

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Wednesday.
- Market participants revealed that:-
 - ✓ Delhi spot market reported firm tone in chana prices amid lower arrivals in the spot market.
 - ✓ In M.P. spot markets, arrival of new chana crop is not of good quality.
 - ✓ In Kanpur spot market, masoor and yellow peas continued firm tone on good demand.
- At Mumbai port, 65 containers of Burma tur, 50 containers of Tanzania tur, 5 containers of Burma tur dal, 13 containers of Burma urad, 21 containers of Burma moong, 4 containers of Argentina moong, 44 containers of Burma choula, 16 containers of Kenya moong, 17 containers of Burma rajma, 25 containers of China rajma, 20 containers of Australia chana, 5 containers of Australia masoor, 70 containers of Canada masoor, 1 containers of Burma bamboo beans and 1 containers of Madagascar of lima beans has arrived.
- At Chennai port, 484 containers of urad, 71 containers of green moong beans, 7 containers of masoor, 14 containers of yellow peas, 21 containers of tur, 9 containers of green peas, 9 containers of cow peas and 15 containers of black eye beans has arrived.
- Chana prices are increasing amid good buying by stockists.
- Sowing of summer pulses has started in Gujarat. According to the state agricultural department, sowing under moong is reported at 16400 hectares as on 18th March 2013 compared to 30300 hectares during the previous year.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- During the week ended on March 22, visible supplies of field peas in Canada's licensed elevator system totalled 312,800 metric tons (MT) during the latest week under review by the Canadian Grain Commission for the 2012-13 marketing year. Data compiled by the Canadian Grain Commission revealed visible stocks are up 128,700 from 184,100 MT by this time of the season during the last marketing year. Exports totalled 22,900 MT during the week under review, for a season to date total of 1,198,800 MT. Export shipments so far this season total 1,198,800 MT peas up 9,400 from 1,189,400 MT last year. (Source-Canadian Grain Commission).
- In Australia, area under chickpeas is expected to increase this season amid good export demand.
- International dry edible bean markets finished the week's trading on a relatively quiet note amid the Eastern weekend observances in several key countries. (Source-Canadian Grain Commission).
- The USDA's Commodity Credit Corporation office here is seeking offers of 13,280 metric tons (MT) of peas for shipment as food aid. Purchases are for shipment from interior plants between May 1 to May 22 and between May 23 to June 13 for plants located at port.

Outlook: - Pulses prices are likely to notice sideways to firm tone on good buying around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-25	3443	3461	3407	3410	24,170	-7,280	29810	-570
May-13	-22	3490	3501	3451	3460	78,860	-430	90330	7730
Jun-13	-23	3547	3558	3509	3518	10,430	990	21010	980
Jul-13	-21	3612	3619	3572	3578	1,330	-420	5180	200

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	65	-	-	-	-	-
Apr-13	-	50	-	-	-	-
May-13	-	-	58	-	-	-
Jun-13	-	-	-	60	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 02-04-2013

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	1197	1534	2731
Indore	1085	409	1494
Total	2282	1943	4225

(Source- NCDEX)

FOREX

Currency	03.04.2013	02.04.2013
US Dollar	54.3885	54.3345
Euro	69.5881	69.8160
Yen (100)	58.15	58.56
GBP	82.0478	82.7243
MMK*	0.06188	0.0617

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 01 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13		1197	646		1843
Total		1197	646		1843

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 3rd, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					3-Apr-13	2-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	840	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	750	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	455	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	485	NA	-
		Green	U.S.	Apr-May	NA	NA	-
			Canada	Apr-May	NA	NA	-
			Argentina		NA	NA	-
					NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Apr-May	750	NA	-
		Flash	Australia	Apr	750	NA	-
		Nuggets		Apr	750	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	670	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	725	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	665	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		640	NA	-
			Burma	Apr	790	NA	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Apr	980	NA	-
		Crystal Variety	Australia	Apr	1250	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		665	660	5

