

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday except slight weakness in moong markets.
- Market participants revealed that:-
 - ✓ Delhi spot market, witnessed steady tone in chana (Raj. and M.P.) price on weak demand.
 - ✓ Bikaner (Raj.) cash market, noticed dense tone in chana prices on good demand.
 - ✓ Kanpur (U.P.) local market, featured firm tone in pulses prices on better demand.
 - ✓ Jaipur (Raj.) cash market, reported bearish tone in chana price on higher arrivals.
 - ✓ Jalgaon, Latur (Mah.), Merta City (Raj.) spot markets, witnessed unchanged tone in pulses prices on slow demand.
 - ✓ Akola and Amravati (Mah.) cash markets, reported bearish tone in chana and tur prices on higher arrivals.
 - ✓ Gadawara (M.P.) local market, noticed bearish tone in chana and masoor prices on higher arrivals.
 - ✓ Chennai (T.N.) spot market, witnessed stable tone in old urad (FAQ and SQ) prices on slothful demand.
- At Mumbai port, 50 containers of Burma tur, 283 containers of Tanzania tur, 10 containers of Burma urad, 66 containers of Burma moong, 1 containers of Burma moong dal, 19 containers of moong, 12 containers of Tanzania moong, 7 containers of USA masoor, 10 containers of Burma chola and 3 containers of USA pinto beans has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chola, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Vessel named M.V. ZEALAND AMSTERDAM containing 46600 MTS and 7700 MTS of Yellow Peas and Red Lentils arrived at Mumbai port respectively.
- Chana prices are likely to continue weak tone amid higher arrivals in mandis.
- According to trade sources, farmers are shifting acreage under kantewala chana towards dollar chana following better returns.
- In 2012 -13, PSU's have contracted for less pulses compared to previous year according to PIB.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- The USDA has issued tender for purchase of pulses in June –July 2013.

- Lentils prices in Canada noticed weak tone during the previous week amid lack of demand in the ready market.
- Chickpeas prices in Canada noticed firm tone amid expectation of delay in sowing during the growing season in Saskatchewan region and there is good demand for kabuli chickpeas.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the ready market amid higher arrivals.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): -as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	-33	3468	3477	3420	3439	47,160	-5,800	73760	-12150
Jun-13	-27	3541	3554	3498	3521	82,880	8,190	97870	12520
Jul-13	-26	3617	3629	3577	3599	9,120	-560	15660	2170
Aug-13	-9	3693	3693	3648	3680	1,090	570	2320	450

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	11	-	-	-	-	-
May-13	-	82	-	-	-	-
June-13	-	-	78	-	-	-
July-13	-	-	-	81	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 2-5-2013

Location	Demat	In-Process	Total
Bikaner	19635	3649	23284
Delhi	16630	5188	21818
Indore	3522	357	3879
Total	39787	9194	48981

(Source- NCDEX)

FOREX

Currency	3.5.2013	2.5.2013
US Dollar	53.9510	53.7355
Euro	70.4994	70.7155
Yen (100)	55.03	55.24
GBP	83.8075	83.5426
MMK*	0.0607	0.0604

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13					
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 3rd, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			3-May-13	2-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	670	680	-10
		Lemon(New)	Burma	May	800	805	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	445	445	Unch
			Ukraine	May-June	445	445	Unch
			Canada (container)	May-June	485	485	Unch
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	750	760	-10
		Flash	Australia	May-June	785	785	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	680	685	-5
		SQ (Old)			NA	NA	-
		SQ (New)		May	730	730	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	690	-10
	Moong (Green gram)	Pedishewa	Burma	May	1090	1090	Unch
		Annaseva			NA	NA	-
		Pokako		May	990	990	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		670	670	Unch

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			720	720	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		795	800	-5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-May-13	2-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3500	3450	50
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	3350	3400	-50
			Pila	3450	3500	-50
		Akola	Mixed chana	3350	3400	-50
			Chapa	3400	3450	-50
			Annagiri	3450	3500	-50
		Amaravati	Desi	3200	3350	-150
		Jalgaon		3300	3300	Unch
	Delhi	Delhi	Rajasthan	3450	3450	Unch
			Madhya Pradesh	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3450	3460	-10
		Bikaner		3350	3300	50
	Uttar Pradesh	Kanpur		3525	3500	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	3500	-100
	Andhra Pradesh	Vijayawada	Desi	3500	3500	Unch
	Gujarat	Dahod		3371	3390	-19
	Madhya Pradesh	Indore	Kantewala	3450	3450	Unch
			Kabuli 4446 Mill quality	5000	5000	Unch
			Kabuli 5860 Export quality	6000	6000	Unch
		Pipariya	Desi	3175	3200	-25
		Ashok Nagar		3125	3150	-25
		Gwalior		NA	NA	-
		Katni		3200	3150	50

