

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday except slight weakness in urad and moong markets.
- Market participants revealed that:-
 - ✓ Various local markets, of Mah., Guj., Raj., Kar., M.P. and W.B. reported closed on the occasion of 'Mahavir Jayanti'.
 - ✓ Latur (Mah.) cash market, reported closed for 2 days due to strike.
 - ✓ Delhi spot market, witnessed unchanged tone in chana (Raj. and M.P.) price on slow demand.
- At Mumbai port, 87 containers of Burma tur, 39 containers of Mozambique tur, 139 containers of Tanzania tur, 2 containers of Tanzania tur dal, 105 containers of Burma moong, 11 containers of Kenya moong, 10 containers of Tanzania moong, 31 containers of China chitra rajma, 6 containers of China red rajma, 5 containers of Burma rajma, 66 containers of Canada masoor, 5 containers of Australia masoor, 3 containers of USA masoor, 18 containers of Burma choulra, 6 containers of USA pinto beans, 1 containers of Kenya kidney beans and 2 containers of Canada green peas has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaula, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Arrivals of new chana crop is increasing from Rajasthan and Madhya Pradesh.
- Buying are expecting better levels in the coming days.
- In Madhya Pradesh, farmers are cultivating moong as a zaid crop, likely to be harvested in May. Unfavourable rainfall during the winter season has affected chana and wheat (rabi) crops.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Trading corporation of Bangladesh has issued a tender for the purchase of 2000 MT of lentils. The tender is due to open on 28 April, 2013.
- Pakistan is expected to produce around 1 million metric tonnes of pulses in the current year. According to Pakistan Bureau of Statistics, import of pulses declined by 3 per cent during July –February of 2012 - 2013 compared to the same period previous year.
- In 2013 -14, acreage under lentils is likely to decline to 0.83 million hectares for the fourth consecutive year due to lower returns in 2012 -13 according to Statistics Canada.

Outlook: - Pulses prices are likely to notice steady to weak tone amid lack of demand around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	-36	3563	3580	3536	3537	61,340	-21,470	93000	-270
Jun-13	-32	3640	3647	3610	3610	32,570	-6,680	63900	2890
Jul-13	-29	3705	3715	3676	3679	2,930	-3,150	12040	600
Aug-13	-71	3774	3774	3749	3750	210	-190	870	80

Spread Matrix: - as of today

Contract	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13
Basis	38	-	-	-	-	-
May-13	-	73	-	-	-	-
June-13	-	-	69	-	-	-
July-13	-	-	-	71	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 22-4-2013

Location	Demat	In-Process	Total
Bikaner	7380	2851	10231
Delhi	10054	1535	11589
Indore	3012	30	3042
Total	20446	4416	24862

(Source- NCDEX)

FOREX

Currency	23.4.2013	22.4.2013
US Dollar	54.2995	54.1665
Euro	70.8017	70.7045
Yen (100)	54.99	54.31
GBP	82.8773	82.4522
MMK*	0.0613	0.0615

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	7380	10054	3012		20446
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 23rd, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			23-Apr-13	22-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	April-May	840	840	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha	April-May	720	730	-10
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	April-May	455	455	Unch
			Ukraine	April-May	445	445	Unch
			Canada (container)	April-May	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	780	780	Unch
		Flash	Australia	May-June	785	785	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		April-May	700	700	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		April-May	770	770	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	April	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1110	1120	-10
		Annaseva			NA	NA	-
		Pokako		May	1010	1010	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		700	680	20

	Black Gram)	FAQ (Old)			680	675	5
		SQ (New)			750	750	Unch
		SQ (Old)			735	735	Unch
	Moong (Green gram)	Pedishewa	Burma		810	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		830	830	Unch
		Lemon(Old)			810	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				23-Apr-13	22-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3500	3525	-25
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	3375	-
			Pila	NA	3525	-
		Akola	Mixed chana	NA	3375	-
			Chapa	NA	3425	-
			Annagiri	NA	3475	-
		Amaravati	Desi	NA	3400	-
		Jalgaon		NA	3300	-
	Delhi	Delhi	Rajasthan	3575	3575	Unch
			Madhya Pradesh	3575	3575	Unch
	Rajasthan	Jaipur	Desi	3550	3500	50
		Bikaner		3250	3400	-150
	Uttar Pradesh	Kanpur		3475	3500	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3600	-
	Andhra Pradesh	Vijayawada	Desi	3600	3530	70
	Gujarat	Dahod		NA	3490	-
	Madhya Pradesh	Indore	Kantewala	NA	3450	-
			Kabuli 4446 Mill quality	NA	5000	-
			Kabuli 5860 Export quality	NA	6200	-
		Pipariya	Desi	NA	3225	-
		Ashok Nagar		NA	3140	-
		Gwalior		NA	3300	-
		Katni		NA	3300	-

