

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to firm tone on Thursday except slight weakness in masoor.
- Most of the markets remained closed after the festival of 'Holi' and year ending activities.
- Market participants revealed that:-
 - ✓ Various cash markets, of Raj., Kar., Mah., Guj. U.P., M.P., is closed on the occasion of 'Holi'.
 - ✓ Delhi spot market, witnessed positive tone in chana (Rajasthan and M.P.) price on good demand.
 - ✓ Guntur (A.P.) local market, noticed stiff tone in urad (gota and dal) branded prices on better demand.
- At Mumbai port, 65 containers of Burma tur, 50 containers of Tanzania tur, 5 containers of Burma tur dal, 13 containers of Burma urad, 21 containers of Burma moong, 4 containers of Argentina moong, 44 containers of Burma choula, 16 containers of Kenya moong, 17 containers of Burma rajma, 25 containers of China rajma, 20 containers of Australia chana, 5 containers of Australia masoor, 70 containers of Canada masoor, 1 containers of Burma bamboo beans and 1 containers of Madagascar of lima beans has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Masoor prices noticed bearish tone amid lack of demand around current levels in the ready market.
- Sowing of summer pulses has started in Gujarat. According to the state agricultural department, sowing under moong is reported at 16400 hectares as on 18th March 2013 compared to 30300 hectares during the previous year.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 22, visible supplies of field peas in Canada's licensed elevator system totalled 312,800 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 128,700 from 184,100 MT by this time of the season during the last marketing year. Exports totalled 22,900 MT during the week under review, for a season to date total of 1,198,800 MT. Export shipments so far this season total 1,198,800 MT peas up 9,400 from 1,189,400 MT last year. (Source- Canadian Grain Commission).
- International dry edible bean markets noticed firm tone during the week amid tightening supplies from major exporters such as China.

- Dry edible bean exports from Myanmar declined in January, dropping below month earlier levels, though remaining above the quantity exported during the same month last year. Of this total, 76% was exported to India followed by Singapore with 11% and China with 5%. Matpe beans (black gram) accounted for 59% of the total exports followed by Mung beans and Toor Whole with 19% and 17% respectively. (Source-Canadian Grain Commission).
- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice steady to weak tone in the coming days on increasing arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-23	3355	3366	3328	3354	25,360	-1,920	41920	-6560
May-13	-19	3400	3405	3372	3377	27,550	-980	67380	1890
Jun-13	-17	3459	3464	3431	3438	4,410	-1,970	16130	1590
Jul-13	-14	3522	3524	3493	3493	800	370	4710	190

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	-29	-	-	-	-	-
Apr-13	-	23	-	-	-	-
May-13	-	-	61	-	-	-
Jun-13	-	-	-	55	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 26-3-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	995	110	1105
Total	995	110	1105

(Source- NCDEX)

FOREX

Currency	26.3.2013	28.3.2013
US Dollar	54.2735	54.3893
Euro	69.8803	69.5438
Yen (100)	57.63	57.76
GBP	82.4903	82.3209
MMK*	0.0617	0.0616

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 25 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			995		995
Total			995		995

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 28th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			28-Mar-13	26-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	810	820	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	740	750	-10
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	485	485	Unch
		Green	U.S.	Apr-May	830	830	Unch
			Canada	Apr-May	810	810	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsen)	Canada	Apr-May	730	720	10
		Flash	Australia	Apr	735	725	10
		Nuggets		Apr	735	725	10
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	650	655	-5
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	710	720	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Apr	980	980	Unch

		Annaseva			NA	NA	-
		Pokako		Apr	960	960	Unch
		Crystal Variety		Apr	1200	1200	Unch
					NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		FAQ (Old)			630	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			690	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			780	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				28-Mar-13	26-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3300	Unch
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3500	-
			G-12	NA	3150	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3325	3300	25
			Madhya Pradesh	3325	3300	25
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3250	NA	-
	Madhya Pradesh	Indore	Kantewala	3300	3300	Unch

