

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi and Gulbarga (Kar.) local markets, witnessed steady tone in pulses prices on weak demand.
 - ✓ Guntur (A.P.) spot market, noticed bearish tone in moong price on higher arrivals.
 - ✓ Pipariya, Ashoknagar and Gwalior (M.P.) cash markets, reported decline tone in pulses prices on sluggish demand.
- At Mumbai port, 86 containers of Burma tur, 10 containers of Burma urad, 15 containers of Burma moong, 20 containers of Tanzania moong, 25 containers of China chitra rajma, 10 containers of China red rajma, 10 containers of Burma rajma, 22 containers of Canada masoor and 29 containers of Burma choulra has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 containers of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- Arrival of new chana crop will increase from Rajasthan in the coming days.
- Farmers are holding stocks of chana in anticipation of higher price in the medium –term.
- Arrival of new peas crop is reported in mandis of Madhya Pradesh and Uttar Pradesh.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender will open on 15th April, 2013.
- According to IBIS, imports of lentils in the month of March increased to 0.40 lakh metric tonnes compared to 0.15 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Exports of pea from France are picking up during this year and are higher in the month of February compared to the same period previous year.
- Lentils noticed firm tone in Canada during the previous week amid good export demand. Exports increased by around 70% in February compared to previous month.
- In Canada stocks of peas have increased during the previous week compared with same period in 2012. Prices were steady to weak amid lack of good export demand.

Outlook: - Pulses prices are likely to continue steady to weak tone in the coming days amid lack of demand around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	104	3535	3640	3502	3640	2,450	-260	5290	-800
May-13	108	3570	3685	3543	3585	168,100	93,640	107510	11350
Jun-13	110	3632	3746	3605	3746	47,920	24,620	37430	5460
Jul-13	112	3703	3813	3671	3813	3,200	1,200	7310	10

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	-90	-	-	-	-	-
Apr-13	-	-55	-	-	-	-
May-13	-	-	161	-	-	-
Jun-13	-	-	-	67	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 11-4-2013

Location	Demat	In-Process	Total
Bikaner	694	30	724
Delhi	4750	2696	7446
Indore	1513	690	2203
Total	6957	3416	10373

(Source- NCDEX)

FOREX

Currency	12.4.2013	11.4.2013
US Dollar	54.4425	54.37
Euro	71.3310	71.3748
Yen (100)	54.77	54.75
GBP	83.7761	83.8044
MMK*	0.0618	0.0617

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	150	4067	1324		5541
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 11th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year					
					12-Apr-13	11-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	NA	-
		Flash	Australia	Apr-May	NA	NA	-
		Nuggets		Apr-May	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	NA	-
		Crystal Variety	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-

Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	685	-
		FAQ (Old)			NA	680	-
		SQ (New)			NA	780	-
		SQ (Old)			NA	750	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	850	-
		Lemon(Old)			NA	820	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				12-Apr-13	11-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3500	3525	-25
		Latur	Gauran	3400	3400	Unch
			Chana Mixed	3475	3475	Unch
			Annagiri	3800	3800	Unch
			G-12	3525	3525	Unch
		Jalna	Gauran	3325	NA	-
			Pila	3475	NA	-
		Akola	Mixed chana	3400	NA	-
			Chapa	3450	NA	-
			Annagiri	3500	NA	-
		Amaravati	Desi	3350	NA	-
		Jalgaon		3400	NA	-
	Delhi	Delhi	Rajasthan	3550	3550	Unch
			Madhya Pradesh	3550	3550	Unch
	Rajasthan	Jaipur	Desi	3560	3600	-40
		Bikaner		3450	3500	-50
	Uttar Pradesh	Kanpur		3625	3650	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3750	3750	Unch
	Andhra Pradesh	Vijayawada	Desi	3600	NA	-
	Gujarat	Dahod		3411	NA	-
	Madhya Pradesh	Indore	Kantewala	3550	NA	-
			Kabuli 4446 Mill quality	5500	NA	-
			Kabuli 5860 Export quality	6400	NA	-
		Pipariya	Desi	3320	NA	-
		Ashok Nagar		3125	NA	-
		Gwalior		3400	NA	-

		Katni		NA	NA	-
		Neemuch	Kantewala	3300	NA	-
		Ganjbasoda	Desi	3250	NA	-
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	3200	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5400	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3300	NA	-
		Bhind	desi	3300	3450	-150
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	3250	NA	-
		Chhattarpur		NA	NA	-
		Dabra		4500	4300	200
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		3300	NA	-
		Rajgarh	kante wala	3300	NA	-
			Dollar(Kabuli)	5000	NA	-
		Morena	Desi	3300	3350	-50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2611	-11
			White American	2725	2725	Unch
			Green Canadian	5100	5000	100
			Green American	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	2920	2930	-10
			White Canadian	NA	5000	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2825	2840	-15
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	NA	-
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	2550	2550	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4400	4411	-11
			Arusha	4050	4050	Unch
			Mozambique	3725	3750	-25
			Malawi	3400	3450	-50
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna		4400	NA	-
			White	4800	NA	-
			BDM	4911	NA	-
		Akola	Red	4600	NA	-
		Jalgaon		4900	NA	-
		Amravati	Desi	4650	NA	-
	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4700	4700	Unch
			Tur M.P Line	4550	4450	100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	4700	Unch
	Andhra Pradesh	Vijayawada		4400	NA	-
	Gujarat	Dahod		4150	NA	-
			White	4650	NA	-
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4800	NA	-
		Pipariya	Desi	5020	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3600	3700	
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4350	NA	-
		Morena		4000	4000	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4225	4225	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4450	4475	-25
			Bareilly Delivery	4625	4625	Unch

