

Pulses Domestic Fundamentals:

- Pulses markets noticed mostly weak tone on Thursday.
- Market participants revealed that:-
 - ✓ Various cash markets, of Guj., Kar., Mah., and M.P. reported closed on the occasion of 'Amavasya'.
 - ✓ Kolkata (W.B.) local market, reported closed on the occasion of 'Guru Rabindranath's Birthday'.
 - ✓ Delhi spot market, witnessed turn down tone in chana (Raj. and M.P.) price on indolent demand.
 - ✓ Bikaner (Raj.) and Bhind (M.P.) cash markets, noticed steady tone in pulses price on inactive demand.
 - ✓ Kanpur (U.P.) local market, reported bend down tone in chana desi, masoor (Kanpur), desi peas, urad and tur (M.P.) line prices on lower demand.
 - ✓ Jaipur (Raj.) spot market, featured decline tone in chana desi and urad prices on listless demand.
 - ✓ Vijayawada (A.P.) and Dabra (M.P.) local markets, reported bearish tone in chana price on higher arrivals.
- At Mumbai port, 134 containers of Canada masoor, 4 containers of USA masoor, 3 containers of Australia masoor, 5 containers of Burma tur, 5 containers of Burma urad, 9 containers of Burma moong, 2 containers of Burma moong dal, 3 containers of Canada green peas, 50 containers of China Isk beans, 5 containers of Burma rajma, 15 containers of Ethiopia rajma and 5 containers of Ethiopia pinto beans has arrived.
- At Chennai port, 86 containers of urad, 34 containers of tur, 3 containers of lab lab beans, 6 containers of chana, 6 containers of cow peas, 17 containers of yellow peas, 32 containers of masoor and 102 containers of moong has arrived.
- Vessel named CHC No. 3 and Pollux containing 2820 and 29000 MTS of Peas arrived at Tuticorin and Kolkata port respectively.
- Arrival of new moong has started in Indore and will pick up in the coming days.
- According to agriculture officials in Maharashtra, farmers are likely to intercrop tur with cotton during this kharif season for better returns.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of urad and moong in the month of April increased to 0.67 lakh metric tonnes compared to 0.66 lakh metric tonnes during the previous month.

International Fundamental:

- Seeding progress of lentils and peas is behind average till date in the United States (Mid –west).
- According to Statistics Canada, pea stocks level as on 31st March, 2013 is the lowest during the last five years.
- Lentil prices declined during the previous week in Canada amid lower demand from India.

- The USDA's Commodity Credit Corporation has issued tender for purchase of pulses between June – July.
- For the week ending on May 3rd, 2013, visible pea stocks are higher compared to same period during the previous marketing year.

Outlook: - Pulses prices are likely to witness steady to weak tone on higher arrivals in mandis.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	0	3340	3370	3336	3360	6,110	630	11580	350
Jun-13	10	3420	3449	3406	3437	64,620	-28,740	156220	-1440
Jul-13	9	3494	3529	3485	3516	19,510	7,140	33230	5770
Aug-13	10	3564	3602	3560	3592	2,640	1,970	4060	900

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	15	-	-	-	-	-
May-13	-	77	-	-	-	-
June-13	-	-	79	-	-	-
July-13	-	-	-	76	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 8-5-2013

Location	Demat	In-Process	Total
Bikaner	39272	4058	43330
Delhi	21402	5016	26418
Indore	4411	1218	5629
Total	65085	10292	75377

(Source- NCDEX)

FOREX

Currency	9.5.2013	8.5.2013
US Dollar	54.2415	54.16
Euro	71.362	70.998
Yen (100)	54.95	54.77
GBP	84.2967	83.8803
MMK*	0.0605	0.0606

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	32718	20465	3941		57124
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 9th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			9-May-13	8-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	640	650	-10
		Lemon(New)	Burma	May	795	795	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	445	445	Unch
			Ukraine	May-June	430	430	Unch
			Canada (container)	May-June	480	480	Unch
		Green	U.S.	Sep-Oct	750	NA	-
			Canada	Sep-Oct	685	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	May-June	750	750	Unch
		Flash	Australia	May-June	780	780	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	670	675	-5
		SQ (Old)			NA	NA	-
		SQ (New)		May	720	720	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1070	1070	Unch
		Annaseva			NA	NA	-
		Pokako		May	970	970	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		NA	NA	-

