Pulses Domestic Fundamentals:

- Pulses markets noticed mostly steady to weak tone except slight firmness in urad.
- Market participants revealed that:-
  - ✓ Neemuch local market, reported closed on the occasion of 'Local Festival' and reopens on Monday.
  - ✓ Delhi spot market, witnessed turn down tone in chana (Raj. and M.P.) price on sluggish demand.
  - ✓ Bikaner (Raj.) cash market, noticed dense tone in chana price on enhanced demand.
  - ✓ Kanpur (U.P.), Amravati (Mah.) and Dahod (Guj.) spot markets, featured bearish tone in pulses prices on sluggish demand.
  - ✓ Jaipur (Raj.) cash market, unchanged tone in chana and moong prices on weak demand but firm tone in urad price on improved demand.
  - ✓ Akola (Mah.), Gwalior and Katni (M.P.) local markets, witnessed firm tone in pulses prices on good demand.
  - ✓ Merta City (Raj.) spot market, noticed decline tone in moong price on slow demand.
  - ✓ Jalgaon (Mah.), Guntur (A.P.), Gulbarga (Kar.) and Kolkata (W.B.) local markets, reported steady tone in pulses prices on slow demand.
  - ✓ Chennai (T.N.) spot market, witnessed solid tone in urad (FAQ and SQ) prices on excellent demand.
- At Mumbai port, 1 containers of Malawi tur, 50 containers of Mozambique tur, 4 containers of Pakistan moong dal, 4 containers of Argentina moong, 41 containers of Kenya moong, 5 containers of Ethiopia red rajma, 11 containers of Canada masoor, 45 containers of Pakistan moth, and 26 containers of Pakistan moth dal has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaula, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Urad prices firmed up in Chennai amid fresh buying inquiry around current levels.
- The State Trading Corporation of India has invited tender for sale of lemon tur of Burmese origin. The minimum bid quantity is 200MT and tender should be submitted by 26th April, 2013.
- Increase in arrivals in various mandis will weigh on prices in the coming days.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- Trading corporation of Bangladesh has issued a tender for the purchase of 2000 MT of lentils. The tender is due to open on 28 April, 2013.

- Chickpeas in Canada noticed range –bound trading during the previous week amid forecast of a larger chickpea crop in India and expectation of lower acreage in Canada in this season.

Outlook: - Pulses prices are likely to continue sideways to weak tone on higher arrivals in various mandis

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	16	3491	3538	3485	3517	64,040	-6,060	90230	340
Jun-13	12	3566	3610	3557	3588	43,910	-7,840	78940	4670
Jul-13	6	3651	3675	3635	3657	5,390	70	13340	1500
Aug-13	-15	3733	3750	3715	3730	540	200	1070	160

Spread Matrix: - as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	-67	-	-	-	-	-
May-13	-	71	-	-	-	-
June-13	-	-	69	-	-	-
July-13	-	-	-	73	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)]

NCDEX Warehouse Stocks (in MT):- as on 25-4-2013

Location	Demat	In-Process	Total
Bikaner	8559	4031	12590
Delhi	12067	2653	14720
Indore	3103	408	3511
Total	23729	7092	30821

(Source- NCDEX)

FOREX

Currency	26.4.2013	25.4.2013
US Dollar	54.2935	54.1715
Euro	70.6750	70.6215
Yen (100)	55.05	54.64
GBP	83.8835	82.9853
MMK*	0.0610	0.0609

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	7380	10054	3012		20446
Total					

(Source- NCDEX)

Indicative International Prices (C&F, $/MT): April 26th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices ($/MT)		Change
					26-Apr-13	25-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	700	700	Unch
		Lemon(New)	Burma	May	820	820	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	450	450	Unch
			Ukraine	July-August	445	445	Unch
			Canada (container)	May-June	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	May-June	780	780	Unch
		Flash	Australia	May-June	785	785	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	690	690	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		May	745	745	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1100	1100	Unch
		Annaseva			NA	NA	-
		Pokako		May	990	990	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		685	685	Unch

	Black Gram)	FAQ (Old)			NA	680	-
		SQ (New)			735	735	Unch
		SQ (Old)			NA	725	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		835	835	Unch
		Lemon(Old)			NA	810	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				26-Apr-13	25-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3475	3500	-25
		Latur	Gauran	3250	NA	-
			Chana Mixed	3300	NA	-
			Annagiri	3700	NA	-
			G-12	3350	NA	-
		Jalna	Gauran	3350	3350	Unch
			Pila	3450	3450	Unch
		Akola	Mixed chana	3400	NA	-
			Chapa	3450	NA	-
			Annagiri	3500	NA	-
		Amaravati	Desi	3350	NA	-
		Jalgaon		3300	3300	Unch
	Delhi	Delhi	Rajasthan	3450	3525	-75
			Madhya Pradesh	3450	3525	-75
	Rajasthan	Jaipur	Desi	3500	3500	Unch
		Bikaner		3450	3400	50
	Uttar Pradesh	Kanpur		3440	3450	-10
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	NA	-
	Andhra Pradesh	Vijayawada	Desi	3625	3625	Unch
	Gujarat	Dahod		3400	NA	-
	Madhya Pradesh	Indore	Kantewala	3450	NA	-
			Kabuli 4446 Mill quality	5000	NA	-
			Kabuli 5860 Export quality	6200	NA	-
		Pipariya	Desi	3225	NA	-
		Ashok Nagar		3175	NA	-
		Gwalior		3350	NA	-
		Katni		3350	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3150	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Badnagar	Australian	4700	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	3271	NA	-
		Biaora	Kantawala	3250	3250	Unch
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	3200	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		3200	3200	Unch
		Dabra		3700	4100	-400
			Kabuli	3250	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	3300	NA	-
			White Katu	3200	NA	-
			Dollar(Kabuli)	4500	NA	-
		Morena	Desi	3100	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2591	9
			White American	2750	2725	25
			Green Canadian	5200	5300	-100
			Green American	5550	5600	-50
	Uttar Pradesh	Kanpur	Desi	2900	2900	Unch
			White Canadian	5200	5200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2725	2740	-15
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2425	NA	-
		Dabra	White	2350	2600	-250
			Green	2300	2500	-200
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	3300	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4300	4375	-75
			Arusha	3900	3950	-50
			Mozambique	3700	3600	100
			Malawi	3350	3350	Unch
		Latur	White	4700	NA	-
			Red	4700	NA	-
		Jalna		4300	4300	Unch
			White	4700	4700	Unch
			BDM	4811	4811	Unch
		Akola	Red	4475	NA	-
		Jalgaon		4600	4600	Unch
		Amravati	Desi	4600	NA	-
	Delhi	Delhi	Burmese Lemon	4900	4900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4450	50
			Tur M.P Line	4300	4300	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		4300	4300	Unch
	Gujarat	Dahod		4000	NA	-
			White	4500	NA	-
	Madhya Pradesh	Katni	Desi	4000	NA	-
		Indore	Mh	4700	NA	-
		Pipariya	Desi	4700	NA	-
		Gadarwara		4800	NA	-
		Jabalpur		NA	NA	-
		Bhind		4500	4500	
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4150	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4850	4850	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4330	-5
			Bareilly Delivery	4550	4450	100

