

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed steady tone in chana (Raj. and M.P.) price on lower demand.
 - ✓ Bikaner (Raj.) cash market, reported bullish tone in chana price on good demand.
 - ✓ Kanpur (U.P.) local market, noticed firm tone in pulses on lower arrivals.
 - ✓ Latur (Mah.) cash market, reported steady tone in pulses on slow demand.
- At Mumbai port, 86 containers of Burma tur, 10 containers of Burma urad, 15 containers of Burma moong, 20 containers of Tanzania moong, 25 containers of China chitra rajma, 10 containers of China red rajma, 10 containers of Burma rajma, 22 containers of Canada masoor and 29 containers of Burma choulha has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 containers of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- Buying support and lower arrivals are supporting masoor prices.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender will open on 15th April, 2013.
- The State government of Punjab is planning to offer state minimum support price on pulses according to sources at Times of India. This will encourage farmers in the region to increase area under pulses.
- According to IBIS, imports of peas in the month of March increased to 1.12 lakh metric tonnes compared to 0.20 lakh metric tonnes during the previous month.
- MOA revealed that Rabi pulses sowing increased to 150.82 lakh ha. as on Feb. 15th, 2013 in comparison with 147.46 lakh ha. During the same period in last year. Meanwhile, chana sown area surged to 94.99 lakh ha. as compared from 89.95 lakh ha. in last year.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012.
- Lentils noticed firm tone in Canada during the previous week amid good export demand. Exports increased by around 70% in February compared to previous month.
- In Canada stocks of peas have increased during the previous week compared with same period in 2012. Prices were steady to weak amid lack of good export demand.

Outlook: - Pulses prices are likely to notice sideways to firm tone amid lower arrivals in various mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	13	3583	3590	3545	3586	2,900	-1,270	8020	-1350
May-13	3	3620	3638	3585	3623	123,940	1,070	92660	1860
Jun-13	6	3680	3701	3645	3684	33,720	5,810	32150	220
Jul-13	6	3743	3769	3710	3749	3,900	1,250	7250	760

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	14	-	-	-	-	-
Apr-13	-	37	-	-	-	-
May-13	-	-	61	-	-	-
Jun-13	-	-	-	65	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 8-4-2013

Location	Demat	In-Process	Total
Bikaner	150	301	451
Delhi	4067	1595	5662
Indore	1324	450	1774
Total	5391	2046	7887

(Source- NCDEX)

FOREX

Currency	9.4.2013	8.4.2013
US Dollar	54.4613	54.7215
Euro	70.9875	71.0502
Yen (100)	54.95	55.51
GBP	83.1297	83.8771
MMK*	0.0620	0.0621

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	150	4067	1324		5541
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 9th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			9-Apr-13	8-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	850	850	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	760	760	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	455	455	Unch
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	770	770	Unch
		Flash	Australia	Apr-May	770	770	Unch
		Nuggets		Apr-May	770	770	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	700	690	10
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	770	770	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	665	665	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	Apr	1100	1080	20
		Annaseva			NA	NA	-
		Pokako		Apr	1010	1010	Unch
		Crystal Variety	Australia	Apr-May	1350	1350	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		685	685	Unch
		FAQ (Old)			680	680	Unch

		SQ (New)			780	780	Unch
		SQ (Old)			750	750	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		835	835	Unch
		Lemon(Old)			820	820	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qt)		Change
				9-Apr-13	8-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3550	3600	-50
		Latur	Gauran	3450	3450	Unch
			Chana Mixed	3500	3500	Unch
			Annagiri	3700	3700	Unch
			G-12	3550	3550	Unch
		Jalna	Gauran	3500	3500	Unch
			Pila	3600	3600	Unch
		Akola	Mixed chana	3525	3500	25
			Chapa	3575	3550	25
			Annagiri	3625	3600	25
		Amaravati	Desi	3540	3500	40
		Jalgaon		3500	3350	150
	Delhi	Delhi	Rajasthan	3600	3600	Unch
			Madhya Pradesh	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3600	3625	-25
		Bikaner		3550	3500	50
	Uttar Pradesh	Kanpur		3775	3750	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3775	3800	-25
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		3621	3571	50
	Madhya Pradesh	Indore	Kantewala	3600	3650	-50
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6200	6200	Unch
		Pipariya	Desi	3400	3400	Unch
		Ashok Nagar		3300	3250	50
		Gwalior		3500	3500	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	3340	3380	-40

