

Pulses Domestic Fundamentals:

- Pulses markets noticed firm tone on Thursday.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed firm tone in chana (Raj. and M.P.) price on better demand.
 - ✓ Bikaner (Raj.), Jalgaon, Latur (Mah.), Guntur and Vijayawada (A.P.) cash markets, noticed steady tone in pulses prices on weak demand.
 - ✓ Jaipur (Raj.) local market, featured decline tone in moong price on listless demand but stable tone in urad price on slow demand.
 - ✓ Kanpur (U.P.) cash market, reported solid tone in pulses prices on excellent demand.
- At Mumbai port, 40 containers of Burma tur, 5 containers of Burma urad, 66 containers of Burma moong, 12 containers of Burma rajma, 18 containers of Canada masoor, 2 containers of Burma choulai, 4 containers of Canada white peas, 54 containers of China chitra rajma, 8 containers of Ethiopian rajma and 2 containers of Australia chana has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaulai, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Vessel named M.V. ZEALAND AMSTERDAM containing 46600 MTS and 7700 MTS of Yellow Peas and Red Lentils arrived at Mumbai port respectively.
- Trading remained lack-luster as various mandis remained closed on 'Labour Day'.
- According to trade sources, farmers are shifting acreage under kantewala chana towards dollar chana following better returns.
- In 2012 -13, PSU's have contracted for less pulses compared to previous year according to PIB.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- The USDA has issued tender for purchase of pulses in June –July 2013.
- Lentils prices in Canada noticed weak tone during the previous week amid lack of demand in the ready market.

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lower demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - closed as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	33	3445.00	3484.00	3434.00	3465.00	52,960	9,730	73,760	-11,690
Jun-13	32	3510.00	3561.00	3510.00	3540.00	74,690	24,990	97,870	13,480
Jul-13	37	3587.00	3638.00	3587.00	3620.00	9,680	2,510	15,660	1,590
Aug-13	39	3679.00	3701.00	3678.00	3695.00	520	-220	2,320	110

Spread Matrix: - closed as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	-15	-	-	-	-	-
May-13	-	75	-	-	-	-
June-13	-	-	80	-	-	-
July-13	-	-	-	75	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 30-4-2013

Location	Demat	In-Process	Total
Bikaner	15838	5635	21473
Delhi	16269	4279	20548
Indore	3203	735	3938
Total	35310	10649	45959

(Source- NCDEX)

FOREX

Currency	2.5.2013	1.5.2013
US Dollar	53.7355	53.7104
Euro	70.7155	70.8391
Yen (100)	55.24	55.02
GBP	83.5426	83.7156
MMK*	0.0604	0.0603

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13					
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 2nd, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			2-May-13	1-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	680	NA	-
		Lemon(New)	Burma	May	805	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	445	NA	-
			Ukraine	May-June	445	NA	-
			Canada (container)	May-June	485	NA	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	760	NA	-
		Flash	Australia	May-June	785	NA	-
		Nuggets		May-June	780	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	685	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		May	730	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	NA	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	690	NA	-
	Moong (Green gram)	Pedishewa	Burma	May	1090	NA	-
		Annaseva			NA	NA	-
		Pokako		May	990	NA	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		670	NA	-

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			720	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		800	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				2-May-13	1-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3450	NA	-
		Latur	Gauran	3250	NA	-
			Chana Mixed	3300	NA	-
			Annagiri	3700	NA	-
			G-12	3350	NA	-
		Jalna	Gauran	3400	NA	-
			Pila	3500	NA	-
		Akola	Mixed chana	3400	NA	-
			Chapa	3450	NA	-
			Annagiri	3500	NA	-
		Amaravati	Desi	3350	NA	-
		Jalgaon		3300	NA	-
	Delhi	Delhi	Rajasthan	3450	3375	75
			Madhya Pradesh	3450	3375	75
	Rajasthan	Jaipur	Desi	3460	3400	60
		Bikaner		3300	3300	Unch
	Uttar Pradesh	Kanpur		3500	3470	30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	NA	-
	Andhra Pradesh	Vijayawada	Desi	3500	NA	-
	Gujarat	Dahod		3390	NA	-
	Madhya Pradesh	Indore	Kantewala	3450	NA	-
			Kabuli 4446 Mill quality	5000	NA	-
			Kabuli 5860 Export quality	6000	NA	-
		Pipariya	Desi	3200	NA	-
		Ashok Nagar		3150	NA	-
		Gwalior		NA	NA	-
		Katni		3150	3200	-50

		Neemuch	Kantewala	3456	3320	136
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3400	NA	-
		Jabalpur		NA	NA	-
				Kante wala	NA	3150
		Badnagar	Dollar(Kabuli)	4700	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	3275	NA	-
		Bhind	desi	3200	3200	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3150	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3200	3200	Unch
			Kabuli	3600	3800	-200
		Gotegaon	Desi	3000	NA	-
		Hrada		NA	NA	-
		Khandwa		3230	NA	-
		Rajgarh	kante wala	3350	NA	-
			White Katu	3100	NA	-
Dollar(Kabuli)	4200		NA	-		
Morena	Desi	NA	NA	-		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2570	NA	-
			White American	2750	NA	-
			Green Canadian	5300	NA	-
			Green American	5600	NA	-
	Uttar Pradesh	Kanpur	Desi	2890	NA	-
			White Canadian	5200	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2800	2760	40
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2475	2400	75
			Green	2450	2400	50
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	3500	NA	-
Green	NA		NA	-		

