

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Thursday.
- Market participants revealed that:-
 - ✓ Gadarwara and Neemuch local markets, reported closed on the occasion of 'Durga Ashtami' and 'Ram Navami'.
 - ✓ Delhi spot market, witnessed firm tone in chana (Raj. and M.P.) price on good demand.
 - ✓ Jaipur (Raj.), Jalgaon (Mah.), Ashoknagar (M.P.) and Dahod (Guj.) cash markets, noticed steady tone in pulses prices on slow demand.
 - ✓ Guntur (A.P.) spot market, noticed weak tone in urad (gota and dal) branded price amid lack of demand.
- At Mumbai port, 6 containers of Ethiopia pinto beans, 11 containers of green moong, 1 container of Kenya green moong, 10 containers of Burma urad, 5 containers of Burma rajma, 30 containers of Burma tur, 15 containers of Tanzania green moong, 54 containers of Tanzania tur and 9 containers of Tanzania tur dal has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 container of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- Lack of demand from the millers weighed on prices.
- Arrival of new chana crop in Rajasthan is reported to be around 50000 bags. Farmers are holding stocks in anticipation of better returns in the medium –term.
- In Madhya Pradesh, farmers are cultivating moong as a zaid crop, likely to be harvested in May. Unfavourable rainfall during the winter season has affected chana and wheat (rabi) crops.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender due to open on 15th April, 2013 has been extended.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Pakistan is expected to produce around 1 million metric tonnes of pulses in the current year. According to Pakistan Bureau of Statistics, import of pulses declined by 3 per cent during July –February of 2012 - 2013 compared to the same period previous year.
- In Canada stocks of peas have increased during the previous week compared with same period in 2012.
- Chickpeas noticed sideways movement in Canada during the previous week amid lack of demand and expected higher crop output in India.

- In 2013 -14, acreage under lentils in Canada is likely to decline to 0.83 million hectares for the fourth consecutive year due to lower returns in 2012 -13 according to Statistics Canada.

Outlook: - Pulses prices are likely to continue steady to weak tone on lower demand in the ready market.

N.B.:-There will be no report dated April 19th, 2013 as office remains closed for 'Ram Navami'.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-26	3640	3650	3604	3610	2,280	870	1950	-830
May-13	-32	3689	3705	3654	3657	74,640	-50,590	105550	3260
Jun-13	-28	3770	3777	3730	3735	23,700	-18,090	58120	3070
Jul-13	-21	3835	3840	3800	3803	2,550	-2,130	9690	90

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	15	-	-	-	-	-
Apr-13	-	47	-	-	-	-
May-13	-	-	78	-	-	-
Jun-13	-	-	-	68	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 17-4-2013

Location	Demat	In-Process	Total
Bikaner	3610	1017	4627
Delhi	8721	1185	9906
Indore	2424	526	2950
Total	14755	2728	17483

(Source- NCDEX)

FOREX

Currency	18.4.2013	17.4.2013
US Dollar	54.0298	53.9423
Euro	70.4933	71.0455
Yen (100)	55.14	54.89
GBP	82.4306	82.7691
MMK*	0.0613	0.0613

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	1361	7387	2024		10772
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 18th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			18-Apr-13	17-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	NA	-
		Flash	Australia	Apr-May	NA	NA	-
		Nuggets		Apr-May	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	NA	-
		Crystal Variety	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		NA	NA	-

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				18-Apr-13	17-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3525	3550	-25
		Latur	Gauran	3400	3300	100
			Chana Mixed	3425	3350	75
			Annagiri	3800	3700	100
			G-12	3450	3425	25
		Jalna	Gauran	3425	3425	Unch
			Pila	3575	3575	Unch
		Akola	Mixed chana	3475	3450	25
			Chapa	3525	3500	25
			Annagiri	3575	3550	25
		Amaravati	Desi	3450	3450	Unch
		Jalgaon		3600	3600	Unch
	Delhi	Delhi	Rajasthan	3625	3600	25
			Madhya Pradesh	3625	3600	25
	Rajasthan	Jaipur	Desi	3600	3600	Unch
		Bikaner		3500	3500	Unch
	Uttar Pradesh	Kanpur		3625	3600	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3700	3700	Unch
	Andhra Pradesh	Vijayawada	Desi	3600	3600	Unch
	Gujarat	Dahod		3525	3511	14
	Madhya Pradesh	Indore	Kantewala	3500	3500	Unch
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3260	3400	-140
		Ashok Nagar		3250	3300	-50
		Gwalior		3450	3450	Unch
		Katni		3350	NA	-

		Neemuch	Kantewala	NA	3400	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		3200	3250	-50
		Gadarwara		NA	3300	-
		Jabalpur		NA	NA	-
				Kante wala	3200	NA
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	5000	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3400	3500	-100
			Kabuli	4000	4000	Unch
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	3360	-
		Rajgarh	kante wala	3350	3300	50
			Dollar(Kabuli)	4500	4800	-300
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2621	-10
			White American	2725	2750	-25
			Green Canadian	5100	5175	-75
			Green American	5600	5300	300
	Uttar Pradesh	Kanpur	Desi	2925	2950	-25
			White Canadian	5200	5200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2825	2800	25
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	2500	Unch
		Dabra	White	2500	2500	Unch
			Green	2500	2500	Unch
		Harpalpur	White	NA	2550	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4350	Unch
			Arusha	4000	4000	Unch
			Mozambique	3700	3700	Unch
			Malawi	3400	3400	Unch
		Latur	White	4800	5000	-200
			Red	4800	5000	-200
		Jalna		4350	4350	Unch
			White	4750	4750	Unch
			BDM	4861	4861	Unch
		Akola	Red	4650	4550	100
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4600	4650	-50
	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4800	4775	25
			Tur M.P Line	4650	4550	100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	4700	Unch
	Andhra Pradesh	Vijayawada		4300	4350	-50
	Gujarat	Dahod		4150	4150	Unch
			White	4700	4700	Unch
	Madhya Pradesh	Katni	Desi	4200	NA	-
		Indore	Mh	4800	4800	Unch
		Pipariya	Desi	4950	5000	-50
		Gadarwara		NA	5000	-
		Jabalpur		NA	NA	-
		Bhind		NA	NA	
		Baragarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4400	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4225	4200	25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4530	4650	-120
	West Bengal	Kolkata	Masoor Canadian	4200	4250	-50

