

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday most of the markets remained closed due to Holi.
- Market participants revealed that:-
 - ✓ Various cash markets, of Raj., Kar., Mah., Guj. U.P., M.P., is closed on the occasion of 'Holi'.
 - ✓ Delhi spot market, witnessed negative tone in chana (Rajasthan and M.P.) price on weak demand.
 - ✓ Latur (Mah.) local market, reported steady tone in pulses on slow demand.
- At Mumbai port, 105 containers of Burma tur, 54 containers of Mozambique tur, 14 containers of Mozambique tur dal, 48 containers of Burma urad, 15 containers of Burma moong, 4 containers of Tanzania moong, 18 containers of Burma choulra, 5 containers of Kenya moong, 8 containers of Burma rajma, 58 containers of China rajma, 4 containers of USA matar, 10 containers of Australia masoor, 7 containers of Canada masoor and 15 containers of Pakistan moth has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- The government has extended ban on export of pulses till March 31, 2014. According to DGFT, there is an exception with export of kabuli chana, organic pulses and lentils being allowed up to a ceiling of 10,000 metric tonnes per annum.
- Sowing of summer pulses has started in Gujarat. According to the state agricultural department, sowing under moong is reported at 16400 hectares as on 18th March 2013 compared to 30300 hectares during the previous year.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 22, visible supplies of field peas in Canada's licensed elevator system totalled 312,800 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 128,700 from 184,100 MT by this time of the season during the last marketing year. Exports totalled 22,900 MT during the week under review, for a season to date total of 1,198,800 MT. Export shipments so far this season total 1,198,800 MT peas up 9,400 from 1,189,400 MT last year. (Source- Canadian Grain Commission).
- International dry edible bean markets noticed firm tone during the week amid tightening supplies from major exporters such as China.

- Dry edible bean exports from Myanmar declined in January, dropping below month earlier levels, though remaining above the quantity exported during the same month last year. Of this total, 76% was exported to India followed by Singapore with 11% and China with 5%. Matpe beans (black gram) accounted for 59% of the total exports followed by Mung beans and Toor Whole with 19% and 17% respectively. (Source-Canadian Grain Commission).
- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone amid lack of demand around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	23	3331.00	3363.00	3326.00	3357.00	27,280	-14,330	48,480	-1,940
May-13	28	3372.00	3401.00	3368.00	3400.00	28,530	-13,000	65,490	1,400
Jun-13	27	3432.00	3462.00	3429.00	3460.00	6,380	-2,210	14,540	-740
Jul-13	18	3505.00	3518.00	3492.00	3518.00	430	-1,250	4,520	-90

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	-57	-	-	-	-	-
Apr-13	-	43	-	-	-	-
May-13	-	-	60	-	-	-
Jun-13	-	-	-	58	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 25-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	995	0	995
Total	995	0	995

(Source- NCDEX)

FOREX

Currency	25.3.2013	26.3.2013
US Dollar	54.099	54.2735
Euro	70.4938	69.8803
Yen (100)	57.14	57.63
GBP	82.4658	82.4903
MMK*	0.0613	0.0617

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 25 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			995		995
Total			995		995

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 26th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					26-Mar-13	25-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Mar-Apr	820	825	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Mar	750	750	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Mar-Apr	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Mar-Apr	485	485	Unch
		Green	U.S.	Mar-Apr	830	830	Unch
			Canada	Mar-Apr	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Mar-Apr	720	720	Unch
		Flash	Australia	Mar-Apr	725	725	Unch
		Nuggets		Mar-Apr	725	725	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Mar-Apr	655	665	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Mar-Apr	720	730	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Mar-Apr	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-