	Black Gram)	FAQ (Old)			NA	NA	-
		SQ (New)			NA	NA	-
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		NA	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				9-May-13	8-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3575	NA	-
		Latur	Gauran	NA	3250	-
			Chana Mixed	NA	3300	-
			Annagiri	NA	3700	-
			G-12	NA	3350	-
		Jalna	Gauran	NA	3350	-
			Pila	NA	3450	-
		Akola	Mixed chana	NA	3250	-
			Chapa	NA	3300	-
			Annagiri	NA	3350	-
		Amaravati	Desi	NA	3280	-
		Jalgaon		NA	3300	-
	Delhi	Delhi	Rajasthan	3375	3425	-50
			Madhya Pradesh	3375	3425	-50
	Rajasthan	Jaipur	Desi	3400	3425	-25
		Bikaner		3300	3300	Unch
	Uttar Pradesh	Kanpur		3400	3430	-30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	3400	-
	Andhra Pradesh	Vijayawada	Desi	3350	3500	-150
	Gujarat	Dahod		NA	3275	-
	Madhya Pradesh	Indore	Kantewala	NA	3400	-
			Kabuli 4446 Mill quality	NA	4500	-
			Kabuli 5860 Export quality	NA	5500	-
		Pipariya	Desi	NA	3150	-
		Ashok Nagar		NA	3150	-
		Gwalior		NA	3350	-
		Katni		NA	3200	-

		Neemuch	Kantewala	NA	3252	-
		Ganjbasoda	Desi	NA	3150	-
		Guna		NA	NA	-
		Gadarwara		NA	3000	-
		Jabalpur		NA	NA	-
				Kante wala	NA	3100
		Badnagar	Dollar(Kabuli)	NA	4700	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	3225	-
		Bhind	desi	3200	3200	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3275	3200	75
			Kabuli	3600	3850	-250
		Gotegaon	Desi	3150	3100	50
		Hrada		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	3000	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2521	NA	-
			White American	2700	NA	-
			Green Canadian	5300	NA	-
			Green American	5600	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	2830	-
			White Canadian	NA	5200	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2725	2750	-25
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2425	-
		Dabra	White	2450	2450	Unch
			Green	2475	2450	25
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
	Green		NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4175	NA	-
			Arusha	3725	NA	-
			Mozambique	3525	NA	-
			Malawi	3300	NA	-
		Latur	White	NA	4700	-
			Red	NA	4700	-
		Jalna			NA	4300
			White	NA	4700	-
			BDM	NA	4811	-
		Akola	Red	NA	4250	-
		Jalgaon		NA	4500	-
	Amravati	Desi	NA	4450	-	
	Delhi	Delhi	Burmese Lemon	4300	4300	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4325	4350	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4500	-
	Andhra Pradesh	Vijayawada		4150	4150	Unch
	Gujarat	Dahod		NA	4000	-
				White	NA	4350
	Madhya Pradesh	Katni	Desi	NA	4000	-
		Indore	Mh	NA	4550	-
		Pipariya	Desi	NA	4600	-
		Gadarwara		NA	4700	-
		Jabalpur		NA	NA	-
		Bhind		4400	4400	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	4000	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	NA	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	4150	4150	Unch
			UP/ Sikri Line	4650	4650	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4200	4225	-25
			Bareilly Delivery	4425	4425	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	4050	-

	Madhya Pradesh	Gwalior	Desi	NA	4400	-
		Katni	Seed	NA	4200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	3950	-
		Indore	Mota Masra	NA	4200	-
			Chota	NA	4175	-
		Pipariya	Desi	NA	3900	-
		Ashok Nagar		NA	3850	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	3740	3750	-10
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	NA	-
			Tanzania	5100	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	5750	-
			Chamki	NA	6150	-
		Latur	Desi	NA	5500	-
		Akola		NA	5800	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5700	5700	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5300	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
		Jaipur		5500	5400	100
	Rajasthan	Merta City		NA	5600	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3450	NA	-
		Jalna	Desi	NA	3400	-
		Latur		NA	4000	-
		Akola		NA	3800	-

