

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone except slight firmness in peas markets.
- Lower arrivals lent support to peas prices.
- Market participants revealed that:-
 - ✓ Delhi and Bikaner (Raj.) spot markets, witnessed decline tone in chana prices on slothful demand.
 - ✓ Kanpur (U.P.) cash market, featured firm tone in chana and desi peas prices on good demand but steady tone in masoor (U.P. and Bareilly), urad and tur prices on weak demand.
 - ✓ Jaipur (Raj.), Guntur (A.P.), Jalgaon, Jalna and Latur (Mah.) local markets, noticed unchanged tone in pulses prices on listless demand.
 - ✓ Akola (Mah.) cash market, reported turn down tone in pulses prices on dwindle demand.
 - ✓ Merta City (Raj.), spot market witnessed bend down tone in moong price on sluggish demand.
 - ✓ Amravati (Mah.), Pipariya and Ashoknagar (M.P.) local markets, noticed bearish tone in pulses prices on higher arrivals.
 - ✓ Dahod (Guj.) cash market, featured decline tone in chana price on lower demand but stable tone in tur (red and white) and urad prices on slow demand.
 - ✓ Chennai (T.N.) spot market, noticed turn down tone in urad (FAQ and SQ) prices on sluggish demand.
- At Mumbai port, 60 containers of Burma tur, 27 containers of Burma moong, 11 containers of Africa moong, 5 containers of Australia masoor, 27 containers of Canada masoor, 13 containers of Burma rajma, 4 containers of Burma choulra, 4 containers of USA green peas and 3 containers of USA pinto beans has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaula, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Vessel named M.V. ZEALAND AMSTERDAM containing 46600 MTS and 7700 MTS of Yellow Peas and Red Lentils arrived at Mumbai port respectively
- According to trade sources, around 40,000 bags of new chana crop arrived in mandis of Rajasthan.
- Buyers are waiting for better levels in the coming days.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- The USDA has issued tender for purchase of pulses in June –July 2013.

- Lentils prices in Canada noticed weak tone during the previous week amid lack of demand in the ready market.

Outlook: - Pulses prices are likely to notice steady to weak tone amid lack of demand around current levels.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	-64	3461	3479	3403	3406	76,410	21,050	88260	-1100
Jun-13	-66	3531	3554	3476	3476	60,700	24,520	82020	4120
Jul-13	-68	3603	3623	3546	3546	7,660	3,750	14840	1190
Aug-13	-65	3678	3692	3629	3630	1,800	1,180	2190	850

Spread Matrix: - as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	44	-	-	-	-	-
May-13	-	70	-	-	-	-
June-13	-	-	70	-	-	-
July-13	-	-	-	84	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 27-4-2013

Location	Demat	In-Process	Total
Bikaner	9961	5637	15598
Delhi	12894	4232	17126
Indore	3144	636	3780
Total	25999	10505	36504

(Source- NCDEX)

FOREX

Currency	29.4.2013	26.4.2013
US Dollar	54.2770	54.2935
Euro	70.9030	70.6750
Yen (100)	55.51	55.05
GBP	84.2325	83.8835
MMK*	0.0610	0.0610

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 22 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	7380	10054	3012		20446
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 29th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			29-Apr-13	26-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	690	700	-10
		Lemon(New)	Burma	May	815	820	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	440	450	-10
			Ukraine	May-June	445	445	Unch
			Canada (container)	May-June	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	770	780	-10
		Flash	Australia	May-June	785	785	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	690	690	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		May	740	745	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1090	1100	-10
		Annaseva			NA	NA	-
		Pokako		May	990	990	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		675	685	-10

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			725	735	-10
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		800	835	-35
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				29-Apr-13	26-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3450	3475	-25
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	3350	3350	Unch
			Pila	3450	3450	Unch
		Akola	Mixed chana	3350	3400	-50
			Chapa	3400	3450	-50
			Annagiri	3450	3500	-50
		Amaravati	Desi	3350	3350	Unch
		Jalgaon		3300	3300	Unch
	Delhi	Delhi	Rajasthan	3450	3450	Unch
			Madhya Pradesh	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch
		Bikaner		3200	3450	-250
	Uttar Pradesh	Kanpur		3470	3440	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3500	Unch
	Andhra Pradesh	Vijayawada	Desi	3625	3625	Unch
	Gujarat	Dahod		3360	3400	-40
	Madhya Pradesh	Indore	Kantewala	3400	3450	-50
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6200	-200
		Pipariya	Desi	3200	3225	-25
		Ashok Nagar		3080	3175	-95
		Gwalior		NA	3350	-
		Katni		3200	3350	-150