			Kabuli 4446 Mill quality	5000	5000	Unch		
			Kabuli 5860 Export quality	6200	6200	Unch		
		Pipariya	Desi	NA	NA	-		
		Ashok Nagar		NA	NA	-		
		Gwalior		NA	NA	-		
		Katni		NA	NA	-		
		Neemuch	Kantewala	NA	3200	-		
		Ganjbasoda	Desi	NA	NA	-		
		Guna		NA	NA	-		
		Gadarwara		NA	NA	-		
		Jabalpur		NA	NA	-		
			Kante wala	NA	NA	-		
		Badnagar	Australian	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
			Vishal	NA	NA	-		
		Biaora	Kantawala	NA	NA	-		
		Bhind	desi	NA	3100	-		
		Baragarh	kantewala	NA	NA	-		
		Bina	Desi	NA	3000	-		
		Chhattarpur		NA	NA	-		
		Dabra		NA	3200	-		
			Kabuli	NA	NA	-		
		Gotegaon	Desi	NA	2975	-		
		Hrada		NA	NA	-		
		Khandwa		NA	NA	-		
		Rajgarh	kante wala	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
		Morena	Desi	NA	NA	-		
		Matar (Peas)	Maharashtra	Mumbai	White Canadian	2505	2501	4
					White American	2625	2625	Unch
					Green Canadian	4225	4225	Unch
Green American	4325				4325	Unch		
Uttar Pradesh	Kanpur		Desi	NA	NA	-		
			White Canadian	NA	NA	-		
West Bengal	Kolkata		Yellow Peas Canadian	NA	NA	-		
			Green Peas Canadian	NA	NA	-		
Tamil Nadu	Chennai		American Green Peas	NA	NA	-		
			Canada Green Peas	NA	NA	-		
Madhya Pradesh	Gwalior	White peas	NA	NA	-			

		Dabra	White	NA	2300	-
			Green	NA	2400	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	3060	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4325	4270	55
			Arusha	3925	3925	Unch
			Mozambique	3650	3650	Unch
			Malawi	3325	3325	Unch
		Latur	White	NA	5000	-
			Red	NA	5000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		BDM	NA	NA	-	
		Akola	Red	NA	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	NA	-
			Tur M.P Line	NA	NA	-
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4225	NA	-
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4000	NA	-
			White	4600	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		NA	3450	-
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3725	3750	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-

	Delhi	Delhi	Chanti Export	5500	5600	-100
			MP/ Kota Line	3900	4000	-100
			UP/ Sikri Line	4350	4500	-150
	Uttar Pradesh	Kanpur	Mill Delivery	NA	NA	-
			Bareilly Delivery	NA	NA	-
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3950	3950	Unch
			Chota	3925	3925	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	3850	-
		Dabra	Medium	NA	4000	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	5500	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5450	NA	-
			Karnataka	5800	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		NA	NA	-

		Merta City		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3425	Unch
		Jalna	Desi	NA	NA	-
		Latur		NA	3500	-
		Akola		NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3775	3800	-25
	Tamil Nadu	Chennai	Burmese FAQ	3425	NA	-
			Burmese SQ	3600	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	4750	4700	50
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	3300	NA	-
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3160	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				28-Mar-13	26-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	NA	5000	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	400	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	20	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhatarpur		NA	NA	-
		Dabra		NA	600	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	300	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	400	-
			Green	NA	500	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	60	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	5000	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-

	Gujarat	Amravati	Desi	NA	NA	-
		Dahod	Red	250	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	800	700	100
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind	Red	NA	20	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	60	-
		Dabra	Medium	NA	900	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	800	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	500	-
		Akola		NA	NA	-

		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	600	100
			Local	800	800	Unch
		Neemuch	Desi	NA	150	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Mar-13	26-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	NA	NA	-
	Rajasthan	Bikaner	NA	NA	-
	Delhi	Delhi	3900	3900	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	4500	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4275	4050	225
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	NA	4100	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-

	Uttar Pradesh	Kanpur	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	6600	-
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	6600	6600	Unch
		Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
	Gujarat	Dahod (Phatka)	6700	NA	-
		Dahod (Sava)	6200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	NA	NA	-
	Madhya Pradesh	Indore	4450	4550	-100
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4750	-150
		Delhi (Choti Masoor)	5300	5700	-400
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	7000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	4750	4700	50
	Gujarat	Dahod (Mogar)	5000	NA	-

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