Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Saturday.
- Market participants revealed that:-
  - ✓ Maharashtra spot market, witnessed steady tone in Chana due to slow demand.
  - ✓ Bikaner (Raj.) cash market, noticed positive tone in chana prices on decent demand.
  - ✓ Gulbarga (Karna.) local market, featured firm tone in pulses prices on rising demand.
  - ✓ Ashok Nagar, Badnagar, Dabra (M.P) cash market, reported bullish tone in chana price
- At Mumbai port, 50 containers of Burma tur, 283 containers of Tanzania tur, 10 containers of Burma urad, 66 containers of Burma moong, 1 containers of Burma moong dal, 19 containers of moong, 12 containers of Tanzania moong, 7 containers of USA masoor, 10 containers of Burma choula and 3 containers of USA pinto beans has arrived.
- At Chennai port, 129 containers of urad, 39 containers of tur, 12 containers of lab lab beans, 20 containers of chaula, 6 containers of cow peas, 20 containers of yellow peas, 76 containers of masoor and 95 containers of moong has arrived.
- Vessel named M.V. ZEALAND AMSTERDAM containing 46600 MTS and 7700 MTS of Yellow Peas and Red Lentils arrived at Mumbai port respectively.
- Trading remained lack –luster as various mandis remained closed on 'Labour Day'.
- According to trade sources, farmers are shifting acreage under kantewala chana towards dollar chana following better returns.
- In 2012 -13, PSU's have contracted for less pulses compared to previous year according to PIB.
- According to IBIS, imports of urad and moong in the month of March increased to 0.66 lakh metric tonnes compared to 0.45 lakh metric tonnes during the previous month.

International Fundamental:

- According to USDA's first planting intention report, acreage under chickpeas in 2013 is estimated to be 214.3 (in '000 acres) compared to 207.9 (in '000 acres) in 2012. Area under lentils is estimated to be 335 (in '000 acres) in 2013 compared to 463 ('000 acres) in 2012 and area under dry edible peas is estimated at 850 (in '000) acres compared to 649 (in '000) acres in 2012.
- The USDA has issued tender for purchase of pulses in June –July 2013.
- Lentils prices in Canada noticed weak tone during the previous week amid lack of demand in the ready market.
- Chickpeas prices in Canada noticed firm tone amid expectation of delay in sowing during the growing season in Saskatchewan region and there is good demand for kabuli chickpeas.
-

Outlook: - Pulses prices are likely to notice steady to weak tone in the near –term amid lower demand in the ready market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- closed as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	-25	3432.00	3450.00	3412.00	3420.00	41,750	-5,410	42,230	-19,380
Jun-13	-22	3525.00	3534.00	3502.00	3503.00	59,160	-23,720	127,500	17,110
Jul-13	-25	3598.00	3610.00	3570.00	3577.00	7,600	-1,520	20,790	2,960
Aug-13	-30	3673.00	3681.00	3650.00	3650.00	350	-740	2,930	160

Spread Matrix: - closed as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	30	-	-	-	-	-
May-13	-	83	-	-	-	-
June-13	-	-	74	-	-	-
July-13	-	-	-	73	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)]

NCDEX Warehouse Stocks (in MT):- as on 3-5-2013

Location	Demat	In-Process	Total
Bikaner	20075	6263	26338
Delhi	17502	5773	23275
Indore	3700	420	4120
Total	41277	12456	53733

(Source- NCDEX)

FOREX

Currency	4.5.2013	3.5.2013
US Dollar	53.803	53.9510
Euro	70.575	70.4994
Yen (100)	54.34	55.03
GBP	83.7901	83.8075
MMK*	0.0605	0.0607

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 29 Apr., 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13					
Total					

(Source- NCDEX)

Indicative International Prices (C&F, $/MT): May 4th, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices ($/MT)		Change
					4-May-13	3-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	NA	680	-
		Lemon(New)	Burma	May	NA	805	-

		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	NA	445	-
			Ukraine	May-June	NA	445	-
			Canada (container)	May-June	NA	485	-
		Green	U.S.		NA	NA	-
			Canada		NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	May-June	NA	760	-
		Flash	Australia	May-June	NA	785	-
		Nuggets		May-June	NA	780	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	NA	685	-
		SQ (Old)			NA	NA	-
		SQ (New)		May	NA	730	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	April-May	NA	690	-
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	NA	690	-
	Moong (Green gram)	Pedishewa	Burma	May	NA	1090	-
		Annaseva			NA	NA	-
		Pokako		May	NA	990	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (New)	Burma		670	670	Unch
		FAQ (Old)			NA	NA	-
		SQ (New)			720	720	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		795	795	Unch
		Lemon(Old)			NA	NA	-

