

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Tuesday except slight weakness in moong and urad markets.
- Market participants revealed that:-
 - ✓ Jalgoan and Jalna (Mah.) local markets, reported closed on the occasion of 'Local Festival' and reopens on 2nd May.
 - ✓ Delhi spot market, witnessed decline tone in chana prices on slothful demand.
 - ✓ Bikaner and Jaipur (Raj.) cash markets, noticed bearish tone in pulses prices on weak demand.
 - ✓ Merta City (Raj.) and Guntur (A.P.) local markets, featured steady tone in pulses prices on sluggish demand.
- At Mumbai port, 140 containers of Tanzania tur, 9 containers of Burma moong, 5 containers of China moong, 25 containers of Tanzania moong, 41 containers of China rajma, 57 containers of Canada masoor, 5 containers of Burma choulra, 3 containers of Canada green peas, 7 containers of USA green peas, 2 containers of China red rajma, 24 containers of Pakistan moth and 3 containers of Pakistan moth dal has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaula, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Vessel named M.V. ZEALAND AMSTERDAM containing 46600 MTS and 7700 MTS of Yellow Peas and Red Lentils arrived at Mumbai port respectively.
- According to trade sources, farmers are shifting acreage under kantewala chana towards dollar chana following better returns.
- In 2012 -13, PSU's have contracted for less pulses compared to previous year according to PIB.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- The USDA has issued tender for purchase of pulses in June –July 2013.
- Lentils prices in Canada noticed weak tone during the previous week amid lack of demand in the ready market.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	24	3401	3448	3401	3433	43,230	-33,180	85450	-2810
Jun-13	24	3480	3522	3480	3506	49,700	-11,000	84390	2370
Jul-13	30	3553	3593	3552	3581	7,170	-490	14070	-770
Aug-13	22	3638	3669	3635	3660	740	-1,060	2210	20

Spread Matrix: - as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	-33	-	-	-	-	-
May-13	-	73	-	-	-	-
June-13	-	-	75	-	-	-
July-13	-	-	-	79	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 29-4-2013

Location	Demat	In-Process	Total
Bikaner	12699	4108	16807
Delhi	13418	4699	18117
Indore	3203	636	3839
Total	29320	9443	38763

(Source- NCDEX)

FOREX

Currency	30.4.2013	29.4.2013
US Dollar	54.2190	54.2770
Euro	70.9775	70.9030
Yen (100)	55.47	55.51
GBP	84.0015	84.2325
MMK*	0.0606	0.0610

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13					
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): April 30th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year					
					30-Apr-13	29-Apr-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	680	690	-10
		Lemon(New)	Burma	May	805	815	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	440	440	Unch
			Ukraine	May-June	445	445	Unch
			Canada (container)	May-June	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	760	770	-10
		Flash	Australia	May-June	785	785	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	680	690	-10
		SQ (Old)			NA	NA	-
		SQ (New)		May	730	740	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	690	690	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1090	1090	Unch
		Annaseva			NA	NA	-
		Pokako		May	990	990	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		665	675	-10

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			720	725	-5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		790	800	-10
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Apr-13	29-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3450	3450	Unch
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3700	-
			G-12	NA	3350	-
		Jalna	Gauran	NA	3350	-
			Pila	NA	3450	-
		Akola	Mixed chana	3350	3350	Unch
			Chapa	3400	3400	Unch
			Annagiri	3450	3450	Unch
		Amaravati	Desi	3250	3350	-100
		Jalgaon		NA	3300	-
	Delhi	Delhi	Rajasthan	3400	3450	-50
			Madhya Pradesh	3400	3450	-50
	Rajasthan	Jaipur	Desi	3400	3500	-100
		Bikaner		3300	3200	100
	Uttar Pradesh	Kanpur		3440	3470	-30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3500	Unch
	Andhra Pradesh	Vijayawada	Desi	3500	3625	-125
	Gujarat	Dahod		3335	3360	-25
	Madhya Pradesh	Indore	Kantewala	3400	3400	Unch
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3150	3200	-50
		Ashok Nagar		3080	3080	Unch
		Gwalior		NA	NA	-
		Katni		NA	3200	-