		Neemuch	Kantewala	3352	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3025	3150	-125
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Australian	4800	4700	100
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	3271	-
		Biaora	Kantawala	3250	3250	Unch
		Bhind	desi	NA	NA	-
		Bairagarh	kantewala	3150	3200	-50
		Bina	Desi	NA	NA	-
		Chhattarpur		3200	3200	Unch
		Dabra		3800	3700	100
			Kabuli	3800	3700	100
		Gotegaon	Desi	3100	3250	-150
		Hrada		NA	NA	-
		Khandwa		3330	NA	-
		Rajgarh	kante wala	NA	3300	-
			White Katu	NA	3200	-
			Dollar(Kabuli)	NA	4500	-
		Morena	Desi	3150	3100	50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2590	2600	-10
			White American	2775	2750	25
			Green Canadian	5300	5200	100
			Green American	5600	5550	50
	Uttar Pradesh	Kanpur	Desi	2950	2900	50
			White Canadian	5250	5200	50
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2770	2725	45
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2425	-
		Dabra	White	2350	2350	Unch
			Green	2375	2300	75
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	3300	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4250	4300	-50
			Arusha	3900	3900	Unch
			Mozambique	3600	3700	-100
			Malawi	3350	3350	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		4300	4300	Unch
			White	4700	4700	Unch
			BDM	4811	4811	Unch
		Akola	Red	4400	4475	-75
		Jalgaon		4600	4600	Unch
		Amravati	Desi	4500	4600	-100
	Delhi	Delhi	Burmese Lemon	4900	4900	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4500	Unch
			Tur M.P Line	4350	4300	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4600	4500	100
	Andhra Pradesh	Vijayawada		4225	4300	-75
	Gujarat	Dahod		4000	4000	Unch
				White	4500	4500
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4600	4700	-100
		Pipariya	Desi	4650	4700	-50
		Gadarwara		4830	4800	30
		Jabalpur		NA	NA	-
		Bhind		4500	4500	
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4150	NA	-
		Morena		4000	4000	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4100	4125	-25
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	6000	6000	Unch
			MP/ Kota Line	4300	4300	Unch
			UP/ Sikri Line	4850	4850	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4325	-25
			Bareilly Delivery	4450	4550	-100

	West Bengal	Kolkata	Masoor Canadian	4200	4000	200
	Madhya Pradesh	Gwalior	Desi	NA	4550	-
		Katni	Seed	4200	4300	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4325	4350	-25
			Chota	4300	4325	-25
		Pipariya	Desi	4100	4300	-200
		Ashok Nagar		3900	3950	-50
		Gadarwara	whole	4200	4200	Unch
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	4000	-100
		Dabra	Medium	3650	3900	-250
		Gotegaon	whole	3900	3900	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	3850	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5860	5900	-40
			Tanzania	5400	5600	-200
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	5500	Unch
		Akola		NA	5850	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5700	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5800	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5800	5800	Unch
		Merta City		5600	5800	-200
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3525	3550	-25
		Jalna	Desi	3400	3400	Unch
		Latur		4000	4000	Unch

		Akola		NA	3800	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	3725	25
			Burmese FAQ(Old)	3700	3725	-25
			Burmese SQ(Old)	3825	3875	-50
			Burmese SQ(New)	3975	4000	-25
	Andhra Pradesh	Vijayawada	Polished	3875	3950	-75
			Sada(Bada)	3750	3750	Unch
		Guntur	Gota Barnded	4750	4750	Unch
	West Bengal	Kolkata	Urad Faq	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3500	3500	Unch
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore			3200	3200
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
Neemuch		3280		NA	-	
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				29-Apr-13	26-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	40	20
			Madhya Pradesh	60	40	20
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	NA	NA	-
		Amravati	Desi	2000	4000	-2000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1200	1000	200
	Andhra Pradesh	Vijayawada	Desi	1000	1000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	5000	4000	1000
		Pipariya	Desi	6000	5000	1000
		Katni		NA	NA	-

		Neemuch	Kantewala	500	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		10000	6000	4000
		Gadarwara		8000	7000	1000
		Jabalpur		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	3000	4000	-1000
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	500	-
		Bhind	Desi	25	25	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	8000	6000	2000
		Chhatarpur		NA	NA	-
		Dabra		1000	3000	-2000
			Kabuli	1000	700	300
			Gotegaon	Desi	500	700
		Harda	NA		NA	-
		Khandwa	400		NA	-
		Rajgarh	kante wala	NA	1200	
			White Katu	NA	600	-
			Dollar	NA	400	
		Morena	Desi	3150	3100	50
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	700	800	-100
			Green	900	2000	-1100
		Gotegaon	Yellow	NA	25	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	2000	-500
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	2000	3000	-1000
	Gujarat	Dahod	Red	250	250	Unch
			White	NA	NA	-

	Madhya Pradesh	Katni		5000	5000	Unch
		Indore	MH	700	800	-100
		Pipariya	Desi	2000	2000	Unch
		Gadarwara		2500	2500	Unch
		Bhind	Red	20	25	-5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	NA	-
		Morena		100	500	-400
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	500	-200
		Pipariya	Desi	500	500	Unch
		Ashok Nagar		500	500	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	600	150	450
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	250	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	150	100	50
		Dabra	Medium	500	700	-200
		Gotegaon	whole	150	150	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	600	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	700	700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	150	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	700	600	100
			Local	700	800	-100
		Neemuch	Desi	400	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Apr-13	26-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4025	3900	125
	Rajasthan	Bikaner	3850	4050	-200
	Delhi	Delhi	4050	4100	-50
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4350	Unch
		Katni	4000	4200	-200
		Gwalior	NA	4075	-
		Guna	NA	NA	-
		Bhind	4100	4250	-150
		Chhattarpur	NA	NA	-
		Dabra	4100	4100	Unch
Besan	Delhi	Delhi	4457	4457	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	2900	-
	Uttar Pradesh	Kanpur	2890	2880	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6500	6600	-100
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6200	6200	Unch

	Madhya Pradesh	Indore	6700	6800	-100
		Katni	6650	6650	Unch
		Katni (Sava)	6000	6050	-50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4900	4875	25
	Madhya Pradesh	Indore	5000	5000	Unch
		Katni	4850	4850	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5100	5100	Unch
		Delhi (Choti Masoor)	5900	5900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7000	7400	-400
	Madhya Pradesh	Indore	7400	7500	-100
	Karnataka	Gulbarga	7400	7500	-100
	Gujarat	Dahod (Mogar)	7800	7800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4500	-300
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5400	5500	-100
	Andhra Pradesh	Guntur	4750	4750	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

Disclaimer

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