

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone on Friday.
- Market participants revealed that:-
 - ✓ Delhi, Bikaner (Raj.) and Vijayawada (A.P.) spot markets, witnessed positive tone in chana prices on superior demand.
 - ✓ Kanpur (U.P.) cash market, noticed firm tone in pulses prices on enhanced demand.
 - ✓ Jaipur (Raj.) local market, featured turn down tone in moong price on slothful demand but hard tone in urad price on improved demand.
 - ✓ Akola, Latur, Jalna (Mah.), Kolkata (W.B.) and Guntur (A.P.) spot markets, reported unchanged tone in pulses prices on slow demand.
 - ✓ Merta Ctiy (Raj.) cash market, recorded bend down tone in moong price on sluggish demand.
 - ✓ Neemuch and Gadarwara (M.P.) local markets, reported bearish tone in pulses prices on higher arrivals.
 - ✓ Ashoknagar (M.P.) spot market, recorded stable tone in chana desi price on weak demand but decline tone in masoor desi price on less demand.
 - ✓ Dabra (M.P.) cash market, reported bearish tone in tur price on higher arrivals.
- At Mumbai port, 15 containers of Tanzania tur, 21 containers of Tanzania moong, 3 containers of Burma urad, 41 containers of Burma moong, 5 containers of Burma tur and 3 containers of Burma tur dal has arrived.
- At Chennai port, 86 containers of urad, 34 containers of tur, 3 containers of lab lab beans, 6 containers of chana, 6 containers of cow peas, 17 containers of yellow peas, 32 containers of masoor and 102 containers of moong has arrived.
- Vessel named CHC No. 3 and Pollux containing 2820 and 29000 MTS of Peas arrived at Tuticorin and Kolkata port respectively.
- Good demand for chana in the ready market lend some support to prices.
- In the 3rd advance estimates, urad production has been estimated at 1.87 million tonnes, tur at 3.04 million tonnes and chana and moong production at 8.49 million tonnes and 1.18 million tonnes respectively.
- According to IBIS, imports of urad and moong in the month of April increased to 0.67 lakh metric tonnes compared to 0.66 lakh metric tonnes during the previous month.

International Fundamental:

- Seeding progress of lentils and peas is behind average till date in the United States (Mid –west).
- According to official sources, farmers in Australia are likely to reduce the acreage under pulses in this year.
- According to Statistics Canada, pea stocks level as on 31st March, 2013 is the lowest during the last five years.
- Lentil prices declined during the previous week in Canada amid lower demand from India.

- The USDA's Commodity Credit Corporation has issued tender for purchase of pulses between June – July.
- For the week ending on May 3rd, 2013, visible pea stocks are higher compared to same period during the previous marketing year.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-as of today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
May-13	-2	3370	3375	3349	3355	2,420	-3,690	9110	-2470
Jun-13	-10	3448	3453	3422	3429	53,150	-11,470	157670	1450
Jul-13	-10	3524	3529	3501	3508	7,710	-11,800	34860	1630
Aug-13	7	3601	3603	3581	3587	650	-1,990	4260	200

Spread Matrix: -as of today

Contract	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
Basis	45	-	-	-	-	-
May-13	-	74	-	-	-	-
June-13	-	-	79	-	-	-
July-13	-	-	-	79	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 9-5-2013

Location	Demat	In-Process	Total
Bikaner	42054	3589	45913
Delhi	21810	4861	26671
Indore	4411	2787	7198
Total	68275	11507	79782

(Source- NCDEX)

FOREX

Currency	10.5.2013	9.5.2013
US Dollar	54.5413	54.2415
Euro	71.1075	71.362
Yen (100)	53.97	54.95
GBP	84.19	84.2967
MMK*	0.0606	0.0605

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 6th May, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Feb-13	32718	20465	3941		57124
Total					

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): May 10th, 2013

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			10-May-13	9-May-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	May	640	640	Unch
		Lemon(New)	Burma	May	790	795	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi		NA	NA	-
		Red			NA	NA	-
		Red	Arusha		NA	NA	-
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	May-June	445	445	Unch
			Ukraine	May-June	430	430	Unch
			Canada (container)	May-June	480	480	Unch
		Green	U.S.	Sep-Oct	750	750	Unch
			Canada	Sep-Oct	685	685	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	May-June	750	750	Unch
		Flash	Australia	May-June	780	780	Unch
		Nuggets		May-June	780	780	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		May	670	670	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		May	710	720	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	May	690	690	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	May	680	680	Unch
	Moong (Green gram)	Pedishewa	Burma	May	1070	1070	Unch
		Annaseva			NA	NA	-
		Pokako		May	970	970	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (New)	Burma		650	NA	-

