125	-25
			Bareilly Delivery	4250	4250	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	3900	-
	Madhya Pradesh	Gwalior	Desi	NA	4100	-

		Katni	Seed	4000	4000	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4000	4000	Unch
			Chota	3975	3975	Unch
		Pipariya	Desi	4050	4050	Unch
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	4100	4200	-100
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3900	4000	-100
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3700	NA	-
		Rajgarh	Medium	3700	3750	-50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5600	5600	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City		5650	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3300	3300	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3850	3850	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3500	3475	25
			Burmese SQ	3725	3725	Unch
	Andhra Pradesh	Vijayawada	Polished	4000	4100	-100
			Sada(Bada)	3800	3900	-100
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	3650	-
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3350	3350	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3250	3180	70
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				22-Mar-13	21-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	4000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	1000	-500
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	4000	3000	1000
		Pipariya	Desi	3500	3000	500
		Katni		NA	NA	-
		Neemuch	Kantewala	700	400	300
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Ashok Nagar		5000	3000	2000
		Gadarwara		400	60	340
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	4000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	1200	900	300
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	4000	2500	1500
		Chhatarpur		NA	NA	-
		Dabra		300	300	Unch
		Gotegaon	Kabuli	NA	NA	-
			Desi	70	NA	-
		Harda		NA	NA	-
		Khandwa		300	400	-100
		Rajgarh	kante wala	800	800	Unch
			Dollar	200	100	100
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	400	Unch
			Green	400	500	-100
		Gotegaon	Green	NA	NA	-
			Yellow	40	NA	-
		Harpalpur	White	1500	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3500	3500	Unch
	Maharashtra	Latur		5000	5000	Unch
		Jalna		300	300	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	5000	NA	-
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1200	1000	200
		Indore	MH	800	800	Unch
		Pipariya	Desi	3000	2500	500
		Gadarwara		1200	900	300

		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		50	70	-20
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	500	800	-300
		Ashok Nagar		1000	1200	-200
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	200	200	Unch
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	400	400	Unch
		Bargarh	Whole	NA	0	-
		Bina	kali	150	100	50
		Dabra	Medium	200	300	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	150	NA	-
		Rajgarh	Medium	500	600	-100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch

			Local	800	800	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Mar-13	21-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4150	4200	-50
	Uttar Pradesh	Kanpur	4000	4050	-50
	Rajasthan	Bikaner	4000	3850	150
	Delhi	Delhi	4000	4000	Unch
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4300	4275	25
		Katni	4100	4100	Unch
		Gwalior	NA	4150	-
		Guna	NA	NA	-
		Bhind	4300	4400	-100
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3500	-
	Uttar Pradesh	Kanpur	2930	2930	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6600	6600	Unch
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6500	6400	100
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6450	6500	-50
		Katni (Sava)	5750	5800	-50
	Gujarat	Dahod (Phatka)	6700	6700	Unch

		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4525	4525	Unch
	Madhya Pradesh	Indore	4600	4600	Unch
		Katni	4550	4550	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6500	6700	-200
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7300	7400	-100
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4800	4800	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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