	West Bengal	Kolkata	Masoor Canadian	4000	4000	Unch
	Madhya Pradesh	Gwalior	Desi	4550	NA	-
		Katni	Seed	4300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4350	NA	-
			Chota	4325	NA	-
		Pipariya	Desi	4300	NA	-
		Ashok Nagar		3950	NA	-
		Gadarwara	whole	4200	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	4000	NA	-
		Dabra	Medium	3900	4100	-200
		Gotegaon	whole	3900	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3850	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5900	6000	-100
			Tanzania	5600	5700	-100
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	NA	-
		Akola		5850	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5700	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5800	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5800	5800	Unch
		Merta City		5800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3550	3575	-25
		Jalna	Desi	3400	3400	Unch
		Latur		4000	NA	-

		Akola		3800	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3725	3700	25
			Burmese FAQ(Old)	3725	3650	75
			Burmese SQ(Old)	3875	3775	100
			Burmese SQ(New)	4000	3975	25
	Andhra Pradesh	Vijayawada	Polished	3950	3900	50
			Sada(Bada)	3750	3700	50
		Guntur	Gota Barnded	4750	4750	Unch
	West Bengal	Kolkata	Urad Faq	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3500	3400	100
	Gujarat	Dahod	Local	3400	NA	-
	Madhya Pradesh	Indore		3200	NA	-
			Maharashtra Line	3700	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				26-Apr-13	25-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	50	-10
			Madhya Pradesh	40	50	-10
	Maharashtra	Latur	Gauran	500	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	300	-200
			Pila	NA	NA	-
		Amravati	Desi	4000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1000	NA	-
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Indore	Kantewala	4000	NA	-
		Pipariya	Desi	5000	NA	-
		Katni		NA	NA	-

		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		6000	NA	-
		Gadarwara		7000	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Australian	4000	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	500	NA	
		Biaora	Kantawala	25	50	-25
		Bhind	Desi	NA	NA	-
		Bairagarh	kantewala	6000	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		3000	500	2500
		Dabra		700	250	450
			Kabuli	700	NA	-
		Gotegaon	Desi	NA	NA	-
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	1200	NA	-
			White Katu	600	NA	
			Dollar	400	NA	-
		Morena	Desi	3100	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	800	200	600
			Green	2000	250	1750
		Gotegaon	Yellow	25	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	NA	-
	Maharashtra	Latur		3000	NA	-
		Jalna		100	500	-400
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	NA	-
	Gujarat	Dahod	Red	250	NA	-
			White	NA	NA	-

	Madhya Pradesh	Katni		5000	NA	-
		Indore	MH	800	NA	-
		Pipariya	Desi	2000	NA	-
		Gadarwara		2500	NA	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		500	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	500	NA	-
		Pipariya	Desi	500	NA	-
		Ashok Nagar		500	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	150	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	250	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	NA	-
		Dabra	Medium	700	250	450
		Gotegaon	whole	150	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	600	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	800	NA	-
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			26-Apr-13	25-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4600	NA	-
	Uttar Pradesh	Kanpur	3900	3950	-50
	Rajasthan	Bikaner	4050	4000	50
	Delhi	Delhi	4100	4125	-25
	Karnataka	Gulbarga	4300	NA	-
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	NA	-
		Katni	4200	NA	-
		Gwalior	4075	NA	-
		Guna	NA	NA	-
		Bhind	4250	4200	50
		Chhattarpur	NA	NA	-
		Dabra	4100	4600	-500
Besan	Delhi	Delhi	4457	4457	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2900	NA	-
	Uttar Pradesh	Kanpur	2880	2850	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6600	NA	-
		Akola(Phatka)	6500	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	6200	NA	-

	Madhya Pradesh	Indore	6800	NA	-
		Katni	6650	NA	-
		Katni (Sava)	6050	NA	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4875	4820	55
	Madhya Pradesh	Indore	5000	NA	-
		Katni	4850	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	5900	5900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7500	NA	-
	Rajasthan	Bikaner (Split)	7400	7400	Unch
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7500	NA	-
	Gujarat	Dahod (Mogar)	7800	7800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6100	NA	-
	Karnataka	Gulbarga	5500	NA	-
	Andhra Pradesh	Guntur	4750	4750	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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