

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Monday except slight firmness in masoor and peas markets.
- Market participants revealed that:-
 - ✓ Kolkata cash market, reported closed on the occasion of 'Local Festival'.
 - ✓ Delhi spot market, witnessed bearish tone in chana (Raj. and M.P.) price on weak demand.
 - ✓ Guntur (A.P.) cash market, noticed steady tone in urad (gota and dal) branded price on slow demand.
 - ✓ Akola (Mah.) local market, reported weak tone in pulses prices amid lack of demand.
 - ✓ Chennai (T.N.) spot market, witnessed unchanged tone in pulses prices on slow demand.
- At Mumbai port, 86 containers of Burma tur, 10 containers of Burma urad, 15 containers of Burma moong, 20 containers of Tanzania moong, 25 containers of China chitra rajma, 10 containers of China red rajma, 10 containers of Burma rajma, 22 containers of Canada masoor and 29 containers of Burma choulra has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 containers of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- According to trade sources, arrival of new chana crop in certain mandis of Madhya Pradesh is not of good quality.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender will open on 15th April, 2013.
- According to IBIS, imports of lentils in the month of March increased to 0.40 lakh metric tonnes compared to 0.15 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Pakistan is expected to produce around 1 million metric tonnes of pulses in the current year. According to Pakistan Bureau of Statistics, import of pulses declined by 3 per cent during July –February of 2012 - 2013 compared to the same period previous year.
- Exports of pea from France are picking up during this year and are higher in the month of February compared to the same period previous year.

Outlook: - Pulses prices are likely to continue sideways to weak tone in the coming days on increasing arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	25	3629	3688	3608	3657	2,600	-280	4030	200
May-13	33	3665	3750	3652	3713	150,870	22,730	105800	5840
Jun-13	36	3733	3807	3719	3778	51,390	15,540	44010	4650
Jul-13	32	3791	3871	3782	3840	4,030	-1,700	8880	40

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	-32	-	-	-	-	-
Apr-13	-	56	-	-	-	-
May-13	-	-	65	-	-	-
Jun-13	-	-	-	62	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-4-2013

Location	Demat	In-Process	Total
Bikaner	967	361	1328
Delhi	7053	1299	8352
Indore	1874	978	2852
Total	9024	2338	12533

(Source- NCDEX)

FOREX

Currency	15.4.2013	13.4.2013
US Dollar	54.6260	54.5250
Euro	71.4150	71.4941
Yen (100)	55.67	55.42
GBP	83.6980	83.6686
MMK*	0.0620	0.0621

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 8 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	150	4067	1324		5541
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 15th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			15-Apr-13	13-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	NA	-
		Flash	Australia	Apr-May	NA	NA	-
		Nuggets		Apr-May	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	NA	-
		Crystal Variety	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		NA	NA	-

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				15-Apr-13	13-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3600	3600	Unch
		Latur	Gauran	3400	3400	Unch
			Chana Mixed	3475	3475	Unch
			Annagiri	3800	3800	Unch
			G-12	3525	3525	Unch
		Jalna	Gauran	3425	3425	Unch
			Pila	3575	3575	Unch
		Akola	Mixed chana	3500	3550	-50
			Chapa	3550	3600	-50
			Annagiri	3600	3650	-50
		Amaravati	Desi	3450	3500	-50
		Jalgaon		3500	3500	Unch
	Delhi	Delhi	Rajasthan	3600	3625	-25
			Madhya Pradesh	3600	3625	-25
	Rajasthan	Jaipur	Desi	3600	3660	-60
		Bikaner		3500	3400	100
	Uttar Pradesh	Kanpur		3650	3625	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3800	3700	100
	Andhra Pradesh	Vijayawada	Desi	3600	3650	-50
	Gujarat	Dahod		3500	3475	25
	Madhya Pradesh	Indore	Kantewala	3550	3600	-50
			Kabuli 4446 Mill quality	5200	5200	Unch
			Kabuli 5860 Export quality	6400	6400	Unch
		Pipariya	Desi	3400	3400	Unch
		Ashok Nagar		3300	3300	Unch
		Gwalior		3450	NA	-
		Katni		3550	3600	-50

