

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Various spot markets, of Mah., Guj. and M.P. remained closed on the occasion of 'Navratri'.
 - ✓ Guntur (A.P.), cash market, reported closed on the occasion of 'Ugadi'.
 - ✓ Delhi and Bikaner (Raj.) local market, witnessed negative tone in chana prices on weak demand.
 - ✓ Jaipur (Raj.) spot market, noticed bearish tone in pulses prices on slow demand.
- At Mumbai port, 86 containers of Burma tur, 10 containers of Burma urad, 15 containers of Burma moong, 20 containers of Tanzania moong, 25 containers of China chitra rajma, 10 containers of China red rajma, 10 containers of Burma rajma, 22 containers of Canada masoor and 29 containers of Burma choulha has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 containers of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- Lack of buying around higher levels weighed on prices.
- Arrival of new peas crop is reported in mandis of Madhya Pradesh and Uttar Pradesh.
- Arrival of new chana crop is reported in mandis of Rajasthan. Arrival is of good quality chana and around 50000 bags are reported in Rajasthan.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender will open on 15th April, 2013.
- According to IBIS, imports of peas in the month of March increased to 1.12 lakh metric tonnes compared to 0.20 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Lentils noticed firm tone in Canada during the previous week amid good export demand. Exports increased by around 70% in February compared to previous month.
- In Canada stocks of peas have increased during the previous week compared with same period in 2012. Prices were steady to weak amid lack of good export demand.

Outlook: - Pulses prices are likely to notice range –bound to weak tone in the coming days amid lower demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-33	3560	3560	3531	3531	2,710	1,480	6090	-1170
May-13	-34	3602	3609	3573	3574	74,460	-5,670	96160	-1100
Jun-13	-36	3655	3668	3633	3634	23,300	3,960	31970	-1270
Jul-13	-29	3724	3732	3700	3705	2,000	710	7300	-120

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	19	-	-	-	-	-
Apr-13	-	43	-	-	-	-
May-13	-	-	60	-	-	-
Jun-13	-	-	-	71	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 10-4-2013

Location	Demat	In-Process	Total
Bikaner	451	273	724
Delhi	4750	1974	6724
Indore	1513	980	2493
Total	6714	3227	9941

(Source- NCDEX)

FOREX

Currency	11.4.2013	10.4.2013
US Dollar	54.37	54.5340
Euro	71.3748	71.3260
Yen (100)	54.75	55.03
GBP	83.8044	83.5952
MMK*	0.0617	0.0619

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	150	4067	1324		5541
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 11th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			11-Apr-13	10-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	850	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	760	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	455	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	485	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	770	-
		Flash	Australia	Apr-May	NA	770	-
		Nuggets		Apr-May	NA	770	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	700	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	770	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	665	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	690	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	1120	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	1010	-
		Crystal Variety	Australia	Apr-May	NA	1350	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		685	685	Unch