	Moong (Green gram)	Pedishewa	Burma	Mar-Apr	690	690	Unch
		Annaseva	Burma	Mar	980	980	Unch
		Pokako	Burma	Mar	960	960	Unch
		Crystal Variety	Australia	Mar-Apr	1200	1200	Unch
			Tanzania		NA	NA	-
					NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	650	-
		FAQ (Old)	Burma		NA	640	-
		SQ (New)	Burma		NA	710	-
		SQ (Old)	Burma		NA	695	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	820	-
		Lemon(Old)	Burma		NA	795	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Mar-13	25-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3275	25
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3500	3500	Unch
			G-12	3150	3150	Unch
		Jalna	Gauran	NA	3050	-
			Pila	NA	3250	-
		Akola	Mixed chana	NA	3150	-
			Chapa	NA	3275	-
			Annagiri	NA	3325	-
		Amaravati	Desi	NA	3250	-
		Jalgaon		NA	3200	-
	Delhi	Delhi	Rajasthan	3300	3325	-25
			Madhya Pradesh	3300	3325	-25
	Rajasthan	Jaipur	Desi	NA	3350	-
		Bikaner		NA	3300	-
	Uttar Pradesh	Kanpur		NA	3375	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3500	-

	Andhra Pradesh	Vijayawada	Desi	NA	3500	-
	Gujarat	Dahod		NA	3290	-
	Madhya Pradesh	Indore	Kantewala	3300	3400	-100
			Kabuli 4446 Mill quality	5000	5500	-500
			Kabuli 5860 Export quality	6200	6500	-300
		Pipariya	Desi	NA	3050	-
		Ashok Nagar		NA	2900	-
		Gwalior		NA	3250	-
		Katni		NA	NA	-
		Neemuch	Kantewala	3200	3200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	2900	-
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	4600	4600	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	3100	3050	50
		Bhind	desi	3100	3200	-100
		Baragarh	kantewala	3000	3100	-100
		Bina	Desi	NA	3000	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	3000	-
		Hrada		NA	NA	-
		Khandwa		3150	3050	100
		Rajgarh	kante wala	3100	3050	50
			Dollar(Kabuli)	4400	4600	-200
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2501	2531	-30
			White American	2625	2650	-25
			Green Canadian	4225	4250	-25
			Green American	4325	4350	-25
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-

	Tamil Nadu	Chennai	American Green Peas	NA	2620	-	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	2300	-	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	NA	2300	-	
		Gotegaon	Yellow	NA	2700	-	
			Green	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4270	4300	-30	
			Arusha	3925	3900	25	
			Mozambique	3650	3700	-50	
			Malawi	3325	3400	-75	
		Latur	White	5000	5000	Unch	
			Red	5000	5000	Unch	
		Jalna			NA	4350	-
			White	NA	4700	-	
			BDM	NA	4850	-	
		Akola	Red	NA	4400	-	
		Jalgaon		NA	4800	-	
		Amravati	Desi	NA	4500	-	
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	4400	-	
			Tur M.P Line	NA	4150	-	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	4200	-	
	Karnataka	Gulbarga	Red	NA	4600	-	
	Andhra Pradesh	Vijayawada		NA	4400	-	
	Gujarat	Dahod		NA	4200	-	
				White	NA	4600	-
	Madhya Pradesh		Katni	Desi	NA	NA	-
			Indore	Mh	4600	4650	-50
			Pipariya	Desi	NA	4500	-
			Gadarwara		NA	4000	-
			Jabalpur		NA	NA	-
			Bhind		3200	3400	-200
			Baragarh		3800	3600	200
			Dabra		NA	NA	-
			Khandwa		3900	3800	100
			Morena		NA	NA	-

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3750	3750	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5600	5600	Unch
			MP/ Kota Line	4000	4000	Unch
			UP/ Sikri Line	4500	4500	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	NA	4000	-
			Bareilly Delivery	NA	4150	-
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	4000	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3950	3900	50
			Chota	3925	3875	50
		Pipariya	Desi	NA	4050	-
		Ashok Nagar		NA	4100	-
		Gadarwara	whole	NA	4000	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	3400	3300	100
		Bina	kali	NA	3500	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	3200	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3250	3325	-75
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		NA	5300	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	5500	-
			Karnataka	NA	5800	-
			M.P.	NA	NA	-
			Merta city(Mogar)	NA	5800	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5600	100