		Neemuch	Kantewala	3410	3400	10
		Ganjbasoda	Desi	NA	NA	-
		Guna		3250	3400	-150
		Gadarwara		NA	3500	-
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	5200	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	NA	3300	-
		Bina	Desi	NA	NA	-
		Chhattarpur		3300	3350	-50
		Dabra		NA	NA	-
		Kabuli	3500	3450	50	
			Gotegaon	Desi	4000	4300
		Hrada	NA		NA	-
		Khandwa	3350		NA	-
		Rajgarh	kante wala	NA	3325	-
			Dollar(Kabuli)	NA	5200	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2640	2650	-10
			White American	2750	2750	Unch
			Green Canadian	5100	5100	Unch
			Green American	5550	5500	50
	Uttar Pradesh	Kanpur	Desi	NA	2960	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2830	2800	30
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	NA	-
		Dabra	White	2600	2500	100
			Green	2600	2500	100
		Harpalpur	White	2600	NA	-
		Gotegaon	Yellow	3200	3200	Unch
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4450	4425	25
			Arusha	4050	4050	Unch
			Mozambique	3800	3750	50
			Malawi	3500	3425	75
		Latur	White	5000	5000	Unch
			Red	5000	5000	Unch
		Jalna		4400	4400	Unch
			White	4800	4800	Unch
			BDM	4911	4911	Unch
		Akola	Red	4700	4700	Unch
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4800	4750	50
	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4750	4700	50
			Tur M.P Line	4550	4525	25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4750	4769	-19
	Andhra Pradesh	Vijayawada		4425	4475	-50
	Gujarat	Dahod		4150	4150	Unch
			White	4700	4650	50
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4700	4700	Unch
		Pipariya	Desi	5050	5025	25
		Gadarwara		NA	5200	-
		Jabalpur		NA	NA	-
		Bhind		NA	3600	
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4550	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4300	4300	Unch
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4350	50
			Bareilly Delivery	4570	4550	20
	West Bengal	Kolkata	Masoor Canadian	NA	4300	-

	Madhya Pradesh	Gwalior	Desi	4450	NA	-
		Katni	Seed	4400	4400	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4550	4550	Unch
			Chota	4525	4525	Unch
		Pipariya	Desi	4350	4300	50
		Ashok Nagar		4100	4100	Unch
		Gadarwara	whole	NA	4500	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	4100	4000	100
		Dabra	Medium	4200	4200	Unch
		Gotegaon	whole	4500	3900	600
		Harpalpur	Seed	4000	NA	-
		Rajgarh	Medium	NA	3950	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6200	6200	Unch
			Tanzania	6000	5900	100
			Annaseva	NA	NA	-
		Jalna	Desi	5900	5900	Unch
			Chamki	6300	6300	Unch
		Latur	Desi	5500	5500	Unch
		Akola		6000	6000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5900	5900	Unch
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		6000	6100	-100
		Merta City		6300	6300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3700	3700	Unch
		Jalna	Desi	3500	3500	Unch
		Latur		3500	3500	Unch
		Akola		3700	3700	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3750	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3900	3900	Unch
			Burmese SQ(New)	4100	4100	Unch
	Andhra Pradesh	Vijayawada	Polished	4000	4050	-50
			Sada(Bada)	3800	3850	-50
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	NA	3725	-
	Rajasthan	Jaipur	Desi	3500	3400	100
	Gujarat	Dahod	Local	3300	3300	Unch
	Madhya Pradesh	Indore			3200	3200
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3600	3500	100
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				15-Apr-13	13-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Maharashtra	Latur	Gauran	1000	1000	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	150	150	Unch
			Pila	NA	NA	-
		Amravati	Desi	4000	4000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	2000	Unch
	Andhra Pradesh	Vijayawada	Desi	1000	2500	-1500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	10000	6000	4000
		Pipariya	Desi	8000	6000	2000
		Katni		NA	NA	-