	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				4-May-13	3-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3425	3500	-75
		Latur	Gauran	3250	3250	Unch
			Chana Mixed	3300	3300	Unch
			Annagiri	3700	3700	Unch
			G-12	3350	3350	Unch
		Jalna	Gauran	3350	3350	Unch
			Pila	3450	3450	Unch
		Akola	Mixed chana	3275	3350	-75
			Chapa	3325	3400	-75
			Annagiri	3375	3450	-75
		Amaravati	Desi	3200	3200	Unch
		Jalgaon		3300	3300	Unch
	Delhi	Delhi	Rajasthan	3450	3450	Unch
			Madhya Pradesh	3450	3450	Unch
	Rajasthan	Jaipur	Desi	3450	3450	Unch
		Bikaner		3500	3350	150
	Uttar Pradesh	Kanpur		3460	3525	-65
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3500	3400	100
	Andhra Pradesh	Vijayawada	Desi	3350	3500	-150
	Gujarat	Dahod		3350	3371	-21
	Madhya Pradesh	Indore	Kantewala	3425	3450	-25
			Kabuli 4446 Mill quality	4700	5000	-300
			Kabuli 5860 Export quality	5500	6000	-500
		Pipariya	Desi	3150	3175	-25
		Ashok Nagar		3150	3125	25
		Gwalior		NA	NA	-
		Katni		3200	3200	Unch
		Neemuch	Kantewala	3320	3375	-55
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		3000	3200	-200
		Jabalpur		NA	NA	-

			Kante wala	NA	NA	-
		Badnagar	Dollar(Kabuli)	4900	4700	200
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	3200	3250	-50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3150	3250	-100
		Chhattarpur		NA	NA	-
		Dabra		3200	3250	-50
			Kabuli	4000	3800	200
		Gotegaon	Desi	NA	3000	-
		Hrada		NA	NA	-
		Khandwa		NA	3230	-
		Rajgarh	kante wala	3275	3300	-25
			White Katu	3050	3025	25
			Dollar(Kabuli)	4300	4300	Unch
		Morena	Desi	NA	3200	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2571	2581	-10
			White American	2751	2750	1
			Green Canadian	5300	5300	Unch
			Green American	5600	5600	Unch
	Uttar Pradesh	Kanpur	Desi	2870	2870	Unch
			White Canadian	5200	5200	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2775	2825	-50
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	2450	2450	Unch
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	3200	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4211	4200	11
			Arusha	3850	3850	Unch
			Mozambique	3550	3600	-50
			Malawi	3350	3350	Unch

		Latur	White	4700	4700	Unch
			Red	4700	4700	Unch
		Jalna		4300	4300	Unch
			White	4700	4700	Unch
			BDM	4811	4811	Unch
		Akola	Red	4250	4250	Unch
		Jalgaon		4500	4600	-100
		Amravati	Desi	4550	4550	Unch
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4520	4525	-5
			Tur M.P Line	4400	4420	-20
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4572	4575	-3
	Andhra Pradesh	Vijayawada		4200	4200	Unch
	Gujarat	Dahod		4000	4000	Unch
			White	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	4000	4000	Unch
		Indore	Mh	4600	4600	Unch
		Pipariya	Desi	4600	4600	Unch
		Gadarwara		4800	4800	Unch
		Jabalpur		NA	NA	-
		Bhind		4400	4400	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	4000	-
		Morena		NA	3900	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4050	4100	-50
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	4350	4350	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4325	4350	-25
			Bareilly Delivery	4480	4570	-90
	West Bengal	Kolkata	Masoor Canadian	4100	4100	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	4250	-50
		Guna	Desi	NA	NA	-

		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4250	4300	-50
			Chota	4225	4275	-50
		Pipariya	Desi	4100	4100	Unch
		Ashok Nagar		3850	3850	Unch
		Gadarwara	whole	4200	4000	200
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3800	3900	-100
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	3820	3825	-5
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5150	5300	-150
			Annaseva	NA	NA	-
		Jalna	Desi	5750	5750	Unch
			Chamki	6150	6150	Unch
		Latur	Desi	5500	5500	Unch
		Akola		5850	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5600	Unch
			Karnataka	6000	6000	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5700	5700	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5600	5600	Unch
		Merta City		5600	5600	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3500	3500	Unch
		Jalna	Desi	3400	3400	Unch
		Latur		4000	4000	Unch
		Akola		3800	NA	-
		Jalgaon		NA	NA	-