	Black Gram)	FAQ (Old)			640	650	-10
		SQ (New)			740	725	15
		SQ (Old)			710	700	10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		840	860	-20
		Lemon(Old)			810	825	-15
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-Apr-13	2-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3425	3375	50
		Latur	Gauran	3375	3250	125
			Chana Mixed	3400	3300	100
			Annagiri	3700	3500	200
			G-12	NA	NA	-
		Jalna	Gauran	3350	3300	50
			Pila	3500	3450	50
		Akola	Mixed chana	3300	3275	25
			Chapa	3350	3300	50
			Annagiri	3400	3350	50
		Amaravati	Desi	3300	3300	Unch
		Jalgaon		3300	3250	50
	Delhi	Delhi	Rajasthan	3475	3400	75
			Madhya Pradesh	3475	3400	75
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		3550	3550	Unch
	Uttar Pradesh	Kanpur		3550	3500	50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3600	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3431	3350	81
	Madhya Pradesh	Indore	Kantewala	3500	3400	100
			Kabuli 4446 Mill quality	5800	5500	300
			Kabuli 5860 Export quality	6500	6500	Unch
		Pipariya	Desi	3250	3200	50
		Ashok Nagar		3050	NA	-

		Gwalior		3400	NA	-
		Katni		3300	3200	100
		Neemuch	Kantewala	3382	3300	82
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3300	3200	100
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5500	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3250	-
		Bhind	desi	NA	3200	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	3150	-
		Chhattarpur		NA	NA	-
		Dabra		3200	3200	Unch
		Gotegaon	Kabuli	4100	4100	Unch
			Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3350	3200	150
			Dollar(Kabuli)	3300	3500	-200
		Morena	Desi	5000	4500	500
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2561	10
			White American	2670	2680	-10
			Green Canadian	4300	4300	Unch
			Green American	4400	4400	Unch
	Uttar Pradesh	Kanpur	Desi	2830	NA	-
			White Canadian	4500	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2725	2710	15
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	NA	-
		Dabra	White	2350	2350	Unch
			Green	2400	2400	Unch
		Harpalpur	White	NA	3100	-

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4450	4475	-25
			Arusha	3900	3975	-75
			Mozambique	3750	3725	25
			Malawi	3400	3400	Unch
		Latur	White	5100	5000	100
			Red	5100	5100	Unch
		Jalna		4400	4400	Unch
			White	4700	4700	Unch
			BDM	4860	4860	Unch
		Akola	Red	4500	4625	-125
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4800	4800	Unch
		Delhi	Delhi	Burmese Lemon	4650	4700
	Uttar Pradesh	Kanpur	Tur U.P Line	4650	4500	150
			Tur M.P Line	4350	4250	100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	4700	Unch
	Andhra Pradesh	Vijayawada		NA	NA	-
	Gujarat	Dahod		4200	4100	100
			White	4750	4700	50
	Madhya Pradesh	Katni	Desi	4100	3900	200
		Indore	Mh	4650	4650	Unch
		Pipariya	Desi	4500	4300	200
		Gadarwara		4800	5000	-200
		Jabalpur		NA	NA	-
		Bhind		NA	3500	
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4075	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	4150	4150	Unch

	Uttar Pradesh	Kanpur	UP/ Sikri Line	4700	4500	200
			Mill Delivery	4300	4400	-100
			Bareilly Delivery	4470	4570	-100
	West Bengal	Kolkata	Masoor Canadian	4100	NA	-
	Madhya Pradesh	Gwalior	Desi	4300	NA	-
		Katni	Seed	4000	4000	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4100	4100	Unch
			Chota	4075	4075	Unch
		Pipariya	Desi	4175	4200	-25
		Ashok Nagar		4000	NA	-
		Gadarwara	whole	4200	4200	Unch
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	4050	-
		Dabra	Medium	3950	3900	50
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3800	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5850	5850	Unch
			Tanzania	5400	5500	-100
			Annaseva	NA	NA	-
		Jalna	Desi	5500	5500	Unch
			Chamki	6000	6000	Unch
		Latur	Desi	5200	5200	Unch
		Akola		5800	5300	500
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5600	100
			Karnataka	6100	6000	100
			M.P.	NA	NA	-
			Merta city(Mogar)	6100	5600	500
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5900	5950	-50