	Black Gram)	FAQ (Old)			650	NA	-
		SQ (New)			685	NA	-
		SQ (Old)			685	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon (New)	Burma		795	NA	-
		Lemon(Old)			795	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				10-May-13	9-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	3575	-
		Latur	Gauran	3250	NA	-
			Chana Mixed	3300	NA	-
			Annagiri	3700	NA	-
			G-12	3350	NA	-
		Jalna	Gauran	3350	NA	-
			Pila	3450	NA	-
		Akola	Mixed chana	3250	NA	-
			Chapa	3300	NA	-
			Annagiri	3350	NA	-
		Amaravati	Desi	3375	NA	-
		Jalgaon		3200	NA	-
	Delhi	Delhi	Rajasthan	3400	3375	25
			Madhya Pradesh	3400	3375	25
	Rajasthan	Jaipur	Desi	3400	3400	Unch
		Bikaner		3350	3300	50
	Uttar Pradesh	Kanpur		3400	3400	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	3400	NA	-
	Andhra Pradesh	Vijayawada	Desi	3550	3350	200
	Gujarat	Dahod		3270	NA	-
	Madhya Pradesh	Indore	Kantewala	3350	NA	-
			Kabuli 4446 Mill quality	4500	NA	-
			Kabuli 5860 Export quality	5400	NA	-
		Pipariya	Desi	3150	NA	-
		Ashok Nagar		3150	NA	-

		Gwalior		NA	NA	-
		Katni		3250	NA	-
		Neemuch	Kantewala	3200	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Gadarwara		2900	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Kante wala	NA	NA	-
			Dollar(Kabuli)	4500	NA	-
			Vishal	NA	NA	-
			Biaora	Kantawala	3225	NA
		Bhind	desi	3200	3200	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3150	NA	-
		Chhattarpur		NA	NA	-
		Dabra		3275	3275	Unch
			Kabuli	3600	3600	Unch
		Gotegaon	Desi	3070	3150	-80
		Hrada		NA	NA	-
		Khandwa		3170	NA	-
		Rajgarh	kante wala	3250	NA	-
			White Katu	3000	NA	-
			Dollar(Kabuli)	4200	NA	-
		Morena	Desi	3150	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2521	-
			White American	NA	2700	-
			Green Canadian	NA	5300	-
			Green American	NA	5600	-
	Uttar Pradesh	Kanpur	Desi	2830	NA	-
			White Canadian	5200	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	2750	2725	25
			Canada Green Peas	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	2450	2450	Unch
			Green	2475	2475	Unch
	Harpalpur	White	NA	NA	-	

		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4175	-
			Arusha	NA	3725	-
			Mozambique	NA	3525	-
			Malawi	NA	3300	-
		Latur	White	4700	NA	-
			Red	4700	NA	-
		Jalna		4300	NA	-
			White	4700	NA	-
			BDM	4811	NA	-
		Akola	Red	4250	NA	-
		Jalgaon		4500	NA	-
		Amravati	Desi	4500	NA	-
		Delhi	Delhi	Burmese Lemon	4300	4300
	Uttar Pradesh	Kanpur	Tur U.P Line	4400	4450	-50
			Tur M.P Line	4350	4325	25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4600	NA	-
	Andhra Pradesh	Vijayawada		4200	4150	50
	Gujarat	Dahod		4000	NA	-
			White	4500	NA	-
	Madhya Pradesh	Katni	Desi	4000	NA	-
		Indore	Mh	4500	NA	-
		Pipariya	Desi	4650	NA	-
		Gadarwara		4500	NA	-
		Jabalpur		NA	NA	-
		Bhind		4400	4400	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		4080	NA	-
		Morena		4000	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	4000	-
	Tamil Nadu	Chennai	Yellow Lentil	NA	NA	-
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	4150	4150	Unch

			UP/ Sikri Line	4650	4650	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4240	4200	40
			Bareilly Delivery	4420	4425	-5
	West Bengal	Kolkata	Masoor Canadian	4050	NA	-
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	4200	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Indore	Mota Masra	4150	NA	-
			Chota	4125	NA	-
		Pipariya	Desi	4000	NA	-
		Ashok Nagar		3900	NA	-
		Gadarwara	whole	4200	NA	-
		Jabalpur	Seed	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	3800	NA	-
		Dabra	Medium	4000	4000	Unch
		Gotegaon	whole	3740	3740	Unch
		Harpalpur	Seed	NA	NA	-
Rajgarh		Medium	3750	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	5300	-
			Tanzania	NA	5100	-
			Annaseva	NA	NA	-
		Jalna	Desi	5750	NA	-
			Chamki	6150	NA	-
		Latur	Desi	5500	NA	-
		Akola		5800	NA	-
		Jalgaon	Chamki	NA	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5700	5700	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	5700	5700	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Rajasthan	Jaipur		5400	5500	-100

		Merta City		5300	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3450	-
		Jalna	Desi	3400	NA	-
		Latur		4000	NA	-
		Akola		3800	NA	-
		Jalgaon		NA	NA	-
	Delhi	Delhi	Burmese SQ	3925	3925	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	3600	NA	-
			Burmese FAQ(Old)	3600	NA	-
			Burmese SQ(Old)	3850	NA	-
			Burmese SQ(New)	3850	NA	-
	Andhra Pradesh	Vijayawada	Polished	3800	3700	100
			Sada(Bada)	3600	3500	100
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3600	NA	-
	Rajasthan	Jaipur	Desi	3400	3300	100
	Gujarat	Dahod	Local	3400	NA	-
	Madhya Pradesh	Indore		3000	NA	-
			Maharashtra Line	3500	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch		3000	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Kali	NA	NA	-
			Rangoli	NA	NA	-