	Delhi	Delhi	Burmese SQ	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3900	3900	Unch
			Burmese FAQ(Old)	3700	3700	Unch
			Burmese SQ(Old)	3800	3800	Unch
			Burmese SQ(New)	3900	3900	Unch
	Andhra Pradesh	Vijayawada	Polished	3900	3800	100
			Sada(Bada)	3700	3625	75
		Guntur	Gota Barnded	4750	4800	-50
	West Bengal	Kolkata	Urad Faq	3600	3600	Unch
	Rajasthan	Jaipur	Desi	3200	3400	-200
	Gujarat	Dahod	Local	3400	3400	Unch
	Madhya Pradesh	Indore		3100	3200	-100
			Maharashtra Line	3600	3700	-100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3200	3150	50
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				4-May-13	3-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	50	40	10
			Madhya Pradesh	50	40	10
	Maharashtra	Latur	Gauran	500	500	Unch
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	200	200	Unch
			Pila	NA	NA	-
		Amravati	Desi	3000	3000	Unch
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	500	2000	-1500
	Andhra Pradesh	Vijayawada	Desi	2000	1000	1000
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	5000	4000	1000
		Pipariya	Desi	3500	4000	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	500	1200	-700

		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		7000	8000	-1000
		Gadarwara		5000	4000	1000
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3000	3500	-500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	3000	Unch
		Chhatarpur		NA	NA	-
		Dabra		1000	1000	Unch
			Kabuli	600	700	-100
		Gotegaon	Desi	NA	250	-
		Harda		NA	NA	-
		Khandwa		NA	200	-
		Rajgarh	kante wala	1200	1200	Unch
			White Katu	400	500	-100
			Dollar	300	400	-100
		Morena	Desi	NA	3200	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	250	-150
			Green	100	400	-300
		Gotegaon	Yellow	NA	70	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1200	300
	Maharashtra	Latur		3000	3000	Unch
		Jalna		100	100	Unch
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	3000	3000	Unch
	Gujarat	Dahod	Red	200	200	Unch
			White	NA	NA	-
	Madhya Pradesh	Katni		1000	1500	-500

		Indore	MH	700	700	Unch
		Pipariya	Desi	1500	2000	-500
		Gadarwara		1500	5000	-3500
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	150	-
		Morena		NA	500	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	300	300	Unch
		Ashok Nagar		700	800	-100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Gadarwara	whole	250	125	125
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	100	125	-25
		Dabra	Medium	300	250	50
		Gotegaon	whole	NA	100	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	400	400	Unch
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	100	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	700	700	Unch
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			4-May-13	3-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4300	4300	Unch
		Latur	NA	NA	-
		Akola	4300	4600	-300
	Uttar Pradesh	Kanpur	3985	4020	-35
	Rajasthan	Bikaner	4000	3950	50
	Delhi	Delhi	4100	4100	Unch
	Karnataka	Gulbarga	4300	4300	Unch
	Gujarat	Dahod	4600	4600	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4350	4300	50
		Katni	4000	4000	Unch
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	4200	4200	Unch
		Chhattarpur	NA	NA	-
		Dabra	4000	NA	-
Besan	Delhi	Delhi	4357	4429	-71
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2920	2925	-5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6700	6700	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6300	6300	Unch

		Akola(sava no.)	5600	5800	-200
	Karnataka	Gulbarga	6400	6300	100
	Madhya Pradesh	Indore	6500	6500	Unch
		Katni	6600	6600	Unch
		Katni (Sava)	5900	5900	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6200	6200	Unch
Masoor (Ientil)	Uttar Pradesh	Kanpur (Malka)	4850	4870	-20
	Madhya Pradesh	Indore	4950	4900	50
		Katni	4800	4800	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5300	5300	Unch
		Delhi (Choti Masoor)	5850	5850	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7400	7500	-100
	Rajasthan	Bikaner (Split)	7000	7000	Unch
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	7400	7400	Unch
	Gujarat	Dahod (Mogar)	7700	7700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4500	4400	100
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	4750	4800	-50
	Gujarat	Dahod (Mogar)	5400	5400	Unch

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