	Black Gram)	FAQ (Old)			680	680	Unch
		SQ (New)			780	780	Unch
		SQ (Old)			750	750	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		850	850	Unch
		Lemon(Old)			820	820	Unch
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				11-Apr-13	10-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3525	3775	-250
		Latur	Gauran	3400	NA	-
			Chana Mixed	3475	NA	-
			Annagiri	3800	NA	-
			G-12	3525	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	NA	-
			Chapa	NA	NA	-
			Annagiri	NA	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Rajasthan	3550	3575	-25
			Madhya Pradesh	3550	3575	-25
	Rajasthan	Jaipur	Desi	3600	3625	-25
		Bikaner		3500	3550	-50
	Uttar Pradesh	Kanpur		3650	3670	-20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3750	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Gujarat	Dahod		NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		NA	3500	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	3450	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3500	3500	Unch
			Kabuli	4300	3700	600
		Gotegaon	Desi	NA	3680	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	3350	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2621	-10
			White American	2725	2750	-25
			Green Canadian	5000	5000	Unch
			Green American	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	2930	NA	-
			White Canadian	5000	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2840	2840	Unch
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2550	-
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	2550	2600	-50
		Gotegaon	Yellow	NA	3200	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4411	4475	-64
			Arusha	4050	4050	Unch
			Mozambique	3750	3750	Unch
			Malawi	3450	3450	Unch
		Latur	White	5000	NA	-
			Red	5000	NA	-
		Jalna		NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	NA	4725	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4700	4725	-25
			Tur M.P Line	4450	4500	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	NA	-
	Andhra Pradesh	Vijayawada		NA	NA	-
				NA	NA	-
	Gujarat	Dahod	White	NA	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3700	NA	
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4225	4300	-75
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	NA	6000	-
			MP/ Kota Line	NA	4300	-
			UP/ Sikri Line	NA	4850	-
	Uttar Pradesh	Kanpur	Mill Delivery	4475	4450	25
			Bareilly Delivery	4625	4625	Unch
	West Bengal	Kolkata	Masoor Canadian	4400	NA	-

	Madhya Pradesh	Gwalior	Desi	NA	4500	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4400	4400	Unch
		Gotegaon	whole	NA	4000	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	4000	4100	-100
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6200	6200	Unch
			Tanzania	6100	6000	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	NA	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5900	5900	Unch
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		6000	6200	-200
		Merta City		NA	6400	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3650	-25
		Jalna	Desi	NA	NA	-
		Latur		3500	NA	-
		Akola		NA	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	4025	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	4150	4150	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
			Sada(Bada)	NA	NA	-
		Guntur	Gota Barnded	NA	4900	-
	West Bengal	Kolkata	Urad Faq	3750	NA	-
	Rajasthan	Jaipur	Desi	3500	3500	Unch
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore		NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
Chhattarpur		NA		NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				11-Apr-13	10-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	1000	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		500	1000	-500
		Gotegaon	Kabuli	200	250	-50
			Desi	NA	700	-
				NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	3350	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	250	600	-350
			Green	250	600	-350
		Gotegaon	Green	NA	40	-
			Yellow	NA	NA	-
		Harpalpur	White	1500	1000	500
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	NA	-
	Maharashtra	Latur		4000	NA	-
		Jalna		NA	NA	-
		Akola	White	NA	NA	-
			Red	NA	NA	-
			White	NA	NA	-
			Desi	NA	NA	-
	Gujarat	Dahod	Red	NA	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	NA	-

		Indore	MH	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind	Red	20	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		250	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	250	600	-350
		Gotegaon	whole	NA	250	-
		Harpalpur	Seed	50	20	30
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	300	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

	Gujarat	Dahod	Local	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			11-Apr-13	10-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	NA	-
	Uttar Pradesh	Kanpur	4200	4300	-100
	Rajasthan	Bikaner	4100	4100	Unch
	Delhi	Delhi	4300	4300	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	NA	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	NA	4300	-
		Guna	NA	NA	-
		Bhind	4200	NA	-
		Chhattarpur	NA	NA	-
		Dabra	4300	4300	Unch
Besan	Delhi	Delhi	NA	4686	-
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3000	-
	Uttar Pradesh	Kanpur	3020	3020	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	NA	-
		Akola(sava no.)	NA	NA	-
	Karnataka	Gulbarga	6600	NA	-
	Madhya Pradesh	Indore	NA	NA	-

	Gujarat	Katni	NA	NA	-
		Katni (Sava)	NA	NA	-
		Dahod (Phatka)	NA	NA	-
		Dahod (Sava)	NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4900	25
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	NA	5000	-
		Delhi (Choti Masoor)	NA	5800	-
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	NA	-
	Rajasthan	Bikaner (Split)	7600	7500	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod (Mogar)	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4600	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	NA	-
	Andhra Pradesh	Guntur	NA	4900	-
	Gujarat	Dahod (Mogar)	NA	NA	-

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