		Neemuch	Kantewala	3375	3456	-81
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3200	3400	-200
		Jabalpur		NA	NA	-
				Kante wala	NA	NA
		Badnagar	Dollar(Kabuli)	4700	4700	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3275	-
		Bhind	desi	3250	3200	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3250	3150	100
		Chhattarpur		NA	NA	-
		Dabra		3250	3200	50
			Kabuli	3800	3600	200
		Gotegaon	Desi	3000	3000	Unch
		Hrada		NA	NA	-
		Khandwa		3230	3230	Unch
		Rajgarh	kante wala	3300	3350	-50
			White Katu	3025	3100	-75
			Dollar(Kabuli)	4300	4200	100
		Morena	Desi	3200	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2581	2570	11
			White American	2750	2750	Unch
			Green Canadian	5300	5300	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2870	2890	-20
			White Canadian	5200	5200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2825	2800	25
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2475	-25
			Green	2450	2450	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	3200	3500	-300
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4200	4200	Unch
			Arusha	3850	3900	-50
			Mozambique	3600	3600	Unch
			Malawi	3350	3350	Unch
		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		4300	4300	Unch
			White	4700	4700	Unch
			BDM	4811	4811	Unch
		Akola	Red	4250	4300	-50
		Jalgaon		4600	4600	Unch
		Amravati	Desi	4550	4450	100
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4525	4525	Unch
			Tur M.P Line	4420	4425	-5
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4575	4500	75
	Andhra Pradesh	Vijayawada		4200	4200	Unch
	Gujarat	Dahod		4000	4000	Unch
				White	4500	4500
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4600	4500	100
		Gadarwara		4800	4800	Unch
		Jabalpur		NA	NA	-
		Bhind		4400	4500	-100
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4000	4000	Unch
		Morena		3900	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4100	4025	75
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4350	4350	Unch
			Bareilly Delivery	4570	4500	70
	West Bengal	Kolkata	Masoor Canadian	4100	4125	-25

	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4250	4250	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	4100	4100	Unch
		Ashok Nagar		3850	3850	Unch
		Gadarwara	whole	4000	4200	-200
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3900	3850	50
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3825	3850	-25
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5750	-250
			Tanzania	5300	5350	-50
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	5500	Unch
		Akola		NA	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5600	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5600	5600	Unch
	Rajasthan	Merta City		5600	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3500	3525	-25
		Jalna	Desi	3400	3400	Unch
		Latur		4000	4000	Unch
		Akola		NA	NA	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3900	3750	150
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3800	3800	Unch
			Burmese SQ(New)	3900	3950	-50
	Andhra Pradesh	Vijayawada	Polished	3800	3850	-50
			Sada(Bada)	3625	3675	-50
		Guntur	Gota Barnded	4800	4750	50
	West Bengal	Kolkata	Urad Faq	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3400	3400	Unch
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3150	3200	-50
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				3-May-13	2-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	50	-10
			Madhya Pradesh	40	50	-10
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	200	200	Unch
			Pila	NA	NA	-
		Amravati	Desi	3000	2000	1000
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	2000	500	1500
	Andhra Pradesh	Vijayawada	Desi	1000	1500	-500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	4000	4000	Unch
		Pipariya	Desi	4000	7000	-3000
		Katni		NA	NA	-
		Neemuch	Kantewala	1200	1000	200

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		8000	9000	-1000
		Gadarwara		4000	3000	1000
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3500	3000	500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	800	
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	8000	-5000
		Chhatarpur		NA	NA	-
		Dabra		1000	1000	Unch
			Kabuli	700	700	Unch
		Gotegaon	Desi	250	260	-10
		Harda		NA	NA	-
		Khandwa		200	250	-50
		Rajgarh	kante wala	1200	1200	Unch
			White Katu	500	500	Unch
			Dollar	400	400	Unch
		Morena	Desi	3200	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	250	800	-550
			Green	400	800	-400
		Gotegaon	Yellow	70	25	45
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1200	1500	-300
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	3000	Unch
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1500	1000	500
Indore		MH	700	700	Unch	

		Pipariya	Desi	2000	1200	800
		Gadarwara		5000	2000	3000
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		150	150	Unch
		Morena		500	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	300	400	-100
		Ashok Nagar		800	800	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	125	300	-175
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	250	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	125	200	-75
		Dabra	Medium	250	800	-550
		Gotegaon	whole	100	80	20
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	400	300	100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	150	-50

	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	700	700	Unch
		Neemuch	Desi	200	150	50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-May-13	2-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4600	4600	Unch
	Uttar Pradesh	Kanpur	4020	4000	20
	Rajasthan	Bikaner	3950	3850	100
	Delhi	Delhi	4100	4050	50
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4600	4700	-100
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4300	4350	-50
		Katni	4000	4000	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	4000	-
Besan	Delhi	Delhi	4429	4500	-71.4286
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2925	2925	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6300	6300	Unch
		Akola(sava no.)	5800	5800	Unch
	Karnataka	Gulbarga	6300	6250	50
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	660	6600	-5940
		Katni (Sava)	5900	5900	Unch

	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4870	4875	-5
	Madhya Pradesh	Indore	4900	4950	-50
		Katni	4800	4800	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7500	7500	Unch
	Rajasthan	Bikaner (Split)	7000	7500	-500
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	7400	7400	Unch
	Gujarat	Dahod (Mogar)	7700	7800	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4400	4500	-100
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4800	4750	50
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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