

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to weak tone on Saturday.
- Market participants revealed that:-
 - ✓ Delhi, spot market, witnessed negative tone in chana (Rajasthan and M.P.) price on dwindle demand.
 - ✓ Bikaner (Raj.) cash market, featured steady tone in pulses on slow demand.
 - ✓ Kanpur (U.P.) local market, noticed bearish tone in pulses on weak demand.
 - ✓ Pipariya (M.P.) spot market, reported closed.
- At Mumbai port, 30 containers of Burma tur, 5 containers of Tanzania tur, 5 containers of Burma urad, 14 containers of Burma moong, 9 containers of Burma choulra, 5 containers of Kenya moong, 5 containers of Burma rajma, 3 containers of China rajma, 4 containers of Ethiopia pinto beans and 9 containers of Ethiopia rajma has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Moong prices are likely to notice firm tone amid lower arrivals of imported moong.
- Tamil Nadu Civil Supplies Corporation issued tender for purchase of 5,000 MT Tur dal Phatka variety, 11,000 MT Urad dal FAQ variety and 20,000 MT Canada yellow masoor. Tender will open on 22nd March 2013.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 15, Visible supplies of field peas in Canada's licensed elevator system totalled 296,200 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Visible stocks are up 140,600 from 155,600 MT by this time of the season during the last marketing year. Exports totalled 89,600 MT during the week under review, for a season to date total of 1,175,900 MT. Export shipments so far this season total 1,175,900 MT peas down 9,100 from 1,185,000 MT last year. (Source-Canadian Grain Commission).
- Field pea markets maintained their firm tone through the previous week, helped by the realization bulk exports from Canada have pulled ahead of previous year. Unofficial Canadian Grain Commission (CGC) data suggests bulk conventional shipments through the end of February could be up 14% over last year at 1.47 million metric tons in the August through February period. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid increase in arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-56	3435	3436	3380	3382	31,670	2,600	54220	-110
May-13	-50	3459	3460	3408	3412	32,100	6,210	66750	220
Jun-13	-53	3517	3517	3467	3469	4,390	1,810	14340	-280
Jul-13	-52	3582	3582	3528	3530	1,430	900	4310	370

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	43	-	-	-	-	-
Apr-13	-	30	-	-	-	-
May-13	-	-	57	-	-	-
Jun-13	-	-	-	61	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 22-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	349	646	995
Total	349	646	995

(Source- NCDEX)

FOREX

Currency	22.3.2013	21.3.2013
US Dollar	54.3350	54.3464
Euro	70.1005	70.5934
Yen (100)	52.37	57.48
GBP	82.5566	82.7694
MMK*	0.0617	0.0615

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 18 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			200		200
Total			200		200

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 23rd, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			23-Mar-13	22-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	NA	840	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	NA	750	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	NA	455	-
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	NA	485	-
		Green	U.S.	Mar-Apr	NA	830	-
			Canada	Mar-Apr	NA	810	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Mar-Apr	NA	720	-
		Flash	Australia	Mar-Apr	NA	725	-
		Nuggets		Mar-Apr	NA	725	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	NA	675	-
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	NA	735	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	NA	665	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Mar-Apr	NA	690	-
	Moong (Green gram)	Pedishewa	Burma	Mar	NA	990	-
		Annaseva			NA	NA	-
		Pokako		Mar	NA	960	-
		Crystal Variety	Australia	Mar-Apr	NA	1200	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		FAQ (Old)			635	640	-5

		SQ (New)			NA	NA	-
		SQ (Old)			685	670	15
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon (Old)			810	820	-10
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				23-Mar-13	22-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3290	3321	-31
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3500	3500	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	3200	3200	Unch
			Pila	3300	3300	Unch
		Akola	Mixed chana	3200	3220	-20
			Chapa	3250	3270	-20
			Annagiri	3300	3320	-20
		Amaravati	Desi	3150	3300	-150
		Jalgaon		3200	3200	Unch
	Delhi	Delhi	Rajasthan	3425	3500	-75
			Madhya Pradesh	3425	3500	-75
	Rajasthan	Jaipur	Desi	3400	3425	-25
		Bikaner		3400	3400	Unch
	Uttar Pradesh	Kanpur		3450	3500	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3600	-100
	Andhra Pradesh	Vijayawada	Desi	3550	3500	50
	Gujarat	Dahod		3350	3421	-71
	Madhya Pradesh	Indore	Kantewala	3450	3500	-50
			Kabuli 4446 Mill quality	5500	5500	Unch
			Kabuli 5860 Export quality	6500	6500	Unch
		Pipariya	Desi	NA	3280	-
		Ashok Nagar		3050	3150	-100
		Gwalior		3300	NA	-
		Katni		3200	3200	Unch
		Neemuch	Kantewala	3390	3400	-10

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3100	3200	-100
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	2930	2900	30
			Australian	NA	NA	-
			Dollar(Kabuli)	5200	5200	Unch
		Biaora	Vishal	NA	NA	-
			Kantawala	3300	3325	-25
			desi	3400	3300	100
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3100	3125	-25
		Chhattarpur		NA	NA	-
		Dabra		3225	3250	-25
		Gotegaon	Kabuli	NA	NA	-
			Desi	3050	3200	-150
				Hrada	NA	NA
		Khandwa		NA	3280	-
		Rajgarh	kante wala	3300	3340	-40
			Dollar(Kabuli)	5200	5600	-400
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2551	2551	Unch
			White American	2650	2700	-50
			Green Canadian	4250	4250	Unch
			Green American	4350	4350	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2640	2680	-40
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2375	NA	-
		Dabra	White	2250	2250	Unch
			Green	2300	2300	Unch
		Harpalpur	White	2350	2425	-75
		Gotegaon	Yellow	2950	3000	-50
			Green	NA	NA	-
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4300	4375	-75

