

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone on Saturday.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed week tone in chana (Raj. and M.P.) price on low demand.
 - ✓ Jaipur (Raj.), Jalgaon (Mah.), Ashoknagar (M.P.) and Dahod (Guj.) cash markets, noticed low tone in pulses prices on declining demand.
- At Mumbai port, 6 containers of Ethiopia pinto beans, 11 containers of green moong, 1 containers of Kenya green moong, 10 containers of Burma urad, 5 containers of Burma rajma, 30 containers of Burma tur, 15 containers of Tanzania green moong, 54 containers of Tanzania tur and 9 containers of Tanzania tur dal has arrived.
- At Chennai port, 287 containers of urad, 100 containers of green moong beans, 9 containers of Lab Lab beans, 1 container of Kidney beans, 42 containers of tur whole, 11 containers of cow peas, 28 containers of Black eye beans, 57 containers of masoor and 14 containers of Yellow peas has arrived.
- Arrival of new chana crop is picking up in various mandis of Rajasthan.
- Lack of demand from the millers weighed on prices.
- Arrival of new chana crop in Rajasthan is reported to be around 50000 bags. Farmers are holding stocks in anticipation of better returns in the medium –term.
- In Madhya Pradesh, farmers are cultivating moong as a zaid crop, likely to be harvested in May. Unfavourable rainfall during the winter season has affected chana and wheat (rabi) crops.
- Tamil Nadu Civil Supplies issued tender for purchase of 1 lakh tonnes of urad dal, 1 lakh tonnes of yellow peas and 50,000 tonnes of tur dal. Tender due to open on 15th April, 2013 has been extended.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Pakistan is expected to produce around 1 million metric tonnes of pulses in the current year. According to Pakistan Bureau of Statistics, import of pulses declined by 3 per cent during July –February of 2012 - 2013 compared to the same period previous year.
- In Canada stocks of peas have increased during the previous week compared with same period in 2012.
- Chickpeas noticed sideways movement in Canada during the previous week amid lack of demand and expected higher crop output in India.
- In 2013 -14, acreage under lentils is likely to decline to 0.83 million hectares for the fourth consecutive year due to lower returns in 2012 -13 according to Statistics Canada.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lack of buying interest around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-13	-	-	--	-	--	-	-	-	-
May-13	-64	3651.00	3651.00	3586.00	3595.00	67,940	65,660	105,010	103,060
Jun-13	-74	3730.00	3730.00	3655.00	3664.00	35,020	-39,620	56,400	-49,150
Jul-13	-70	3781.00	3795.00	3724.00	3734.00	2,990	-20,710	9,600	-48,520

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	30	-	-	-	-	-
Apr-13	-	69	-	-	-	-
May-13	-	-	70	-	-	-
Jun-13	-	-	-	69	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 18-4-2013

Location	Demat	In-Process	Total
Bikaner	4514	2040	6554
Delhi	9832	1175	11007
Indore	2773	239	3012
Total	17119	3454	20573

(Source- NCDEX)

FOREX

Currency	20.4.2013	18.4.2013
US Dollar	53.9405	54.0298
Euro	70.3954	70.4933
Yen (100)	54.2	55.14
GBP	82.1567	82.4306
MMK*	0.0612	0.0613

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 15 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	1361	7387	2024		10772
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 20th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)	Cha nge
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					20-Apr-13	18-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Apr	NA	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	Apr	NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Apr-May	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Apr-May	NA	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Apr-May	NA	NA	-
		Flash	Australia	Apr-May	NA	NA	-
		Nuggets		Apr-May	NA	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Apr	NA	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Apr	NA	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Apr	NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Apr	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Apr	NA	NA	-
		Crystal Variety	Australia	Apr-May	NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		NA	NA	-
		FAQ (Old)			NA	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			NA	NA	-

Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
	Lemon(Old)			NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Apr-13	18-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3500	3525	-25
		Latur	Gauran	3400	3400	Unch
			Chana Mixed	3425	3425	Unch
			Annagiri	3800	3800	Unch
			G-12	3450	3450	Unch
		Jalna	Gauran	3375	3425	-50
			Pila	3525	3575	-50
		Akola	Mixed chana	3375	3475	-100
			Chapa	3425	3525	-100
			Annagiri	3475	3575	-100
		Amaravati	Desi	3400	3450	-50
		Jalgaon		3400	3600	-200
	Delhi	Delhi	Rajasthan	3575	3625	-50
			Madhya Pradesh	3575	3625	-50
	Rajasthan	Jaipur	Desi	3575	3600	-25
		Bikaner		3450	3500	-50
	Uttar Pradesh	Kanpur		3580	3625	-45
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3600	3700	-100
	Andhra Pradesh	Vijayawada	Desi	3550	3600	-50
	Gujarat	Dahod		3525	3525	Unch
	Madhya Pradesh	Indore	Kantewala	3500	3500	Unch
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6200	6000	200
		Pipariya	Desi	3200	3260	-60
		Ashok Nagar		3225	3250	-25
		Gwalior		3350	3450	-100
		Katni		NA	3350	-
		Neemuch	Kantewala	NA	NA	-