		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3925	3925	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	NA	NA	-
			Burmese FAQ(Old)	NA	NA	-
			Burmese SQ(Old)	NA	NA	-
			Burmese SQ(New)	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	3700	3800	-100
			Sada(Bada)	3500	3600	-100
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	NA	3600	-
	Rajasthan	Jaipur	Desi	3300	3400	-100
	Gujarat	Dahod	Local	NA	3350	-
	Madhya Pradesh	Indore		NA	3000	-
			Maharashtra Line	NA	3500	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	3000	-
Jabalpur		local	NA	NA	-	
Chhattarpur			NA	NA	-	
Dabra		Kali	NA	NA	-	
		Rangoli	NA	NA	-	

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				9-May-13	8-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Maharashtra	Latur	Gauran	NA	500	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	50	-
			Pila	NA	NA	-
		Amravati	Desi	NA	2000	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	200	-
	Andhra Pradesh	Vijayawada	Desi	2000	500	1500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	500	-
	Madhya Pradesh	Indore	Kantewala	NA	5000	-
		Pipariya	Desi	NA	1500	-

		Katni		NA	NA	-
		Neemuch	Kantewala	NA	1200	-
		Ganjbasoda	Desi	NA	3000	-
		Guna		NA	NA	-
		Ashok Nagar		NA	2000	-
		Gadarwara		NA	1500	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	NA	3000	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	500	-
		Bhind	Desi	25	20	5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		800	200	600
			Kabuli	400	200	200
		Gotegaon	Desi	300	150	150
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	3100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	200	-50
			Green	250	200	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1000	-
	Maharashtra	Latur		NA	3000	-
		Jalna		NA	100	-
			White	NA	NA	-
		Akola	Red	NA	NA	-
		Jalgaon	White	NA	NA	-
		Amravati	Desi	NA	2000	-
	Gujarat	Dahod	Red	NA	200	-
			White	NA	NA	-

	Madhya Pradesh	Katni		NA	1000	-
		Indore	MH	NA	700	-
		Pipariya	Desi	NA	400	-
		Gadarwara		NA	600	-
		Bhind	Red	25	25	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	250	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	NA	300	-
		Pipariya	Desi	NA	200	-
		Ashok Nagar		NA	500	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	150	-
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	150	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	500	200	300
		Gotegaon	whole	80	90	-10
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	200	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	200	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	500	-
			Local	NA	800	-
		Neemuch	Desi	NA	150	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			9-May-13	8-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	4300	-
		Latur	NA	NA	-
		Akola	NA	4100	-
	Uttar Pradesh	Kanpur	3900	3920	-20
	Rajasthan	Bikaner	3900	3900	Unch
	Delhi	Delhi	3950	4000	-50
	Karnataka	Gulbarga	NA	4300	-
	Gujarat	Dahod	NA	4500	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	4300	-
		Katni	NA	4000	-
		Gwalior	NA	4050	-
		Guna	NA	NA	-
		Bhind	4100	4100	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4214	4357	-142.857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	2925	-
	Uttar Pradesh	Kanpur	2860	2840	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6700	-
		Latur	NA	6500	-
		Akola(Phatka)	NA	6300	-
		Akola(sava no.)	NA	5600	-
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	NA	6200	-

	Gujarat	Katni	NA	6550	-
		Katni (Sava)	NA	5850	-
		Dahod (Phatka)	NA	6500	-
		Dahod (Sava)	NA	6000	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	NA	4850	-
		Katni	NA	4800	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	7400	-
	Rajasthan	Bikaner (Split)	7000	7000	Unch
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	NA	7400	-
	Gujarat	Dahod (Mogar)	NA	7500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4300	4400	-100
	Madhya Pradesh	Indore	NA	5900	-
	Karnataka	Gulbarga	NA	5400	-
	Andhra Pradesh	Guntur	4850	4900	-50
	Gujarat	Dahod (Mogar)	NA	5000	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2013 Indian Agribusiness Systems Pvt Ltd.