		Neemuch	Kantewala	700	800	-100
		Ganjbasoda	Desi	NA	NA	-
		Guna		10000	5000	5000
		Ashok Nagar		7000	6000	1000
		Gadarwara		NA	8000	-
		Jabalpur		NA	NA	-
		Badnagar		Australian	NA	NA
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	4000	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	NA	-
		Bargarh	kantewala	NA	30	-
		Bina	Desi	NA	NA	-
		Chhatarpur		5000	6000	-1000
		Dabra		NA	NA	-
			Kabuli	500	500	Unch
		Gotegaon	Desi	200	250	-50
		Harda		NA	NA	-
		Khandwa		450	NA	-
		Rajgarh	kante wala	NA	1500	-
			Dollar	NA	500	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	800	350	450
			Green	700	350	350
		Gotegaon	Green	1000	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	5000	5000	Unch
	Maharashtra	Latur		4000	4000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	4000	4000	Unch
	Gujarat	Dahod	Red	300	300	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		2000	2000	Unch

		Indore	MH	800	800	Unch
		Pipariya	Desi	3000	4000	-1000
		Gadarwara		NA	1000	-
		Bhind	Red	NA	20	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		200	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	700	600	100
		Ashok Nagar		200	200	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	200	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	150	125	25
		Dabra	Medium	200	300	-100
		Gotegaon	whole	100	200	-100
		Harpalpur	Seed	20	NA	-
		Rajgarh	Medium	NA	300	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	300	300	Unch
		Akola		100	100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		400	400	Unch
		Akola		50	50	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	800	800	Unch
		Neemuch	Desi	400	450	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-Apr-13	13-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4500	4500	Unch
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4200	4200	Unch
	Rajasthan	Bikaner	4100	4300	-200
	Delhi	Delhi	4400	4400	Unch
	Karnataka	Gulbarga	4500	4500	Unch
	Gujarat	Dahod	4750	4750	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4450	4500	-50
		Katni	4200	4200	Unch
		Gwalior	4350	NA	-
		Guna	4200	4200	Unch
		Bhind	NA	4200	-
		Chhattarpur	NA	NA	-
		Dabra	4700	4700	Unch
Besan	Delhi	Delhi	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3000	NA	-
	Uttar Pradesh	Kanpur	2970	2950	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6800	6900	-100
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6500	6600	-100
	Madhya Pradesh	Indore	6800	6800	Unch

		Katni	6800	6800	Unch	
		Katni (Sava)	6150	6150	Unch	
		Gujarat	Dahod (Phatka)	7000	7000	Unch
			Dahod (Sava)	6400	6400	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4925	25	
	Madhya Pradesh	Indore	5100	5100	Unch	
		Katni	5050	5050	Unch	
		Gwalior	NA	NA	-	
	Delhi	Delhi (Badi Masoor)	NA	NA	-	
		Delhi (Choti Masoor)	NA	NA	-	
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-	
		Akola(Mogar)	NA	NA	-	
	Rajasthan	Bikaner (Split)	7500	7200	300	
	Madhya Pradesh	Indore	7600	7500	100	
	Karnataka	Gulbarga	7800	7800	Unch	
	Gujarat	Dahod (Mogar)	7400	7400	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-	
	Rajasthan	Bikaner (Split)	4500	4500	Unch	
	Madhya Pradesh	Indore	6200	6200	Unch	
	Karnataka	Gulbarga	5800	5400	400	
	Andhra Pradesh	Guntur	4900	4900	Unch	
	Gujarat	Dahod (Mogar)	5300	5300	Unch	

Disclaimer

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