		Ganjbasoda	Desi	NA	NA	-	
		Guna		3200	3200	Unch	
		Gadarwara		3200	NA	-	
		Jabalpur		NA	NA	-	
		Badnagar	Kante wala	3100	3200	-100	
			Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Biaora	Vishal	NA	NA	-	
			Kantawala	NA	NA	-	
			desi	3300	NA	-	
		Baragarh	kantewala	3400	NA	-	
		Bina	Desi	NA	NA	-	
		Chhattarpur		3200	NA	-	
		Dabra		NA	NA	-	
		Gotegaon	Kabuli	3400	3400	Unch	
			Desi	4000	4000	Unch	
				3300	NA	-	
		Hrada		NA	NA	-	
		Khandwa	kante wala	NA	NA	-	
			Dollar(Kabuli)	3325	3350	-25	
Morena	Desi	3350	3250	100			
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2611	-11	
			White American	2750	2725	25	
			Green Canadian	5000	5100	-100	
			Green American	5600	5600	Unch	
	Uttar Pradesh	Kanpur	Desi	NA	2925	-	
			White Canadian	NA	5200	-	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	2800	2825	-25	
			Canada Green Peas	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2475	2500	-25	
			Dabra	White	2525	2500	25
				Green	2500	2500	Unch
			Harpalpur	White	NA	NA	-
				Gotegaon	Yellow	3700	NA
	Green	NA	NA		-		

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4275	4350	-75	
			Arusha	3950	4000	-50	
			Mozambique	3675	3700	-25	
			Malawi	3400	3400	Unch	
		Latur	White	4800	4800	Unch	
			Red	4800	4800	Unch	
		Jalna			4300	4350	-50
			White	4700	4750	-50	
			BDM	4811	4861	-50	
		Akola	Red	4525	4650	-125	
		Jalgaon		4700	4800	-100	
		Amravati	Desi	4700	4600	100	
	Delhi	Delhi	Burmese Lemon	NA	NA	-	
	Uttar Pradesh	Kanpur	Tur U.P Line	4725	4800	-75	
			Tur M.P Line	4550	4650	-100	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4600	4700	-100	
	Andhra Pradesh	Vijayawada			4300	4300	Unch
					4150	4150	Unch
	Gujarat	Dahod		White	4700	4700	Unch
	Madhya Pradesh	Katni	Desi	NA	4200	-	
		Indore	Mh	4800	4800	Unch	
		Pipariya	Desi	4850	4950	-100	
		Gadarwara		5150	NA	-	
		Jabalpur		NA	NA	-	
		Bhind		3900	NA		
		Baragarh		NA	NA	-	
		Dabra		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		4200	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4200	4225	-25	
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-	
	Delhi	Delhi	Chanti Export	NA	NA	-	
			MP/ Kota Line	NA	NA	-	
			UP/ Sikri Line	NA	NA	-	
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch	
			Bareilly Delivery	4580	4530	50	

	West Bengal	Kolkata	Masoor Canadian	NA	4200	-
	Madhya Pradesh	Gwalior	Desi	4450	4450	Unch
		Katni	Seed	NA	4400	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4425	4450	-25
			Chota	4400	4425	-25
		Pipariya	Desi	4300	4350	-50
		Ashok Nagar		4000	4000	Unch
		Gadarwara	whole	4000	NA	-
		Jabalpur	Seed	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	4100	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	6000	6050	-50
			Tanzania	5700	5700	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5900	-150
			Chamki	6150	6300	-150
		Latur	Desi	6000	6000	Unch
		Akola		6000	6000	Unch
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5800	5900	-100
			Karnataka	6100	6200	-100
			M.P.	NA	NA	-
			Merta city(Mogar)	6100	6200	-100
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	6000	6100	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5900	5900	Unch
		Merta City		6100	NA	-
Urad (Black)	Maharashtra	Mumbai	Burmese FAQ	3600	3670	-70