		Ganjbasoda	Desi	3300	3350	-50
		Guna		NA	NA	-
		Gadarwara		3500	3400	100
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	3350	-
			Australian	NA	NA	-
			Dollar(Kabuli)	5500	5500	Unch
			Vishal	NA	NA	-
			Biaora	Kantawala	NA	NA
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	3450	-
		Chhattarpur		NA	NA	-
		Dabra		NA	3450	-
			Kabuli	NA	3600	-
		Gotegaon	Desi	3350	3380	-30
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3325	NA	-
			Dollar(Kabuli)	3400	NA	-
		Morena	Desi	5100	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	NA	-
			White American	NA	NA	-
			Green Canadian	4800	4500	300
			Green American	5000	4700	300
	Uttar Pradesh	Kanpur	Desi	2930	2900	30
			White Canadian	5000	5000	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2860	2850	10
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2555	2600	-45
		Dabra	White	NA	2500	-
			Green	NA	2500	-
		Harpalpur	White	2600	NA	-
		Gotegaon	Yellow	3400	3200	200
	Green		NA	NA	-	
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4500	4500	Unch

Pea/ Red Gram)			Arusha	4100	4100	Unch	
			Mozambique	3800	3800	Unch	
			Malawi	3475	3500	-25	
		Latur	White	5200	5200	Unch	
			Red	5200	5200	Unch	
		Jalna		4400	4400	Unch	
			White	4800	4800	Unch	
			BDM	4900	4900	Unch	
		Akola	Red	4725	4750	-25	
		Jalgaon		4800	4800	Unch	
		Amravati	Desi	4800	4800	Unch	
	Delhi	Delhi	Burmese Lemon	4725	4700	25	
	Uttar Pradesh	Kanpur	Tur U.P Line	4750	4750	Unch	
			Tur M.P Line	4450	4525	-75	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4800	4775	25	
	Andhra Pradesh	Vijayawada		NA	NA	-	
				4250	4250	Unch	
	Gujarat	Dahod	White	4750	4750	Unch	
	Madhya Pradesh	Katni	Desi	NA	NA	-	
		Indore	Mh	4850	4850	Unch	
		Pipariya	Desi	5000	4700	300	
		Gadarwara		5000	5000	Unch	
		Jabalpur		NA	NA	-	
		Bhind		NA	NA		
		Baragarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		4600	4700	-100	
		Morena		4300	4200	100	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4300	4300	Unch	
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-	
	Delhi	Delhi	Chanti Export	6000	6000	Unch	
			MP/ Kota Line	4300	4400	-100	
			UP/ Sikri Line	4850	4900	-50	
	Uttar Pradesh	Kanpur	Mill Delivery	4475	4450	25	
			Bareilly Delivery	4640	4600	40	
	West Bengal	Kolkata	Masoor Canadian	4400	4400	Unch	
	Madhya Pradesh	Gwalior	Desi	4500	4400	100	