		Neemuch	Kantewala	3312	3352	-40
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3025	-25
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	4900	4800	100
			Vishal	NA	NA	-
		Biaora	Kantawala	3250	NA	-
		Bhind	desi	3200	3250	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3100	3150	-50
		Chhattarpur		NA	NA	-
		Dabra		3200	3200	Unch
			Kabuli	3800	3800	Unch
		Gotegaon	Desi	3055	3100	-45
		Hrada		NA	NA	-
		Khandwa		NA	3330	-
		Rajgarh	kante wala	3300	NA	-
			White Katu	3100	NA	-
			Dollar(Kabuli)	4200	NA	-
		Morena	Desi	NA	3150	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2570	2590	-20
			White American	2750	2775	-25
			Green Canadian	5300	5300	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2950	2950	Unch
			White Canadian	5250	5250	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2750	2770	-20
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2400	2350	50
			Green	2400	2375	25
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4175	4250	-75
			Arusha	3850	3900	-50
			Mozambique	3575	3600	-25
			Malawi	3325	3350	-25
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna		NA	4300	-
			White	NA	4700	-
			BDM	NA	4811	-
		Akola	Red	4350	4400	-50
		Jalgaon		NA	4600	-
		Amravati	Desi	4350	4500	-150
	Delhi	Delhi	Burmese Lemon	4450	4900	-450
	Uttar Pradesh	Kanpur	Tur U.P Line	4500	4500	Unch
			Tur M.P Line	4400	4350	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4600	-100
	Andhra Pradesh	Vijayawada		4200	4225	-25
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4500	4650	-150
		Gadarwara		4800	4830	-30
		Jabalpur		NA	NA	-
		Bhind		4500	4500	
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4150	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4100	-100
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5900	6000	-100
			MP/ Kota Line	4350	4300	50
			UP/ Sikri Line	4750	4850	-100
	Uttar Pradesh	Kanpur	Mill Delivery	4300	4300	Unch
			Bareilly Delivery	4460	4450	10
	West Bengal	Kolkata	Masoor Canadian	4100	4200	-100

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4325	-25
			Chota	4275	4300	-25
		Pipariya	Desi	4200	4100	100
		Ashok Nagar		3900	3900	Unch
		Gadarwara	whole	4200	4200	Unch
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3800	3900	-100
		Dabra	Medium	3900	3650	250
		Gotegaon	whole	3800	3900	-100
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3800	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5750	5860	-110
			Tanzania	5350	5400	-50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5750	-
			Chamki	NA	6150	-
		Latur	Desi	NA	5500	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5700	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5700	5800	-100
		Merta City		5600	5600	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3500	3525	-25
		Jalna	Desi	NA	3400	-
		Latur		NA	4000	-
		Akola		NA	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3725	3750	-25
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3825	3825	Unch
			Burmese SQ(New)	3925	3975	-50
	Andhra Pradesh	Vijayawada	Polished	3850	3875	-25
			Sada(Bada)	3675	3750	-75
		Guntur	Gota Barnded	4750	4750	Unch
	West Bengal	Kolkata	Urad Faq	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3400	3500	-100
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore			3200	3200
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3280	-130
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-Apr-13	29-Apr-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	60	-10
			Madhya Pradesh	50	60	-10
	Maharashtra	Latur	Gauran	NA	500	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	100	-
			Pila	NA	NA	-
		Amravati	Desi	3000	2000	1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	1200	1200	Unch
	Andhra Pradesh	Vijayawada	Desi	1500	1000	500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	5000	5000	Unch
		Pipariya	Desi	4000	6000	-2000
		Katni		NA	NA	-
		Neemuch	Kantewala	400	500	-100

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		8000	10000	-2000
		Gadarwara		5000	8000	-3000
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3000	3000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	500	NA	
		Bhind	Desi	30	25	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	7000	8000	-1000
		Chhatarpur		NA	NA	-
		Dabra		1000	1000	Unch
			Kabuli	500	1000	-500
		Gotegaon	Desi	250	500	-250
		Harda		NA	NA	-
		Khandwa		NA	400	-
		Rajgarh	kante wala	1500	NA	-
			White Katu	500	NA	
			Dollar	400	NA	-
		Morena	Desi	NA	3150	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	200	700	-500
			Green	400	900	-500
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		NA	3000	-
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	2000	1000
	Gujarat	Dahod	Red	200	250	-50
			White	NA	NA	-
	Madhya Pradesh	Katni		NA	5000	-
Indore		MH	800	700	100	

		Pipariya	Desi	1500	2000	-500
		Gadarwara		3000	2500	500
		Bhind	Red	25	20	5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	150	-
		Morena		NA	100	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	300	100
		Pipariya	Desi	500	500	Unch
		Ashok Nagar		400	500	-100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	600	600	Unch
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	225	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	200	150	50
		Dabra	Medium	200	500	-300
		Gotegaon	whole	50	150	-100
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	200	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	700	-200
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	200	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	150	Unch

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	700	-100
			Local	800	700	100
		Neemuch	Desi	200	400	-200
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Apr-13	29-Apr-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4300	-
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4350	4025	325
	Rajasthan	Bikaner	3900	3850	50
	Delhi	Delhi	4000	4050	-50
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4700	4700	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4325	4350	-25
		Katni	NA	4000	-
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	4100	100
		Chhattarpur	NA	NA	-
		Dabra	NA	4100	-
Besan	Delhi	Delhi	4400	4457	-57.1429
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2870	2890	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6700	-
		Latur	NA	6500	-
		Akola(Phatka)	6500	6500	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	NA	6650	-

		Katni (Sava)	NA	6000	-
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4950	4900	50
	Madhya Pradesh	Indore	4950	5000	-50
		Katni	NA	4850	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5100	200
		Delhi (Choti Masoor)	5850	5900	-50
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7400	7000	400
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	7400	7400	Unch
	Gujarat	Dahod (Mogar)	7800	7800	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4200	100
	Madhya Pradesh	Indore	6000	6100	-100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4750	4750	Unch
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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