	Madhya Pradesh	Gwalior	Desi	4450	4450	Unch
		Katni	Seed	4400	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4450	4450	Unch
			Chota	4425	4425	Unch
		Pipariya	Desi	4350	4350	Unch
		Ashok Nagar		4000	4100	-100
		Gadarwara	whole	NA	4250	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	4000	-
		Rajgarh	Medium	3900	3900	Unch
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6050	6200	-150
			Tanzania	5700	5900	-200
			Annaseva	NA	NA	-
		Jalna	Desi	5900	5900	Unch
			Chamki	6300	6300	Unch
		Latur	Desi	6000	5500	500
		Akola		6000	6000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5900	5900	Unch
			Karnataka	6200	6200	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	6100	6100	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5900	6000	-100
		Merta City		NA	6300	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3670	3670	Unch
		Jalna	Desi	3500	3500	Unch
		Latur		4000	4000	Unch
		Akola		3700	3700	Unch

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3675	NA	-
			Burmese FAQ(Old)	3625	NA	-
			Burmese SQ(Old)	3850	NA	-
			Burmese SQ(New)	4000	NA	-
	Andhra Pradesh	Vijayawada	Polished	3900	3900	Unch
			Sada(Bada)	3700	3700	Unch
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3700	3700	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch
	Gujarat	Dahod	Local	3600	3600	Unch
	Madhya Pradesh	Indore			3200	3200
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3550	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				18-Apr-13	17-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	30	10
			Madhya Pradesh	40	30	10
	Maharashtra	Latur	Gauran	500	400	100
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	150	150	Unch
			Pila	NA	NA	-
			Desi	3000	3000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	2000	Unch
	Andhra Pradesh	Vijayawada	Desi	1500	1000	500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	5000	10000	-5000
		Pipariya	Desi	4000	6000	-2000
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	400	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		5000	5000	Unch
		Gadarwara		NA	2500	-
		Jabalpur		NA	NA	-
		Badnagar		Australian	NA	NA
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	4000	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	NA	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		2000	600	1400
			Kabuli	600	250	350
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	300	-
		Rajgarh	kante wala	400	1200	-800
			Dollar	100	400	-300
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	700	600	100
			Green	700	600	100
		Gotegaon	Green	NA	1000	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2500	5000	-2500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	4000	-1000
	Gujarat	Dahod	Red	300	300	Unch
			White	NA	NA	-
Madhya Pradesh	Katni		2000	NA	-	

		Indore	MH	800	800	Unch
		Pipariya	Desi	1500	2000	-500
		Gadarwara		NA	2500	-
		Bhind	Red	NA	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	150	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	400	500	-100
		Ashok Nagar		300	200	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	400	300	100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	150	300	-150
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	800	800	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	300	200	100
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		300	200	100
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	300	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Apr-13	17-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4100	4100	Unch
	Rajasthan	Bikaner	4200	4100	100
	Delhi	Delhi	4300	4250	50
	Karnataka	Gulbarga	4400	4400	Unch
	Gujarat	Dahod	4750	4750	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4450	4450	Unch
		Katni	4200	NA	-
		Gwalior	4350	4350	Unch
		Guna	4050	4050	Unch
		Bhind	4400	4400	Unch
		Chhattarpur	NA	NA	-
		Dabra	4600	4700	-100
Besan	Delhi	Delhi	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3000	3000	Unch
	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6800	6800	Unch
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6300	6400	-100
	Madhya Pradesh	Indore	6700	6700	Unch

		Katni	6700	6700	Unch	
		Katni (Sava)	6000	6000	Unch	
		Gujarat	Dahod (Phatka)	7000	7000	Unch
			Dahod (Sava)	6400	6400	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4925	25	
	Madhya Pradesh	Indore	5100	5100	Unch	
		Katni	5000	5000	Unch	
		Gwalior	NA	NA	-	
	Delhi	Delhi (Badi Masoor)	NA	NA	-	
		Delhi (Choti Masoor)	NA	NA	-	
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-	
		Akola(Mogar)	7800	7800	Unch	
	Rajasthan	Bikaner (Split)	7500	7400	100	
	Madhya Pradesh	Indore	7600	7600	Unch	
	Karnataka	Gulbarga	7700	7700	Unch	
	Gujarat	Dahod (Mogar)	7400	7400	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-	
	Rajasthan	Bikaner (Split)	4500	4500	Unch	
	Madhya Pradesh	Indore	6200	6200	Unch	
	Karnataka	Gulbarga	5600	5600	Unch	
	Andhra Pradesh	Guntur	4850	4850	Unch	
	Gujarat	Dahod (Mogar)	5300	5300	Unch	

Disclaimer

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