Pea/ Red Gram)			Arusha	3900	3950	-50
			Mozambique	3600	3700	-100
			Malawi	3300	3400	-100
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna		4350	4350	Unch
			White	4700	4700	Unch
			BDM	4850	4850	Unch
		Akola	Red	4400	4450	-50
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4500	4600	-100
	Delhi	Delhi	Burmese Lemon	4500	4775	-275
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4500	-50
			Tur M.P Line	4250	4250	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4250	4350	-100
	Karnataka	Gulbarga	Red	4600	4650	-50
	Andhra Pradesh	Vijayawada		4300	4400	-100
	Gujarat	Dahod		4200	4200	Unch
			White	4600	4600	Unch
	Madhya Pradesh	Katni	Desi	3900	3900	Unch
		Indore	Mh	4650	4650	Unch
		Pipariya	Desi	NA	4650	-
		Gadarwara		4500	4700	-200
		Jabalpur		NA	NA	-
		Bhind		3500	3400	100
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4200	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3800	3850	-50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5600	5700	-100
			MP/ Kota Line	4000	4000	Unch
			UP/ Sikri Line	4500	4500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3970	4100	-130
			Bareilly Delivery	4150	4250	-100
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
Madhya Pradesh	Gwalior	Desi	4000	NA	-	

		Katni	Seed	4000	4000	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3950	4000	-50
			Chota	3925	3975	-50
		Pipariya	Desi	NA	4050	-
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	3800	4100	-300
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	3950	3900	50
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3700	3700	Unch
		Rajgarh	Medium	3750	3700	50
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5350	5300	50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		5300	5300	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5600	5600	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5500	5600	-100
		Merta City		5600	5650	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	3450	Unch
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		3300	3300	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3800	3850	-50
	Tamil Nadu	Chennai	Burmese FAQ	3400	3500	-100
			Burmese SQ	3650	3725	-75
	Andhra Pradesh	Vijayawada	Polished	3900	4000	-100
			Sada(Bada)	3700	3800	-100
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3300	3400	-100
	Gujarat	Dahod	Local	3350	3350	Unch
	Indore	3100		3100	Unch	
		Maharashtra Line		3600	3600	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Neemuch		3190	3250	-60
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				23-Mar-13	22-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	45	50	-5
			Madhya Pradesh	45	50	-5
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	5000	4000	1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	4000	4000	Unch
		Pipariya	Desi	NA	3500	-
		Katni		NA	NA	-
		Neemuch	Kantewala	800	700	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-

		Ashok Nagar		5000	5000	Unch
		Gadarwara		700	400	300
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5000	4000	1000
			Vishal	NA	NA	-
		Biaora	Kantawala	1500	1200	300
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	3000	4000	-1000
		Chhatarpur		NA	NA	-
		Dabra		250	300	-50
		Gotegaon	Kabuli	NA	NA	-
			Desi	200	70	130
		Harda		NA	NA	-
		Khandwa		NA	300	-
		Rajgarh	kante wala	1000	800	200
			Dollar	150	200	-50
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	400	400	Unch
			Green	500	400	100
		Gotegaon	Green	NA	NA	-
			Yellow	20	40	-20
		Harpalpur	White	2000	1500	500
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3500	-500
	Maharashtra	Latur		5000	5000	Unch
		Jalna		300	300	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	6000	5000	1000
	Gujarat	Dahod	Red	400	400	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1200	1200	Unch
		Indore	MH	800	800	Unch
		Pipariya	Desi	NA	3000	-
		Gadarwara		800	1200	-400

		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	50	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	NA	500	-
		Ashok Nagar		1000	1000	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	400	200	200
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	250	400	-150
		Bargarh	Whole	NA	NA	-
		Bina	kali	200	150	50
		Dabra	Medium	250	200	50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	100	150	-50
		Rajgarh	Medium	800	500	300
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch

			Local	800	800	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Mar-13	22-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	4200	Unch
		Latur	NA	NA	-
		Akola	4150	4150	Unch
	Uttar Pradesh	Kanpur	4000	4000	Unch
	Rajasthan	Bikaner	4000	4000	Unch
	Delhi	Delhi	3950	4000	-50
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4500	4500	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4275	4300	-25
		Katni	4100	4100	Unch
		Gwalior	4100	NA	-
		Guna	NA	NA	-
		Bhind	4200	4300	-100
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2375	NA	-
	Uttar Pradesh	Kanpur	2900	2930	-30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6600	6600	Unch
		Akola(Phatka)	6500	6700	-200
		Akola(sava no.)	5800	5700	100
	Karnataka	Gulbarga	6400	6500	-100
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6450	6450	Unch
		Katni (Sava)	5750	5750	Unch
	Gujarat	Dahod (Phatka)	6700	6700	Unch

		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4450	4525	-75
	Madhya Pradesh	Indore	4575	4600	-25
		Katni	4450	4550	-100
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7100	7100	Unch
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	7400	7400	Unch
	Karnataka	Gulbarga	7300	7300	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4300	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5300	5400	-100
	Andhra Pradesh	Guntur	4800	4800	Unch
	Gujarat	Dahod (Mogar)	5000	5000	Unch

Disclaimer

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