		Neemuch	Kantewala	NA	3380	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	3200	-
		Gadarwara		NA	3200	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	NA	5000	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	3300	-
		Biaora	Kantawala	3400	3300	100
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	NA	3200	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	3400	-
				NA	4100	-
		Dabra	Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		3200	3350	-150
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2600	11
			White American	2750	2725	25
			Green Canadian	5275	5200	75
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
			White Canadian	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2760	2775	-15
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2450	-
		Dabra	White	NA	2575	-
			Green	NA	2500	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4300	4275	25
			Arusha	3950	3950	Unch
			Mozambique	3750	3675	75
			Malawi	3350	3475	-125
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	NA	4300	-	
			White	NA	4700	-
			BDM	NA	4811	-
		Akola	Red	NA	4450	-
		Jalgaon		NA	4700	-
		Amravati	Desi	NA	4650	-
	Delhi	Delhi	Burmese Lemon	4900	4900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4600	4650	-50
			Tur M.P Line	4450	4500	-50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4700	-
	Andhra Pradesh	Vijayawada		4250	4275	-25
	Gujarat	Dahod		NA	4200	-
				White	NA	4700
	Madhya Pradesh	Katni	Desi	NA	3800	-
		Indore	Mh	NA	4800	-
		Pipariya	Desi	NA	4650	-
		Gadarwara		NA	5000	-
		Jabalpur		NA	NA	-
		Bhind		4000	4000	
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4270	4300	-30
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4150	4175	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4850	4850	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4370	4375	-5
			Bareilly Delivery	4530	4550	-20

	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	4400	-
		Katni	Seed	NA	4400	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	NA	4425	-
			Chota	NA	4400	-
		Pipariya	Desi	NA	4250	-
		Ashok Nagar		NA	4000	-
		Gadarwara	whole	NA	4000	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	4000	-
		Dabra	Medium	NA	4100	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5900	5950	-50
			Tanzania	5700	5700	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5750	-
			Chamki	NA	6150	-
		Latur	Desi	NA	NA	-
		Akola		NA	6000	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5700	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	6000	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5800	5900	-100
		Merta City		NA	6000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3625	-25
		Jalna	Desi	NA	3400	-
		Latur		NA	NA	-

		Akola		NA	3700	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3625	3700	-75
			Burmese FAQ(Old)	3575	3600	-25
			Burmese SQ(Old)	3750	3800	-50
			Burmese SQ(New)	3875	3900	-25
	Andhra Pradesh	Vijayawada	Polished	3850	3925	-75
			Sada(Bada)	3750	3750	Unch
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3500	3500	Unch
	Gujarat	Dahod	Local	NA	3450	-
	Madhya Pradesh	Indore		NA	3200	-
			Maharashtra Line	NA	3700	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3300	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				23-Apr-13	22-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	30	10
			Madhya Pradesh	40	30	10
	Maharashtra	Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	300	-
			Pila	NA	NA	-
		Amravati	Desi	NA	4000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	1500	-
	Andhra Pradesh	Vijayawada	Desi	1000	1500	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	1000	-
	Madhya Pradesh	Indore	Kantewala	NA	3000	-
		Pipariya	Desi	NA	4000	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	1000	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	6000	-
		Ashok Nagar		NA	8000	-
		Gadarwara		NA	5000	-
		Jabalpur		NA	NA	-
		Badnagar		Australian	NA	3000
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	20	20	Unch
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	NA	8000	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	250	-
		Dabra		NA	300	-
			Kabuli	NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		250	300	-50
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA		
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	250	-
			Green	NA	250	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	2000	-
	Maharashtra	Latur		NA	NA	-
		Jalna		NA	500	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	4000	-
	Gujarat	Dahod	Red	NA	300	-
			White	NA	NA	-

	Madhya Pradesh	Katni		NA	2000	-
		Indore	MH	NA	800	-
		Pipariya	Desi	NA	2000	-
		Gadarwara		NA	4000	-
		Bhind	Red	25	20	5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	700	-
		Pipariya	Desi	NA	600	-
		Ashok Nagar		NA	300	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	200	-
		Dabra	Medium	NA	250	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	600	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	600	-
			Local	NA	800	-
		Neemuch	Desi	NA	400	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Apr-13	22-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4300	-
		Latur	NA	NA	-
		Akola	NA	4600	-
	Uttar Pradesh	Kanpur	4000	4000	Unch
	Rajasthan	Bikaner	4250	4050	200
	Delhi	Delhi	4175	4175	Unch
	Karnataka	Gulbarga	NA	4300	-
	Gujarat	Dahod	NA	4750	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4375	-
		Katni	NA	4100	-
		Gwalior	NA	4150	-
		Guna	NA	4050	-
		Bhind	4300	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	4600	-
Besan	Delhi	Delhi	4457	4457	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	2925	-
	Uttar Pradesh	Kanpur	2900	2925	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6800	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6700	-
		Akola(sava no.)	NA	6000	-
	Karnataka	Gulbarga	NA	6300	-
	Madhya Pradesh	Indore	NA	6700	-

	Gujarat	Katni	NA	6650	-
		Katni (Sava)	NA	6000	-
		Dahod (Phatka)	NA	7000	-
		Dahod (Sava)	NA	6400	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4925	4900	25
	Madhya Pradesh	Indore	NA	5000	-
		Katni	NA	4950	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	5900	5900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7600	-
	Rajasthan	Bikaner (Split)	7000	7500	-500
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	NA	7500	-
	Gujarat	Dahod (Mogar)	NA	7400	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	NA	6000	-
	Karnataka	Gulbarga	NA	5500	-
	Andhra Pradesh	Guntur	4800	4800	Unch
	Gujarat	Dahod (Mogar)	NA	5300	-

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