		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4100	4075	25
		Indore	Mota Masra	4500	4400	100
			Chota	4475	4375	100
		Pipariya	Desi	4500	4300	200
		Ashok Nagar		4150	4125	25
		Gadarwara	whole	NA	4500	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	4200	-
		Gotegaon	whole	4200	4200	Unch
		Harpalpur	Seed	4100	NA	-
		Rajgarh	Medium	4050	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6100	6000	100
			Tanzania	5700	5700	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5700	5700	Unch
			Chamki	6300	6300	Unch
		Latur	Desi	5800	5800	Unch
		Akola		6000	6000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	6000	6000	Unch
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6300	6300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		6500	6200	300
	Rajasthan	Merta City		6400	6500	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3675	3600	75
		Jalna	Desi	3500	3500	Unch
		Latur		3700	3700	Unch
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	4025	4000	25
	Tamil Nadu	Chennai	Burmese FAQ(New)	3700	NA	-
			Burmese FAQ(Old)	3650	NA	-
			Burmese SQ(Old)	3850	NA	-
			Burmese SQ(New)	4050	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	4900	4800	100
	West Bengal	Kolkata	Urad Faq	3750	3725	25
	Rajasthan	Jaipur	Desi	3400	3500	-100
	Gujarat	Dahod	Local	3550	3500	50
	Madhya Pradesh	Indore		3300	3300	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3400	3400	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				9-Apr-13	8-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	50	Unch
			Madhya Pradesh	50	50	Unch
	Maharashtra	Latur	Gauran	2000	2000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	300	Unch
			Pila	NA	NA	-
		Amravati	Desi	3000	4000	-1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1500	2000	-500
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1000	1000	Unch
	Madhya Pradesh	Indore	Kantewala	5000	5000	Unch
		Pipariya	Desi	6000	3000	3000
		Katni		NA	NA	-
		Neemuch	Kantewala	800	600	200

		Ganjbasoda	Desi	12000	NA	-
		Guna		NA	NA	-
		Ashok Nagar		8000	8000	Unch
		Gadarwara		400	1200	-800
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	3000	1000
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	5000	-
		Chhatarpur		NA	NA	-
		Dabra		NA	500	-
		Gotegaon	Kabuli	NA	2000	-
			Desi	800	800	Unch
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	1200	NA	-
			Dollar	500	NA	-
		Morena	Desi	250	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	600	-
		Gotegaon	Green	80	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	1000	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3000	Unch
	Maharashtra	Latur		5000	5000	Unch
		Jalna		700	700	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	5000	-1000
	Gujarat	Dahod	Red	300	400	-100
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-
Indore		MH	800	800	Unch	

		Pipariya	Desi	2000	2000	Unch
		Gadarwara		1500	1200	300
		Bhind	Red	NA	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		250	300	-50
		Morena		60	100	-40
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	400	500	-100
		Ashok Nagar		500	500	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	NA	-
		Gadarwara	whole	NA	300	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	125	-
		Dabra	Medium	NA	400	-
		Gotegaon	whole	300	200	100
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	50	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	300	300	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		1000	1000	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	700	700	Unch
		Neemuch	Desi	400	300	100
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			9-Apr-13	8-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4500	4500	Unch
		Latur	NA	NA	-
		Akola	4500	4500	Unch
	Uttar Pradesh	Kanpur	4350	4150	200
	Rajasthan	Bikaner	4150	4100	50
	Delhi	Delhi	4300	4350	-50
	Karnataka	Gulbarga	4500	4350	150
	Gujarat	Dahod	4800	4750	50
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4500	4500	Unch
		Katni	NA	NA	-
		Gwalior	4300	4300	Unch
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4671	4643	28.57143
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3000	100
	Uttar Pradesh	Kanpur	3150	3000	150
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	6900	100
		Latur	6800	6800	Unch
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	6000	6500	-500
	Karnataka	Gulbarga	6700	6700	Unch
	Madhya Pradesh	Indore	6800	6700	100
		Katni	NA	6900	-

		Katni (Sava)	NA	6200	-
	Gujarat	Dahod (Phatka)	7000	7000	Unch
		Dahod (Sava)	6400	6450	-50
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4900	50
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	NA	5050	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7700	7400	300
	Rajasthan	Bikaner (Split)	7500	7500	Unch
	Madhya Pradesh	Indore	7600	7600	Unch
	Karnataka	Gulbarga	7800	7800	Unch
	Gujarat	Dahod (Mogar)	7400	7400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4600	Unch
	Madhya Pradesh	Indore	6300	6200	100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4900	4800	100
	Gujarat	Dahod (Mogar)	5300	5300	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.