Arrival at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				10-May-13	9-May-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5
			Madhya Pradesh	40	35	5
	Maharashtra	Latur	Gauran	500	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	50	NA	-

			Pila	NA	NA	-
		Amravati	Desi	2000	NA	-
		Akola	Chana Mixed	NA	NA	-
	Karnataka	Gulbarga	Annagiri	700	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	2000	-1500
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	NA	-
	Madhya Pradesh	Indore	Kantewala	5000	NA	-
		Pipariya	Desi	5000	NA	-
		Katni		NA	NA	-
		Neemuch		Kantewala	500	NA
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		5000	NA	-
		Gadarwara		4000	NA	-
		Jabalpur		NA	NA	-
		Badnagar	Dollar(Kabuli)	3000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	200	NA	-
		Bhind	Desi	20	25	-5
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	3000	NA	-
		Chhatarpur		NA	NA	-
		Dabra		800	800	Unch
		Gotegaon	Kabuli	400	400	Unch
			Desi	300	300	Unch
		Harda		NA	NA	-
		Khandwa		400	NA	-
		Rajgarh	kante wala	500	NA	-
			White Katu	300	NA	-
			Dollar	400	NA	-
		Morena	Desi	3200	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	150	Unch
			Green	250	250	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	NA	-		
	Maharashtra	Latur		3000	NA	-		
		Jalna		100	NA	-		
			White	NA	NA	-		
		Akola	Red	NA	NA	-		
		Jalgaon	White	NA	NA	-		
		Amravati	Desi	2000	NA	-		
	Gujarat	Dahod	Red	200	NA	-		
			White	NA	NA	-		
	Madhya Pradesh	Katni		500	NA	-		
		Indore	MH	700	NA	-		
		Pipariya	Desi	1000	NA	-		
		Gadarwara		1600	NA	-		
		Bhind	Red	25	25	Unch		
		Bairagarh		NA	NA	-		
Dabra			NA	NA	-			
Khandwa			150	NA	-			
Morena		400	NA	-				
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-		
	Madhya Pradesh	Indore	Masra	500	NA	-		
		Pipariya	Desi	300	NA	-		
		Ashok Nagar		400	NA	-		
		Katni	Seed	NA	NA	-		
		Guna	Desi	NA	NA	-		
		Ganjbasoda		NA	NA	-		
		Gadarwara	whole	NA	NA	-		
		Jabalpur	Seed	NA	NA	-		
		Biaora	Medium	150	NA	-		
		Bairagarh	Whole	NA	NA	-		
		Bina	kali	300	NA	-		
		Dabra	Medium	500	500	Unch		
		Gotegaon	whole	80	80	Unch		
		Harpalpur	Seed	NA	NA	-		
		Rajgarh	Medium	150	NA	-		
		Moong (Green	Madhya Pradesh	Indore	Chamki	600	NA	-

gram)	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	NA	-
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	NA	-
			Local	700	NA	-
		Neemuch	Desi	150	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Rangoli	NA	NA	-
	Kali		NA	NA	-	

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			10-May-13	9-May-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	4200	NA	-
		Latur	NA	NA	-
		Akola	4000	NA	-
	Uttar Pradesh	Kanpur	3900	3900	Unch
	Rajasthan	Bikaner	3800	3900	-100
	Delhi	Delhi	3975	3950	25
	Karnataka	Gulbarga	4300	NA	-
	Gujarat	Dahod	4500	NA	-
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	4250	NA	-
		Katni	3900	NA	-
		Gwalior	NA	NA	-

		Guna	NA	NA	-
		Bhind	4200	4100	100
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
Besan	Delhi	Delhi	4286	4214	71.42857
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	2870	2860	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	NA	-
		Latur	6500	NA	-
		Akola(Phatka)	6300	NA	-
		Akola(sava no.)	5600	NA	-
	Karnataka	Gulbarga	6500	NA	-
	Madhya Pradesh	Indore	6400	NA	-
		Katni	6550	NA	-
		Katni (Sava)	5850	NA	-
	Gujarat	Dahod (Phatka)	6500	NA	-
		Dahod (Sava)	6000	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4800	Unch
	Madhya Pradesh	Indore	4850	NA	-
		Katni	4800	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	5200	5200	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	7400	NA	-
	Rajasthan	Bikaner (Split)	6800	7000	-200
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7400	NA	-
	Gujarat	Dahod (Mogar)	7500	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4200	4300	-100
	Madhya Pradesh	Indore	5900	NA	-
	Karnataka	Gulbarga	5400	NA	-



	Andhra Pradesh	Guntur	4850	4850	Unch
	Gujarat	Dahod (Mogar)	5000	NA	-

Disclaimer

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