

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Most of the markets remained closed following 'Good Friday'.
- Market participants revealed that:-
 - ✓ Various cash markets, of Raj., Kar., Mah., Guj. U.P., M.P., is closed on the occasion of 'Holi'.
 - ✓ Delhi spot market, noticed bearish tone in chana (Rajasthan and M.P.) price on weak demand.
- At Mumbai port, 65 containers of Burma tur, 50 containers of Tanzania tur, 5 containers of Burma tur dal, 13 containers of Burma urad, 21 containers of Burma moong, 4 containers of Argentina moong, 44 containers of Burma choula, 16 containers of Kenya moong, 17 containers of Burma rajma, 25 containers of China rajma, 20 containers of Australia chana, 5 containers of Australia masoor, 70 containers of Canada masoor, 1 containers of Burma bamboo beans and 1 containers of Madagascar of lima beans has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Prices are likely to decline in the near –term amid increasing arrivals in various mandis.
- Sowing of summer pulses has started in Gujarat. According to the state agricultural department, sowing under moong is reported at 16400 hectares as on 18th March 2013 compared to 30300 hectares during the previous year.
- According to IBIS, imports of chickpea in the month of February declined to 0.46 lakh metric tonnes compared to 2.31 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 22, visible supplies of field peas in Canada's licensed elevator system totalled 312,800 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 128,700 from 184,100 MT by this time of the season during the last marketing year. Exports totalled 22,900 MT during the week under review, for a season to date total of 1,198,800 MT. Export shipments so far this season total 1,198,800 MT peas up 9,400 from 1,189,400 MT last year. (Source- Canadian Grain Commission).
- Austrian winter pea area is estimated at 19,000 acres, the same as last year, according to the USDA's seeding intentions estimates for 2013.
- Dry edible bean exports from Myanmar declined in January, dropping below month earlier levels, though remaining above the quantity exported during the same month last year. Of this total, 76% was exported

to India followed by Singapore with 11% and China with 5%. Matpe beans (black gram) accounted for 59% of the total exports followed by Mung beans and Toor Whole with 19% and 17% respectively. (Source-Canadian Grain Commission).

- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid increase in arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-NCDEX closed today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13									
May-13									
Jun-13									
Jul-13									

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis						
Apr-13						
May-13						
Jun-13						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 26-3-2013

Location	Demat	In-Proce ss	Total
Bikaner	-	-	-
Delhi	-	-	-
Indore	995	110	1105
Total	995	110	1105

(Source- NCDEX)

FOREX

Currency	28.3.2013	29.3.2013
US Dollar	54.3893	54.2850
Euro	69.5438	69.6129
Yen (100)	57.76	57.69
GBP	82.3209	82.4862
MMK*	0.0616	0.0614

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 25 Mar., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13			995		995
Total			995		995

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): March 29th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			29-Mar-13	28-Mar-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	810	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	740	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	455	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	485	-
		Green	U.S.	Apr-May	NA	830	-
			Canada	Apr-May	NA	810	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	730	-
		Flash	Australia	Apr	NA	735	-
		Nuggets		Apr	NA	735	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	650	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	710	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	665	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	690	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	980	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	960	-
		Crystal Variety	Australia	Apr	NA	1200	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		650	NA	-
		FAQ (Old)			640	630	10

		SQ (New)			710	NA	-
		SQ (Old)			690	690	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		820	NA	-
		Lemon(Old)			780	780	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulse s Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				29-Mar-13	28-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3300	3300	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3300	3325	-25
			Madhya Pradesh	3300	3325	-25
	Rajasthan	Jaipur	Desi	NA	NA	-
		Bikaner		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	3250	-
	Madhya Pradesh	Indore	Kantewala	3250	3300	-50
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6200	-200
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-

		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Gadarwara		NA	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	3200	NA	-	
		Baragarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gotegaon	Desi	NA	NA	-	
		Hrada		NA	NA	-	
		Khandwa		NA	NA	-	
			Rajgarh	kante wala	NA	NA	-
				Dollar(Kabuli)	NA	NA	-
			Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2511	2505	6	
			White American	2625	2625	Unch	
			Green Canadian	4200	4225	-25	
			Green American	4300	4325	-25	
	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
			White Canadian	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	NA	NA	-	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	NA	NA	-	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
Tur (Pigeon	Maharashtra	Mumbai	Burmese Lemon	4275	4325	-50	

Pea/ Red Gram)			Arusha	3950	3925	25
			Mozambique	3650	3650	Unch
			Malawi	3375	3325	50
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	NA	-
			Tur M.P Line	NA	NA	-
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4250	4225	25
	Karnataka	Gulbarga	Red	NA	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		NA	4000	-
			White	NA	4600	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3500	NA	-
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3775	3725	50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5500	5500	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	4350	4350	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	NA	NA	-
			Bareilly Delivery	NA	NA	-
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-

		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	3950	3950	Unch
			Chota	3925	3925	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5700	5700	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5450	5450	Unch
			Karnataka	5800	5800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5800	5800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
		Merta City		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3425	-25
		Jalna	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3775	3775	Unch
	Tamil Nadu	Chennai	Burmese FA Q(New)	3500	3425	75
			Burmese FAQ(Old)	3475		
			Burmese SQ(Old)	3650	3600	50
			Burmese SQ(New)	3700		
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	NA	4750	-
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	3300	-
	Madhya Pradesh	Indore		3000	3000	Unch
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				29-Mar-13	28-Mar-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	500	-
	Madhya Pradesh	Indore	Kantewala	3000	3000	Unch
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
			Gotegaon	Desi	NA	NA
		Harda	NA		NA	-
		Khandwa	NA		NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	NA	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	NA	-
	Gujarat	Dahod	Red	NA	250	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	800	800	Unch

		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind	Red	20	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	700	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	200	-

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	700	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Mar-13	28-Mar-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	NA	NA	-
	Rajasthan	Bikaner	NA	NA	-
	Delhi	Delhi	3900	3900	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	NA	4500	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4200	4275	-75
		Katni	NA	NA	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Madhya Pradesh	Indore	6600	6600	Unch

	Gujarat	Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
		Dahod (Phatka)	NA	6700	-
		Dahod (Sava)	NA	6200	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	NA	NA	-
	Madhya Pradesh	Indore	4550	4450	100
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	5300	5300	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	7200	7300	-100
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	NA	-
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	NA	4750	-
	Gujarat	Dahod (Mogar)	NA	5000	-

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