		Merta City		5850	5800	50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3500	3475	25
		Jalna	Desi	3500	3500	Unch
		Latur		3500	3400	100
		Akola		3700	3300	400
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3675	3675	Unch
			Burmese FAQ(Old)	3525	3525	Unch
			Burmese SQ(Old)	3725	3750	-25
			Burmese SQ(New)	3850	3850	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3500	NA	-
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3300	3300	Unch
	Madhya Pradesh	Indore		3100	3100	Unch
			Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3300	3180	120
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				3-Apr-13	2-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	40	-15
			Madhya Pradesh	25	40	-15
	Maharashtra	Latur	Gauran	3000	5000	-2000
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	4000	4000	Unch
		Akola	Chana Mixed	NA	NA	-

	Karnataka	Gulbarga	Annagiri	1500	1500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	5000	4000	1000
		Pipariya	Desi	3000	4000	-1000
		Katni		NA	NA	-
		Neemuch	Kantewala	600	800	-200
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		5000	7000	-2000
		Gadarwara		1000	40	960
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	800	-
		Bhind	Desi	NA	20	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	3000	-
		Chhatarpur		NA	NA	-
		Dabra		200	300	-100
			Kabuli	NA	20	-
			Gotegaon	Desi	NA	NA
		Harda	NA		NA	-
		Khandwa	NA		NA	-
		Rajgarh	kante wala	1500	1200	300
			Dollar	600	300	300
		Morena	Desi	400	200	200
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	200	Unch
			Green	300	400	-100
		Gotegaon	Green	NA	NA	-
			Yellow	NA	1000	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red	Karnataka	Gulbarga	Red	4000	4500	-500
	Maharashtra	Latur		5000	5000	Unch

Gram)		Jalna		500	500	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	4000	Unch
	Gujarat	Dahod	Red	400	300	100
			White	NA	NA	-
	Madhya Pradesh	Katni		2000	1000	1000
		Indore	MH	800	800	Unch
		Pipariya	Desi	2000	2000	Unch
		Gadarwara		1500	1200	300
		Bhind	Red	NA	30	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	600	600	Unch
		Pipariya	Desi	400	700	-300
		Ashok Nagar		500	400	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	250	200	50
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	250	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	200	-
		Dabra	Medium	250	250	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	100	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	600	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-

		Latur	Desi	200	200	Unch
		Akola		NA	100	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		NA	50	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	700	Unch
			Local	800	800	Unch
		Neemuch	Desi	300	300	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Apr-13	2-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4400	4300	100
		Latur	NA	NA	-
		Akola	4300	4300	Unch
	Uttar Pradesh	Kanpur	4050	4000	50
	Rajasthan	Bikaner	4000	4050	-50
	Delhi	Delhi	4200	4100	100
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4600	4550	50
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4325	25
		Katni	3900	3900	Unch
		Gwalior	4100	NA	-
		Guna	NA	NA	-
		Bhind	NA	4000	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-

Matar (Peas)	Madhya Pradesh	Gwalior	2925	NA	-
	Uttar Pradesh	Kanpur	2900	2870	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6750	6750	Unch
		Akola(Phatka)	NA	6500	-
		Akola(sava no.)	NA	5800	-
	Karnataka	Gulbarga	6400	6500	-100
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6750	6750	Unch
		Katni (Sava)	6050	6050	Unch
	Gujarat	Dahod (Phatka)	6900	6800	100
		Dahod (Sava)	6350	6300	50
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4750	4820	-70
	Madhya Pradesh	Indore	4800	4900	-100
		Katni	4900	4900	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5150	50
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7300	-
	Rajasthan	Bikaner (Split)	7200	7000	200
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	7600	7500	100
	Gujarat	Dahod (Mogar)	7300	7000	300
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4300	-100
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4900	4900	Unch
	Gujarat	Dahod (Mogar)	5200	5000	200



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