	West Bengal	Kolkata	Masoor Canadian	4250	4400	-150
	Madhya Pradesh	Gwalior	Desi	4450	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4200	NA	-
		Indore	Mota Masra	4450	NA	-
			Chota	4425	NA	-
		Pipariya	Desi	4400	NA	-
		Ashok Nagar		4100	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4200	4400	-200
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	4000	4000	Unch
		Rajgarh	Medium	3900	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6150	6200	-50
			Tanzania	5900	6100	-200
			Annaseva	NA	NA	-
		Jalna	Desi	5900	NA	-
			Chamki	6300	NA	-
		Latur	Desi	5500	5500	Unch
		Akola		6000	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5900	5900	Unch
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	6100	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City		6200	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3700	3625	75
		Jalna	Desi	3500	NA	-
		Latur		3500	3500	Unch

		Akola		3700	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	4100	4150	-50
	Andhra Pradesh	Vijayawada	Polished	4000	NA	-
			Sada(Bada)	3800	NA	-
		Guntur	Gota Barnded	4900	NA	-
	West Bengal	Kolkata	Urad Faq	3725	3750	-25
	Rajasthan	Jaipur	Desi	3200	3500	-300
	Gujarat	Dahod	Local	3450	NA	-
	Madhya Pradesh	Indore		3300	NA	-
			Maharashtra Line	3800	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3350	NA	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				12-Apr-13	11-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	150	NA	-
			Pila	NA	NA	-
		Amravati	Desi	4000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	2000	Unch
	Andhra Pradesh	Vijayawada	Desi	2000	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	NA	-
	Madhya Pradesh	Indore	Kantewala	5000	NA	-
		Pipariya	Desi	7000	NA	-

		Katni		NA	NA	-
		Neemuch	Kantewala	700	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		10000	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	4000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3000	NA	-
		Bhind	Desi	20	20	Unch
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	5000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		250	500	-250
			Kabuli	150	200	-50
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	1000	NA	-
			Dollar	300	NA	-
		Morena	Desi	3400	3350	50
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	500	250	250
			Green	800	250	550
		Gotegaon	Green	NA	NA	-
			Yellow	700	1500	-800
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	10000	Unch
	Maharashtra	Latur		4000	4000	Unch
		Jalna		100	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	NA	-
	Gujarat	Dahod	Red	300	NA	-
			White	NA	NA	-

	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	NA	-
		Pipariya	Desi	3000	NA	-
		Gadarwara		NA	NA	-
		Bhind	Red	20	20	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	NA	-
		Morena		500	250	250
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	NA	-
		Pipariya	Desi	500	NA	-
		Ashok Nagar		200	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	800	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	200	NA	-
		Dabra	Medium	150	250	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	20	50	-30
		Rajgarh	Medium	200	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	300	300	Unch
		Akola		100	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	400	Unch
		Akola		50	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	800	NA	-
		Neemuch	Desi	400	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Apr-13	11-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4400	NA	-
		Latur	NA	NA	-
		Akola	4500	NA	-
	Uttar Pradesh	Kanpur	4200	4200	Unch
	Rajasthan	Bikaner	4200	4100	100
	Delhi	Delhi	4200	4300	-100
	Karnataka	Gulbarga	4500	NA	-
	Gujarat	Dahod	4750	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4400	NA	-
		Katni	NA	NA	-
		Gwalior	4250	NA	-
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	4400	4300	100
Besan	Delhi	Delhi	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3000	NA	-
	Uttar Pradesh	Kanpur	2980	3020	-40
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	NA	-
		Latur	6800	NA	-
		Akola(Phatka)	6700	NA	-
		Akola(sava no.)	6000	NA	-
	Karnataka	Gulbarga	6600	6600	Unch

	Madhya Pradesh	Indore	6800	NA	-
		Katni	6750	NA	-
		Katni (Sava)	6100	NA	-
	Gujarat	Dahod (Phatka)	7000	NA	-
		Dahod (Sava)	6400	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4925	25
	Madhya Pradesh	Indore	5100	NA	-
		Katni	5000	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7700	NA	-
	Rajasthan	Bikaner (Split)	7700	7600	100
	Madhya Pradesh	Indore	7600	NA	-
	Karnataka	Gulbarga	7800	NA	-
	Gujarat	Dahod (Mogar)	7400	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6200	NA	-
	Karnataka	Gulbarga	5400	NA	-
	Andhra Pradesh	Guntur	4900	NA	-
	Gujarat	Dahod (Mogar)	5300	NA	-

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