	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		NA	5600	-
		Merta City		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3450	-25
		Jalna	Desi	NA	NA	-
		Latur		3500	3500	Unch
		Akola		NA	3300	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3800	3800	Unch
	Tamil Nadu	Chennai	Burmese FAQ	NA	3400	-
			Burmese SQ	NA	3650	-
	Andhra Pradesh	Vijayawada	Polished	NA	4000	-
			Sada(Bada)	NA	3800	-
		Guntur	Gota Barnded	4700	4800	-100
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	3200	-
	Gujarat	Dahod	Local	NA	3350	-
	Madhya Pradesh	Indore		3000	3100	-100
			Maharashtra Line	3500	3600	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3160	3060	100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				26-Mar-13	25-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	90	-50
			Madhya Pradesh	40	90	-50
	Maharashtra	Latur	Gauran	5000	5000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	200	-
			Pila	NA	50	-
		Amravati	Desi	NA	6000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	500	-

	Andhra Pradesh	Vijayawada	Desi	NA	1200	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	NA	1500	-	
	Madhya Pradesh	Indore	Kantewala	3000	4000	-1000	
		Pipariya	Desi	NA	4000	-	
		Katni		NA	NA	-	
		Neemuch	Kantewala	400	1000	-600	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		NA	7000	-	
		Gadarwara		NA	400	-	
		Jabalpur		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	4000	4000	Unch	
			Vishal	NA	NA	-	
		Biaora	Kantawala	1000	900	100	
		Bhind	Desi	20	15	5	
		Bargarh	kantewala	150	300	-150	
		Bina	Desi	NA	600	-	
		Chhatarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gotegaon	Desi	NA	NA	-	
		Harda		NA	NA	-	
		Khandwa		1100	1300	-200	
		Rajgarh	kante wala	1000	1000	Unch	
			Dollar	20	10	10	
		Morena	Desi	NA	NA	-	
	Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Madhya Pradesh		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	NA	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	NA	500	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	10000	-	
	Maharashtra	Latur		5000	5000	Unch	
		Jalna		NA	300	-	
			White	NA	NA	-	

		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	5000	-
	Gujarat	Dahod	Red	NA	400	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	800	-100
		Pipariya	Desi	NA	1500	-
		Gadarwara		NA	1000	-
		Bhind	Red	20	20	Unch
		Bargarh		25	50	-25
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	800	-200
		Pipariya	Desi	NA	200	-
		Ashok Nagar		NA	1000	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	75	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	500	500	Unch
		Bargarh	Whole	10	25	-15
		Bina	kali	NA	200	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	800	1000	-200
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	100	-
Urad (Black)	Maharashtra	Jalgaon	Desi	NA	NA	-

Matpe /Black Gram)		Latur		500	500	Unch
		Akola		NA	50	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	200	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	150	450	-300
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Mar-13	25-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4200	-
		Latur	NA	NA	-
		Akola	NA	4150	-
	Uttar Pradesh	Kanpur	NA	3980	-
	Rajasthan	Bikaner	NA	3900	-
	Delhi	Delhi	3900	3850	50
	Karnataka	Gulbarga	NA	4250	-
	Gujarat	Dahod	NA	4500	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4050	4150	-100
		Katni	NA	NA	-
		Gwalior	NA	4000	-
		Guna	NA	NA	-
		Bhind	4100	4100	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	5000	-
	Uttar Pradesh	Kanpur	NA	2870	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6900	-
		Latur	6600	6600	Unch
		Akola(Phatka)	NA	6500	-
		Akola(sava no.)	NA	5800	-
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	NA	6450	-
		Katni (Sava)	NA	5750	-
	Gujarat	Dahod (Phatka)	NA	6700	-
		Dahod (Sava)	NA	6200	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	NA	4450	-
	Madhya Pradesh	Indore	4550	4550	Unch
		Katni	NA	4450	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7100	-
	Rajasthan	Bikaner (Split)	NA	6400	-
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	NA	7300	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	4200	-
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	NA	5300	-
	Andhra Pradesh	Guntur	4700	4800	-100
	Gujarat	Dahod (Mogar)	NA	5000	-



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