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	NA	-
			Arusha	3900	NA	-
			Mozambique	3600	NA	-
			Malawi	3350	NA	-
		Latur	White	4700	NA	-
			Red	4700	NA	-
		Jalna			4300	NA
			White	4700	NA	-
			BDM	4811	NA	-
		Akola	Red	4300	NA	-
		Jalgaon		4600	NA	-
		Amravati	Desi	4450	NA	-
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4500	25
			Tur M.P Line	4425	4400	25
		West Bengal	Kolkata	Burmese Lemon	NA	NA
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	NA	-
	Andhra Pradesh	Vijayawada		4200	NA	-
	Gujarat	Dahod		4000	NA	-
				White	4500	NA
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4600	NA	-
		Pipariya	Desi	4500	NA	-
		Gadarwara		4800	NA	-
		Jabalpur		NA	NA	-
		Bhind		4500	4400	100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4000	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4025	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4325	25
			Bareilly Delivery	4500	4470	30
	West Bengal	Kolkata	Masoor Canadian	4125	NA	-

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	4200	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	NA	-
			Chota	4275	NA	-
		Pipariya	Desi	4100	NA	-
		Ashok Nagar		3850	NA	-
		Gadarwara	whole	4200	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3850	NA	-
		Dabra	Medium	4000	3800	200
		Gotegaon	whole	3800	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3850	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5750	NA	-
			Tanzania	5350	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	5750	NA	-
			Chamki	6150	NA	-
		Latur	Desi	5500	NA	-
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5600	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5700	-100
	Rajasthan	Merta City		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3525	NA	-
		Jalna	Desi	3400	NA	-
		Latur		4000	NA	-
		Akola		NA	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3750	NA	-
			Burmese FAQ(Old)	3700	NA	-
			Burmese SQ(Old)	3800	NA	-
			Burmese SQ(New)	3950	NA	-
	Andhra Pradesh	Vijayawada	Polished	3850	NA	-
			Sada(Bada)	3675	NA	-
		Guntur	Gota Barnded	4750	NA	-
	West Bengal	Kolkata	Urad Faq	3600	NA	-
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3400	NA	-
	Madhya Pradesh	Indore		3200	NA	-
			Maharashtra Line	3700	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3150	50
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				2-May-13	1-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	30	20
			Madhya Pradesh	50	30	20
	Maharashtra	Latur	Gauran	500	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	200	NA	-
			Pila	NA	NA	-
		Amravati	Desi	2000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	NA	-
	Andhra Pradesh	Vijayawada	Desi	1500	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	NA	-
	Madhya Pradesh	Indore	Kantewala	4000	NA	-
		Pipariya	Desi	7000	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	1000	500	500

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		9000	NA	-
		Gadarwara		3000	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	800	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	8000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		1000	500	500
			Kabuli	700	500	200
		Gotegaon	Desi	260	NA	-
		Harda		NA	NA	-
		Khandwa		250	NA	-
		Rajgarh	kante wala	1200	NA	-
			White Katu	500	NA	-
			Dollar	400	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	800	500	300
			Green	800	500	300
		Gotegaon	Yellow	25	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	NA	-
	Maharashtra	Latur		3000	NA	-
		Jalna		100	NA	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	NA	-
	Gujarat	Dahod	Red	200	NA	-
			White	NA	NA	-
	Madhya Pradesh	Katni		1000	1000	Unch
Indore		MH	700	NA	-	

		Pipariya	Desi	1200	NA	-
		Gadarwara		2000	NA	-
		Bhind	Red	25	20	5
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	NA	-
		Pipariya	Desi	400	NA	-
		Ashok Nagar		800	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	300	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	250	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	200	NA	-
		Dabra	Medium	800	200	600
		Gotegaon	whole	80	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	300	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	150	NA	-

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	NA	-
			Local	700	NA	-
		Neemuch	Desi	150	150	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			2-May-13	1-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	NA	-
		Latur	NA	NA	-
		Akola	4600	NA	-
	Uttar Pradesh	Kanpur	4000	4000	Unch
	Rajasthan	Bikaner	3850	3850	Unch
	Delhi	Delhi	4050	3950	100
	Karnataka	Gulbarga	4300	NA	-
	Gujarat	Dahod	4700	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	NA	-
		Katni	4000	4000	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	3900	300
		Chhattarpur	NA	NA	-
		Dabra	4000	NA	-
Besan	Delhi	Delhi	4500	4500	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2925	2900	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6300	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	6250	NA	-
	Madhya Pradesh	Indore	6500	NA	-
		Katni	6600	NA	-
		Katni (Sava)	5900	NA	-

	Gujarat	Dahod (Phatka)	6600	NA	-
		Dahod (Sava)	6200	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4875	4850	25
	Madhya Pradesh	Indore	4950	NA	-
		Katni	4800	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7500	NA	-
	Rajasthan	Bikaner (Split)	7500	7400	100
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7400	NA	-
	Gujarat	Dahod (Mogar)	7800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6000	NA	-
	Karnataka	Gulbarga	5400	NA	-
	Andhra Pradesh	Guntur	4750	NA	-
	Gujarat	Dahod (Mogar)	5400	NA	-

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