Matpe /Black Gram)		Jalna	Desi	3400	3500	-100
		Latur		4000	4000	Unch
		Akola		3700	3700	Unch
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ(New)	3650	3675	-25
			Burmese FAQ(Old)	3600	3625	-25
			Burmese SQ(Old)	3800	3850	-50
			Burmese SQ(New)	3950	4000	-50
	Andhra Pradesh	Vijayawada	Polished	3900	3900	Unch
			Sada(Bada)	3700	3700	Unch
		Guntur	Gota Barnded	4800	4850	-50
	West Bengal	Kolkata	Urad Faq	NA	3700	-
	Rajasthan	Jaipur	Desi	3500	3500	Unch
	Gujarat	Dahod	Local	3600	3600	Unch
	Madhya Pradesh	Indore			3200	3200
			Maharashtra Line	3700	3700	Unch
			Ashok nagar	Desi	NA	NA
		Neemuch	NA		NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Apr-13	18-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	40	10
			Madhya Pradesh	50	40	10
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	300	150	150
			Pila	NA	NA	-
		Amravati	Desi	3000	3000	Unch
		Akola	Chana Mixed	NA	NA	-

	Karnataka	Gulbarga	Annagiri	1500	2000	-500
	Andhra Pradesh	Vijayawada	Desi	1000	1500	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	1500	1500	Unch
	Madhya Pradesh	Indore	Kantewala	3000	5000	-2000
		Pipariya	Desi	2000	4000	-2000
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		5000	NA	-
		Ashok Nagar		4000	5000	-1000
		Gadarwara		2000	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	500	NA	-
		Bargarh	kantewala	20	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		5000	NA	-
		Dabra		NA	NA	-
			Kabuli	250	2000	-1750
		Gotegaon	Desi	150	600	-450
		Harda		1000	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	1000	400	600
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	250	700	-450
			Green	250	700	-450
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red)	Karnataka	Gulbarga	Red	2000	2500	-500
	Maharashtra	Latur		3000	3000	Unch

Gram)		Jalna		500	100	400		
			White	NA	NA	-		
		Akola	Red	NA	NA	-		
		Jalgaon	White	NA	NA	-		
		Amravati	Desi	3000	3000	Unch		
	Gujarat	Dahod	Red	300	300	Unch		
			White	NA	NA	-		
	Madhya Pradesh	Katni		NA	2000	-		
		Indore	MH	800	800	Unch		
		Pipariya	Desi	1000	1500	-500		
		Gadarwara		4000	NA	-		
		Bhind	Red	20	NA	-		
		Bargarh		NA	NA	-		
		Dabra		NA	NA	-		
		Khandwa		NA	NA	-		
		Morena		50	NA	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-		
	Madhya Pradesh	Indore	Masra	700	800	-100		
		Pipariya	Desi	300	400	-100		
		Ashok Nagar		300	300	Unch		
		Katni	Seed	NA	NA	-		
		Guna	Desi	NA	NA	-		
		Ganjbasoda		NA	NA	-		
		Gadarwara	whole	400	NA	-		
		Jabalpur	Seed	NA	NA	-		
		Biaora	Medium	60	NA	-		
		Bargarh	Whole	NA	NA	-		
		Bina	kali	125	NA	-		
		Dabra	Medium	200	400	-200		
		Gotegaon	whole	100	NA	-		
		Harpalpur	Seed	NA	NA	-		
		Rajgarh	Medium	NA	NA	-		
		Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	800	-200
Punjab	Ludhiana		Desi	NA	NA	-		
Rajasthan	Jaipur			NA	NA	-		
Uttar Pradesh	Kanpur			NA	NA	-		
Maharashtra	Jalgaon		Chamki	NA	NA	-		

		Latur		300	300	Unch
		Akola	Desi	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon		NA	NA	-
		Latur		300	300	Unch
		Akola	Desi	NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Apr-13	18-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4400	4300	100
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4200	4100	100
	Rajasthan	Bikaner	4100	4200	-100
	Delhi	Delhi	4250	4300	-50
	Karnataka	Gulbarga	4400	4400	Unch
	Gujarat	Dahod	4750	4750	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4475	4450	25
		Katni	NA	4200	-
		Gwalior	4250	4350	-100
		Guna	4100	4050	50
		Bhind	4400	4400	Unch
		Chhattarpur	NA	NA	-
		Dabra	4600	4600	Unch

Besan	Delhi	Delhi	4571	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2975	3000	-25
	Uttar Pradesh	Kanpur	2950	2950	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6700	6800	-100
		Akola(Phatka)	6700	6700	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6400	6300	100
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6700	6700	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	7000	7000	Unch
		Dahod (Sava)	6400	6400	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4950	-25
	Madhya Pradesh	Indore	5100	5100	Unch
		Katni	4950	5000	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7700	7800	-100
	Rajasthan	Bikaner (Split)	7500	7500	Unch
	Madhya Pradesh	Indore	7500	7600	-100
	Karnataka	Gulbarga	7700	7700	Unch
	Gujarat	Dahod (Mogar)	7400	7400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	6200	-100
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	4800	4850	-50
	Gujarat	Dahod (Mogar)	5300	5300	Unch



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